

Chapter X - Failure and Fatigue

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★ **Failure criteria**

- Maximum (tensile) principal stress

- Maximum shear stress (Tresca criterion)

- Octahedral shear stress (Von Mises criterion)

Yield surfaces

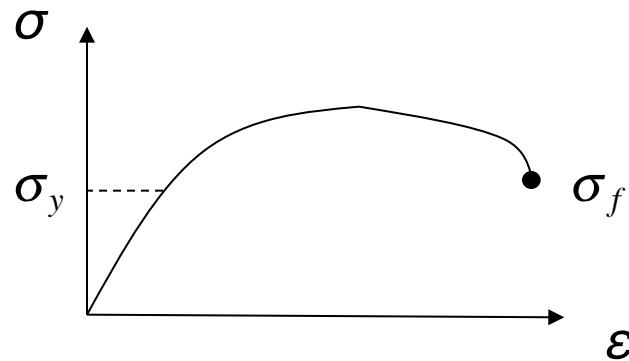
Fatigue

- S-N curves

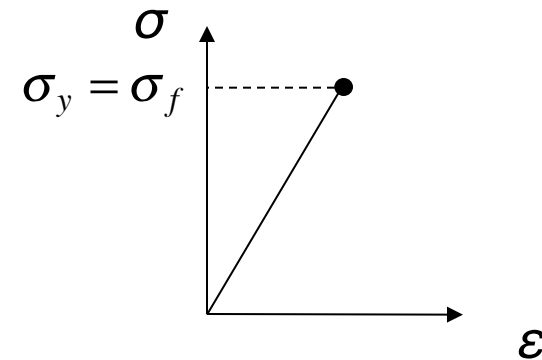
- Miner's rule

Failure Criteria

- Recall:



Ductile



Brittle

- To decide failure compare **stress field** to a **material property**.

- Need:

— 3D information
$$[\sigma_{ij}] = \begin{bmatrix} \sigma_{11} & \sigma_{12} & \sigma_{13} \\ \sigma_{12} & \sigma_{22} & \sigma_{23} \\ \sigma_{13} & \sigma_{23} & \sigma_{33} \end{bmatrix}$$

— Objective (i.e. frame independent) quantities

\Rightarrow use principal stresses $\sigma_1, \sigma_2, \sigma_3$

Maximum (tensile) Principal Stress

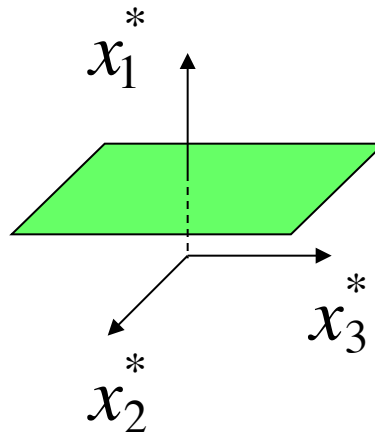
- $\sigma_1 > \sigma_2 > \sigma_3$

- Assume that failure occurs when:

$$\sigma_1 \geq \sigma^*$$

↑ ↑
applied material
stress strength

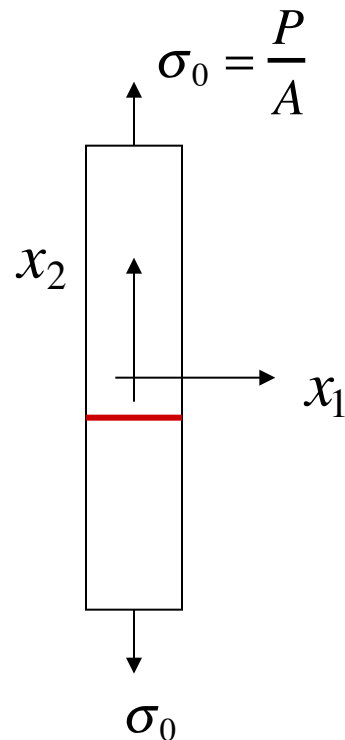
- Location of failure:



(x_1^*, x_2^*, x_3^*) : **Principal frame**

Maximum (tensile) Principal Stress (cont.)

