

Working with External Data using BCS

Lab Time: 90 minutes

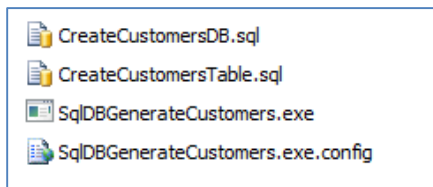
Lab Folder: C:\Student\Modules\BCS\Lab

Lab Overview: In this lab you work with several different service applications including the Business Data Connectivity Service (BCS) and the Secure Store Service.

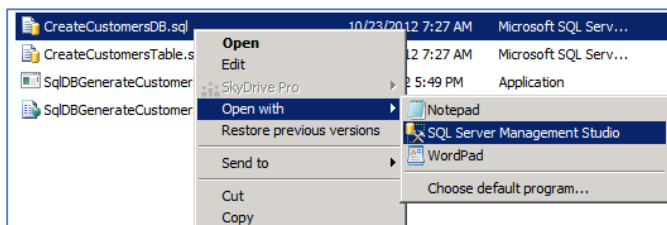
Exercise 1: Creating the SQL Server Database named WingtipCustomersDB

In this exercise you will create a SQL Server database with a table of customers and then you will create an external content type to surface those customers in a SharePoint site using an external list.

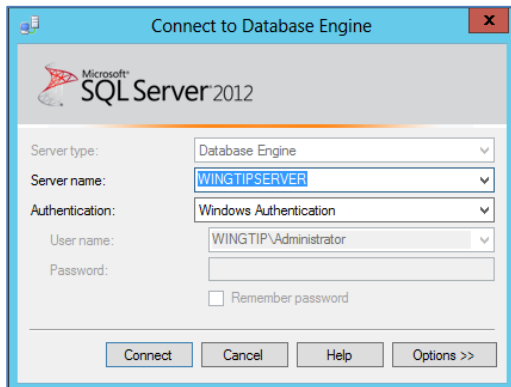
1. Login to the Student VM using the login **WINGTIP\Administrator** and the appropriate password.
 - a) If you're using a local VM provided by the hosting training company, the password will be Password1.
 - b) If your student VM is hosted by CloudShare, the password for the WINGTIP\Administrator account is going to be unique for each student, system-generated by CloudShare. Also note that the CloudShare VM configuration usually logs you into the VM automatically so you do not have to enter the user name and password.
2. On the file system of the virtual machine, create a new folder at **C:\Data**. This folder will be used to hold the storage files for a SQL Server database that you will create over the next few steps.
3. Create the SQL Server database named **WingtipCustomersDB**.
 - a) Using the Windows Explorer, open the lab folder at **C:\Student\Modules\BCS\Lab**. You should see that there are two SQL scripts named **CreateCustomersDB.sql** and **CreateCustomersTable.sql**. There is also an executable file named **SqlDBGenerateCustomers.exe** and an associated configuration file named **SqlDBGenerateCustomers.exe.config**.



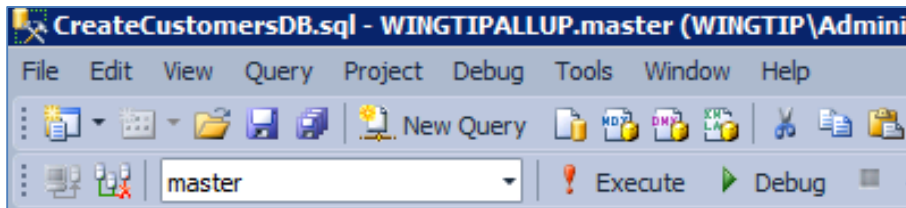
- b) Right-click on **CreateCustomersDB.sql** and select **Open With >> SQL Server Management Studio** to open the SQL script in SQL Server Management Studio.



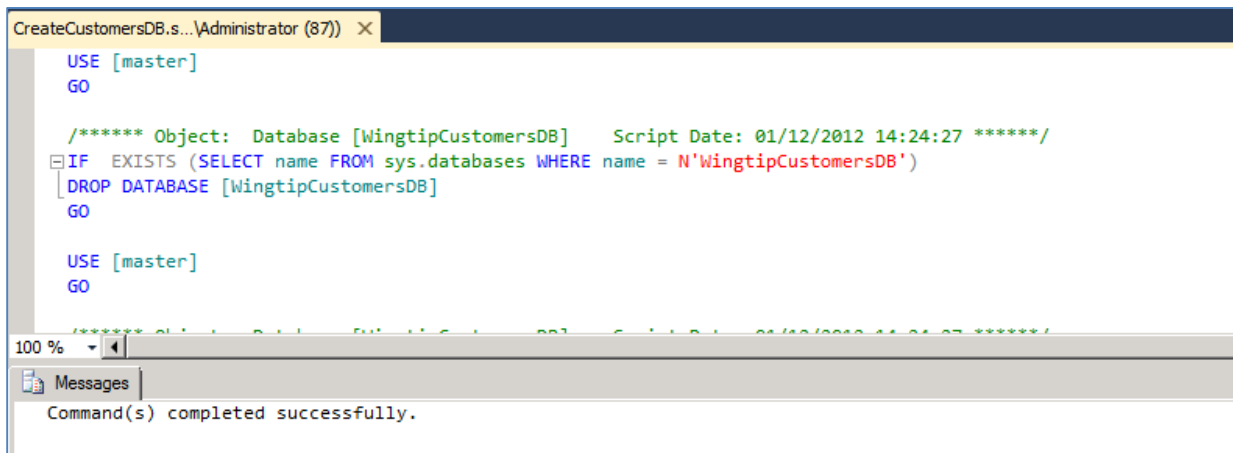
- c) If prompted to Connect to Database Engine be sure to select **Database Engine** as the Server Type, **WINGTIPSERVER** as the Server name, and use **Windows Authentication** for the Authentication type and click **Connect** as shown in the image below.



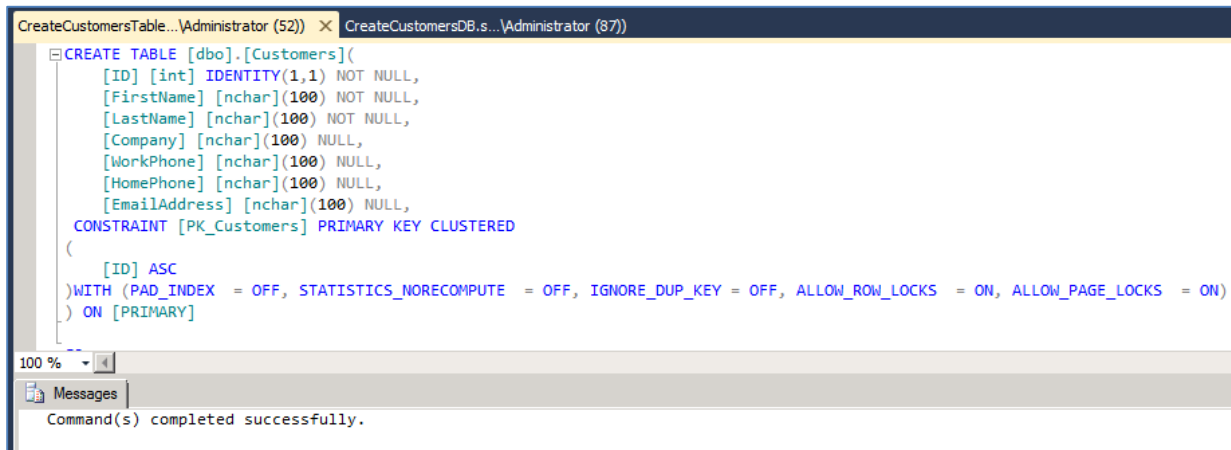
- d) Once the script named **CreateCustomersDB.sql** has opened in SQL Server Management Studio, execute this script by clicking the **Execute** button up in the ribbon.



