Distributing Content using App Workspaces



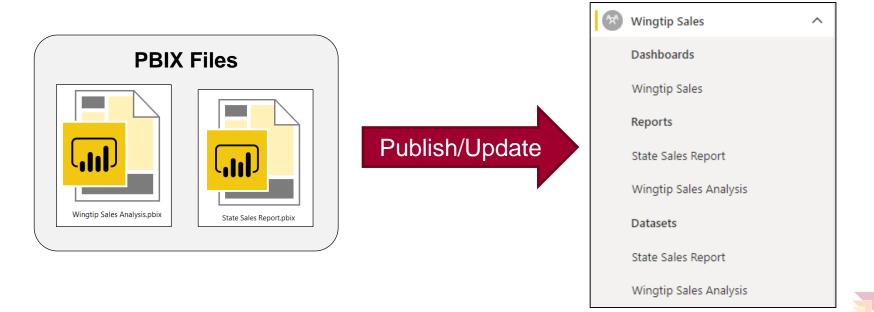
Agenda

- App Workspaces
- Query Parameters
- Publishing Apps
- Dedicated Capacities
- Developing Template Apps



App Workspace used to Publish Content

- Power BI provides workspaces as resource container
 - Workspace contains datasets, reports and dashboards
 - App workspace better than personal workspace for publishing
 - Publish PBIX files to app workspace to add datasets and reports
 - Dashboards must be created by hand in browser



App Workspaces – V1 versus V2

- Power BI supports two different workspace formats
 - V1 workspaces created with Office 365 group
 - V2 workspaces created without Office 365 group

- V2 workspaces released to GA in June 2019
 - New workspaces created as V2 workspace by default
 - V2 workspaces provides flexibility in assigning members
- Many older workspaces still based on V1 format
 - Some new features only supported in V2 workspaces
 - V1 workspaces will require migration to v2 in future



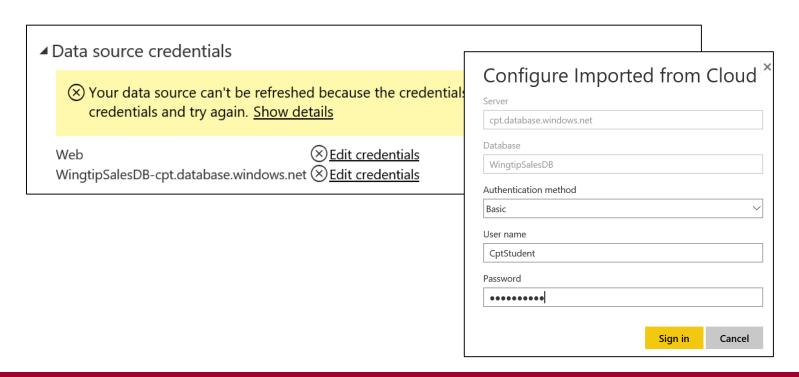
Workspace Is a Container for Resources

- Dashboard
 - Consolidated high-level view into reports and datasets
 - Provides great experience on mobile device (e.g. iPhone, Android, tablet, etc.)
- Report
 - Collection of one or more pages with tables & visualizations
 - Provides consumer with interactive control through filtering and bookmarks
- Dataset
 - In-memory data model containing one or more tables
 - Used to supply the underlying data to reports and dashboards
- Dataflows
 - Persistent data store used for more complex ETL requirements
 - Not required in most Power BI scenarios



Configuring Data Source Credentials

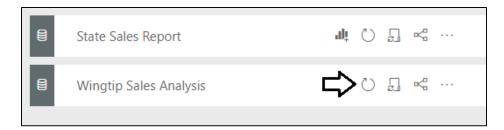
- Power BI Desktop never Publishes Credentials
 - PBIDT caches credentials locally for its own use
 - Data source credentials must be configured in service
 - Power BI service stores credentials in encrypted format



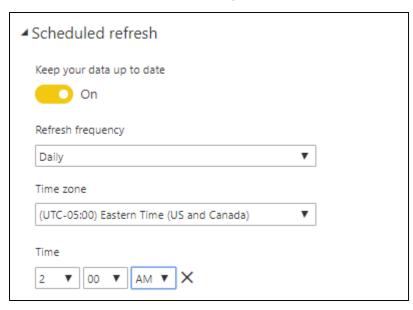


Managing Dataset Refresh

You can refresh dataset on demand



You can configure scheduled refresh





Agenda

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- Query Parameters
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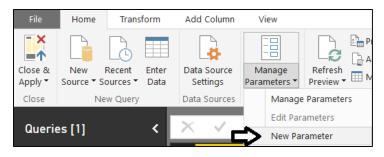
Query Parameters in Power BI Desktop

