

OpenCore

Reference Manual (0.5.7.8)

[2020.04.20]

Contents

	3.2 3.3	Installation and Upgrade	6
9	NV	RAM	36
	9.1	Introduction	36
	9.2	Properties	36
		Generic Properties	
11	UEI	FI .	4 9
	11.1	Introduction	49
	11.2	Drivers	49
			50
			50
			51
			51
		-	53
			54
			59
	11.13		62
12	Tro	ubleshooting	63
	12.1	Windows support	63

• Resources

Directory used for storing media resources, such as audio files for screen reader support. See UEFI Audio Properties section for more details.

• Tools

Directory used for storing supplemental tools.

• OpenCore.efi

Main booter driver responsible for operating system loading.

vault.plist

Hashes for all files potentially loadable by OC Config.

config.plist
 OC Config.

• vault.sig

Signature for vault.plist.

• nvram.plist

OpenCore variable import file.

• opencore-YYYY-MM-DD-HHMMSS.txt OpenCore log file.

Note: It is not guaranteed that paths longer than OC_STORAGE_SAFE_PATH_MAX (128 characters including 0-termnator) will be accessible within OpenCore.

3.2 Installation and Upgrade

To install OpenCore reflect the Configuration Structure described in the previous section on a EFI volume of a GPT partition. While corresponding sections of this document do provide some information in regards to external resources like ACPI tables, UEFI drivers, or kernel extensions (kexts), completeness of the matter is out of the scope of this document. Information about kernel extensions may be found in a separate Kext List document available in OpenCore repository. Vaulting information is provided in Security Properties section of this document.

OC config, just like any property lists can be edited with any stock textual editor (e.g. nano, vim), but specialised software may provide better experience. On macOS the preferred GUI application is Xcode. For a lightweight cross-platform and open-source alternative ProperTree editor can be utilised.

For BIOS booting a third-party UEFI environment provider will have to be used. DuetPkg is one of the known UEFI environment providers for legacy systems. To run OpenCore on such a legacy system you can install DuetPkg with a dedicated tool: BootInstall.

For upgrade purposes refer to Differences.pdf document, providing the information about the changes affecting the configuration compared to the previous release, and Changelog.md document, containing the list of modifications across all published updates.

3.3 Contribution

OpenCore can be compiled as an ordinary EDK II. Since UDK development was abandoned by TianoCore, OpenCore requires the use of EDK II Stable. Currently supported EDK II release (potentially with patches enhancing the experience) is hosted in acidanthera/audk.

The only officially supported toolchain is XCODE5. Other toolchains might work, but are neither supported, nor recommended. Contribution of clean patches is welcome. Please do follow EDK II C Codestyle.

Required external package dependencies include EfiPkg and MacInfoPkg.

To compile with XCODE5, besides Xcode, one should also install NASM and MTOC. The latest Xcode version is recommended for use despite the toolchain name. Example command sequence may look as follows:

```
git clone https://github.com/acidanthera/audk UDK
cd UDK
git clone https://github.com/acidanthera/EfiPkg
git clone https://github.com/acidanthera/MacInfoPkg
git clone https://github.com/acidanthera/OpenCorePkg
source edksetup.sh
make -C BaseTools
```

Note: This option is a preferred alternative to dropping DMAR ACPI table and disabling VT-d in firmware preferences, which does not break VT-d support in other systems in case they need it.

7. DisableRtcChecksum

Type: plist boolean

Failsafe: false

Description: Disables primary checksum (0x58-0x59) writing in AppleRTC.

Note 1: This option will not protect other areas from being overwritten, see RTCMemoryFixup kernel extension if this is desired.

Note 2: This option will not protect areas from being overwritten at firmware stage (e.g. macOS bootloader), see AppleRtc protocol description if this is desired.

8. DummyPowerManagement

Type: plist boolean

Failsafe: false

Description: Disables AppleIntelCpuPowerManagement.

Note: This option is a preferred alternative to NullCpuPowerManagement.kext for CPUs without native power management driver in macOS.

9. ExternalDiskIcons

Type: plist boolean

Failsafe: false

Description: Apply icon type patches to AppleAHCIPort.kext to force internal disk icons for all AHCI disks.

Note: This option should be avoided whenever possible. Modern firmwares usually have compatible AHCI controllers.

10. IncreasePciBarSize

Type: plist boolean

Failsafe: false

Description: Increases 32-bit PCI bar size in IOPCIFamily from 1 to 4 GBs.

Note: This option should be avoided whenever possible. In general the necessity of this option means misconfigured or broken firmware.

11. LapicKernelPanic

Type: plist boolean

Failsafe: false

Description: Disables kernel panic on LAPIC interrupts.

12. PanicNoKextDump

Type: plist boolean

Failsafe: false

Description: Prevent kernel from printing kext dump in the panic log preventing from observing panic details. Affects 10.13 and above.

13. PowerTimeoutKernelPanic

Type: plist boolean

Failsafe: false

Description: Disables kernel panic on setPowerState timeout.

An additional security measure was added to macOS Catalina (10.15) causing kernel panic on power change timeout for Apple drivers. Sometimes it may cause issues on misconfigured hardware, notably digital audio, which sometimes fails to wake up. For debug kernels setpowerstate_panic=0 boot argument should be used, which is otherwise equivalent to this quirk.

