

Aliasing

Risks, Opportunities and Techniques

ROI BARKAN





"All problems in computer science can be solved by another level of indirection"
"... except for the problem of too many levels of indirection"

- David Wheeler levelofindirection.com

Hi, I'm Roi

- Roi Barkan (he/him) רועי ברקן
- I live in Tel Aviv, Israel
- C++ developer since 2000
- VP Technologies @ Istra Research
 - o Finance, Low Latency, in Israel
 - o careers@istraresearch.com
- Not an expert happy to learn
 - Please ask questions, make comments



What is Aliasing?

- Definition: two (or more) variables which refer to the same memory location being used together.
- Example:

```
std::string s{"hello, "};
s += s;
```

- Causes dependencies to exist where the code seems independant
 - Aliasing is NOT about threads and volatile data
 - Reasoning about aliasing can be similar to reasoning about race conditions
- Aliasing considerations impact code correctness and efficiency/speed

Talk Outline

- Examples
 - Correctness, Performance
- Aliasing and the C++ Standard
- Dealing with aliasing pitfalls
 - APIs and implementations
 - Standard vs. compiler specific
- Future of aliasing
- Aliasing based design

5

Example: Aliased Function Arguments

Pointers:

```
auto minmax = [](const string& i, const string& j,
                 string* out min, string* out max) {
    *out min = min(i, j); *out max = max(i, j);
};
array<string, 2> arr{"22222", "11111"};
minmax(arr[0], arr[1], &arr[0], &arr[1]); // try to sort
```

References:

```
auto concat = [](string& result, const auto&... args) {
    ((result += args), ...);
};
string x{"hello "}, y{"world "};
concat(x, y, x);
```

```
10
        int main() {
  11
            auto minmax = [](const string& i, const string& j, string* out min,
  12
                              string* out max) {
                *out_min = min(i, j);
  13
                *out_max = max(i, j);
  14
  15
            };
  16
            array<string, 2> arr{"22222", "11111"};
  17
            // try to sort
  18
            minmax(arr[0], arr[1], &arr[0], &arr[1]);
  19
            cout << "expect 22222 and get " << arr[1] << "\n";</pre>
  20
            auto concat = [](string& result, const auto&... args) {
  21
                ((result += args), ...);
  22
            };
  23
            string x{"hello "}, y{"world "};
            concat(x, y, x);
  24
  25
            cout << "expect [hello world hello ] and get [" << x << "]\n";</pre>
  26
            return 0:
 Executor x86-64 clang 14.0.0 (C++, Editor #1) / X
 A ▼ ☐ Wrap lines ☐ Libraries (1) ❖ Compilation ➤ Arguments → Stdin ♠ Compiler output
 x86-64 clang 14.0.0
                       ▼ -std=c++20-O3
Program returned: 0
Program stdout
expect 22222 and get 11111
expect [hello world hello ] and get [hello world hello world ]
```

Example: Not Only Arguments

Member variables:

```
complex<int> x{2, 2};
x *= reinterpret_cast<int*>(&x)[0]; // multiply by real part
```

Lambda closures:

```
auto add_to_all = [](auto& v, const auto& val) {
    for_each(begin(v), end(v), [&](auto& x) { x += val; });
};
vector<int> v{1, 2, 3};
add_to_all(v, v[0]);
```

```
12
                    members();
        13
                  complex<int> x{2, 2};
        14
                  x *= reinterpret_cast<int*>(&x)[0]; // multiply by real part
        15
                  cout << "expect (4,4) and get " << x << "\n";</pre>
        16
                    lambdas();
        17
                  auto add_to_all = [](auto& v, const auto& suffix) {
        18
                      for_each(begin(v), end(v), [&](auto& x) { x += suffix; });
                  };
        19
        20
                  vector<int> v{1, 2, 3};
        21
                  add_to_all(v, v[0]);
                  cout << "expected [2,3,4] and got [" << v[0] << "," << v[1] << "," << v[2]</pre>
        22
        23
                       << "]\n";
      Executor x86-64 clang 14.0.0 (C++, Editor #1) / X
      A ▼ □ Wrap lines □ Libraries (1) ♦ Compilation > Arguments → Stdin ♠ Compiler output
                                       -std=c++20-03
       x86-64 clang 14.0.0
                                  Program returned: 0
     Program stdout
     expect (4,4) and get (4,8)
roi.barkar expected [2,3,4] and got [2,4,5]
```

