



SOFT DRINK MARKET INSIGHT CHALLENGE



BRAND TYPE

Coca-Cola

pepsi

FANTA

ORIGINAL
American
Cola
EAST AFRICA

7up

Sprite

La Casera

Bigi

Brand Group

La Casera Group	Others / Local	RC Cola International	Seven-Up Bottling Company Nige...
Local / Generic Brand	PepsiCo	Rite Foods	The Coca-Cola Company

Total Outlets
1,500

Total Records
11,317

Total Brands
15

Total Packages
4

Avg Brands Per...
4.20

Risk %
15.00%

Well Stocked Outlets
595

Risky Outlets
225

Avg Stock Score
3.50

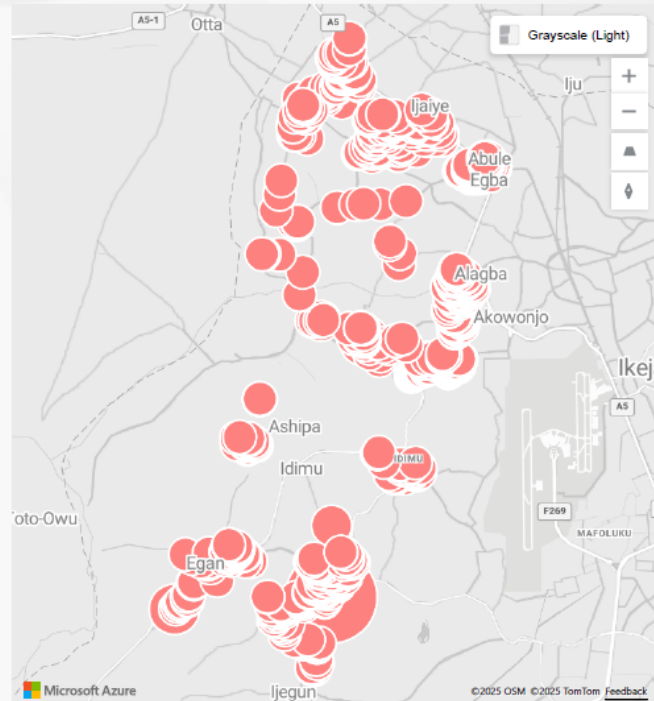
Top Brand
Coca-Cola

Top Package
PET50_1L

Stock Availability %
82.87%

Geographic View: Top Brand by Total Outlets

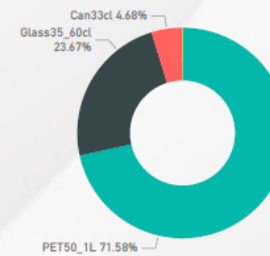
ProductType ● Coca-Cola



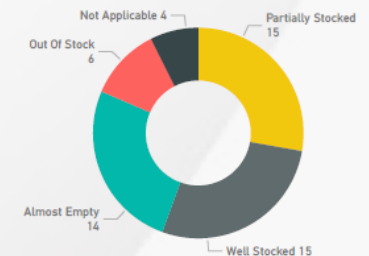
Total Outlets by OutletType



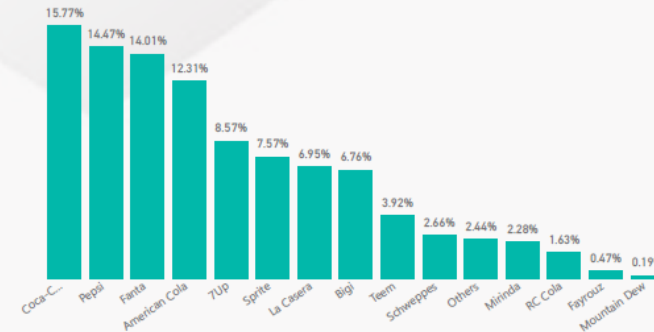
Package Share % by PackageType



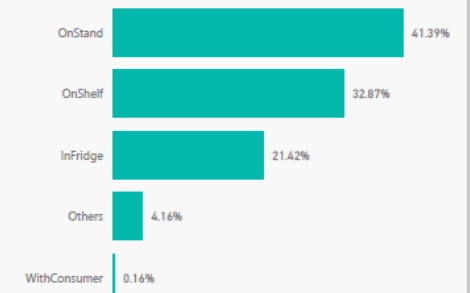
Total Brands by StockCondition



Brand Share % by ProductType



Display Share % by DisplayType

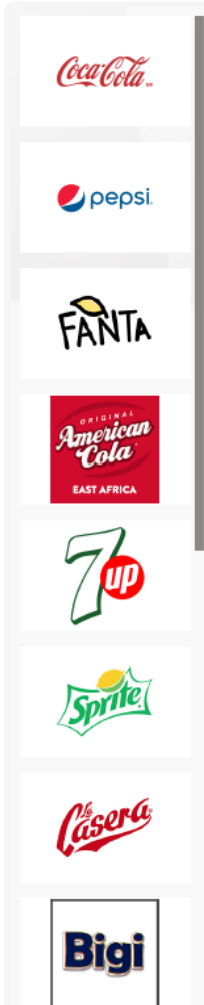




SOFT DRINK MARKET INSIGHT CHALLENGE



BRAND TYPE



Brand Group

La Casera

Local / Foreign
Brand

Geography

Product Type

DASHBOARD INSIGHTS

Market Coverage

- The analysis covers 1,500 outlets and 11,317 product records, indicating strong field-level representation.
- The beverage market features 15 active brands, showing heavy competition at retail level.

Retail Structure

- Traditional shops dominate the market, accounting for over 85% of all outlets.
- Modern retail formats such as supermarkets and restaurants have limited presence, confirming dependence on neighborhood stores.

Brand Performance

- Coca-Cola, Pepsi, and Fanta jointly control nearly 45% of brand visibility.
- American Cola holds a strong fourth position, reflecting good acceptance of non-international brands.
- Fayrouz and Mountain Dew show the weakest penetration, requiring targeted visibility strategies.

Packaging Trends

- PET bottles lead with 71.6% share, showing preference for affordable and portable packaging.
- Glass bottles account for 23.7%, mainly in traditional retail.
- Cans have limited reach at 4.7%, indicating low cold-chain usage.

Display Execution

- Over 41% of products are placed on stands, making it the most effective visibility driver.
- Only 21% are stored in refrigerators, showing limited cooling infrastructure in outlets.

Stock Health

- Around 15% of outlets face availability risk due to low or no stock.
- Inconsistent stock levels indicate supply chain inefficiencies across multiple brands.

Consumer Access

- Each outlet carries an average of 4 brands, offering consumers multiple choices and increasing competitive pressure.

Microsoft Azure

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