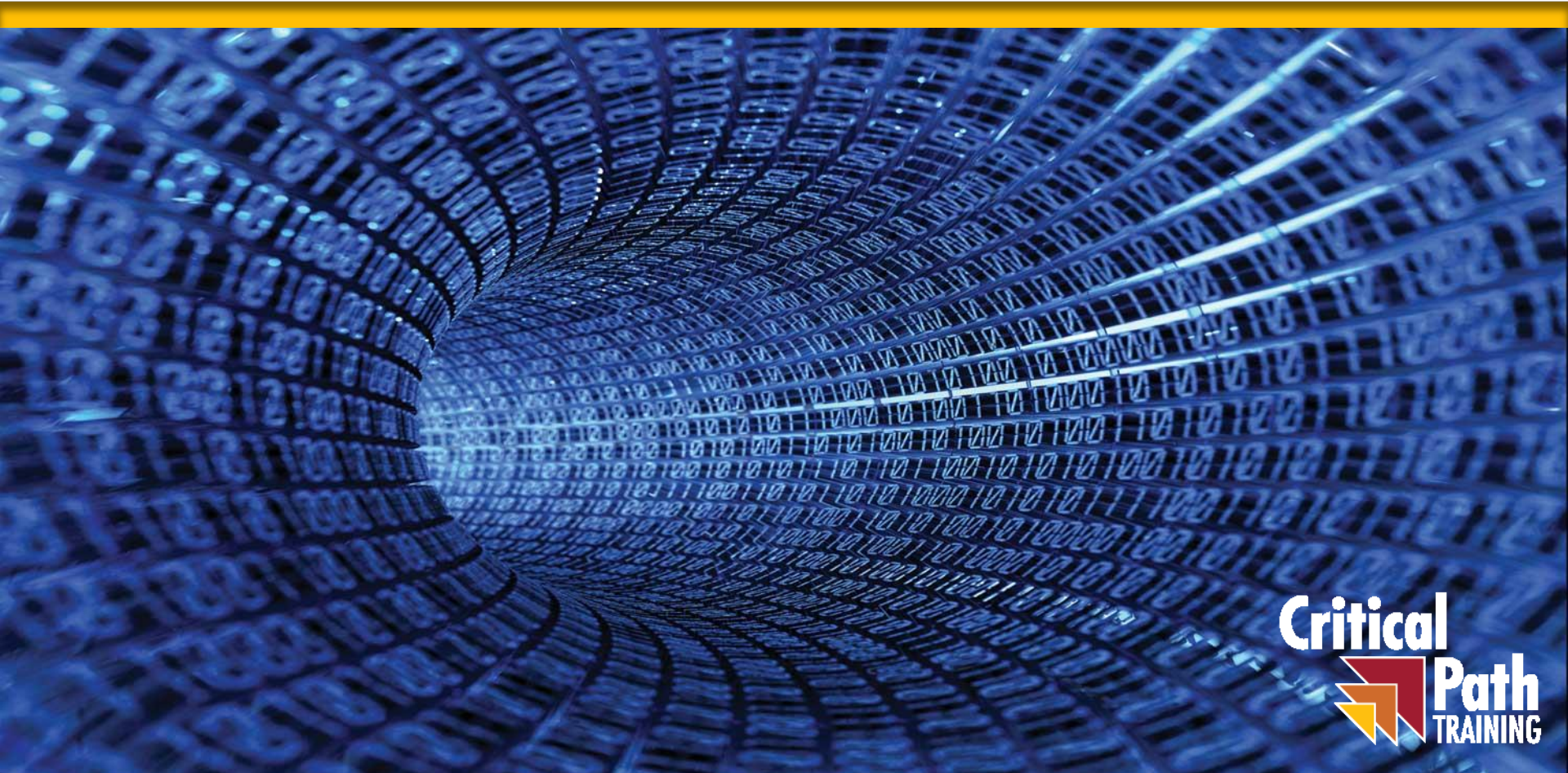


Power Platform Master Class

Module 01: Getting Started with the Power Platform



Downloading Student Files

- Student files maintained in a GitHub repository
 - <https://github.com/CriticalPathTraining/PowerPlatformMasterClass>

The screenshot shows the GitHub repository page for `CriticalPathTraining / PowerPlatformMasterClass`. The repository has 1 watch, 0 stars, and 0 forks. The main content area shows the repository name and a list of files and commits. The files listed are `Student`, `AboutTheLabs.pdf`, and `README.md`, all updated 14 minutes ago. The `README.md` file was updated 11 minutes ago. The repository has 4 commits, 1 branch, 0 packages, 0 releases, and 1 contributor. The MIT license is also shown.

GitHub - CriticalPathTra X + -

GitHub, Inc. [US] <https://github.com/CriticalPathTraining/PowerPlatformMasterClass>

Why GitHub? Team Enterprise Explore Marketplace Pricing Search Sign in Sign up

CriticalPathTraining / PowerPlatformMasterClass Watch 1 Star 0 Fork 0

Code Issues 0 Pull requests 0 Actions Projects 0 Security 0 Insights

Student files for Power Platform Master Class by Critical Path Training

4 commits 1 branch 0 packages 0 releases 1 contributor MIT

Branch: master New pull request Find file Clone or download

TedPattison Update README.md	Latest commit 3f35217 11 minutes ago
Student	Updates 14 minutes ago
AboutTheLabs.pdf	Updates 14 minutes ago
README.md	Update README.md 11 minutes ago

Student Background Questionnaire

- What is your name?
- How will you be using Power Apps and Flow?
- Which products and services do you work with?
 - Microsoft Excel
 - Power BI
 - Power Apps and Flow
 - SharePoint Online and Office 365
 - SharePoint On-premises
 - Dynamics 365
 - Others



Agenda

- Getting Started with the Power Platform
- Creating Canvas Apps
- Writing Power Apps Expressions
- Working with Connectors and Data Binding
- Understanding Delegation



What is the Power Platform?

Power Platform



Power BI



Power Apps



Power Automate



Connectors and
Gateways



Common Data
Service



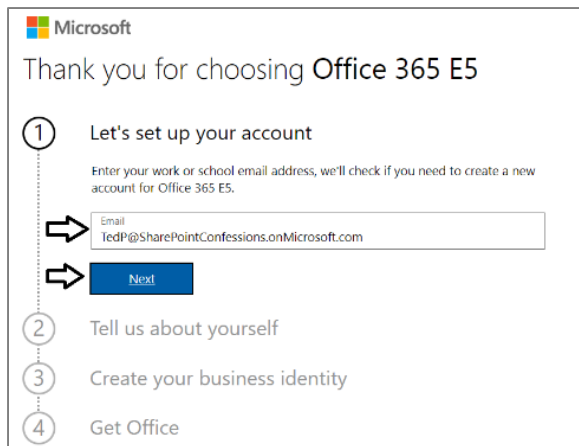
What Can You Build with Power Apps?

- Canvas Apps
 - Built using Power Apps Studio
- Flows
 - Used to process data and run workflows
- Connections
 - Used to connect Canvas apps and flows to external data
- Common Data Service (CDS) Components
 - Used to create business-centric data solutions
- Model-driven Apps
 - Application platform built on top of CDS
- Power Apps Portals
 - Website development platform built on top of CDS



Creating an Office 365 E5 Trial Tenant

- All students will create an Office 365 trial tenant
 - Provides an isolated development environment for lab exercises
 - Trial accounts will last for 30 days



Microsoft

Thank you for choosing Office 365 E5

① Let's set up your account

Enter your work or school email address, we'll check if you need to create a new account for Office 365 E5.

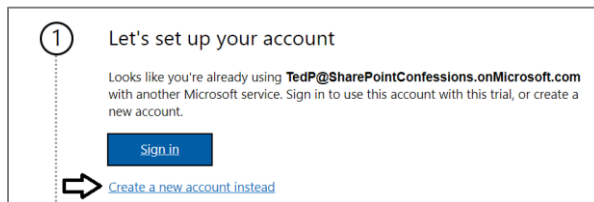
Email
TedP@SharePointConfessions.onMicrosoft.com

Next

② Tell us about yourself

③ Create your business identity

④ Get Office

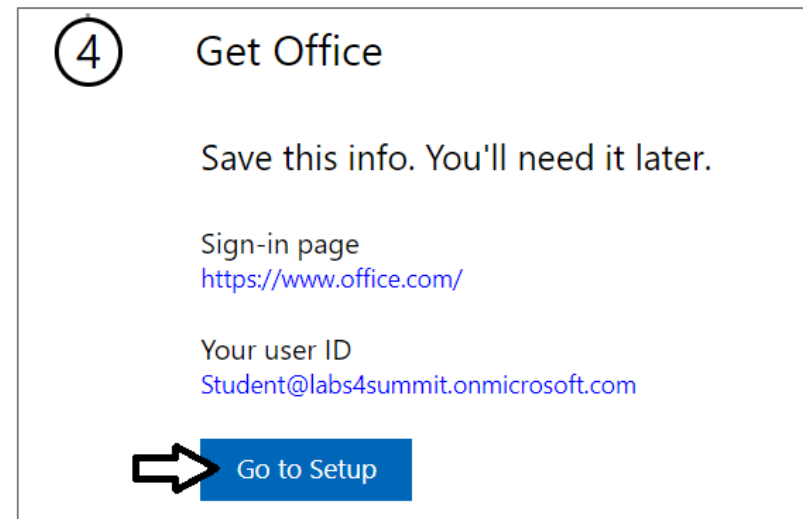


① Let's set up your account

Looks like you're already using TedP@SharePointConfessions.onMicrosoft.com with another Microsoft service. Sign in to use this account with this trial, or create a new account.

