Embedding Power BI Reports using SPFX



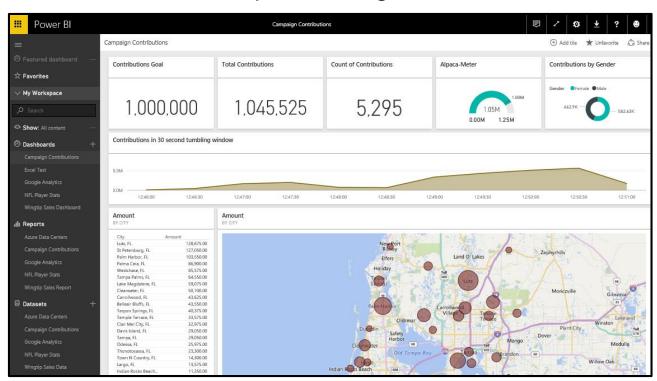
Agenda

- Power BI Embedding Fundamentals
- App Workspaces and Dedicated Capacities
- Programming with Power BI Service API
- Embedding with Power BI JavaScript API
- Calling the Power BI Service using AadHttpClient



The Power BI Service

- Provides cloud-based foundation for Power BI platform
 - Accessible with browser through https://app.powerbi.com
 - Accessible through Power BI mobile apps
 - Accessible to developers through Power BI Service API





The Power BI Service API

- The Power BI Service API goes by other names
 - The Power BI REST API
 - The Power BI API

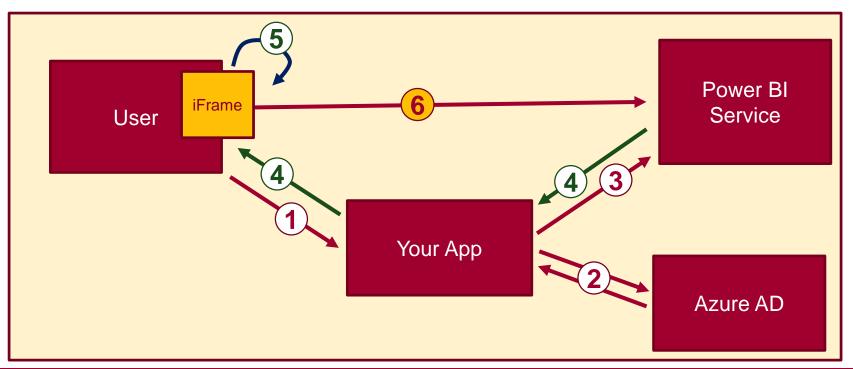


- Using the Power BI Service API
 - Accessible by making direct REST calls against service
 - Accessible by using Assembly DLL that abstracts away REST calls
 - Assembly DLL is named Microsoft.PowerBl.Api.dll
 - Assembly DLL part of NuGet package (Microsoft.PowerBl.Api)
 - Calling service requires authentication with Azure Active Directory



Power BI Embedding – The Big Picture

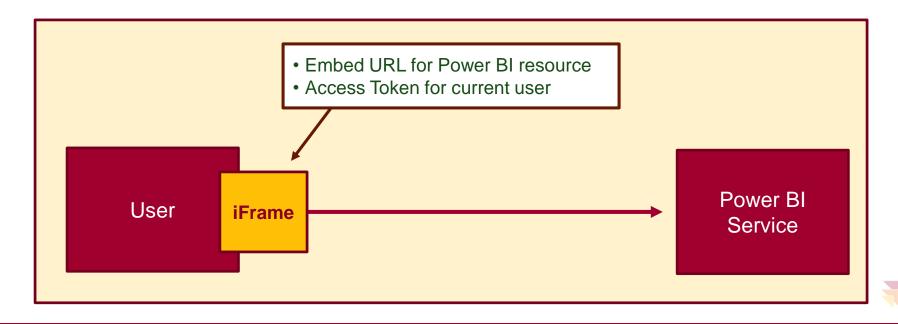
- 1. User launches your app using a browser
- 2. App authenticates with Azure Active Directory and obtains access token
- 3. App uses access token to call to Power BI Service API
- 4. App retrieves data for embedded resource and passes it to browser.
- 5. Client-side code uses Power BI JavaScript API to create embedded resource
- 6. Embedded resource session created between browser and Power BI service





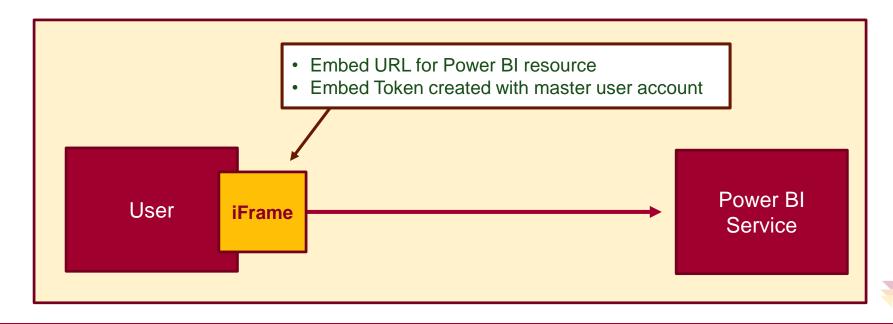
First Party Embedding

- App authenticates current user with Azure AD
 - Your code accesses Power BI Service as current user
 - Embedding requires Azure AD access token for user
 - User requires Azure AD account and Power BI license
 - Your code has access to whatever user has access to



Third Party Embedding

- App authenticates using Master User Account
 - Your code accesses Power BI Service as master user
 - Embedding uses embed token instead of access token
 - Users don't need AAD accounts and Power BI licenses
 - Your code has access to whatever master has access to



