# **Embedding Power BI Reports with ASP.NET MVC**



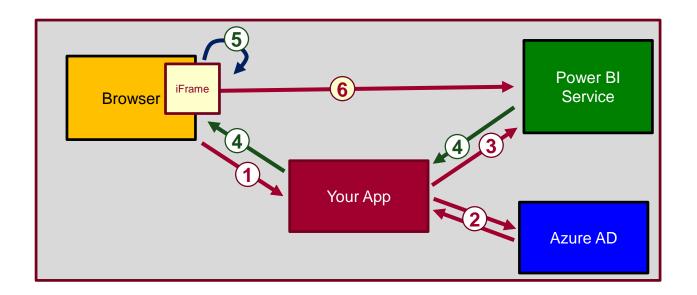
### **Agenda**

- Power BI Embedding Onboarding Experience
- Creating ASP.NET MVC Project for Power BI Embedding
- Retrieving Power BI Embedding Data
- Generating and Managing Embed Tokens
- Writing Client-side Code to Embed Resources



# Power BI Embedding – The Big Picture

- User launches your app using a browser
- App authenticates with Azure Active Directory and obtains access token
- App uses access token to call to Power BI Service API
- App retrieves data for embedded resource and passes it to browser.
- Client-side code uses Power BI JavaScript API to create embedded resource
- Embedded resource session created between browser and Power BI service

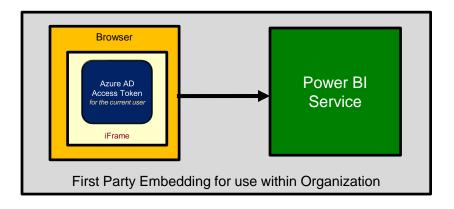




### First Party Embedding vs Third Party Embedding

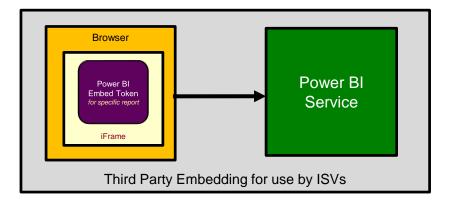
#### First Party Embedding

- Known as User-Owns-Data Model
- All users require a Power BI license
- Useful in corporate environments
- App authenticates as current user
- Your code runs with user's permissions
- User's access token passed to browser



#### **Third Party Embedding**

- Known as App-Owns-Data Model
- No users require Power BI license
- Useful for commercial applications
- App authenticates with master user account
- Your code runs with admin permissions
- Embed token passed to browser



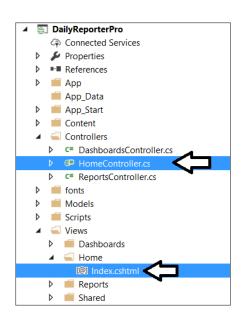


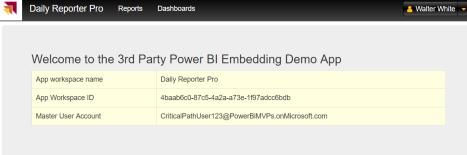
#### **MVC Controllers and Views**

```
public class HomeController : Controller {
   public async Task<ActionResult> Index() {
     var viewModel = await PbiEmbeddingManager.GetHomeViewModel();
     return View(viewModel);
   }
}
```

```
@model DailyReporterPro.Models.HomeViewModel
<div id="home-view-container">
 <div class="jumbotron">
  <h3>Welcome to the 3rd Party Power BI Embedding Demo App</h3>
  App workspace name
     \@Model.WorkspaceName
    App Workspace ID
     \@Model.WorkspaceId
    Master User Account
     \alpha Model.MasterUserAccount
```

</div>





# **Creating Model Classes for MVC Views**

```
public class HomeViewModel {
   public string WorkspaceName;
   public string WorkspaceId;
   public string MasterUserAccount;
}
```

```
public static async Task<HomeViewModel> GetHomeViewModel() {
  var client = GetPowerBiClient();
  var workspaces = (await client.Groups.GetGroupsAsync()).Value;
  var workspace = workspaces.Where(ws => ws.Id == appWorkspaceId).FirstOrDefault();
  var viewModel = new HomeViewModel {
    WorkspaceName = workspace.Name,
    WorkspaceId = workspace.Id,
    MasterUserAccount = pbiUserName
  };
  return viewModel;
}

Your App
Power BI
Service
```



