Manipulating, analyzing and exporting data with tidyverse - Answers

This lesson is adapted from the Data Carpentry Ecology Lessons 2 and 3

This is an R Markdown Notebook. When you execute code within the notebook, the results appear beneath the code.

Execute code chunks by clicking the Run button within the chunk or by placing your cursor inside it and pressing Cmd+Shift+Enter.

Add a new chunk by clicking the $Insert\ Chunk$ button on the toolbar or by pressing Cmd+Option+I.

When you save the notebook, a HTML file containing the code and output will be saved alongside it (click the Preview button or press Cmd+Shift+K to preview the HTML file).

The preview shows you a rendered HTML copy of the contents of the editor. Consequently, unlike *Knit*, *Preview* does not run any R code chunks. Instead, the output of the chunk when it was last run in the editor is displayed.

1. Presentation of the Survey Data

We are studying the species repartition and weight of animals caught in plots in our study area. The dataset is stored as a comma separated value (CSV) file. Each row holds information for a single animal, and the columns represent:

Column	Description
record_id	Unique id for the observation
month	month of observation
day	day of observation
year	year of observation
plot_id	ID of a particular plot
species_id	2-letter code
sex	sex of animal ("M", "F")
hindfoot_length	length of the hindfoot in mm
weight	weight of the animal in grams
genus	genus of animal
species	species of animal
taxon	e.g. Rodent, Reptile, Bird, Rabbit
plot_type	type of plot

We are going to use the R function download.file() to download the CSV file that contains the survey data from Figshare. Inside the download.file command, the first entry is a character string with the source URL ("https://ndownloader.figshare.com/files/2292169"). This source URL downloads a CSV file from figshare. The text after the comma ("data_raw/portal_data_joined.csv") is the destination of the file on your local machine. You'll need to have a folder on your machine called "data_raw" where you'll download the file. So this command downloads a file from Figshare, names it "portal_data_joined.csv" and adds it to a preexisting folder named "data_raw".

2. Data Manipulation using dplyr and tidyr

2.1 Loading thetidyverse package

dplyr is a package for making tabular data manipulation easier. It pairs nicely with tidyr which enables you to swiftly convert between different data formats for plotting and analysis.

Packages in R are basically sets of additional functions that let you do more stuff. The functions we've been using so far, like length() or mean(), come built into R; packages give you access to more of them. Before you use a package for the first time you need to install it on your machine, and then you should import it in every subsequent R session when you need it. You should already have installed the tidyverse package. This is an "umbrella-package" that installs several packages useful for data analysis which work together well such as tidyr, dplyr, ggplot2, tibble, etc.

The **tidyverse** package tries to address 3 common issues that arise when doing data analysis with some of the functions that come with R:

- 1. The results from a base R function sometimes depend on the type of data.
- 2. Using R expressions in a non standard way, which can be confusing for new learners.
- 3. Hidden arguments, having default operations that new learners are not aware of.

If we haven't already done so, we can type install.packages("tidyverse") straight into the console. In fact, it's better to write this in the console than in our script for any package, as there's no need to re-install packages every time we run the script.

Then, to load the package type:

```
## load the tidyverse packages, incl. dplyr
library(tidyverse)

## Warning: package 'ggplot2' was built under R version 4.3.1
```

```
## Warning: package 'dplyr' was built under R version 4.3.1
## Warning: package 'stringr' was built under R version 4.3.1
## Warning: package 'lubridate' was built under R version 4.3.1
## -- Attaching core tidyverse packages ----- tidyverse 2.0.0 --
                                     2.1.4
## v dplyr
               1.1.4
                         v readr
## v forcats
               1.0.0
                         v stringr
                                     1.5.1
## v ggplot2
              3.4.4
                         v tibble
                                     3.2.1
## v lubridate 1.9.3
                         v tidyr
                                     1.3.0
## v purrr
               1.0.2
## -- Conflicts ------ tidyverse conflicts() --
## x dplyr::filter() masks stats::filter()
## x dplyr::lag()
                    masks stats::lag()
## i Use the conflicted package (<a href="http://conflicted.r-lib.org/">http://conflicted.r-lib.org/</a>) to force all conflicts to become error
```

2.2 What are dplyr and tidyr?

The package **dplyr** provides easy tools for the most common data manipulation tasks. It is built to work directly with data frames, with many common tasks optimized by being written in a compiled language (C++). An additional feature is the ability to work directly with data stored in an external database. The benefits of doing this are that the data can be managed natively in a relational database, queries can be conducted on that database, and only the results of the query are returned.

This addresses a common problem with R in that all operations are conducted in-memory and thus the amount of data you can work with is limited by available memory. The database connections essentially remove that limitation in that you can connect to a database of many hundreds of GB, conduct queries on it directly, and pull back into R only what you need for analysis.

The package tidyr addresses the common problem of wanting to reshape your data for plotting and use by different R functions. Sometimes we want data sets where we have one row per measurement. Sometimes we want a data frame where each measurement type has its own column, and rows are instead more aggregated groups - like plots or aquaria. Moving back and forth between these formats is non-trivial, and tidyr gives you tools for this and more sophisticated data manipulation.

To learn more about dplyr and tidyr after the workshop, you may want to check out this handy data transformation with dplyr cheatsheet and this one about tidyr data input.

We'll read in our data using the read_csv() function, from the tidyverse package readr.

```
surveys <- read_csv('data_raw/portal_data_joined.csv')</pre>
```

```
## Rows: 34786 Columns: 13
## -- Column specification ------
## Delimiter: ","
## chr (6): species_id, sex, genus, species, taxa, plot_type
## dbl (7): record_id, month, day, year, plot_id, hindfoot_length, weight
##
## i Use `spec()` to retrieve the full column specification for this data.
## i Specify the column types or set `show_col_types = FALSE` to quiet this message.
```

You will see the message Parsed with column specification, followed by each column name and its data type. When you execute read_csv on a data file, it looks through the first 1000 rows of each column and guesses the data type for each column as it reads it into R. For example, in this dataset, read_csv reads weight as col_double (a numeric data type), and species as col_character. You have the option to specify the data type for a column manually by using the col_types argument in read_csv.

You can inspect the structure of the data:

```
## inspect the data
str(surveys)
```

```
## spc_tbl_ [34,786 x 13] (S3: spec_tbl_df/tbl_df/tbl/data.frame)
                    : num [1:34786] 1 72 224 266 349 363 435 506 588 661 ...
## $ record_id
## $ month
                     : num [1:34786] 7 8 9 10 11 11 12 1 2 3 ...
## $ day
                     : num [1:34786] 16 19 13 16 12 12 10 8 18 11 ...
                     : num [1:34786] 1977 1977 1977 1977 ...
## $ year
##
   $ plot_id
                     : num [1:34786] 2 2 2 2 2 2 2 2 2 2 ...
                     : chr [1:34786] "NL" "NL" "NL" "NL" ...
##
   $ species_id
##
                     : chr [1:34786] "M" "M" NA NA ...
##
  $ hindfoot_length: num [1:34786] 32 31 NA NA NA NA NA NA NA NA NA ...
##
   $ weight
                    : num [1:34786] NA NA NA NA NA NA NA NA 218 NA ...
                     : chr [1:34786] "Neotoma" "Neotoma" "Neotoma" "Neotoma" ...
## $ genus
## $ species
                     : chr [1:34786] "albigula" "albigula" "albigula" "albigula" ...
                     : chr [1:34786] "Rodent" "Rodent" "Rodent" ...
##
   $ taxa
                     : chr [1:34786] "Control" "Control" "Control" "Control" ...
##
   $ plot_type
##
   - attr(*, "spec")=
##
     .. cols(
##
         record_id = col_double(),
##
         month = col_double(),
     . .
         day = col_double(),
##
##
         year = col_double(),
         plot_id = col_double(),
##
     . .
##
         species_id = col_character(),
##
         sex = col_character(),
     . .
         hindfoot_length = col_double(),
##
```

```
## .. weight = col_double(),
## .. genus = col_character(),
## .. species = col_character(),
## .. taxa = col_character(),
## .. plot_type = col_character()
## ..)
## - attr(*, "problems")=<externalptr>
```