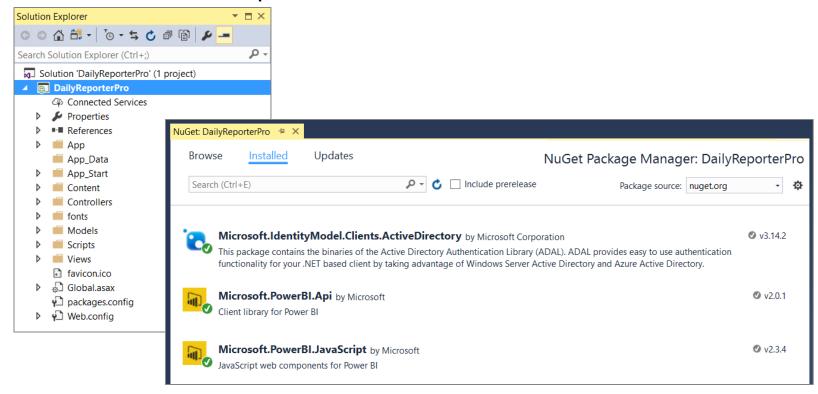
First Party vs Third Party Embedding

- What scenarios use first party embedding?
 - Organizations where users have Power BI licenses
 - Embedding Power BI reports in SharePoint and Teams
 - Development should go beyond out-of-box experience
- What scenarios use third party embedding?
 - Scenarios where users don't have Power BI licenses
 - Applications which have custom identity providers
 - Applications which use identity provider other than AAD



NuGet Packages Required in MVC Project

- NuGet Packages used in DailyReporterPro sample app
 - Azure Active Directory Library (ADAL) for .NET
 - Power BI Service API
 - Power BI JavaScript API







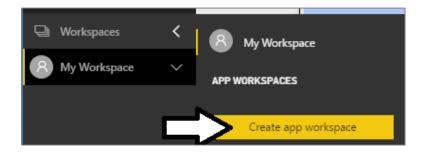
Agenda

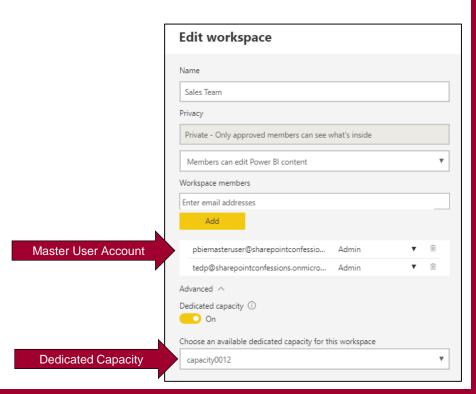
- ✓ Power BI Embedding Fundamentals
- App Workspaces and Dedicated Capacities
- Programming with Power BI Service API
- Embedding with Power BI JavaScript API
- Calling the Power BI Service using AadHttpClient



Understanding App Workspaces

- App workspaces required for 3rd party embedding
 - You access working under identity of master user account
 - Master user account must be configured as app workspace admin
 - App workspace must be associated with dedicated capacity



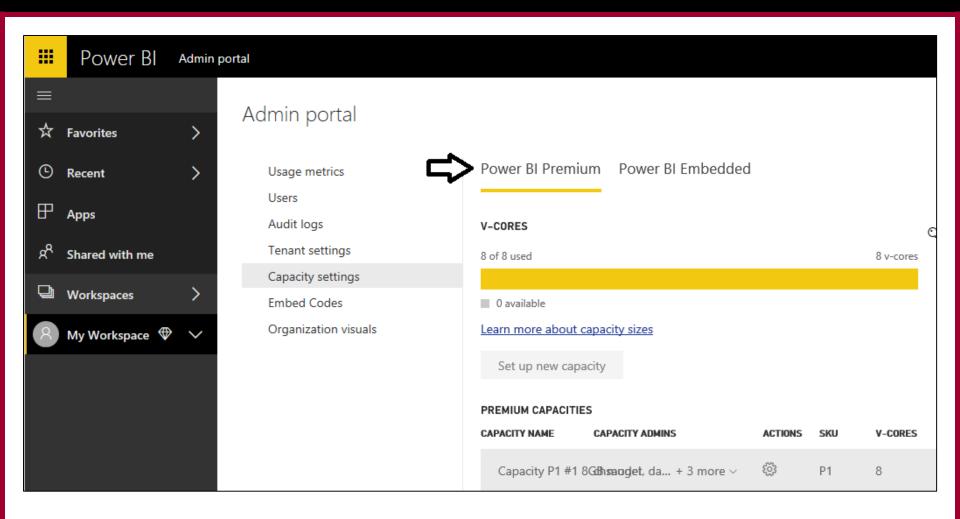


Dedicated Capacities

- Power BI workspaces run in two possible environments
 - Shared capacities
 - Dedicated capacities
- Dedicated capacity required for third party embedding
 - Customer pays capacity-based fee for processors cores and RAM
 - No need to pay Microsoft for user licenses
- Dedicated capacities come in two flavors
 - Power BI Premium capacities purchased through Office 365 SKU
 - Power BI Embedded capacities purchased through Azure SKU