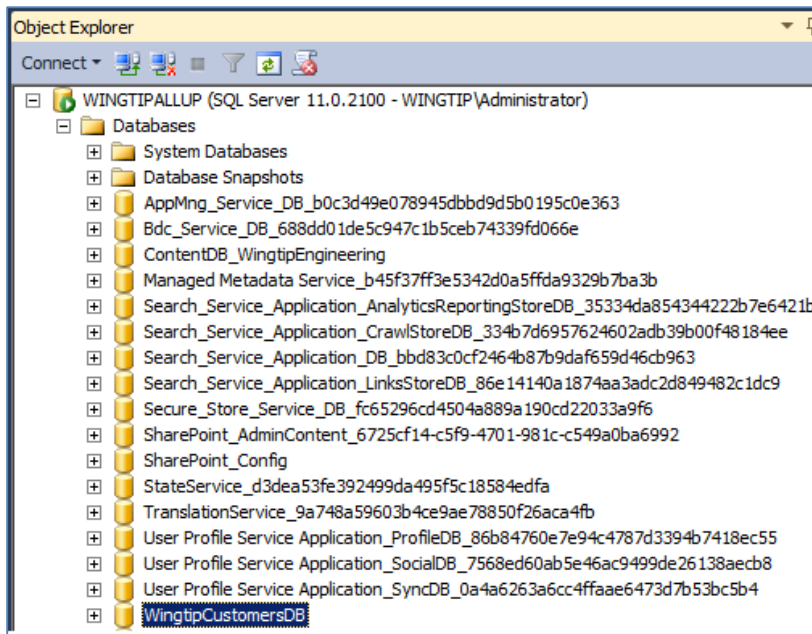
- e) The **CreateCustomersDB.sql** script should execute successfully and show response message of **Command(s) complete successfully**.



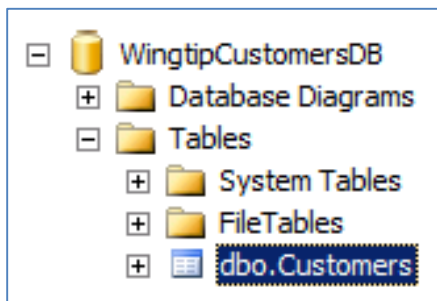
- f) Within the SQL Server Management Studio, use the **Open >> File** command from the **File** menu to open the other script named **CreateCustomersTable.sql**. Once this script has opened, execute it by clicking the execute button just as you execute the other script.
- g) The **CreateCustomersTable.sql** script should execute successfully and show response message of **Command(s) complete successfully**.



- h) Use the tree view inside the Object Explorer to verify that a new database named **WingtipCustomersDB** has been created.

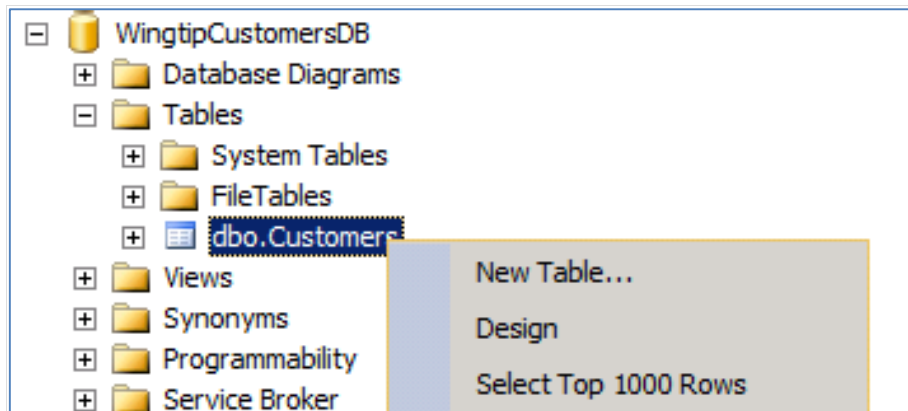


- i) Expand the **WingtipCustomersDB** node and verify it contains a table named **Customers**.



- j) Return to the Windows Explorer and locate the file named **SqlDBGenerateCustomers.exe**. Double click this file to run a program which will connect to the database named **WingtipCustomersDB** and populate the **Customers** table with a few thousand sample records.

- k) Once the executable program **SqlIDBGenerateCustomers.exe** has run, return to the SQL Server Management Studio and verify that the **Customer** table now contains sample data, You can do this by right-clicking the **Customers** table and selecting the command **Select Top 1000 Rows**.



- l) At this point, you should see that Customer table now contains records.

SQLQuery1.sql - WING...Administrator (81) | CreateCustomersTable...Administrator (52) | CreateCustomersDB.s...Administrator (87)

```

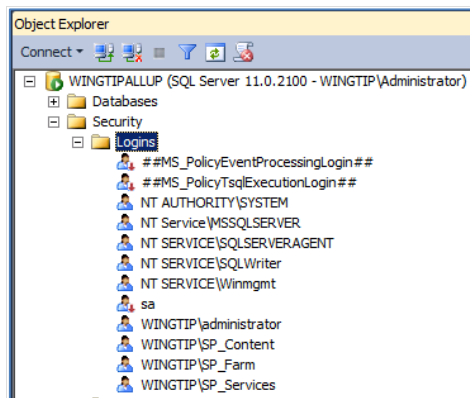
/***** Script for SelectTopNRows command from SSMS *****/
SELECT TOP 1000 [ID]
, [FirstName]
, [LastName]
, [Company]
, [WorkPhone]
, [HomePhone]
, [EmailAddress]
FROM [WingtipCustomersDB].[dbo].[Customers]
  
```

100 %

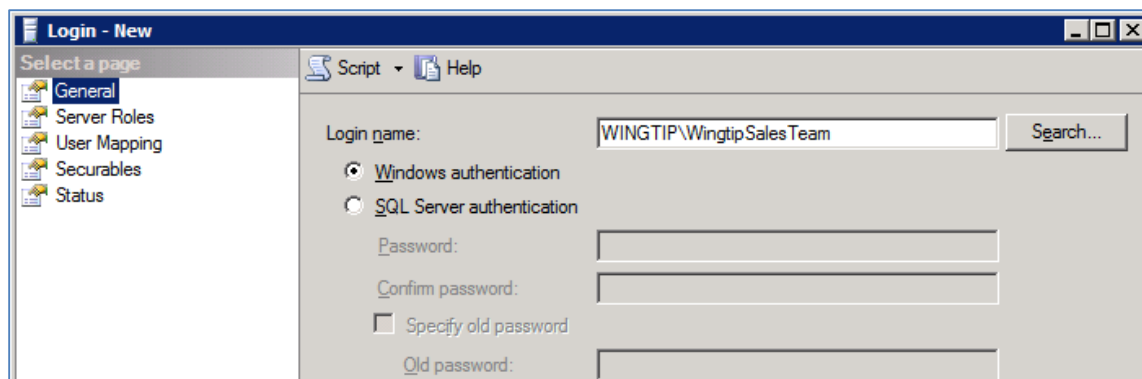
Results | Messages

| | ID | First Name | Last Name | Company | WorkPhone | HomePhone | EmailAddress |
|----|----|------------|------------|-------------------------------|----------------|----------------|---|
| 1 | 1 | Quincy | Nelson | Benthic Petroleum | 1(317)608-7748 | 1(317)517-3737 | Quincy.Nelson@BenthicPetroleum.com |
| 2 | 2 | Jude | Mason | Cyberdyne Systems | 1(416)408-0466 | 1(416)411-0071 | Jude.Mason@CyberdyneSystems.com |
| 3 | 3 | Sid | Stout | Roxxon | 1(236)258-6571 | 1(236)376-8576 | Sid.Stout@Roxxon.com |
| 4 | 4 | Gilberto | Gillespie | Shinra Electric Power Company | 1(203)510-1720 | 1(203)755-7810 | Gilberto.Gillespie@ShinraElectricPowerCompany.com |
| 5 | 5 | Diane | Strickland | Izon | 1(310)413-4851 | 1(310)523-5411 | Diane.Strickland@Izon.com |
| 6 | 6 | Jacqueline | Zimmerman | Zorg Industries | 1(407)234-0550 | 1(407)764-3522 | Jacqueline.Zimmerman@ZorgIndustries.com |
| 7 | 7 | Naomi | Schroeder | Com Tron | 1(781)355-6648 | 1(781)356-2831 | Naomi.Schroeder@ComTron.com |
| 8 | 8 | Lynne | Stephens | Trade Federation | 1(270)787-7308 | 1(270)732-1700 | Lynne.Stephens@TradeFederation.com |
| 9 | 9 | Luther | Sullivan | Metacortex | 1(811)755-3404 | 1(811)684-7814 | Luther.Sullivan@Metacortex.com |
| 10 | 10 | Rose | Parsons | Hanso Foundation | 1(812)357-5583 | 1(812)727-0246 | Rose.Parsons@HansoFoundation.com |
| 11 | 11 | Bridgette | Meadows | Brown Streak Railroad | 1(510)468-4824 | 1(510)403-3653 | Bridgette.Meadows@BrownStreakRailroad.com |
| 12 | 12 | Merle | Black | Volée Airlines | 1(848)240-1267 | 1(848)221-0302 | Merle.Black@VoléeAirlines.com |
| 13 | 13 | Berta | Wilkinson | Doublemeat Palace | 1(283)830-5347 | 1(283)338-3401 | Berta.Wilkinson@DoublemeatPalace.com |
| 14 | 14 | Brandi | Bates | Duff Beer | 1(530)660-1110 | 1(530)833-4310 | Brandi.Bates@DuffBeer.com |