14. ThirdPartyDrives

Type: plist boolean

Failsafe: false

Description: Apply vendor patches to IOAHCIBlockStorage.kext to enable native features for third-party drives, such as TRIM on SSDs or hibernation support on 10.15 and newer.

- .VolumeIcon.icns file at volume root for other filesystems.
- <TOOL_NAME>.icns file for Tools.

Volume icons can be set in Finder. Note, that enabling this may result in external and internal icons to be indistinguishable.

- 0x0002 0C_ATTR_USE_DISK_LABEL_FILE, provides custom rendered titles for boot entries:
 - .disk_label (.disk_label_2x) file near bootloader for all filesystems.
 - <TOOL NAME.1bl (<TOOL NAME.12x) file near tool for Tools.

Prerendered labels can be generated via disklabel utility or bless command. When disabled or missing text labels (.contentDetails or .disk_label.contentDetails) are to be rendered instead.

- 0x0004 0C_ATTR_USE_GENERIC_LABEL_IMAGE, provides predefined label images for boot entries without custom entries. May give less detail for the actual boot entry.
- 0x0008 0C_ATTR_USE_ALTERNATE_ICONS, changes used icon set to an alternate one if it is supported. For example, this could make a use of old-style icons with a custom background colour.

6. PickerAudioAssist

Type: plist boolean

Failsafe: false

Description: Enable screen reader by default in boot picker.

For macOS bootloader screen reader preference is set in preferences.efires archive in is VOEnabled.int32 file and is controlled by the operating system. For OpenCore screen reader support this option is an independent equivalent. Toggling screen reader support in both OpenCore boot picker and macOS bootloader FileVault 2 login window can also be done with Command + F5 key combination.

Note: screen reader requires working audio support, see UEFI Audio Properties section for more details.

7. PollAppleHotKeys

Type: plist boolean

Failsafe: false

Description: Enable modifier hotkey handling in boot picker.

In addition to action hotkeys, which are partially described in PickerMode section and are normally handled by Apple BDS, there exist modifier keys, which are handled by operating system bootloader, namely boot.efi. These keys allow to change operating system behaviour by providing different boot modes.

On some firmwares it may be problematic to use modifier keys due to driver incompatibilities. To workaround this problem this option allows registering select hotkeys in a more permissive manner from within boot picker. Such extensions include the support of tapping on keys in addition to holding and pressing Shift along with other keys instead of just Shift alone, which is not detectible on many PS/2 keyboards. This list of known modifier hotkeys includes:

- CMD+C+MINUS disable board compatibility checking.
- CMD+K boot release kernel, similar to kcsuffix=release.
- CMD+S single user mode.
- CMD+S+MINUS disable KASLR slide, requires disabled SIP.
- CMD+V verbose mode.
- Shift safe mode.

8. ShowPicker

Type: plist boolean

Failsafe: false

Description: Show simple boot picker to allow boot entry selection.

9. TakeoffDelay

Type: plist integer, 32 bit

Failsafe: 0

Description: Delay in microseconds performed before handling picker startup and action hotkeys.

Introducing a delay may give extra time to hold the right action hotkey sequence to e.g. boot to recovery mode. On some platforms setting this option to at least 5000-10000 microseconds may be necessary to access action hotkeys at all due to the nature of the keyboard driver.

9 NVRAM

9.1 Introduction

Has plist dict type and allows to set volatile UEFI variables commonly referred as NVRAM variables. Refer to man nvram for more details. macOS extensively uses NVRAM variables for OS — Bootloader — Firmware intercommunication, and thus supplying several NVRAM is required for proper macOS functioning.

Each NVRAM variable consists of its name, value, attributes (refer to UEFI specification), and its GUID, representing which 'section' NVRAM variable belongs to. macOS uses several GUIDs, including but not limited to:

- 4D1EDE05-38C7-4A6A-9CC6-4BCCA8B38C14 (APPLE_VENDOR_VARIABLE_GUID)
- 7C436110-AB2A-4BBB-A880-FE41995C9F82 (APPLE_BOOT_VARIABLE_GUID)
- 8BE4DF61-93CA-11D2-AAOD-00E098032B8C (EFI_GLOBAL_VARIABLE_GUID)
- 4D1FDA02-38C7-4A6A-9CC6-4BCCA8B30102 (OC_VENDOR_VARIABLE_GUID)

Note: Some of the variables may be added by PlatformNVRAM or Generic subsections of PlatformInfo section. Please ensure that variables of this section never collide with them, as behaviour is undefined otherwise.

For proper macOS functioning it is often required to use OC_FIRMWARE_RUNTIME protocol implementation currently offered as a part of OpenRuntime driver. While it brings any benefits, there are certain limitations which arise depending on the use.

1. Not all tools may be aware of protected namespaces.

When RequestBootVarRouting is used Boot-prefixed variable access is restricted and protected in a separate namespace. To access the original variables tools have to be aware of OC_FIRMWARE_RUNTIME logic.

2. Assigned NVRAM variables are not always allowed to exceed 512 bytes.

This is true for Boot-prefixed variables when RequestBootVarFallback is used, and for overwriting volatile variables with non-volatile on UEFI 2.8 non-conformant firmwares.