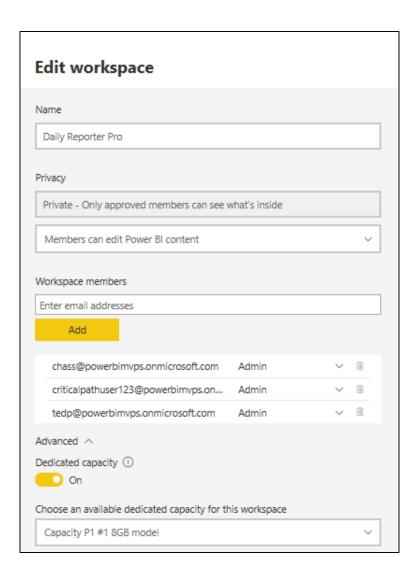


Managing Power BI Premium Capacities





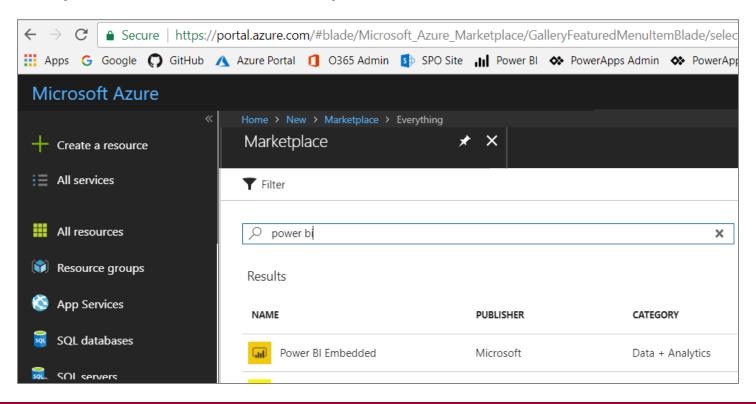
Associating Workspaces with Capacities





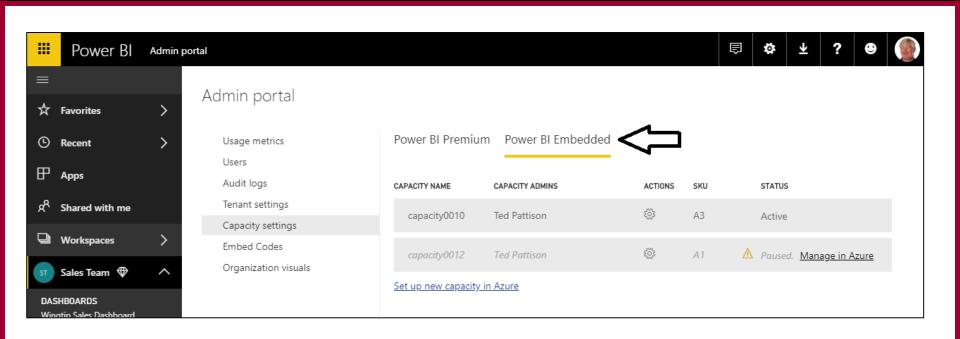
Creating the Power BI Embedded Service

- Power BI Embedded in an Azure on-demand service
 - Can be created manually through the Azure portal
 - Can be created in automated fashion using PowerShell
 - Requires an Azure subscription





Managing Power BI Embedded Capacities





PBI Capacity SKU Decoder Ring

| | P SKU | EM SKU | A SKU |
|---|------------|----------------|--------|
| Purchased through | Office 365 | Office 365 | Azure |
| Embed content in custom application | Yes | Yes | Yes |
| Share content with free PBI users outside PowerBI.com | Yes | Yes | No |
| Share content with free PBI users inside PowerBI.com | Yes | No | No |
| Billing | Monthly | Monthly | Hourly |
| Commitment | Monthly | Monthly/Yearly | None |
| Turn it off when your not using it | No | No | Yes |



1st Party Embedding vs 3rd Party Embedding

| | 1st Part Embedding | 3rd Party Embedding |
|-------------------------------------|---|-------------------------|
| Authentication flow | Authentication Code Grant Flow or Implicit Flow | Direct User Credentials |
| Identity used to call Power BI | Current User | Master User Account |
| Access to personal workspace | Yes | No |
| Access to app workspaces | Yes | Yes |
| Ability to reach non-licensed users | No | Yes |
| Supported Power BI Capacity SKUs | P* and EM* SKUs | P*, EM* and A* SKUs |

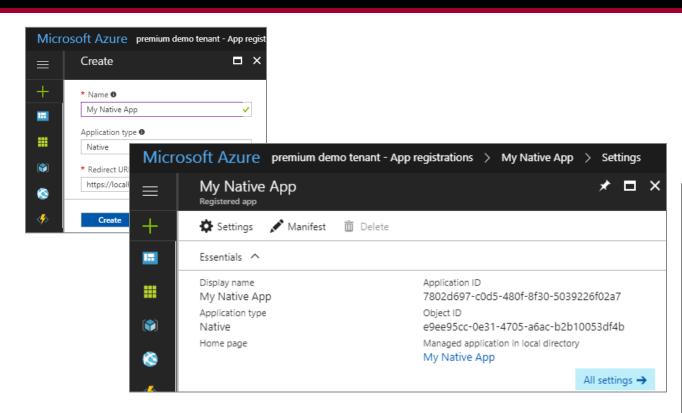


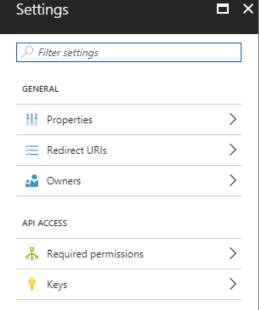
Agenda

- ✓ Power BI Embedding Fundamentals
- ✓ App Workspaces and Dedicated Capacities
- Programming with Power BI Service API
- Embedding with Power BI JavaScript API
- Calling the Power BI Service using AadHttpClient



Creating an Azure AD Application

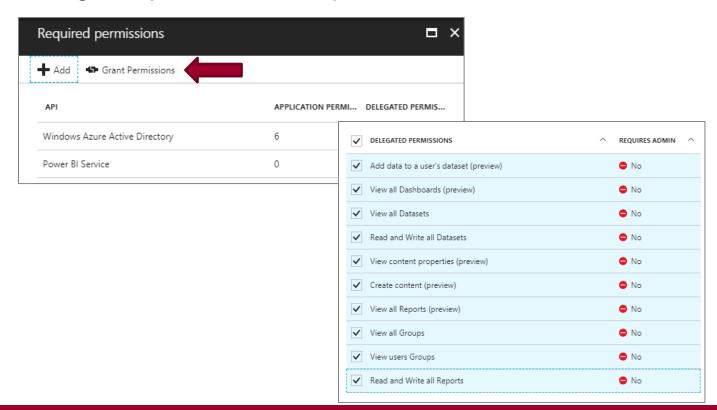






Application Permissions

- Applications can be granted permissions to other applications
 - Application permissions are app-only permissions
 - Delegated permissions are (app + user) permissions
 - Delegated permissions requires 1-time consent from user





The Power BI Service API

- Microsoft.PowerBI.Api
 - () Microsoft.PowerBI.Api.V1
 - ▷ () Microsoft.PowerBI.Api.V1.Models
 - - Dashboards
 - DashboardsExtensions
 - Datasets
 - DatasetsExtensions
 - Gateways
 - GatewaysExtensions
 - D 🥞 Groups
 - GroupsExtensions
 - IDashboards
 - IDatasets
 - IGateways
 - IGroups
 - Ilmports

 - tmportsExtensions
 - IPowerBIClient
 - IReports
 - ITiles
 - PowerBIClient
 - ▷ Reports
 - ReportsExtensions
 - Tiles
 - TilesExtensions

