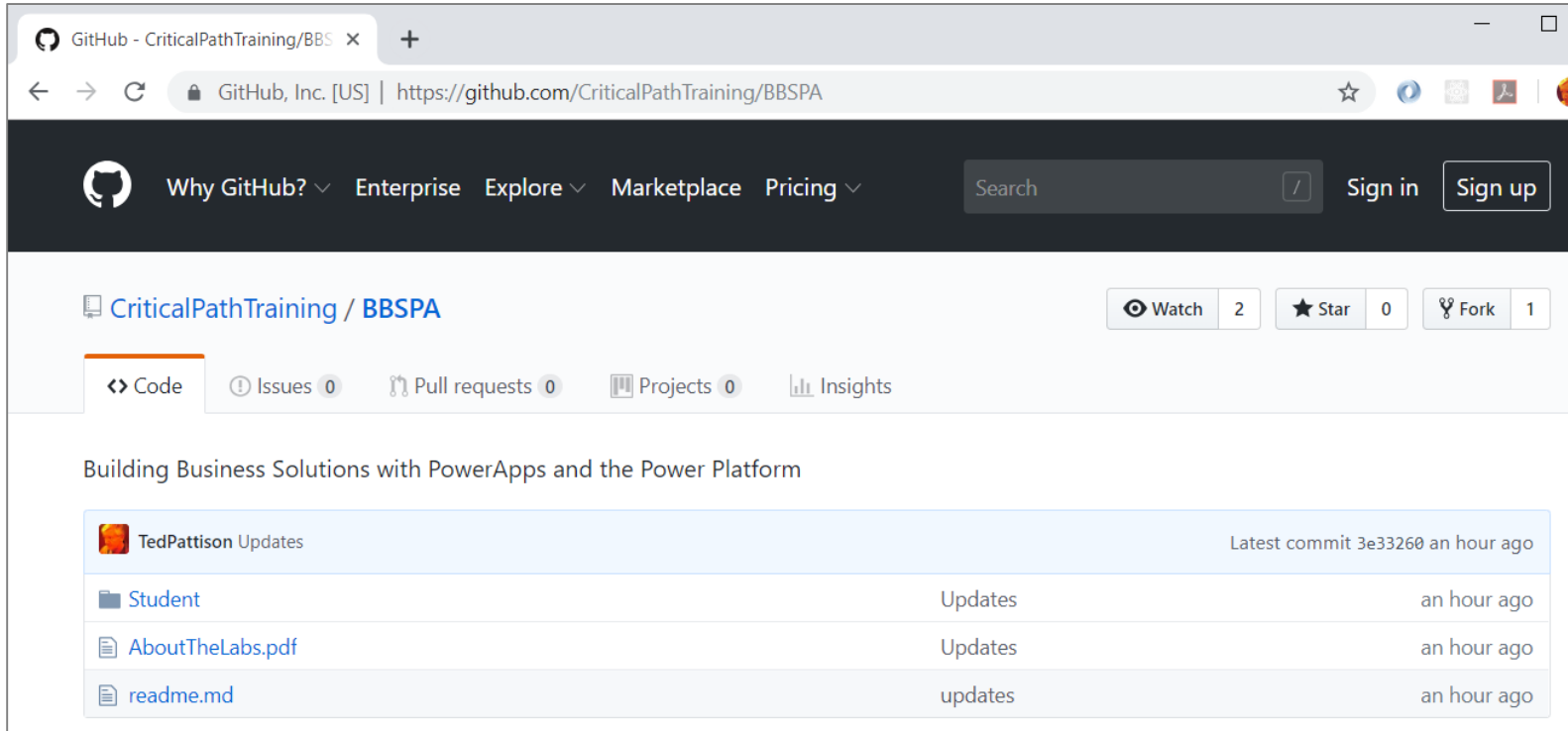


Getting Started with the Power Platform



Downloading Student Files

- Student files maintained in a GitHub repository
 - <https://github.com/CriticalPathTraining/BBSPA>



The screenshot shows the GitHub repository page for CriticalPathTraining/BBSPA. The browser address bar displays the URL <https://github.com/CriticalPathTraining/BBSPA>. The repository name is CriticalPathTraining / BBSPA. The page shows 2 watchers, 0 stars, and 1 fork. The repository description is "Building Business Solutions with PowerApps and the Power Platform". The commit history shows a commit by TedPattison with the message "Updates" and the latest commit hash 3e33260, made an hour ago. The file list includes a folder named "Student", a file named "AboutTheLabs.pdf", and a file named "readme.md", all with "Updates" made an hour ago.

| File/Folder | Commit Message | Commit Hash | Time Ago |
|------------------|----------------|-------------|-------------|
| Student | Updates | 3e33260 | an hour ago |
| AboutTheLabs.pdf | Updates | 3e33260 | an hour ago |
| readme.md | updates | 3e33260 | an hour ago |



Student Background Questionnaire

- What is your name?
- What are you doing with PowerApps and Flow?
- Which products and services have you used?
 - PowerApps and Flow
 - Microsoft Excel
 - Office 365
 - SharePoint Online
 - Power BI
 - Dynamics 365
 - Others

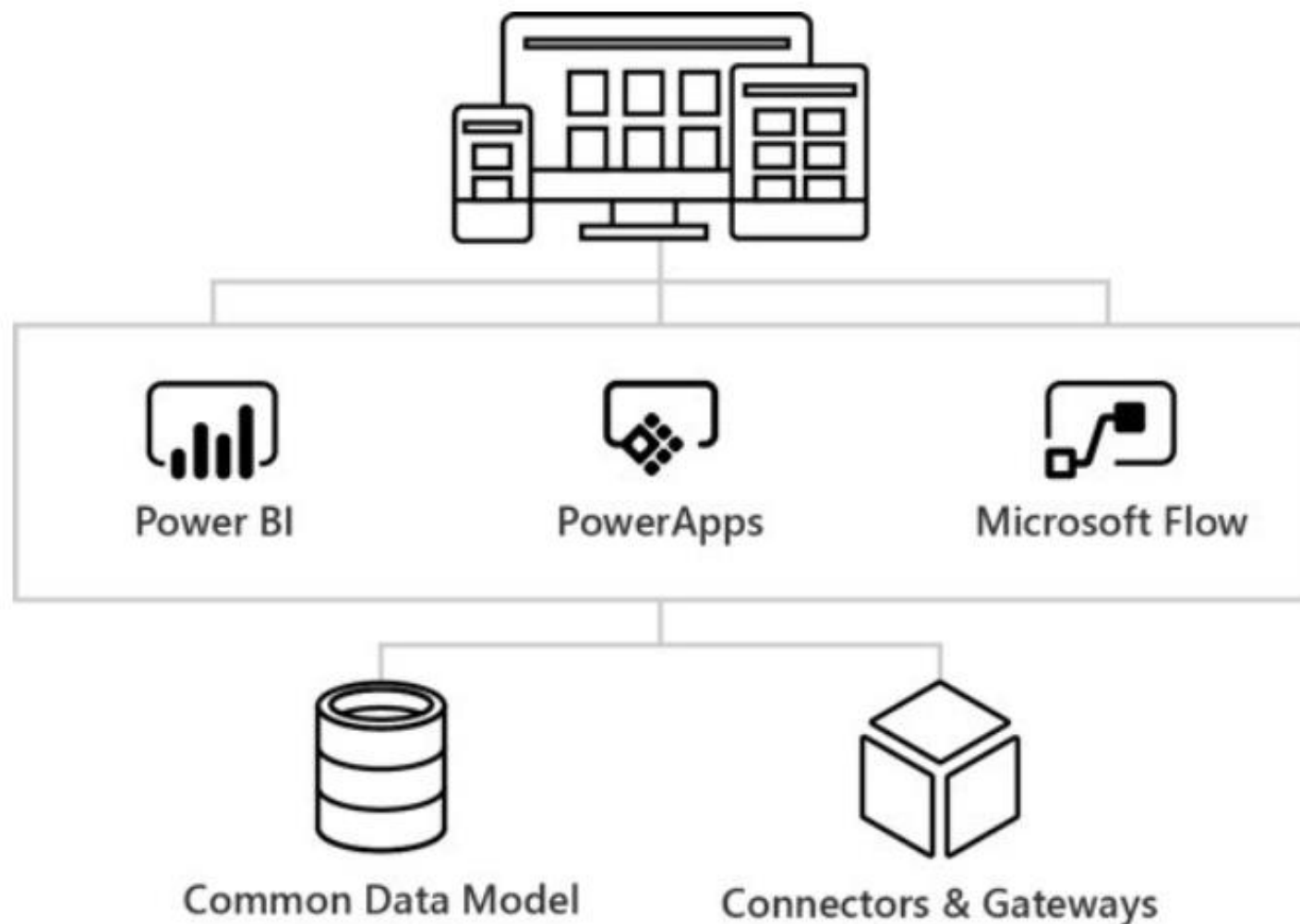


Agenda

- Getting Started with the Power Platform
- Creating Canvas Apps
- Writing PowerApps Expressions
- Working with Connectors and Data Binding
- Understanding Delegation



What is the Power Platform?