You can also preview the data:

```
## preview the data
View(surveys)
```

Notice that the class of the data is a tbl_df. This is referred to as a "tibble", the data structure is very similar to a data frame. Tibbles tweak some of the behaviors of the data frame objects we introduced in the previous lesson. For our purposes the only differences between a tibb;e and a dataframe are that:

- 1. In addition to displaying the data type of each column under its name, it only prints the first few rows of data and only as many columns as fit on one screen.
- 2. Columns of class character are never converted into factors.

3. Common dplyr functions

We're now going to learn some of the most common dplyr functions:

- select(): subset columns
- filter(): subset rows on conditions
- mutate(): create new columns by using information from other columns
- group_by() and summarise(): create summary statistics on grouped data
- arrange(): sort results
- count(): count discrete values

3.1 Selecting columns and filtering rows

To select columns of a data frame, use select(). The first argument to this function is the data frame (surveys), and the subsequent arguments are the columns to keep.

```
select(surveys, plot_id, species_id, weight)
```

```
## # A tibble: 34,786 x 3
##
      plot_id species_id weight
##
        <dbl> <chr>
                            <dbl>
##
    1
             2 NL
                               NA
##
   2
             2 NL
                               NA
             2 NL
    3
##
                               NΑ
##
    4
             2 NL
                               NA
##
   5
             2 NL
                               NA
##
    6
             2 NL
                               NA
    7
             2 NL
##
                               NA
##
    8
             2 NL
                               NA
   9
##
             2 NL
                              218
## 10
             2 NL
                               NA
## # i 34,776 more rows
```

To select all columns except certain ones, put a "-" in front of the variable to exclude it.

```
select(surveys, -record_id, -species_id)
```

```
## # A tibble: 34,786 x 11
```

```
##
      month
               day
                    year plot_id sex
                                         hindfoot_length weight genus
                                                                           species
##
      <dbl> <dbl>
                                                           <dbl> <chr>
                   <dbl>
                            <dbl> <chr>
                                                    <dbl>
                                                                           <chr>>
                                                                                     <chr>
                                                               NA Neotoma albigula Rode~
##
    1
          7
                16
                    1977
                                2 M
    2
          8
                    1977
                                2 M
                                                       31
##
                19
                                                               NA Neotoma albigula Rode~
##
    3
          9
                13
                    1977
                                2 <NA>
                                                       NA
                                                               NA Neotoma albigula Rode~
##
    4
         10
                    1977
                                2 <NA>
                                                       NA
                                                               NA Neotoma albigula Rode~
                16
##
    5
         11
                12
                    1977
                                2 <NA>
                                                       NA
                                                               NA Neotoma albigula Rode~
##
    6
         11
                12
                    1977
                                2 <NA>
                                                       NA
                                                               NA Neotoma albigula Rode~
##
    7
         12
                10
                    1977
                                2 <NA>
                                                       NA
                                                               NA Neotoma albigula Rode~
##
    8
          1
                 8
                    1978
                                2 <NA>
                                                       NA
                                                               NA Neotoma albigula Rode~
##
    9
          2
                18
                    1978
                                2 M
                                                       NA
                                                              218 Neotoma albigula Rode~
                                2 <NA>
## 10
           3
                11
                    1978
                                                       NA
                                                               NA Neotoma albigula Rode~
## # i 34,776 more rows
## # i 1 more variable: plot_type <chr>
```

This will select all the variables in surveys except record_id and species_id.

To choose rows based on a specific criterion, use filter():

```
filter(surveys, year == 1995)
## # A tibble: 1,180 x 13
##
      record_id month
                          day
                                year plot_id species_id sex
                                                                 hindfoot_length weight
##
           <dbl> <dbl> <dbl>
                               <dbl>
                                        <dbl> <chr>
                                                           <chr>>
                                                                             <dbl>
                                                                                    <dbl>
           22314
                                1995
                                            2 NL
                                                                                34
##
    1
                      6
                            7
                                                           М
                                                                                        NA
##
    2
           22728
                      9
                           23
                                1995
                                            2 NL
                                                           F
                                                                                32
                                                                                       165
                                                           F
                                            2 NL
##
    3
           22899
                     10
                           28
                                1995
                                                                                32
                                                                                       171
                     12
##
    4
           23032
                            2
                                1995
                                            2 NL
                                                           F
                                                                                33
                                                                                        NA
##
    5
           22003
                      1
                            11
                                1995
                                            2 DM
                                                           М
                                                                                37
                                                                                        41
                                                           F
##
    6
           22042
                      2
                             4
                                1995
                                            2 DM
                                                                                36
                                                                                        45
    7
           22044
                      2
                             4
                                1995
                                            2 DM
                                                           М
                                                                                37
                                                                                        46
##
                                                           F
    8
                      3
                             4
                                                                                37
                                                                                        49
##
           22105
                                1995
                                            2 DM
##
    9
           22109
                      3
                                1995
                                            2 DM
                                                           Μ
                                                                                37
                                                                                        46
                                            2 DM
## 10
           22168
                      4
                             1
                                1995
                                                           Μ
                                                                                36
                                                                                        48
## # i 1,170 more rows
## # i 4 more variables: genus <chr>, species <chr>, taxa <chr>, plot_type <chr>
```

3.2 Pipes

What if you want to select and filter at the same time? There are three ways to do this: use intermediate steps, nested functions, or pipes.

With intermediate steps, you create a temporary data frame and use that as input to the next function, like this:

```
surveys2 <- filter(surveys, weight < 5)
surveys_sml <- select(surveys2, species_id, sex, weight)</pre>
```

This is readable, but can clutter up your workspace with lots of objects that you have to name individually. With multiple steps, that can be hard to keep track of.

You can also nest functions (i.e. one function inside of another), like this:

```
surveys_sml <- select(filter(surveys, weight < 5), species_id, sex, weight)</pre>
```

This is handy, but can be difficult to read if too many functions are nested, as R evaluates the expression from the inside out (in this case, filtering, then selecting).