q

Example: Aliased Buffers

```
void loopcpy(char* dst, const char* src, int size) {
    while (size--) *dst++ = *src++;
                                           Clang14
                                                                     ICC 2021.5.0
                                                                                       Standard
test("loopcpy", loopcpy);
                                          loopcpy [ hhhhhh] Bad
                                                                     [ hhhhhh] Bad
                                                                                       Bad
test("strcpy ", [] (auto dst, auto src, au
                                           strcpy [ helll ] Bad
                                                                     [ helll ] Bad
                                                                                       UB
                   strcpy(dst, src); });
test("strncpy", strncpy);
                                           strncpy [ hello ] Good
                                                                     [ hello ] Good
                                                                                       UB
test("memcpy ", memcpy);
                                                   [ hello ] Good
                                                                     [ helll ] Bad
                                                                                       UB
                                          memcpy
test("memmove", memmove);
                                          memmove [ hello ] Good
                                                                      [ hello ] Good
                                                                                       Good
test("copy n ",
                                           copy n [ hello ] Good
                                                                     [ hello ] Good
                                                                                       ID
     [](auto dst, auto src, auto size) {
                  copy n(src, size, dst); });
```

Example: STL Algorithms

Erase (or Erase-Remove) max element with duplicates

```
erase(v, *max element(begin(v), end(v)));
or (C++20 ranges)
    erase(v, *ranges::max element(v));
    (remove has documentation about this, erase doesn't)
```

Copy/Move overlapping regions

```
copy (begin (v), end (v)-1, begin (v)+1);
```

- (<u>Documented</u> as faulty, **copy backward** recommended instead)
- Iterators can cause aliasing

```
auto max = ranges::max_element(a);
stable_partition(begin(a),end(a),[=](const auto&x) {return x != *max;});
```

(Predicates which modify their argument or the sequence are UB, this case isn't).

```
void erase() {
   8
           vector<int> v{1, 4, 2, 1, 4, 3, 4};
   9
           erase(v, *max_element(begin(v), end(v)));
  10
           cout << "erase_max expected [1,2,1,3] and got [";</pre>
           copy(begin(v), end(v) - 1, ostream iterator<int>(cout, ","));
  11
           cout << v.back() << "]\n";
  12
  13
           erase(v, *ranges::max_element(v));
  14
           cout << "erase ranges::max expected [1,2,1,3] and got [";</pre>
           copy(begin(v), end(v) - 1, ostream iterator<int>(cout, ","));
  15
  16
           cout << v.back() << "]\n";
  17
 Executor x86-64 clang 14.0.0 (C++, Editor #1) / X
A ▼ □ Wrap lines □ Libraries (1) ❖ Compilation ➤ Arguments → Stdin ♠ Compiler outp
 x86-64 clang 14.0.0
                                -std = c + +20 - O3
Program returned: 0
Program stdout
erase max expected [1,2,1,3] and got [1,2,1,4,3,4]
erase ranges::max expected [1,2,1,3]
                                    and got [1,2,1,3,4]
```

```
19
       void copy() {
  20
            vector<string> v{"b", "c", "d", "e"};
  21
           copy(begin(v), end(v) - 1, begin(v) + 1);
  22
          v[0] = "a";
  23
           cout << "copy expected [a,b,c,d] and got [";
  24
           copy(begin(v), end(v) - 1, ostream iterator<string>(cout, ","));
  25
           cout << v.back() << "1\n":
  26
  27
  28
       void partition() {
  29
            array a = \{1, 4, 2, 4, 3, 4\};
           auto max = ranges::max_element(a);
  30
  31
           stable partition(begin(a), end(a),
  32
                             [=](const auto& x) { return x != *max; });
  33
           cout << "stable_partition expected [1,2,3,4,4,4] and got [";</pre>
  34
           copy(begin(a), end(a) - 1, ostream_iterator<int>(cout, ","));
  35
            cout << a.back() << "1\n";
 Executor x86-64 clang 14.0.0 (C++, Editor #1) / X
 A ▼ ☐ Wrap lines ☐ Libraries (1) ❖ Compilation > _ Arguments → Stdin ← Compiler output
 x86-64 clang 14.0.0
                                -std=c++20-O3
Program returned: 0
Program stdout
                expected [a,b,c,d] and got [a,b,b,b]
copy
stable partition expected [1,2,3,4,4,4] and got [1,2,4,3,4,4]
```