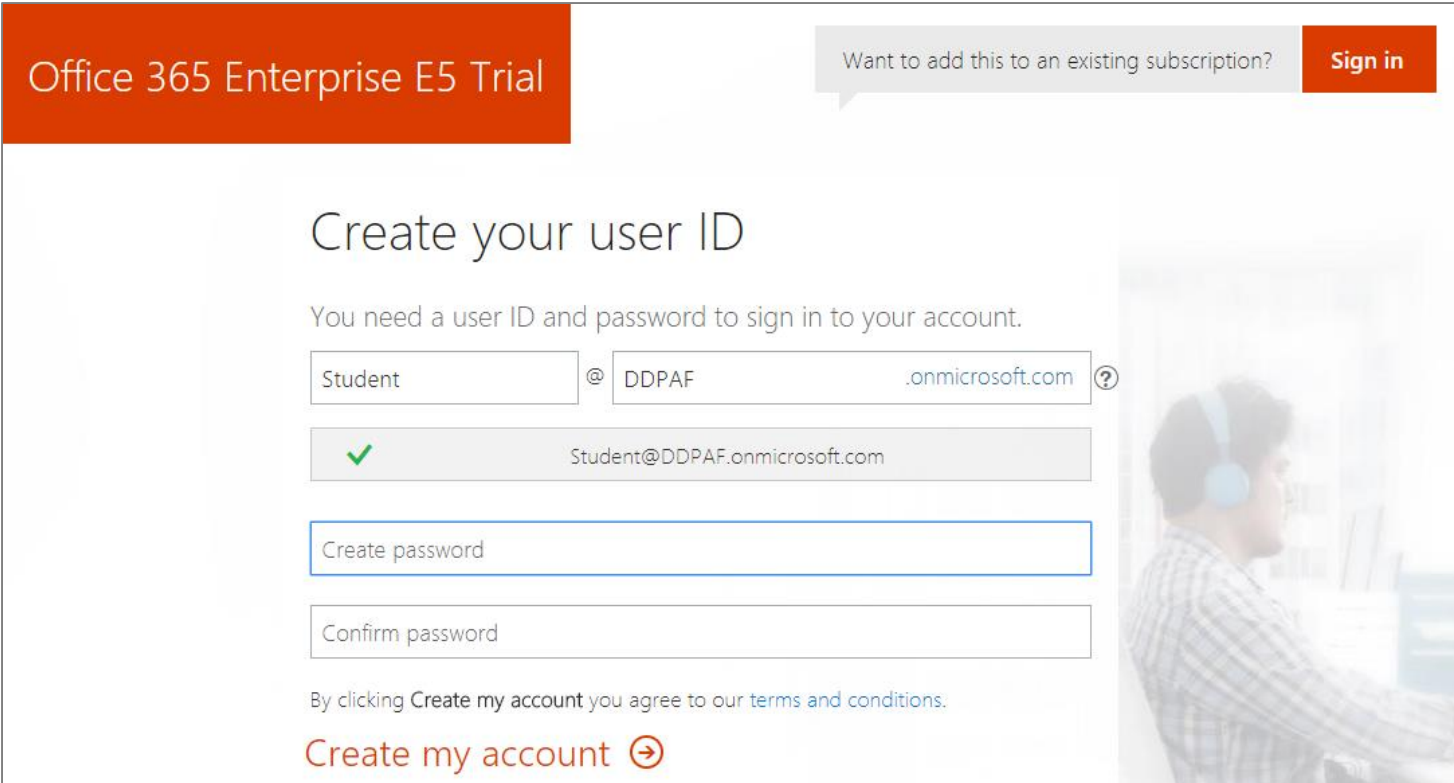
What Can You Build with PowerApps?

- Canvas Apps
 - Built using PowerApps Studio
- Connections
 - Used to connect Canvas apps to external data
- Flows
 - Used to process data and run workflows
- Common Data Service for Apps (CDS for Apps)
 - Used to create business-centric data solutions
- Model-driven Apps
 - Application platform built on top of CDS for Apps



Creating an Office 365 E5 Trial Tenant

- All students will create an Office 365 trial tenant
 - Provides an isolated development environment for lab exercises
 - Trial accounts will last for 30 days



The screenshot shows the 'Create your user ID' page for an Office 365 Enterprise E5 Trial. At the top left, there is an orange banner with the text 'Office 365 Enterprise E5 Trial'. At the top right, there is a grey button that says 'Sign in' and a link that says 'Want to add this to an existing subscription?'. The main heading is 'Create your user ID'. Below this, it says 'You need a user ID and password to sign in to your account.' There are three input fields: the first contains 'Student', the second contains '@ DDPAF' followed by a help icon, and the third contains '.onmicrosoft.com'. Below these fields, there is a green checkmark icon and the text 'Student@DDPAF.onmicrosoft.com'. There are two more input fields: 'Create password' and 'Confirm password'. At the bottom, there is a link that says 'By clicking Create my account you agree to our terms and conditions.' and a red button that says 'Create my account' with a right arrow icon. On the right side of the page, there is a blurred image of a person wearing a headset and working at a computer.

Office 365 Enterprise E5 Trial

Want to add this to an existing subscription? [Sign in](#)

Create your user ID

You need a user ID and password to sign in to your account.

Student @ DDPAF .onmicrosoft.com ?

✓ Student@DDPAF.onmicrosoft.com

Create password

Confirm password

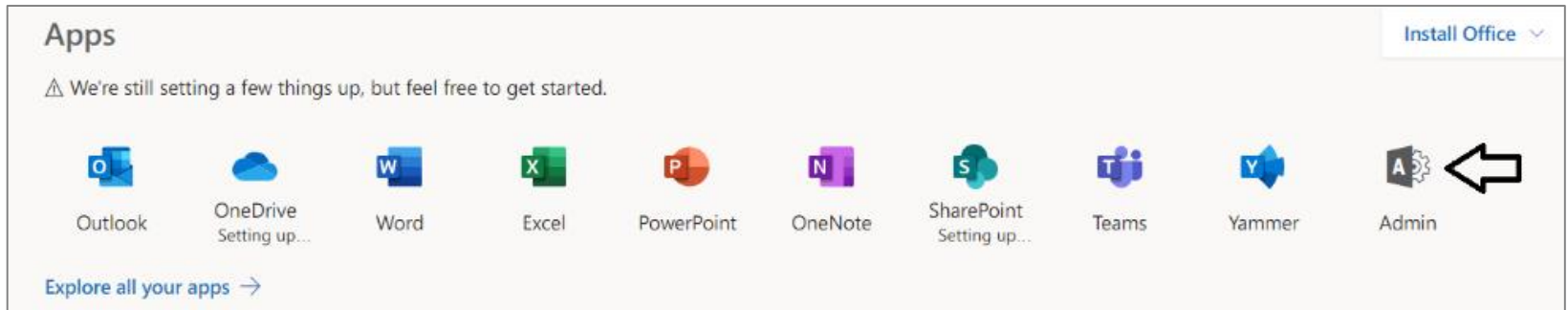
By clicking [Create my account](#) you agree to our [terms and conditions](#).

