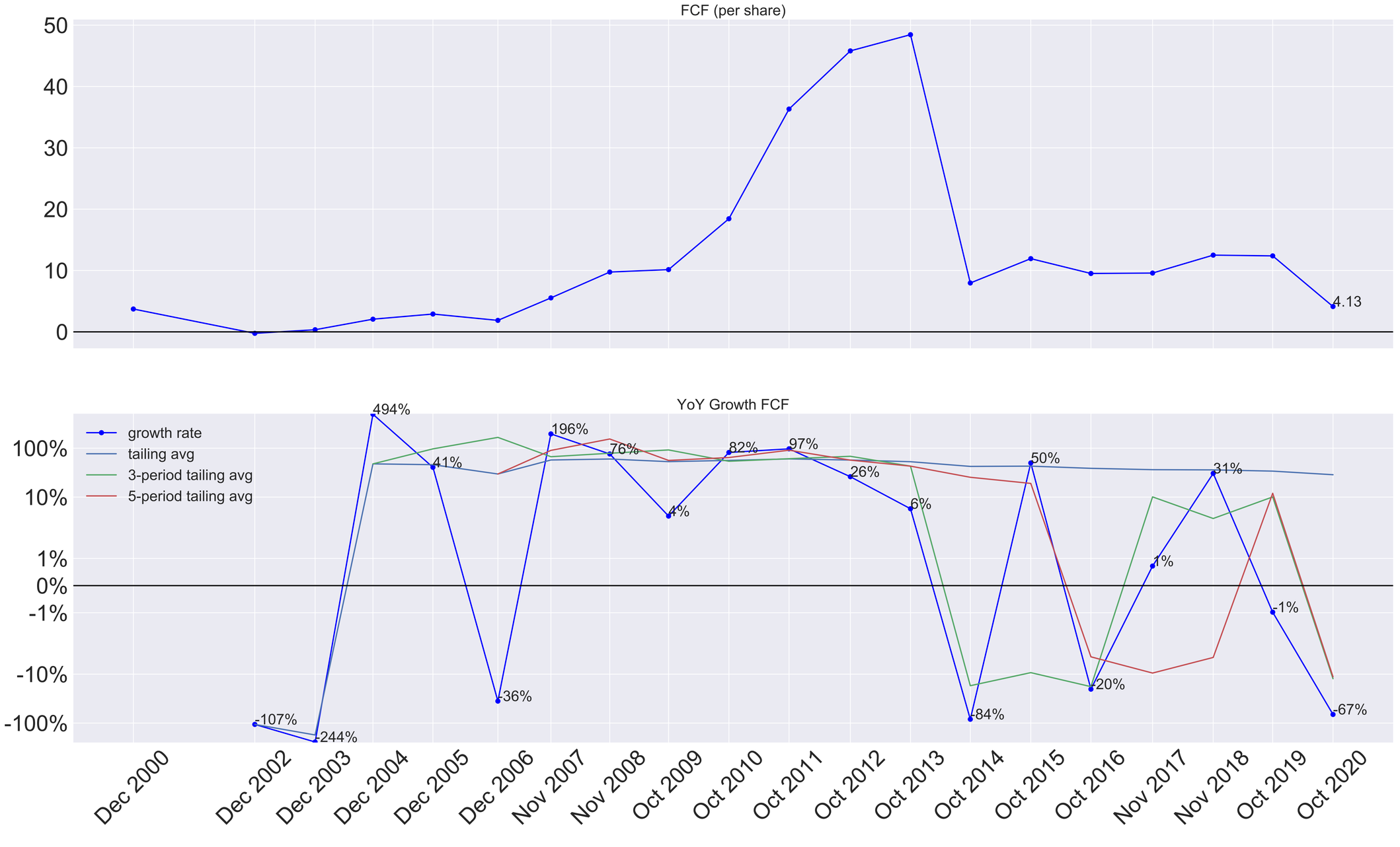
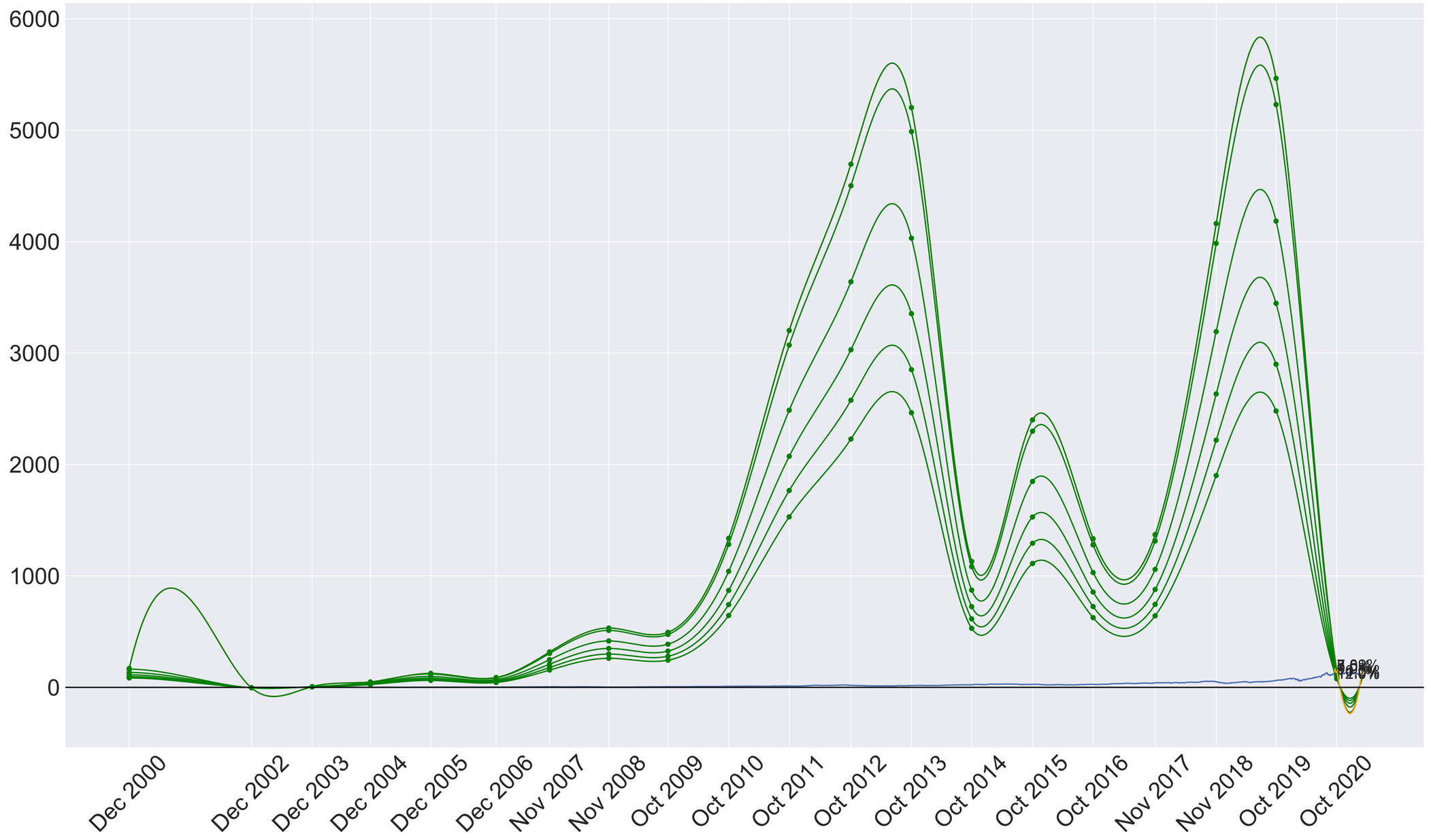
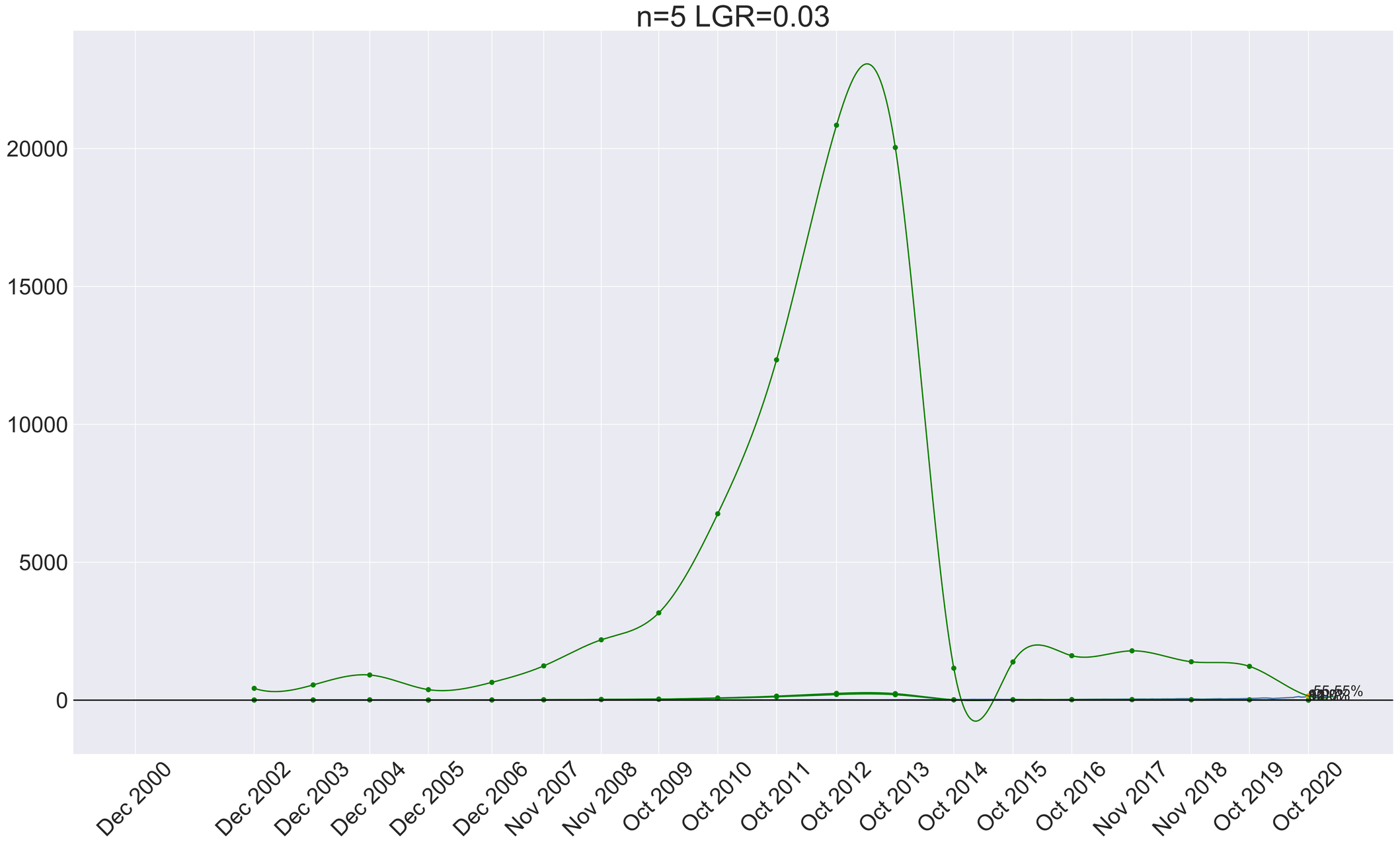

FCF (per share)
50
40
30
20
10
0
4.13
YoY Growth FCF
growth rate
tailing avg
3-period tailing avg