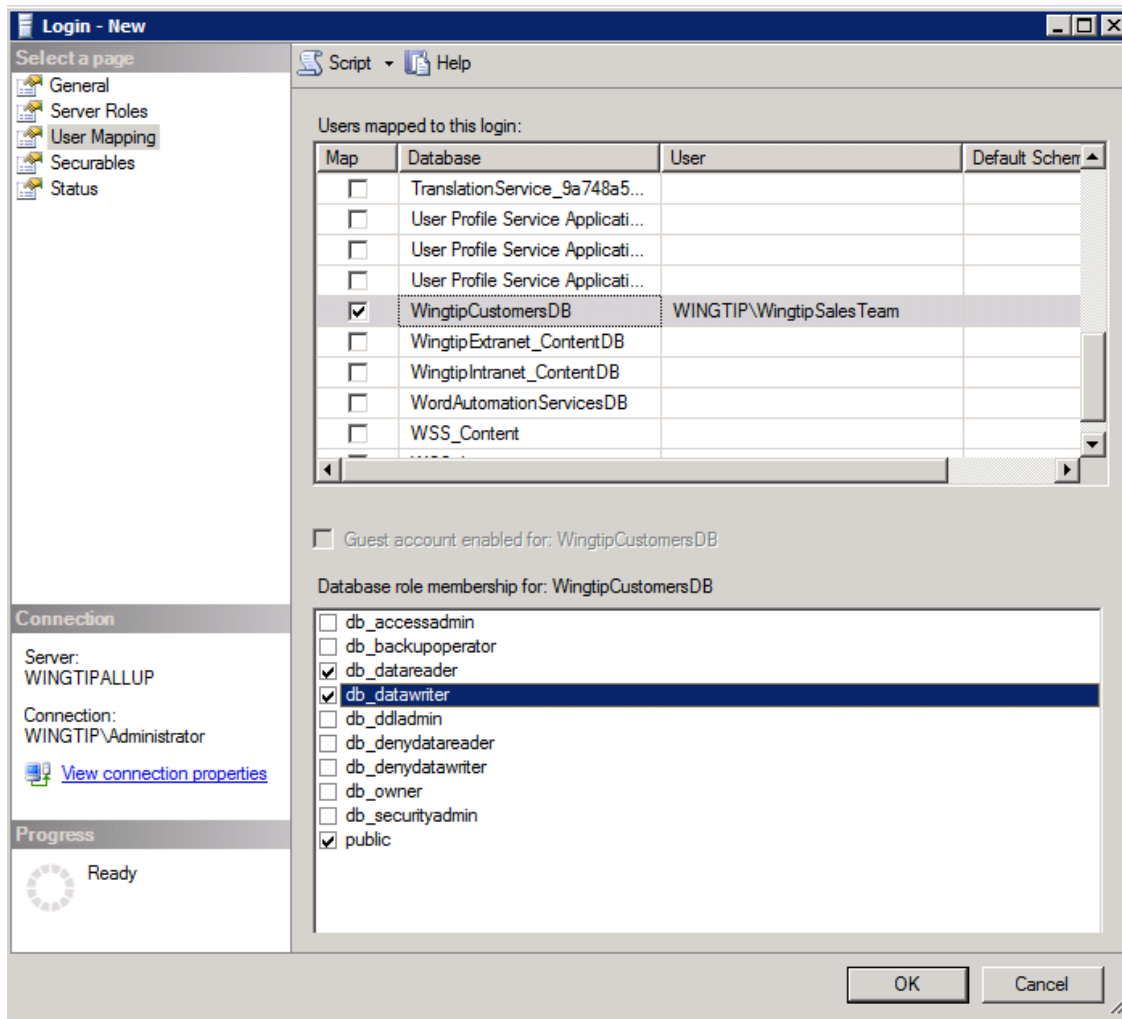
4. Configure access to the **WingtipCustomersDB** for the Active Directory group **Wingtip Sales Team**.
- a) In the SQL Server Management Studio, locate and expand the top-level **Security** node under the **Databases** node. Expand the **Logins** node inside the Security node to see the current set of logins.



- b) Right-click in the **Logins** node and select the **New Login** command to display the **Login - New** dialog. Add a Login name of **WINGTIP\WingtipSalesTeam**. Do not click the **OK** button until you are instructed to do so below.



- c) On the **Select a page** pane on the left, select the **User Mapping** page. On the right in the **Users mapped to this login** section, scroll down and check the option for **WingtipCustomersDB**. Below in the **Database role membership for: WingtipCustomersDB** section, select the roles of **db_datareader** and **db_datawriter**. When you are done, click the **OK** button to create the new login.



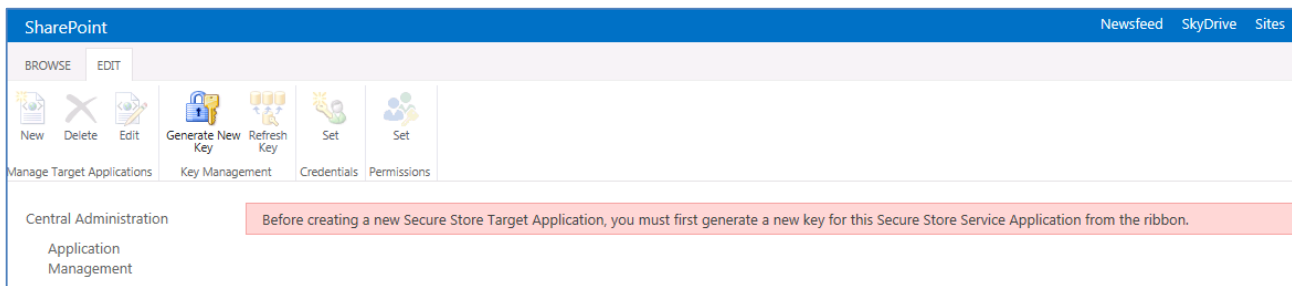
d) At this point, you can now close the SQL Server Management Studio.

In this exercise you created a SQL Server database with a **Customers** table that will be used in an exercise later in the lab when you create an external content type to access external data and make it available within a SharePoint site.

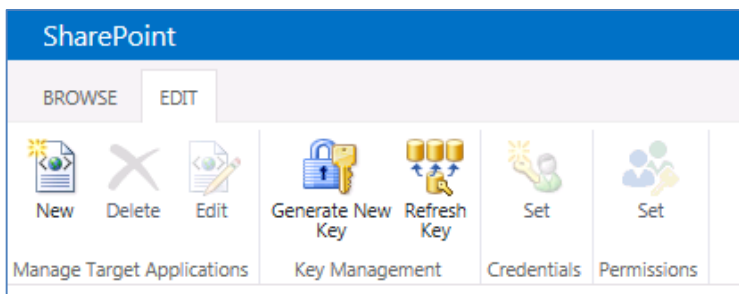
Exercise 2: Creating a Secure Store Service Application

In this exercise you will configure the Secure Store Service by creating a new encryption key and creating a new Secure Store Service application. The Secure Store Service application you create in this exercise will be used in the following exercise to configure authentication when you create an external content type.