- Microsoft.PowerBl.Api

 - ▲ () Microsoft.PowerBI.Api.V2.Models

 - BindToGatewayRequest
 - CloneReportRequest
 - D 🔩 Column

 - CredentialDetails
 - 🕨 🔩 Dashboard
 - Dataset
 - ▶ DatasetMode
 - Datasource

 - 🕨 🔩 Gateway

 - GenerateTokenRequest
 - D 🥞 Group

 - GroupUser
 - GroupUserAccessRight
 - ▷
 Import
 - ▶ ★ ImportConflictHandlerMode
 - ▶ ImportInfo
 - ▶ ★ MemberAdminAccessRight

- ODataResponseListDashboard
- **ODataResponseListDataset**
- 🔩 ODataResponseListDatasource
- ODataResponseListGateway
- ♦ ODataResponseListGatewayDatasource
- ODataResponseListGroup
- ODataResponseListGroupUserAccessRight
- **ODataResponseListImport**
- ODataResponseListRefresh
- ♣ ODataResponseListReport
- ODataResponseListTable
- ♦ ODataResponseListTile
- ♦ ODataResponseListUserAccessRight
- PublishDatasourceToGatewayRequest
- RebindReportRequest
- Refresh
- Report **
- Row
- **⁴** Table
- **™** Tile
- ◆ TokenAccessLevel
- ♣ UpdateDatasourceRequest
- ⁴ UserAccessRight
- tserAccessRightEnum



Initializing an Instance of PowerBIClient

- PowerBIClient object serves as top-level object
 - Used to execute calls against Power BI Service
 - Initialized with function to retrieve AAD access token

```
static string GetAccessToken() ...

static PowerBIClient GetPowerBiClient() {
   var tokenCredentials = new TokenCredentials(GetAccessToken(), "Bearer");
   return new PowerBIClient(new Uri(urlPowerBiRestApiRoot), tokenCredentials);
}

static void Main() {
   PowerBIClient pbiClient = GetPowerBiClient();
   var reports = pbiClient.Reports.GetReports().Value;
   foreach (var report in reports) {
        Console.WriteLine(report.Name);
   }
}
```

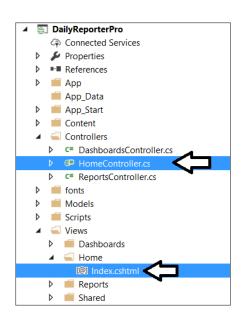


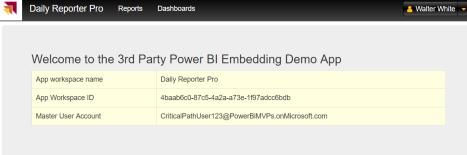
MVC Controllers and Views

```
public class HomeController : Controller {
   public async Task<ActionResult> Index() {
     var viewModel = await PbiEmbeddingManager.GetHomeViewModel();
     return View(viewModel);
   }
}
```

```
@model DailyReporterPro.Models.HomeViewModel
<div id="home-view-container">
 <div class="jumbotron">
  <h3>Welcome to the 3rd Party Power BI Embedding Demo App</h3>
  App workspace name
     \@Model.WorkspaceName
    App Workspace ID
     @Model.WorkspaceId
    Master User Account
     \alpha Model.MasterUserAccount
```

</div>





Back to the DailyReporterPro Application

```
public class HomeViewModel {
   public string WorkspaceName;
   public string WorkspaceId;
   public string MasterUserAccount;
}
```

```
public static async Task<HomeViewModel> GetHomeViewModel() {
  var client = GetPowerBiClient();
  var workspaces = (await client.Groups.GetGroupsAsync()).Value;
  var workspace = workspaces.Where(ws => ws.Id == appWorkspaceId).FirstOrDefault();
  var viewModel = new HomeViewModel {
    WorkspaceName = workspace.Name,
    WorkspaceId = workspace.Id,
    MasterUserAccount = pbiUserName
  };
  return viewModel;
}

Your App
Power BI
Service
```



MVC View Models

```
namespace DailyReporterPro.Models {

public class HomeViewModel ...

public class DatasetViewModel ...

public class DatasetsViewModel ...

public class ReportViewModel ...

public enum ReportMode ...

public class ReportsViewModel ...

public class DashboardViewModel ...

public class DashboardViewModel ...

public class DashboardsViewModel ...

}
```

```
public static async Task<HomeViewModel> GetHomeViewModel() ...

public static async Task<DatasetsViewModel> GetDatasetsViewModel() ...

public static async Task<ReportsViewModel> GetReportsViewModel(string reportId, string datasetId) ...

public static async Task<DashboardsViewModel> GetDashboardsViewModel(string dashboardId) ...
```

Agenda

- ✓ Power BI Embedding Fundamentals
- ✓ App Workspaces and Dedicated Capacities
- ✓ Programming with Power BI Service API
- Embedding with Power BI JavaScript API
- Calling the Power BI Service using AadHttpClient



Embeddable Resources

- 1. Reports
- 2. Dashboards
- 3. Dashboard Tiles
- 4. Q & A Experience
- 5. Visual *

* really just a trick you do when embedding a report



Report and Dataset Info

Embed data required for an existing report

```
--- datasetId=9221313d-edc0-4c8a-b70e-ff0ac14f42be
--- embedUrl=https://app.powerbi.com/reportEmbed?reportId=0dafe667-fd0b-4845-85d8-1
--- id=0dafe667-fd0b-4845-85d8-136f93cfbde1
--- isOriginalPbixReport=False
--- isOwnedByMe=True
--- modelId=0
--- name=Northwind Retro
--- webUrl=https://app.powerbi.com/groups/4baab6c0-87c5-4a2a-a73e-1f97adcc6bdb/repo
```

Embed data for dataset required to create new

```
···· addRowsAPIEnabled=False
···· configuredBy=TedP@powerbimvps.onmicrosoft.com
···· id=9221313d-edc0-4c8a-b70e-ff0ac14f42be
···· name=Northwind Retro
```



Embed Tokens

- You can embed reports using master user AAD token, but...
 - You might want embed resource using more restricted tokens
 - You might want stay within the bounds of Power BI licensing terms
- Power BI service supports generating embed tokens
 - Embed token provides restrictions on whether user can view or edit
 - Each embed token created for one specific resource
 - Embed token can only be generated inside Power BI Premium capacity
 - Supports generating tokens using row-level security (RLS)