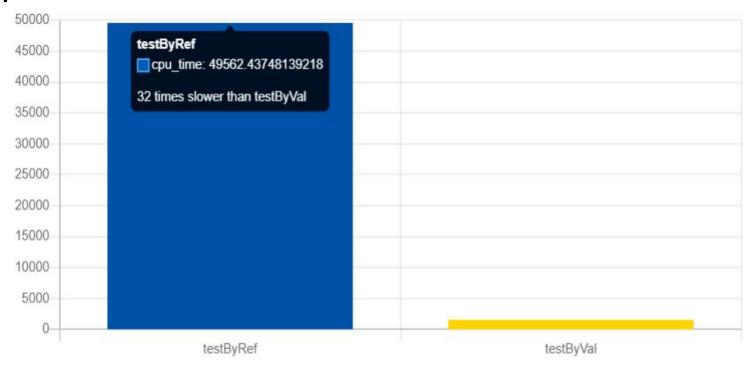
Performance Effect of Aliasing

Extreme example

```
void foo(std::vector<double>& v, const double& coeff) {
  for (auto& item : v) item *= std::sin(coeff);
}
```

- Compiler's missed opportunities:
 - Register <-> memory
 - Vectorization
 - Expression hoisting
- How important can it be...

Performance Benchmark Results



Lesson Learned - Aliasing is Tricky

- Humans rarely consider it → Strange unexpected bugs
 - We expect independence of different variables
- Compilers can't ignore it → Unexpected performance loss
 - Learn more in Ofek Shilon's talk about optimization remarks from Wednesday
- Library writers should document it → users should read documentation
 - Misuse often leads to 'happens to work' code
- "All problems in computer science can be solved by another level of indirection"
 - "... except for the problem of too many levels of indirection"
- Questions and comments are welcome...

Aliasing in Other Languages

- The C language had a surge of (non-assembly) aliasing issues
 - Pointers were used as primitive substitutes to arrays, matrices, strings
 - C99 introduced the restrict keyword
 - A code block with a restrict pointer/array can only change the pointed data through that pointer/array. Otherwise: undefined behavior
 - Most C++ compilers have some non-standard support for restrict
- Fortran typically treats aliases as undefined behavior
 - with compiler switches to assume aliasing
- Swift and Rust track reference creation aiming to prohibit the risk of aliasing

Aliasing in the C++ Standard

- C++ hasn't adopted the restrict keyword (yet?)
 - Seems more tricky: function-signature qualifiers, templates, functors/lambdas
- Aliasing should be type-based known as "strict aliasing"
 - Only similar types are technically allowed to alias each other (and char, std::byte)
 - Similar types changes to const/volatile/signed, or base-derived relationship
 - Otherwise undefined behavior
 - Strong-typedefs can reduce risk and improve performance!
 - Most compiler-optimizers relax the rules favoring predictability over performance
 - Still compilers try to prove whether aliasing is impossible.
- Some objects are easier to reason about
 - Local variables locally live on the stack
 - Temporary values

Aliasing in the C++ Standard Library (STL)

- The STL tries to document the effect of aliasing and sometimes mitigates them
 - vec.push_back(v.front()); always works (with a performance cost)
 - o sta::bina() holds its 'closure' by-value and avoids aliasing
- std::valarray is specifically required to have no aliasing
 - The expression addressof(a[i]) != addressof(b[j]) evaluates to true for any two arrays a and b and for any size_t i and size_t j such that i < a.size() and j < b.size(). [valarray.access]
- **std::execution::par/unseq** inherently (implicitly) treats many forms of aliasing as *undefined behavior*.