1. Navigate to **Central Administration**.
2. Click **Manage service applications** to navigate to the Service Applications Management page.
3. Select the **Secure Store Service** hyperlink (i.e. the first instance of the **Secure Store Service** click on the hyperlink **Secure Store Service**) to navigate to the main Management screen for the Secure Store Service. When the main administration screen for the Secure Store Service is displayed, you **MAY** see that there is only one button enabled with a caption of **Generate New Key** which makes it possible to create a new encryption key. **If you see that the Secure Store Service is ready to go and has Applications already present you can skip this step and go to Step 6.**



4. Create a new encryption key.
 - a) Click the of **Generate New Key** button.
 - b) Add a value of **Password1** into the textboxes for **Pass Phrase** and **Confirm Pass Phrase** and click **OK**.
5. At this point, you should see the **New** button is now enabled on the main administrative page for the Secure Store Service.



6. Create a new Secure Store application for the Wingtip Sales team.
 - a) Click the **New** button which will start the **Create New Secure Store Target Application** wizard.
 - b) On the first page of the **Create New Secure Store Target Application** wizard, enter the following property values and then click Next
 - i) **Target Application ID:** WingtipSales
 - ii) **Display Name:** Wingtip Sales
 - iii) **Contact E-mail:** ac@wingtip.com
 - iv) **Target Application Type:** Individual
 - v) **Target Application Page URL:** use default page

Create New Secure Store Target Application

Target Application Settings

The Secure Store Target Application ID is a unique identifier. You cannot change this property after you create the Target Application.

The display name is used for display purposes only.

The contact e-mail should be a valid e-mail address of the primary contact for this Target Application.

The Target Application type determines whether this application uses a group mapping or individual mapping. Ticketing indicates whether tickets are used for this Target Application. You cannot change this property after you create the Target Application.

The Target Application page URL can be used to set the values for the credential fields for the Target Application by individual users.

Target Application ID

WingtipSales

Display Name

Wingtip Sales

Contact E-mail

ac@wingtip.com

Target Application Type

Individual

Target Application Page URL

☒ Use default page
☐ Use custom page

☐ None

Next

Cancel

- c) On the second page of the **Create New Secure Store Target Application** wizard, accept the default settings for the fields that have been added and click **Next**.
- d) On the third page of the **Create New Secure Store Target Application** wizard, enter the user **WINGTIP\Administrator** into the **Target Application Administrators** input control and click **OK** to create the new Secure Store application.
- e) You should be able to verify that the new Secure Store application has been created.

| Central Administration | Application Management | Target Application ID | Type | Target Application Name |
|--------------------------|--------------------------|-----------------------|------------|-------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | WingtipSales | Individual | Wingtip Sales |

In this exercise you have created a Secure Store application that will be put to use in the next exercise when you create an external content type to access data in the SQL Server database named **WingtipCustomersDB**.

Exercise 3: Create an External Content Type using SharePoint Designer 2013

In this lab, you will create an External content type and surface it in a SharePoint site using an external list.

1. Create a new site collection for the Wingtip Sales team.
 - a) Navigate to Central Administration.
 - b) Click the **Create a new site collection** link.
 - c) Create a new Team site with a **Title** of **Wingtip Sales** and a URL of <http://intranet.wingtip.com/sites/sales>.

Create Site Collection

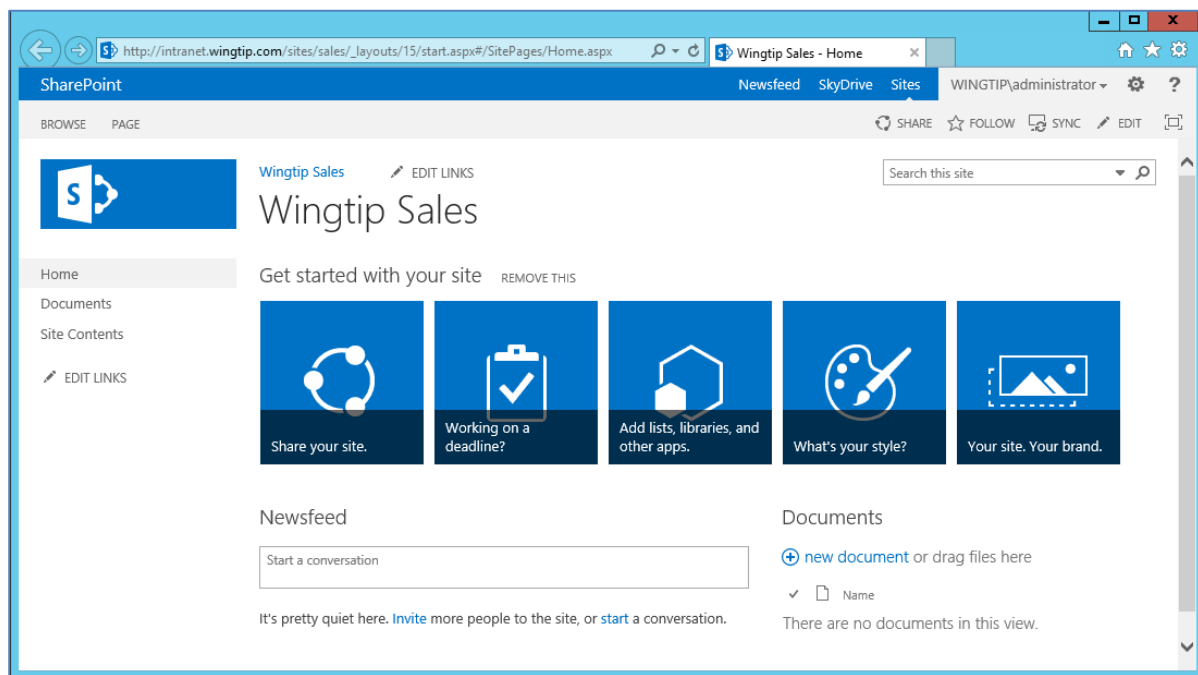
Web Application
Select a web application.
Web Application: <http://intranet.wingtip.com/>

Title and Description
Type a title and description for your new site. The title will be displayed on each page in the site.
Title:
Description:

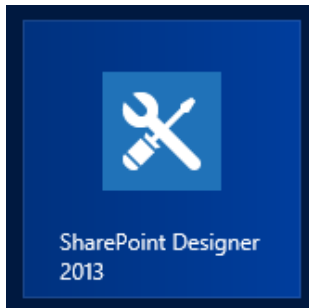
Web Site Address
Specify the URL name and URL path to create a new site, or choose to create a site at a specific path.
URL: <http://intranet.wingtip.com> /sites/

Template Selection
Select experience version: 2013
Select a template:
Collaboration | Enterprise | Publishing | Custom
Team Site
Blog
Developer Site

- d) Add **wingtip\administrator** as the **Primary Site Collection Administrator**
- e) Once the site has been created, navigate to its home page.



