



## What advice would you give to someone considering an opportunity with Bank of America?

“Do your homework and focus on what you would like to accomplish to determine where your best fit is.”

### What is your current assignment and primary responsibilities?

I am currently with Managed Account Advisors which implements product for the advisory channel. My desk is responsible for product strategy and business development.

### What was the best deal/project you worked on?

The product I work with is relatively new, but it is a dynamic solution for our clients because it can incorporate equities, fixed income, and alternative investments all in a single asset allocation portfolio. My role was to describe the investment and operational details regarding the product and then serve as our team's contact with the advisor group to help get them started. Presenting this structure, and how it can meet client needs, is exciting. When given that opportunity, my team was successful in closing an advisor deal that will hopefully bring new assets to the Bank.

### What attracted you to Bank of America?

The culture is what initially drove me to accept my internship. Everyone I met, from alumni, to product directors and human resources, was friendly and informative; they were people I wanted to work with and be associated with. Diversity and personality are very important to me and both are abundant at our company.

### What is the best thing about living and working in your location?

I grew up in New York and I love being back here after graduating from business school. The energy of the city and the concentration of finance and asset management professionals make New York the ideal place to work in this field. New York has so much culture to offer from entertainment, the arts, to restaurants; it is a global city.

### What advice would you give to someone considering an opportunity at Bank of America?

The environment remains competitive, and Bank of America is one of the premier banks on Wall Street, so I would recommend that prospective candidates do their homework and focus in on what they would like to accomplish – where the fit is. Bank of America is a global and diversified financial services company, with a myriad of career path opportunities.

### Describe your experience and the value of your experience in the Bank of America summer intern program.

I was fortunate to have started my career here as an MBA Associate in the summer intern program. It provided a great foundation; I was able to meet with senior professionals and build a strong network with fellow Analysts and Associates in my class. My summer went so well that I returned to my group upon receiving my full-time offer.

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#### Education

Undergrad – NYU Stern, BS Finance  
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