- Example: Simple tension



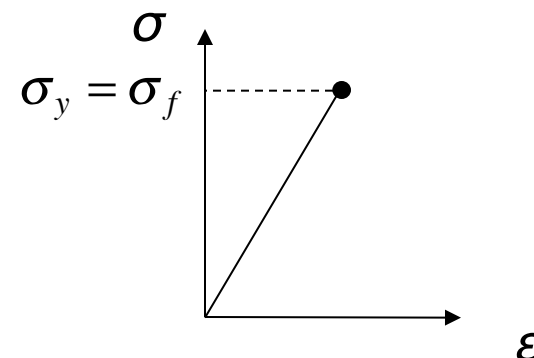
$$[\sigma] = \begin{bmatrix} 0 & 0 & 0 \\ 0 & \sigma_0 & 0 \\ 0 & 0 & 0 \end{bmatrix}$$

\therefore



\Rightarrow Failure occurs when

$$\sigma_0 = \sigma^* = \sigma_y$$



Maximum Shear Stress (Tresca criterion)

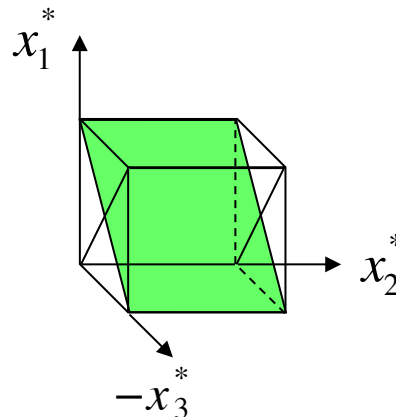
- Recall: $\tau_{\max} = \frac{1}{2} (\sigma_1 - \sigma_3)$
- Assume that failure (yield) occurs when:

$$\tau_{\max} \geq \tau^*$$

↑
applied
stress

↑
material
strength

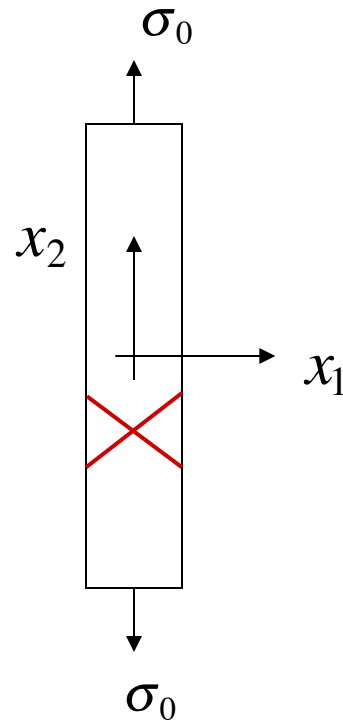
- Location of failure: On plane where τ_{\max} acts!



(x_1^*, x_2^*, x_3^*) : **Principal frame**

Maximum Shear Stress (cont.)

- Example: Simple tension



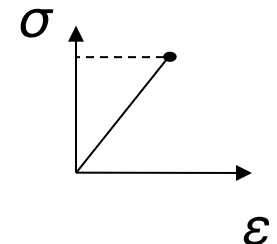
$$[\sigma] = \begin{bmatrix} 0 & 0 & 0 \\ & \sigma_0 & 0 \\ & & 0 \end{bmatrix} \Rightarrow \sigma_1 = \sigma_0 \quad \sigma_3 = 0$$



$$\Rightarrow \tau_{\max} = \frac{1}{2} (\sigma_0 - 0) = \frac{\sigma_0}{2}$$

$$\Rightarrow \text{Failure} \quad \tau_{\max} = \sigma_0/2 = \tau^*$$

- From σ - ϵ curve: $\sigma_0 = \sigma_y \Rightarrow \tau^* = \sigma_y/2$



Octahedral Shear Stress (Von Mises criterion)