2. Open SharePoint Designer 2013
 - a) **Press the Windows key to display the Windows Start page.**
 - b) **Locate and click the tile for SharePoint Designer 2013 to start this application.**



3. Within SharePoint Designer 2013, open the site at **http://intranet.wingtip.com/sites/sales**:
 - a) Click the **Open Site** button.
 - b) In the **Open Site** dialog, enter **http://intranet.wingtip.com/sites/sales** in the **Site Name** box and click **Open**.
 - c) If prompted to login, use the credentials for **WINGTIP\administrator**. (The password you use will depend on the environment. If you are using CloudShare you must use your unique password.)
4. Select **External Content Types** in the Navigation pane.
5. Click the **External Content Type** button in the **New** group on the ribbon.
6. Use the following values to create the new external content type:
 - a) **Name:** WingtipCustomers
 - b) **Display Name:** Wingtip Customers
 - c) **Office Item Type:** Contact

External Content Type Information

Key information about this external content type.

| | |
|--------------------------------|---|
| Name | WingtipCustomers |
| Display Name | WingtipCustomers |
| Namespace | http://intranet.wingtip.com |
| Version | 1.0.0.0 |
| Identifiers | There are no identifiers defined. |
| Office Item Type | Contact |
| Offline Sync for external list | Enabled |
| External System | Click here to discover external data sources and define operations. |

7. Using the ribbon, click the **Operations Design View** button in the **Views** group.
8. Click the **Add Connection** button.
 - a) In the **External Data Source Type Selection** dialog, select **SQL Server** and click the **OK** button.
 - b) In the **SQL Server Connection** dialog, use the following and click OK:
 - i) **Database Server:** WingtipServer
 - ii) **Database Name:** WingtipCustomersDB
 - iii) **Connect with Impersonated Windows Identity:** checked
 - iv) **Secure Store Application ID:** WingtipSales

SQL Server Connection

Connection Properties

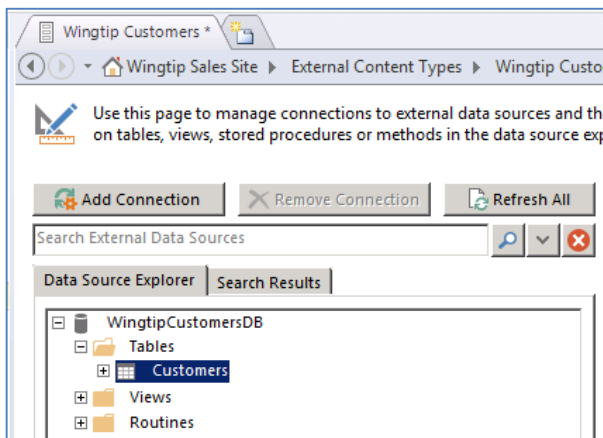
| | |
|------------------|--------------------|
| Database Server: | WingtipServer |
| Database Name: | WingtipCustomersDB |
| Name (optional): | |

☐ Connect with User's Identity
☒ Connect with Impersonated Windows Identity
☐ Connect with Impersonated Custom Identity

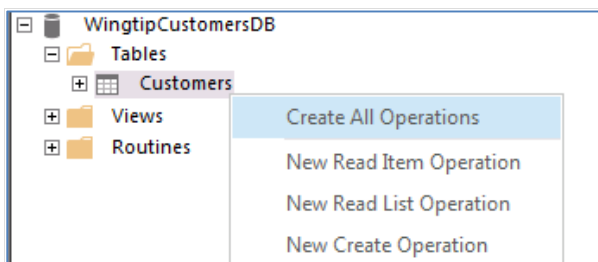
Secure Store Application ID: WingtipSales

OK Cancel

- c) Click **OK** to close the **SQL Server Connection** dialog and save your changes.
9. Next, you will be prompted for security credentials. Login in as **WINGTIP\Administrator**. If you are using CloudShare use the **unique Administrator password** otherwise use **Password1**.
10. Once you have logged in you should see a node for **WingtipCustomersDB**. Expand the **WingtipCustomerDB** node and the **Tables** folder and locate the **Customers** table.



11. Right-click the **Customers** table, and select **Create All Operations** from the context menu:



12. Use the **All Operations** wizard dialog to create the operations needed for this external content type:

- On the **Operations Properties** page, click **Next**.
- On the **Parameters Configuration** page, select the **FirstName** column and modify the following values in the **Properties** section to the right.
 - Display Name:** First Name
 - Required:** checked
 - Office Property:** First Name (FirstName)
 - Show In Picker:** checked.

Parameters Configuration

Define input parameters for this operation.

☒ Data Source Elements

- ☒ ID
- ☒ **FirstName**
- ☒ LastName
- ☒ Company
- ☒ WorkPhone
- ☒ HomePhone
- ☒ EmailAddress

Properties

Data Source Element: **FirstName**

.NET Type: **System.String**

Map to Identifier: ☐

Identifier:

Field: **FirstName**

Display Name: **First Name**

Foreign Identifier: [\(Click to Add\)](#)

Required: ☒

Read-Only: ☐

Office Property: **First Name (FirstName)**

Show In Picker: ☒

Timestamp Field: ☐

- c) Remain on the **Parameters Configuration** page, select the **LastName** column and modify the following values in the **Properties** section to the right.
 - i) **Display Name**: Last Name
 - ii) **Required**: checked
 - iii) **Office Property**: Last Name (LastName)
 - iv) **Show In Picker**: checked.

Parameters Configuration
Define input parameters for this operation.

☒ **Data Source Elements**

- ☒ ID
- ☒ FirstName
- ☒ **LastName**
- ☒ Company
- ☒ WorkPhone
- ☒ HomePhone
- ☒ EmailAddress

Properties

Data Source Element: LastName

.NET Type: System.String

Map to Identifier: ☐

Identifier:

Field: LastName

Display Name: Last Name

Foreign Identifier: [\(Click to Add\)](#)

Required: ☒

Read-Only: ☐

Office Property: Last Name (LastName)

Show In Picker: ☒

Timestamp Field: ☐

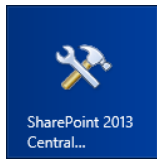
- d) Once you have modified the **FirstName** column and the **LastName** column on the **Parameters Configuration** page, click **Next** move to the next page.
- e) On the **Filter Parameters Configuration** page, do the following to create a new limit filter
 - a) Click the **Add Filter Parameter** button.
 - b) In the **Properties** section (right hand side), click the **Click to Add** link next to **Filter**.
 - i) In the **Filter Configuration** dialog, set **Filter Type** to **Limit** and click **OK**:
 - c) In the **Properties** section, set the **Default Value** to **500** (Note: click into the **Default Value** drop-down text box and then type **500** and press **Enter**)
 - d) Click **Finish**.

13. Save your changes to the new external content type by clicking the **File** tab in the ribbon and then **Save**.

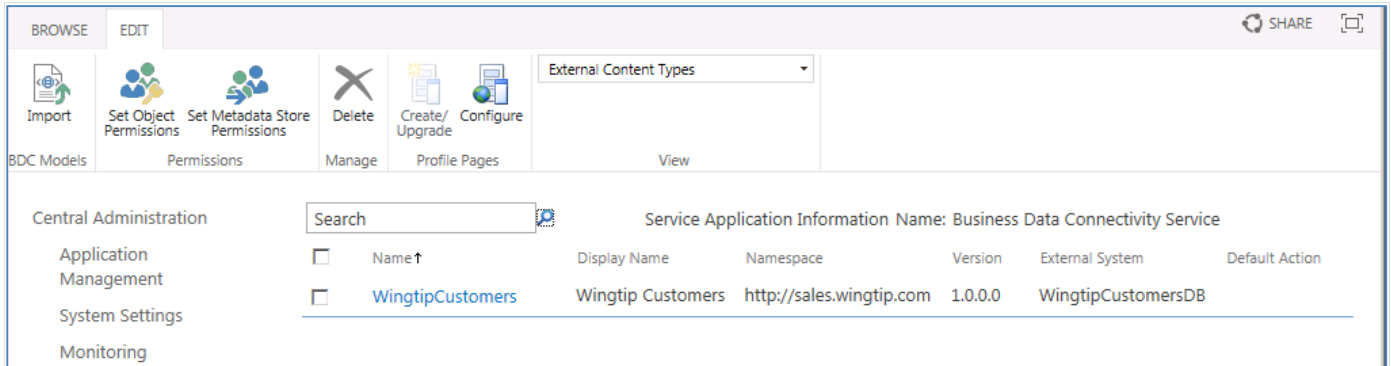
Remember that an external content type after it has been created has no default permissions and is not accessible by any user including the user that created it. Therefore, you must set permissions on the external content type so that it can be used. This is done by editing the external content type in the Business Data Connectivity service application: This is separate from and in addition to having rights to access the underlying data. Users must also be granted access to use the external content type that exposes the data to SharePoint and the users.

