

hello everyone and welcome back to another video in today's video i just want to talk about my four largest holdings in my portfolio right now and these are stocks that i am actively going to be adding to on any dips that we see in the market or in these individual companies in this video i just want to present to you all my quick bull thesis on these stocks as well as some recent due diligence and research that i've been doing on these individual companies so let's just hop right into the video and the first stock that i want to talk about is td bank and i haven't talked about this stock on my channel for quite some time however this is still one of the largest positions in my portfolio and this stock is like a consistent steady gainer that just has just been gaining very very nicely if we take a look at a one year chart we can see again no matter what the overall market has been doing this stock has just been absolutely producing consistent gains from my portfolio and what i absolutely love about td bank is their very nice dividend yield so even after the stock has run so much in the last year the dividend yield is still around four percent on today's share price td bank has also been benefiting greatly from the sector rotations that we're seeing in the market recently i mean just a month ago the stock was selling for about 74 or 75 dollars a share and today it's selling for 79 a share and it looks like it could even go on to break 80 dollars a share here quite soon the reason td bank is experiencing so much benefits right now despite the overall market selling off is again because of the sector rotation and people worrying that interest rates are going to start going up to match the 10-year bond yields now banks they make a large portion of their revenue

from interest rates so if interest rates are going to go up or people think that interest rates are going to go up then banks stand to benefit greatly this is why

so much money has been flowing over into the banking sector lately because everyone is worried about interest rates rising right now and banks stand to benefit if interest rates do in fact climb up

and td bank i think personally is one of the best bank stocks you can own in the stock market

so let's just take a quick look at the fundamentals of td now so here we can see in 2019 they produced 38.04 billion dollars in revenue and in 2020 they actually dipped down to 36.4 billion now obviously banks got hit pretty hard in 2020 because of all of the defaults on loans and all the kind of delayed payments and everything going on with the whole you know global situation

so i'm not surprised to see that td did experience a little bit of a dip in revenue in 2020. however

check this out if we take a look at the quarterly revenue that td bank is now producing

for the fourth quarter of 2019 they produced 10.93 billion dollars in revenue and for the first quarter of 2021 they produced 10.5 billion dollars in revenue and 3.28 billion dollars in earnings

so if we take this 10.5 billion dollars in revenue and we put it on an annualized basis it means that td bank is now making over 40 billion dollars in annual revenue and about 12 to 13 billion in earnings this simply means that td bank is projected to do a record year for revenue in 2021

and this bank is not slowing down at all like this bank doesn't care what is going on in the world

it just keeps on growing and producing so much revenue and cash flow

now another thing that i want to point out is td bank's strong

and consistent growth to their dividend since 1995
their dividend has grown by a compounded annual growth rate on average of 11 this is a fantastic dividend history
this is also why i love investing in dividend companies because my dividend yield on cost i believe was like 5.54
but if td continues increasing their dividend year over year over a year for like the next 30 years
then my dividend yield on cost for my initial investment could grow to like 20 30 40 maybe even 50 percent on an annualized basis
dividend stocks that continue growing their dividends year after year after year
are a great way to grow your portfolio and continue getting a consistent cash flow in your portfolio
if we take a look at the analyst price targets for td bank over the next year we can see that on the high end they are projecting the stock to go to about 91 dollars and 22 cents
and on the low end they are projecting about 71.17
the average price targets for analysts is about 81.81 over the next year which is about 3.66 upside from where the stock currently is today
so in general analysts are actually a little bit bullish on td bank over the next year
and i would have to agree check out this article that i found
this article right here says toronto dominion bank or td
shuts down 82 branches but the stock soars
further down in this article it says the main reason td is shutting down u.s branches is because it wants to move to a more
online focused business model as more and more banking services go digital the need for physical branches
is reduced many banking services can today be delivered entirely
online for example insurance and cash

