Approaches to using NEMSIS V3 Custom Elements

Date

August 17, 2011

November 17, 2011 (FINAL)

January 31, 2012 (Updated - FINAL)

July 31, 2013 (added section "Restrictions", page 11)

March 13, 2014 (updated naming convention "CorrelationID now reads CustomElementID" as do the XML test packages)

April 29, 2014

Authors

Keith R. Davis - NEMSIS Data Architect Jorge Rojas Jr. - NEMSIS Data Manager / Analyst Su Shaoyu - NEMSIS Lead Developer

Abstract

This document describes two approaches to extending existing elements found in the NEMSIS V3 XML Schemas (XSDs). These implementations will help agencies and states capture data such as the classic car vs. moose scenario.

Background

With previous schemas, all of the custom element information was contained in eCustom and dCustom. This brute force approach included the custom element definitions in every record resulting in duplication of data. Depending on the number of custom elements, the submission file size could increase dramatically. Starting with the newly released schema, definitions for eCustom elements have been moved into the header configuration section and the results for eCustom elements have been left in the PatientCareReport. The resulting XML file will be smaller through the removal of redundant custom element definitions.

XML Schema (eCustom_v3.xsd)

The eCustom_v3.xsd schema shows, which provides the necessary linkage between the header information and the patient care report. The eCustom_v3.xsd XML Schema can be found in the XSD zip file located at http://nemsis.org/v3/downloads/emsDataset.html

Page 2			_

Solution #1: Directly Adopt eCustom_v3.xsd

All linking information is included in NEMSIS xml file.

Example EMSDataSet.xml

```
<?xml version="1.0" encoding="UTF-8"?>
<EMSDataSet xmlns="http://www.nemsis.org" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
 <Header>
  <DemographicGroup><dAgency.01>dAgency.01/dAgency.01>/DemographicGroup>
  <ConfigurationGroup>
   <eCustomConfiguration>
    <eCustomConfiguration.CustomGroup CustomElementID="1ABCD">
     <!-- Original eVitals.26 (PatientsHighestLevelResponsiveness) has 4 options:
                      3326001 Alert; 3326003 Verbal; 3326005 Painful; 3326007 Unresponsive
             Now we want to add 2 custom levels: 3326088 High Alert; 3326099 Low Alert -->
     <eCustomConfiguration.01
                      nemsisElement="eVitals.26">custom eVitals.26</eCustomConfiguration.01>
     <eCustomConfiguration.02>associated with eVitals.26</eCustomConfiguration.02>
     <eCustomConfiguration.03>9902009</eCustomConfiguration.03><!-Data Type:9902009 Text/String-->
     <eCustomConfiguration.04>9923001</eCustomConfiguration.04><!--Multiplicity: 9923001 No-->
     <eCustomConfiguration.05>9903001</eCustomConfiguration.05><!--Usage: 9903001 Mandatory-->
    <!--new custom level, High Alert-->
     <eCustomConfiguration.06 nemsisCode="3326001" customValueDescription="High Alert">3326088</eCustomQonfiguration.06>
    <!--new custom level, Low Alert-->
     <eCustomConfiguration.06 nemsisCode="3326001" customValueDescription="Low Alert">3326099</eCustomConfiguration.06>
    </eCustomConfiguration.CustomGroup>
   </eCustomConfiguration>
  </ConfigurationGroup>
  <PatientCareReport>
   <eRecord><eRecord.01>eRecord.010</eRecord.01></eRecord>
   <eVitals>
    <eVitals.VitalGroup CorrelationID="reference id 101">
     <eVitals.01>2005-02-03T14:11:11.0+07:00</eVitals.01>
     <eVitals.26>3326001</eVitals.26>
    </eVitals.VitalGroup>
    <eVitals.VitalGroup CorrelationID="reference_id_202">
     <eVitals.01>2006-05-04T18:13:51.0+07:00</eVitals.01>
     <eVitals.26>3326005</eVitals.26>
    </eVitals.VitalGroup>
    <!--This is constructed to demo a possible bad implementation. Generic XML Validator won't catch this error. We need Schematron
    Business Rule or costomized XML parsing module to check data integrity. -->
   <eVitals.VitalGroup CorrelationID="non exist reference id">
     <eVitals.01>2006-05-04T18:13:51.0+07:00</eVitals.01>
     <eVitals.26>3326005</eVitals.26>
    </eVitals.VitalGroup>
   </eVitals>
   <eCustomResults>
    <eCustomResults.ResultsGroup>
     <eCustomResults.01>3326088</eCustomResults.01>
     <eCustomResults.02>1ABCD</eCustomResults.02>
     <eCustomResults.03>reference id 101</eCustomResults.03>
    </eCustomResults.ResultsGroup>
    <eCustomResults.ResultsGroup>
     <eCustomResults.01>3326099</eCustomResults.01>
     <eCustomResults.02>1ABCD</eCustomResults.02>
     <eCustomResults.03> reference_id_202</eCustomResults.03> •
```