- What is a Query Parameter?
 - Configurable setting for PBIX file
 - Strongly-typed value to which you can apply restrictions
 - Can be referenced from a query
 - Can be referenced from DAX code in data model
 - Query parameters can be updated in Power BI Service
- Where are Parameters commonly used
 - To parameterize data source connection details
 - To filter rows when importing data
 - Commonly used together with Template Apps

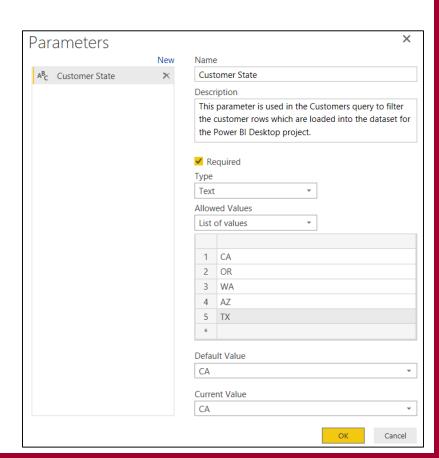


Creating Query Parameters

Parameters can be created using Manager Parameters menu

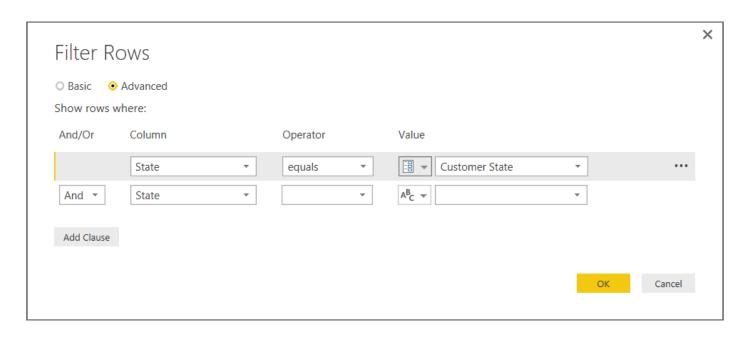


- Parameter properties
 - Name
 - Description
 - Required
 - Allowed Values
 - Default Value
 - Current Value



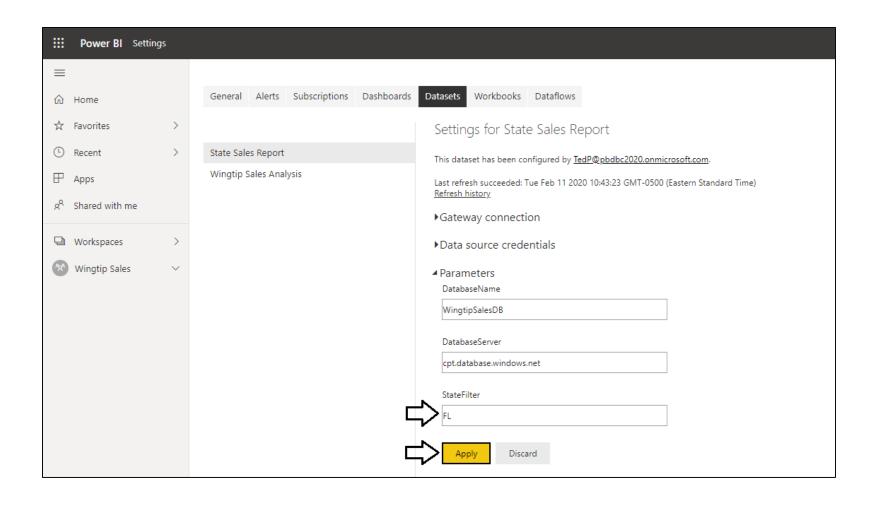
Referencing Parameters in a Query

- Parameters can be referenced inside query
 - Next query execution uses current parameter value





Updating Parameters in the Service





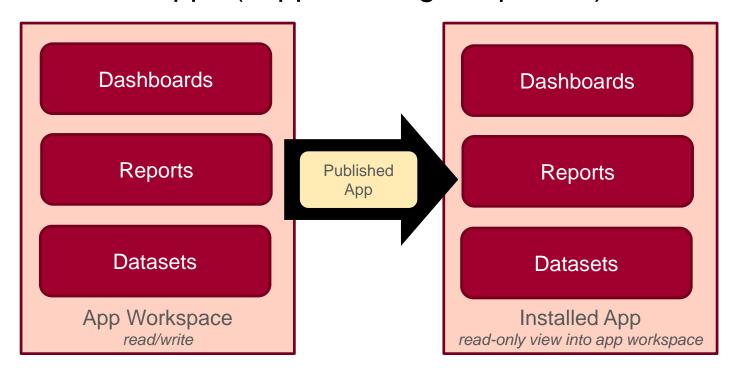
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Distributing a Custom Solution

