



**William D. Ford Federal Direct Loan Program  
Income Contingent Repayment Plan  
Consent to Disclosure of Tax Information**

OMB No. 1845-0017  
Form Approved  
Exp. Date 3/31/2009

I (We) authorize the Internal Revenue Service (IRS) to disclose certain tax return information (for the tax years listed below) which includes my (our) name(s), address(es), Social Security Number(s), filing status, tax year, and Adjusted Gross Income(s). This information will be disclosed to the U.S. Department of Education (ED) and the William D. Ford Federal Direct Loan (Direct Loan) Program contractors and subcontractors for the sole purpose of determining the appropriate income contingent repayment amount on the Direct Loan Program loan(s) that is subject to income contingent repayment. ED's Direct Loan Program contractors and subcontractors may change. You may obtain the names of the current Direct Loan Program contractors and subcontractors by writing to ED at the address shown at the bottom of this page.

**Request for Tax Years: 2004, 2005, 2006, 2007, and 2008.**

**See the back of this form for instructions.**

- (1) Borrower's (Taxpayer's) Name Printed ***as it appears on tax returns***

(2) Borrower's (Taxpayer's) Social Security Number \_\_\_\_\_

(3) Borrower's (Taxpayer's) Signature  
***Signature is valid for 60 days – see instructions on the back of the form.***

\_\_\_\_-\_\_\_\_-\_\_\_\_ (MM-DD-YYYY)  
Date form was signed \_\_\_\_\_

**PLEASE NOTE:** If you are married, your spouse is required to complete the following:

- (4) Spouse's (Taxpayer's) Name Printed ***as it appears  
on tax returns***

(5) Spouse's (Taxpayer's) Social Security Number

(6) Spouse's (Taxpayer's) Signature  
***Signature is valid for 60 days – see instructions  
on the back of the form.***

\_\_\_\_\_|-\_\_\_\_\_|-\_\_\_\_\_|-\_\_\_\_\_| (MM-DD-YYYY)  
Date form was signed

**Return this form to:** **U.S. Department of Education  
Consolidation Department  
Loan Origination Center  
P.O. Box 242800  
Louisville, KY 40224-2800**

## **Section 5: Where to Send the Completed Form**

**Return this form to:**

U.S. Department of Education  
Loan Consolidation Department  
P.O. Box 242800  
Louisville, KY 40224-2800

**If you need help completing this form, or if you need to report a change in your address:**

- Call us on **1-800-557-7392** or, if you use a telecommunications device for the deaf (TDD), on **1-800-557-7395**.
- E-mail us by going to [www.loanconsolidation.ed.gov](http://www.loanconsolidation.ed.gov) and clicking on **Borrower Services**.
- Write to us at the mailing address provided above.

## **Section 6: Important Notices**

### **Privacy Act Disclosure Notice**

The Privacy Act of 1974 (5 U.S.C. 552a) requires that the following notice be provided to you:

The authority for collecting the requested information from and about you is §451 *et seq.* of the Higher Education Act of 1965, as amended (20 U.S.C. 1087a *et seq.*) and the authority for collecting and using your Social Security Number (SSN) is §484(a)(4) of the HEA (20 U.S.C. 1091(a)(4)). Participating in the William D. Ford Federal Direct Loan (Direct Loan) Program and giving us your SSN are voluntary, but you must provide the requested information, including your SSN, to participate.

The principal purposes for collecting the information on this form, including your SSN, are to verify your identity, to determine your eligibility to receive a loan or a benefit on a loan (such as a deferment, forbearance, discharge, or forgiveness) under the Direct Loan Program, to permit the servicing of your loan(s), and, if it becomes necessary, to locate you and to collect on your loan(s) if your loan(s) become delinquent or in default. We also use your SSN as an account identifier and to permit you to access your account information electronically.

The information in your file may be disclosed to third parties as authorized under routine uses in the appropriate systems of records. The routine uses of this information include its disclosure to federal, state, or local agencies, to other federal agencies under computer matching programs, to agencies that we authorize to assist us in administering our loan programs, to private parties such as relatives, present and former employers, business and personal associates, to credit bureau organizations, to financial and educational institutions, to guaranty agencies, and to contractors in order to verify your identity, to determine your eligibility to receive a loan or a benefit on a loan, to permit the servicing or collection of your loan(s), to counsel you in repayment efforts, to enforce the terms of the loan(s), to investigate possible fraud and to verify compliance with federal student financial aid program regulations, or to locate you if you become delinquent in your loan payments or if you default, to provide default rate calculations, to provide financial aid history information, to assist program administrators with tracking refunds and cancellations, or to provide a standardized method for educational institutions efficiently to submit student enrollment status.

In the event of litigation, we may send records to the Department of Justice, a court, adjudicative body, counsel, party, or witness if the disclosure is relevant and necessary to the litigation. If this information, either alone or with other information, indicates a potential violation of law, we may send it to the appropriate authority for action. We may send information to members of Congress if you ask them to help you with federal student aid questions. In circumstances involving employment complaints, grievances, or disciplinary actions, we may disclose relevant records to adjudicate or investigate the issues. If provided for by a collective bargaining agreement, we may disclose records to a labor organization recognized under 5 U.S.C. Chapter 71. Disclosures may also be made to qualified researchers under Privacy Act safeguards.

### **Paperwork Reduction Notice**

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a currently valid OMB control number. The valid OMB control number for this information collection is 1845-0014. The time required to complete this information collection is estimated to average 0.33 hours (20 minutes) per response, including the time to review instructions, search existing data resources, gather and maintain the data needed, and complete and review the information collection. **If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: U.S. Department of Education, Washington, DC 20202-4651. Do not send the completed form to this address. If you have any questions about the status of your individual submission of this form, contact the Direct Loan Servicing Center (see Section 5).**