9.2 Properties

1. Add

Type: plist dict

Description: Sets NVRAM variables from a map (plist dict) of GUIDs to a map (plist dict) of variable names and their values in plist metadata format. GUIDs must be provided in canonic string format in upper or lower case (e.g. 8BE4DF61-93CA-11D2-AAOD-00E098032B8C).

Created variables get EFI_VARIABLE_BOOTSERVICE_ACCESS and EFI_VARIABLE_RUNTIME_ACCESS attributes set. Variables will only be set if not present and not blocked. To overwrite a variable add it to or blocked. I.e. to overwrite an existing variable value add the variable name to the Block section. This approach enables to provide default values till the operating system takes the lead.

Note: If plist key does not conform to GUID format, behaviour is undefined.

$2. \ {\tt Block}$

Type: plist dict

Description: Removes NVRAM variables from a map (plist dict) of GUIDs to an array (plist array) of variable names in plist string format.

3. LegacyEnable

Type: plist boolean

Failsafe: false

Description: Enables loading of NVRAM variable file named nvram.plist from EFI volume root.

This file must have root plist dictionary type and contain two fields:

- Version plist integer, file version, must be set to 1.
- Add plist dictionary, equivalent to Add from config.plist.

Variable loading happens prior to Block (and Add) phases. Unless LegacyOverwrite is enabled, it will not overwrite any existing variable. Variables allowed to be set must be specified in LegacySchema. Third-party scripts may be used to create nvram.plist file. An example of such script can be found in Utilities. The use of

- Overwrite Overwrite existing gEfiSmbiosTableGuid and gEfiSmbiosTable3Guid data if it fits new size. Abort with unspecified state otherwise.
- Custom Write first SMBIOS table (SMBIOS tables (gEfismbiosTableGuidgEfismbios(3)TableGuid) to gOcCustomSmbiosTableGuidgOcCustomSmbios(3)TableGuid to workaround firmwares overwriting SMBIOS contents at ExitBootServices. Otherwise equivalent to Create. Requires patching AppleSmbios.kext and AppleACPIPlatform.kext to read from another GUID: "EB9D2D31" "EB9D2D35" (in ASCII), done automatically by CustomSMBIOSGuid quirk.

Note: A side effect of using Custom approach is making SMBIOS updates exclusive to macOS, avoiding a collission with existing Windows activation and custom OEM software but potentially breaking Apple-specific tools.

6. Generic

Type: plist dictonary

Optional: When Automatic is false

Description: Update all fields. This section is read only when Automatic is active.

7. DataHub

Type: plist dictonary

Optional: When Automatic is true

Description: Update Data Hub fields. This section is read only when Automatic is not active.

8. PlatformNVRAM

Type: plist dictonary

Optional: When Automatic is true

Description: Update platform NVRAM fields. This section is read only when Automatic is not active.

9. SMBIOS

Type: plist dictonary

Optional: When Automatic is true

Description: Update SMBIOS fields. This section is read only when Automatic is not active.

10.2 Generic Properties

1. SpoofVendor

Type: plist boolean

Failsafe: false

 ${\bf Description} \hbox{: Sets SMBIOS vendor fields to $\tt Acidanthera}.$

It is dangerous to use Apple in SMBIOS vendor fields for reasons given in SystemManufacturer description. However, certain firmwares may not provide valid values otherwise, which could break some software.

 $2. \; {\tt AdviseWindows}$

Type: plist boolean

Failsafe: false

Description: Forces Windows support in FirmwareFeatures.

Added bits to FirmwareFeatures:

- FW_FEATURE_SUPPORTS_CSM_LEGACY_MODE (0x1) Without this bit it is not possible to reboot to Windows installed on a drive with EFI partition being not the first partition on the disk.
- FW_FEATURE_SUPPORTS_UEFI_WINDOWS_BOOT (0x20000000) Without this bit it is not possible to reboot to Windows installed on a drive with EFI partition being the first partition on the disk.
- 3. SystemProductName

Type: plist string Failsafe: MacPro6,1

Description: Refer to SMBIOS SystemProductName.

4. SystemSerialNumber Type: plist string

Failsafe: OPENCORE_SN1

Description: Refer to SMBIOS SystemSerialNumber.

11 UEFI

11.1 Introduction

UEFI (Unified Extensible Firmware Interface) is a specification that defines a software interface between an operating system and platform firmware. This section allows to load additional UEFI modules and/or apply tweaks for the onboard firmware. To inspect firmware contents, apply modifications and perform upgrades UEFITool and supplementary utilities can be used.

11.2 Drivers

Depending on the firmware a different set of drivers may be required. Loading an incompatible driver may lead your system to unbootable state or even cause permanent firmware damage. Some of the known drivers are listed below:

APFS file system bootstrap driver adding the support of embedded APFS drivers in bootable APFS containers in UEFI firmwares

HDA audio support driver in UEFI firmwares for most Intel and some other analog audio controllers. Refer to acidanthera/bugtracker#740 for known issues in AudioDxe.

AudioDxe ExFatDxe

Proprietary ExFAT file system driver for Bootcamp support commonly found in Apple firmwares. For Sandy Bridge and earlier CPUs ExFatDxeLegacy driver should be used due to the lack of RDRAND instruction support.

HfsPlus

Proprietary HFS file system driver with bless support commonly found in Apple firmwares. For Sandy Bridge and earlier CPUs HfsPlusLegacy driver should be used due to the lack of RDRAND instruction support.

