



CTX-Email-Template Deployment Plan

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Versions

Document Revisions

The following revisions have been made to this document

| Date | Revision | Notes |
|------------|----------|---------------|
| 20/11/2018 | 1.0 | First Release |

Module Versions

This version of the CTX-Email-Template deployment plan is relevant up to version 1.0 of the CTX-Email-Template module.

Preface

About this Manual

This document provides a guide on how to deploy the CTX-Email-Template module in your Cortex system.

Audience

This document is intended for those who require the use of CTX-Email-Template module to send emails in a pre-defined format with user defined content.

Related Material

| Document |
|---------------------------------|
| CTX-Email-Template – User Guide |
| CTX-Email-Template.studiopkg |

Abbreviations used in this Document

SMTP Simple Mail Transfer Protocol

1 Requirements

This document details all the steps required to deploy the CTX-Email-Template module.

Requirements:

- Remote Desktop Access to the Cortex Server
- Cortex v6.4 installed on the Cortex Server
- Connectivity from the Cortex Application Server to a SMTP Server

2 Import CTX-Email-Template

To deploy the CTX-Email-Template module on your Cortex system, the CTX-Email-Template Studio Package needs to be imported on your Cortex system. To do this:

- Download the CTX-Email-Template Studio Package
- Import the Studio Package in Cortex Gateway
- Ensure the relevant users have the required permissions in 'Studio Authorisation'

After this, all users in the authorised groups will be able to view and execute the subtask.