The above example shows the current schema's fundamental design that separates custom element definitions and results. The complete custom element for eVitals.26 can be constructed by combining eVitals.26, eCustomConfiguration and eCustomResults. There are two links here:

- From eCustomConfiguration.CustomGroup's CustomElementID to eCustomResults.02. (light blue fonts)
- 2. From eVitals. Vital Group's Custom Element ID to eCustom Results. 03 (purple and dark blue fonts)

This approach doesn't need to modify eCustom_v3.xsd file.

Solution #2: Alternative Schema

This solution replaces an existing element with a new version of the element and includes a new simpleType that defines the possible values for the new version of the element. Linkage is still provided as presented in solution #1.

Modified eCustom_v3.xsd

In the example that follows, we will replace eCustomResult.01 with a modified version and add a new simpleType to provide the element's possible values:

```
<?xml version="1.0" encoding="UTF-8"?>
<xs:schema xmlns:xs="http://www.w3.org/2001/XMLSchema" elementFormDefault="qualified"</p>
attributeFormDefault="unqualified">
<xs:include schemaLocation="commonTypes v3 su.xsd"/>
<xs:complexType name="eCustomConfiguration" id="eCustomHeaderInformation">
  <xs:sequence>
  <xs:element name="eCustomConfiguration.CustomGroup" id="eCustomGroup" minOccurs="0" maxOccurs="unbounded">
    <xs:annotation>
     <xs:documentation>Group Tag to hold custom information</xs:documentation>
    </xs:annotation>
    <xs:complexType>
     <xs:sequence>
      <xs:element name="eCustomConfiguration.01" type="CustomTitle" id="eCustomDataElementTitle" minOccurs="0">

       <xs:annotation>
        <xs:documentation>
         <nemsisTacDoc>
          <number>eCustomConfiguration.01</number>
          <name>Custom Data Element Title</name>
          <national>No</national>
          <state>No</state>
```

```
<definition>This is the title of the custom data element created to collect
                    information that is not defined formally in NEMSIS Version 3.</definition>
    <v2Number/>
   <usage>Optional</usage>
   <performanceMeasure/>
   <comment>This is grouped with all data elements in this section and can have
                    multiple instances.</comment>
   <v3Changes>Added to allow customized data elements to be inserted and
                    collected from within the NEMSIS Version 3 standard.</v3Changes>
   </nemsisTacDoc>
  </xs:documentation>
 </xs:annotation>
</xs:element>
<xs:element name="eCustomConfiguration.02" type="CustomDataType" id="eCustomDefinition" minOccurs="0">
 <xs:annotation>
  <xs:documentation>
   <nemsisTacDoc>
   <number>eCustomConfiguration.02</number>
   <name>Custom Definition</name>
   <national>No</national>
   <state>No</state>
   <definition/>
   <v2Number/>
   <usage>Optional</usage>
   <performanceMeasure/>
   <comment/>
   <v3Changes/>
   </nemsisTacDoc>
  </xs:documentation>
</xs:annotation>
</xs:element>
<xs:element name="eCustomConfiguration.03" type="CustomDataType" id="eCustomDataType" minOccurs="0">
<xs:annotation>
  <xs:documentation>
   <nemsisTacDoc>
   <number>eCustomConfiguration.03</number>
   <name>Custom Data Type</name>
   <national/>
   <state/>
   <definition/>
   <v2Number/>
   <usage>Optional</usage>
   <performanceMeasure/>
   <comment/>
   <v3Changes/>
   </nemsisTacDoc>
  </xs:documentation>
 </xs:annotation>
</xs:element>
<xs:element name="eCustomConfiguration.04" type="YesNoValues" id="eCustomDataElementMultiplicity"</p>
  minOccurs="0">
 <xs:annotation>
  <xs:documentation>
   <nemsisTacDoc>
   <number>eCustomConfiguration.04</number>
   <name>Custom Data Element Multiplicity</name>
   <national>No</national>
   <state>No</state>
```

```
<definition>Indication if the data element will accept multiple values.</definition>
   <v2Number/>
   <usage>Optional</usage>
   <performanceMeasure/>
   <comment/>
   <v3Changes>Added to allow customized data elements to be inserted and
                    collected from within the NEMSIS Version 3 standard.</v3Changes>
   </nemsisTacDoc>
 </xs:documentation>
 </xs:annotation>
</xs:element>
<xs:annotation>
 <xs:documentation>
   <nemsisTacDoc>
   <number>eCustomConfiguration.05</number>
   <name>Custom Data Element Usage</name>
   <national>No</national>
   <state>No</state>
   <definition>The Usage (Mandatory, Required, or Optional) for the Custom Data
                    Element.</definition>
   <v2Number/>
   <usage>Optional</usage>
   <performanceMeasure/>
   <comment>Mandatory = Must be completed and will not accept null
                    values<br/&gt;Required = Must be completed but will accept null
                    values<br/&gt;Optional = Not required but if collected, it cannot be a
                    null value.</comment>
   <v3Changes>Added to allow customized data elements to be inserted and
                    collected from within the NEMSIS Version 3 standard.</v3Changes>
  </nemsisTacDoc>
 </xs:documentation>
 </xs:annotation>