- Recall: $\sigma_{ns}^{oct} \equiv \tau^{oct} = \frac{1}{3} \sqrt{(\sigma_1 - \sigma_2)^2 + (\sigma_2 - \sigma_3)^2 + (\sigma_1 - \sigma_3)^2}$

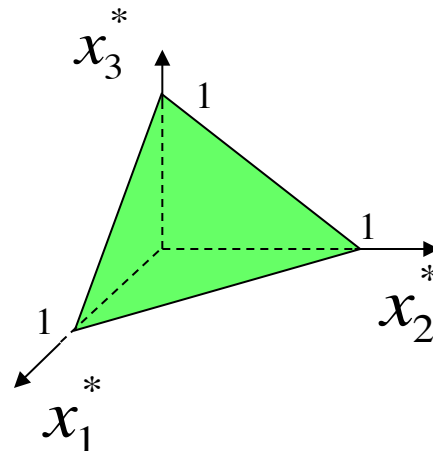
- Assume that failure (yield) occurs when:

$$\sigma_{ns}^{oct} \geq \sigma^{cr}$$

↑
applied
stress

↑
material
strength

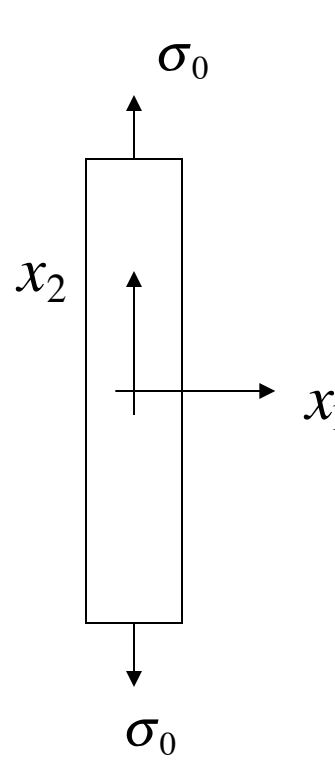
- Location of failure: On octahedral planes!



(x_1^*, x_2^*, x_3^*) : **Principal frame**

Octahedral Shear Stress (cont.)

- Example: Simple tension



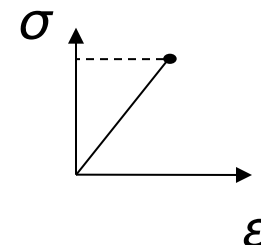
$$[\sigma] = \begin{bmatrix} 0 & 0 & 0 \\ & \sigma_0 & 0 \\ & & 0 \end{bmatrix} \Rightarrow \sigma_1 = \sigma_0, \sigma_2 = \sigma_3 = 0$$

$$\Rightarrow \sigma_{ns}^{oct} = \frac{1}{3} \sqrt{(\sigma_0 - 0)^2 + (0 - \sigma_0)^2} = \frac{\sqrt{2}}{3} \sigma_0$$

$$\Rightarrow \text{Failure occurs when}$$

$$\sigma_{ns}^{oct} = \frac{\sqrt{2}}{3} \sigma_0 = \sigma^{cr}$$

- From σ - ϵ curve: $\sigma_0 = \sigma_y \Rightarrow \sigma^{cr} = \frac{\sqrt{2}}{3} \sigma_y$