14. Navigate to **Central Administration**.

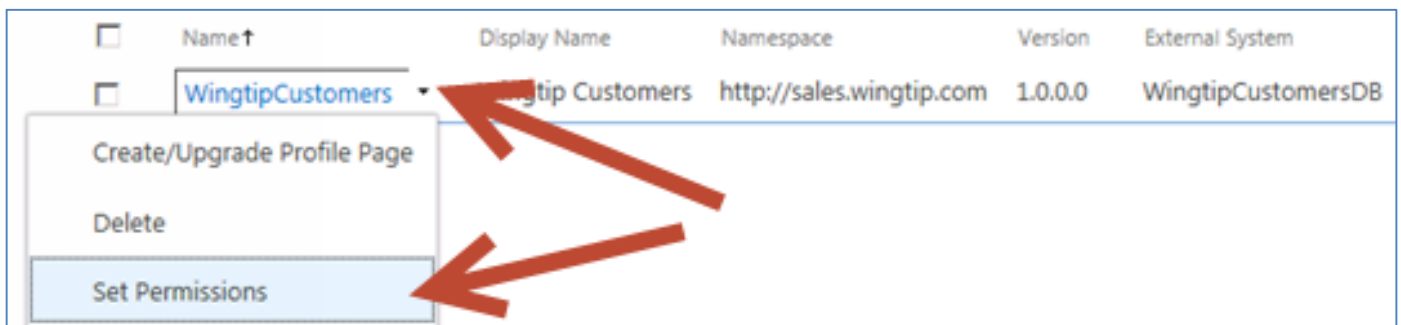
- a) **Press the Windows key to display the Windows Start page.**
- b) **Locate and click the tile for SharePoint 2013 Central Administration to start this application.**



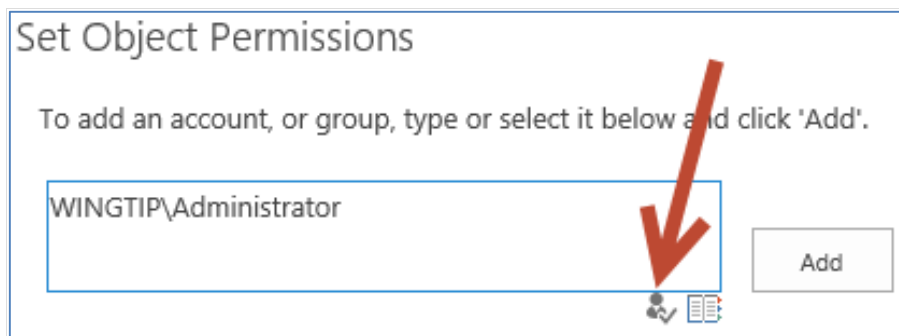
15. In Central Administration select the **Manage Service Applications** hyperlink (underneath the Application Management section).
16. In the list of service applications, click the **Business Data Connectivity Service** hyperlink (first instance in the list) to navigate to the main administration page for the BCS. You should see the external content type named **WingtipCustomers** that you just created using SharePoint Designer 2013.



17. Using the drop-down arrow off of the **WingtipCustomers** external content type, select **Set Permissions**.



18. In the **Set Object Permissions** dialog, do the following:
 - a) In the top-most box, type **WINGTIP\Administrator** and click the **Check Names** icon.



- b) After **WINGTIP\Administrator** is validated, click **Add**.
 - c) Ensure the **WINGTIP\Administrator** is selected in the middle box.

- d) Check all four permissions for **WINGTIP\Administrator**.

The screenshot shows the 'Set Object Permissions' dialog box. At the top, it says 'To add an account, or group, type or select it below and click 'Add''. Below this is a text input field and an 'Add' button. In the middle, there is a list box containing 'WINGTIP\Administrator', which is currently selected. Below the list box is a 'Remove' button. Underneath, it says 'Permissions for WINGTIP\Administrator:' followed by four permissions: 'Edit', 'Execute', 'Selectable In Clients', and 'Set Permissions'. Each of these permissions has a checked checkbox. At the bottom, there is a checkbox labeled 'Propagate permissions to all methods of this external content type. Doing so will overwrite existing permissions.' which is also checked. The 'OK' and 'Cancel' buttons are at the bottom right.

- e) In the top-most box, type **WINGTIP\wingtipsalesteam** and click the **Check Names** icon.
f) After **WINGTIP\wingtipsalesteam** is validated, click **Add**.
g) Ensure the **WINGTIP\wingtipsalesteam** is selected in the middle box.
h) Check the **Edit** and **Execute** permissions for **WINGTIP\wingtipsalesteam**.
i) Click **OK** to save your changes and close the **Set Object Permissions** dialog.

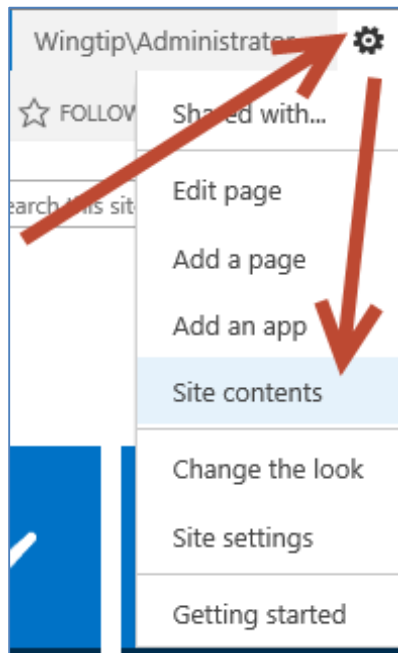
This screenshot shows the 'Set Object Permissions' dialog box after adding a new user. The text input field at the top now contains 'WINGTIP\wingtipsalesteam'. The list box in the middle now contains two entries: 'WINGTIP\Administrator' and 'WINGTIP\wingtipsalesteam', with the latter being selected. The permissions for 'WINGTIP\wingtipsalesteam' are shown below: 'Edit' and 'Execute' are checked, while 'Selectable In Clients' and 'Set Permissions' are unchecked. The 'Propagate permissions...' checkbox at the bottom is now unchecked. The 'OK' and 'Cancel' buttons remain at the bottom right.

Now you have created an external content type that can be used by the user **WINGTIP\administrator** as well as by users within the group named **WingtipSalesTeam**.

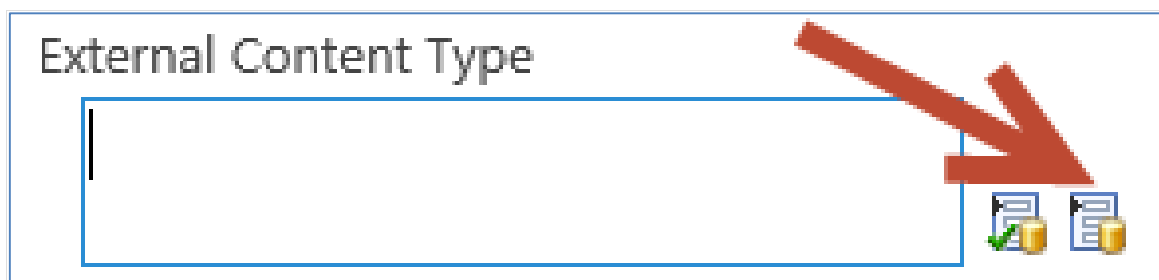
Exercise 4: Create an External List Based on the External Content Type

In this exercise you will create an external list within the site at <http://intranet.wingtip.com/sites/sales> to surface the external content type you created in the previous exercise.

19. Return in the browser to the site at <http://intranet.wingtip.com/sites/sales>.
20. Create a new external list based on the **WingtipCustomers** external content type:
 - a) Using the Quick Launch navigation, click the **Site Contents** link.



- b) On the **Site Contents** page, click the **add an app** link.
- c) Search for **External** by typing this into the **Find an app** search box near the top of the page and pressing **Enter**.
- d) Select **External List**.
- e) In the **Adding External List** dialog, use the following values to create the list and click Create:
 - i) **Name:** Wingtip Customers
 - ii) **External Content Type:**
 - (1) Click the icon that has a database picture superimposed on a document.



- (2) In the **External Content Type Picker** dialog, select **WingtipCustomers** and click **OK**.

- (3) Click **Create**.

Adding External List

Pick a name
You can add this app multiple times to your site. Give it a unique name.

Name:
Wingtip Customers

Data source configuration
Choose the External Content Type to use as the data source for this list.

