



# CTX-Vista-User- Management Deployment Plan

## Contents

---

CTX-Vista-User-Management Deployment Plan .....	1
Contents .....	2
Versions .....	3
Document Revisions .....	3
Module Versions .....	3
Preface .....	4
About this Manual .....	4
Audience .....	4
Related Material .....	4
Abbreviations used in this Document.....	4
1    Requirements .....	5
2    Import CTX-Vista-User-Management .....	6
3    Cortex Database Server .....	7
3.1    Overview .....	7
3.2    Update Database Roles .....	7

## Versions

---

### Document Revisions

The following revisions have been made to this document

Date	Revision	Notes
03/12/2018	1.0	First release

### Module Versions

This version of the CTX-Vista-User-Management deployment plan is relevant up to version 1.0 of the CTX-Vista-User-Management module.

## Preface

---

### About this Manual

This document provides a guide on how to deploy the CTX-Vista-User-Management module in your Cortex system.

### Audience

This document is intended for those who require the use of CTX-Vista-User-Management module.

### Related Material

Document
CTX-Vista-User-Management – User Guide
CTX-Vista-User-Management.studiopkg

### Abbreviations used in this Document

<b>SQL</b>	Structured Query Language
<b>SSMS</b>	SQL Server Management Studio

## 1 Requirements

---

This document details all the steps required to deploy the CTX-Vista-User-Management module.

Requirements:

- Remote Desktop Access to the Cortex Application Server
- Access to the SQL Server instance hosting the Cortex Databases
- Minimum Cortex v6.4 installed on the Cortex Application Server

## 2 Import CTX-Vista-User-Management

---

To deploy the CTX-Vista-User-Management module on your Cortex system, CTX-Vista-User-Management Studio Package needs to be imported on your Cortex system. To do this:

- Download the CTX-Vista-User-Management Studio Package
- Import the Studio Package in Cortex Gateway
- Ensure the relevant users have the required permissions in 'Studio Authorisation'

After this, all users in the authorised groups will be able to view and execute the subtasks.

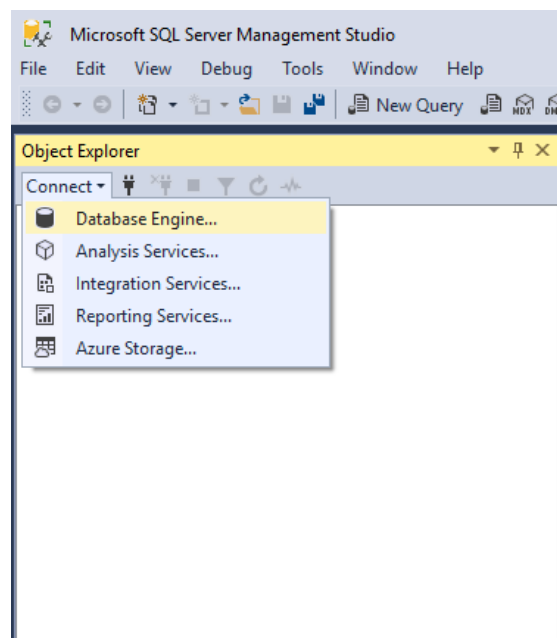
## 3 Cortex Database Server

### 3.1 Overview

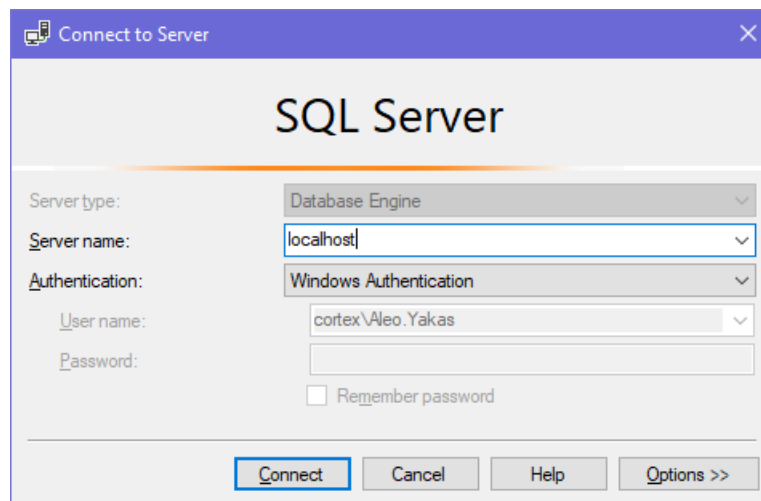
For the flows and subtasks to work in the CTX-Vista-User-Management module, the user running the Cortex Database Interface Service needs to be given rights to perform the actions. The following steps instruct you how to give the user the required rights.