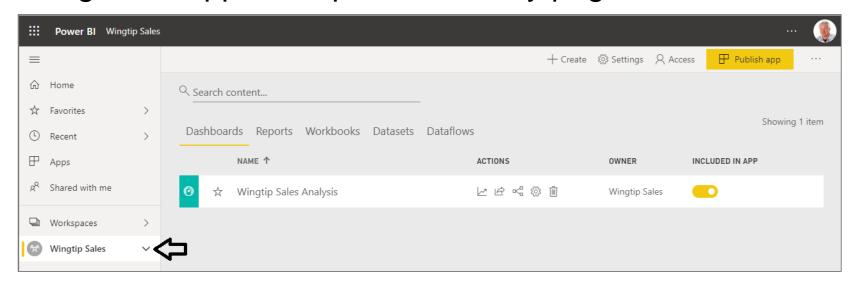
- Strategies for sharing reports and dashboards
 - Dashboard sharing and report sharing
 - Read-only App Workspaces
 - Power BI Apps (supports staged updates)





Publishing an App Workspace as an App

Navigate to App workspace summary page



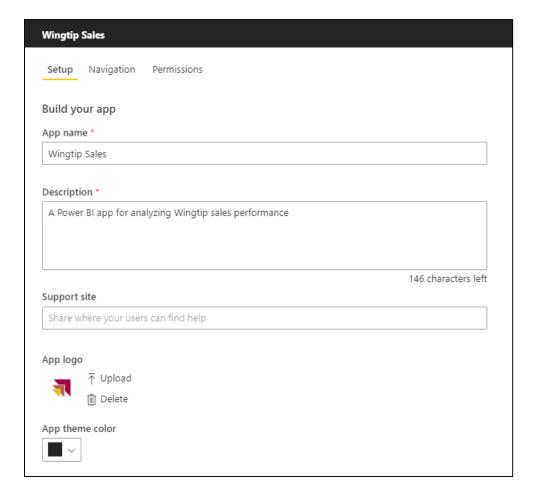
Click Publish app to begin publishing configuration





Publish App - Setup Tab

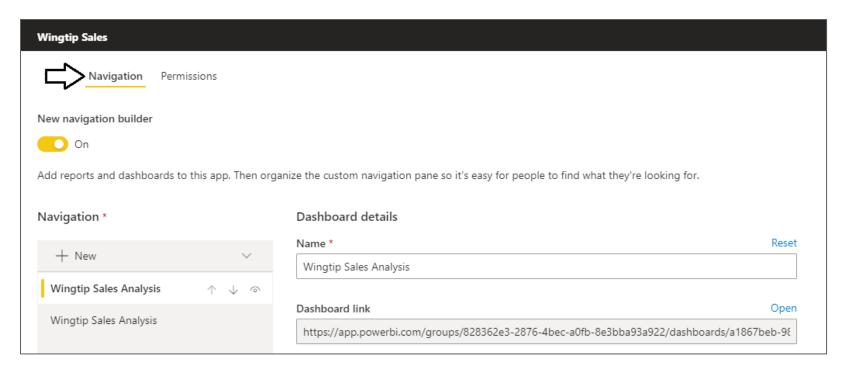
- Setup Tab configuration settings
 - App name
 - Description
 - Support site
 - App logo
 - App theme color





Publish App – Navigation Tab

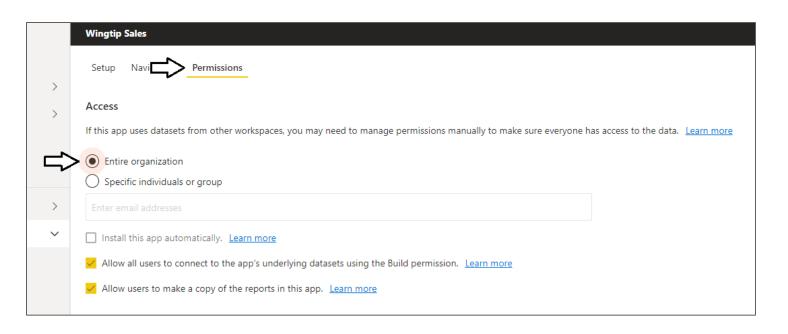
- Navigation tab configuration
 - Select New navigation builder
 - Add/modify/remove navigation node