[Create my account](#) ➔

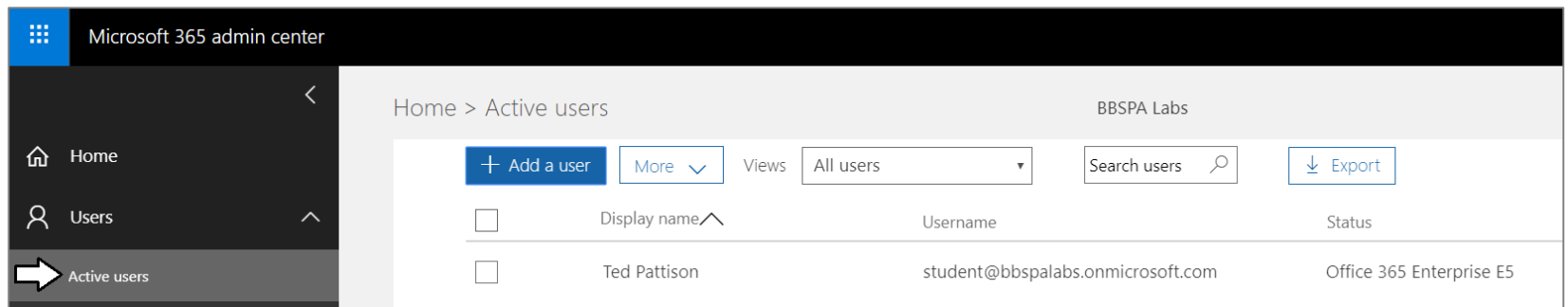


Microsoft 365 Admin Center

- Navigate to the Microsoft 365 Admin center

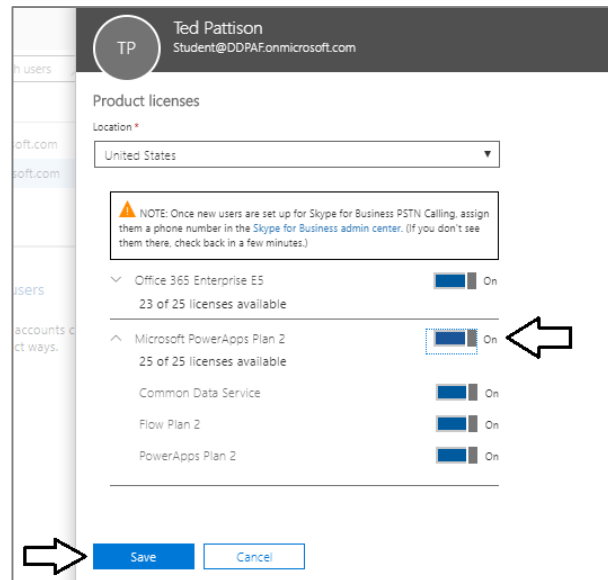
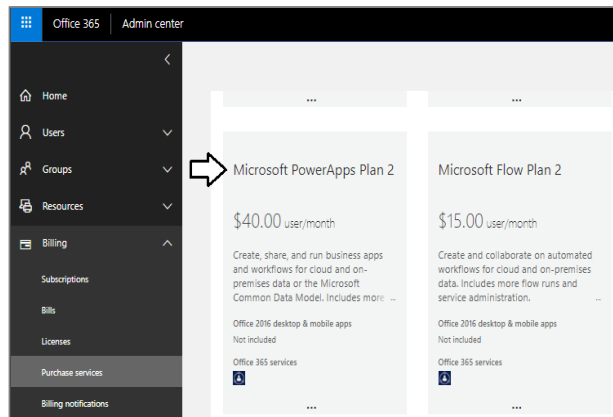


- Allows for management of users accounts and licensing



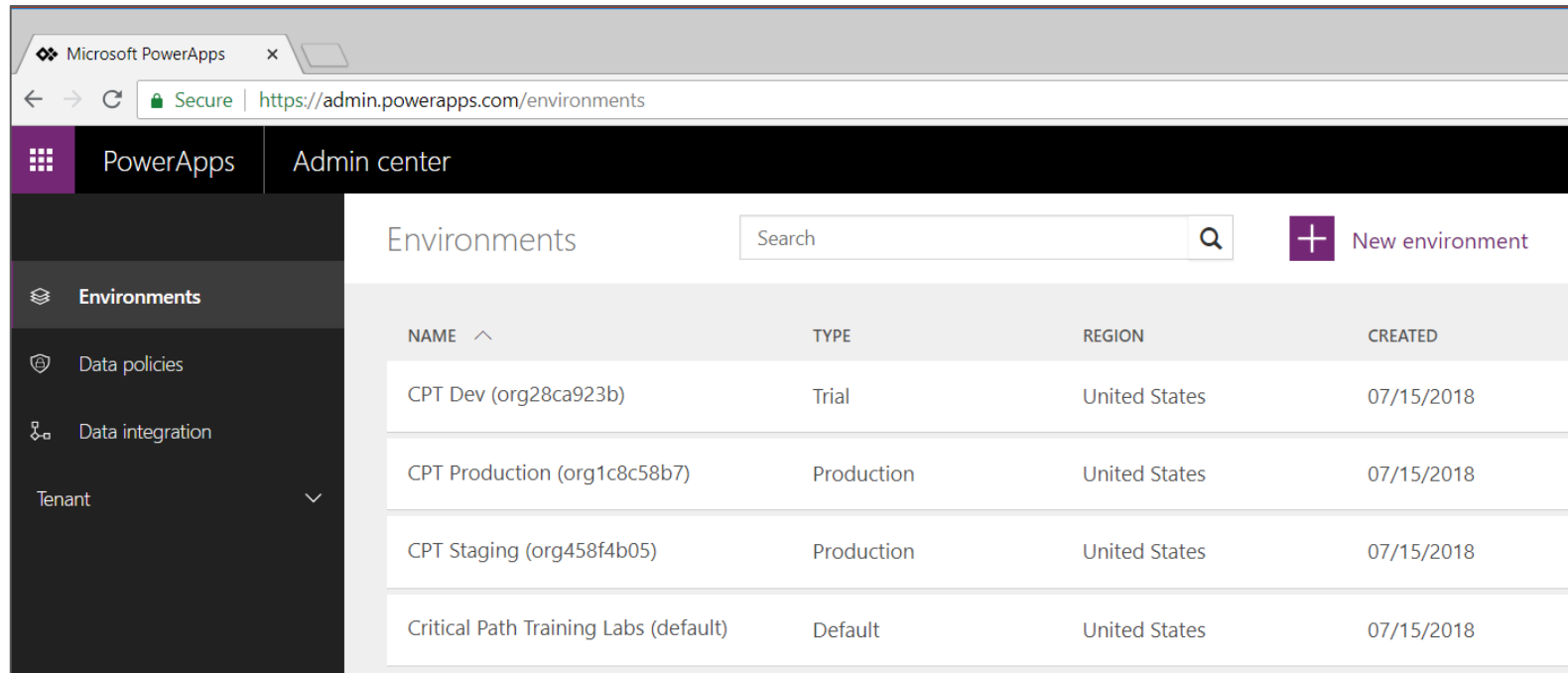
Configuring a PowerApps Plan 2 License

- Certain design tasks require PowerApps Plan 2
 - You can start a 30-day trial for PowerApps Plan 2
 - License must be assigned to individual user accounts



PowerApps Admin Center & Environments

- PowerApps architecture based on environments
 - Environment provides context for creating apps and flows
 - Every tenant is automatically created with default environment
 - Organization can create multiple environments for dev & staging
 - PowerApps Plan 2 license required to manage environments



The screenshot displays the Microsoft PowerApps Admin Center interface. The browser address bar shows the URL <https://admin.powerapps.com/environments>. The left sidebar contains navigation options: Environments, Data policies, Data integration, and Tenant. The main content area is titled 'Environments' and includes a search bar and a '+ New environment' button. Below this is a table listing the environments for the tenant.

| NAME ^ | TYPE | REGION | CREATED |
|---------------------------------------|------------|---------------|------------|
| CPT Dev (org28ca923b) | Trial | United States | 07/15/2018 |
| CPT Production (org1c8c58b7) | Production | United States | 07/15/2018 |
| CPT Staging (org458f4b05) | Production | United States | 07/15/2018 |
| Critical Path Training Labs (default) | Default | United States | 07/15/2018 |





DEMO

Configuring PowerApps Plan 2 Licenses

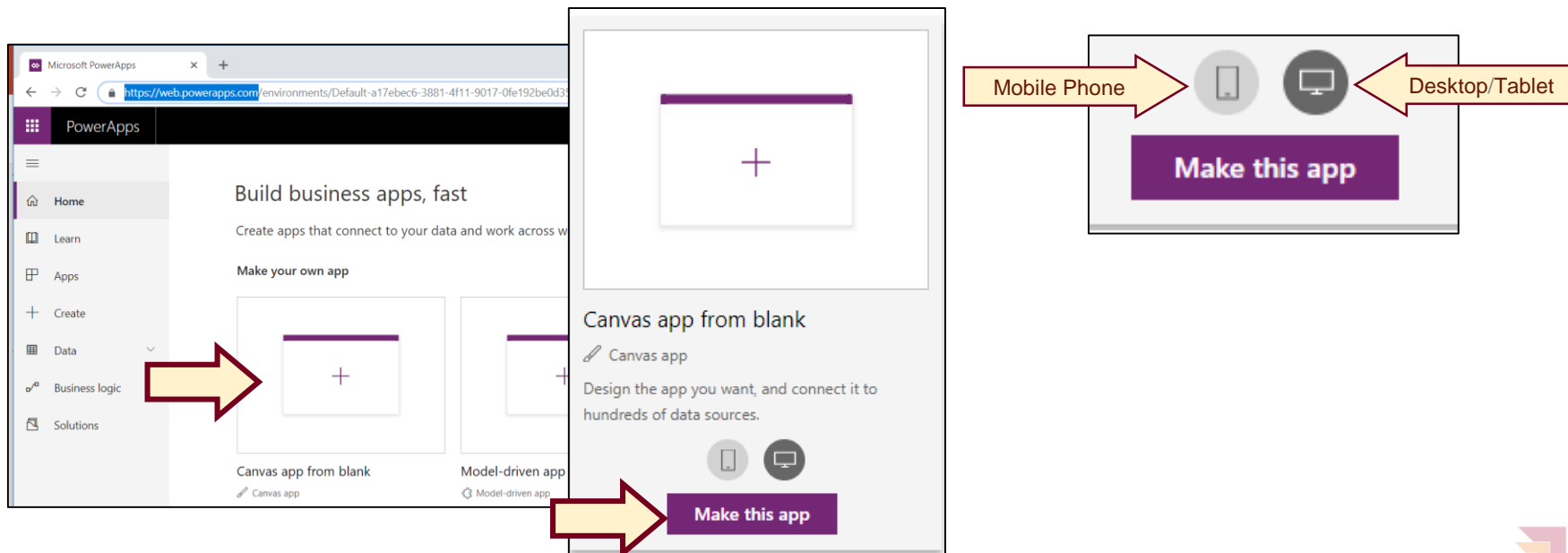
Agenda

- ✓ Getting Started with the Power Platform
- Creating Canvas Apps
 - Writing PowerApps Expressions
 - Working with Connectors and Data Binding
 - Understanding Delegation