transfers
in fact even check cashing in this
environment a lot of money can be saved
by eliminating branches
by doing so you get rid of overhead
costs rent machinery etc
while retaining all of the services you
offered before so doing so
is a no-brainer i absolutely love this
and i do bank with td
and i have to admit i do pretty much all
of my banking over online means now like
just over the computer or on my phone or
something like that
so seeing td bank close down their
branches and want to move to a more
online business model
i think is absolutely awesome and it
should only improve the company's
margins over time so in my opinion i
believe that td bank is innovating
they're trying to move more online
they're trying to get more of their
users on the computer or on their mobile
app
and i think that this is only going to
benefit the company moving forward
i am incredibly impressed with this
business and i think that this
innovation that they're doing to move
more online
is only going to serve shareholders well
for years to come
i am going to continue holding this
stock and if it sees any meaningful dips
in 2021 or
in the coming years i think that this is
a stock to buy on any significant dips
and i'm going to be looking to add to
this position whenever i can
alright but now let's move on and talk
about the second stock and this is
brookfield renewable partners
or bep at one point brookfield
renewables was the largest position in
my portfolio it's no longer the largest
position anymore because i've been
building truly
so aggressively on all of these dips but
brookfield is still one of the largest
positions in my portfolio
bep is one of the largest renewable
energy utility companies in the world
like

this company right here is an absolute
beast in the renewable sector
i still believe that the world is moving
toward renewables and the world
is actively trying to go green and i
ultimately think that the sell-off that
the whole
entire renewable energy sector is seeing
is providing a really good opportunity
for long-term investments
i mean if we take a look at a six-month
chart here we can see that bep topped
out right near
50 a share and it's just been kind of
down trending
ever since really the end of january
however
i don't think that anything has happened
to the fundamentals of this business
and i think that this is still a really
fundamentally strong company
bep also offers a really nice dividend
of just under three percent
at its current share price and i love
dividend stocks i think that having
large positions in dividend stocks is a
great way to continually build your
portfolio no matter what the stock is
doing
let's just take a little bit of a deeper
look into brookfield as a business now
so right here on this slide we can see
that brookfield renewables is in fact
a global clean energy utility provider
in north america they have 33 billion
dollars of renewable assets
south america 13 billion dollars worth
in asia two billion
and in europe they have nine billion
dollars worth of renewable assets
in total they have 57 billion dollars
worth of renewable assets
and 19 000 megawatts of capacity again
this is a massive global leader in the
renewable space
on this next slide we can see that their
dividend has grown at a six percent
compounded annual growth rate
since 2000 as well their dividend has
not grown
nearly as much as td bank over the years
but i mean this is still
great growth to the dividend and i also
think that brookfield renewables share

price is going to grow more rapidly than
td bank

over the coming years as well just with
all of the tailwinds that i think the
renewable sector is going to see in the
coming decades but regardless i do love
to see that brookfield renewables is
actively and consistently raising their
dividend as well

year over year over year it's great to
see the next thing that i want to point
out is that for the year ended 2020
they reported a 924 million dollars of
ffo

and for those of you who may not know
ffo is essentially just free cash flow
for utilities and a reits or real estate
companies

for utility companies and reits you can
think of ffo as basically just free cash
flow so once again brookfield renewables
reported 924 million dollars of free
cash flow

for the year ended 2020. now why this is
so attractive is because the market
capitalization of brookfield on the
stock market today

is 10.71 billion dollars if we quickly
pull out a calculator we can enter in
their market valuation

and just divide it by the amount of free
cash flow that they produced in 2020
which was 924 million dollars

this right here tells me that brookfield
renewable partners is selling for a
price to free cash flow of 11.59 right
now which i think is a very

reasonable valuation for a company
exposed to the renewable energy industry
and is a global leader in it

again keep in mind that it also offers
that three percent dividend yield so i
think that brookfield renewable partners
is approaching

a very attractive valuation territory
the next thing i want to point out is
where analysts expect to see brookfield
renewables within the next 12 months
here we can see that on the high end
analysts are expecting the stock to hit
about 52 dollars and 13 cents a share
and on the low end they're expecting
about 33 dollars a share
on average analysts are expecting the

stock to hit about 45 dollars and 16 cents a share within the next 12 months which presents about a 6.86 percent upside from where the stock is currently today

so analysts do seem pretty bullish on the next 12 months for this company as well

and i kind of have to agree i mean i believe that the world is still moving towards renewable energy

and i think that the sell-off that this stock has seen has been a little bit overdone

i mean brookfield renewable has major deals with companies like jp morgan to make their offices 100 rely on renewable energy that brookfield renewables is going to supply this is a legit business and i do think that the shift towards clean energy over the next few decades

is still coming and ultimately at the end of the day i think that brookfield renewables is one of the best stocks to gain exposure to