Sign in

Create a new account instead



④ Get Office

Save this info. You'll need it later.

Sign-in page
<https://www.office.com/>

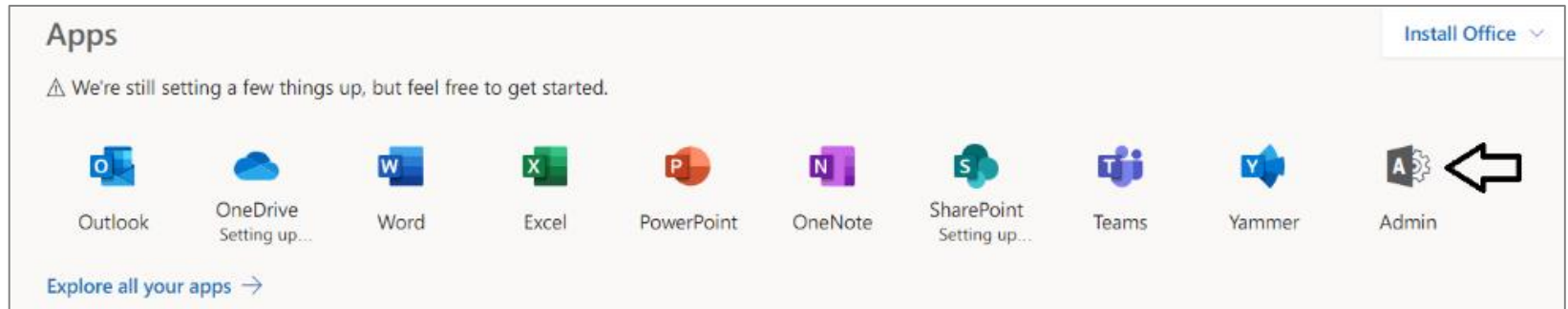
Your user ID
[Student@labs4summit.onmicrosoft.com](#)

Go to Setup

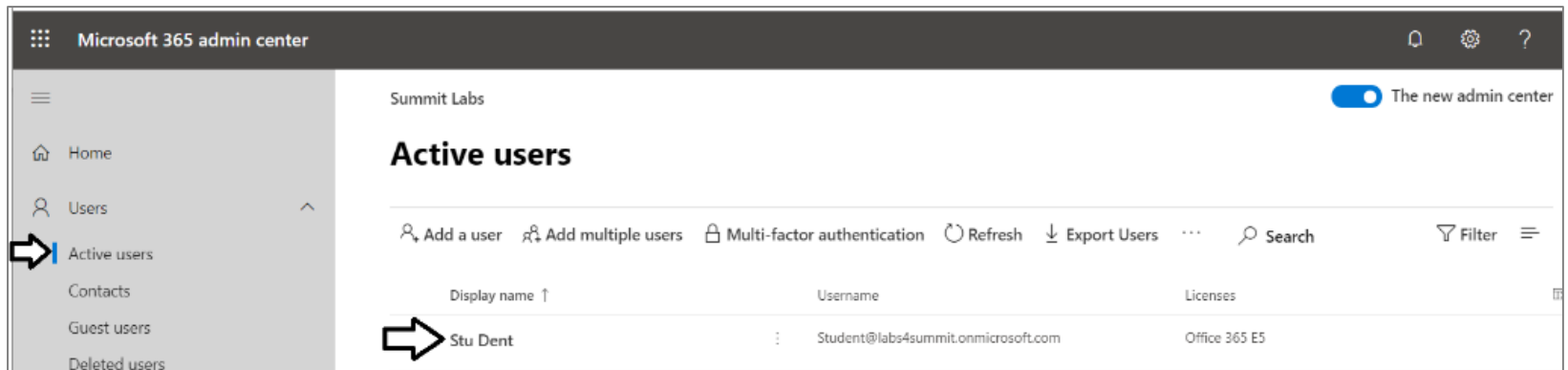


Microsoft 365 Admin Center

- Navigate to the Microsoft 365 Admin center



- Allows for management of users accounts and licensing



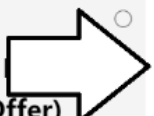
Configuring a Power Apps Plan 2 License

- Certain design tasks require Power Apps Plan 2
 - You can start a 30-day trial for Power Apps Plan 2
 - License must be assigned to individual user accounts

Business apps

Boost employee productivity with apps that power your organization. Build apps, automate processes and tasks, plan and track your projects, and create diagrams, organization charts, maps, and workflows - all to support your business.

Microsoft PowerApps (Qualified Offer)
Create, share, and run business apps and workflows for cloud and on-premises data or the Microsoft
Starting at
\$7.00 user/month




Microsoft PowerApps Plan 2 (Qualified Offer)
Create, share, and run business apps and workflows for cloud and on-premises data or the Microsoft
Starting at
\$40.00 user/month

Stu Dent
Sign in allowed
[Change photo](#)

Account Devices **Licenses and Apps** ← OneDrive

Select location *
United States

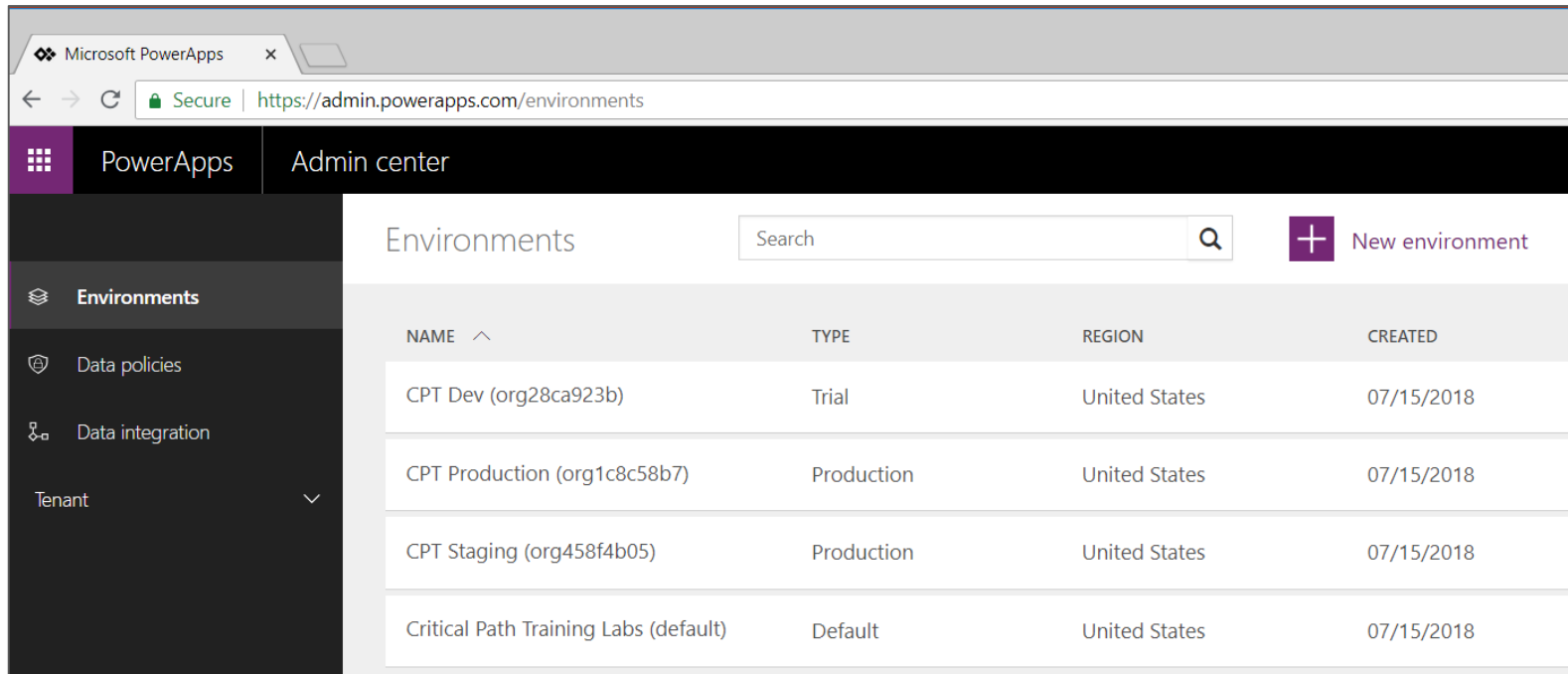
Lice Licenses (2)