Publish App – Permissions Tab

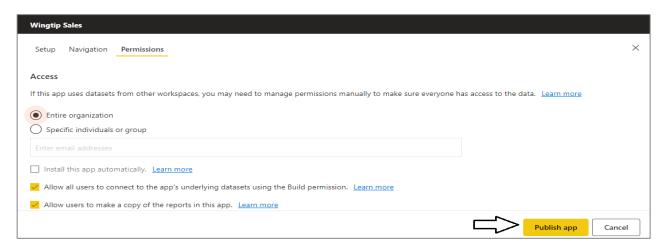
- Permission tab configuration
 - Select Entire organization or select individual users and groups
 - Install this app automatically (requires enabling tenant-level settings)
 - Allow all users to connect to the app's underlying dataset using Build permissions
 - Allow users to make a copy of the reports in this app



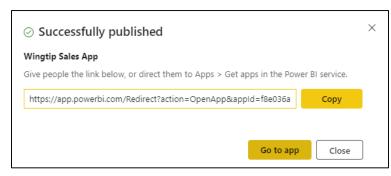


Completing the Publishing Process

Click Publish app to complete the publishing process



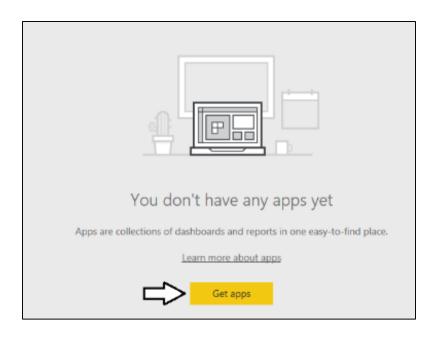
- Once published, the app is ready for installation
 - Published app provides link to install and launch app

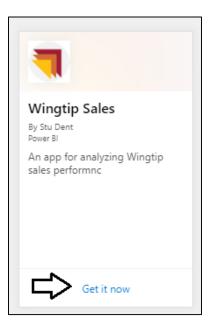




Install an App from User Perspective

- There are three ways to install an app
 - Configure the app to install automatically
 - Navigate to app using app link
 - Install the app from the organization's app catalog

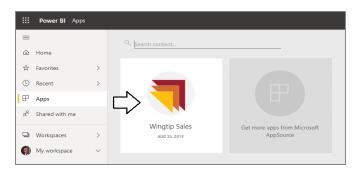




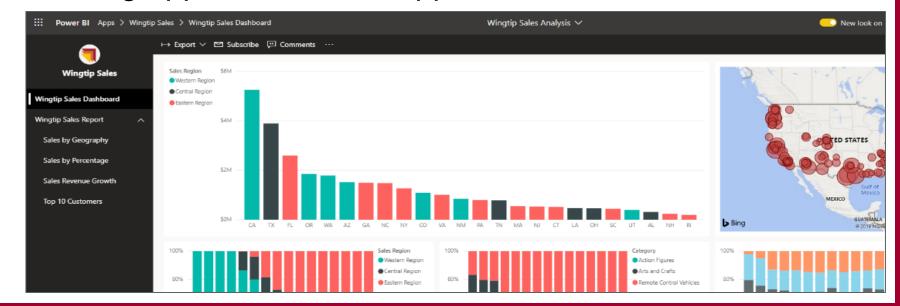


Launching an App

Installed apps appear as tiles in Apps section



Clicking app tile launches app





Agenda

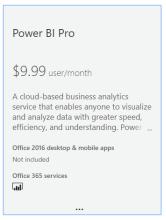
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Power BI Licensing

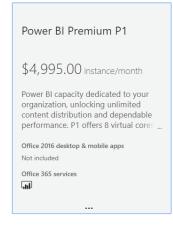
User-based licensing

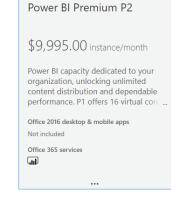
Power BI (free) \$0.00 user/month A cloud-based business analytics service that enables anyone to visualize and analyze data with greater speed, efficiency, and understanding. It ... Office 2016 desktop & mobile apps Not included Office 365 services

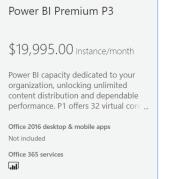


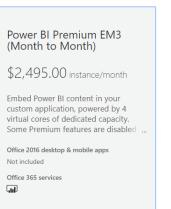


Capacity-based Licensing











Dedicated Capacities

- Power BI workspaces run in two possible environments
 - Shared Capacities
 - Dedicated Capacities (aka premium capacities)

For content in a shared capacity

- Access requires Power BI Pro license
- Dataset size limited to 1GB
- Data refresh limited to 8 times per day
- Does not support incremental refresh
- Does not support publishing paginated reports
- Does not support AI features in Power BI