5-period tailing avg
100%
10%
1%
0%
-1%
-10%
-100%
494%
196%
-107%
-244%
41%
76%
82%
97%
-36%
4%
26%
6%
-84%
50%
-20%
1%
31%
-1%
-67%
Dec 2000
Dec 2002
Dec 2003
Dec 2004
Dec 2005
Dec 2006
Nov 2007
Nov 2008
Oct 2009
Oct 2010
Oct 2011
Oct 2012
Oct 2013
Oct 2014
Oct 2015
Oct 2016
Nov 2017
Nov 2018
Oct 2019
Oct 2020

SGR
SGR
tailing avg
3-period tailing avg
5-period tailing avg
1.09
0.85
0.69
0.36
1.0
0.8
0.6
0.4
0.2
0.0
IGR
IGR
tailing avg
3-period tailing avg
5-period tailing avg
0.22
0.21
0.19
0.15
0.25
0.20
0.15
0.10
0.05
0.00
Dec 2000
Dec 2002
Dec 2003
Dec 2004
Dec 2005
Dec 2006
Nov 2007
Nov 2008
Oct 2009
Oct 2010
Oct 2011
Oct 2012
Oct 2013
Oct 2014
Oct 2015
Oct 2016
Nov 2017
Nov 2018
Oct 2019
Oct 2020

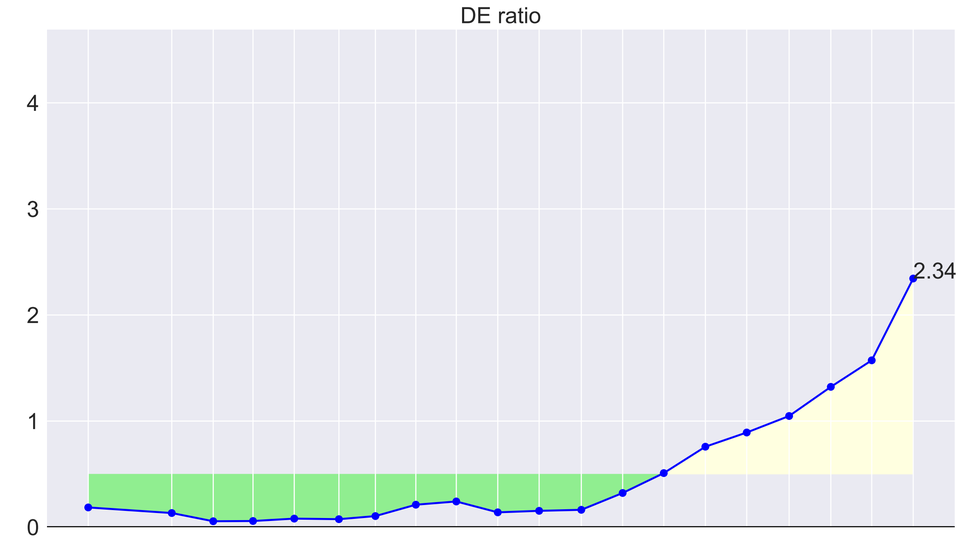
DCF model

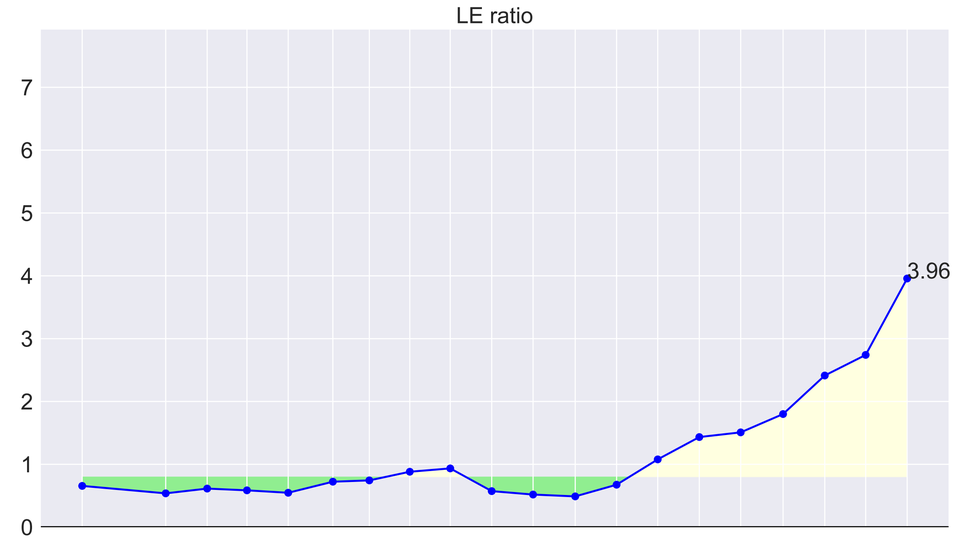

n=5 LGR=0.03
6000
5000
4000
3000
2000
1000
0
Dec 2000
Dec 2002
Dec 2003
Dec 2004