</xs:element>
<!-- eCustomConfiguration.06 is not necessary: the list of potential values is defined in eCustomResults.01's data type -->
<xs:element name="eCustomConfiguration.06" id="eCustomDataElementPotentialValues"</p>
           minOccurs="0" maxOccurs="unbounded">
<xs:annotation>
 <xs:documentation>
   <nemsisTacDoc>
   <number>eCustomConfiguration.06</number>
   <name>Custom Data Element Potential Values</name>
   <national>No</national>
   <state>No</state>
   <definition>The values which are associated with the Custom Data Element.
                    Values would be the choices provided to the user when they document the
                    Custom Data Element</definition>
   <v2Number/>
   <usage>Optional</usage>
   <performanceMeasure/>
   <comment/>
   <v3Changes>Added to allow customized data elements to be inserted and
                    collected from within the NEMSIS Version 3 standard.</v3Changes>
  </nemsisTacDoc>
 </xs:documentation>
 </xs:annotation>
 <xs:complexType>
 <xs:simpleContent>
```

```
<xs:extension base="CustomValue">
         <xs:attribute name="CustomElementID" type="CustomElementID" use="optional"/>
        </xs:extension>
       </xs:simpleContent>
      </xs:complexType>
     </xs:element>
    </xs:sequence>
   <xs:attribute name="CustomElementID" type="CustomElementID" use="optional"/>
   </xs:complexType>
  </xs:element>
</xs:sequence>
</xs:complexType>
<xs:complexType name="eCustomResults" id="eCustomResults">
 <xs:sequence>
  <xs:annotation>
   <xs:documentation>Group Tag to hold custom result information
  </xs:annotation>
  <xs:element name="eCustomResults.ResultsGroup" id="eResultsGroup" minOccurs="0" maxOccurs="unbounded">
   <xs:annotation>
   <xs:documentation>Group Tag to hold custom information</xs:documentation>
   </xs:annotation>
   <xs:complexType>
   <xs:sequence>
     <!--
  <xs:element name="eCustomResults.01" type="CustomResults" id="eCustomDataElementResult"</pre>
       minOccurs="0">
   <xs:annotation>
   <xs:documentation>
   <nemsisTacDoc>
   <number>eCustomResults.01</number>
   <name>Custom Data Element Result</name>
   <national>No</national>
   <state>No</state>
   <definition>The actual value or values chosen (if values listed in custom.05) or result
                (free text, Date/Time, or number) documented for the Custom Data
                Element</definition>
   <v2Number/>
   <usage>Optional</usage>
   <performanceMeasure/>
   <comment/>
    <v3Changes>Added to allow customized data elements to be inserted and collected from
                within the NEMSIS Version 3 standard.</v3Changes>
   </nemsisTacDoc>
   </xs:documentation>
   </xs:annotation>
  </xs:element>
     -->'
  <xs:element name="eCustomResults.01" type="My__PatientsHighestLevelResponsivenes"</pre>
       id="eCustomDataElementResult" minOccurs="0">
      <xs:annotation>
       <xs:documentation>
        <nemsisTacDoc>
         <number>eCustomResults.01</number>
         <name>Custom Data Element Result</name>
         <national>No</national>
         <state>No</state>
         <definition>
```

```
documented for the Custom Data Element
         </definition>
         <v2Number/>
         <usage>Optional</usage>
         <performanceMeasure/>
         <comment/>
         <v3Changes>
         Added to allow customized data elements to be inserted and collected from within the NEMSIS Version 3 standard.
         </v3Changes>
        </nemsisTacDoc>
       </xs:documentation>
      </xs:annotation>
     </xs:element>
     <xs:element name="eCustomResults.02" type="CorrelationID" id="eCustomDataElementReference" minOccurs="0">
      <xs:annotation>
       <xs:documentation>
        <nemsisTacDoc>
         <number>eCustomResults.02</number>
         <name>Custom Data Element Reference</name>
         <national>No</national>
         <state>No</state>
         <definition>Refers to the data element being extended</definition>
         <v2Number/>
         <usage>Optional</usage>
         <performanceMeasure/>
         <comment/>
         <v3Changes/>
        </nemsisTacDoc>
       </xs:documentation>
      </xs:annotation>
     </xs:element>
     <xs:element name="eCustomResults.03" type="CorrelationID" id="eCustomElementID" minOccurs="0">
      <xs:annotation>
       <xs:documentation>
        <nemsisTacDoc>
         <number>eCustomResults.03</number>
         <name>Custom Correlation ID</name>
         <national>No</national>
         <state>No</state>
         <definition>Correlation id used to map back to set of other elements in other sections.</definition>
         <v2Number/>
         <usage>Optional</usage>
         <performanceMeasure/>
         <comment/>
         <v3Changes/>
        </nemsisTacDoc>
       </xs:documentation>
      </xs:annotation>
     </xs:element>
    </xs:sequence>
    <xs:attribute name="CorrelationID" type="CorrelationID" use="optional"/>
   </xs:complexType>
  </xs:element>
 </xs:sequence>
</xs:complexType>
<xs:simpleType name="My__PatientsHighestLevelResponsiveness">
```