External Content Type
Wingtip Customers (WingtipCustomersDB)

[Advanced Options](#)

Create Cancel

21. Once you have created the external list, you should see a **Wingtip Customers** link on the Quick Launch underneath the Lists section. Click this **Wingtip Customers** link to navigate to the page which displays the external list.
- a) The first time you attempt to access the external list, the BCS discovers that the current user does not yet have credentials stored within the Secure Store application. In this scenario the page for the external list displays a **Click here to authenticate** link which will allow the user to add credentials.

Wingtip Sales Site EDIT LINKS

Wingtip Customers

[Click here to authenticate](#)

- b) Click the **Click here to authenticate** link. This will redirect you to a page where you can enter security credentials for the current user.
- c) Note: as we are in a lab environment and do not have security certificates properly configured you may be prompted with a **Secure Store Service Security Warning**. Should this occur click on the **Continue to this Site** hyperlink to continue on to the Secure Store Service Set Credentials page.
- d) On the **Secure Store Service Set Credentials: WingtipSales** page, add a **Windows User Name** of **WINGTIP\Administrator** and the appropriate password for your Administrator account. If you are using CloudShare, use the **unique password** otherwise use a password of **Password1** for both the **Windows Password** and **Confirm Windows Password** text boxes. Click **OK** to store these credentials in the Secure Store application.

Wingtip Sales Site EDIT LINKS

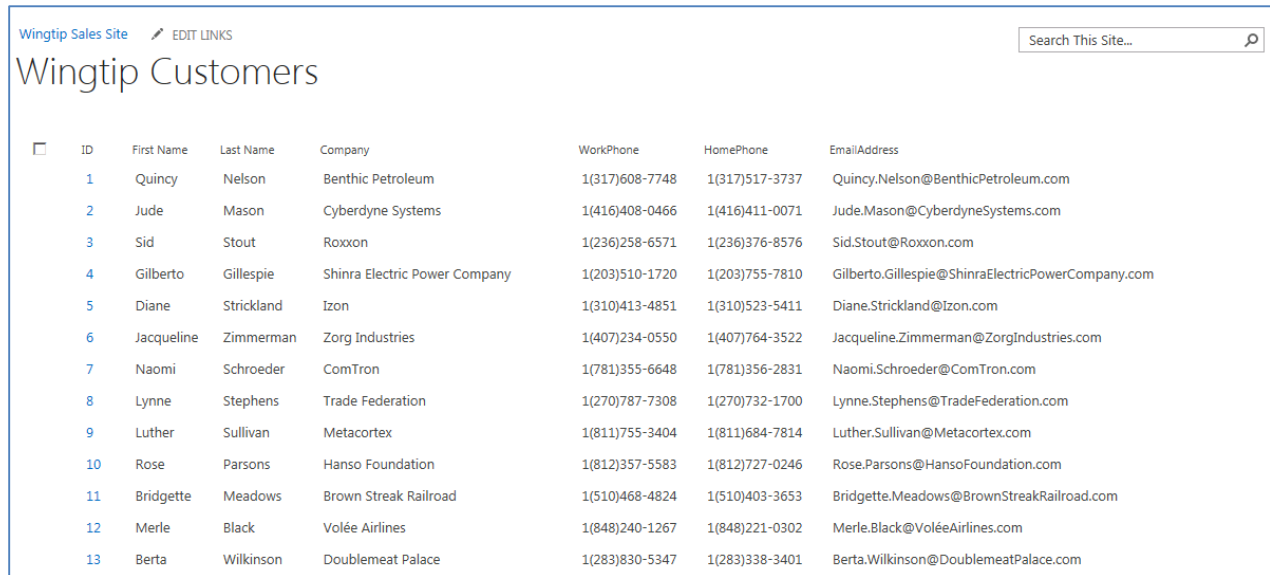
Secure Store Service Set Credentials: WingtipSales

Warning: this page is not encrypted for secure communication. User names, passwords, and any other information will be sent in clear text. For more information, contact your administrator.

| Name | Value |
|--------------------------|-----------------------|
| Windows User Name | WINGTIP\Administrator |
| Windows Password | |
| Confirm Windows Password | |

OK Cancel

- e) At this point the external list should now display customer information from the SQL Server database.



| ID | First Name | Last Name | Company | WorkPhone | HomePhone | EmailAddress |
|----|------------|------------|-------------------------------|----------------|----------------|---|
| 1 | Quincy | Nelson | Benthic Petroleum | 1(317)608-7748 | 1(317)517-3737 | Quincy.Nelson@BenthicPetroleum.com |
| 2 | Jude | Mason | Cyberdyne Systems | 1(416)408-0466 | 1(416)411-0071 | Jude.Mason@CyberdyneSystems.com |
| 3 | Sid | Stout | Roxxon | 1(236)258-6571 | 1(236)376-8576 | Sid.Stout@Roxxon.com |
| 4 | Gilberto | Gillespie | Shinra Electric Power Company | 1(203)510-1720 | 1(203)755-7810 | Gilberto.Gillespie@ShinraElectricPowerCompany.com |
| 5 | Diane | Strickland | Izon | 1(310)413-4851 | 1(310)523-5411 | Diane.Strickland@Izon.com |
| 6 | Jacqueline | Zimmerman | Zorg Industries | 1(407)234-0550 | 1(407)764-3522 | Jacqueline.Zimmerman@ZorgIndustries.com |
| 7 | Naomi | Schroeder | ComTron | 1(781)355-6648 | 1(781)356-2831 | Naomi.Schroeder@ComTron.com |
| 8 | Lynne | Stephens | Trade Federation | 1(270)787-7308 | 1(270)732-1700 | Lynne.Stephens@TradeFederation.com |
| 9 | Luther | Sullivan | Metacortex | 1(811)755-3404 | 1(811)684-7814 | Luther.Sullivan@Metacortex.com |
| 10 | Rose | Parsons | Hanso Foundation | 1(812)357-5583 | 1(812)727-0246 | Rose.Parsons@HansoFoundation.com |
| 11 | Bridgette | Meadows | Brown Streak Railroad | 1(510)468-4824 | 1(510)403-3653 | Bridgette.Meadows@BrownStreakRailroad.com |
| 12 | Merle | Black | Volée Airlines | 1(848)240-1267 | 1(848)221-0302 | Merle.Black@VoléeAirlines.com |
| 13 | Berta | Wilkinson | Doublemeat Palace | 1(283)830-5347 | 1(283)338-3401 | Berta.Wilkinson@DoublemeatPalace.com |

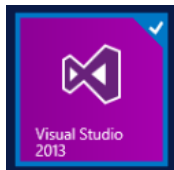
22. Experiment by adding, editing and deleting a few items. You should see that working with items in an external list provides a very similar user experience to working with items in a native SharePoint list.

In this exercise you created a new external list to surface an External Content Type in a SharePoint site to provide users with read/write access to a table in SQL Server.

Exercise 5: Creating an App that uses the Business Connectivity Service (BCS)

In this exercise you will create an app that uses a publically-available OData source to create a dashboard.

1. Launch **Visual Studio 2013** as administrator:
 - a) **Windows** Keyboard Key → Right click on the **Visual Studio 2013** tile and select **Run as administrator**.



2. Open the starter solution in Visual Studio 2013:
 - a) In Visual Studio select **File → Open → Project/Solution**.
 - b) In the **Open Project** dialog:
 - i) Browse to the **Starter Files** folder, **BCSDashboardJSOM** folder, and locate the file **BCSDashboardJSOM.sln**.
 - ii) **Open** the solution.
3. Update the Site URL
 - a) In the **Solution Explorer**, click the project node.
 - b) Select **View → Properties Window** from the Main Menu.
 - c) In the Properties Window, locate the **Site URL** property, and update it to refer to the <http://intranet.wingtip.com> site where you will deploy the completed app.
4. Create External Content Types
 - a) In the **Solution Explorer**, right-click the **BCSDashboardJSOM** project node.