View Model with Embed Data for Report

```
// create embed info for existing report
var embedConfig = new EmbedConfiguration() {
   EmbedToken = token,
   EmbedUrl = report.EmbedUrl,
   Id = report.Id
};
// add report data to view model
viewModel.CurrentReport = new ReportViewModel {
   Report = report,
   EmbedConfig = embedConfig
};
```



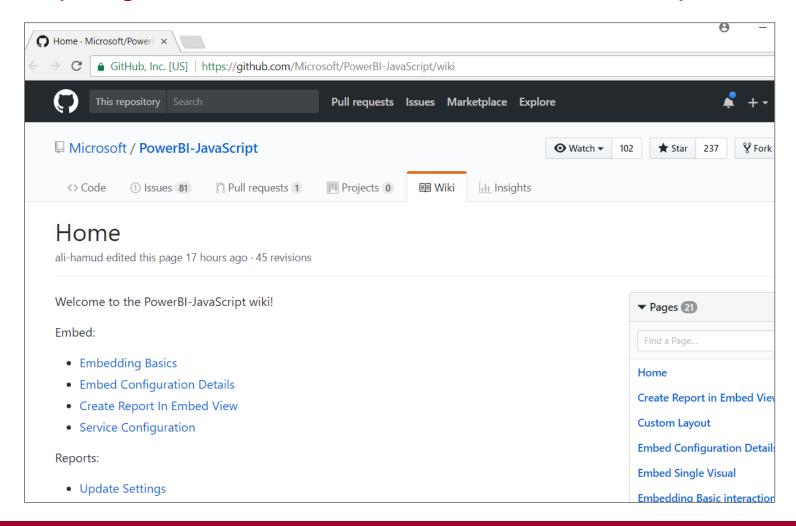
Agenda

- ✓ Power BI Embedding Fundamentals
- ✓ App Workspaces and Dedicated Capacities
- ✓ Authentication with Azure Active Directory
- ✓ Programming with Power BI Service API
- ✓ Working with Embeddable Resources
- Embedding with Power BI JavaScript API



Power BI JavaScript API (PBIJS)

https://github.com/Microsoft/PowerBI-JavaScript/wiki





Hello World with Power BI Embedding

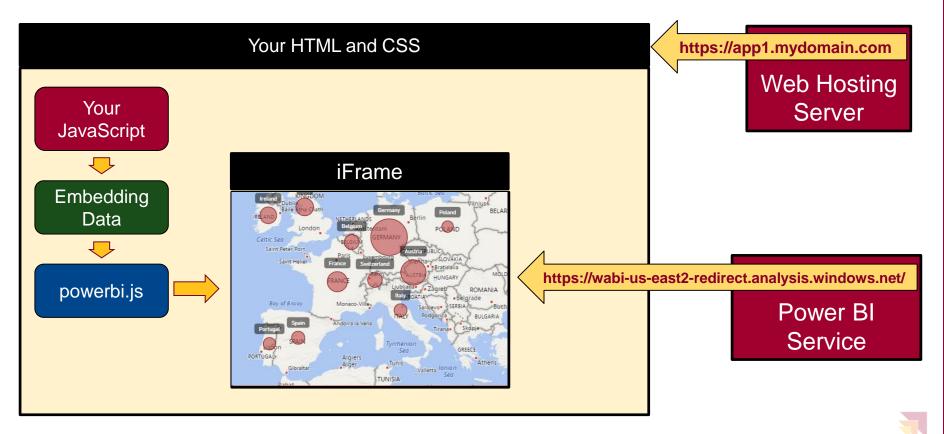
- PBIJS library provides powerbi as top-level service object
 - You create configuration and then call powerbi.embed to embed a report
 - You must pass access token as part of the configuration

```
// data required for embedding Power BI report
var embedReportId = "f10c9de9-a325-4a43-af9f-0cf35cca2ab7":
var embedUrl = "https://app.powerbi.com/reportEmbed?reportId=f10c9de9-a325-4a43-af9f
var accessToken = "H4sIAAAAAAAAAACACWWtw6sCBZE_-WlrIR3K02A9x66gQzvvWe0_76tmbySW6pbdf7-Y
// Get models object to access enums for embed configuration
var models = window['powerbi-client'].models;
var config = {
 type: 'report',
 id: embedReportId,
  embedUrl: embedUrl,
  accessToken: accessToken,
  tokenType: models.TokenType.Embed.
};
// Get a reference to the embedded report HTML element
var reportContainer = document.getElementById('embedContainer');
// Embed the report and display it within the div container.
var report = powerbi.embed(reportContainer, config);
```



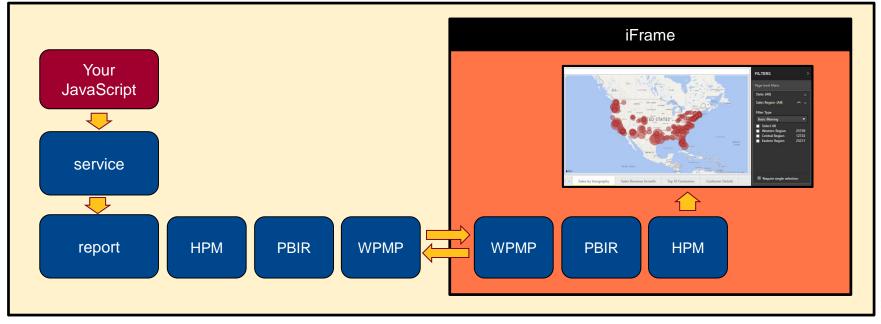
Report Embedding Architecture

- Embedding involves creating an iFrame on the page
 - PBIJS transparently creates iFrame and sets source to Power BI Service
 - The iFrame and hosting page originate from different DNS domains