The actual value or values chosen (if values listed in custom.05) or result (free text, Date/Time, or number)

```
<xs:annotation>
  <xs:documentation>The patient's highest level of responsiveness.
 </xs:annotation>
 <xs:restriction base="xs:string">
  <!-- two new custom levels -->
  <xs:enumeration value="3326088">
   <xs:annotation>
    <xs:documentation>High_Alert/xs:documentation>
   </xs:annotation>
  </xs:enumeration>
   <xs:enumeration value="3326099">
   <xs:annotation>
    <xs:documentation>Low_Alert/xs:documentation>
   </xs:annotation>
   </xs:enumeration>
  <!-- oiginal responsive levels: it is also OK to remove any choice! -->
  <xs:enumeration value="3326001">
   <xs:annotation>
    <xs:documentation>Alert</xs:documentation>
   </xs:annotation>
   </xs:enumeration>
   <xs:enumeration value="3326003">
   <xs:annotation>
    <xs:documentation>Painful</xs:documentation>
   </xs:annotation>
   </xs:enumeration>
   <xs:enumeration value="3326005">
   <xs:annotation>
    <xs:documentation>Unresponsive</xs:documentation>
   </xs:annotation>
   </xs:enumeration>
   <xs:enumeration value="3326007">
   <xs:annotation>
    <xs:documentation>Verbal</xs:documentation>
   </xs:annotation>
  </xs:enumeration>
 </xs:restriction>
</xs:simpleType>
</xs:schema>
```