<input type="checkbox"/>		<input checked="" type="checkbox"/>	Microsoft PowerApps Plan 2 24 of 25 licenses available
<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>	Office 365 E5 23 of 25 licenses available



Power Apps Admin Center & Environments

- Power Apps architecture based on environments
 - Environment provides context for creating apps and flows
 - Every tenant is automatically created with default environment
 - Organization can create multiple environments for dev & staging
 - Power Apps Plan 2 license required to manage environments



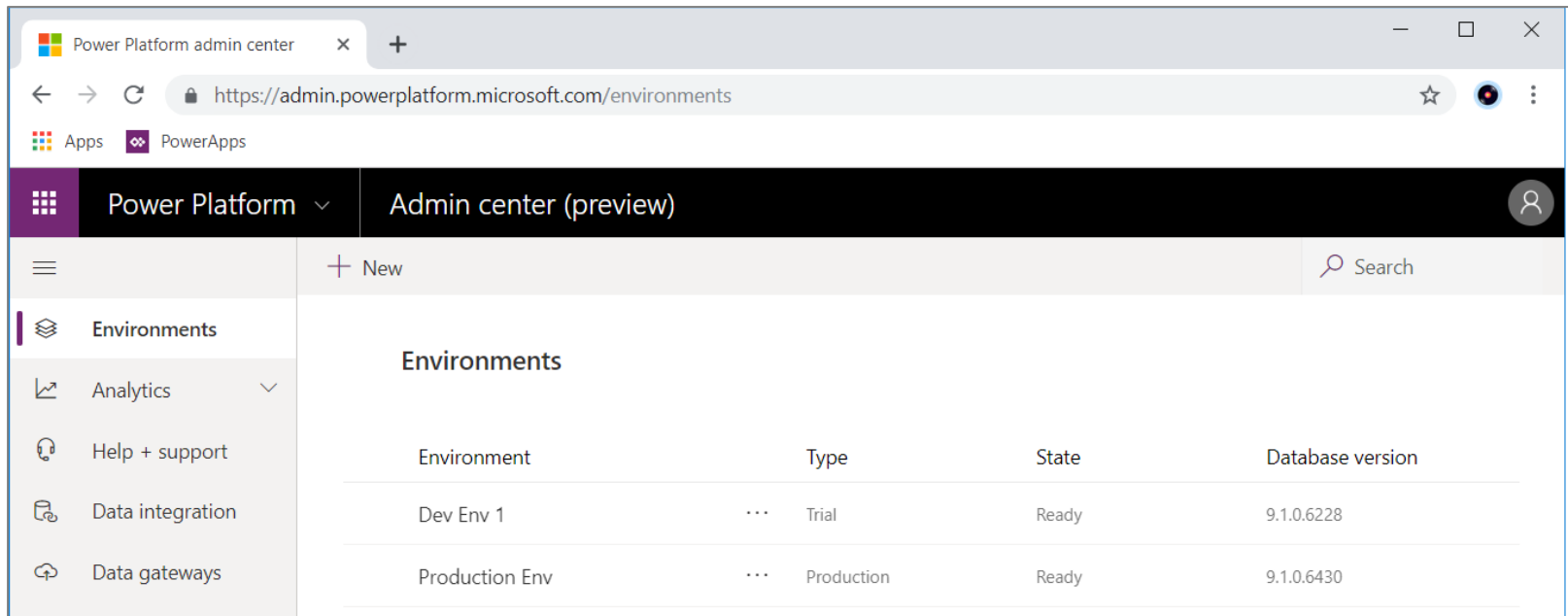
The screenshot displays the Microsoft PowerApps Admin Center interface. The left sidebar contains navigation options: Environments (selected), Data policies, Data integration, and Tenant. The main content area is titled 'Environments' and includes a search bar and a '+ New environment' button. Below this is a table listing the environments for the tenant.

NAME ^	TYPE	REGION	CREATED
CPT Dev (org28ca923b)	Trial	United States	07/15/2018
CPT Production (org1c8c58b7)	Production	United States	07/15/2018
CPT Staging (org458f4b05)	Production	United States	07/15/2018
Critical Path Training Labs (default)	Default	United States	07/15/2018



Power Platform Admin Center

- Power Platform Admin center is admin UI of the future
 - Power Platform Admin center preview is missing many features
 - Power Platform Admin center should be main admin UI by 2020
 - Go to <https://admin.powerplatform.microsoft.com/environments>





DEMO

Configuring Power Apps Plan 2 Licenses

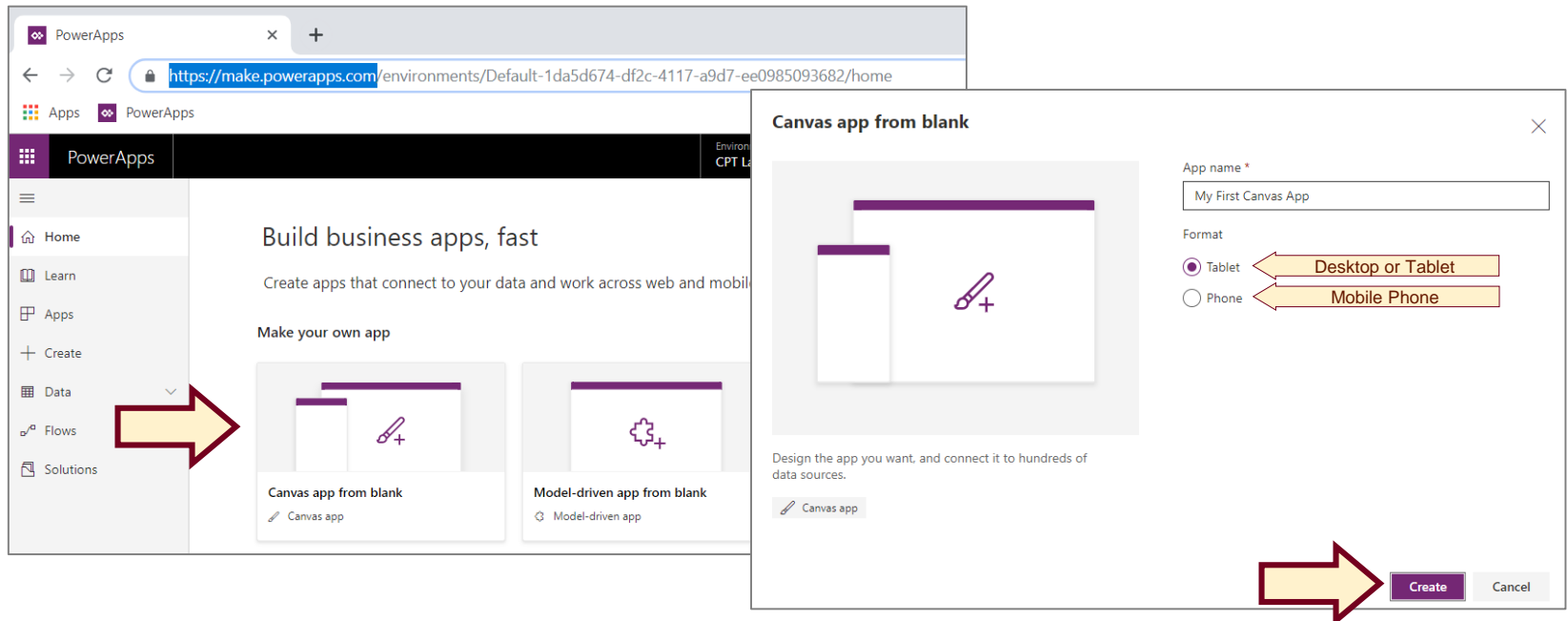
Agenda

- ✓ Getting Started with the Power Platform
- Creating Canvas Apps
 - Writing Power Apps Expressions
 - Working with Connectors and Data Binding
 - Understanding Delegation