Dec 2005
Dec 2006
Nov 2007
Nov 2008
Oct 2009
Oct 2010
Oct 2011
Oct 2012
Oct 2013
Oct 2014
Oct 2015
Oct 2016
Nov 2017
Nov 2018
Oct 2019
Oct 2020

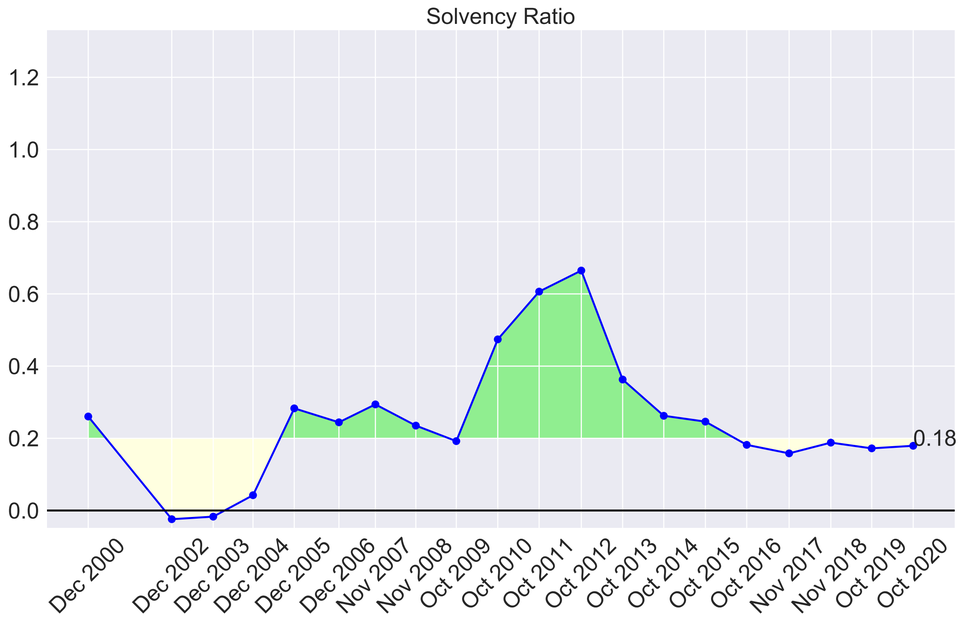
BB model

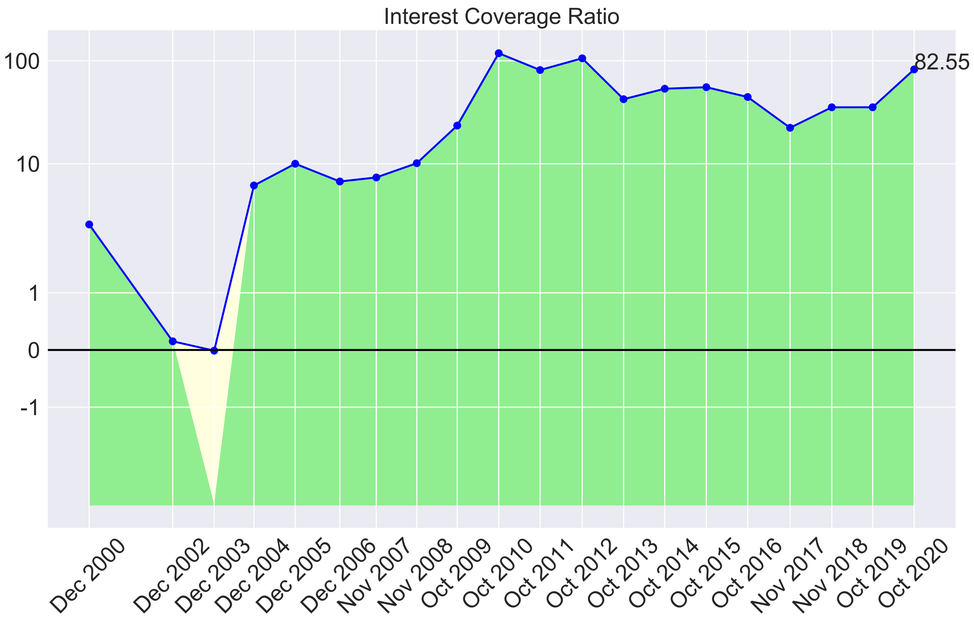