all of the growth that the renewable energy sector is going to see over the next

decades i personally plan on holding the stock for

pretty much ever collecting these dividends and allowing it to grow with the overall renewable industry all right but now let's move on to the third stock that i want to talk about and i'm sure that this is going to surprise no one

this stock is truly cannabis this is officially the largest stock in my portfolio

and i am so bullish on the future of this business

i have been adding to my position pretty much whenever i can

because like every single time this stock drops the valuation just gets more and more attractive

and the risk associated with owning the stock becomes less

and less so let's just dive right into some of the basic fundamentals that i've talked about on my channel just in case some of you are new here

what i want to show you all is just how much this company's revenue has been growing
in 2016 they produced only 161 000 in revenue and in 2019 they finished the year with 252 million dollars in revenue now if we also take a look at the quarterly earnings we can see that for the fourth quarter of 2019 they reported 79.69 million dollars in revenue and for the third quarter of 2020 they posted 136 million now for the fourth quarter of 2020 i do believe that they are going to be in the 170 million dollar range for reported revenue in just one quarter so i think that when they report their fourth quarter financials we're only going to see this company's revenue and earnings continue growing rapidly for those of you who may not know true leave is like the leader in the florida cannabis market right now they are absolutely dominating it this right here is actually a report on the weekly cannabis sales for florida right away we can see that for the week ended february 25th truly had 77 dispensaries open in the state of florida and the next company in line is certaira wellness with only 39 dispensary locations however check this out true leave in just one week sold over 100 000 grams of medical cannabis the next competitor in line sold 20 000 grams of medical cannabis so true leave is absolutely dominating the florida market right now and this was also the first week in true leaves history where they sold over 100 000 grams of cannabis in just seven days so again this company is experiencing massive amounts of growth right now and they own over 50 percent of the total florida cannabis market now why this is an important fact to point out is because the florida cannabis market is projected to

absolutely explode over the next five years from 2019 to 2025 the florida cannabis market is projected to grow with a 40 compounded annual growth rate and remember true leave currently owns over 50 percent of the florida market here we can see that sometime in 2022 or 2023 the adult or recreational market is expected to open up in florida and this is projected to explode the cannabis sales in that one state alone so if the florida market can in fact hit five billion dollars in revenue by 2025 and true leave can maintain their 50 market share then they should be bringing in 2.5 billion dollars in revenue from florida alone within the next four years this is incredible growth just from this one state and i think that just based off florida alone that truly's valuation today is incredibly cheap now here's the thing true leaf is also trying to expand outside of the florida market currently they're trying to expand into california pennsylvania connecticut west virginia and massachusetts and by the way i have no idea how to say massachusetts i've i i just don't know how to say it my brain can't do it apparently but anyways the fact that i want to point out here is that true leave is focusing on expanding their business outside of the florida market and as more states in the us legalize either medical or recreational cannabis i think that true leave is only going to continue expanding into more and more states the growth potential for this business is absolutely ridiculous like the growth potential in florida alone i think is amazing and again i think the company is undervalued relative to how much potential there is in florida alone this is also why true leave is the largest position in my portfolio because i just see them having such a clear

runway for growth
and the valuation i think today is not
reflecting the full potential of the
business
the next thing that i want to point out
is that true leave is projecting to
finish the year of 2020
with 465 to 485 million dollars in
revenue
we can also see over here on the right
hand side that their ebitda margin
is currently 44 to 46 percent and
they're projecting 205 to 225 million
dollars of positive ebitda
this is a ridiculously profitable
company and i think that truly
has the highest ebitda margins out of
all of the major cannabis companies
in the us like honestly the team over
there is just doing a phenomenal job
with their finances with the way they're
expanding their cash flow
all of it this is just such a solid
business and if true leave can maintain
these positive ebitda margins all the
way out until 2025
then there is a very real possibility
that true leave could be doing over one
billion dollars in positive ebitda
within the next four years
however i do want to say that i have
been loading into true leave quite
aggressively lately
and i do have quite a bit of cash on the
sidelines still i'm well over 20
cash right now but i just want to be a
little bit more conservative when i buy
into the stock next because again i've
been already buying in i've already been
increasing my average cost basis on this
position
so i want to see the stock drop a little
bit more
before i start buying it more
aggressively but if true leaf does
continue excelling off and coming down
then i am just going to continue adding
to my position
i am so bullish on this company and i
think that it has a great
future i'm also very comfortable having
the stock be the number one position in
my portfolio
and i think that is going to produce