The last option, pipes, let you take the output of one function and send it directly to the next, which is useful

when you need to do many things to the same dataset. Pipes in R look like %>% and are made available via the magrittr package, installed automatically with dplyr. If you use RStudio, you can type the pipe with Ctrl + Shift + M if you have a PC or Cmd + Shift + M if you have a Mac.

```
surveys %>%
filter(weight < 5) %>%
select(species_id, sex, weight)
```

```
## # A tibble: 17 x 3
      species_id sex
##
                         weight
##
      <chr>
                   <chr>
                          <dbl>
    1 PF
##
                  F
                               4
##
    2 PF
                   F
                               4
##
    3 PF
                  М
                               4
                   F
##
    4 RM
                               4
                               4
##
    5 RM
                   М
##
    6 PF
                   <NA>
##
    7 PP
                   М
                               4
                               4
##
    8 RM
                   М
##
    9 RM
                   М
## 10 RM
                   М
## 11 PF
                               4
                  М
## 12 PF
                   F
## 13 RM
                   М
## 14 RM
                  М
                               4
                   F
                               4
## 15 RM
## 16 RM
                  М
                               4
## 17 RM
                   М
                               4
```

In the above code, we use the pipe to send the surveys dataset first through filter() to keep rows where weight is less than 5, then through select() to keep only the species_id, sex, and weight columns. Since %>% takes the object on its left and passes it as the first argument to the function on its right, we don't need to explicitly include the data frame as an argument to the filter() and select() functions any more.

Some may find it helpful to read the pipe like the word "then". For instance, in the above example, we took the data frame surveys, then we filtered for rows with weight < 5, then we selected columns species_id, sex, and weight. The dplyr functions by themselves are somewhat simple, but by combining them into linear workflows with the pipe, we can accomplish more complex manipulations of data frames.

If we want to create a new object with this smaller version of the data, we can assign it a new name:

```
surveys_sml <- surveys %>%
  filter(weight < 5) %>%
  select(species_id, sex, weight)
surveys_sml
```

```
## # A tibble: 17 x 3
##
      species id sex
                          weight
##
       <chr>
                   <chr>>
                           <dbl>
                   F
##
    1 PF
##
    2 PF
                   F
                                4
##
    3 PF
                   М
                                4
    4 RM
                   F
                                4
##
##
    5 RM
                   М
    6 PF
                   <NA>
                               4
##
##
    7 PP
```

```
##
    8 RM
##
    9 RM
                   М
                               4
## 10 RM
                   М
                               4
                   М
                               4
## 11 PF
## 12 PF
                   F
## 13 RM
                  М
## 14 RM
                   М
                   F
## 15 RM
                               4
## 16 RM
                   М
                               4
                   М
## 17 RM
```

Note that the final data frame is the leftmost part of this expression.

3.3 Mutate

Frequently you'll want to create new columns based on the values in existing columns, for example to do unit conversions, or to find the ratio of values in two columns. For this we'll use mutate().

To create a new column of weight in kg:

```
surveys %>%
mutate(weight_kg = weight / 1000)
```

```
## # A tibble: 34,786 x 14
##
      record_id month
                                year plot_id species_id sex
                                                                   hindfoot_length weight
                           day
##
           <dbl> <dbl> <dbl>
                               <dbl>
                                         <dbl> <chr>
                                                            <chr>
                                                                              <dbl>
                                                                                      <dbl>
##
    1
               1
                      7
                            16
                                1977
                                             2 NL
                                                            М
                                                                                  32
                                                                                         NA
    2
                                                                                  31
##
              72
                      8
                            19
                                1977
                                             2 NL
                                                            М
                                                                                         NA
##
    3
             224
                      9
                            13
                                1977
                                             2 NL
                                                            <NA>
                                                                                 NA
                                                                                         NA
##
    4
             266
                     10
                            16
                                 1977
                                             2 NL
                                                            <NA>
                                                                                  NA
                                                                                          NA
    5
                                                                                 NA
##
             349
                            12
                                1977
                                             2 NL
                                                                                         NA
                     11
                                                            <NA>
##
    6
             363
                                1977
                                             2 NL
                                                                                 NA
                     11
                            12
                                                            <NA>
                                                                                         NA
    7
             435
                                             2 NL
                                                                                 NA
##
                     12
                            10
                                1977
                                                            <NA>
                                                                                         NA
##
             506
                      1
                             8
                                1978
                                             2 NL
                                                            <NA>
                                                                                  NA
                                                                                         NA
##
    9
             588
                      2
                            18
                                1978
                                             2 NL
                                                            М
                                                                                  NA
                                                                                        218
## 10
             661
                                1978
                                             2 NL
                                                            <NA>
                                                                                  NA
                            11
                                                                                         NA
## # i 34,776 more rows
```

weight_kg <dbl>
You can also create a second new column based on the first new column within the same call of mutate():

i 5 more variables: genus <chr>, species <chr>, taxa <chr>, plot_type <chr>,

```
surveys %>%
mutate(weight_kg = weight / 1000,
    weight_lb = weight_kg * 2.2)
```

```
##
  # A tibble: 34,786 x 15
##
      record id month
                           day
                                year plot id species id sex
                                                                   hindfoot length weight
##
           <dbl> <dbl> <dbl> <dbl> <
                                         <dbl> <chr>
                                                            <chr>
                                                                              <dbl>
                                                                                      <dbl>
##
    1
                            16
                                1977
                                             2 NL
                                                            М
                                                                                  32
                                                                                         NA
##
    2
              72
                      8
                            19
                                1977
                                             2 NL
                                                            М
                                                                                  31
                                                                                         NA
##
    3
             224
                      9
                            13
                                 1977
                                             2 NL
                                                            <NA>
                                                                                  NA
                                                                                         NA
##
    4
             266
                     10
                            16
                                             2 NL
                                                                                 NA
                                                                                         NA
                                1977
                                                            <NA>
##
    5
             349
                                             2 NL
                                                            <NA>
                                                                                 NA
                     11
                            12
                                1977
                                                                                         NA
##
    6
             363
                     11
                            12
                                1977
                                             2 NL
                                                            <NA>
                                                                                 NA
                                                                                         NA
##
    7
             435
                     12
                            10
                                1977
                                             2 NL
                                                            <NA>
                                                                                  NA
                                                                                          NA
             506
                                                                                 NA
##
    8
                      1
                             8
                                1978
                                             2 NL
                                                            <NA>
                                                                                         NA
```

```
##
            588
                          18
                              1978
                                          2 NL
                                                                            NA
                                                                                  218
## 10
            661
                     3
                              1978
                                          2 NI.
                                                        <NA>
                                                                            NΑ
                                                                                   NΑ
                          11
## # i 34,776 more rows
## # i 6 more variables: genus <chr>, species <chr>, taxa <chr>, plot_type <chr>,
       weight_kg <dbl>, weight_lb <dbl>
```

If you just want to see the first few rows, you can use a pipe to view the head() of the data. (Pipes work with non-dplyr functions, too, as long as the dplyr or magrittr package is loaded).

```
surveys %>%
  mutate(weight_kg = weight / 1000) %>%
  head()
```

```
## # A tibble: 6 x 14
     record id month
                         day year plot_id species_id sex
                                                               hindfoot_length weight
##
         <dbl> <dbl> <dbl> <dbl> <
                                      <dbl> <chr>
                                                                           <dbl>
                                                         <chr>>
                                                                                  <dbl>
                     7
## 1
              1
                          16
                              1977
                                           2 NL
                                                         М
                                                                              32
                                                                                      NA
## 2
             72
                     8
                                           2 NL
                                                                              31
                                                                                      NA
                          19
                              1977
                                                         Μ
## 3
            224
                     9
                          13
                              1977
                                           2 NL
                                                         <NA>
                                                                              NA
                                                                                      NA
## 4
            266
                    10
                          16
                              1977
                                           2 NL
                                                         <NA>
                                                                              NA
                                                                                      NA
## 5
            349
                                           2 NL
                                                         <NA>
                                                                                      NA
                    11
                          12
                              1977
                                                                              NA
## 6
            363
                    11
                          12
                              1977
                                           2 NL
                                                         <NA>
                                                                              NA
                                                                                      NA
## # i 5 more variables: genus <chr>, species <chr>, taxa <chr>, plot_type <chr>,
       weight kg <dbl>
```