#### **MVC View Models**

```
namespace DailyReporterPro.Models {

public class HomeViewModel ...

public class DatasetViewModel ...

public class DatasetsViewModel ...

public class ReportViewModel ...

public enum ReportMode ...

public class ReportsViewModel ...

public class DashboardViewModel ...

public class DashboardViewModel ...

public class DashboardsViewModel ...

}
```

```
public static async Task<HomeViewModel> GetHomeViewModel() ...

public static async Task<DatasetsViewModel> GetDatasetsViewModel() ...

public static async Task<ReportsViewModel> GetReportsViewModel(string reportId, string datasetId) ...

public static async Task<DashboardsViewModel> GetDashboardsViewModel(string dashboardId) ...
```

### **Report and Dataset Info**

```
// data required for embedding a report
class ReportEmbeddingData {
  public string reportId;
  public string reportName;
  public string embedUrl;
  public string accessToken;
// data required for embedding a dashboard
class DashboardEmbeddingData {
  public string dashboardId;
  public string dashboardName;
  public string embedUrl;
 public string accessToken;
// data required for embedding a dashboard
class DashboardTileEmbeddingData {
  public string dashboardId;
  public string TileId;
  public string TileTitle;
  public string embedUrl;
  public string accessToken;
```

```
// data required for embedding a new report
class NewReportEmbeddingData {
  public string workspaceId;
  public string datasetId;
  public string embedUrl;
  public string accessToken;
}

// data required for embedding QnA experience
class QnaEmbeddingData {
  public string datasetId;
  public string embedUrl;
  public string accessToken;
}
```



# Data for First Party Report Embedding

```
public static ReportEmbeddingData GetReportEmbeddingDataFirstParty() {
   PowerBIClient pbiClient = GetPowerBiClient();
   var report = pbiClient.Reports.GetReportInGroup(workspaceId, reportId);
   var embedUrl = report.EmbedUrl;
   var reportName = report.Name;
   var accessToken = GetAccessToken();

   return new ReportEmbeddingData {
     reportId = reportId,
     reportName = reportName,
     embedUrl = embedUrl,
     accessToken = accessToken
   };
}
```



#### **Embed Tokens**

- You can embed reports using master user AAD token, but...
  - You might want embed resource using more restricted tokens
  - You might want stay within the bounds of Power BI licensing terms
- You generate embed tokens with the Power BI Service API
  - Each embed token created for one specific resource
  - Embed token provides restrictions on whether user can view or edit
  - Embed token can only be generated in dedicated capacity (semi-enforced)
  - Embed token can be generated to support row-level security (RLS)



# Data for Third Party Report Embedding

```
public static ReportEmbeddingData GetReportEmbeddingData() {
 PowerBIClient pbiClient = GetPowerBiClient();
  var report = pbiClient.Reports.GetReportInGroup(workspaceId, reportId);
 var embedUrl = report.EmbedUrl:
 var reportName = report.Name:
 // create token request object
 GenerateTokenRequest generateTokenRequestParameters = new GenerateTokenRequest(accessLevel: "view");
 // call to Power BI Service API and pass GenerateTokenRequest object to generate embed token
  string embedToken = pbiClient.Reports.GenerateTokenInGroup(workspaceId,
                                                             generateTokenRequestParameters). Token:
 return new ReportEmbeddingData {
   reportId = reportId,
   reportName = reportName,
    embedurl = embedurl,
   accessToken = embedToken
```



### Getting the Data for Dashboard Embedding



## Data for Dashboard Tile Embedding

```
public static DashboardTileEmbeddingData GetDashboardTileEmbeddingData() {
 PowerBIClient pbiClient = GetPowerBiClient();
 var tiles = pbiClient.Dashboards.GetTilesInGroup(workspaceId, dashboardId).Value;
 // retrieve first tile in tiles connection
 var tile = tiles[0];
 var tileId = tile.Id;
 var tileTitle = tile.Title:
 var embedUrl = tile.EmbedUrl:
 GenerateTokenRequest generateTokenRequestParameters = new GenerateTokenRequest(accessLevel: "view");
 string embedToken = pbiClient.Tiles.GenerateTokenInGroup(workspaceId,
                                                           dashboardId.
                                                           tileId.
                                                           generateTokenRequestParameters).Token;
 return new DashboardTileEmbeddingData {
   dashboardId = dashboardId,
   TileId = tileId,
   TileTitle = tileTitle.
   embedUrl = embedUrl.
   accessToken = embedToken
 };
```