Post Message Communications Flow

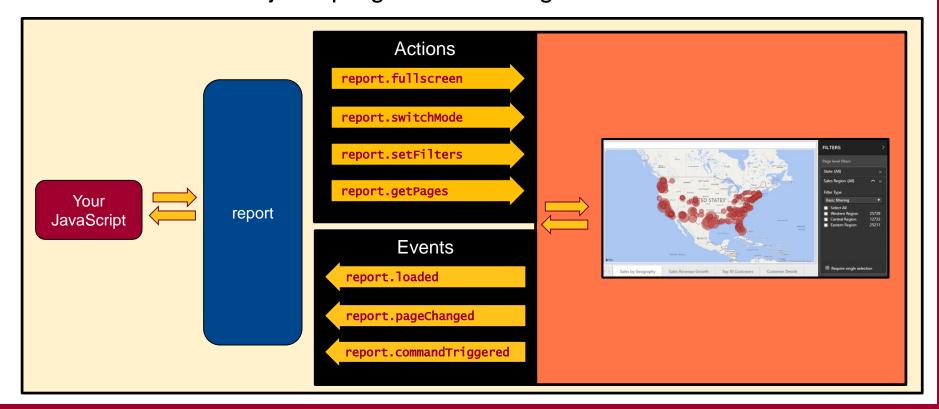
- 4 extra libraries used communicate with report in iFrame
 - window-post-message-proxy (WPMP)
 - http-post-message (HPM)
 - powerbi-router (PBIR)
 - powerbi-models (PBIM)





A Promise-based Programming Model

- Design of PBIJS simulates HTTP protocol
 - Creates more intuitive programming model for developers
 - Programming based on asynchronous requests and promises
 - Embedded objects programmed using actions and events



Embedding Data in MVC View

```
Index.cshtml + X
                                                                                                               Solution Explorer
                                                                                                                @if (Model.ReportMode == DailyReporterPro.Models.ReportMode.ExistingReport) {
                                                                                                               Search Solution Explorer (Ctrl+:)
    <script>
        var embedReportId = "@Model.CurrentReport.EmbedConfig.Id";
                                                                                                                     App_Data
        var embedUrl = "@Html.Raw(Model.CurrentReport.EmbedConfig.EmbedUrl)";
                                                                                                                  App Start
        var accessToken = "@Model.CurrentReport.EmbedConfig.EmbedToken.Token";
                                                                                                                     Content
        var reportContainer = document.getElementById('reportContainer');
                                                                                                                      Controllers
        // call embedReport utility function defined inside App.ts
                                                                                                                      fonts
        PowerBIEmbeddingManagerClient.embedReport(embedReportId, embedUrl, accessToken, reportContainer);
                                                                                                                     Models
    </script>
                                                                                                                     Scripts
                                                                                                                     Views
    @if (Model.ReportMode == DailyReporterAro.Models.ReportMode.NewReport) {
                                                                                                                       Dashboards
    <script>
                                                                                                                       Home
        var embedDatasetId = "@Model.CurrentDataset.EmbedConfig.DatasetId";
                                                                                                                          [@] Index.cshtml
       var embedUrl = "@Html.Raw(Model.CurrentDatiset.EmbedConfig.EmbedUrl)";
                                                                                                                     Reports
        var accessToken = "@Model.CurrentDataset.EmbedConfig.EmbedToken.Token";
                                                                                                                          [@] Index.cshtml
        var reportContainer = document.getElementById( veportContainer');
                                                                                                                     Shared
        // call embedReport utility function defined inside App.ts
                                                                                                                        [@] _ViewStart.cshtml
        PowerBIEmbeddingManagerClient.createReport(embedData etId, embedUrl, accessToken, reportContainer);
                                                                                                                        Wah config
    </script>
                                                                                                               Properties
```

```
App.ts ** × Index.cshtml

| class PowerBIEmbeddingManagerClient {
| static embedReport = (reportId, embedUrl, accessToke |
| static createReport = (datasetId, embedUrl, accessToke |
| static embedDashboard = (dashboardId, embedUrl, accessToke |
```

Loading an Embedded Report

```
static embedReport = (reportId, embedUrl, accessToken, reportContainer) => {
 var report: Report;
 var pages: IPageCollection;
 var currentPage: Page = null;
 var currentPageIndex: number = 0;
 var models = window['powerbi-client'].models;
 var config: embed.IEmbedConfiguration = {
    type: 'report',
    id: reportId,
    embedUrl: embedUrl,
    accessToken: accessToken.
    tokenType: models.TokenType.Embed,
    permissions: models.Permissions.All,
    viewMode: models.ViewMode.Edit.
    pageView: "fitToWidth".
    settings: {
     filterPaneEnabled: false,
     navContentPaneEnabled: false
  report = <Report>powerbi.embed(reportContainer, config);
```

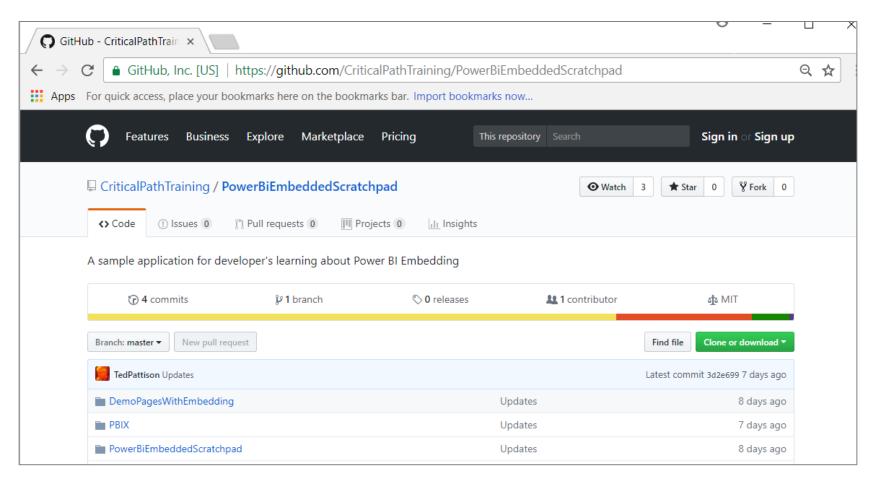
Embedded Report Options

```
var models = window['powerbi-client'].models;
var config: embed.IEmbedConfiguration = {
  type: 'report',
                                                       Read: Allows view report only.
  id: reportId,
                                                       ReadWrite: Allows view, Edit and Save report.
  embedurl: embedurl.
                                                       Copy: Allows Save a copy of a report using Save As.
  accessToken: accessToken.
                                                       Create: Allows creating a new report.
  tokenType: models.TokenType.Embed,
                                                       All: Allows everything.
  permissions: models.Permissions.All.
  viewMode: models.ViewMode.Edit
  pageView: "fitToWidth",
                                                            View - Opens report in View mode.
  settings: {
                                                            Edit - Opens report in Edit mode.
     filterPaneEnabled: false,
     navContentPaneEnabled: false
                                                             fitToWidth: Fit to width of host HTML element.
                                                             oneColumn: Opens in single column.
                                                             actualSize: Actual size as designed in report
```



