



What attracted you to Bank of America?

“The bank has a long history of providing excellent training to the graduates it takes and has always seen the value of developing talent.”

What is your current assignment and primary responsibilities?

I am currently in the Global Wealth and Investment Management (GWIM) Graduate Programme, and my focus is on learning the knowledge and skills to become a financial adviser. Having spent the last six months learning about financial products and their suitability for different types of private clients, I am now working with financial advisers and getting hands-on experience working with and assisting clients, so that I can eventually manage my own clients.

What is the most challenging part of your job?

The biggest challenge is actually the part of my job which I enjoy the most. No two private clients are the same and the solutions they require are constantly changing and evolving. The challenge is to stay up to date with the latest product, regulatory, and economic changes so that the solutions provided are the best and the most suitable.

What attracted you to Bank of America?

The bank has a long history of providing excellent training to the graduates it takes and has always seen the value of developing talent. As someone who did not have a background in finance or economics, I was really keen to join a firm which takes on people based on what they have the potential to achieve with good training.

What is the best thing about living and working in your location?

London remains one of the most influential and innovative financial centres in the world, and many markets look to see what London is doing and often replicate that. Whether it's a new type of product or a new piece of legislation, you really are connected to the latest developments in finance and in a great position to react.

Describe your experience and the value of your experience in the summer intern programme.

I took part in the GWIM 2007 summer internship programme. Having had only a basic knowledge of wealth management and finance, this provided me with an opportunity to ask simple questions and to see the various departments that make up wealth management. This meant I was able to make a far more informed decision when choosing where I wanted to work, and also meant that I could hit the ground running when I joined a year later as a graduate.



John-William

Senior Specialist
Global Wealth and Investment Management Analyst
London

Education

University – Newcastle University
Degree - History