



The Next-Generation
All-In-One-Trading Blockchain Platform

LEGAL NOTICE



<https://www.covex.io>



LEGAL NOTICE

PLEASE READ THIS SECTION VERY CAREFULLY. NO INFORMATION CONTAINED HEREIN SHOULD BE DEEMED TO BE LEGAL, FINANCIAL, OR TAX ADVICE. BEFORE YOU PARTICIPATE IN THE OFFER, IT IS IMPORTANT TO CONSULT YOUR LEGAL, FINANCIAL OR TAX ADVISOR.

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The **CoVEX** Coins (as mentioned herein) to be issued by **CoVEX** Labs Technology Ltd, will apply to all contributions towards the **CoVEX's** goals, including but not limited to promotion and support for research, design and the development of, and advocacy for a future decentralized trading platform.

This Whitepaper is only meant to provide general informational purposes and does not in any way constitute an offering document, prospectus or any solicitation to engage in investments in any applicable jurisdiction. The information is also not exhaustive and therefore it does not serve as a contractual relationship.

This document does not constitute an offering by **CoVEX** to trade in **CoVEX** Coins nor can it or any component of it nor the facts of its representation provide the basis for, or be relied upon in relation to, any investment or contract decision. **CoVEX** Coin is non-security Coin and as such should not be construed to imply securities offerings in any jurisdiction.

Therefore, as a participant, nothing in this whitepaper can be banked on as a promise, undertaking or representation for future performances of the **CoVEX** Platform. Any agreement between **CoVEX** and you, in connection to the trading of the **CoVEX** Coins, shall be governed by the separate Coin sale conditions.

Both the **CoVEX** and **CoVEX** staff hereby disclaims, all warranties, representations, or undertakings to any person or entity. Prospective **CoVEX** Coin holders should carefully consider and assess all risks associated with the **CoVEX** Coin sale, **CoVEX**, and the **CoVEX** staff.



By reading this document or any part thereof, you represent and permit **CoVEX** and the **CoVEX** team members as follows:

a) You acknowledge that:

- **CoVEX** Coins may be value-less;
- There is no assurance or representation of value or liquidity attached to the **CoVEX** Coins;
- **CoVEX** Coins are not offered for speculative purposes; and
- None of the **CoVEX** and/or the **CoVEX** staff shall be held responsible for or will be liable for the value of the **CoVEX** Coins, their transferability and/or liquidity and/or the availability to any market via third parties or otherwise

b) In any decision to trade in **CoVEX** Coins or participation in airdrop, you have not banked on any information spelled out this document;

c) You admit, understand and agree that this document and the **CoVEX** Token Sale shall not be deemed as any advice, statement or suggestion of the benefits of **CoVEX** and/or the **CoVEX** Token Sale;