The first few rows of the output are full of NAs, so if we wanted to remove those we could insert a filter() in the chain:

```
surveys %>%
filter(!is.na(weight)) %>%
mutate(weight_kg = weight / 1000) %>%
head()
```

```
## # A tibble: 6 x 14
##
     record id month
                              year plot_id species_id sex
                                                               hindfoot length weight
                         day
##
         <dbl> <dbl> <dbl> <dbl> <dbl>
                                      <dbl> <chr>
                                                         <chr>>
                                                                           <dbl>
                                                                                   <dbl>
## 1
                     2
                              1978
                                           2 NL
                                                                                     218
            588
                          18
                                                         М
                                                                              NA
                     5
## 2
            845
                           6
                              1978
                                           2 NL
                                                         М
                                                                              32
                                                                                     204
                           9
                                           2 NL
## 3
            990
                     6
                              1978
                                                                              NA
                                                                                     200
                                                         М
                           5
## 4
           1164
                     8
                              1978
                                           2 NL
                                                         М
                                                                              34
                                                                                     199
## 5
                     9
                                           2 NL
                                                         M
                                                                              32
           1261
                           4
                              1978
                                                                                     197
## 6
           1453
                           5 1978
                                           2 NL
                                                         Μ
                                                                              NA
                                                                                     218
                   11
## # i 5 more variables: genus <chr>, species <chr>, taxa <chr>, plot_type <chr>,
       weight_kg <dbl>
```

is.na() is a function that determines whether something is an NA. The ! symbol negates the result, so we're asking for every row where weight *is not* an NA.

3.4 Challenges for dplyr functions

Challenge #1 Using pipes, subset the surveys data to include animals collected before 1995 and retain only the columns year, sex, and weight.

```
surveys %>%
filter(year < 1995) %>%
select(year, sex, weight)
```

A tibble: 21,486 x 3

```
##
       year sex
                   weight
##
      <dbl> <chr>
                    <dbl>
##
       1977 M
    2
       1977 M
                       NA
##
##
       1977 <NA>
                       NA
##
       1977 <NA>
                       NA
##
    5
       1977 <NA>
                       NA
       1977 <NA>
##
    6
                       NA
##
    7
       1977 <NA>
                       NA
##
    8
       1978 <NA>
                       NA
    9 1978 M
                      218
## 10 1978 <NA>
                       NA
## # i 21,476 more rows
```

Challenge #2 Create a new data frame from the surveys data that meets the following criteria: contains only the species_id column and a new column called hindfoot_cm containing the hindfoot_length values converted to centimeters. In this hindfoot_cm column, there are no NAs and all values are less than 3.

Hint: think about how the commands should be ordered to produce this data frame!

```
surveys_hindfoot_cm <- surveys %>%
  filter(!is.na(hindfoot_length)) %>%
  mutate(hindfoot_cm = hindfoot_length / 10) %>%
  filter(hindfoot_cm < 3) %>%
  select(species_id, hindfoot_cm)
```

4. Split-apply-combine data analysis and the summarise() function

Many data analysis tasks can be approached using the *split-apply-combine* paradigm: split the data into groups, apply some analysis to each group, and then combine the results. **dplyr** makes this very easy through the use of the **group_by()** function.

4.1 The summarise() function

group_by() is often used together with summarise(), which collapses each group into a single-row summary of that group. group_by() takes as arguments the column names that contain the categorical variables for which you want to calculate the summary statistics. So to compute the mean weight by sex:

```
surveys %>%
  group by(sex) %>%
  summarise(mean_weight = mean(weight, na.rm = TRUE))
## # A tibble: 3 x 2
##
     sex
           mean_weight
##
     <chr>>
                  <dbl>
## 1 F
                   42.2
## 2 M
                   43.0
## 3 <NA>
                   64.7
```

You may also have noticed that the output from these calls doesn't run off the screen anymore. It's one of the advantages of tbl_df over data frame.

You can also group by multiple columns:

```
surveys %>%
group_by(sex, species_id) %>%
```

```
summarise(mean_weight = mean(weight, na.rm = TRUE)) %>%
## `summarise()` has grouped output by 'sex'. You can override using the `.groups`
## argument.
## # A tibble: 6 x 3
## # Groups:
               sex [1]
##
     sex
           species_id mean_weight
##
     <chr> <chr>
## 1 <NA>
           SU
                               NaN
## 2 <NA>
                               NaN
           UL
## 3 <NA>
           UP
                               NaN
## 4 <NA>
           UR
                               NaN
```

NaN

NaN

5 <NA>

6 <NA>

US

ZL

Here, we used tail() to look at the last six rows of our summary. Before, we had used head() to look at the first six rows. We can see that the sex column contains NA values because some animals had escaped before their sex and body weights could be determined. The resulting mean_weight column does not contain NA but NaN (which refers to "Not a Number") because mean() was called on a vector of NA values while at the same time setting na.rm = TRUE. To avoid this, we can remove the missing values for weight before we attempt to calculate the summary statistics on weight. Because the missing values are removed first, we can omit na.rm = TRUE when computing the mean:

```
surveys %>%
  filter(!is.na(weight)) %>%
  group_by(sex, species_id) %>%
  summarise(mean_weight = mean(weight))
## `summarise()` has grouped output by 'sex'. You can override using the `.groups`
## argument.
## # A tibble: 64 x 3
## # Groups:
               sex [3]
##
            species_id mean_weight
                               <dbl>
##
      <chr> <chr>
##
    1 F
            BA
                                9.16
    2 F
##
            DM
                               41.6
##
    3 F
            DO
                               48.5
##
    4 F
            DS
                              118.
    5 F
##
            NL
                              154.
##
    6 F
            0L
                               31.1
##
    7 F
            OT
                               24.8
                               21
##
    8 F
            OX
    9 F
            PB
                               30.2
## 10 F
            PΕ
                               22.8
## # i 54 more rows
```

Once the data are grouped, you can also summarise multiple variables at the same time (and not necessarily on the same variable). For instance, we could add a column indicating the minimum weight for each species for each sex:

```
surveys %>%
filter(!is.na(weight)) %>%
group_by(sex, species_id) %>%
summarise(mean_weight = mean(weight),
```

```
min_weight = min(weight))
## `summarise()` has grouped output by 'sex'. You can override using the `.groups`
## argument.
## # A tibble: 64 x 4
## # Groups:
               sex [3]
##
            species_id mean_weight min_weight
##
      <chr> <chr>
                              <dbl>
                                          <dbl>
##
   1 F
                               9.16
            BA
                                              6
##
    2 F
                              41.6
                                             10
            DM
## 3 F
                              48.5
            DO
                                             12
## 4 F
            DS
                             118.
                                             45
## 5 F
            NL
                             154.
                                             32
## 6 F
            \mathsf{OL}
                              31.1
                                             10
## 7 F
            OT
                              24.8
                                              5
## 8 F
            OX
                              21
                                             20
## 9 F
            PΒ
                              30.2
                                             12
## 10 F
            PΕ
                              22.8
                                             11
## # i 54 more rows
```