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★ Yield surfaces

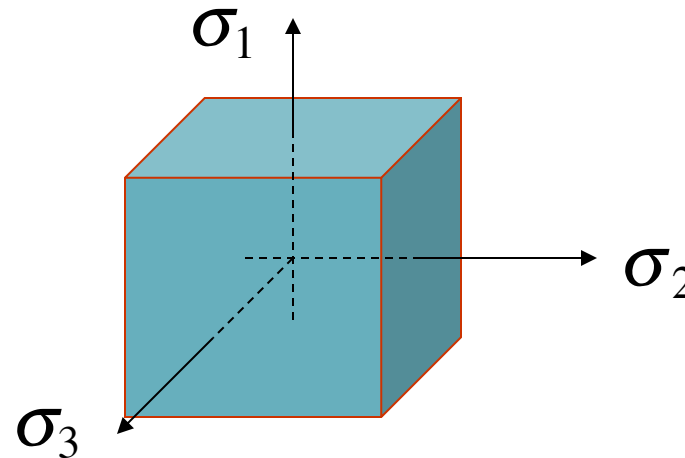
Fatigue

- S-N curves

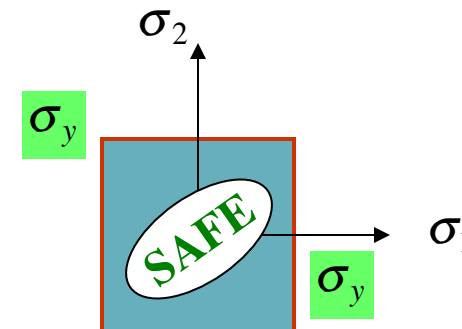
- Miner's rule

Yield Surfaces

- Maximum (tensile) principal stress $\sigma_1 \geq \sigma^*$
- Failure envelope (**yield surface**) of all possible 3D stress states:



- Assume 2D stress state:



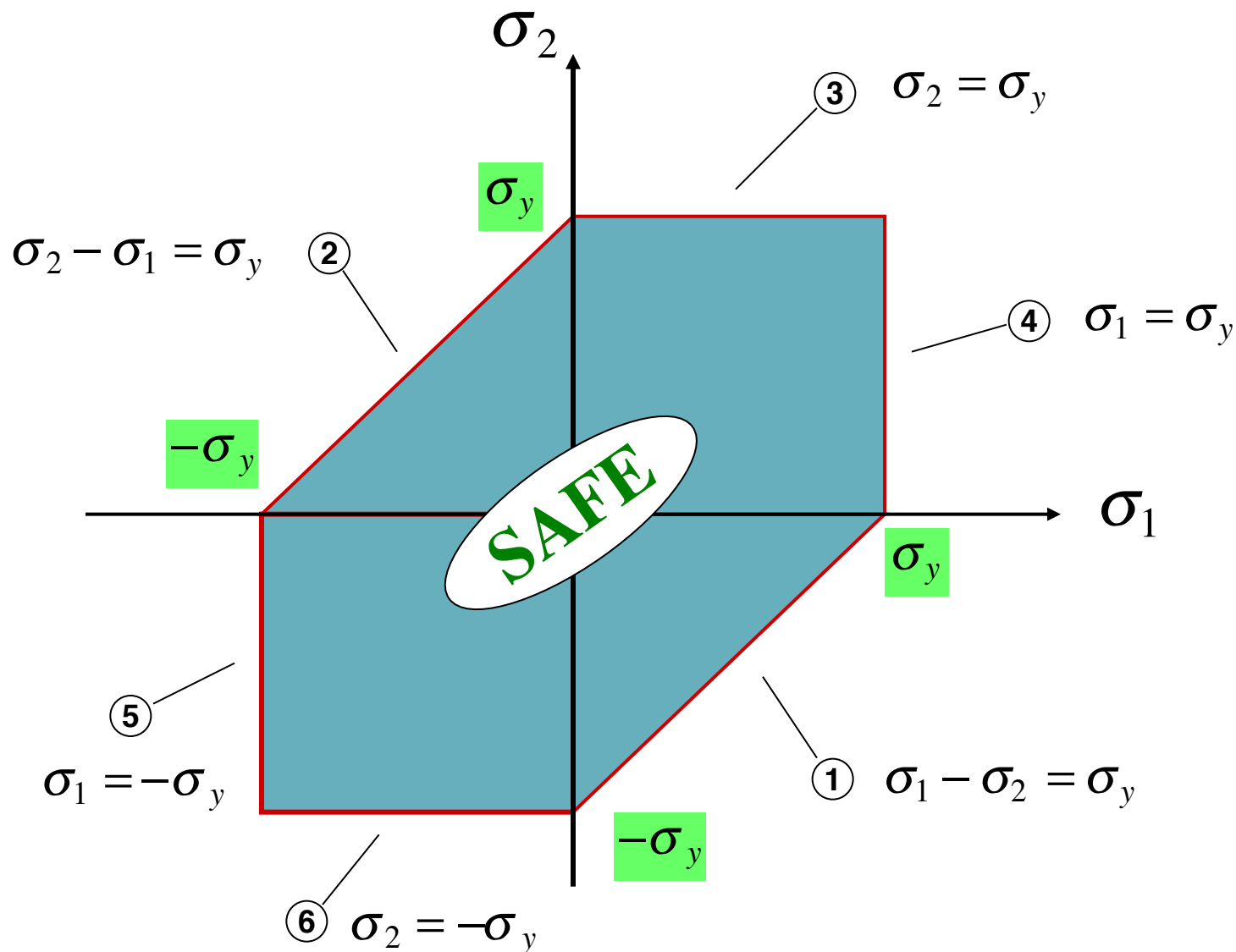
Yield Surfaces (cont.)