HiiDatabase*

HII services support driver from MdeModulePkg. This driver is included in most firmwares starting with Ivy Bridge generation. Some applications with the GUI like UEFI Shell may need this driver to work properly.

EnhancedFatDxe

FAT filesystem driver from FatPkg. This driver is embedded in all UEFI firmwares, and cannot be used from OpenCore. It is known that multiple firmwares have a bug in their FAT support implementation, which leads to corrupted filesystems on write attempt. Embedding this driver within the firmware may be required in case writing to EFI partition is needed during the boot process.

NvmExpressDxe*

NVMe support driver from MdeModulePkg. This driver is included in most firmwares starting with Broadwell generation. For Haswell and earlier embedding it within the firmware may be more favourable in case a NVMe SSD drive is installed.

OpenCanopy*
OpenRuntime*

OpenCore plugin implementing graphical interface.

untime* OpenCore plugin implementing OC_FIRMWARE_RUNTIME protocol.

OpenUsbKbDxe*

USB keyboard driver adding the support of AppleKeyMapAggregator protocols on top of a custom USB keyboard driver implementation. This is an alternative to builtin KeySupport, which may work better or worse depending on the firmware.

Ps2MouseDxe*

PS/2 mouse driver from MdeModulePkg. Some very old laptop firmwares may not include this driver, but it is necessary for touchpad to work in UEFI graphical interfaces, such as OpenCanopy.

UsbMouseDxe*

USB mouse driver from MdeModulePkg. Some virtual machine firmwares like OVMF may not include this driver, but it is necessary for mouse to work in UEFI graphical interfaces, such as OpenCanopy.

 ${\tt VBoxHfs}$

HFS file system driver with bless support. This driver is an alternative to a closed source HfsPlus driver commonly found in Apple firmwares. While it is feature complete, it is approximately 3 times slower and is yet to undergo a security audit.

XhciDxe*

XHCI USB controller support driver from MdeModulePkg. This driver is included in most firmwares starting with Sandy Bridge generation. For earlier firmwares or legacy systems it may be used to support external USB 3.0 PCI cards.

Driver marked with * are bundled with OpenCore. To compile the drivers from UDK (EDK II) use the same command you normally use for OpenCore compilation, but choose a corresponding package:

```
git clone https://github.com/acidanthera/audk UDK
cd UDK
source edksetup.sh
make -C BaseTools
build -a X64 -b RELEASE -t XCODE5 -p FatPkg/FatPkg.dsc
build -a X64 -b RELEASE -t XCODE5 -p MdeModulePkg/MdeModulePkg.dsc
```

11.3 Tools

Standalone tools may help to debug firmware and hardware. Some of the known tools are listed below. While some tools can be launched from within OpenCore many should be run separately either directly or from Shell.

To boot into OpenShell or any other tool directly save OpenShell.efi under the name of EFI\BOOT\BOOTX64.EFI on a FAT32 partition. In general it is unimportant whether the partitition scheme is GPT or MBR.

While the previous approach works both on Macs and other computers, an alternative Mac-only approach to bless the tool on an HFS+ or APFS volume:

```
sudo bless --verbose --file /Volumes/VOLNAME/DIR/OpenShell.efi \
    --folder /Volumes/VOLNAME/DIR/ --setBoot
```

Listing 3: Blessing tool

Note 1: You may have to copy /System/Library/CoreServices/BridgeVersion.bin to /Volumes/VOLNAME/DIR.

Note 2: To be able to use bless you may have to disable System Integrity Protection.

Note 3: To be able to boot you may have to disable Secure Boot if present.

Some of the known tools are listed below (builtin tools are marked with *):

BootKicker* Enter Apple BootPicker menu (exclusive for Macs with compatible GPUs).

ChipTune* Test BeepGen protocol and generate audio signals of different style and length.

CleanNvram* Reset NVRAM alternative bundled as a standalone tool.

GopStop* Test GraphicsOutput protocol with a simple scenario.

HdaCodecDump* Parse and dump High Definition Audio codec information (requires AudioDxe).

KeyTester* Test keyboard input in SimpleText mode.

MemTest86 Memory testing utility.

OpenControl* Unlock and lock back NVRAM protection for other tools to be able to get full NVRAM

access when launching from OpenCore.

OpenShell* OpenCore-configured UEFI Shell for compatibility with a broad range of firmwares.

PaypProvision Perform EPID provisioning (requires certificate data configuration).

ResetSystem*
Utility to perform system reset. Takes reset type as an argument: ColdReset, WarmReset,

Shutdown. Defaults to ColdReset.

RtcRw*

Utility to read and write RTC (CMOS) memory.

VerifyMsrE2* Check CFG Lock (MSR 0xE2 write protection) consistency across all cores.

11.4 OpenCanopy

OpenCanopy is a graphical OpenCore user interface that runs in External PickerMode and relies on OpenCorePkg OcBootManagementLib similar to the builtin text interface.

OpenCanopy requires graphical resources located in Resources directory to run. Sample resources (fonts and images) can be found in OcBinaryData repository.

OpenCanopy provides full support for PickerAttributes and offers a configurable builtin icon set. The default chosen icon set depends on the DefaultBackgroundColor variable value. For Light Gray Old icon set will be used, for other colours — the one without a prefix.