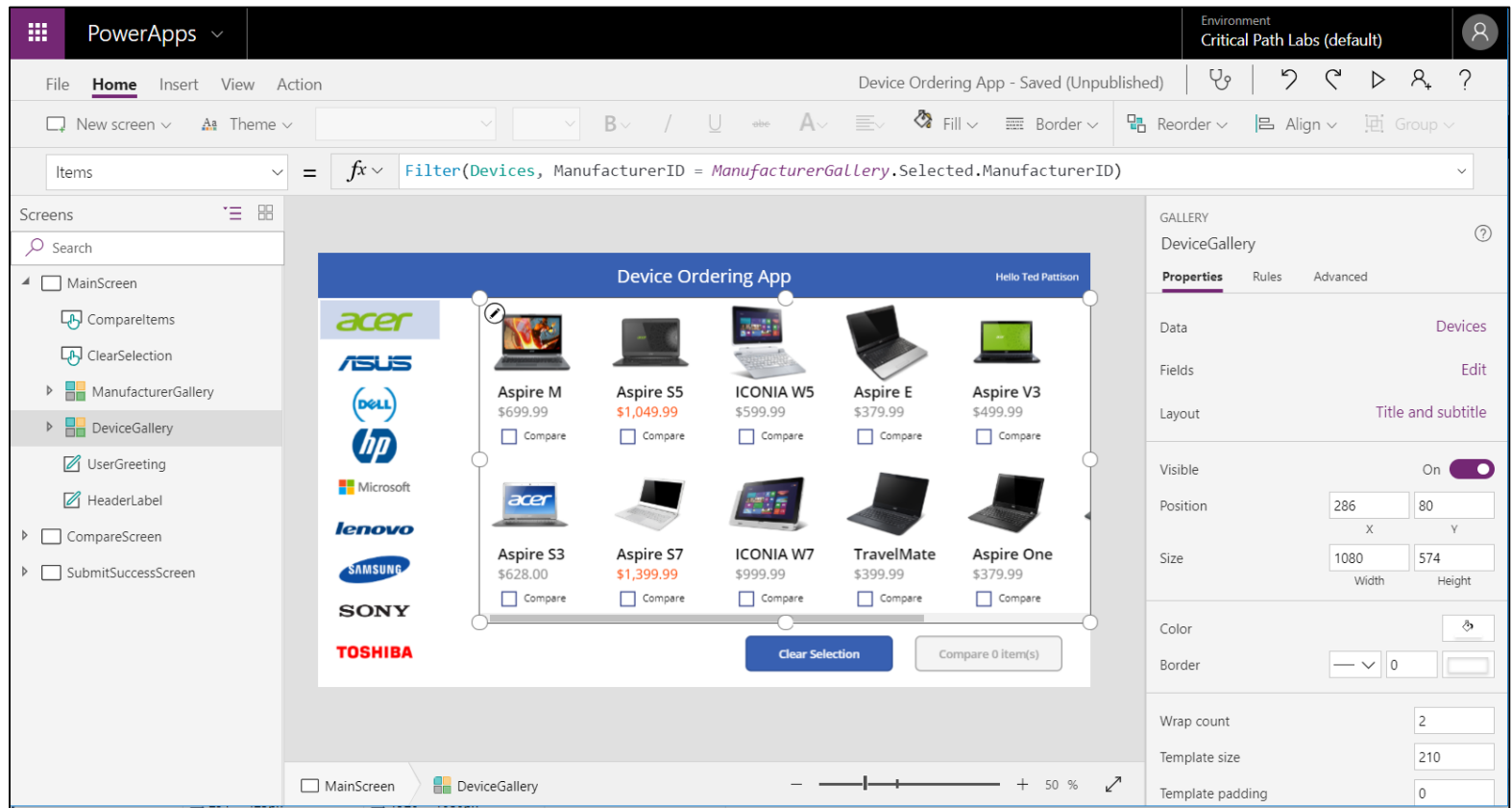
Creating a New Canvas App

- Create Canvas apps from the Power Apps Home page
 - Navigate to <https://make.PowerApps.com>
 - Chose **Canvas app** from **blank** OR **Start from data**
 - Choose between **Phone** form factor and **Desktop/Tablet** form factor
 - Clicking **Create** button redirects browser to <https://create.PowerApps.com>



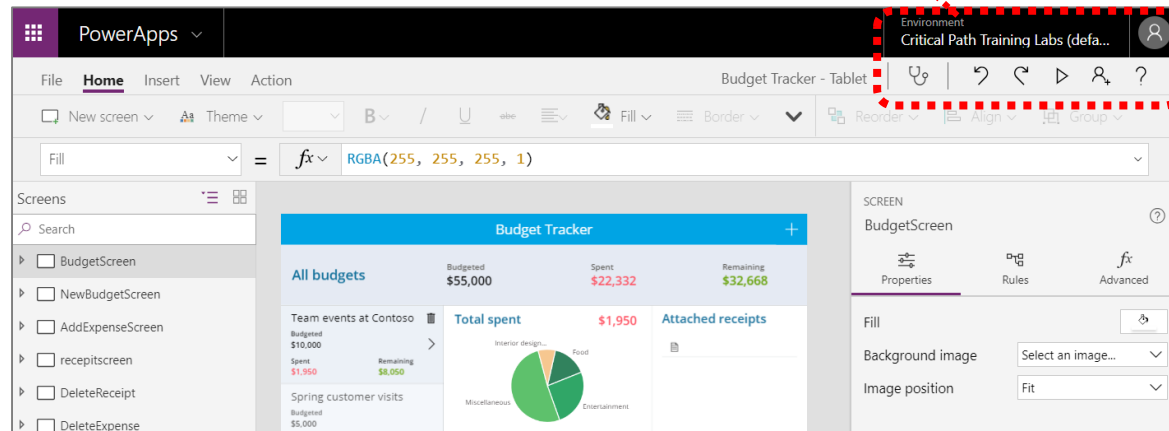
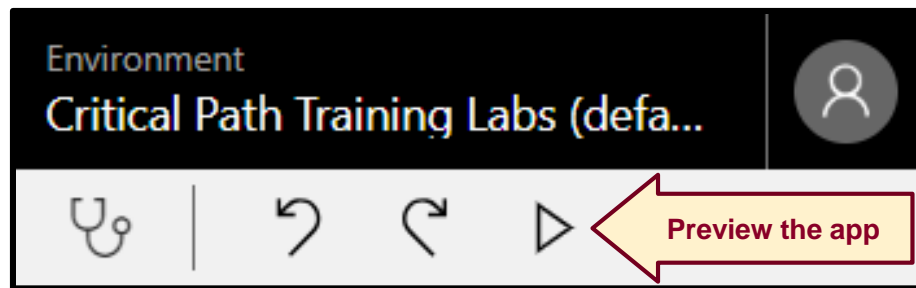
Getting Started with Power Apps Studio

- Power Apps Studio for the Web is used to build apps
 - Environment supported across platforms (Windows & Mac)
 - Supports all popular, modern browsers



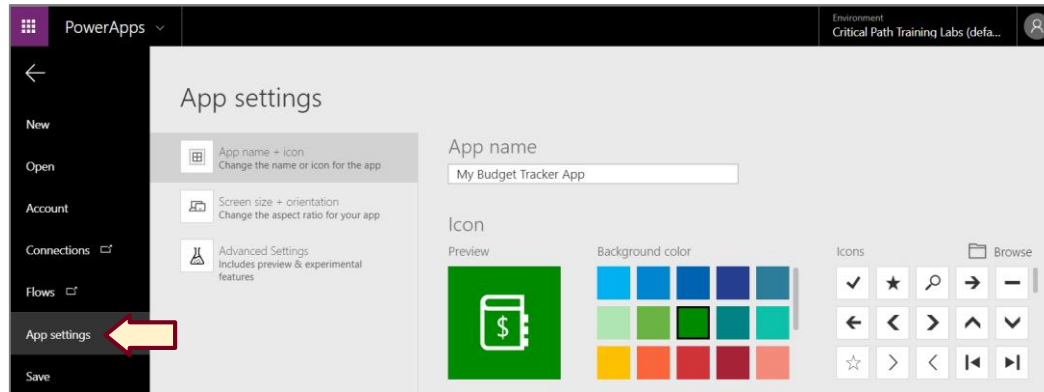
Running an App from Power Apps Studio

- You can run the app using the Power Apps Studio toolbar
 - Run the app by clicking the **Preview the App** button
 - Stop a running app to return to design mode

