Salesforce App-Owns-Data Embedding Sample

[**SalesforceAppOwnsDataEmbedding**](https://github.com/PowerBiDevCamp/SalesforceAppOwnsDataEmbedding/tree/main/SalesforceAppOwnsDataEmbedding/force-app/main/default/aura/powerBiReportAura) is a sample project which demonstrates how to implement App-Owns-Data embedding with Power BI reports using the [**Salesforce Developer Experience (SFDX)**](https://developer.salesforce.com/developer-centers/developer-experience/) and the [**Salesforce CLI**](https://developer.salesforce.com/tools/sfdxcli). The architecture of this solution is built on top of an Apex class named [**PowerBiEmbedManager**](https://github.com/PowerBiDevCamp/SalesforceAppOwnsDataEmbedding/blob/main/SalesforceAppOwnsDataEmbedding/force-app/main/default/classes/PowerBiEmbedManager.cls) which is programmed to interact with both Azure AD and the [**Power BI REST API**](https://docs.microsoft.com/en-us/rest/api/power-bi/) as shown in the following diagram.



**PowerBiEmbedManager** implements [**Client Credentials Flow**](https://docs.microsoft.com/en-us/azure/active-directory/develop/v2-oauth2-client-creds-grant-flow) when it interacts with Azure AD to acquire an app-only access token. App-only access tokens are important because they makes it possible to call the Power BI REST API under the identity of a service principal instead of calling under the identity of a user. Making calls to the Power BI REST API as service principal is a best practice for developing with App-Owns-Data embedding.

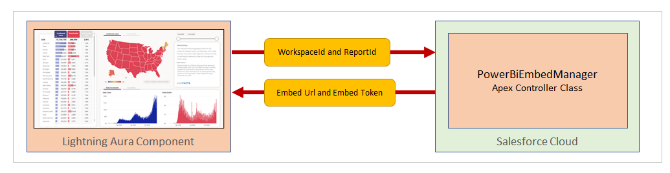
**PowerBiEmbedManager** must call the Power BI REST API for two different reasons. First, it much acquire embedding data associated with a specific report ID such as the Embed Url. Second, **PowerBiEmbedManager** must call the Power BI REST API to generate embed tokens which are required with App-Owns-Data embedding.

**PowerBiEmbedManager** has been designed as a controller class for client-side components. It exposes a public **getEmbeddingDataForReport** method which has been marked with the **AuraEnabled** annotation making it accessible to Lighting Aura components and to Lightning web components. A client-side component can call **getEmbeddingDataForReport** to retrieve the embedding data and the embed token for a specific report.

The **SalesforceAppOwnsDataEmbedding** project contains a Lighting Aura component named [**powerBiReportAura**](https://github.com/PowerBiDevCamp/SalesforceAppOwnsDataEmbedding/tree/main/SalesforceAppOwnsDataEmbedding/force-app/main/default/aura/powerBiReportAura). When you add an instance of the **powerBiReportAura** component to a Lightning application page, you must configure it with the Workspace ID and the Report ID for a report in a Power BI workspace.



Once you have configure a **powerBiReportAura** component with a workspace ID and Report ID, these two configuration valued will be passed as parameters when the component calls **getEmbeddingDataForReport**. The **PowerBiEmbedManager** class responds to a call to **getEmbeddingDataForReport** by returning the embedding data and the embed token which will be used to embed a report in the browser.



Once the call to **getEmbeddingDataForReport** returns back to the browser, the **powerBiReportAura** component has the embedding data and the embed token required to embed a report. In a final step, the **powerBiReportAura** component executes JavaScript code in the browser using the [**Power BI JavaScript API**](https://docs.microsoft.com/en-us/javascript/api/overview/powerbi/overview) complete the report embedding process.



When a Power BI report is embedded on a Lightning application page, it establishes a direct connection back to the Power BI Service. As users begin to interact with the report by setting filters and adjusting slicers, these user actions result in direct calls to the Power BI Service.



