

Financial Plan for John Doe

- Age: 35
- Marital Status: Single
- Income: \$75000
- Investment Preference: Balanced
- Retirement Age: 65

Recommended Strategy:

- Diversified investment portfolio including stocks, bonds, and ETFs.
- Maintain an emergency fund covering 6 months of expenses.
- Maximize tax-advantaged retirement contributions.
- Consider passive income options like REITs or dividend stocks.