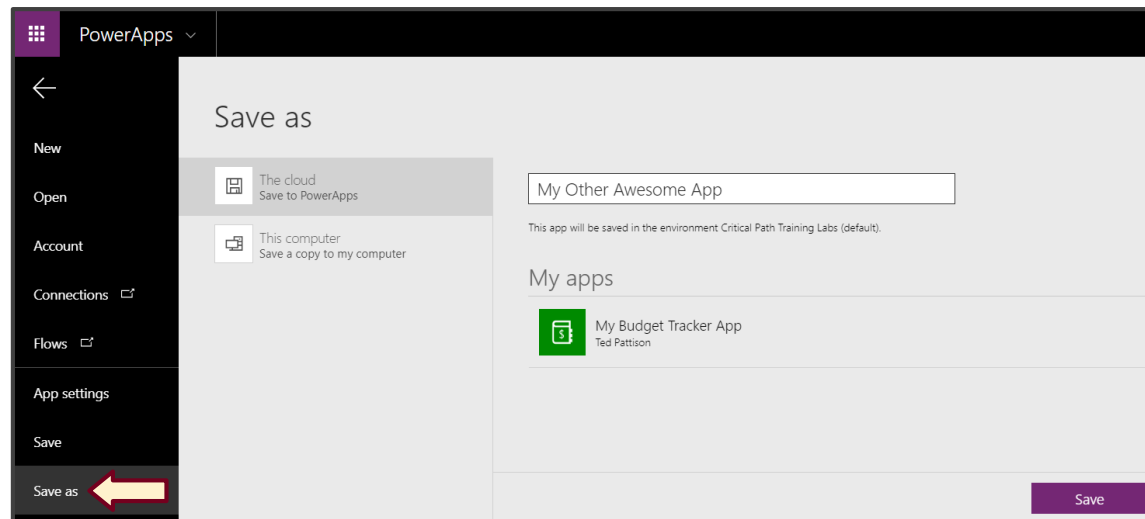


Saving an App to the Cloud

- Before saving, first you should configure App settings



- Save app to cloud using Save or Save As command



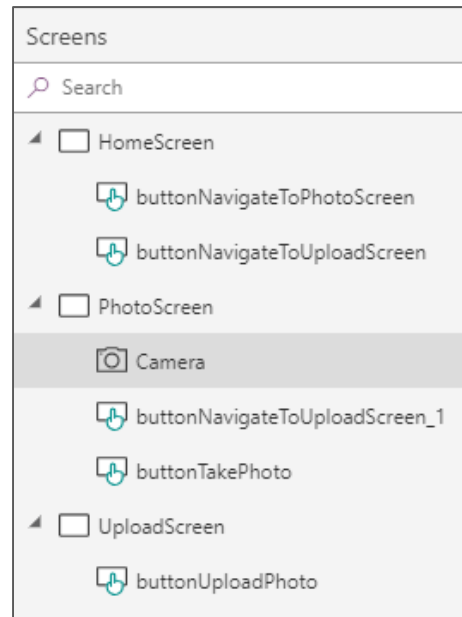


DEMO

Creating an App with the Budget Tracker App Template

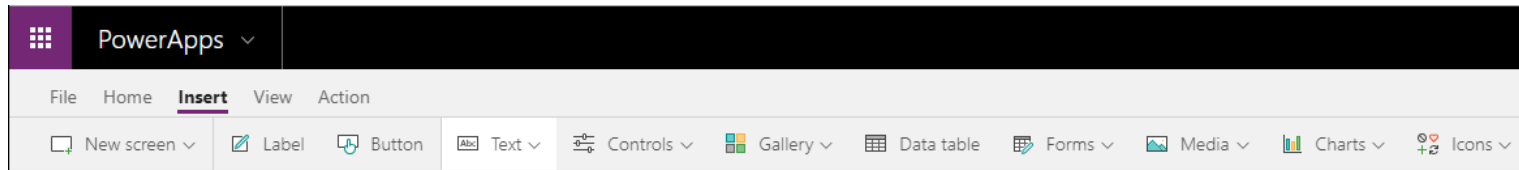
Building Apps using Screens and Controls

- Screens provide the top-level objects in Power Apps UI
 - Your app must have one screen but can have multiple screens
 - You design screens by adding and configuring controls
 - Left tree view shows hierarchical view of screens and controls
 - You can rename screens and controls using left tree view menu

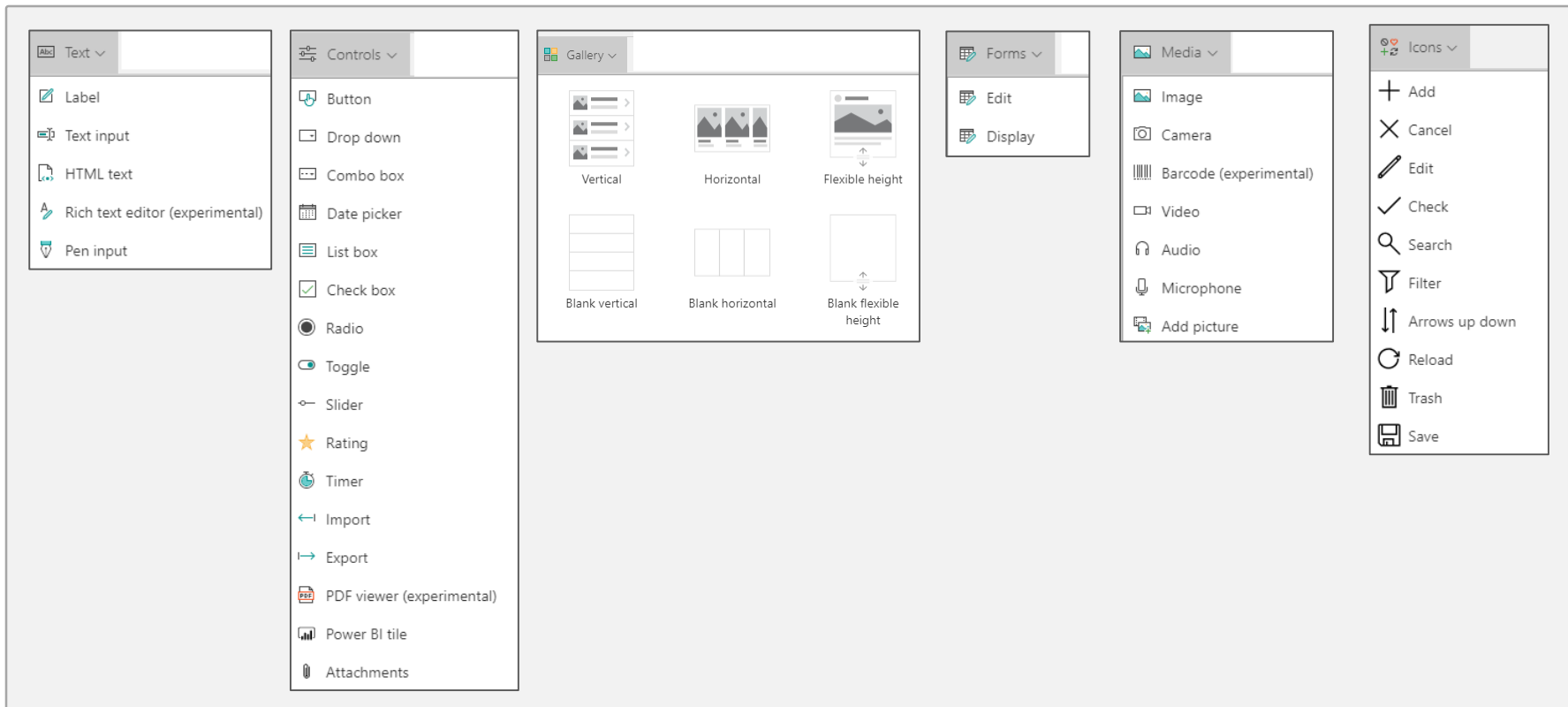


Adding Controls to a Screen

- You add controls to a screen using the **Insert** ribbon tab



- Power Apps provides extensive set of controls for web and mobile apps



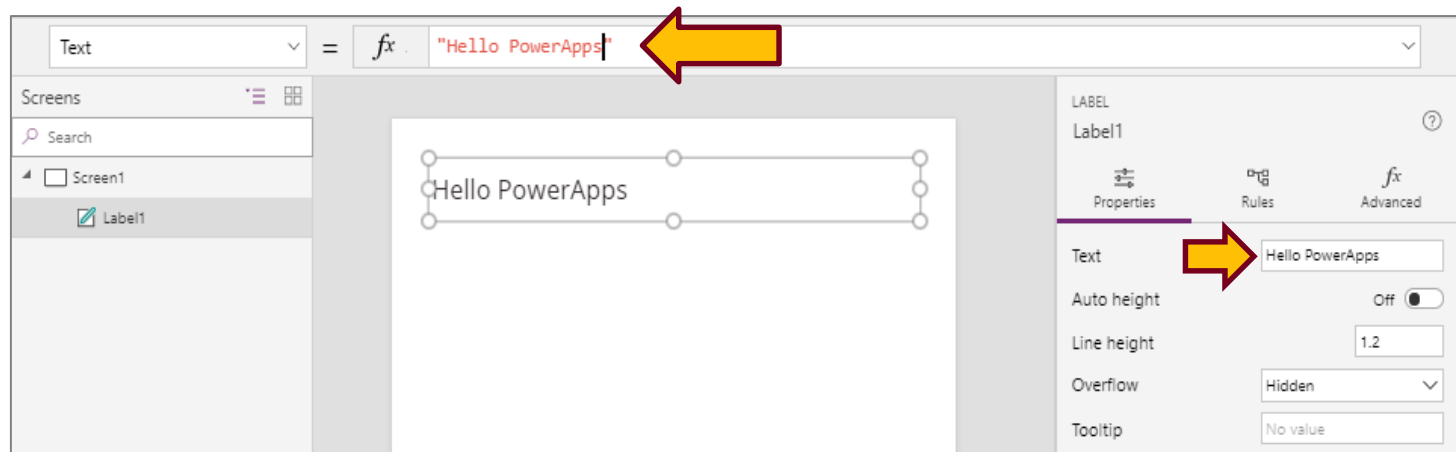
Agenda

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Configuring Control Properties

- Control properties can be set two different ways
 - Property values can be set using Properties pane
 - Property values can be set using Formula bar

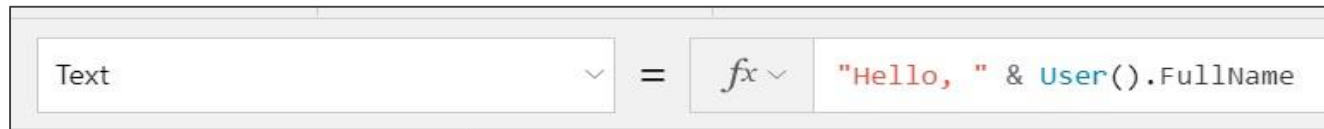


- Building apps with Power Apps requires shift in thinking
 - You don't write code to set property values like in VBA
 - Control properties configured using formulas
 - You develop using **declarative style** instead of **procedural style**

