Here is the refined version of the questionnaire tailored for a CIO/CTO with a high Compliance (C) DISC-based persona, emphasizing detail, accuracy, and systematic approaches:

# Al Adoption and Implementation Pre-Meeting Questionnaire for CIOs/CTOs

Please number each of the following statements (highlighted section) on a scale of 1 through 5 (1 being not a problem for us, no impact: 5 being a serious problem, big impact. Also, just cross out those that are not applicable)

### **Technical Strategy**

### No Problem Major Problem

1 2 3 4 5

- Identifying precise AI use cases for technical optimization
- Ensuring high-quality data availability for Al projects
- Establishing clear protocols for AI integration into IT infrastructure
- Managing detailed project plans and timelines for Al initiatives
- Ensuring robust ROI calculations and projections for AI investments
- Aligning AI technologies with existing IT and business systems
- Overcoming technical challenges and barriers to Al adoption
- Implementing effective data governance for AI
- Responding accurately to technical RFPs/RFQs involving AI
- · Maintaining rigorous testing and validation for AI solutions

# **Talent and Resource Management**

### No Problem Major Problem

1 2 3 4 5

- · Recruiting technically proficient AI professionals
- · Providing detailed upskilling programs for existing staff
- Retaining highly skilled AI talent through structured career development
- Creating clear roles and responsibilities for AI team members
- · Facilitating precise collaboration between AI and other technical teams
- Identifying and empowering project managers with technical expertise
- Allocating resources efficiently for Al projects
- Upholding high technical standards and performance within the AI team
- · Developing thorough leadership within Al-driven projects
- Managing contingencies for the potential departure of key Al personnel

# **Process and System Efficiency**

# No Problem Major Problem

1 2 3 4 5

- Defining a comprehensive AI strategy with detailed action plans
- Establishing clear accountability and ownership for Al projects
- Implementing a structured AI project management framework
- · Developing systematic processes for AI deployment and maintenance
- · Conducting thorough pre-implementation and post-implementation reviews
- Ensuring regular and detailed training for Al-related scenarios

### **Innovation and Differentiation**

#### No Problem Major Problem

1 2 3 4 5

- Creating a precise Al adoption roadmap aligned with IT objectives
- Executing detailed strategies for seamless Al integration

- · Differentiating our AI solutions through technical excellence
- · Achieving business growth through innovative AI applications
- Enhancing client retention with technically advanced Al solutions
- · Utilizing AI for detailed upselling and cross-selling opportunities
- Balancing new AI initiatives with existing IT operations
- Cultivating a methodical approach to Al adoption
- Demonstrating the technical value of AI to prevent commoditization

# **Additional Comments**

Please provide any additional comments or specific areas where you need support with AI adoption and implementation:

This version is designed for a CIO/CTO with a high Compliance (C) DISC profile, focusing on detailed, accurate, and systematic approaches to AI adoption and implementation.