## **Data for New Report Embedding**



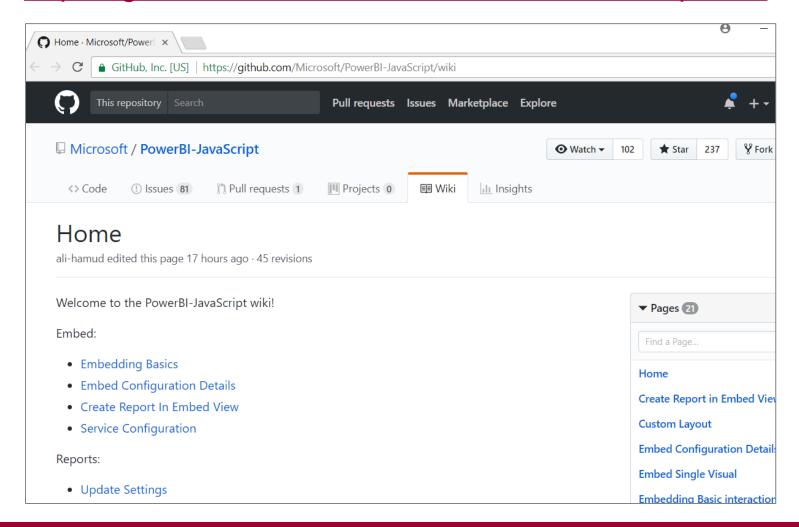
# Data for Q&A Experience Embedding

```
public static QnaEmbeddingData GetQnaEmbeddingData() {
   PowerBIClient pbiClient = GetPowerBiClient();
   var dataset = pbiClient.Datasets.GetDatasetByIdInGroup(workspaceId, datasetId);
   string embedUrl = "https://app.powerbi.com/qnaEmbed?groupId=" + workspaceId;
   string datasetID = dataset.Id;
   GenerateTokenRequest generateTokenRequestParameters = new GenerateTokenRequest(accessLevel: "view");
   string embedToken = pbiClient.Datasets.GenerateTokenInGroup(workspaceId, dataset.Id, generateTokenRequestParameters).Token;
   return new QnaEmbeddingData {
        datasetId = datasetId, embedUrl = embedUrl, accessToken = embedToken
   };
}
```



# Power BI JavaScript API (PBIJS)

https://github.com/Microsoft/PowerBI-JavaScript/wiki





## **Hello World with Power BI Embedding**

- PBIJS library provides powerbi as top-level service object
  - You create configuration and then call powerbi.embed to embed a report
  - You must pass access token as part of the configuration

```
// data required for embedding Power BI report
var embedReportId = "f10c9de9-a325-4a43-af9f-0cf35cca2ab7":
var embedUrl = "https://app.powerbi.com/reportEmbed?reportId=f10c9de9-a325-4a43-af9f
var accessToken = "H4sIAAAAAAAAAACACWWtw6sCBZE_-WlrIR3K02A9x66gQzvvWe0_76tmbySW6pbdf7-Y
// Get models object to access enums for embed configuration
var models = window['powerbi-client'].models;
var config = {
 type: 'report',
 id: embedReportId,
  embedUrl: embedUrl,
  accessToken: accessToken,
  tokenType: models.TokenType.Embed.
};
// Get a reference to the embedded report HTML element
var reportContainer = document.getElementById('embedContainer');
// Embed the report and display it within the div container.
var report = powerbi.embed(reportContainer, config);
```