It is sometimes useful to rearrange the result of a query to inspect the values. For instance, we can sort on min_weight to put the lighter species first:

surveys %>%

i 54 more rows

```
filter(!is.na(weight)) %>%
  group_by(sex, species_id) %>%
  summarise(mean_weight = mean(weight),
            min_weight = min(weight)) %>%
  arrange(min_weight)
## `summarise()` has grouped output by 'sex'. You can override using the `.groups`
## argument.
## # A tibble: 64 x 4
## # Groups:
             sex [3]
##
      sex
            species_id mean_weight min_weight
                                         <dbl>
##
      <chr> <chr>
                             <dbl>
##
   1 F
            PF
                              7.97
                                             4
    2 F
                                             4
##
            RM
                              11.1
   3 M
            PF
                              7.89
                                             4
##
## 4 M
            PΡ
                              17.2
## 5 M
                              10.1
            RM
## 6 <NA>
            PF
                               6
                                             4
   7 F
                              24.8
                                             5
##
            OT
                                             5
## 8 F
            PP
                              17.2
## 9 F
            BA
                              9.16
                                             6
## 10 M
                               7.36
                                             6
            BA
```

To sort in descending order, we need to add the desc() function. If we want to sort the results by decreasing order of mean weight:

```
surveys %>%
filter(!is.na(weight)) %>%
group_by(sex, species_id) %>%
summarise(mean_weight = mean(weight),
```

```
min_weight = min(weight)) %>%
  arrange(desc(mean_weight))
## `summarise()` has grouped output by 'sex'. You can override using the `.groups`
## argument.
## # A tibble: 64 x 4
## # Groups:
               sex [3]
##
            species_id mean_weight min_weight
                              <dbl>
##
      <chr> <chr>
                                          <dbl>
    1 <NA>
                              168.
                                             83
##
            NL
##
   2 M
            NL
                              166.
                                             30
   3 F
##
            NL
                              154.
                                             32
##
   4 M
            SS
                              130
                                            130
##
    5 <NA>
            SH
                              130
                                            130
##
   6 M
            DS
                              122.
                                             12
##
   7 <NA>
            DS
                              120
                                             78
   8 F
##
            DS
                              118.
                                             45
## 9 F
            SH
                               78.8
                                             30
## 10 F
            SF
                               69
                                             46
## # i 54 more rows
```

4.2 Counting

When working with data, we often want to know the number of observations found for each factor or combination of factors. For this task, **dplyr** provides **count()**. For example, if we wanted to count the number of rows of data for each sex, we would do:

```
surveys %>%
    count(sex)

## # A tibble: 3 x 2

## sex    n

## <chr> <int>
## 1 F    15690

## 2 M    17348

## 3 <NA>    1748
```

The count() function is shorthand for something we've already seen: grouping by a variable, and summarizing it by counting the number of observations in that group. In other words, surveys %>% count() is equivalent to:

```
surveys %>%
    group_by(sex) %>%
    summarise(count = n())
## # A tibble: 3 x 2
     sex
##
           count
##
     <chr> <int>
## 1 F
           15690
## 2 M
           17348
## 3 <NA>
            1748
For convenience, count() provides the sort argument:
```

```
surveys %>%
count(sex, sort = TRUE)
```

```
## # A tibble: 3 x 2
## sex n
## <chr> <int>
## 1 M 17348
## 2 F 15690
## 3 <NA> 1748
```

Previous example shows the use of count() to count the number of rows/observations for *one* factor (i.e., sex).

If we wanted to count *combination of factors*, such as sex and species, we would specify the first and the second factor as the arguments of count():

```
surveys %>%
count(sex, species)
```

```
## # A tibble: 81 x 3
            species
##
      sex
                              n
##
      <chr> <chr>
                          <int>
                            675
##
    1 F
            albigula
##
    2 F
            baileyi
                           1646
    3 F
            eremicus
##
                            579
    4 F
##
            flavus
                            757
##
    5 F
            fulvescens
                             57
##
    6 F
            fulviventer
                             17
##
   7 F
            hispidus
                            99
             leucogaster
##
    8 F
                            475
##
  9 F
                            16
             leucopus
## 10 F
            maniculatus
                            382
## # i 71 more rows
```

With the above code, we can proceed with arrange() to sort the table according to a number of criteria so that we have a better comparison.

For instance, we might want to arrange the table above in (i) an alphabetical order of the levels of the species and (ii) in descending order of the count:

```
surveys %>%
count(sex, species) %>%
arrange(species, desc(n))
```

```
## # A tibble: 81 x 3
            species
##
      sex
                                  n
##
      <chr> <chr>
                              <int>
   1 F
            albigula
                                675
##
##
    2 M
            albigula
                                502
##
    3 <NA>
            albigula
                                 75
   4 <NA>
            audubonii
                                 75
   5 F
                               1646
##
            baileyi
##
    6 M
            baileyi
                               1216
##
            baileyi
                                 29
   7 <NA>
   8 <NA>
            bilineata
                                303
                                 50
    9 <NA>
            brunneicapillus
## 10 <NA>
            chlorurus
                                 39
## # i 71 more rows
```

From the table above, we may learn that, for instance, there are 75 observations of the *albigula* species that are not specified for its sex (i.e. NA).

4.3 Challenges for Split-apply-combine

Challenge #3 How many animals were caught in each plot_type surveyed?

```
surveys %>%
  count(plot_type)
## # A tibble: 5 x 2
     plot_type
                                    n
##
     <chr>>
                                <int>
## 1 Control
                                15611
## 2 Long-term Krat Exclosure
                                 5118
                                 4233
## 3 Rodent Exclosure
## 4 Short-term Krat Exclosure 5906
## 5 Spectab exclosure
                                 3918
```

Challenge #4 Use group_by() and summarise() to find the mean, min, and max hindfoot length for each species (using species_id). Also add the number of observations (hint: see ?n).

```
surveys %>%
  filter(!is.na(hindfoot_length)) %>%
  group_by(species_id) %>%
  summarise(
    mean_hindfoot_length = mean(hindfoot_length),
    min_hindfoot_length = min(hindfoot_length),
    max_hindfoot_length = max(hindfoot_length),
    n = n()
  )
```

```
## # A tibble: 25 x 5
      species id mean hindfoot length min hindfoot length max hindfoot length
##
      <chr>
                                 <dbl>
                                                     <dbl>
                                                                          <dbl> <int>
##
   1 AH
                                  33
                                                        31
                                                                             35
                                                                                    2
## 2 BA
                                  13
                                                         6
                                                                             16
                                                                                   45
## 3 DM
                                  36.0
                                                        16
                                                                             50 9972
## 4 DO
                                  35.6
                                                                             64 2887
                                                        26
## 5 DS
                                  49.9
                                                        39
                                                                             58 2132
## 6 NL
                                  32.3
                                                                             70 1074
                                                        21
## 7 OL
                                  20.5
                                                        12
                                                                             39
                                                                                  920
## 8 OT
                                                                                 2139
                                  20.3
                                                        13
                                                                             50
                                                                             21
## 9 OX
                                                        13
                                                                                    8
                                  19.1
## 10 PB
                                  26.1
                                                         2
                                                                             47
                                                                                 2864
## # i 15 more rows
```