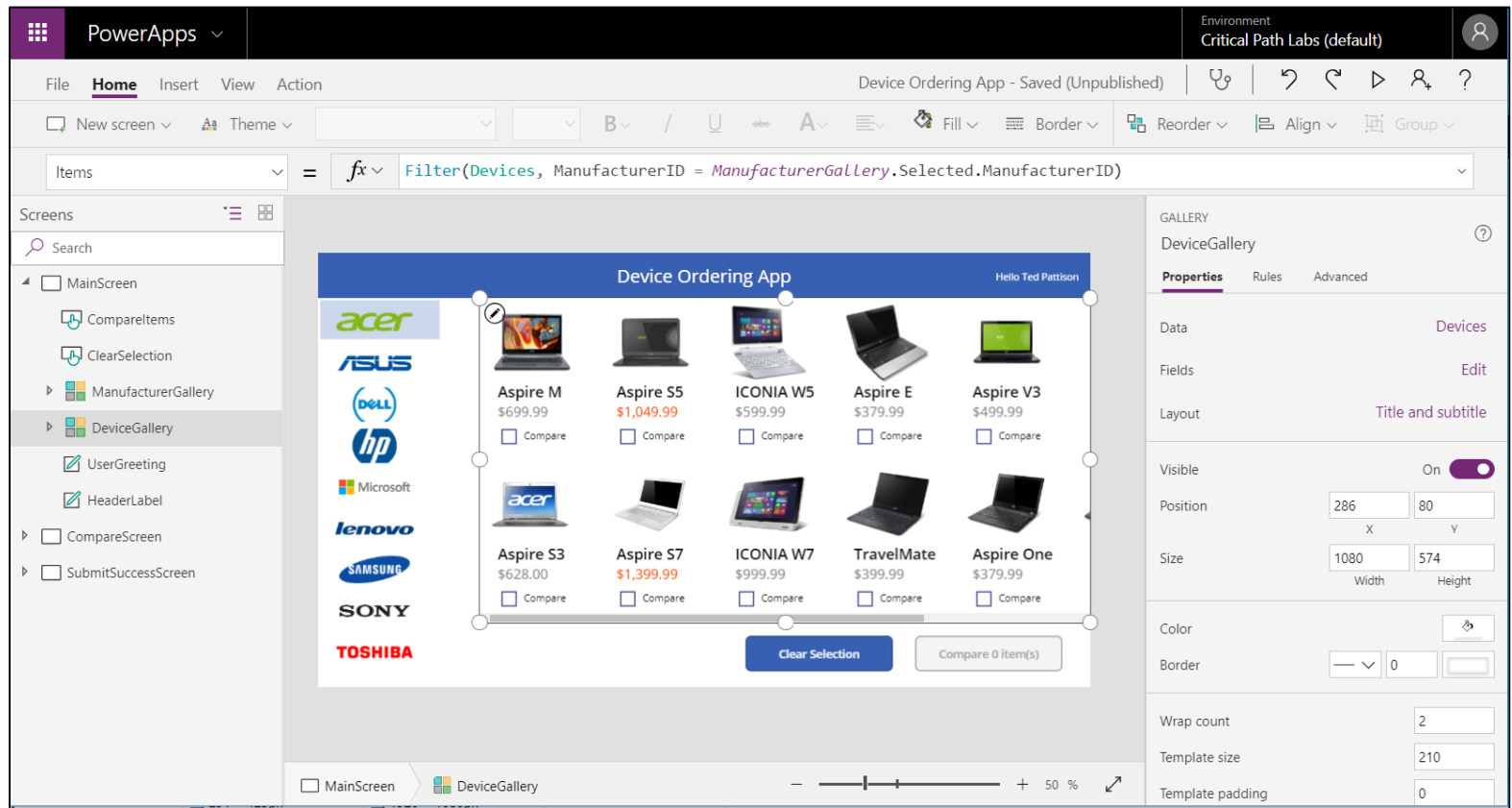
Creating a New Canvas App

- Create Canvas apps from the PowerApps Home page
 - Navigate to <https://web.powerapps.com>
 - Chose **Canvas app** from **blank** OR **Start from data**
 - Choose between **Phone** form factor and **Desktop/Tablet** form factor
 - Clicking **Make this app** redirects browser to <https://create.powerapps.com>



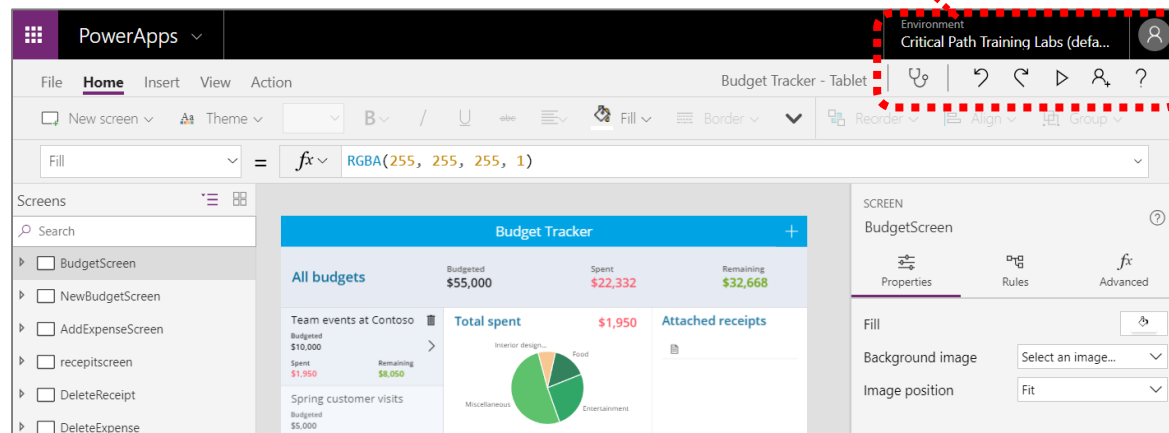
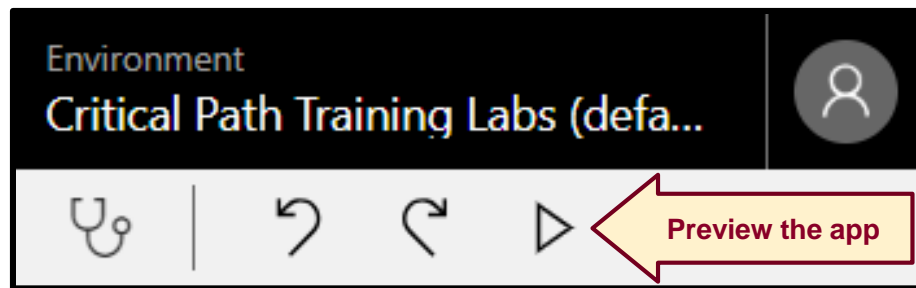
Getting Started with PowerApps Studio

- PowerApps Studio for the Web is used to build apps
 - Environment supported across platforms (Windows & Mac)
 - Supports all popular, modern browsers



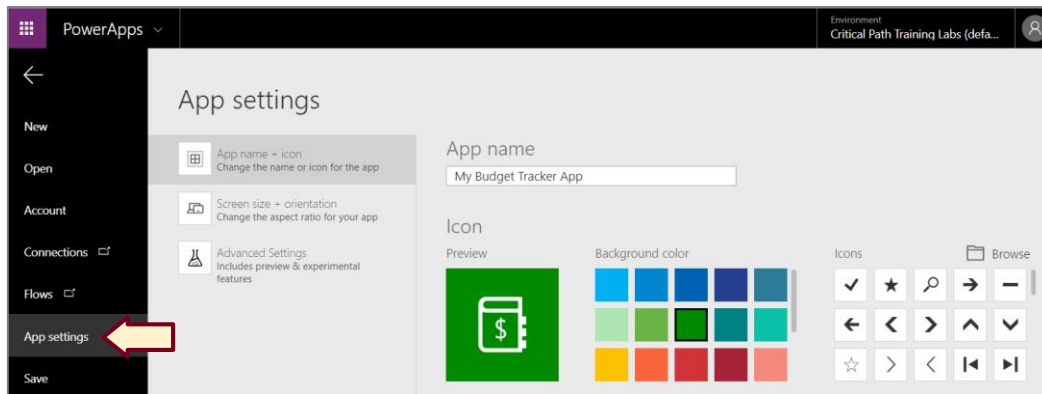
Running an App from PowerApps Studio

- You can run the app using the PowerApps Studio toolbar
 - Run the app by clicking the **Preview the App** button
 - Stop a running app to return to design mode