- Assume a 2D situation, i.e. $\sigma_3 = 0$
- **Tresca Condition:** $\tau_{\max} = \tau^* = \sigma_y/2$

Case

①	$\sigma_1 > 0, \sigma_2 < 0$	$\Rightarrow \tau_{\max} = \frac{1}{2}(\sigma_1 - \sigma_2) = \sigma_y/2$	$\Rightarrow \sigma_1 - \sigma_2 = \sigma_y$
②	$\sigma_1 < 0, \sigma_2 > 0$	$\Rightarrow \tau_{\max} = \frac{1}{2}(\sigma_2 - \sigma_1) = \sigma_y/2$	$\Rightarrow \sigma_2 - \sigma_1 = \sigma_y$
③	$\sigma_2 > \sigma_1 > 0$	$\Rightarrow \tau_{\max} = \frac{1}{2}(\sigma_2 - 0) = \sigma_y/2$	$\Rightarrow \sigma_2 = \sigma_y$
④	$\sigma_1 > \sigma_2 > 0$	$\Rightarrow \tau_{\max} = \frac{1}{2}(\sigma_1 - 0) = \sigma_y/2$	$\Rightarrow \sigma_1 = \sigma_y$
⑤	$\sigma_1 < \sigma_2 < 0$	$\Rightarrow \tau_{\max} = \frac{1}{2}(0 - \sigma_1) = \sigma_y/2$	$\Rightarrow \sigma_1 = -\sigma_y$
⑥	$\sigma_2 < \sigma_1 < 0$	$\Rightarrow \tau_{\max} = \frac{1}{2}(0 - \sigma_2) = \sigma_y/2$	$\Rightarrow \sigma_2 = -\sigma_y$

Yield Surfaces (cont.)