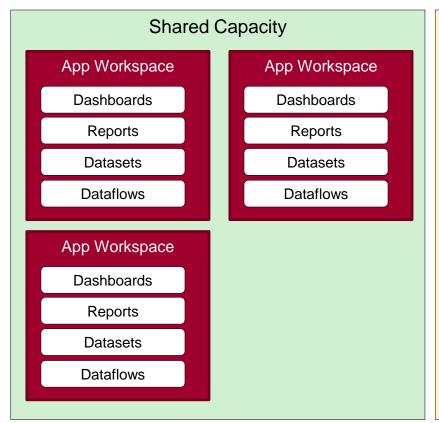
For content in a dedicated capacity

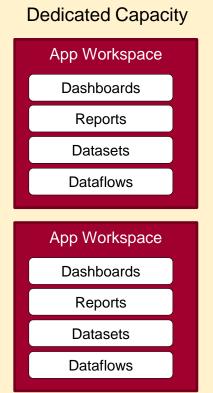
- Access allowed with Power BI Free license
- Dataset sites limited to 10 GB
- Data refresh limited to 48 times per day
- Supports incremental refresh
- Supports publishing paginated reports
- Supports AI feature in Power BI

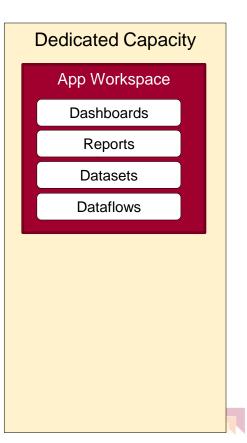


Capacities and Workspace Associations

- Every Power BI workspace runs in the context of a capacity
 - By default, app workspaces and personal workspace run in shared capacity
 - Organizations have the option of purchasing dedicated capacities

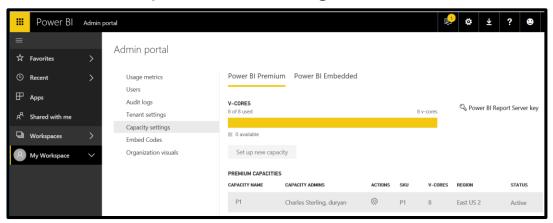




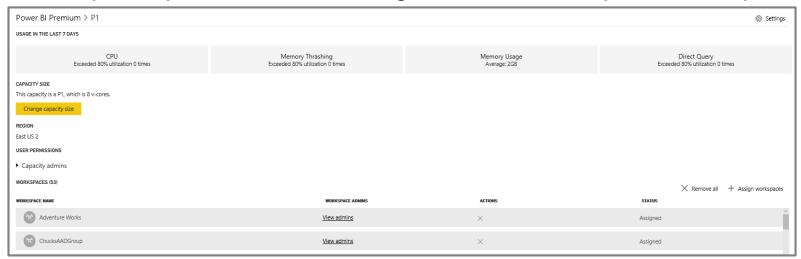


Managing Premium Capacities

Premium capacities managed in Power BI Admin portal



Admin portal provides UI to configure and monitor premium capacities



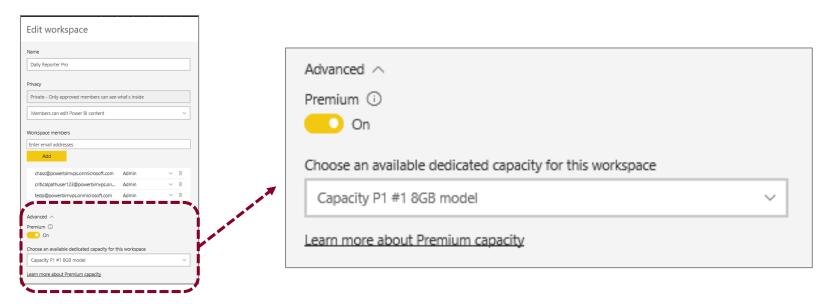


Associating App Workspaces with a Capacity

App Workspace in Premium Capacity has diamond icon



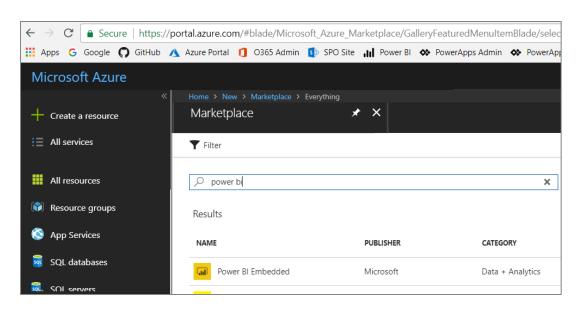
App workspace moved into Premium capacity in Advanced settings

