

# Dependent of a policy holder with a right to health care



Onafhankelijk  
ziekenfonds

Please fill in this form and drop it off at your Partena office or send it to  
- **Helan Independent Health Insurance Fund, Boomstesteenweg 5 - 2610 Wilrijk**  
- **contact@helan.be**  
Need more information? [www.helan.be](http://www.helan.be)

## Sworn statement relating to income<sup>(1)</sup>

### Section 1: Details of the policyholder and the dependent

#### The policyholder

Name and first name: .....

Social Security Number: .....

#### The dependent:

Name and first name: .....

Social Security Number: ..... or date of birth: .....

Health Insurance number(\*): .....

(\*) Only to be completed if the dependent is already registered with a health insurance fund.

Relationship to the policy holder (Tick the option that applies):

☐ spouse    ☐ cohabitant    ☐ ascendant    ☐ separated spouse

### Section 2: Quarterly income of the dependent

Date of registration as a dependent (Tick the option that applies):

☐ as of .....

☐ from ..... to .....

Your gross income as a dependent may not exceed the quarterly legal limit of ..... euro.

The dependent has (Tick the option that applies):

☐ No income (as indicated in the attachment to this declaration) → Go directly to section 3

☐ An Income (as indicated in the attachment to this declaration) provide more details in the table below

| Nature of income        | Employer or paying organisation | Gross quarterly amount in EUR |
|-------------------------|---------------------------------|-------------------------------|
| 1.                      |                                 |                               |
| 2.                      |                                 |                               |
| Total amount of income: |                                 |                               |

Added to this form:

☐ An authentic copy of the most recent notice of assessment from the personal income tax authorities (if necessary, ask the General Tax Administration for a similar document).

→ Does the dependent not receive a notice of assessment? Tick here: ☐

☐ Proof of income mentioned in the above table.

<sup>(1)</sup> Royal Decree of 3 July 1996, art. 124, §1

Section 3: Sworn statement of the policy holder

*"I agree to give immediate notice of any modifications that may arise hereafter to the situation described above. I declare on my word of honour that this statement is true and complete."*

Date: .....

Signature:

A rectangular box for the signature of the policy holder.

Section 4: Sworn statement of the dependent

*"I authorise the health insurance organisation and the National Institute for Health and Disability Insurance, responsible for verification, to verify this declaration with the Federal Finance Service (Federale Overheidsdienst Financiën/Service Public Fédéral Finances).*

*I agree to give immediate notification of any modifications that may arise hereafter to the situation described above. I am aware of the fact that submitting a false or incomplete declaration, or the failing to make a compulsory declaration or withholding information, may lead to fines, an administrative penalty or legal proceedings, without prejudice to any recoveries in accordance with Articles 230 to 236 of the Social Criminal Code and Article 168quinquies of the Law of 14 July 1994 concerning the statutory health and disability insurance."*

*"I declare on my word of honour that this statement is true and complete".*

Date: .....

Signature:

A rectangular box for the signature of the dependent.

## Annex to the sworn statement

Under the concept of "incomes", is to be understood incomes resulting from a professional activity, which, as the case may be, is referred to in Article 23, § 1°, 2° or 4°, or Article 228, § 2, 3° and 4°, of the 1992 Income Tax Code, even if exercised by an intermediary, and any similar activity that is conducted abroad or in the service of an international or supranational organisation, as well as pensions, annuities, allowances or benefits by virtue of Belgian or foreign legislation.

This is the amount determined before any deduction for social contributions or other charges (for example: withholding tax on professional income). The professional income of self-employed persons is calculated by multiplying the difference between gross earnings or profits and business-related expenses by a fraction of 100 / 80.

### *Examples of incomes to be taken into consideration:*

- All pensions (survival, old-age, seniority or retirement), or any other benefits in lieu of such pension, granted by a social security system, be it by a public authority, a public institution or a public utility institution;
- All allowances for unemployment, persons with a handicap (excluding the allowance for assistance to the elderly), living wage,... ;
- All work disability allowances or allowances provided for the compensation of personal injury under the general law, whether granted under Belgian or foreign legislation;
- Holiday pay and other benefits granted to beneficiaries of a pension that must be added to the amount of that pension;
- Traineeship allowances granted to the trainee by the company management as part of the continuing education of the Middle Classes;
- The sums paid under a legal obligation to pay alimony, but not the alimony which is paid to the separated spouse or legally separated spouse who remains registered as a dependent of the policyholder for the statutory health insurance;
- Profits from manufacturing or commercial businesses and farms;
- The various salaries of employees, directors, auditors, liquidators and associates, as well as corporate executives;
- Profits from liberal professions, offices, positions or other profitable activities not referred to in the above paragraphs, including emoluments of politicians, and the presidents of the CPAS/OCMW;
- Profits and income from activities in Belgium carried out by individuals who do not reside in or companies that do not have their head office in Belgium;
- Productivity bonuses;
- Guaranteed incomes for the elderly;
- All annuities for work accidents or occupational illnesses;
- Incomes arising from the asset management of real estate, i.e. the income from a main or complementary professional activity which mainly consists of selling or reselling of real estate;
- Incomes derived from the management of an insurance portfolio;
- Incomes derived from the use of certain movable assets (stocks and shares) for the pursuit of a professional activity (for example, dividends from the equity invested by a stockbroker in his business);
- Incomes derived from the rental of apartments, rooms, furnished apartments, if the leasing is accompanied by a number of related benefits, such as cleaning, bed-making, etc.;
- The aggravation benefit paid by the Workers Compensation Fund to the beneficiary due to his condition;
- The allowance granted on top of the annual allowance for assistance to another person, in accordance with the industrial accident legislation and the legislation on occupational diseases;
- The fee physiotherapists receive in the context of the social plan.

*The following are, however, not taken into consideration:*

- The seniority supplement for the older unemployed;
- The compensation to supplement the unemployment benefits granted under the Collective Agreement Nr. 46 concluded in the National Labour Council and declared generally binding by the Royal Decree of May 10, 1990;
- The lump sum allowance granted to an unemployed person hired by a local employment agency in accordance with Article 79 of the Royal Decree of November 25, 1991 on unemployment regulations;
- The allowance granted to compensate for the loss or reduction of autonomy;
- The earned income derived from the self-employed activity of the wife whose assisting spouse is subject, instead of the above-mentioned wife, to the social status of the self-employed, under Article 12 of the Royal Decree of 19 December 1967 laying down general rules for the implementation of the Royal Decree No. 38 of 27 July 1967 setting up the social status of the self-employed;
- The part of the professional income which, under Article 86 of the 1992 Income Tax Code, is granted to the assisting spouse of the entitled self-employed person referred to in Article 32, paragraph 1, 1° bis of the consolidated law;
- The work disability allowances which are granted to the assisting spouse of the entitled self-employed person who is only subject to the sectors of indemnities and maternity leave of the statutory health insurance and indemnities in accordance with Article 7a, §§ 2 and 3 of Royal Decree No. 38 of 27 July 1967 setting up the social status of the self-employed;
- The part of the statutory retirement pension which is legally granted to the spouse in the case of legal separation further to a protective measure provided for in Article 2 of the Law of June 26, 1990 concerning the protection of the mentally ill;
- War pensions or so-called exempt pensions, i.e., the pensions compensating for physical injuries which are duly confirmed as having been incurred due to war when exercising a military or civil service.