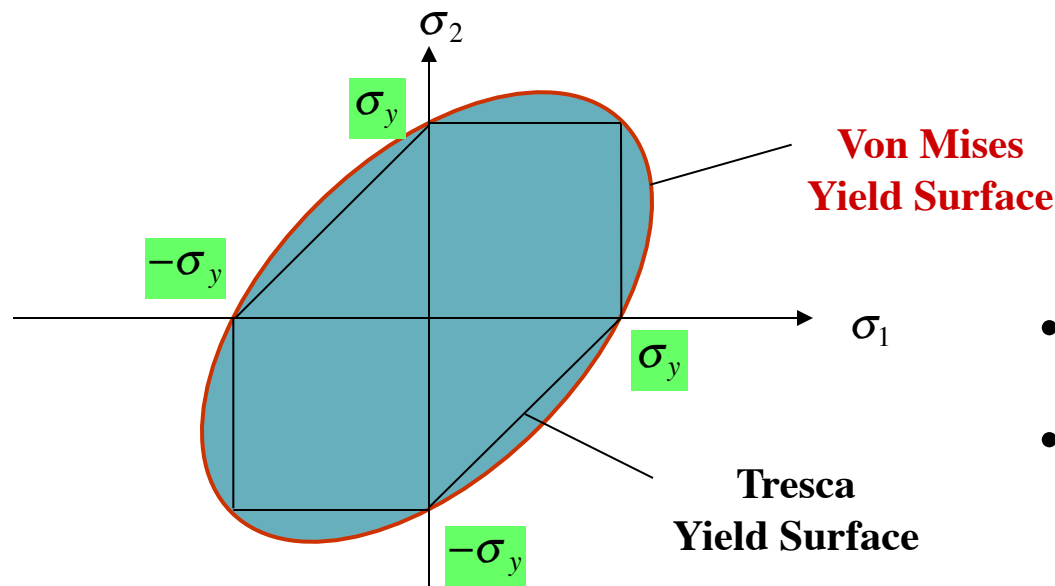
**Tresca
Yield
Surface**

Yield Surfaces (cont.)

- Assume a 2D situation, i.e. $\sigma_3 = 0$
- **Von Mises** Condition: $\sigma_{ns}^{oct} = \sigma^{cr} = \sqrt{2}\sigma_y/3$

$$\Rightarrow \frac{1}{3} \sqrt{(\sigma_1 - \sigma_2)^2 + (\sigma_2 - \sigma_3)^2 + (\sigma_1 - \sigma_3)^2} = \frac{\sqrt{2}}{3} \sigma_y$$

$$\Rightarrow \sigma_1^2 + \sigma_2^2 + (\sigma_1 - \sigma_2)^2 = 2\sigma_y^2 \quad \Rightarrow \sigma_1^2 - \sigma_1\sigma_2 + \sigma_2^2 = \sigma_y^2$$



- Tresca: more conservative
- Which is “correct”?

\Rightarrow EXPERIMENTS

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Yield surfaces

★ **Fatigue**

- S-N curves

- Miner's rule

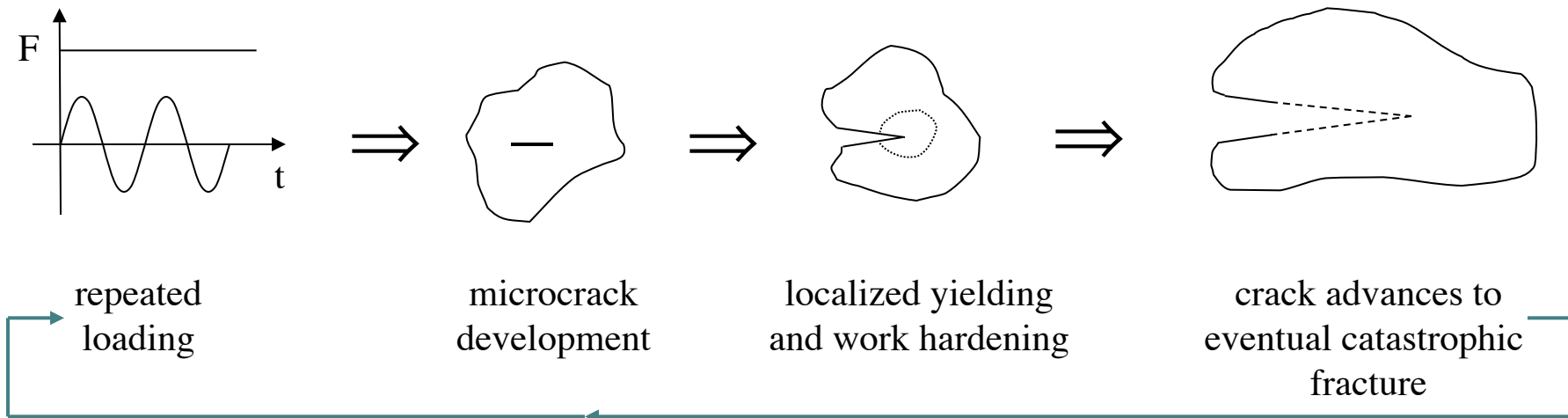
Fatigue

- Repeated loading at loads levels well below critical still leads to failure!