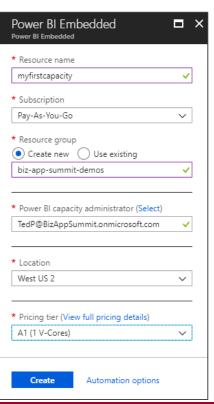




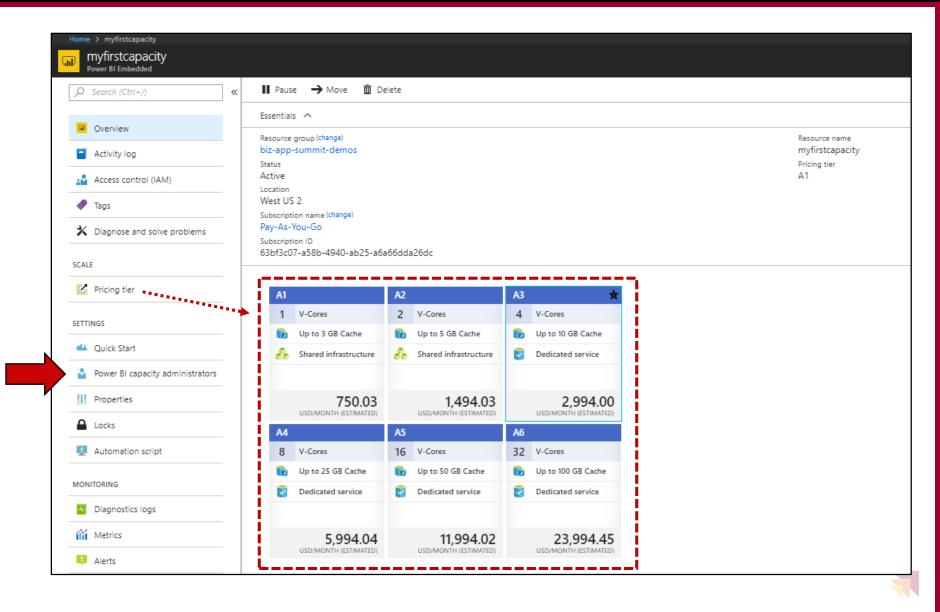
Creating the Power BI Embedded Service

- Power BI Embedded in an Azure on-demand service
 - Must be created in same location as Power BI Service for tenant
 - Can be created manually through the Azure portal
 - Can be created in automated fashion using PowerShell
 - Requires an Azure subscription in same tenant



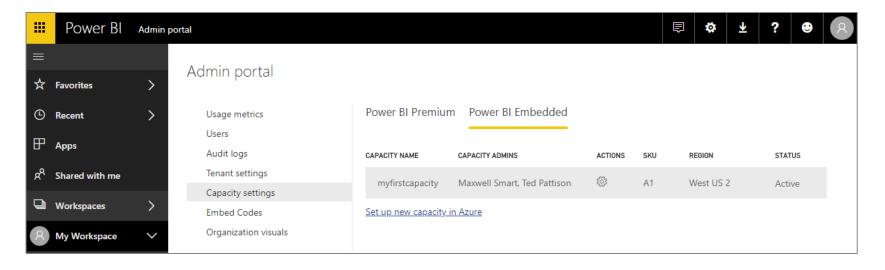


Embedded Capacity Pricing Tiers



Managing Power BI Embedded Capacities

- Managing Power BI Embedded capacity done Azure portal
 - Use Azure portal to assign administrators & change pricing tier to scale
- Managing Power BI Embedded capacity in Power BI Admin portal
 - Power BI Admin portal to assign workspaces to capacities





P SKUs (P is for Premium)

- All-in version which allows greatest flexibility
 - Used to provide free users with access to apps and content
 - Used to support 1st party and 3rd party embedding
 - The more you pay per month, the more resources you get

Name	Virtual cores	Memory (GB)	Peak renders/hr	Cost
P1	8	25	1-300	\$4,995/mo
P2	16	50	301-600	\$9,995/mo
Р3	32	100	601-1,200	\$19,995/mo



EM SKUs (EM is for Embedded)

- SKUs for embedding into SaaS Applications
 - SaaS applications include SharePoint and Teams
 - Supports 1st party and 3rd party embedding
 - Does not provide user with access to PowerBI.com

Name	Virtual cores	Memory (GB)	Peak renders/hr	Cost
EM1	1	3	1-300	\$625/mo
EM2	2	5	301-600	\$1,245/mo
EM3	4	10	601-1,200	\$2,495/mo



A SKUs (A is for Azure)

- A SKU is a Platform-as-a-Service
 - Used by ISVs as the data visualization layer
 - Allows for PBI Embedding into Custom Applications
 - Only supports 3rd party embedding (i.e. App-Owns-Data model)