- b) Select **Add→ Content Types for an External Data Source** from the context menu.
- c) Enter the following URI in the field entitled **What OData Service URL do you want to use to create the external data Source?**

http://services.odata.org/Northwind/Northwind.svc/

- d) Enter **NorthwindTraders** in the field entitled **What do you want to name your new data source?**

The screenshot shows the 'Specify OData Source' step of the SharePoint Customization Wizard. The title bar reads 'SharePoint Customization Wizard'. The main heading is 'Specify OData Source'. There are two input fields: the first is labeled 'What OData service URL do you want to use to create the external data source?' and contains the text 'http://services.odata.org/Northwind/Northwind.svc/'; the second is labeled 'What do you want to name your new data source?' and contains the text 'NorthwindTraders'. At the bottom, there are four buttons: '< Previous', 'Next >', 'Finish', and 'Cancel'.

- e) Click **Next**.
- f) Select **Categories** and **Category_Sales_for_1997**.
- g) **Uncheck** the box labeled **Create list instances for the selected data entities (except Service operations)**.

The screenshot shows the 'Select the Data Entities' step of the SharePoint Customization Wizard. The title bar reads 'SharePoint Customization Wizard'. The main heading is 'Select the Data Entities'. Below the heading is a list box titled 'Select the data entities for which you want to generate external content types.' containing the following items: 'Alphabetical_list_of_products', 'Categories' (checked), 'Category_Sales_for_1997' (checked and highlighted), 'Current_Product_Lists', 'Customer_and_Suppliers_by_Cities', 'CustomerDemographics', 'Customers', 'Employees', 'Invoices', and 'Order_Details'. Below the list box is a checkbox labeled 'Create list instances for the selected data entities (except Service Operations)' which is currently unchecked. At the bottom, there are four buttons: '< Previous', 'Next >', 'Finish', and 'Cancel'.

- h) Click **Finish**.
5. Add a Comparison filter
- a) In the Solution Explorer:
 - i) Expand the **External Content Types** node.
 - ii) Expand the **NorthwindTraders** node.

- iii) **Double-click** the **Category_sales_for_1997.ect** file.
- b) In the designer click the link entitled **Click here to add a filter**.
 - i) Set the **Filter Type** to **Comparison**.
 - ii) Set the **Associated Column** to **CategoryName**.
 - iii) Click **OK**.
- 6. Code the **northwind.query.js** library
 - a) In the Solution Explorer:
 - i) Expand the **Scripts** node.
 - ii) Double-click the **northwind.query.js** file.
 - b) Locate the comment **//CODE GOES HERE** within the **load** function.
 - c) Add the following code to complete the **getLobSystemInstances** function

```
var ctx = SP.ClientContext.get_current();

// Get the ECT
ect = ctx.get_web().getAppBdcCatalog().getEntity(entityNamespace, entityName);
ctx.load(ect);

// Get the LobSystem
lob = ect.getLobSystem();
ctx.load(lob);

// Save the LobSystemInstances as a property of the Deferred object
deferredLobSystemInstances.collection = lob.getLobSystemInstances();

ctx.load(deferredLobSystemInstances.collection);
ctx.executeQueryAsync(onLobSystemInstancesSuccess, onLobSystemInstancesError);

return deferredLobSystemInstances.promise();
```

The above code accesses the External Content Type directly through the API. An alternative to this approach is to create an External List and use the standard List API to perform CRUD operations.

- d) Locate the comment **//CODE GOES HERE** within the **getFilters** function.
- e) Add the following code to complete the **getFilters** function

```
var ctx = SP.ClientContext.get_current();

// Get the LobSystemInstance and save it
for (var i = 0; i < lobSystemInstances.get_count() ; i++) {
    if (lobSystemInstances.get_item(i).get_name() === lobSystemInstanceName) {
        lobi = lobSystemInstances.get_item(i);
        break;
    }
}

// Save the filter collection as a new property of the Deferred object
deferredFilters.collection = ect.getFilters(methodInstanceName);
ctx.load(deferredFilters.collection);

ctx.executeQueryAsync(onGetFiltersSuccess, onGetFiltersError);

return deferredFilters.promise();
```

The above code is working through the External Content Type to identify the associated methods. Later this information will be used to call the methods of the ECT and return results.

- f) Locate the comment **//CODE GOES HERE** within the **executeFinder** function.
- g) Add the following code to complete the **executeFinder** function

```
var ctx = SP.ClientContext.get_current();
```

```
// set the filter, if provided
if (filtervalue) {
    filters.setFilterValue("CategoryNameFilter", 0, filtervalue);
}

// Execute the finder method with the specified filters
// Save the results of the operation as a new property on the Deferred object
deferredFinderResults.collection = ect.findFiltered(filters, methodName, lobi);
ctx.load(deferredFinderResults.collection);

ctx.executeQueryAsync(onExecuteFinderSuccess, onExecuteFinderError);

return deferredFinderResults.promise();
```

The above code calls the Finder method of the ECT. This method is used to generate views of the data by returning result sets.

7. Code the **northwind.viewmodel.js** library

- a) In the Solution Explorer:
 - i) Expand the **Scripts** node.
 - ii) Double-click the **northwind.viewmodel.js** file.
- b) Locate the comment **//CODE GOES HERE** within the **load** function for the **Northwind.CategoryViewModel**.
- c) Add the following code to complete the **load** function

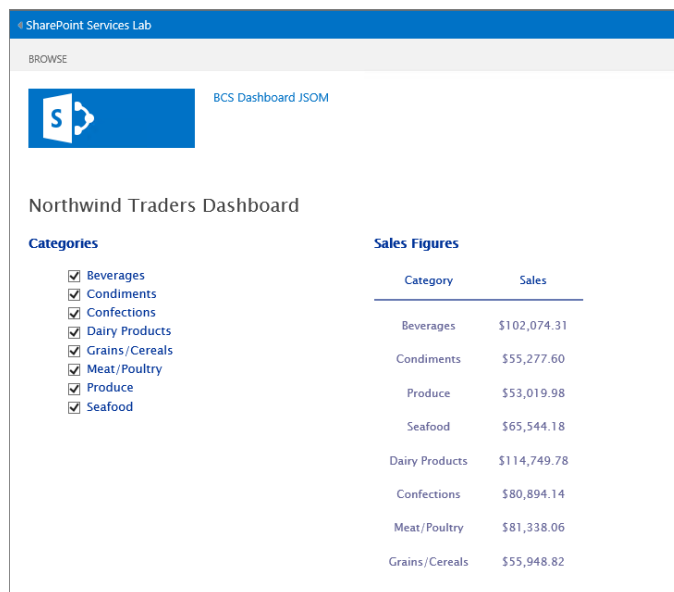
```
var query = new Northwind.Query();

// Initialize with the ECT model metadata
query.init("NorthwindModel", "Categories", "NorthwindTraders", "ReadAllCategory");

// Get the LobSystemInstances
query.getLobSystemInstances().then(
    // Success getLobSystemInstances
    function () {
        //Get the filters
        query.getFilters(this.collection).then (
            // Success getFilters
            function () {
                // Execute the finder
                query.executeFinder(this.collection, null).then(
                    // Success executeFinder
                    function () {
                        categories.removeAll();
                        // Load available categories for the dashboard
                        for (var i = 0; i < this.collection.get_count() ; i++) {
                            var entityInstance = this.collection.get_item(i);
                            var fields = entityInstance.get_fieldValues();
                            categories.push(new Northwind.Category(fields.CategoryID, fields.CategoryName));
                        }
                    },
                    // failure executeFinder
                    function (args) {
                        alert("Error: " + args.get_message());
                    }
                );
            },
            // failure getFilters
            function (args) {
                alert("Error: " + args.get_message());
            }
        );
    },
    // failure getLobSystemInstances
    function (args) {
        alert("Error: " + args.get_message());
    }
);
```

When working with the object model for External Content Types, you will have to perform several asynchronous operations. In order to sequence the operations, the above code uses promises. The promises allow the asynchronous calls to be nested so they execute sequentially.

8. Run the app:
 - a) Press the **F5** key.
 - b) Select Categories in the dashboard and view resulting Sales totals.



- c) Note how the order you select the Categories determines the order of items on the Sales Figures chart.
9. When finished investigating this App:
 - a) Close Internet Explorer and Close Visual Studio.

You have just finished the final SharePoint Services App for this Lab. Once you understand the basics of accessing a couple of SharePoint Services, the world is your oyster when it comes to retrieving SharePoint related information in your Apps!