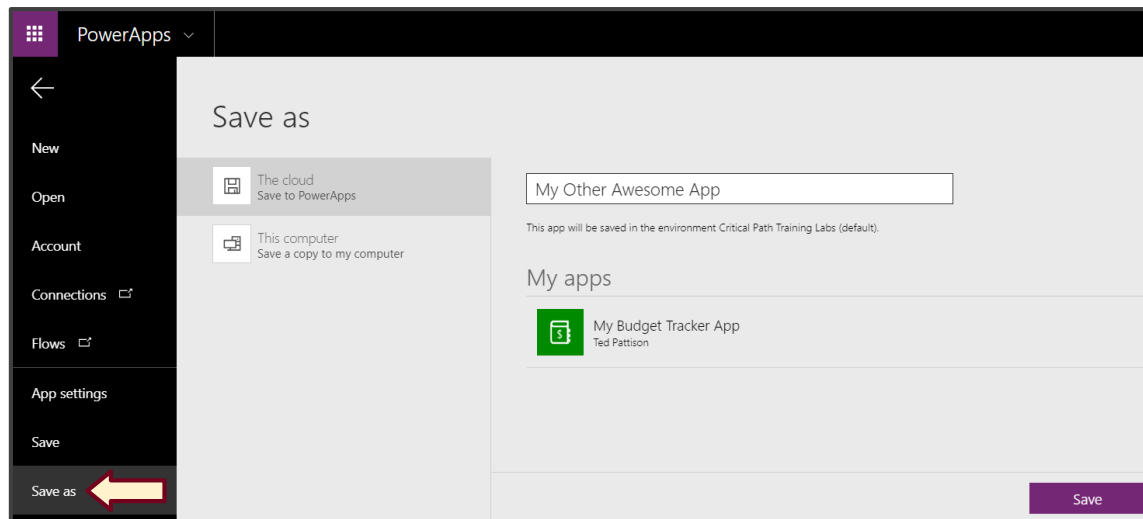


Saving an App to the Cloud

- Before saving, first you should configure App settings



- Save app to cloud using Save or Save As command



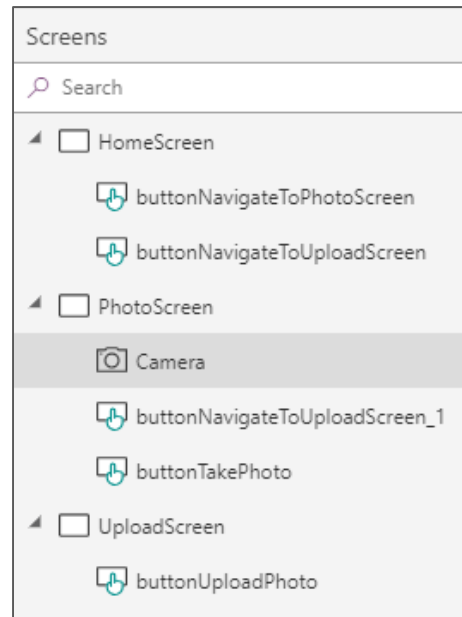


DEMO

Creating an App with the Budget Tracker App Template

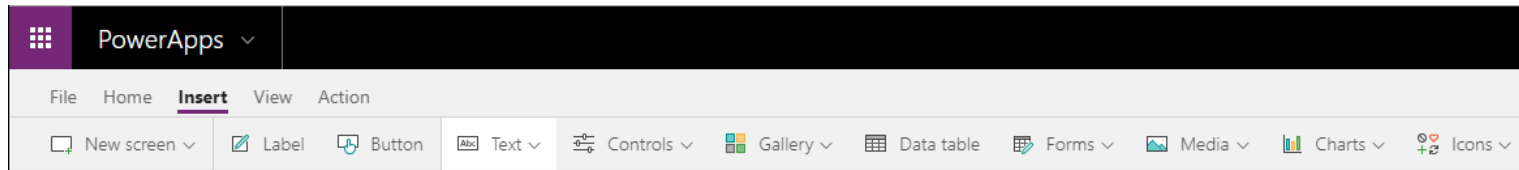
Building Apps using Screens and Controls

- Screens provide the top-level objects in PowerApps UI
 - Your app must have one screen but can have multiple screens
 - You design screens by adding and configuring controls
 - Left tree view shows hierarchical view of screens and controls
 - You can rename screens and controls using left tree view menu

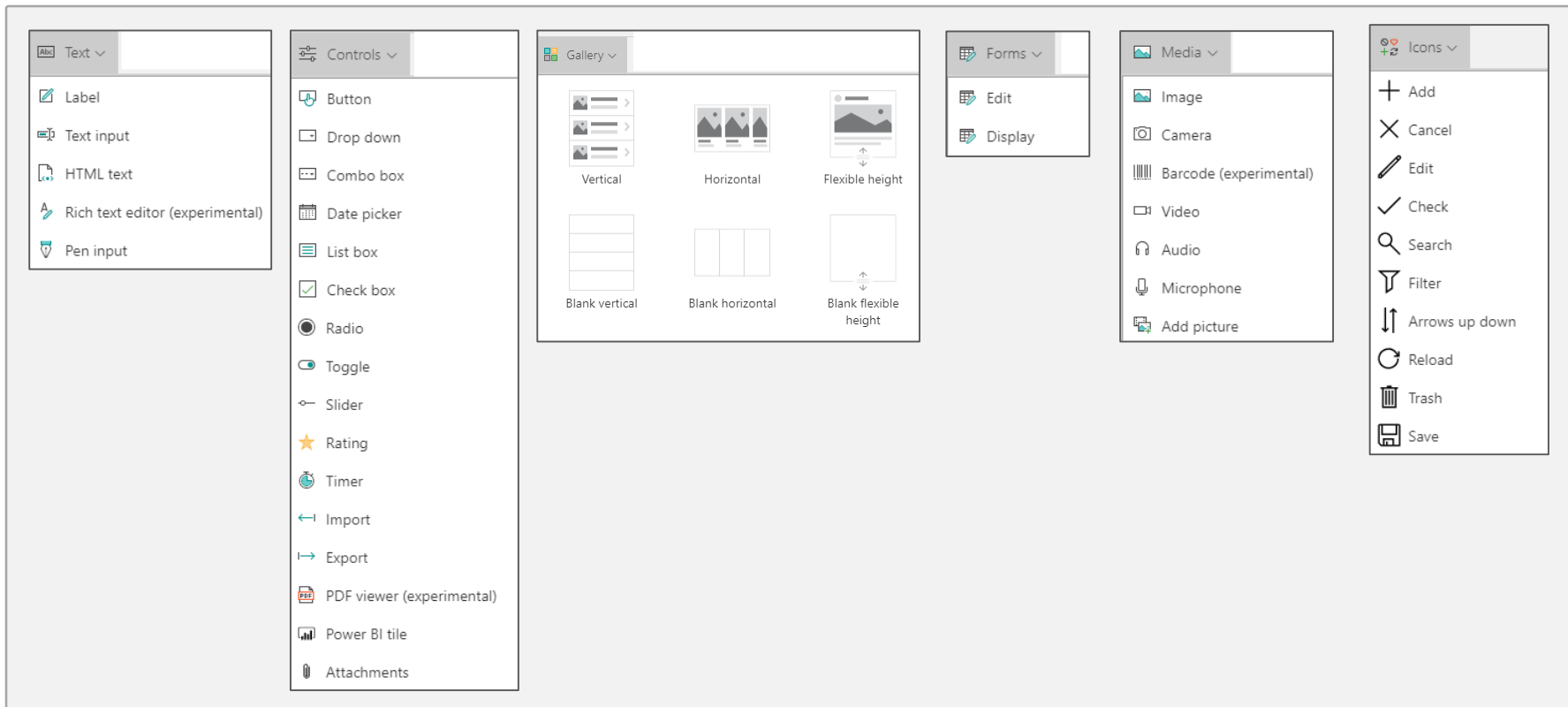


Adding Controls to a Screen

- You add controls to a screen using the **Insert** ribbon tab



- PowerApps provides extensive set of controls for web and mobile apps



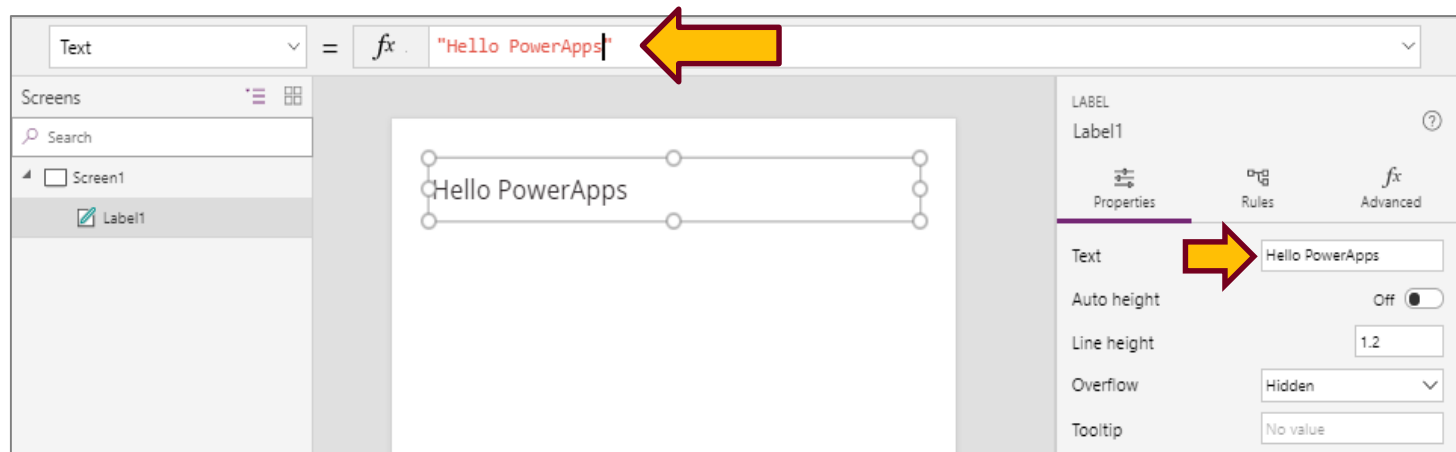
Agenda

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Configuring Control Properties