Name	Virtual cores	Memory (GB)	Peak renders/hour	Cost/hour
A1	1	3	300	~\$1
A2	2	5	600	~\$2
А3	4	10	1,200	~\$4
A4	8	25	2,400	~\$8
A5	16	50	4,800	~\$16
A6	32	100	9,600	~\$32



PBI Capacity SKU Decoder Ring

	P SKU	EM SKU	A SKU
Purchased through	Office 365	Office 365	Azure
Supports Power BI embedding in custom applications	Yes	Yes	Yes
Supports 3 rd Party Embedding in custom applications	Yes	Yes	Yes
Supports 1st Party Embedding in custom applications	Yes	Yes	Yes
Supports free users accessing content in Power BI portal	Yes	No	No
Supports free users accessing content in Power BI Mobile	Yes	No	No
Billing cycle	Monthly	Monthly	Hourly
Commitment	Monthly	Monthly/Yearly	None
Turn it off when your not using it	No	No	Yes



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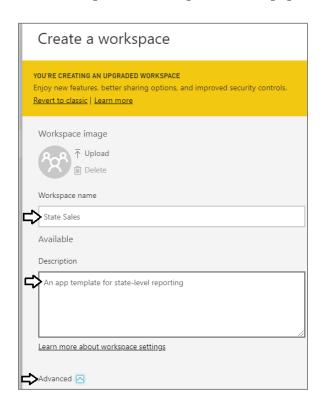
Template Apps

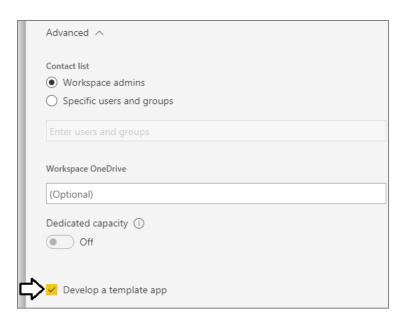
- Used to Clone Workspace Template
 - Template App created creating using app workspace
 - App workspace configured as template app
 - Installing template app involves cloning workspace content
 - Installing template app involves creating new workspace
 - Template app workspace content cloned into new workspace
- Who developed template apps?
 - Mainly used by Independent Software Vendors (ISVs)
 - Not as common to use within a corprorate



Creating a Template App

- Template app created as app workspace
 - Requires enabling Develop a template app option
 - Develop a template app feature cannot be disabled once enabled

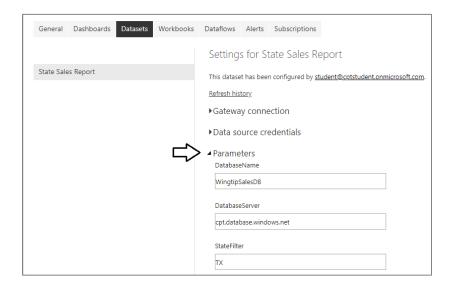


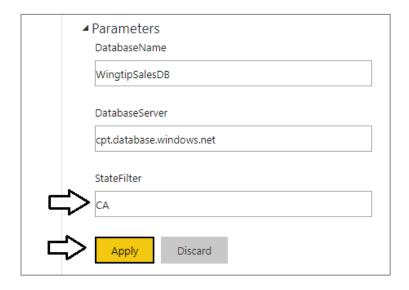




Configuring Dataset Parameters

- Template apps created using query parameters
 - Parameters configured when template app is created
 - Parameters overridden when template app is installed

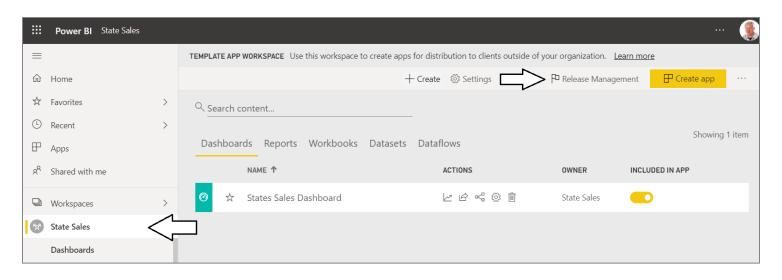






Release Management for Template Apps

- Template app provides release management features
 - Installing template app results in creating new app workspace
 - Template app content cloned into app workspace during install
 - Release management allows testing template app installation

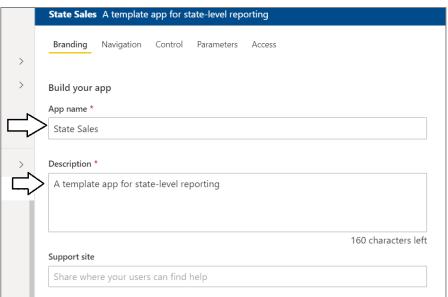




Creating the Template App

- Release Management provides Create app button
 - App is created with extra tabs (e.g. Control and Parameter)