Challenge #5 What was the heaviest animal measured in each year? Return the columns year, genus, species_id, and weight.

```
surveys %>%
  filter(!is.na(weight)) %>%
  group_by(year) %>%
  filter(weight == max(weight)) %>%
  select(year, genus, species, weight) %>%
  arrange(year)
```

A tibble: 27 x 4 ## # Groups: year [26]

```
##
       year genus
                       species
                                   weight
      <dbl> <chr>
##
                                     <dbl>
                       <chr>>
       1977 Dipodomys spectabilis
##
                                      149
                                      232
       1978 Neotoma
                       albigula
##
##
       1978 Neotoma
                      albigula
                                      232
      1979 Neotoma
                      albigula
##
                                      274
                      albigula
##
    5 1980 Neotoma
                                      243
                      albigula
##
    6 1981 Neotoma
                                      264
##
    7
       1982 Neotoma
                      albigula
                                      252
##
    8
      1983 Neotoma
                      albigula
                                      256
   9 1984 Neotoma
                      albigula
                                      259
## 10 1985 Neotoma
                       albigula
                                      225
## # i 17 more rows
```

5. Exporting data

Now that you have learned how to use **dplyr** to extract information from or summarise your raw data, you may want to export these new data sets to share them with your collaborators or for archival.

Similar to the read_csv() function used for reading CSV files into R, there is a write_csv() function that generates CSV files from data frames.

Before using write_csv(), we are going to create a new folder, data, in our working directory that will store this generated dataset. We don't want to write generated datasets in the same directory as our raw data. It's good practice to keep them separate. The data_raw folder should only contain the raw, unaltered data, and should be left alone to make sure we don't delete or modify it. In contrast, our script will generate the contents of the data directory, so even if the files it contains are deleted, we can always re-generate them.

In preparation for our next lesson on plotting, we are going to prepare a cleaned up version of the data set that doesn't include any missing data.

We will start by removing observations of animals for which weight and hindfoot_length are missing, or the sex has not been determined.

Because we are interested in plotting how species abundances have changed through time, we are also going to remove observations for rare species (i.e., that have been observed less than 50 times). We will do this in two steps: first we are going to create a data set that counts how often each species has been observed, and filter out the rare species; then, we will extract only the observations for these more common species:

```
### Create the dataset for exporting:
   Start by removing observations for which the `species_id`, `weight`,
    `hindfoot_length`, or `sex` data are missing:
surveys complete <- surveys %>%
  filter(species_id != "",
                                  # remove missing species id
         !is.na(weight),
                                         # remove missing weight
         !is.na(hindfoot_length),
                                         # remove missing hindfoot_length
         sex != "")
                                         # remove missing sex
## Now remove rare species in two steps. First, make a list of species which appear at least 50 times
species_counts <- surveys_complete %>%
  count(species_id) %>%
  filter(n >= 50) \%
  select(species_id)
## Second, keep only those species:
surveys complete <- surveys complete %>%
  filter(species_id %in% species_counts$species_id)
```

To make sure that everyone has the same data set, check that surveys_complete has 30463 rows and 13 columns by typing dim(surveys_complete).

```
dim(surveys_complete)

## [1] 30463    13

Now that our data set is ready, we can save it as a CSV file in our data folder.

write_csv(surveys_complete, path = "data/surveys_complete.csv")

## Warning: The `path` argument of `write_csv()` is deprecated as of readr 1.4.0.

## i Please use the `file` argument instead.

## This warning is displayed once every 8 hours.

## Call `lifecycle::last_lifecycle_warnings()` to see where this warning was

## generated.

if (!dir.exists("data")) dir.create("data")

write_csv(surveys_complete, path = "data/surveys_complete.csv")
```

6. Pivoting with pivot longer() and pivot wider()

There are three rules defining a "Tidy" dataset:

- 1. Each variable has its own column.
- 2. Each observation has its own row.
- 3. Each value must have its own cell.

In surveys, the rows of surveys contain the values of variables associated with each record, e.g., the weight or sex of each animal. What if instead of comparing records, we wanted to compare the different mean weight of each genus between plots? (Ignoring plot_type for simplicity).

We'd need to create a new table where each row is comprised of values of variables associated with each plot. In practical terms this means the values in **genus** would become the names of columns and the cells would contain the values of the mean weight observed on each plot.

Having created a new table, it is then straightforward to explore the relationship between the weight of different genera within, and between, the plots. The key point here is that we have **pivoted** the data according to the observations of interest: average genus weight per plot instead of recordings per date.

The inverse procedure would be to pivot column names into values of a variable.

We can do both these of operations with two tidyr functions, namely pivot_wider() and pivot_longer().

6.1 Pivot Wider

pivot_wider() takes three principal arguments:

- 1. the data
- 2. names from: the column whose values will become new column names.
- 3. values_from: the column whose values will fill the new columns.

Further arguments include fill which if set fills in missing values with the specified value.

Let's use pivot_wider() to transform surveys to find the mean weight of each genus in each plot over the entire survey period.

We first use filter(), group_by() and summarise() to filter our observations and variables of interest, and create a new variable for the mean_weight.

```
surveys_gw <- surveys %>%
 filter(!is.na(weight)) %>%
 group_by(plot_id, genus) %>%
 summarise(mean weight = mean(weight))
## `summarise()` has grouped output by 'plot_id'. You can override using the
## `.groups` argument.
str(surveys_gw)
## gropd_df [196 x 3] (S3: grouped_df/tbl_df/tbl/data.frame)
                : num [1:196] 1 1 1 1 1 1 1 1 2 2 ...
   $ plot id
##
   $ genus
                : chr [1:196] "Baiomys" "Chaetodipus" "Dipodomys" "Neotoma" ...
## $ mean_weight: num [1:196] 7 22.2 60.2 156.2 27.7 ...
   - attr(*, "groups")= tibble [24 x 2] (S3: tbl_df/tbl/data.frame)
     ..$ plot_id: num [1:24] 1 2 3 4 5 6 7 8 9 10 ...
##
##
    ..$ .rows : list<int> [1:24]
##
    ....$: int [1:8] 1 2 3 4 5 6 7 8
     .. ..$ : int [1:9] 9 10 11 12 13 14 15 16 17
     ....$: int [1:9] 18 19 20 21 22 23 24 25 26
##
##
    ....$: int [1:8] 27 28 29 30 31 32 33 34
##
    .. ..$ : int [1:9] 35 36 37 38 39 40 41 42 43
     ....$ : int [1:8] 44 45 46 47 48 49 50 51
##
##
    ....$: int [1:7] 52 53 54 55 56 57 58
##
    ....$: int [1:7] 59 60 61 62 63 64 65
##
    ....$: int [1:8] 66 67 68 69 70 71 72 73
     .. ..$ : int [1:7] 74 75 76 77 78 79 80
##
##
    ....$ : int [1:8] 81 82 83 84 85 86 87 88
    ....$: int [1:8] 89 90 91 92 93 94 95 96
##
    ....$: int [1:8] 97 98 99 100 101 102 103 104
     ....$: int [1:8] 105 106 107 108 109 110 111 112
##
    ....$: int [1:8] 113 114 115 116 117 118 119 120
##
##
    ....$: int [1:7] 121 122 123 124 125 126 127
     ....$: int [1:8] 128 129 130 131 132 133 134 135
##
     ....$: int [1:9] 136 137 138 139 140 141 142 143 144
##
    ....$: int [1:9] 145 146 147 148 149 150 151 152 153
    ....$: int [1:10] 154 155 156 157 158 159 160 161 162 163
##
##
     ....$: int [1:9] 164 165 166 167 168 169 170 171 172
     ....$: int [1:8] 173 174 175 176 177 178 179 180
##
##
    ....$: int [1:8] 181 182 183 184 185 186 187 188
    ....$: int [1:8] 189 190 191 192 193 194 195 196
##
##
     .. .. @ ptype: int(0)
     ..- attr(*, ".drop")= logi TRUE
```

This yields surveys_gw where the observations for each plot are spread across multiple rows, 196 observations of 3 variables.