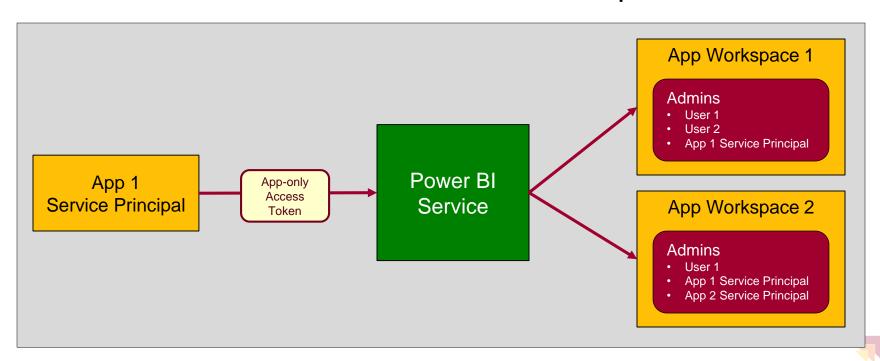
# **App-only Auth for Power BI Embedding**

- Legacy technique for third-party embedding
  - App authenticates as master user account
  - Master user account added as admin to app workspace
  - Master user account requires Power BI Pro license
  - App must authenticate with user-based identity
- New best practice in third-party embedding
  - App authenticates as itself with app-only identity
  - App service principal added as admin to app workspace
  - No Azure AD application permissions required



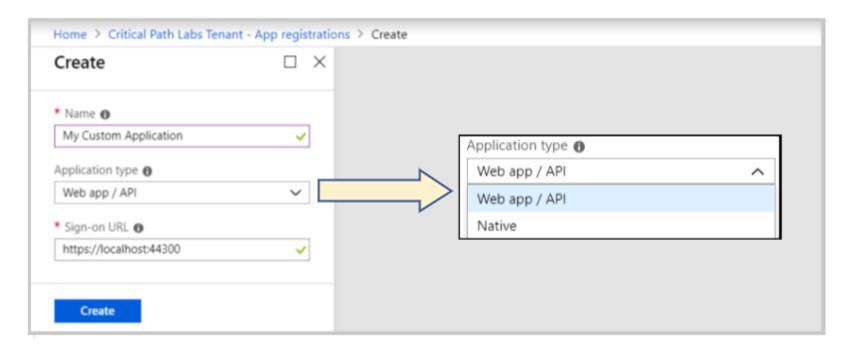
# **App-only Access Control**

- Service Principal used to configure access control
  - Requires the use of v2 app workspaces
  - Service principal added to app workspaces as admin
  - Access control <u>NOT</u> based on Azure AD permissions