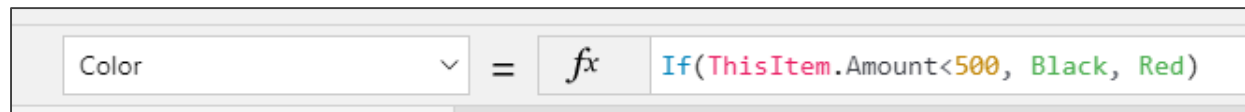


Power Apps Formula Language

- Power Apps provides its own Formula Language
 - Designed to be as similar as possible to Excel Formula language
 - Power Apps Formula Language includes built-in set of functions
- You write formulas for specific properties
 - Set the Text property for a label



- Set the Color property of the label text



- Write an formula to filter the items shown in a gallery



Input and Output Properties

- Input only
 - Value based on formula which cannot be used in other formulas
 - **Textinputbox1.Default** (*initial value*)
- Output only
 - Value cannot be set by formula but can be used on other formulas
 - **Textinputbox1.Text** (*value always controlled by user input*)
- Input/Output
 - Value based on formula which can be used in other formulas
 - **Textinputbox1.Fill**



Primitive Data Types

- Power Apps formulas support native data types
 - Number: 3.141592
 - Text: "Hello World"
 - Boolean: True or False
 - DateTime: 3/27/2018 12:00PM
 - Date: 3/27/2018
- Any type can contain blank (i.e. null) values
 - Test for null value using IsBlank() function
 - Set null value using Blank() function



Compound Data Types

- Record

```
{ FirstName: "Chuck", LastName: "Sterling" }
```

- Table

```
Table( { FirstName: "Chuck", LastName: "Sterling" },  
       { FirstName: "Ted", LastName: "Pattison" } )
```

- Shorthand for Table with one column named value

```
[ "Moe", "Curly", Larry" ]
```

- Records and tables can be nested
 - Table can contain records of tables of records...
 - Record can contain tables of records of tables ...



Events and State Changes

- Formulas for event properties can contain imperative logic
 - `onSelect`, `onVisible`, `onStart`, etc.
- Imperative logic is used to take action
 - Set value of global variable or context variable
 - Add item to a collection
 - Navigate between screens
 - Submit data to server
- You can chain actions together with chaining operator (;)

```
fx Collect(Customers, {ID: NextCustomerId, FirstName: FirstNameTextInput.Text, LastName: LastNameTextInput.Text});  
Reset(FirstNameTextInput);  
Reset(LastNameTextInput);  
Set(NextCustomerId, NextCustomerId+1);
```



Declarative vs Imperative Functions

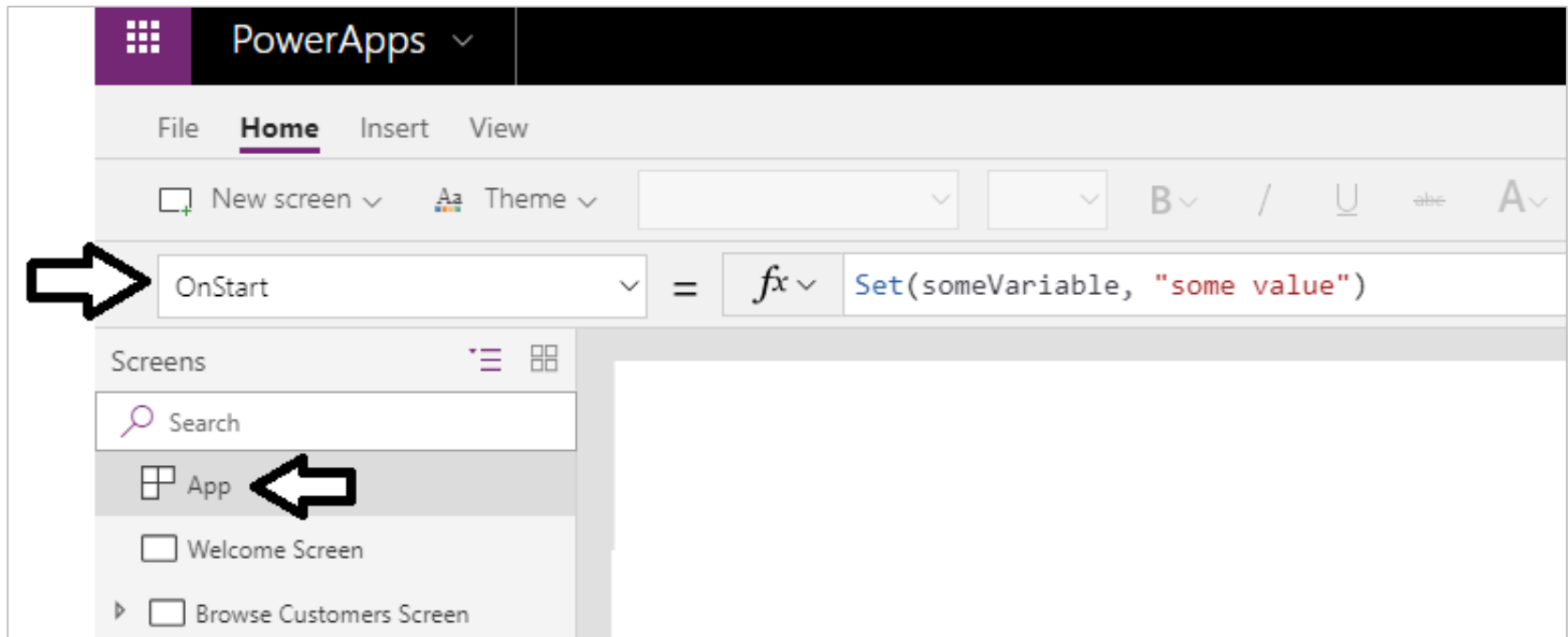
- Non-highlighted functions used to return values
 - These are declarative functions
- Highlighted functions used to perform actions
 - These are imperative functions

Abs	Collect	Day	HashTags	Max	Rand	Shuffle	TrimEnds
Acceleration	Color	Defaults	Hour	Mid	Refresh	Sin	Ungroup
Acos	ColorFade	Degrees	If	Min	Remove	Sort	Update
Acot	ColorValue	Disable	IfError	Minute	Removelf	SortByColumns	UpdateContext
AddColumns	Compass	Distinct	IsBlank	Mod	RenameColumns	Split	UpdateIf
And	Concat	Download	IsEmpty	Month	Replace	Sqrt	Upper
App	Concatenate	DropColumns	IsMatch	Navigate	Reset	StartsWith	User
Asin	Connection	EditForm	IsNumeric	NewForm	ResetForm	StdevP	Validate
Atan	Count	Enable	IsToday	Not	Revert	Substitute	Value
Atan2	Cos	EndsWith	Language	Notify	RGBA	SubmitForm	VarP
Average	Cot	Errors	Last	Now	Right	Sum	ViewForm
Back	CountA	EncodeUrl	LastN	Operators	Round	Switch	Weekday
Blank	CountIf	Exit	Launch	Or	RoundDown	Table	Year
Calendar	CountRows	Exp	Left	Param	RoundUp	Tan	
Char	DataSourceInfo	Filter	Len	Patch	SaveData	Text	
Choices	Date	Find	Ln	Pi	Search	Time	
Clear	DateAdd	First	LoadData	PlainText	Second	TimeValue	
ClearCollect	DateDiff	FirstN	Location	Power	Select	TimeZoneOffset	
Clock	DateTimeValue	ForAll	LookUp	Proper	Set	Today	
Coalesce	DateValue	GroupBy	Lower	Radians	ShowColumns	Trim	