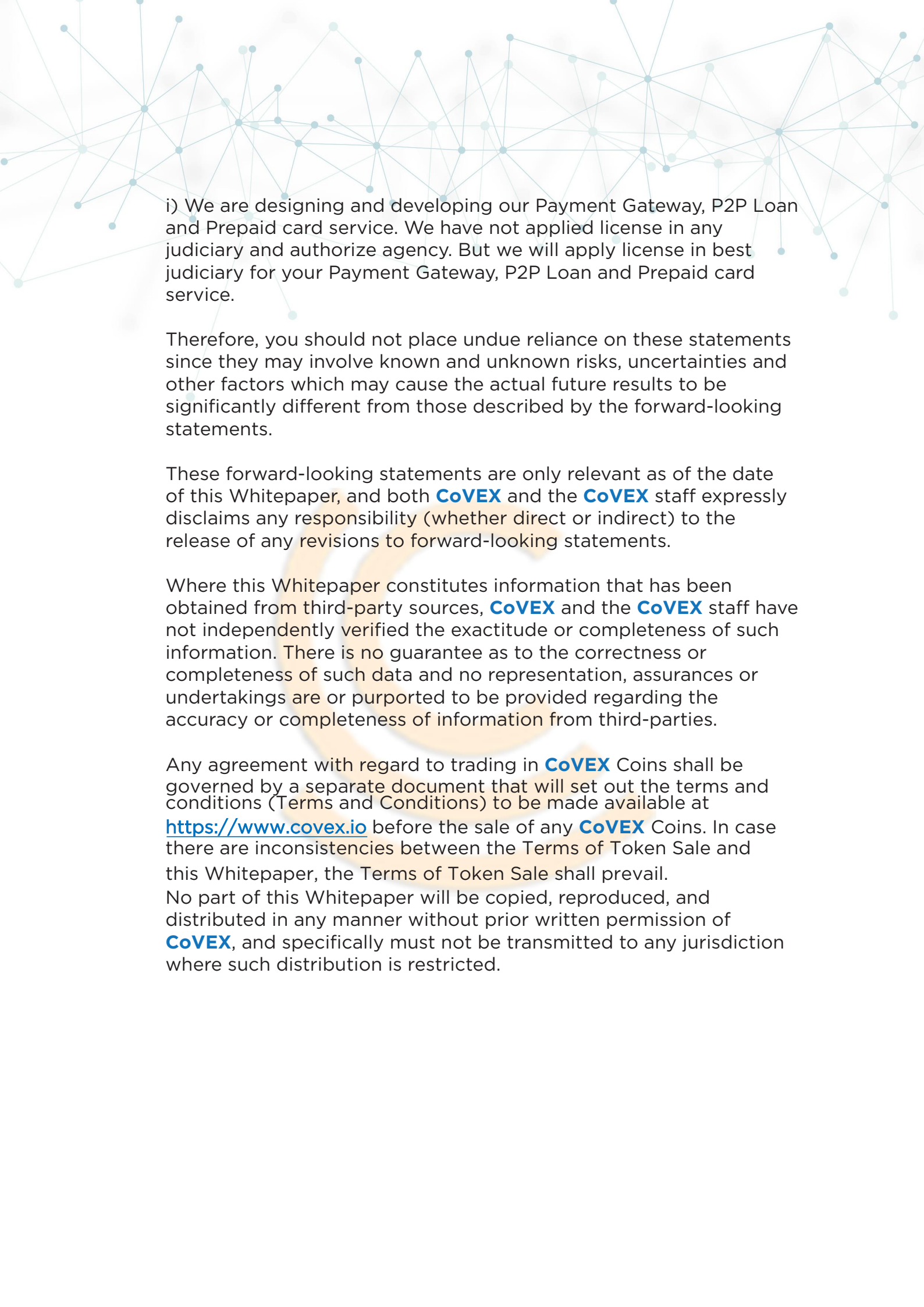
d) The information provided herein is confidential and cannot be distributed to others without the prior written consent of **CoVEX**;

e) In case you buy the **CoVEX** Coins, you will and shall at your own expense make sure you comply with all laws, regulatory obligations and limitations relevant in any jurisdiction (as the case may be); and

f) You acknowledge that you are not eligible to buy any **CoVEX** Coins if you are a US citizen or resident, or citizen or resident of the, People Republic of China, Republic of Singapore and any other countries where embargoed and Sanctioned set by the UK.

g) All the statements contained herein, statements made via press releases or in any place accessible by the public and other oral statements which may be made by **CoVEX** and/or the **CoVEX** staff may only constitute forward-looking statements. This may include, but not limited to statements of intention, beliefs or current expectations with regard to market conditions, business strategies and plans, financial expectations, specific requirements and risk management practices.

h) **CoVEX** Coin is tradable inside the **CoVEX** Platform, reward will be only given to Coin holders if they use **CoVEX** Platform. **CoVEX** Coin holding outside the platform disqualified the fee/commission/discount allocation, will forbidden to trade/exchange outside the **CoVEX**.



i) We are designing and developing our Payment Gateway, P2P Loan and Prepaid card service. We have not applied license in any judiciary and authorize agency. But we will apply license in best judiciary for your Payment Gateway, P2P Loan and Prepaid card service.

Therefore, you should not place undue reliance on these statements since they may involve known and unknown risks, uncertainties and other factors which may cause the actual future results to be significantly different from those described by the forward-looking statements.

These forward-looking statements are only relevant as of the date of this Whitepaper, and both **CoVEX** and the **CoVEX** staff expressly disclaims any responsibility (whether direct or indirect) to the release of any revisions to forward-looking statements.

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Any agreement with regard to trading in **CoVEX** Coins shall be governed by a separate document that will set out the terms and conditions (Terms and Conditions) to be made available at <https://www.covex.io> before the sale of any **CoVEX** Coins. In case there are inconsistencies between the Terms of Token Sale and this Whitepaper, the Terms of Token Sale shall prevail.

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