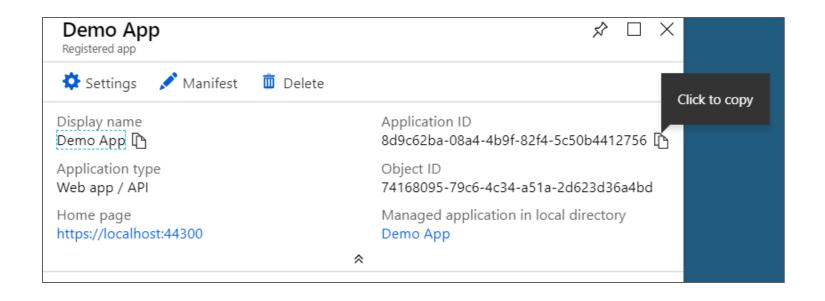
# **Application Types**

- Azure AD Application Types
  - Native clients
  - Web app / API client



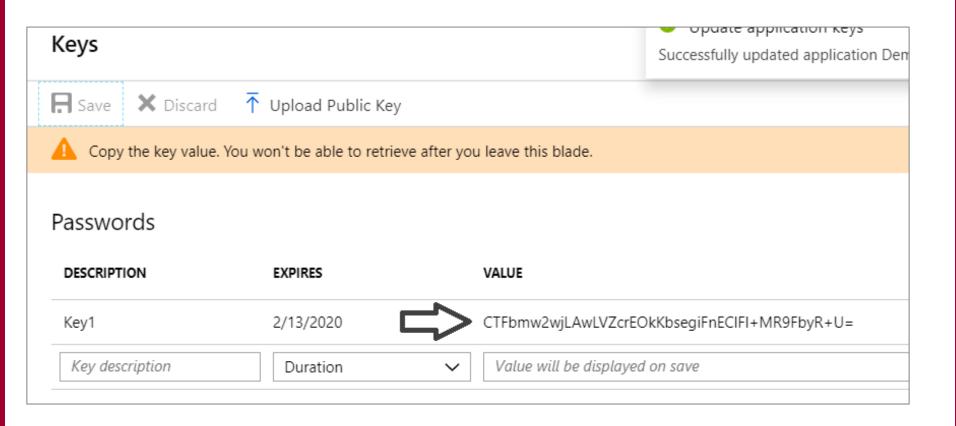


# Creating a New Azure AD Application





# **Creating the App Secret**





# Creating Azure AD Apps with PowerShell

```
# create Azure AD Application

$aadApplication = New-AzureADApplication

-DisplayName $appDisplayName

-PublicClient $false

-AvailableToOtherTenants $false

-ReplyUrls @($replyUrl)

-Homepage $replyUrl

-PasswordCredentials $passwordCredential

# create application's service principal

$appId = $aadApplication.AppId

$serviceServicePrincipal = New-AzureADServicePrincipal -AppId $appId

$serviceServicePrincipal = ServiceServicePrincipal ObjectId

# assign current user as owner

Add-AzureADApplicationOwner -ObjectId $aadApplication.ObjectId -RefObjectId $user.ObjectId
```

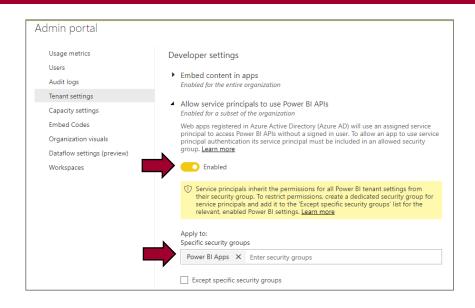


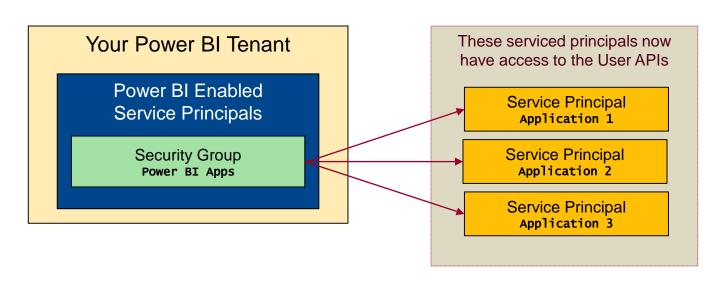
#### **User APIs versus Admin APIs**

- Power BI User APIs (e.g. GetGroupsAsync)
  - provides users with access to personal workspace
  - provides users with access to app workspaces
  - provides service principal (SP) with access to app workspaces
- Power BI Admin APIs (e.g. GetGroupsAsAdminAsync)
  - provides users with tenant-level access to all workspaces
  - does not currently support app-only authentication



# **Tenant Setup**



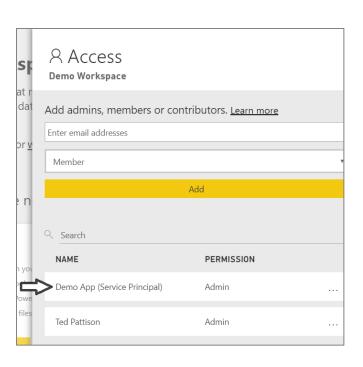




# App-only Access with PBI Service API

- Service Principal added to workspace as admin
  - Only works with v2 app workspaces
  - Provides full workspace access to service principal







#### **Authentication Flows**

- User Password Credential Flow (public client)
  - Requires registering Azure AD application as native app
  - Requires passing user name and password across network
- Implicit Flow (public client)
  - Used in SPAs built with JavaScript and AngularJS
- Authorization Code Flow (confidential client)
  - Client first obtains authorization code for user
  - Access token acquired in server-to-server call
- Client Credential Flow (confidential client)
  - Used to obtain app-only access token
  - Authentication based on app secret or app certificate



## What Can You Do with an App-only Token?

- Common operations possible through User APIs
  - Create new app workspaces
  - Clone content between app workspaces
  - Enumerate thru list of datasets, reports & dashboards
  - Retrieve embedding data for reports and dashboards
  - Generate embed tokens for App-Owns-Data model
  - Upload PBIX files to create datasets and reports
  - Update connection strings and dataset credentials
  - Create/populate streaming datasets and push datasets



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