### 3.2 Update Database Roles

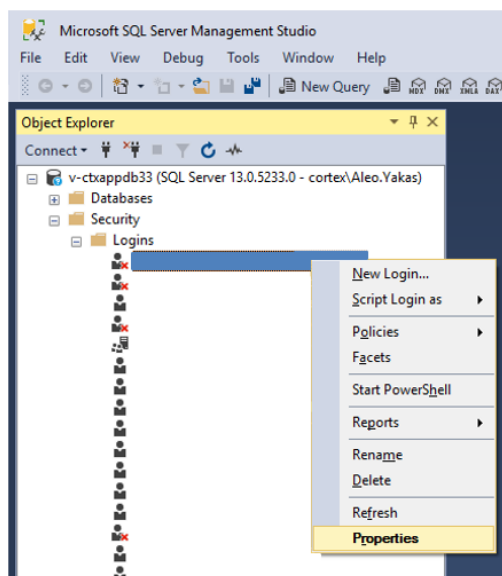
- 1 Open Remote Desktop Connection to the Cortex database server
- 2 Open SQL Server Management Server (SSMS)
- 3 If the 'Connect to Server' window does not pop up, click 'Connect' then select 'Database Engine'



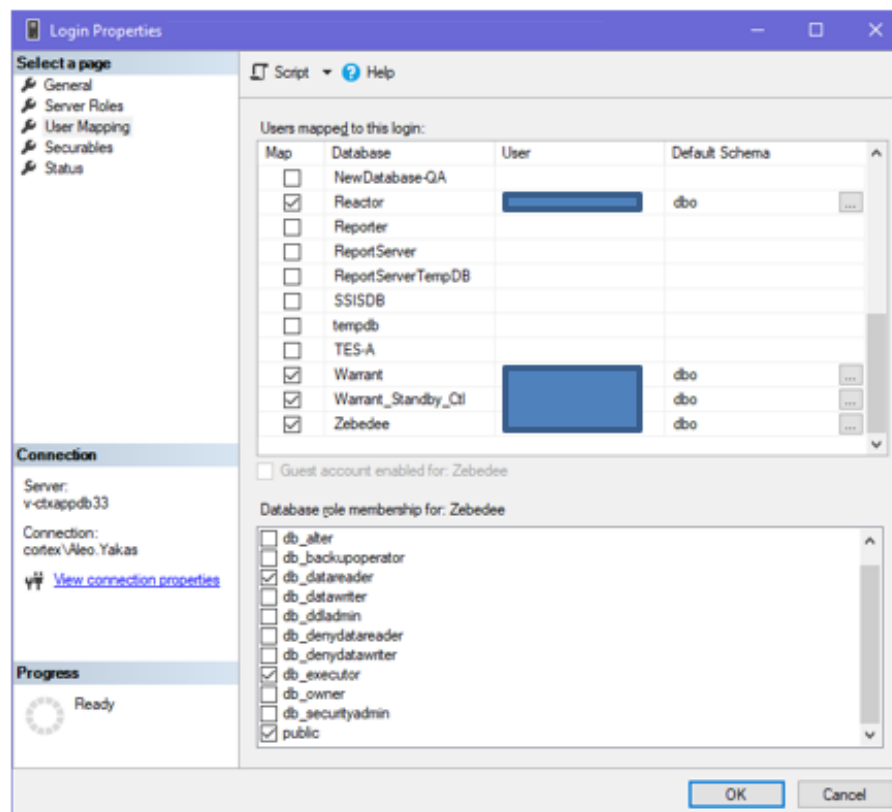
- 4 Connect to the local database engine



- 5 Expand 'Security' → 'Logins' and right click on the user running the Cortex Database Interface Service and click 'Properties'



- 6 In the 'User Mapping' section, ensure the user has rights to the 'Zebedee' database with the following permissions:
  - a. db\_datareader
  - b. db\_executor
  - c. public



- 7 Click 'OK'