PowerBiEmbeddedScratchpad Sample

https://github.com/CriticalPathTraining/PowerBiEmbeddedScratchpad





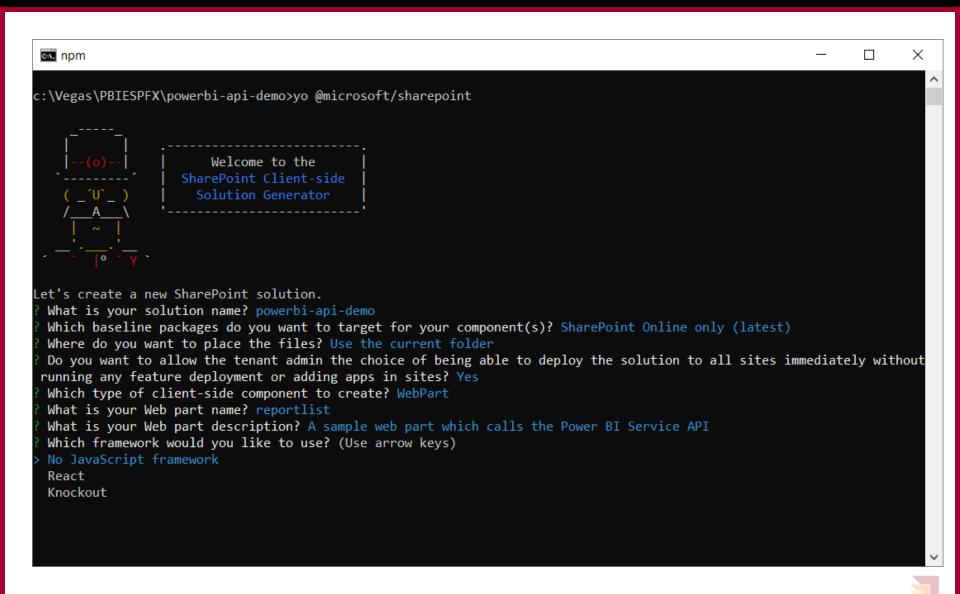


Agenda

- ✓ Power BI Embedding Fundamentals
- ✓ App Workspaces and Dedicated Capacities
- ✓ Programming with Power BI Service API
- Embedding with Power BI JavaScript API
- Calling the Power BI Service using AadHttpClient



Create a New SPFX Web Part Project



Configuring Web API Permissions

```
• package-solution.json - powerbi-api-demo - Visual Studio Code
File Edit Selection View Go Debug Tasks Help

    package-solution.json ●

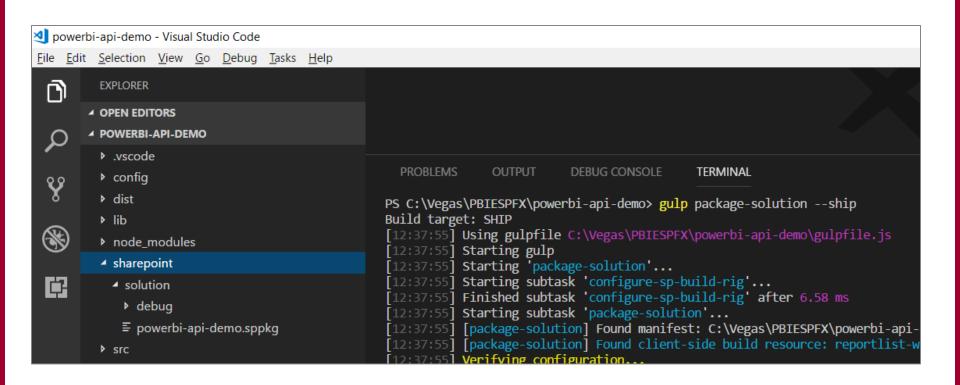
 G
         EXPLORER
        ▲ OPEN EDITORS 1 UNSAVED
                                                            "$schema": "https://dev.office.com/json-schemas/spfx-build/package-solution
         • {} package-solution.json config
                                                            "solution": {

▲ POWERBI-API-DEMO

                                                              "name": "powerbi-api-demo",
  Y
         .vscode
                                                              "id": "3f4aaaad-387a-405d-8026-e49d653d7a7a",
         "version": "1.0.0.0".
          {} config.json
                                                              "includeClientSideAssets": true,
                                                              "skipFeatureDeployment": true,
          {} copy-assets.json
                                                              "webApiPermissionRequests": [
          {} deploy-azure-storage.json
                                                                { "resource": "Power BI Service", "scope": "Group.Read.All" },
 中
          {} package-solution.json
                                                                  "resource": "Power BI Service", "scope": "Dataset.Read.All" },
          {} serve.json
                                                                  "resource": "Power BI Service", "scope": "Report.Read.All" },
          {} tslint.json
                                                                 "resource": "Power BI Service", "scope": "Dashboard.Read.All" }
          {} write-manifests.json
         ▶ dist
                                                            "paths": {
         ▶ lib
                                                              "zippedPackage": "solution/powerbi-api-demo.sppkg"
         ▶ node modules
         ▶ src
```

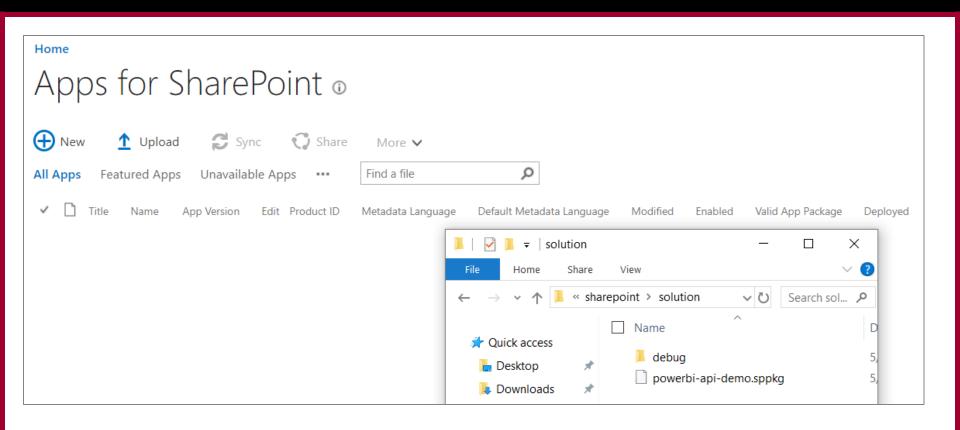


Packaging Your SPFX Solution





Deploy the Web Part to the App Gallery





Configuring Trust

Do you trust powerbi-api-demo?