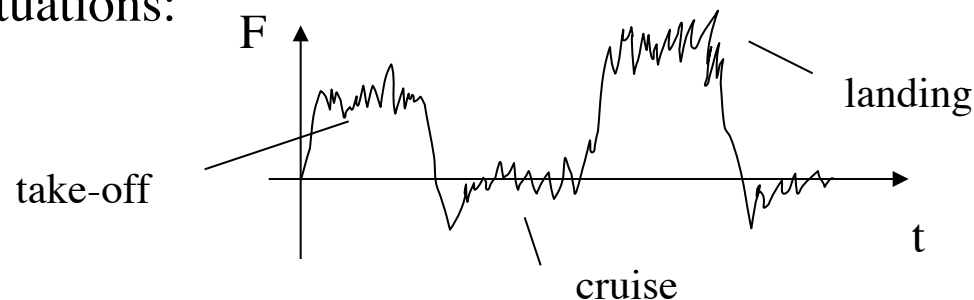


FATIGUE

- Mechanism of fatigue:



- In real situations:



Fatigue (cont.)

- Example: Aloha Airlines 243, April 28, 1988:

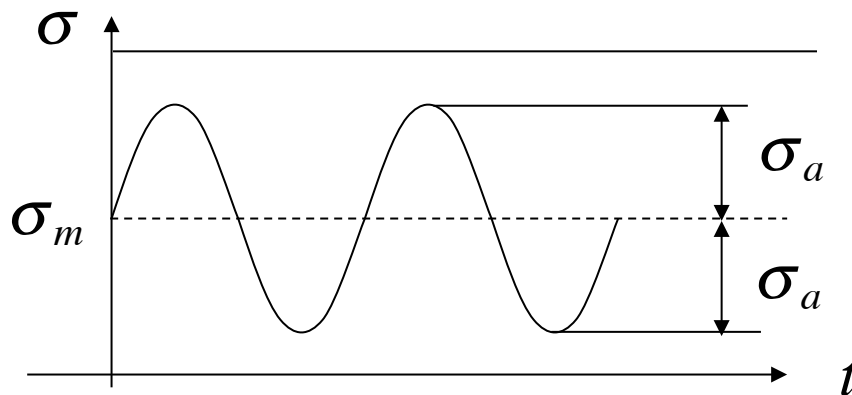


Fatigue crack generated from repeated (de)pressurization of the fuselage.

S-N Curves

- Since exact analysis of actual loading is very difficult
→ use “fracture mechanics approach”

- Consider periodic loading:

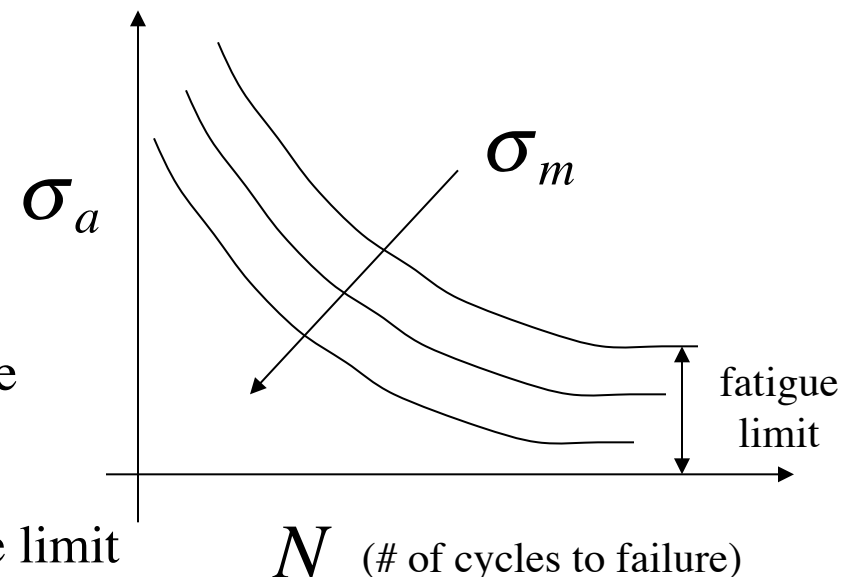


- Count number of cycle to failure, N :
- **S-N curve**: stress level vs. cycles to failure

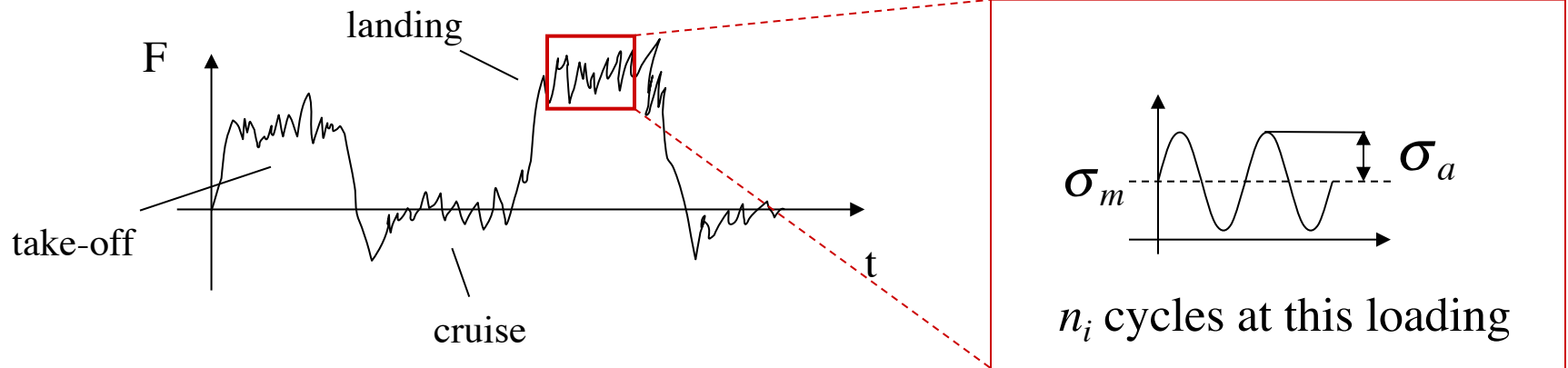
- Note: Aluminum does NOT have a fatigue limit

σ_m : mean stress

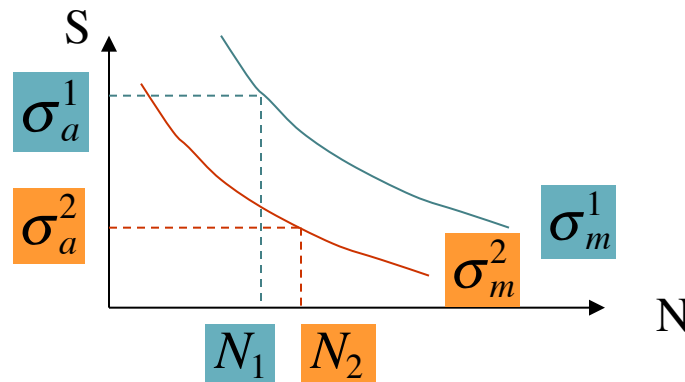
σ_a : alternating stress



Miner's Rule



- From S-N curve obtain # of cycles to failure



- Miner's rule of accumulated damage: Failure occurs when,

$$\sum_i \frac{n_i}{N_i} = 1$$

“ i ”: different load conditions

END OF CHAPTER X