

CSE4354/5354 Real-time Operating Systems

Fall 2024 Project (RTOS)

1 Overview

The goal of this project is write an RTOS solution for an M4F controller that implements a preemptive RTOS solution with support for mutexes, semaphores, yielding, sleep, priority scheduling, memory protection, and a shell interface.

A simple framework for building the RTOS is included in the `rtos.c` file.

2 Requirements

Scheduler:

Each time the scheduler is called, it will look at all ready threads and will choose the next task to execute. Modify the task to add prioritization to 16 levels (0 highest to 15 lowest).

Note: The method used to prioritize the relative importance of the tasks is implicit in the assignment of the prioritization when `createThread()` is called.

Kernel Functions:

Add a function `yield()` that will yield execution back to the kernel that will save the context necessary for the resuming the task later.

Add a function `sleep(time_ms)` and supporting kernel code that will mark the task as delayed and save the context necessary for the resuming the task later. The task is then delayed until a kernel determines that a period of `time_ms` has expired. Once the time has expired, the task that called `sleep(time_ms)` will be marked as ready so that the scheduler can resume the task later.

Add a function `lock(mutex)` and supporting kernel code locks the mutex and returns if a resource is available or, if not available, marks the task as blocked on a mutex, and records the task in the mutex process queue.

Add a function `unlock(mutex)` and supporting kernel code unlocks the mutex. Only the thread that locked a mutex can unlock it.

Add a function `wait(semaphore)` and supporting kernel code that decrements the semaphore count and returns if a resource is available or, if not available, marks the task as blocked on a semaphore, and records the task in the semaphore process queue.

Add a function `post(semaphore)` and supporting kernel code that increments the semaphore count. If a process is waiting in the queue, decrement the count and mark the task as ready.

Modify the function `createThread()` to store the task name and initialize the task stack as needed. You must design the method for allocating memory space for the task stacks.

Add a function `stopThread()` that marks the task as inactive in the TCB and frees memory. Verify with the `meminfo` command that the memory is freed.

Add a function `restartThread()` that restarts a program from the beginning. Verify with the `meminfo` command that the memory is allocated.

In implementing the above kernel functions, code the function `systickIsr()` to handle the sleep timing and kernel functions. The code to switch task should reside in the `pendSvclsr()` function.

Add a shell process that hosts a command line interface to the PC. The command-line interface should support the following commands (many borrowing from UNIX):

ps: The PID id, process (actually thread) name, % of CPU time, state, and the semaphore or mutex in the case of blocking.

ipcs: At a minimum, the semaphore and mutex usage should be displayed.

meminfo: Displays the memory usage by all threads, including the base address and size of each allocation. This will be 1 or more allocations for a thread since each thread has a stack and optionally dynamic memory.

kill <PID>: This command allows a task to be killed, by referencing the process ID.

pkill <Process_Name>: This command kills a task with the matching process name.

reboot: The command restarts the processor.

pidof <Process_Name> returns the PID of a task.

<Process_Name> starts a task running in the background if not already running. Only one instance of a named task is allowed.

preempt ON|OFF turns preemption on or off. The default on power up must enable preemption.

sched PRIO|RR selects priority or round-robin scheduling. The default on power up must enable priority scheduling.

3 Hints

You should start with the rtos.c code provided in class and modify the program as appropriate to test operation. If you reference a small snippet of code from a book, you must clearly reference the work and page number. You should not be incorporating code more than a few lines from other sources.

You will need to modify the createThread() function to allocate the proper stack space for each process.

Start with the yield() function only and determine the mechanism required to record the context for the current process, call the scheduler, and then restore the context of a task that was selected by the scheduler.

Once this is complete, code the sleep() function. Also add any interrupt code needed to handle the pending timer(s).

Now the lock(), unlock(), wait(), and post() functions can be added, which will also reuse the context saving code above.

Then, add priority scheduling.

Next, add the shell task incorporating the user interface from the Nano Project.

Then, add preemption to the SysTick ISR.

Finally, enable the MPU.

A list of detailed steps will be provided in class as summarized below:

Step 0: Build HW

Step 1: Code initHw() and readPbs()

Step 2: Bring in the exception/fault handling routines from the Mini Project
Step 3: Create a heap area aligned to a 512- or 1024-byte boundary
Step 4: Modify createThread() to set a process stack, store the thread name, configure the srd bits, and make the thread look as though it has run before.
Step 5: Code startRtos() to call the scheduler and then switching to privileged mode when launching the first task.
Step 6: Code yield() incorporating svcIsr() and pendSvIsr()
Step 7: Code pendSvIsr() to push the registers, save PSP, call scheduler, restore PSP, restore SRD bits, and pop the registers to make a task switch.
Step 8: SVC number in svcIsr(), add kernel support for sleep() with systickIsr()
Step 9: Add kernel support to lock()
Step 10: Add kernel support for unlock()
Step 11: Add kernel support to wait()
Step 12: Add kernel support for post()
Step 13: Write the priority scheduler
Step 14: Write shell task
Step 15: Add kernel functions for getting cpu time and privileged information
Step 16: Add restartThread() and stopThread()
Step 17: Add preemption/priority inheritance in systickIsr()
Step 18: Add MPU support using concepts from your Mini Project.
Step 19: Add code to implement a periodic timer and verify that the OS still works.

4 Deadlines and Teams

All project submissions should be unique and individual projects.

All work should be completely original and should not contain code from any other source, except the rtos.c file framework. Do not rename any of the existing functions or change priorities as this can affect the grading process, which requires these names be preserved for extraction.

When submitting your project, you should all files in the project.

If any part of your project (even 3 lines of code) is determined to not be unique, your grade will be impacted.

Please include your name clearly at the top of your program files. Please document your program well to maximize credit. Use the notes in the rtos.c file for instructions.

Code submissions are due at the time defenses begin indicated in the class syllabus with a defense. No late projects will be accepted.

Have fun!