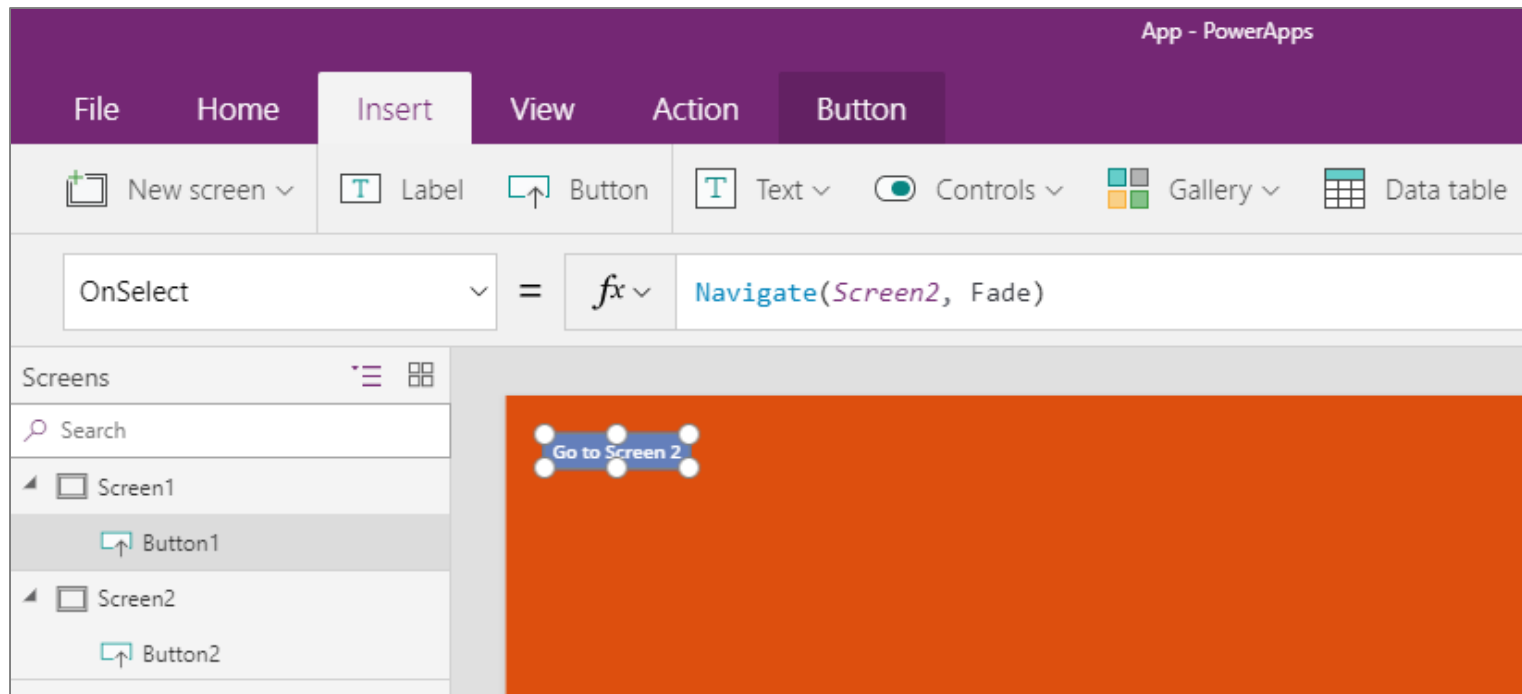
App OnStart

- App **OnStart** property used to initialize state in app
 - Event provides support for initializing state in app
 - Commonly used to initialize app-level variables and collections
 - Right-click **App** in left navigation to run **OnStart** while in editor



Navigating Between Screens

- Navigate to a screen using Navigate function
 - Call **Navigate** function from **OnSelect** property of **Button** control
 - **Navigate** function performs action instead of returning a value



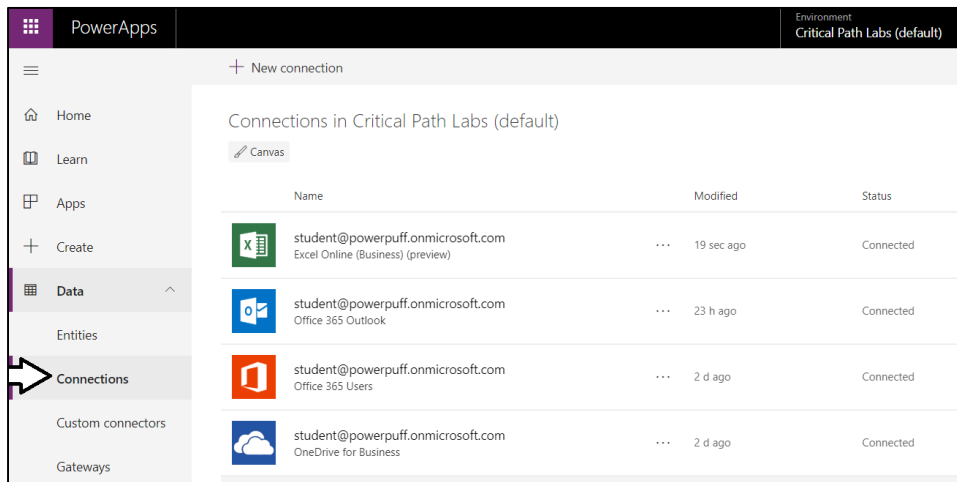
Agenda

- ✓ Getting Started with the Power Platform
- ✓ Creating Canvas Apps
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Understanding Connectors & Connections

- What is a Connector?
 - API wrapper that Power Apps uses to interact with datasource
- What is a Connection?
 - Configuration created to connect to a specific datasource
 - Each connection is created using a specific connector
 - Connection also caches login credentials and granted permissions
 - Connections can be shared across users



The screenshot shows the 'SQL Server' connection configuration dialog box. It contains fields for 'SQL server name', 'SQL database name', 'Username', and 'Password'. The 'SQL server name' field is populated with 'cpt.database.windows.net', the 'SQL database name' field is populated with 'WingtipSalesDB', and the 'Username' field is populated with 'CptStudent'. The 'Password' field is masked with dots. There are 'Cancel' and 'Create' buttons at the bottom right.

SQL Server
Microsoft

SQL server name *
cpt.database.windows.net

SQL database name *
WingtipSalesDB

Username *
CptStudent

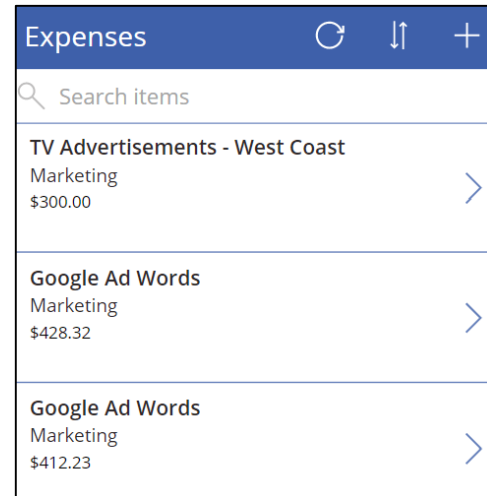
Password *

Cancel Create

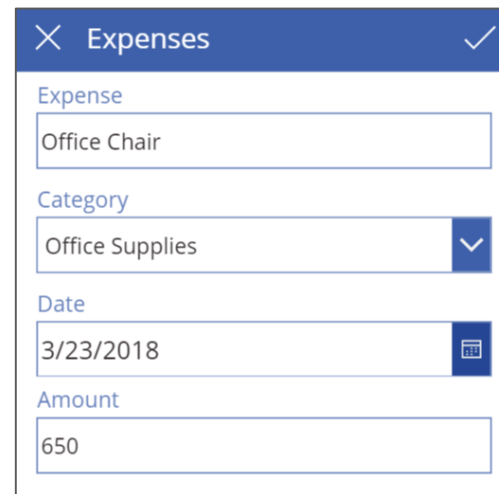


Data Binding with Galleries and Forms

- Table binding
 - Gallery control
 - DataTable control
- Single-record binding
 - Display form control
 - Edit form control



Expenses	
Search items	
TV Advertisements - West Coast Marketing \$300.00	>
Google Ad Words Marketing \$428.32	>
Google Ad Words Marketing \$412.23	>

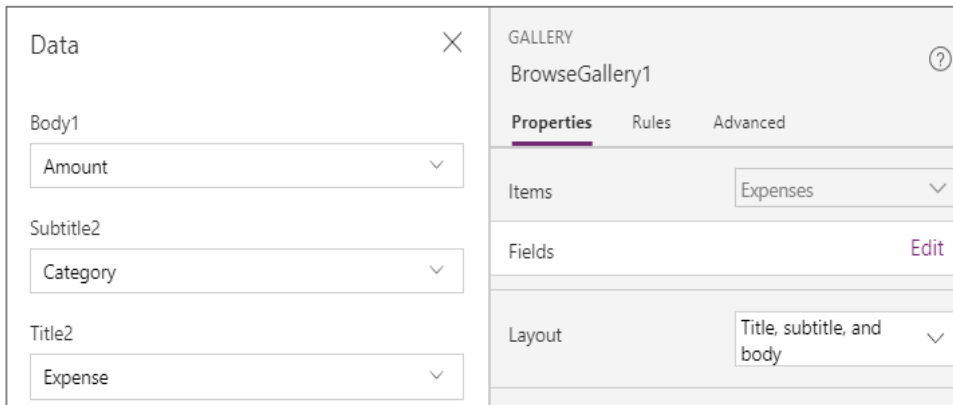
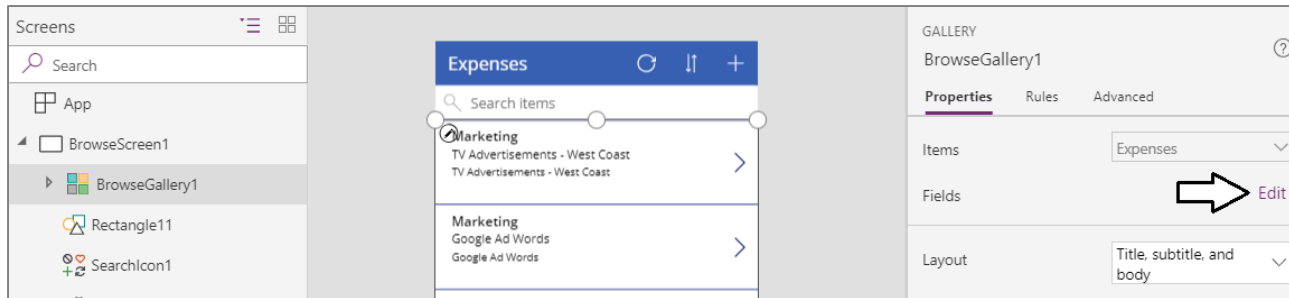