n=5 LGR=0.03
20000
15000
10000
5000
0
Dec 2000
Dec 2002
Dec 2003
Dec 2004
Dec 2005
Dec 2006
Nov 2007
Nov 2008
Oct 2009
Oct 2010
Oct 2011
Oct 2012
Oct 2013
Oct 2014
Oct 2015
Oct 2016
Nov 2017
Nov 2018
Oct 2019
Oct 2020

Solvency Analysis

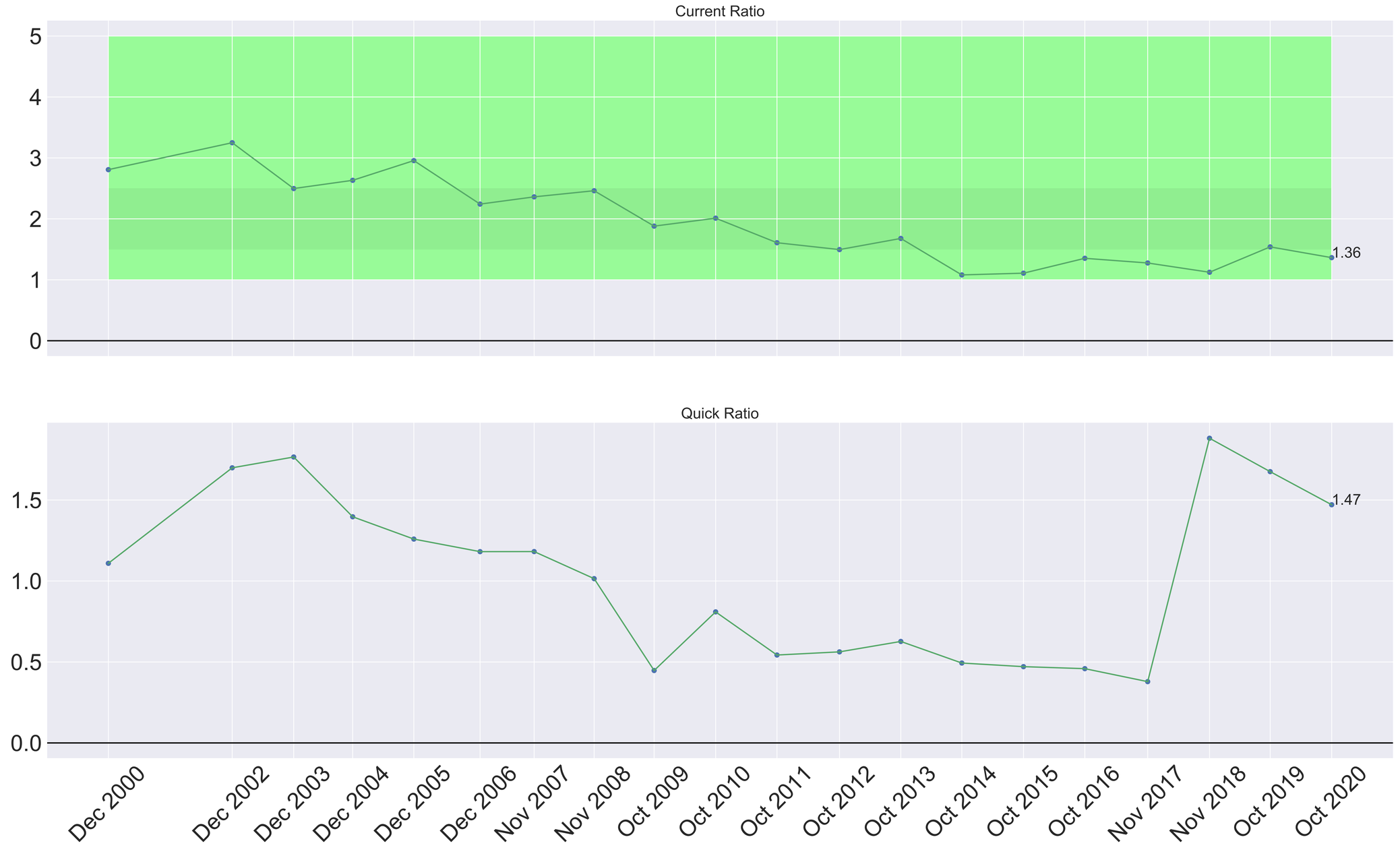




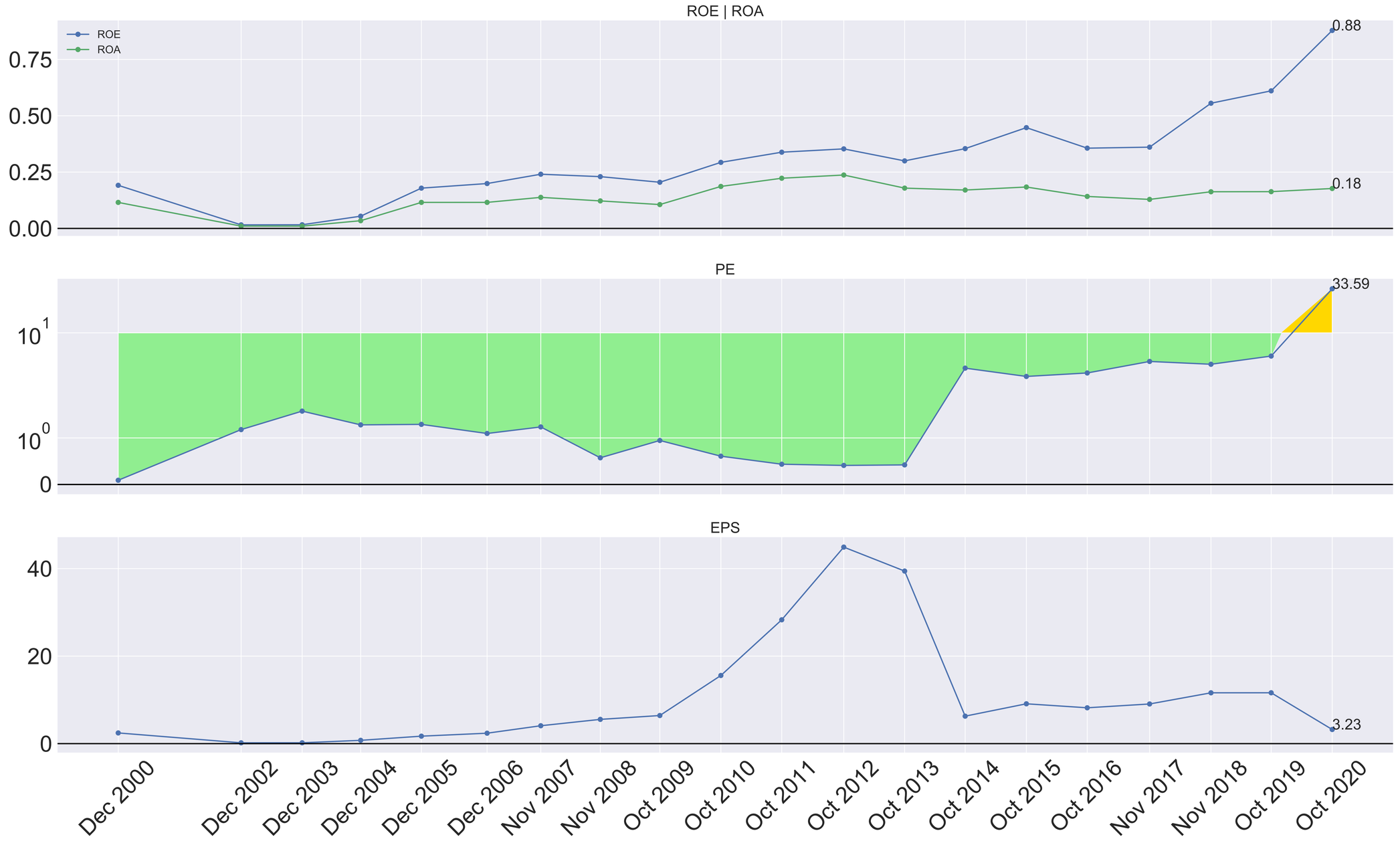
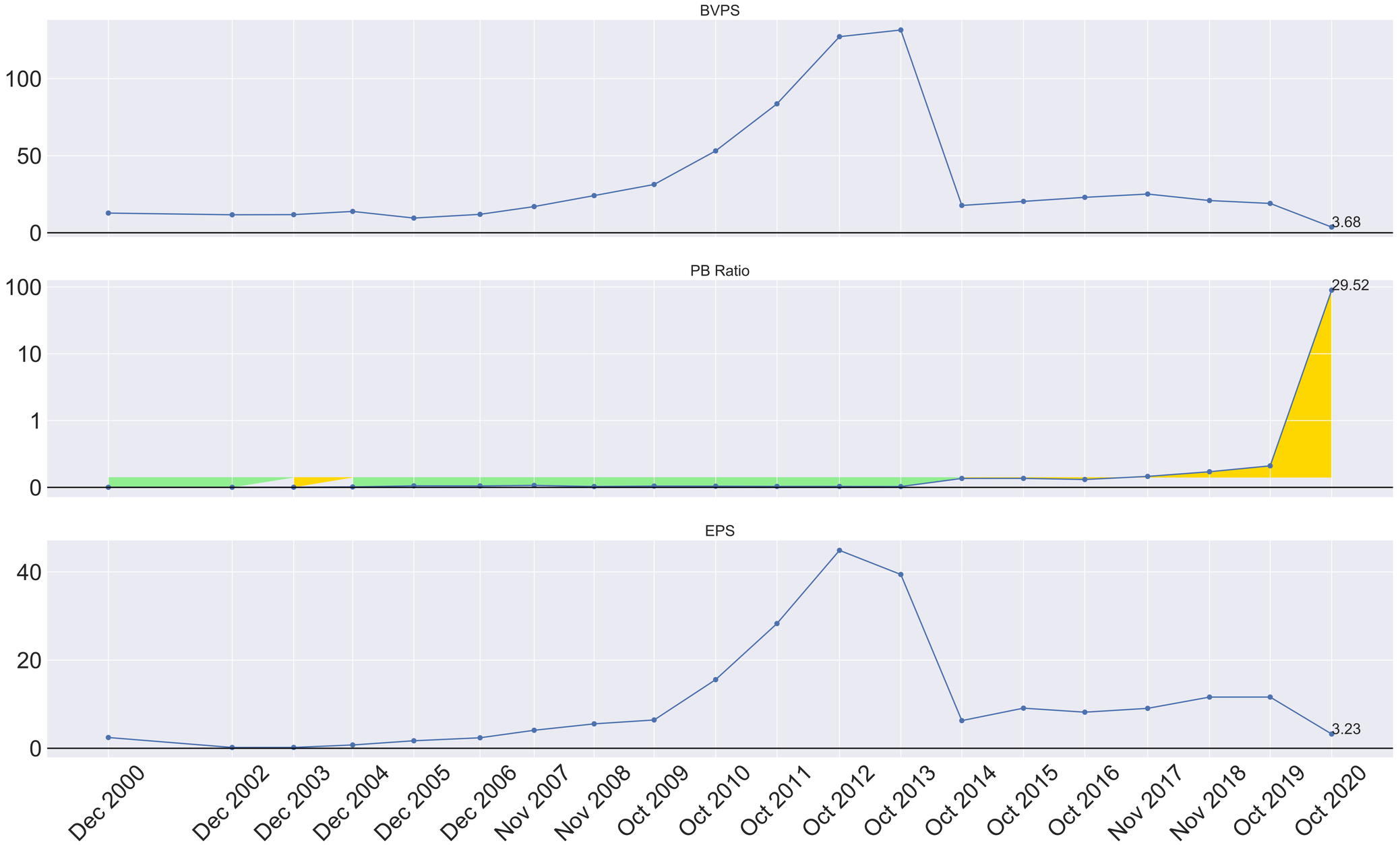




Liquidity Analysis



Profitability Analysis



Valuation Analysis