Predefined icons are put to \EFI\OC\Resources\Image directory. Full list of supported icons (in .icns format) is provided below. Missing optional icons will use the closest available icon. External entries will use Ext-prefixed icon if available (e.g. OldExtHardDrive.icns).

- Cursor Mouse cursor (mandatory).
- Selected Selected item (mandatory).
- Selector Selecting item (mandatory).
- HardDrive Generic OS (mandatory).
- Apple Apple OS.
- AppleRecv Apple Recovery OS.
- AppleTM Apple Time Machine.
- Windows Windows.
- Other Custom entry (see Entries).
- ResetNVRAM Reset NVRAM system action or tool.
- Shell Entry with UEFI Shell name (e.g. OpenShell).
- Tool Any other tool.

Predefined labels are put to \EFI\OC\Resources\Label directory. Each label has .1bl or .12x suffix to represent the scaling level. Full list of labels is provided below. All labels are mandatory.

- EFIBoot Generic OS.
- Apple Apple OS.
- AppleRecv Apple Recovery OS.
- AppleTM Apple Time Machine.
- Windows Windows.
- Other Custom entry (see Entries).
- ResetNVRAM Reset NVRAM system action or tool.
- Shell Entry with UEFI Shell name (e.g. OpenShell).
- Tool Any other tool.

Label and icon generation can be performed with bundled utilities: disklabel and icnspack. Please refer to sample data for the details about the dimensions.

WARNING: OpenCanopy is currently considered experimental and is not recommended for everyday use. Refer to acidanthera/bugtracker#759 for more details regarding the current limitations.

11.5 OpenRuntime

OpenRuntime is an OpenCore plugin implementing OC_FIRMWARE_RUNTIME protocol. This protocol implements multiple features required for OpenCore that are otherwise not possible to implement in OpenCore itself as they are needed to work in runtime, i.e. during operating system functioning. Feature highlights:

- NVRAM namespaces, allowing to isolate operating systems from accessing select variables (e.g. RequestBootVarRouting or ProtectSecureBoot).
- NVRAM proxying, allowing to manipulate multiple variables on variable updates (e.g. RequestBootVarFallback).
- Read-only and write-only NVRAM variables, enhancing the security of OpenCore, Lilu, and Lilu plugins, like VirtualSMC, which implements AuthRestart support.
- NVRAM isolation, allowing to protect all variables from being written from an untrusted operating system (e.g. DisableVariableWrite).
- UEFI Runtime Services memory protection management to workaround read-only mapping (e.g. EnableWriteUnprotector).

11.6 Properties

1. APFS

Type: plist dict Failsafe: None

Description: Provide APFS support as configured in APFS Properties section below.

2. Audio

Type: plist dict Failsafe: None

Description: Configure audio backend support described in Audio Properties section below.

Audio support provides a way for upstream protocols to interact with the selected hardware and audio resources. All audio resources should reside in \EFI\OC\Resources\Audio directory. Currently the only supported audio file format is WAVE PCM. While it is driver-dependent which audio stream format is supported, most common audio cards support 16-bit signed stereo audio at 44100 or 48000 Hz.

Audio file path is determined by audio type, audio localisation, and audio path. Each filename looks as follows: [audio type]_[audio localisation]_[audio path].wav. For unlocalised files filename does not include the language code and looks as follows: [audio type]_[audio path].wav.

- Audio type can be OCEFIAudio for OpenCore audio files or AXEFIAudio for macOS bootloader audio files.
- Audio localisation is a two letter language code (e.g. en) with an exception for Chinese, Spanish, and Portuguese. Refer to APPLE_VOICE_OVER_LANGUAGE_CODE definition for the list of all supported localisations.
- Audio path is the base filename corresponding to a file identifier. For macOS bootloader audio paths refer to APPLE_VOICE_OVER_AUDIO_FILE definition. For OpenCore audio paths refer to OC_VOICE_OVER_AUDIO_FILE definition. The only exception is OpenCore boot chime file, which is OCEFIAudio_VoiceOver_Boot.wav.

Audio localisation is determined separately for macOS bootloader and OpenCore. For macOS bootloader it is set in preferences.efires archive in systemLanguage.utf8 file and is controlled by the operating system. For OpenCore the value of prev-lang:kbd variable is used. When native audio localisation of a particular file is missing, English language (en) localisation is used. Sample audio files can be found in OcBinaryData repository.

3. ConnectDrivers

 $\mathbf{Type}:$ plist boolean

Failsafe: false

Description: Perform UEFI controller connection after driver loading.

This option is useful for loading drivers following UEFI driver model as they may not start by themselves. Examples of such drivers are filesystem or audio drivers. While effective, this option may not be necessary for drivers performing automatic connection, and may slightly slowdown the boot.

Note: Some firmwares, made by Apple in particular, only connect the boot drive to speedup the boot process. Enable this option to be able to see all the boot options when having multiple drives.

4. Drivers

Type: plist array Failsafe: None

Description: Load selected drivers from OC/Drivers directory.

Designed to be filled with string filenames meant to be loaded as UEFI drivers.

5. Input

Type: plist dict Failsafe: None

Description: Apply individual settings designed for input (keyboard and mouse) in Input Properties section below.