some awesome gains over the next five years and

honestly i'm probably going to end up holding it forever because i just think that it's going to continue growing and growing and growing for years to come before we move on i also just quickly want to show you all the analyst price targets for true leaf so here we can see that for the high end

analysts have a price target of 107 canadian that is just ridiculous on the low end for the next 12 months analysts are expecting the low to be 52 dollars and 13 cents canadian and the average is 75 dollars and 28 cents which represents a 20.72

upside from where the stock is currently selling today analysts are incredibly bullish on the stock over the next year and so am i

i actually agree with all these price targets and i don't think that it's unrealistic for truly to be selling at least near the 70 range within the next 12 months

but all right let's move on to the fourth stock that i want to talk about and this is canadian solar ticker symbol seasick if we take a look at a one month chart we can see that this stock has just been getting

absolutely destroyed with the overall renewable energy sector sell-off it's now selling for under 40 dollars a share and i think that this is just

ridiculously cheap i mean the company now has a market valuation of 2.348 billion dollars with a price to earnings ratio of 11.55

and again i still believe that the world is going to be moving more towards renewable energy

and i think that solar is going to play a large role in our clean energy future so the fact that this company has been selling off so much i think doesn't make a lot of sense in the long term

and again the market valuation is now sitting at 2.348 billion

and check this out in their most recent quarter they reported a 914 million dollars in revenue which means

that if this revenue figure can keep up
for a full year
then canadian solar is bringing in about
3.6 billion dollars of revenue
annually and again the stock is selling
for 2.3 billion dollars so their price
to sales ratio
is well below one right now i do want to
let you all know that i have been adding
to this position on the way down
but i'm going to stop buying because the
reporting earnings quite soon on march
18
2021 and after they report earnings i am
going to reassess if i want to continue
buying if i just want to hold or
really just update my buy thesis on this
company but anyways canadian solar is
one of the market leaders in the global
solar industry and they also just
recently completed one of the largest
solar plus storage projects in america
like this is a
beast company in the solar industry
going forward canadian solar also wants
to switch up their business model a
little bit
by retaining ownership in some of the
massive solar projects that they end up
building
this will ultimately bring in nice and
consistent reoccurring revenue and cash
flow for the business which i think will
significantly help the valuation
long term i just think that this
business has so much potential to
capitalize on the global
shift to renewable energy and again
they're a global
leader in the solar sector if we quickly
take a look at analyst price targets for
this business we can see that for the
high end they are projecting a price of
seventy one dollars a share and on the
low end it is
forty eight dollars a share which is
still above where the stock is selling
today
on average analysts are projecting the
price to be somewhere around fifty seven
dollars and sixty seven cents
which is up about 32.82 percent from
where the stock is today
and again i would have to agree with

these analyst price targets i think that canadian solar is getting hit ridiculously hard right now and the valuation is just so attractive at these levels relative to where the company is going to go and all of the tailwinds in the renewable sector over the coming decades canadian solar is one of the top four largest positions in my portfolio i have been adding to it on these dips and i will consider adding even more aggressively after i see the earnings on march 18th

also i do believe that i am going to be making an earnings update video for my patreon i don't think that that's a video that i want to make for the public channel just because like it's such a niche video

so yeah if you want to see that video and if you want to stay up to date with everything i'm doing in the markets all of my thoughts on the markets all of my buys and sells then you can gain access through my patreon through my patreon you also gain access to my discord community of over 1200 investors now this community has been growing like crazy and people are really loving it in there we talk about all of the channel stocks and everything going on in the market pretty much daily i spend a lot of time in my discord community and if you want to gain access again you can gain access to my patreon and there will be a link in the description but that's pretty much gonna wrap up the video everyone

i hope that this video was somewhat insightful or helped you in some way if you did enjoy this video then all i ask is that you please leave a like on it

leaving a like just really helps my channel grow and again i really appreciate it but yeah that's gonna wrap up the video everyone i hope you all had a great week in the markets despite you know everything selling off i hope you all took advantage of some opportunities out there and i also hope to see you all again

in my next video