## Setting Up This Sample Project

In order to setup and run this sample, you need to install the following software.

* [Install Node.JS](https://nodejs.org/en/download/)
* [Install Visual Studio Code](https://code.visualstudio.com/Download)

When you have installed Visual Studio Code, you must install a Visual Studio Code extension the Salesforce Expansion Pack.



Great blog article in 2017. But so much has changed.

So much has changed.

* Service principal can be used for App-Owns-Data embedding



Here is the GitHub repo with the sample code discussed in this article. This code is provided in an SFDX project. This is not an introduction to Salesforce development. It is expect the reader either knows the fundamentals or is willing to learn the fundamentals. Salesforce has done a great job at providing developer material at places such as trailhead.

Here are the Salesforce features

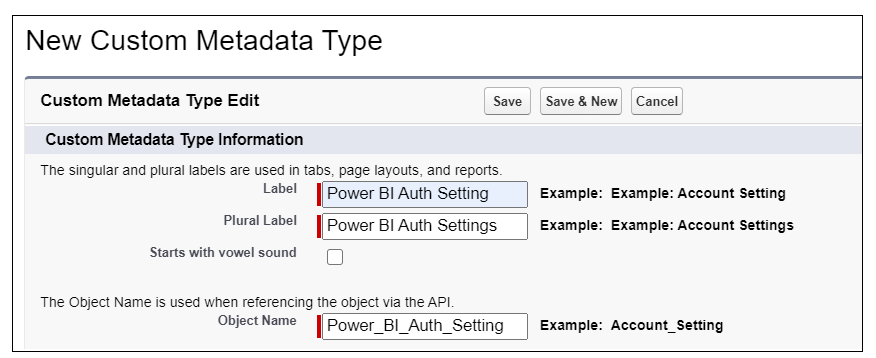
* Apex controller class
* Custom Metadata Type
* Remote Site Settings
* Lightning Aura component
* Lightning Web Component

# Getting Started with the Sample

Create remote site settings



Create Custom Metadata Types with auth settings



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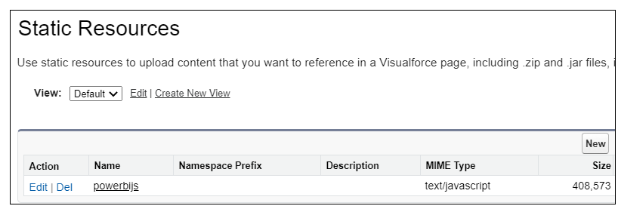
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Upload powerbi.js as a Resource



## Salesforce DX Project: Next Steps

Now that you’ve created a Salesforce DX project, what’s next? Here are some documentation resources to get you started.

## How Do You Plan to Deploy Your Changes?

Do you want to deploy a set of changes, or create a self-contained application? Choose a [development model](https://developer.salesforce.com/tools/vscode/en/user-guide/development-models).

**Configure Your Salesforce DX Project**

The **sfdx-project.json** file contains useful configuration information for your project. See [Salesforce DX Project Configuration](https://developer.salesforce.com/docs/atlas.en-us.sfdx_dev.meta/sfdx_dev/sfdx_dev_ws_config.htm) in the *\_Salesforce DX Developer Guide\_* for details about this file.

**Read All About It**

* [Salesforce Extensions Documentation](https://developer.salesforce.com/tools/vscode/)
* [Salesforce CLI Setup Guide](https://developer.salesforce.com/docs/atlas.en-us.sfdx_setup.meta/sfdx_setup/sfdx_setup_intro.htm)
* [Salesforce DX Developer Guide](https://developer.salesforce.com/docs/atlas.en-us.sfdx_dev.meta/sfdx_dev/sfdx_dev_intro.htm)
* [Salesforce CLI Command Reference](https://developer.salesforce.com/docs/atlas.en-us.sfdx_cli_reference.meta/sfdx_cli_reference/cli_reference.htm)