6. Output

Type: plist dict Failsafe: None

Description: Apply individual settings designed for output (text and graphics) in Output Properties section below.

7. ProtocolsProtocolOverrides

Type: plist dict Failsafe: None

Description: Force builtin versions of select protocols described in ProtocolOverrides Properties section below.

Note: all protocol instances are installed prior to driver loading.

8. Quirks

Type: plist dict Failsafe: None

Description: Apply individual firmware quirks described in Quirks Properties section below.

9. ReservedMemory

Type: plist array

Description: Designed to be filled with plist dict values, describing memory areas exquisite to particular firmware and hardware functioning, which should not be used by the operating system. An example of such memory region could be second 256 MB corrupted by Intel HD 3000 or an area with faulty RAM. See Reserved-Memory Properties section below.

11.7 APFS Properties

1. EnableJumpstart

Type: plist boolean Failsafe: false

Description: Load embedded APFS drivers from APFS containers.

APFS EFI driver is bundled in all bootable APFS containers. This option performs loading of signed APFS drivers with respect to ScanPolicy. See more details in "EFI Jumpstart" section of Apple File System Reference.

2. HideVerbose

Type: plist boolean

Failsafe: false

Description: Hide verbose output from APFS driver.

APFS verbose output can be useful for debugging.

3. JumpstartHotPlug

Type: plist boolean Failsafe: false

Description: Load APFS drivers for newly connected devices.

Performs APFS driver loading not only at OpenCore startup but also during boot picker. This permits APFS USB hot plug. Disable if not required.

4. MinDate

Type: plist integer

Failsafe: 0

Description: Minimal allowed APFS driver date.

APFS driver date connects APFS driver with the calendar release date. Older versions of APFS drivers may contain unpatched vulnerabilities, which can be used to inflict harm on your computer. This option permits restricting APFS drivers to only recent releases.

- 0 require the default supported release date of APFS in OpenCore. The default release date will increase with time and thus this setting is recommended. Currently set to 2020/01/01.
- -1 permit any release date to load (strongly discouraged).
- Other use custom minimal APFS release date, e.g. 20200401 for 2020/04/01. APFS release dates can be found in OpenCore boot log and OcApfsLib.

5. MinVersion

Type: plist integer

Failsafe: 0

Description: Minimal allowed APFS driver version.

APFS driver version connects APFS driver with the macOS release. APFS drivers from older macOS releases will become unsupported and thus may contain unpatched vulnerabilities, which can be used to inflict harm on your computer. This option permits restricting APFS drivers to only modern macOS versions.

• 0 — require the default supported version of APFS in OpenCore. The default version will increase with time and thus this setting is recommended. Currently set to the latest point release from High Sierra.

- -1 permit any version to load (strongly discouraged).
- Other use custom minimal APFS version, e.g. 1412101001000000 from macOS Catalina 10.15.4. APFS versions can be found in OpenCore boot log and OcApfsLib.

11.8 Audio Properties

1. AudioCodec

Type: plist integer

Failsafe: 0

Description: Codec address on the specified audio controller for audio support.

Normally this contains first audio codec address on the builtin analog audio controller (HDEF). Audio codec addresses, e.g. 2, can be found in the debug log (marked in bold):

OCAU: 1/3 PciRoot(0x0)/Pci(0x1,0x0)/Pci(0x0,0x1)/VenMsg(<redacted>,00000000) (4 outputs)

OCAU: 2/3 PciRoot(0x0)/Pci(0x3,0x0)/VenMsg(<redacted>,00000000) (1 outputs)
OCAU: 3/3 PciRoot(0x0)/Pci(0x1B,0x0)/VenMsg(<redacted>,02000000) (7 outputs)

As an alternative this value can be obtained from ${\tt IOHDACodecDevice}$ class in ${\tt I/O}$ Registry containing it in ${\tt IOHDACodecAddress}$ field.

2. AudioDevice

Type: plist string Failsafe: empty string

Description: Device path of the specified audio controller for audio support.

Normally this contains builtin analog audio controller (HDEF) device path, e.g. PciRoot(0x0)/Pci(0x1b,0x0). The list of recognised audio controllers can be found in the debug log (marked in bold):

OCAU: 1/3 PciRoot(0x0)/Pci(0x1,0x0)/Pci(0x0,0x1)/VenMsg(<redacted>,00000000) (4 outputs)

OCAU: 2/3 PciRoot(0x0)/Pci(0x3,0x0)/VenMsg(<redacted>,00000000) (1 outputs)
OCAU: 3/3 PciRoot(0x0)/Pci(0x1B,0x0)/VenMsg(<redacted>,02000000) (7 outputs)

As an alternative gfxutil -f HDEF command can be used in macOS. Specifying empty device path will result in the first available audio controller to be used.

3. AudioOut

Type: plist integer

Failsafe: 0

Description: Index of the output port of the specified codec starting from 0.

Normally this contains the index of the green out of the builtin analog audio controller (HDEF). The number of output nodes (N) in the debug log (marked in bold):

OCAU: 1/3 PciRoot(0x0)/Pci(0x1,0x0)/Pci(0x0,0x1)/VenMsg(<redacted>,00000000) (4 outputs)

OCAU: 2/3 PciRoot(0x0)/Pci(0x3,0x0)/VenMsg(<redacted>,00000000) (1 outputs)
OCAU: 3/3 PciRoot(0x0)/Pci(0x1B,0x0)/VenMsg(<redacted>,02000000) (7 outputs)

The quickest way to find the right port is to bruteforce the values from 0 to N-1.