Performance - std::execution::unseq



ratio (CPU time / Noop time) Lower is faster

Strong Typedefs

- Types that encapsulate and behave like other types, but are different and don't automatically convert to/from them
 - No standard implementation, but a few libraries mimic the behavior
- Motivating example:

```
struct A { int i; };
struct B { int i; };
int mayAlias(auto& a, const auto& b) {
   a.i += b.i;
    if (b.i == 2) return 0;
   return 1:
template int mayAlias(A&, const A&);
template int mayAlias(A&, const B&);
```

```
int mayAlias<A, A>(A&, A const&):
       mov
               eax, DWORD PTR [rsi]
               DWORD PTR [rdi], eax
       add
       xor
               eax, eax
               DWORD PTR [rsi], 2
       CMD
       setne
       ret
int mayAlias<A, B>(A&, B const&):
               eax, DWORD PTR [rsi]
       mov
               DWORD PTR [rdi], eax
       add
               eax, 2
       CMD
       setne
              eax, al
       movzx
       ret
```

How to Avoid Aliasing Pitfalls

- Pass arguments by value
 - Value semantics are all the rage
 - Move semantics and copy-elision can make this relatively cheap
 - Consider supporting std::reference_wrapper (i.e. std::ref())
- Use strong typedefs and unit libraries
 - clearer code for humans, compilers might optimize it as well
- Document your code's aliasing assumptions (contract)
 - Read other people's documentation
- For a large user base write defensive code
 - Verify your contract assert/throw/etc.
 - Widen your contract (e.g. vec.push_back(v.front()))
 - Let users control the contract

22

Defensive Code

Basic function

```
template <typename Value, typename BinOp>
void unsafe apply(std::span<Value> s, const Value& v, BinOp op) {
    for (auto& item : s) item = op(item, v);
```

User controlled version

```
template <typename T> struct ByRef { using type = const T&; };
template <typename T> struct ByVal { using type = T; };
template <typename Value, typename BinOp, typename PassBy = ByRef<Value>>
void user apply(std::span<Value> s, const Value& v ref, BinOp op, PassBy = {}) {
    typename PassBy::type v{v ref};
    for (auto& item : s) item = op(item, v);
```

Defensive Code

Safe version

```
template <typename Value, typename BinOp>
void safe_apply(std::span<Value> s, const Value& v, BinOp op) {
   if (!s.empty() && std::less_equal{}(&s.front(), &v) &&
        std::less_equal{}(&v, &s.back()))
   {
      user_apply(s, v, op, ByVal<Value>{});
      return;
   }
   user_apply(s, v, op, ByRef<Value>{});
}
```

- Sometimes bounds/alias checking isn't as easy
- Questions and comments are welcome...

Proposals on Aliasing in the C++ Standard

- The restrict keyword signal to users and compiler that aliasing is UB
 - Many compilers have some support for it, but standardization isn't likely
- <u>[[alias_set]]</u> (2014) annotate the relationship between variables
 - has some similarities with Rust lifetime annotations
- <u>span<T, std::restrict_access></u> (2018) property-based 'qualifier' for added semantics
- <u>std::disjoint</u> (2018) meant for *contracts* to convey aliasing consistently
- <u>Lifetime safety</u> (2019) Core guidelines and static analysis which "default to banning passing non-owning Pointers that alias".

Tricking the Compiler?

- union is a mechanism for several object types to reside in the same address.
- At any time one type is active and accessing a different type is typically UB
 - variant is a type safe STL class that enforces correct access
- C++ does allow some accesses to non-active types and aliasing
 - Types need to be <u>StandardLayoutType</u> and accessed members need to be in their common prefix. std::is corresponding member checks for this condition.
- This implies that "strict aliasing" has limits
 - I might be wrong, or this might be a bug in the standard/compilers

Aliasing of Standard Layout Types

- Accessing aliased union members is sometimes allowed:
 - "In a standard-layout union with an active member of struct type ${\tt T1}$, it is permitted to read a non-static data member ${\tt m}$ of another union member of struct type ${\tt T2}$ provided ${\tt m}$ is part of the common initial sequence of ${\tt T1}$ and ${\tt T2}$; the behavior is as if the corresponding member of ${\tt T1}$ were nominated." [class.mem.general]
- Example from the standard:

Motivating Example

Implement a C++ Conference:

 Can we use unions to express non-aliasing to the compiler? Suggested approach:

```
struct Student : CppPerson {};
struct Teacher : CppPerson {};
static assert(std::is layout compatible v<</pre>
Student, Teacher>);
union Attendee {
    Student student:
    Teacher teacher:
};
void teach(span<Student*> students,
           const Teacher& teacher) {
    for (auto pStudent : students)
      pStudent->expertise +=
       std::max(teacher.expertise,100.0);
```

• Is this UB??