- Control properties can be set two different ways
 - Property values can be set using Properties pane
 - Property values can be set using Formula bar



- Building apps with PowerApps requires shift in thinking
 - You don't write code to set property values like in VBA
 - Control properties configured using formulas
 - You develop using **declarative style** instead of **procedural style**

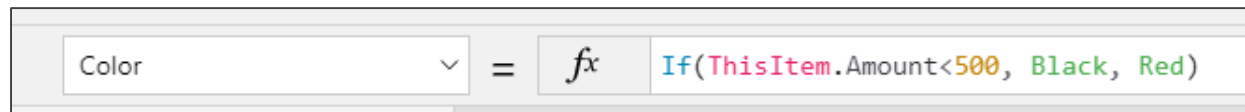


PowerApps Formula Language

- PowerApps provides its own Formula Language
 - Designed to be as similar as possible to Excel Formula language
 - PowerApps Formula Language includes built-in set of functions
- You write formulas for specific properties
 - Set the Text property for a label



- Set the Color property of the label text



- Write an formula to filter the items shown in a gallery



Input and Output Properties

- Input only
 - Value based on formula which cannot be used in other formulas
 - **Textinputbox1.Default** (*initial value*)
- Input/Output
 - Value based on formula which can be used in other formulas
 - **Textinputbox1.Fill**
- Output only
 - Value cannot be set by formula but can be used on other formulas
 - **Textinputbox1.Text** (*value always controlled by user input*)



Primitive Data Types

- Number: 3.141592
- Text: "Hello World"
- Boolean: True or False
- DateTime: 3/27/2018 12:00PM
- Date: 3/27/2018
- Any type can contain blank (i.e. null) values
 - Test for null value using IsBlank() function
 - Set null value using Blank() function



Compound Data Types

- Record

```
{ FirstName: "Chuck", LastName: "Sterling" }
```

- Table

```
Table( { FirstName: "Chuck", LastName: "Sterling" },  
       { FirstName: "Ted", LastName: "Pattison" } )
```

- Shorthand for Table with one column named value

```
[ "Moe", "Curly", Larry" ]
```

- Records and tables can be nested
 - Table can contain records of tables of records...
 - Record can contain tables of records of tables ...



Events and State Changes

- Formulas for event properties can contain imperative logic
 - `onSelect`, `onVisible`, `onStart`, etc.
- Imperative logic is used to take action
 - Set value of global variable or context variable
 - Add item to a collection
 - Navigate between screens
 - Submit data to server
- You can chain actions together with chaining operator (;)

```
fx Collect(Customers, {ID: NextCustomerId, FirstName: FirstNameTextInput.Text, LastName: LastNameTextInput.Text});  
Reset(FirstNameTextInput);  
Reset(LastNameTextInput);  
Set(NextCustomerId, NextCustomerId+1);
```



Declarative vs Imperative Functions

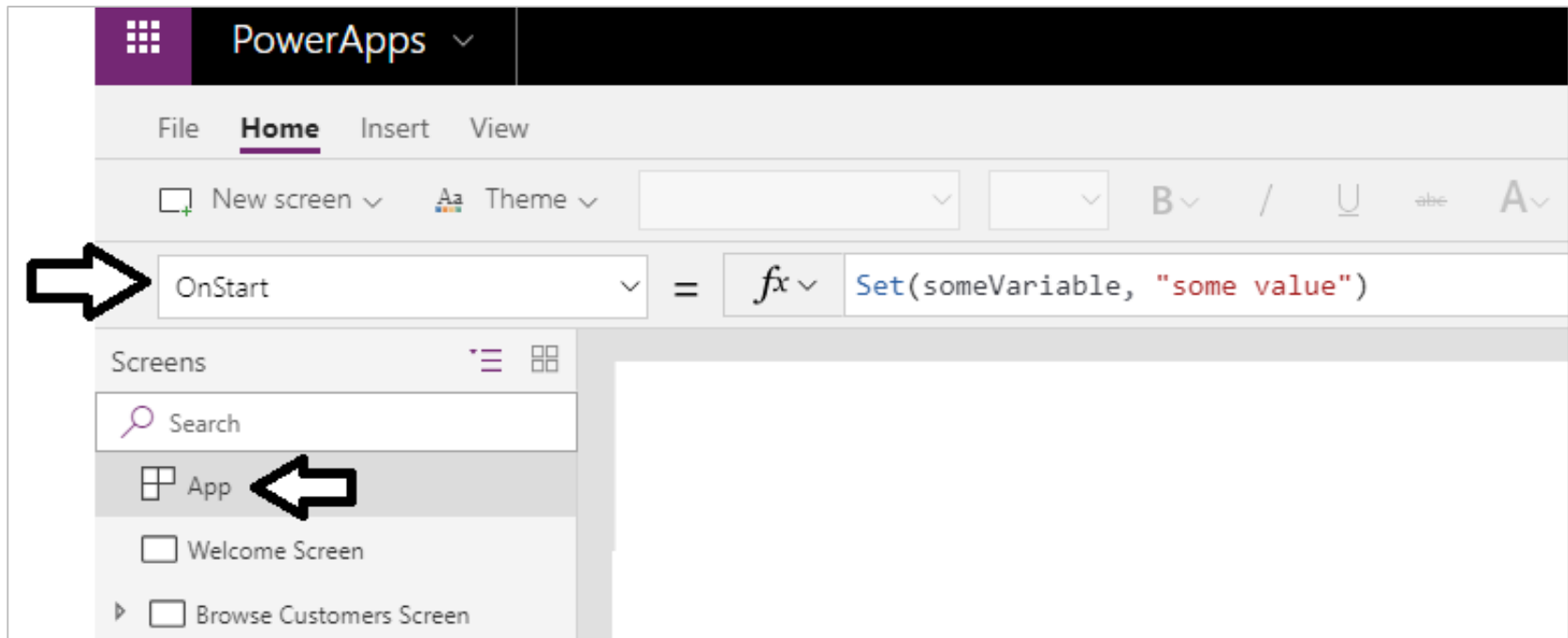
- Non-highlighted functions used to return values
 - These are declarative functions
- Highlighted functions used to perform actions
 - These are imperative functions

| | | | | | | | |
|--------------|----------------|-------------|-----------|-----------|---------------|----------------|---------------|
| Abs | Collect | Day | HashTags | Max | Rand | Shuffle | TrimEnds |
| Acceleration | Color | Defaults | Hour | Mid | Refresh | Sin | Ungroup |
| Acos | ColorFade | Degrees | If | Min | Remove | Sort | Update |
| Acot | ColorValue | Disable | IfError | Minute | Removelf | SortByColumns | UpdateContext |
| AddColumns | Compass | Distinct | IsBlank | Mod | RenameColumns | Split | UpdateIf |
| And | Concat | Download | IsEmpty | Month | Replace | Sqrt | Upper |
| App | Concatenate | DropColumns | IsMatch | Navigate | Reset | StartsWith | User |
| Asin | Connection | EditForm | IsNumeric | NewForm | ResetForm | StdevP | Validate |
| Atan | Count | Enable | IsToday | Not | Revert | Substitute | Value |
| Atan2 | Cos | EndsWith | Language | Notify | RGBA | SubmitForm | VarP |
| Average | Cot | Errors | Last | Now | Right | Sum | ViewForm |
| Back | CountA | EncodeUrl | LastN | Operators | Round | Switch | Weekday |
| Blank | CountIf | Exit | Launch | Or | RoundDown | Table | Year |
| Calendar | CountRows | Exp | Left | Param | RoundUp | Tan | |
| Char | DataSourceInfo | Filter | Len | Patch | SaveData | Text | |
| Choices | Date | Find | Ln | Pi | Search | Time | |
| Clear | DateAdd | First | LoadData | PlainText | Second | TimeValue | |
| ClearCollect | DateDiff | FirstN | Location | Power | Select | TimeZoneOffset | |
| Clock | DateTimeValue | ForAll | LookUp | Proper | Set | Today | |
| Coalesce | DateValue | GroupBy | Lower | Radians | ShowColumns | Trim | |