4. AudioSupport

Type: plist boolean Failsafe: false

Description: Activate audio support by connecting to a backend driver.

Enabling this setting routes audio playback from builtin protocols to a dedicated audio port (AudioOut) of the specified codec (AudioCodec) located on the audio controller (AudioDevice).

5. MinimumVolume

Type: plist integer

Failsafe: 0

Description: Minimal heard volume level from 0 to 100.

Screen reader will use this volume level, when the calculated volume level is less than MinimumVolume. Boot chime sound will not play if the calculated volume level is less than MinimumVolume.

Note: This option only applies to System renderer. On all known affected systems ConsoleMode had to be set to empty string for this to work.

11.11 Protocols ProtocolOverrides Properties

1. AppleAudio

Type: plist boolean Failsafe: false

Description: Reinstalls Apple audio protocols with builtin versions.

Apple audio protocols allow macOS bootloader and OpenCore to play sounds and signals for screen reading or audible error reporting. Supported protocols are beep generation and VoiceOver. VoiceOver protocol is specific to Gibraltar machines (T2) and is not supported before macOS High Sierra (10.13). Instead older macOS versions use AppleHDA protocol, which is currently not implemented.

Only one set of audio protocols can be available at a time, so in order to get audio playback in OpenCore user interface on Mac system implementing some of these protocols this setting should be enabled.

Note: Backend audio driver needs to be configured in UEFI Audio section for these protocols to be able to stream audio.

 $2. \ {\tt AppleBootPolicy}$

Type: plist boolean Failsafe: false

Description: Reinstalls Apple Boot Policy protocol with a builtin version. This may be used to ensure APFS compatibility on VMs or legacy Macs.

Note: Some Macs, namely MacPro5,1, do have APFS compatibility, but their Apple Boot Policy protocol contains recovery detection issues, thus using this option is advised on them as well.

3. AppleDebugLog

Type: plist boolean Failsafe: false

Description: Reinstalls Apple Debug Log protocol with a builtin version.

4. AppleEvent

Type: plist boolean Failsafe: false

Description: Reinstalls Apple Event protocol with a builtin version. This may be used to ensure File Vault 2 compatibility on VMs or legacy Macs.

 AppleImageConversion Type: plist boolean Failsafe: false

Description: Reinstalls Apple Image Conversion protocol with a builtin version.

6. AppleKeyMap

Type: plist boolean Failsafe: false

Description: Reinstalls Apple Key Map protocols with builtin versions.

7. AppleRtcRam

Type: plist boolean Failsafe: false

Description: Reinstalls Apple RTC RAM protocol with builtin version.

Note: Builtin version of Apple RTC RAM protocol may filter out I/O attempts to select RTC memory addresses. The list of addresses can be specified in 4D1FDA02-38C7-4A6A-9CC6-4BCCA8B30102:rtc-blacklist variable as a data array.

8. AppleSmcIo

Type: plist boolean

Failsafe: false

Description: Reinstalls Apple SMC I/O protocol with a builtin version.

Failsafe: false

Description: Select firmwares, namely APTIO IV, may contain invalid values in MSR_FLEX_RATIO (0x194) MSR register. These values may cause macOS boot failure on Intel platforms.

Note: While the option is not supposed to induce harm on unaffected firmwares, its usage is not recommended when it is not required.

3. ReleaseUsbOwnership

Type: plist boolean

Failsafe: false

Description: Attempt to detach USB controller ownership from the firmware driver. While most firmwares manage to properly do that, or at least have an option for, select firmwares do not. As a result, operating system may freeze upon boot. Not recommended unless required.

4. RequestBootVarFallback

Type: plist boolean

Failsafe: false

Description: Request fallback of some Boot prefixed variables from OC_VENDOR_VARIABLE_GUID to

EFI_GLOBAL_VARIABLE_GUID.

This quirk requires RequestBootVarRouting to be enabled and therefore OC_FIRMWARE_RUNTIME protocol implemented in OpenRuntime.efi.

By redirecting Boot prefixed variables to a separate GUID namespace we achieve multiple goals:

- Operating systems are jailed and only controlled by OpenCore boot environment to enhance security.
- Operating systems do not mess with OpenCore boot priority, and guarantee fluent updates and hibernation wakes for cases that require reboots with OpenCore in the middle.
- Potentially incompatible boot entries, such as macOS entries, are not deleted or anyhow corrupted.

However, some firmwares do their own boot option scanning upon startup by checking file presence on the available disks. Quite often this scanning includes non-standard locations, such as Windows Bootloader paths. Normally it is not an issue, but some firmwares, ASUS firmwares on APTIO V in particular, have bugs. For them scanning is implemented improperly, and firmware preferences may get accidentally corrupted due to BootOrder entry duplication (each option will be added twice) making it impossible to boot without cleaning NVRAM.

To trigger the bug one should have some valid boot options (e.g. OpenCore) and then install Windows with RequestBootVarRouting enabled. As Windows bootloader option will not be created by Windows installer, the firmware will attempt to create it itself, and then corrupt its boot option list.