The client-side solution you are about to deploy contains full trust client side code. The components in the solution can, and usually do, run in full trust, and no resource usage restrictions are placed on them.

This client side solution will get content from the following domains:

SharePoint Online

Make this solution available to all sites in the organization

Please go to the Service Principal Permissions Management Page to approve pending permissions.





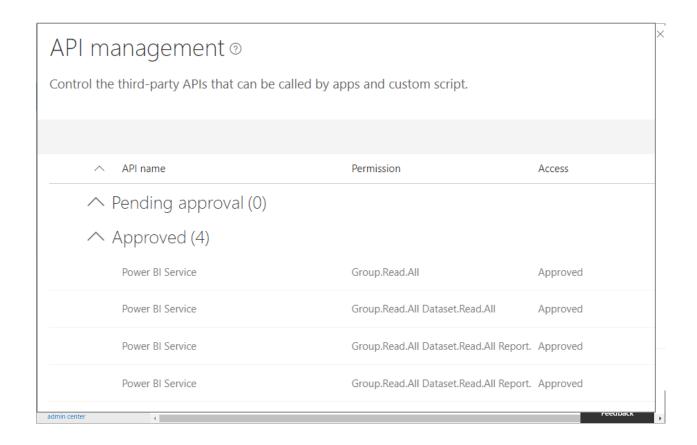
powerbi-api-demo

Deploy

Cancel



Granting Web API Permissions





Calling Power BI API with AadHttpClient

```
import { AadHttpClient, HttpClientResponse } from '@microsoft/sp-http';
                                                                                       <<sup>↑</sup>>
                                                                                               Power BI Reports
export default class ReportlistWebPart extends BaseClientSideWebPart<any> {

    Northwind Retro

                                                                                                 • Wingtip Sales Analysis
  private powerbiApiResourceId = "https://analysis.windows.net/powerbi/api";
  private pbiClient: AadHttpClient;
  protected onInit(): Promise<void> {
    this.pbiClient = new AadHttpClient(this.context.serviceScope, this.powerbiApiResourceId);
    return Promise.resolve():
  public render(): void {
    var urlReports: string = "https://api.powerbi.com/v1.0/myorg/reports/";
    this.pbiClient.get(urlReports, AadHttpClient.configurations.v1)
      .then((res: HttpClientResponse): Promise<any> => {
        return res.json();
      .then((reports: any): void => {
        this.domElement.innerHTML =
        `<h2>Power BI Reports</h2>
        <l
             ${ reports.value.map(r => `<a href='${r.webUrl}' target=' blank' >${r.name}</a>`).join("") }

`:
```

Installing the Power BI JavaScript API

npm install powerbi-client –save-dev

```
PS C:\Vegas\PBIESPFX\embed-report-demo> npm install powerbi-client --save npm WARN optional SKIPPING OPTIONAL DEPENDENCY: fsevents@1.2.4 (node_modules\fsevents.npm WARN notsup SKIPPING OPTIONAL DEPENDENCY: Unsupported platform for fsevents@1.2.4)

+ powerbi-client@2.5.1
added 9 packages in 22.762s
```

- postcss-value-parser
- postcss-zindex
- powerbi-client
- powerbi-models
- powerbi-router
- prelude-ls

```
{} tsconfig.json ×
         "compilerOptions": {
           "target": "es5",
           "forceConsistentCasingInFileNames": true,
           "module": "commonis",
           "jsx": "react",
           "declaration": true,
           "sourceMap": true,
           "experimentalDecorators": true,
           "skipLibCheck": true,
           "typeRoots": [
             "./node modules/@types",
             "./node modules/@microsoft",
             "./node modules/powerbi-client",
             "./node modules/powerbi-models"
           "types": [
             "es6-promise",
             "webpack-env"
           "lib": [
             "es5",
             "dom",
```



```
public render(): void {
 let hostDiv: JQuery = $(this.domElement);
 let height: string = this.properties.reportHeight + "px";
 hostDiv.empty().css({"margin": "0", "padding": "0", "height": height });
 var reqHeaders: HeadersInit = new Headers();
 reqHeaders.append("Accept", "*");
  this.pbiClient.get(this.reportUrl, AadHttpClient.configurations.v1, { headers: reqHeaders })
    .then((res: HttpClientResponse): Promise<any> => {
     return res.json();
    .then((report: any): void => {
     console.log("begin embed...");
     var embedReportId: string = report.id;
     var embedUrl: string = report.embedUrl;
     var accessToken: string = window.sessionStorage["adal.access.token.keyhttps://analysis.windows.net/powerbi/api"];
     var models = pbimodels;
     var config: any = {
       type: 'report',
       id: embedReportId,
       embedUrl: embedUrl,
       accessToken: accessToken,
       tokenType: models.TokenType.Aad,
       permissions: models.Permissions.All,
       viewMode: models.ViewMode.View,
       settings: {
         filterPaneEnabled: false,
         navContentPaneEnabled: this.properties.showPageTabs,
     };
     window.powerbi.reset(this.domElement);
     window.powerbi.embed(this.domElement, config);
    });
```

Summary

- ✓ Power BI Embedding Fundamentals
- ✓ App Workspaces and Dedicated Capacities
- ✓ Programming with Power BI Service API
- Embedding with Power BI JavaScript API
- ✓ Calling the Power BI Service using AadHttpClient