Example EMSDataSet.xml

```
<?xml version="1.0" encoding="UTF-8"?>
<EMSDataSet xmlns="http://www.nemsis.org" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
<Header>
  <DemographicGroup>
   <dAgency.01>dAgency.01</dAgency.01>
  </DemographicGroup>
  <ConfigurationGroup>
   <!-- no need to have custom element definition here. -->
  </ConfigurationGroup>
  <PatientCareReport>
   <eRecord>
    <eRecord.01>eRecord.010</eRecord.01>
   </eRecord>
   <eVitals>
    <eVitals.VitalGroup CorrelationID="reference id 101">
     <eVitals.01>2005-02-03T14:11:11.0+07:00</eVitals.01>
     <eVitals.26>3326001</eVitals.26>
    </eVitals.VitalGroup>
    <eVitals.VitalGroup CorrelationID="reference id 202">
     <eVitals.01>2006-05-04T18:13:51.0+07:00</eVitals.01>
     <eVitals.26>3326005</eVitals.26>
    </eVitals.VitalGroup>
<!--This is constructed to demo a possible bad implementation. Generic XML Validator won't catch this error.
 We need Schematron Business Rule or costomized XML parsing module to check data integrity. -->
    <eVitals.VitalGroup CorrelationID="non exist reference id">
     <eVitals.01>2006-05-04T18:13:51.0+07:00</eVitals.01>
     <eVitals.26>3326005</eVitals.26>
    </eVitals.VitalGroup>
   </eVitals>
   <eCustomResults>
    <eCustomResults.ResultsGroup>
     <eCustomResults.01>3326088</eCustomResults.01>
     <eCustomResults.02>1ABCD</eCustomResults.02><!-- Not used -->
     <eCustomResults.03>reference_id_101</eCustomResults.03>
    </eCustomResults.ResultsGroup>
    <eCustomResults.ResultsGroup>
     <eCustomResults.01>3326099</eCustomResults.01>
     <eCustomResults.02>1ABCD</eCustomResults.02><!-- Not used -->
     <eCustomResults.03>reference_id_202</eCustomResults.03>
    </eCustomResults.ResultsGroup>
<!--This is constructed to demo a possible bad implementation. Generic XML Validator won't catch this error.
 We need Schematron Business Rule or costomized XML parsing module to check data integrity. -->
    <eCustomResults.ResultsGroup>
     <eCustomResults.01>3326099</eCustomResults.01>
     <eCustomResults.02>bad link to custom element definition</eCustomResults.02>
     <eCustomResults.03>never referred link to real NEMSIS element</eCustomResults.03>
    </eCustomResults.ResultsGroup>
   </eCustomResults>
  </PatientCareReport>
 </Header>
</EMSDataSet>
```

The above example uses only one link, from eVitals.VitalGroup's CustomElementID to eCustomResults.03.

Restrictions

	NEMSIS element values or codes (options listed in order of priority)	Element Example
Mandatory	Required to Map to NEMSIS Code	eResponse.05 Type of Service Requested
Required	 Map to NEMSIS code Use NOT Value 	eResponse.08 Type of Dispatch Delay
Recommended	 Map to NEMSIS code Use NOT Value Not include in the xml 	eSituation.03 Complaint Type
Optional	 Map to NEMSIS code Not include in the xml 	eSituation.15 Patient's Occupational Industry

Conclusion

These solutions may not be the only way to solve the linkage problem. Solution #1 does not break the current XML schema implementation; however, this solution cannot be validated using an XSD. Solution #2 does break the current implementation and should only be considered for the most complex situations. For custom values, solution #2 can be validated using an XSD in contrast solution #1. As shown in both examples, it is necessary to carefully construct the link information. Otherwise, invalid linking could occur.