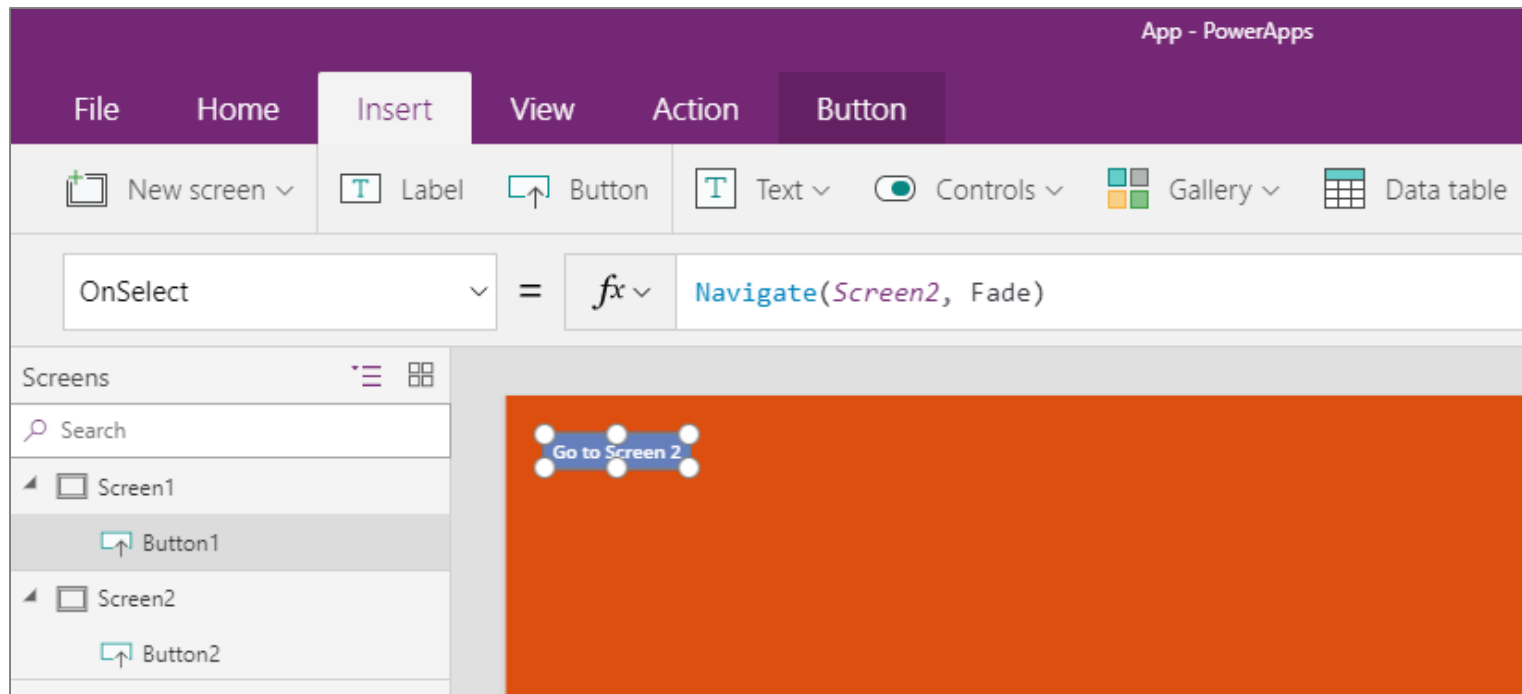
App OnStart

- App **OnStart** property used to initialize state in app
 - Event provides support for initializing state in app
 - Commonly used to initialize app-level variables and collections
 - Right-click **App** in left navigation to run **OnStart** while in editor



Navigating Between Screens

- Navigate to a screen using Navigate function
 - Call **Navigate** function from **OnSelect** property of **Button** control
 - **Navigate** function performs action instead of returning a value





DEMO

Navigating Between Screens

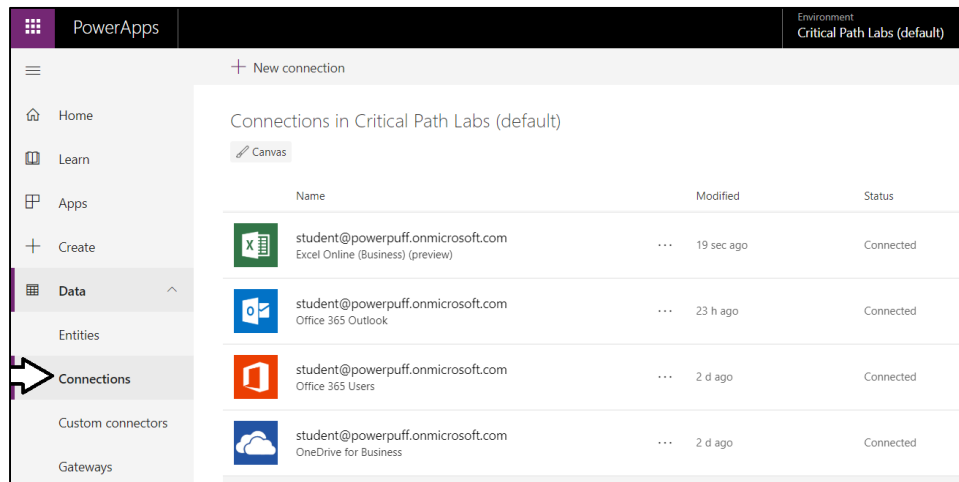
Agenda

- ✓ Getting Started with the Power Platform
- ✓ Creating Canvas Apps
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Understanding Connectors & Connections

- What is a Connector?
 - API wrapper that PowerApps uses to interact with datasource
- What is a Connection?
 - Configuration created to connect to a specific datasource
 - Each connection is created using a specific connector
 - Connection also caches login credentials and granted permissions
 - Connections can be shared across users



The screenshot shows the 'SQL Server' connection configuration dialog box. It contains fields for 'SQL server name', 'SQL database name', 'Username', and 'Password'. The 'SQL server name' field is populated with 'cpt.database.windows.net', the 'SQL database name' field is populated with 'WingtipSalesDB', and the 'Username' field is populated with 'CptStudent'. The 'Password' field is masked with dots. There are 'Cancel' and 'Create' buttons at the bottom right.

SQL Server
Microsoft

SQL server name *
cpt.database.windows.net

SQL database name *
WingtipSalesDB

Username *
CptStudent

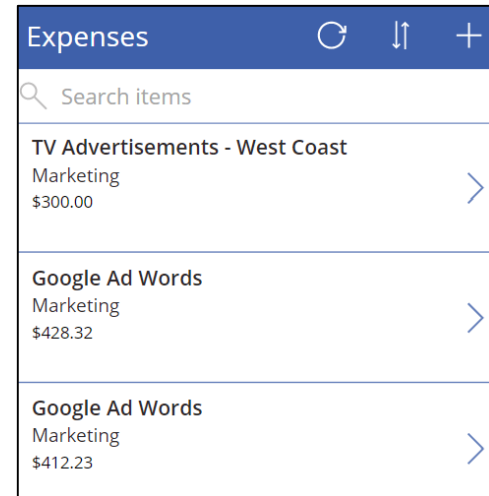
Password *

Cancel Create



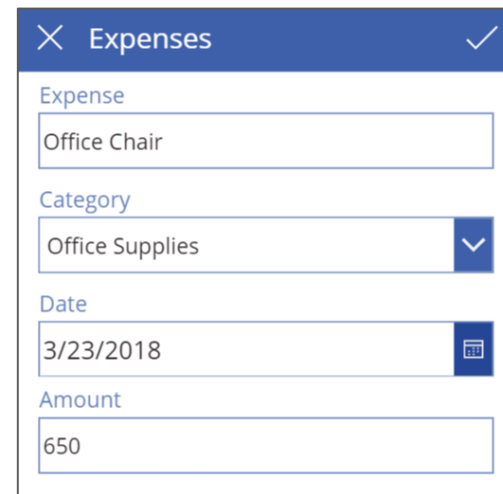
Data Binding with Galleries and Forms

- Table binding
 - Gallery control
 - DataTable control
- Single-record binding
 - Display form control
 - Edit form control



The screenshot shows a gallery control titled 'Expenses' with a search bar and three items. Each item has a category, a sub-category, and a monetary value, with a chevron icon on the right for expansion.

| Expenses | | |
|--------------------------------|-----------|----------|
| Search items | | |
| TV Advertisements - West Coast | Marketing | \$300.00 |
| Google Ad Words | Marketing | \$428.32 |
| Google Ad Words | Marketing | \$412.23 |