Using spread() to key on genus with values from mean_weight this becomes 24 observations of 11 variables, one row for each plot.

```
## gropd_df [24 x 11] (S3: grouped_df/tbl_df/tbl/data.frame)
                     : num [1:24] 1 2 3 4 5 6 7 8 9 10 ...
##
    $ plot_id
    $ Baiomys
##
                      : num [1:24] 7 6 8.61 NA 7.75 ...
                      : num [1:24] 22.2 25.1 24.6 23 18 ...
##
    $ Chaetodipus
##
    $ Dipodomys
                      : num [1:24] 60.2 55.7 52 57.5 51.1 ...
    $ Neotoma
##
                      : num [1:24] 156 169 158 164 190 ...
    $ Onychomys
                      : num [1:24] 27.7 26.9 26 28.1 27 ...
##
##
    $ Perognathus
                      : num [1:24] 9.62 6.95 7.51 7.82 8.66 ...
##
    $ Peromyscus
                      : num [1:24] 22.2 22.3 21.4 22.6 21.2 ...
##
    $ Reithrodontomys: num [1:24] 11.4 10.7 10.5 10.3 11.2 ...
    $ Sigmodon
                     : num [1:24] NA 70.9 65.6 82 82.7 ...
##
    $ Spermophilus
                     : num [1:24] NA ...
    - attr(*, "groups")= tibble [24 x 2] (S3: tbl_df/tbl/data.frame)
##
     ..$ plot_id: num [1:24] 1 2 3 4 5 6 7 8 9 10 ...
##
##
     ..$ .rows : list<int> [1:24]
##
     .. ..$ : int 1
##
     .. ..$ : int 2
##
     .. ..$ : int 3
##
     .. ..$ : int 4
##
     .. ..$ : int 5
##
     .. ..$ : int 6
##
     .. ..$ : int 7
     .. ..$ : int 8
##
##
     .. ..$ : int 9
##
     .. ..$ : int 10
##
     .. ..$ : int 11
##
     .. ..$ : int 12
     .. ..$ : int 13
##
##
     .. ..$ : int 14
##
     .. ..$ : int 15
##
     .. ..$ : int 16
##
     .. ..$ : int 17
##
     .. ..$ : int 18
##
     .. ..$ : int 19
##
     .. ..$ : int 20
##
     .. ..$ : int 21
##
     .. ..$ : int 22
##
     .. ..$ : int 23
##
     .. ..$ : int 24
##
     .. ..@ ptype: int(0)
     ..- attr(*, ".drop")= logi TRUE
```

We could now plot comparisons between the weight of genera in different plots, although we may wish to fill in the missing values first.

```
surveys_gw |>
  pivot_wider(names_from = "genus",
              values_from = "mean_weight",
              values_fill = 0)
## # A tibble: 24 x 11
  # Groups:
               plot_id [24]
##
      plot_id Baiomys Chaetodipus Dipodomys Neotoma Onychomys Perognathus
##
        <dbl>
                <dbl>
                             <dbl>
                                       <dbl>
                                                <dbl>
                                                          <dbl>
                                                                       <dbl>
```

156.

27.7

9.62

60.2

##

1

7

1

22.2

```
##
                   6
                                25.1
                                           55.7
                                                    169.
                                                                26.9
                                                                             6.95
    3
             3
                   8.61
                                24.6
                                           52.0
                                                    158.
                                                                26.0
                                                                             7.51
##
                                           57.5
##
    4
             4
                   0
                                23.0
                                                    164.
                                                                28.1
                                                                             7.82
    5
             5
                   7.75
                                18.0
                                           51.1
                                                                27.0
                                                                             8.66
##
                                                    190.
##
    6
             6
                                24.9
                                           58.6
                                                    180.
                                                                25.9
                                                                             7.81
    7
             7
                   0
                                19.9
                                           57.4
##
                                                    170.
                                                                23.6
                                                                             7
             8
                                           59.4
                                                                             7.06
##
    8
                   0
                                20.5
                                                    134.
                                                                25.9
                                           57.5
                                                                27.5
##
    9
             9
                   0
                                18.9
                                                    162.
                                                                             7.37
## 10
            10
                   0
                                22.3
                                           51.8
                                                    190
                                                                28.7
                                                                             0
## # i 14 more rows
## # i 4 more variables: Peromyscus <dbl>, Reithrodontomys <dbl>, Sigmodon <dbl>,
       Spermophilus <dbl>
```

6.2 Pivot Longer

The converse situation could occur if we had been provided with data in then form of surveys_spread, where the genus names are column names, but we wish to treat them as values of a genus variable instead.

In this situation we are gathering the column names and turning them into a pair of new variables. One variable represents the column names as values in a new column, and the other variable contains the values previously found across all the original columns.

pivot_longer() takes four principal arguments:

1. the data

##

2. cols: the columns that we want to pivot into longer format.

....\$: int [1:10] 81 82 83 84 85 86 87 88 89 90

- 3. names_to: the name of the new column for storing what were previously column names.
- 4. values_to: the name of another new column for storing the values that were in previously found in the