Expenses	
Expense	
Office Chair	
Category	
Office Supplies	
Date	
3/23/2018	
Amount	
650	



Working with the Data Pane

- You use the Data pane to configure data binding
 - Select a data-bound control and then display Data pane
 - Data pane allows you to change layout for data binding
 - Once you select layout, you can then map fields below





DEMO

Creating an App using the Start from Data Template

Understanding Forms and Data Cards

- Form acts as a container for data cards
 - Each form binds to a single record
 - Within a form, each data card binds to an underlying field
 - Each data card contains an encapsulated set of child controls

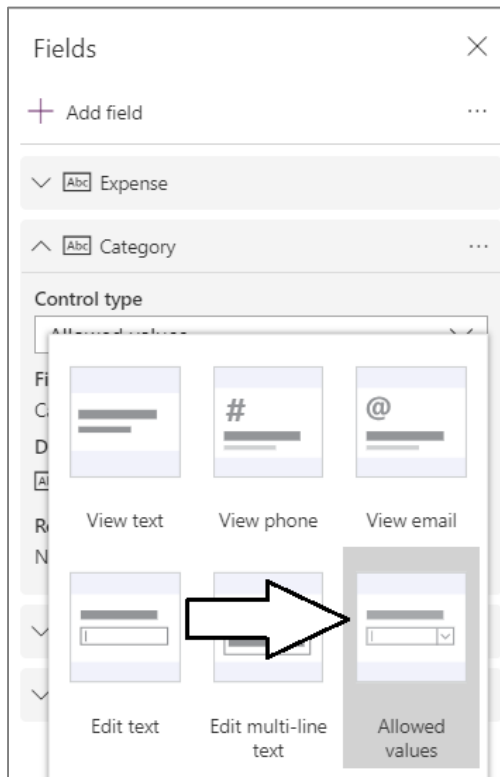
The image shows two side-by-side panels from a software interface. The left panel, titled 'Fields', contains a list of data cards: 'Amount' (with a numeric icon), 'Category' (with an 'Abc' icon), 'Date' (with a calendar icon), and 'Expense' (with an 'Abc' icon). Each card has a dropdown arrow on the left. Above the list is an 'Add field' button with a plus icon. The right panel, titled 'EditForm1', has tabs for 'Properties', 'Rules', and 'Advanced'. The 'Properties' tab is active. It contains a 'Data source' dropdown set to 'Expenses', a 'Fields' section with an 'Edit fields' link, a 'Snap to columns' toggle switch set to 'On', and a 'Columns' dropdown set to '1'.

Fields	EDIT EditForm1
<div>+ Add field</div> <div><div>Amount</div><div>Category</div><div>Date</div><div>Expense</div></div>	<div>Properties Rules Advanced</div> <div>Data source: Expenses</div> <div>Fields Edit fields</div> <div>Snap to columns: On</div> <div>Columns: 1</div>



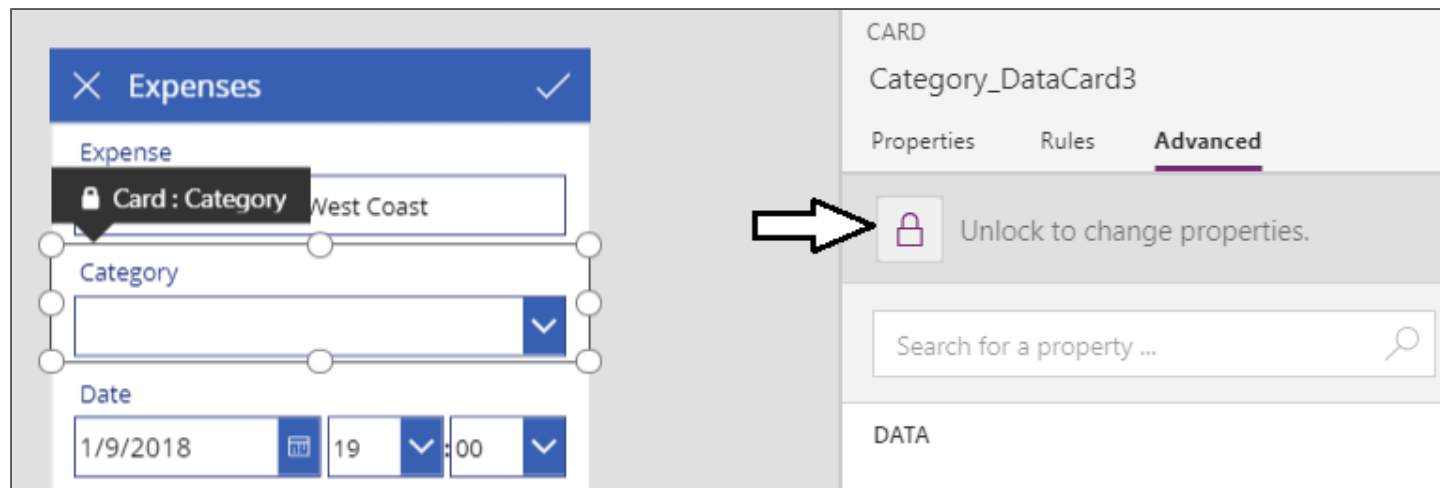
Changing a Field's Data Card Type

- Fields in Form control get default data card
 - Use Data pane to change data card used by any field
 - Different data cards offer different editing experiences



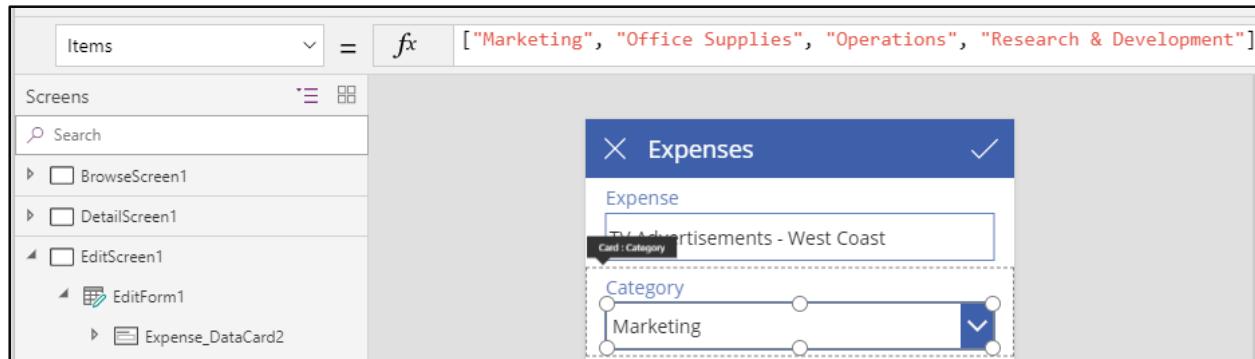
Customizing a Data Card

- By default, data cards are locked and cannot be edited
 - In many scenarios, you should leave data cards locked
 - Some scenarios call for unlocking data cards to customize them



Populating a Dropdown Combobox

- Once a data card is unlocked you can customize it
 - Add formula for **Items** property to populate combo box



- Dropdown list provides better user experience than textbox





DEMO

Customizing Forms and Data Cards

Agenda

- ✓ Getting Started with the Power Platform
- ✓ Creating Canvas Apps
- ✓ Writing Power Apps Expressions
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Table Functions

- Each table represented as a value
 - Table can be passed as argument
 - Table can be returned by function
- Functions that return tables
 - Filtering: `Filter`, `Search`
 - Sorting: `Sort`, `SortByColumns`
 - Shaping: `AddColumns`, `DropColumns`, `RenameColumns`
 - Grouping: `GroupBy`, `Ungroup`



Understanding Delegation

- **Delegation** is act of pushing work to data source
 - Work usually involves filtering and sorting
 - Work can also involve aggregation
 - Delegation minimizes amount of data retrieved by app
- Not all connectors support delegation
 - Non-delegate-able connectors only return 500 items
 - Searching through data becomes unpredictable



Delegate-able Functions

- **Filter functions**
 - *Filter*, *Search*, and *LookUp* can be delegated
- **Sorting functions**
 - *Sort* and *SortByColumns* can be delegated
- **Aggregate functions**
 - *Sum*, *Average*, *Min*, and *Max* can be delegated
 - Not all data sources support this delegation



Summary

- ✓ Getting Started with the Power Platform
- ✓ Creating Canvas Apps
- ✓ Writing Power Apps Expressions
- ✓ Working with Connectors and Data Binding
- ✓ Understanding Delegation