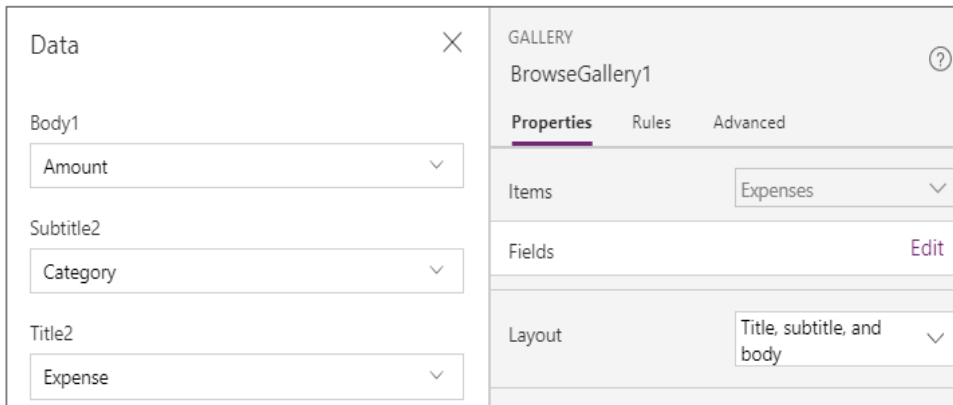
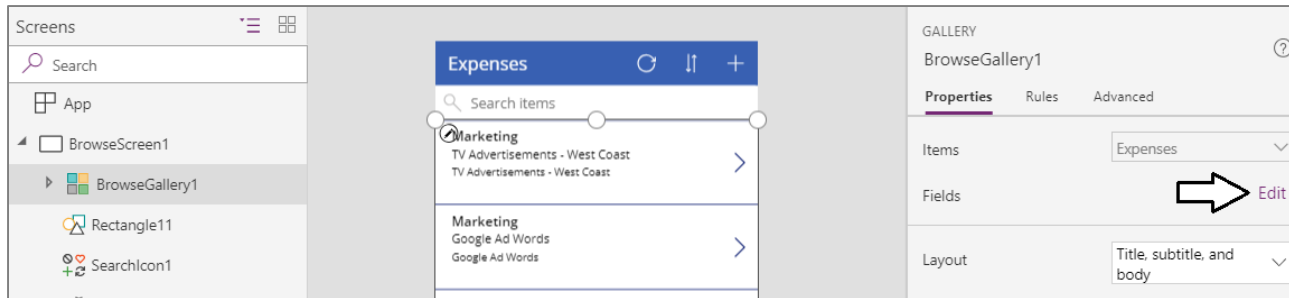
The screenshot shows an edit form titled 'Expenses' with fields for Expense, Category, Date, and Amount.

| Expenses | |
|----------|-----------------|
| Expense | Office Chair |
| Category | Office Supplies |
| Date | 3/23/2018 |
| Amount | 650 |



Working with the Data Pane

- You use the Data pane to configure data binding
 - Select a data-bound control and then display Data pane
 - Data pane allows you to change layout for data binding
 - Once you select layout, you can then map fields below





DEMO

Creating an App using the Start from Data Template

Understanding Forms and Data Cards

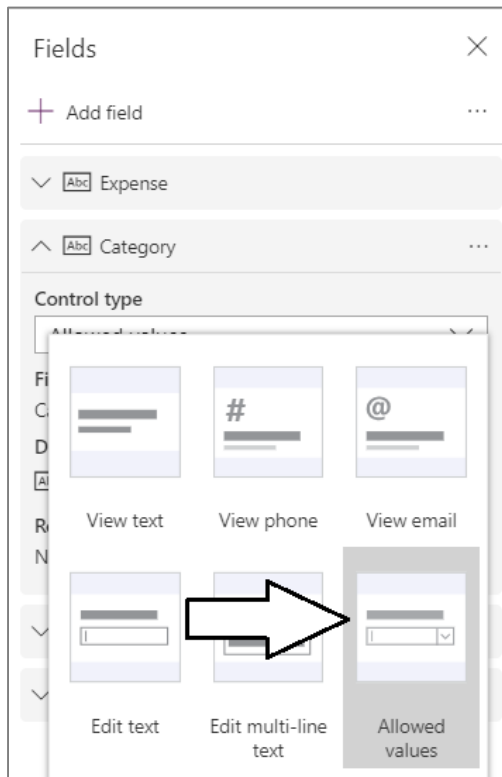
- Form acts as a container for data cards
 - Each form binds to a single record
 - Within a form, each data card binds to an underlying field
 - Each data card contains an encapsulated set of child controls

The image shows two side-by-side panels from the Power Apps interface. The left panel, titled 'Fields', lists four data cards: 'Amount' (with a numeric input icon), 'Category' (with a text input icon), 'Date' (with a calendar icon), and 'Expense' (with a text input icon). Each card has a dropdown arrow on the left and an 'Add field' button at the top. The right panel, titled 'EditForm1', shows the 'Properties' tab. It includes a 'Data source' dropdown set to 'Expenses', a 'Fields' section with an 'Edit fields' link, a 'Snap to columns' toggle switch set to 'On', and a 'Columns' dropdown set to '1'.



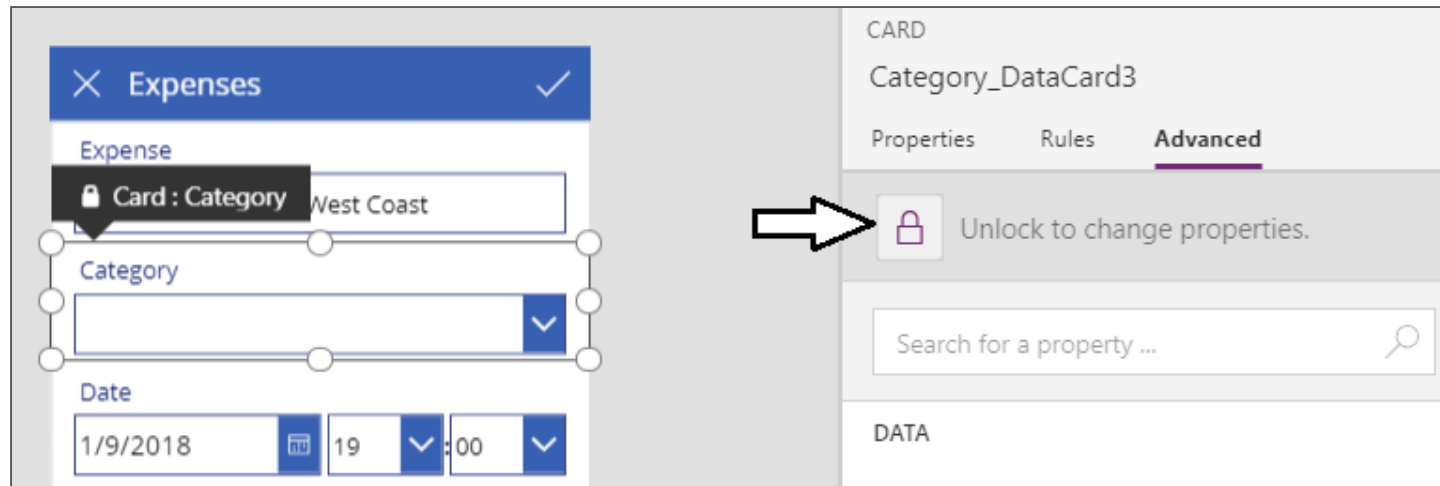
Changing a Field's Data Card Type

- Fields in Form control get default data card
 - Use Data pane to change data card used by any field
 - Different data cards offer different editing experiences



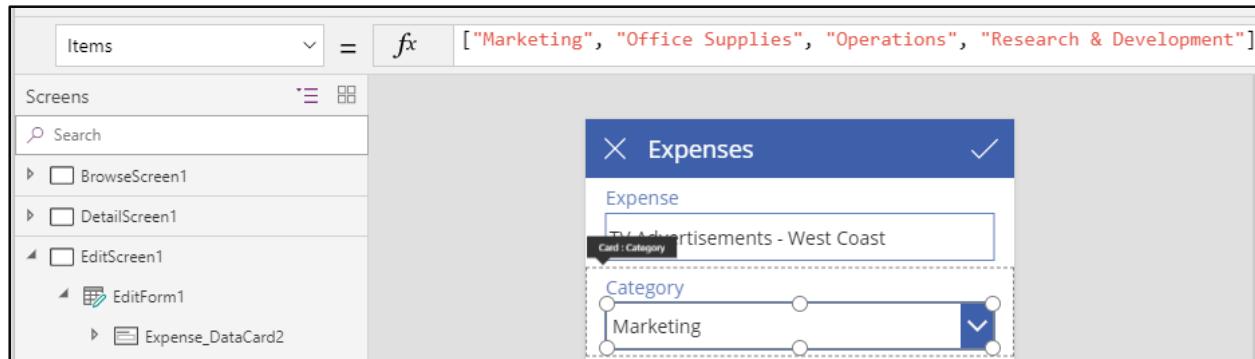
Customizing a Data Card

- By default, data cards are locked and cannot be edited
 - In many scenarios, you should leave data cards locked
 - Some scenarios call for unlocking data cards to customize them



Populating a Dropdown Combobox

- Once a data card is unlocked you can customize it
 - Add formula for **Items** property to populate combo box



- Dropdown list provides better user experience than textbox





DEMO

Customizing Forms and Data Cards

Agenda

- ✓ Getting Started with the Power Platform
- ✓ Creating Canvas Apps
- ✓ Writing PowerApps Expressions
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Understanding Delegation

- **Delegation** is act of pushing work to data source
 - Work usually involves filtering and sorting
 - Work can also involve aggregation
 - Delegation minimizes amount of data retrieved by app
- Not all connectors support delegation
 - Non-delegate-able connectors only return 500 items
 - Searching through data becomes unpredictable



Delegate-able Functions

- **Filter functions**
 - *Filter*, *Search*, and *LookUp* can be delegated
- **Sorting functions**
 - *Sort* and *SortByColumns* can be delegated
- **Aggregate functions**
 - *Sum*, *Average*, *Min*, and *Max* can be delegated
 - Not all data sources support this delegation

<https://powerapps.microsoft.com/en-us/tutorials/delegation-list/>



Summary

- ✓ Getting Started with the Power Platform
- ✓ Creating Canvas Apps
- ✓ Writing PowerApps Expressions
- ✓ Working with Connectors and Data Binding
- ✓ Understanding Delegation