This quirk forwards all UEFI specification valid boot options, that are not related to macOS, to the firmware into BootF### and BootOrder variables upon write. As the entries are added to the end of BootOrder, this does not break boot priority, but ensures that the firmware does not try to append a new option on its own after Windows installation for instance.

5. RequestBootVarRouting

Type: plist boolean

Failsafe: false

Description: Request redirect of all Boot prefixed variables from EFI_GLOBAL_VARIABLE_GUID to OC VENDOR VARIABLE GUID.

This quirk requires OC_FIRMWARE_RUNTIME protocol implemented in OpenRuntime.efi. The quirk lets default boot entry preservation at times when firmwares delete incompatible boot entries. Simply said, you are required to enable this quirk to be able to reliably use Startup Disk preference pane in a firmware that is not compatible with macOS boot entries by design.

6. UnblockFsConnect

Type: plist boolean

Failsafe: false

Description: Some firmwares block partition handles by opening them in By Driver mode, which results in File System protocols being unable to install.

Note: The quirk is mostly relevant for select HP laptops with no drives listed.

11.13 ReservedMemory Properties

1. Address

Type: plist integer

Failsafe: 0

Description: Start address of the reserved memory region, which should be allocated as reserved effectively marking the memory of this type inaccessible to the operating system.

The addresses written here must be part of the memory map, have EfiConventionalMemory type, and page-aligned (4 KBs).

2. Comment

Type: plist string
Failsafe: Empty string

Description: Arbitrary ASCII string used to provide human readable reference for the entry. It is implementation defined whether this value is used.

3. Size

Type: plist integer

Failsafe: 0

Description: Size of the reserved memory region, must be page-aligned (4 KBs).

4. Enabled

Type: plist boolean

Failsafe: false

Description: This region will not be reserved unless set to true.

12 Troubleshooting

12.1 Windows support

Can I install Windows?

While no official Windows support is provided, 64-bit UEFI Windows installations (Windows 8 and above) prepared with Boot Camp are supposed to work. Third-party UEFI installations as well as systems partially supporting UEFI boot, like Windows 7, might work with some extra precautions. Things to keep in mind:

- MBR (Master Boot Record) installations are legacy and will not be supported.
- To install Windows, macOS, and OpenCore on the same drive you can specify Windows bootloader path (\EFI\Microsoft\Boot\bootmgfw.efi) in BlessOverride section.
- All the modifications applied (to ACPI, NVRAM, SMBIOS, etc.) are supposed to be operating system agnostic, i.e. apply equally regardless of the OS booted. This enables Boot Camp software experience on Windows.
- macOS requires the first partition to be EFI System Partition, and does not support the default Windows layout. While OpenCore does have a workaround for this, it is highly recommend not to rely on it and install properly.
- Windows may need to be reactivated. To avoid it consider setting SystemUUID to the original firmware UUID. Be warned, on old firmwares it may be invalid, i.e. not random. In case you still have issues, consider using HWID or KMS38 license. The or making the use Custom UpdateSMBIOSMode. Other nuances of Windows activation are out of the scope of this document and can be found online.

What additional software do I need?

To enable operating system switching and install relevant drivers in the majority of cases you will need Windows support software from Boot Camp. For simplicity of the download process or when configuring an already installed Windows version a third-party utility, Brigadier, can be used successfully. Note, that you may have to download and install 7-Zip prior to using Brigadier.

Remember to always use the latest version of Windows support software from Boot Camp, as versions prior to 6.1 do not support APFS, and thus will not function correctly. To download newest software pass most recent Mac model to Brigadier, for example ./brigadier.exe -m iMac19,1. To install Boot Camp on an unsupported Mac model afterwards run PowerShell as Administrator and enter msiexec /i BootCamp.msi. In case you already have a previous version of Boot Camp installed you will have to remove it first by running msiexec /x BootCamp.msi command. BootCamp.msi file is located in BootCamp/Drivers/Apple directory and can be reached through Windows Explorer.

While Windows support software from Boot Camp solves most of compatibility problems, sometimes you may have to address some of them manually:

- To invert mouse wheel scroll direction FlipFlopWheel must be set to 1 as explained on SuperUser.
- RealTimeIsUniversal must be set to 1 to avoid time desync between Windows and macOS as explained on SuperUser (this one is usually not needed).
- To access Apple filesystems like HFS and APFS separate software may need to be installed. Some of the known tools are: Apple HFS+ driver (hack for Windows 10), HFSExplorer, MacDrive, Paragon APFS, Paragon HFS+, TransMac, etc. Remember to never ever attempt to modify Apple file systems from Windows as this often leads to irrecoverable data loss.

Why do I see Basic data partition in Boot Camp Startup Disk control panel?

Boot Camp control panel uses GPT partition table to obtain each boot option name. After installing Windows separately you will have to relabel the partition manually. This can be done with many tools including open-source gdisk utility. Reference example:

```
PS C:\gdisk> .\gdisk64.exe \\.\physicaldrive0
GPT fdisk (gdisk) version 1.0.4

Command (? for help): p
Disk \\.\physicaldrive0: 419430400 sectors, 200.0 GiB
Sector size (logical): 512 bytes
Disk identifier (GUID): DEC57EB1-B3B5-49B2-95F5-3B8C4D3E4E12
```