To recreate surveys_gw from surveys_spread we would create a new column called genus and another called mean_weight and use all columns except plot_id for the key variable. Here we exclude plot_id from being pivoted_longer().

```
surveys_long <- surveys_wide |>
  pivot_longer(cols = -plot_id,
               names_to = "genus",
               values_to = "mean_weight")
str(surveys_long)
## gropd_df [240 x 3] (S3: grouped_df/tbl_df/tbl/data.frame)
                 : num [1:240] 1 1 1 1 1 1 1 1 1 1 ...
##
   $ plot_id
                 : chr [1:240] "Baiomys" "Chaetodipus" "Dipodomys" "Neotoma" ...
##
##
   $ mean_weight: num [1:240] 7 22.2 60.2 156.2 27.7 ...
##
   - attr(*, "groups")= tibble [24 x 2] (S3: tbl df/tbl/data.frame)
##
     ..$ plot_id: num [1:24] 1 2 3 4 5 6 7 8 9 10 ...
##
     ..$ .rows : list<int> [1:24]
     .. ..$: int [1:10] 1 2 3 4 5 6 7 8 9 10
##
     ....$: int [1:10] 11 12 13 14 15 16 17 18 19 20
##
##
     ....$: int [1:10] 21 22 23 24 25 26 27 28 29 30
     ....$ : int [1:10] 31 32 33 34 35 36 37 38 39 40
##
##
     ....$ : int [1:10] 41 42 43 44 45 46 47 48 49 50
     ....$: int [1:10] 51 52 53 54 55 56 57 58 59 60
##
##
     ....$: int [1:10] 61 62 63 64 65 66 67 68 69 70
     ....$: int [1:10] 71 72 73 74 75 76 77 78 79 80
```

```
##
     ....$ : int [1:10] 91 92 93 94 95 96 97 98 99 100
##
     ....$ : int [1:10] 101 102 103 104 105 106 107 108 109 110
##
       ..$: int [1:10] 111 112 113 114 115 116 117 118 119 120
##
       ..$: int [1:10] 121 122 123 124 125 126 127 128 129 130
##
       ..$: int [1:10] 131 132 133 134 135 136 137 138 139 140
     ....$: int [1:10] 141 142 143 144 145 146 147 148 149 150
##
##
     ....$ : int [1:10] 151 152 153 154 155 156 157 158 159 160
##
       ..$: int [1:10] 161 162 163 164 165 166 167 168 169 170
##
           : int [1:10] 171 172 173 174 175 176 177 178 179
##
     ....$ : int [1:10] 181 182 183 184 185 186 187 188 189 190
##
     ....$: int [1:10] 191 192 193 194 195 196 197 198 199
       ..$: int [1:10] 201 202 203 204 205 206 207 208 209
##
##
     ....$ : int [1:10] 211 212 213 214 215 216 217 218 219
     ....$ : int [1:10] 221 222 223 224 225 226 227 228 229 230
##
##
     ....$: int [1:10] 231 232 233 234 235 236 237 238 239 240
##
     .. .. @ ptype: int(0)
     ..- attr(*, ".drop")= logi TRUE
```

Note that now the NA genera are included in the pivoted format.

Pivoting wider and then longer can be a useful way to balance out a dataset so that every replicate has the same composition.

We could also have used a specification for what columns to include. This can be useful if you have a large number of identifying columns, and it's easier to specify what to pivot than what to leave alone. And if the columns are directly adjacent, we don't even need to list them all out - just use the : operator!

```
surveys wide |>
  pivot_longer(cols = Baiomys:Spermophilus,
               names_to = "genus",
                values_to = "mean_weight") |>
  head()
## # A tibble: 6 x 3
## # Groups:
               plot_id [1]
                          mean_weight
##
     plot_id genus
##
       <dbl> <chr>
                                 <dbl>
## 1
           1 Baiomys
                                  7
## 2
                                 22.2
           1 Chaetodipus
## 3
           1 Dipodomys
                                 60.2
                                156.
## 4
           1 Neotoma
## 5
           1 Onychomys
                                 27.7
## 6
           1 Perognathus
                                  9.62
```

6.3 Challenges for Pivoting

Challenge #6 Pivot the surveys data frame with year as columns, plot_id as rows, and the number of genera per plot as the values. You will need to summarise before pivoting, and use the function n_distinct() to get the number of unique genera within a particular chunk of data. It's a powerful function! See ?n_distinct for more.

```
## `summarise()` has grouped output by 'plot_id'. You can override using the
## `.groups` argument.
head(surveys_wide_genera)

## # A tibble: 6 x 27
## # Groups: plot_id [6]
```

```
##
     plot_id `1977` `1978`
                             `1979` `1980` `1981` `1982` `1983` `1984` `1985` `1986`
##
       <dbl>
               <int>
                      <int>
                              <int>
                                      <int>
                                             <int>
                                                     <int>
                                                             <int>
                                                                    <int>
                                                                            <int>
                                                                                    <int>
## 1
           1
                   2
                           3
                                  4
                                          7
                                                                 7
                                                                                4
                                                                                        3
                                                  5
                                                         6
                                                                         6
## 2
           2
                   6
                           6
                                  6
                                          8
                                                  5
                                                         9
                                                                 9
                                                                         9
                                                                                6
                                                                                        4
## 3
           3
                   5
                           6
                                  4
                                          6
                                                  6
                                                         8
                                                                10
                                                                       11
                                                                                7
                                                                                        6
## 4
            4
                   4
                           4
                                  3
                                          4
                                                  5
                                                         4
                                                                 6
                                                                         3
                                                                                4
                                                                                        3
                           3
                                                                 7
                                                                         7
## 5
           5
                   4
                                  2
                                          5
                                                  4
                                                         6
                                                                                3
                                                                                        1
## 6
           6
                   3
                           4
                                  3
                                          4
                                                  5
## # i 16 more variables: `1987` <int>, `1988` <int>, `1989` <int>, `1990` <int>,
       `1991` <int>, `1992` <int>, `1993` <int>, `1994` <int>, `1995` <int>,
## #
       `1996` <int>, `1997` <int>, `1998` <int>, `1999` <int>, `2000` <int>,
## #
       `2001` <int>, `2002` <int>
```

Challenge #7 Now take that data frame and pivot_longer() it back so each row is a unique plot_id by year combination.

```
## # A tibble: 6 x 3
## # Groups:
               plot_id [1]
     plot_id year ngenera
##
       <dbl> <chr>
                      <int>
## 1
           1 1977
## 2
                          3
           1 1978
## 3
           1 1979
                          4
                          7
## 4
           1 1980
## 5
           1 1981
                          5
## 6
                          6
           1 1982
```

Challenge #8 The surveys data set has two measurement columns: hindfoot_length and weight. This makes it difficult to do things like look at the relationship between mean values of each measurement per year in different plot types. Let's walk through a common solution for this type of problem. First, use pivot_longer() to create a dataset where we have a key column called measurement and a value column that takes on the value of either hindfoot_length or weight. Hint: You'll need to specify which columns are being gathered.

Challenge #9 With this new data set, calculate the average of each measurement in each year for each different plot_type. Then pivot_wider() them into a data set with a column for hindfoot_length and

weight. Hint: You only need to specify the key and value columns for pivot_wider().

```
surveys_long %>%
  group_by(year, measurement, plot_type) %>%
  summarise(mean_value = mean(value, na.rm=TRUE)) %>%
 pivot_wider(names_from = "measurement",
             values_from = "mean_value")
## `summarise()` has grouped output by 'year', 'measurement'. You can override
## using the `.groups` argument.
## # A tibble: 130 x 4
## # Groups:
             year [26]
##
      year plot_type
                                    hindfoot_length weight
##
      <dbl> <chr>
                                               <dbl> <dbl>
## 1 1977 Control
                                                36.1
                                                       50.4
## 2 1977 Long-term Krat Exclosure
                                                33.7
                                                      34.8
## 3 1977 Rodent Exclosure
                                                39.1
                                                      48.2
## 4 1977 Short-term Krat Exclosure
                                                35.8
                                                      41.3
## 5 1977 Spectab exclosure
                                                37.2
                                                      47.1
## 6 1978 Control
                                                38.1
                                                      70.8
## 7 1978 Long-term Krat Exclosure
                                                22.6
                                                      35.9
## 8 1978 Rodent Exclosure
                                                37.8
                                                      67.3
                                                       63.8
## 9 1978 Short-term Krat Exclosure
                                                36.9
## 10 1978 Spectab exclosure
                                                42.3
                                                      80.1
## # i 120 more rows
```