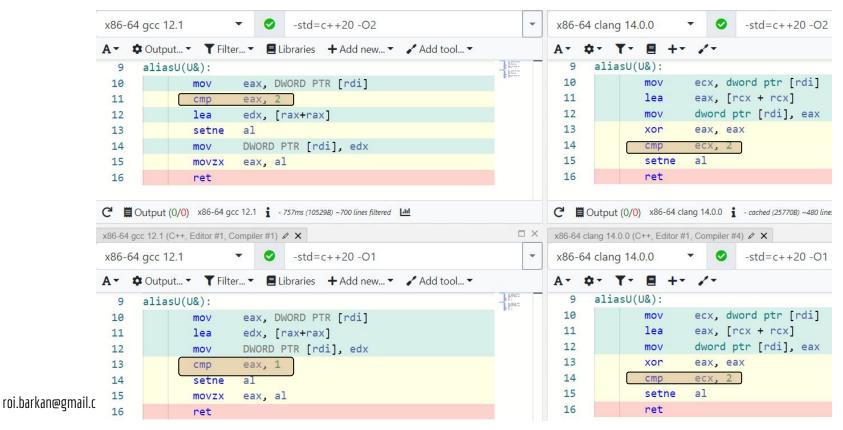
Strict Aliasing and union

```
x86-64 gcc 12.1
                                       -std=c++20-02
          Output... TFilter... Libraries + Add new...
           aliasA(A&):
       2
                           eax, DWORD PTR [rdi]
                   mov
                           eax, 1
                   CMD
       4
                           edx, rax+rax
                   Lea
       5
                   setne
       6
                           DWORD PTR [rdi], edx
                   mov
                           eax, al
                   movzx
       8
                   ret
           aliasU(U&):
       9
      10
                           eax, DWORD PTR [rdi]
                   mov
      11
                           eax.
                   CMD
      12
                   lea
                           edx, [rax+rax]
                   setne
      13
      14
                           DWORD PTR [rdi], edx
                   mov
      15
                           eax, al
                   movzx
      16
                   ret
```

Let's add unions:

```
union U {
    Aa;
    Bb;
};
int aliasA(A& a) {
    return mayAlias(a, a);
};
int aliasU(U& u) {
    return mayAlias(u.a, u.b);
};
```

Different Optimizers, Different Worlds



variant State Machines

- State machine is a typical case for using variant
 - At any point only one state is valid
- Changing the state to T is done via operator=(T&&) or emplace<T>()
- Different states commonly share information
 - variant<WorkingPerson, RestingPerson> both states typically have a name, might inherit from Person.
 - Semantic strong typedefs might be identical in structure, e.g. variant<Cat, HappyCat>
- Sadly, state changing functions aren't allowed (UB) to read the previous state (especially relevant for emplace<T>())
 - Previous state gets destructed before the new state constructor is invoked
 - STL chose performance over safety (unlike most containers).

variant State Changes

Undefined/unexpected behavior:

```
variant<filesystem::path, string> v{"some_long_file_name"s};
v = std::move(v); //Bad on non-variants as well
v.emplace<filesystem::path>(std::move(get<string>(v)));
v.emplace<filesystem::path>(get<string>(v));
```

 The proper (no copy) way is to use temporaries, and rely on move semantics:

Summary

- Aliasing is tricky people assume independence
- Value semantics makes life simpler
- Strong typedefs can assist
- Implement and document your code with care
- Smart people in the committee are working on improvements
- Know how to communicate with others and the compiler

Thank You!!

- Happy coding!
- Questions/comments are welcome



References / Acknowledgements

- OptView2 https://youtu.be/nVc439dnMTk
- [[alias_set]] https://wg21.link/n3988
- span<T, std::restrict_access> https://wg21.link/p0856
- std::disjoint https://wg21.link/p1296
- <u>Lifetime safety</u> <u>https://wg21.link/p1179</u>

Thank You!!