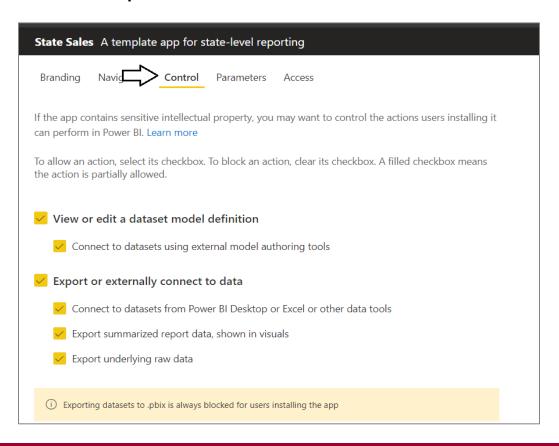






Template App – Control Tab

- Control tab provides access control for template app
 - Allows app creator to control access data model
 - Makes it possible to lock down IP when installed in client tenants





Locking Parameter Values

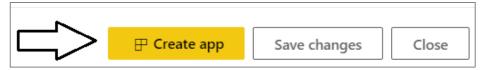
- Template parameters can be configured as required
 - Whoever installs template app must provide value
- Template parameters can be configured as locked
 - Whoever installs template app cannot override value



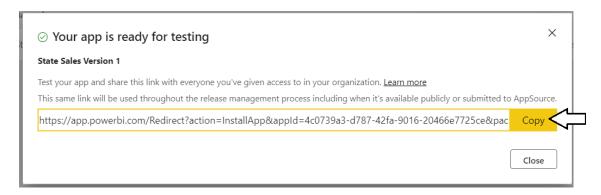


Testing a Template App

- Testing a template app within the same tenant
 - Click Created app



Copy and navigate to link to install the template app

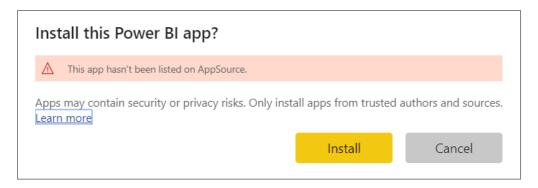


- Further testing done in external tenants
 - Final testing should be done in separate tenants

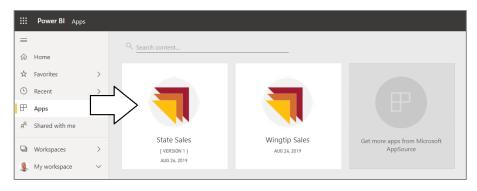


Installing a Template App

- Installing template app creates new app workspace
 - New app workspace automatically published as an app



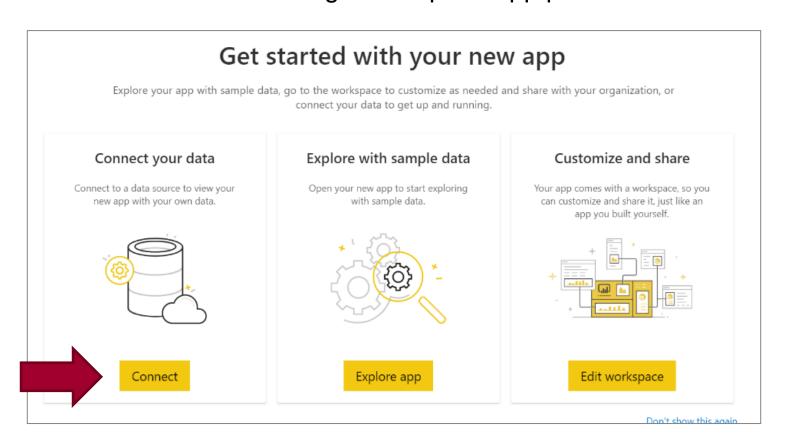
App tile is created to launch app





Template App Getting Started Page

- Page displayed on first launch of template app
 - Template app should provide sample data
 - Select Connect to configure template app parameters

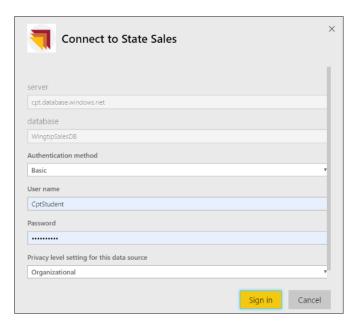




Configuring Template App Parameters

- Connect option allows parameter configuration
 - Installer must set values for required parameters
 - Installer must configure data source credential settings







Summary

- ✓ App Workspaces
- ✓ Query Parameters
- ✓ Publishing Apps
- ✓ Dedicated Capacities
- Developing Template Apps

