

hey what's going on everyone it's griffin here and i hope you're all having a great day as always now in my last video i spoke about how i took a short one-week break off from making stock market-related videos specifically stock updates and i took this time off as an opportunity to audit my whole portfolio and really see for each one of my positions whether or not i wanted to buy more hold or even trim off some of these positions based on more up-to-date research and business developments i also mentioned that considering current market environment this was a great opportunity to invest more into your highest conviction stocks rather than maybe taking on some more speculative plays cluttering up your portfolio so that's exactly what today's video is about speaking about some of my highest conviction stocks as of right now in fact this is an exercise that is critical for all long-term investors because it allows you to revisit each one of your holdings and rebalance each position based on the desired weight considering your asset allocation mix which is always important to maintain so yeah today's video is going to be covering up four stocks that i've been doing some further research into either because i hold them in my portfolio or i am potentially looking to open up a position and honestly i've been doing research on dozens of stocks over the past couple of weeks and considering current market environments there aren't that many stocks that i personally see as being opportune at their current price points and valuations based on all the other information that i was doing research on so do keep in mind that these are stocks that i would at the very least put on your watch list for the month of april and i'll also be doing a part 2 to this video around

mid april so make sure to subscribe to the channel so that you're up to date on these upcoming videos as a side note historically speaking april is typically a good month to buy stocks for further growth throughout the rest of the year so if you're looking to open up a new position or add to some existing positions that you have a very high conviction in then make sure to take this month as an opportunity so with that said let's get right into the first one for today's video all right so the first stock that i've been really eyeing lately and wanting to bolster my position in at current price points is amazon ticker symbol amzn on the nasdaq and this is a company that pretty much everyone is familiar with at least as a customer and if you're a stock investor then most likely you either hold amazon already in your portfolio or have considered buying into this company at one point or another and by the way if you hold let's say a nasdaq 100 or even an s p 500 etf you do have some exposure to amazon this is one of the largest companies in the world at a market capitalization exceeding 1.5 trillion us dollars and as of filming this video the stock is trading for right around three thousand one hundred and thirty dollars per share which is up this morning following the broader tech market movement but happens to still be down roughly 10 from the 52-week high of 3 52 per share which was achieved in september of 2020. so quite interestingly though the world's largest e-commerce player has been trending relatively sideways for the past eight months even considering the pandemic's push towards further ecommerce adoption along with all of the other innovative branches of amazon's business model i've spoken quite a bit recently

about my bullish views towards a handful
of key industries that i see
growing exponentially over the next five
to ten years
and e-commerce is one of my main focuses
alongside
the cannabis market in the united states
as well as renewable energy worldwide
so at current price points though
amazon's trailing price to earnings
ratio
is around 74.8 which definitely makes
this an expensive stock but
based on forward guidance their pe is
just under 50
and regardless this is a company that is
set to continue growing at an
unbelievable pace over the coming decade
what we need to remind ourselves here as
investors is that while amazon is most
well known for
their retail or e-commerce distribution
platform that is
well they are also expanding into
multiple different firms as well as
industries that are set to grow by leaps
and bounds over the coming years making
this somewhat even of an internally
diversified position
just to name a few some of their main
subsidiaries include
twitch which is one of the main
streaming platforms for gaming
audible which we all know for ebooks as
well as amazon web
services whole foods twilio and zappos
and in this book that i've recently been
reading called the future is faster than
you think
amazon is brought up constantly for the
disruption that they're bringing
to multiple different industries that
are gonna have profound
impacts on our lives over the coming
five to ten years
i mean honestly i didn't even realize
how diverse amazon was
and how disruptive they're looking to be
for all of these key industries so
if there's one thing that i kind of got
out of the book even though it's not
about this it's that
you should be buying amazon stock and
holding for a five to ten year hold

minimum
so yeah we can see here that amazon's
top line growth is
truly unbelievable over 100 billion
dollars in 2020 sales
above 2019 sales with very little
that can stop this company's momentum
their net income has also been
increasing quite steadily over the past
couple of years
and is expected to continue growing at a
very nice pace
through to 2025. i mean just look at
this
expected future growth chart here by
2025
amazon is expected to make 730
billion dollars in that year and have
earnings of 65 billion
the company's balance sheet is also
fantastic with rapidly growing assets
relative to debts while their cash and
equivalents
are on an ever increasing uptrend
realistically if you're looking for a
rock solid mid to long term hold you
really can't go wrong with amazon the
amount of disruption that they're
bringing to
multiple different industries and their
current and forward dominance
on the retail or e-commerce retail i
should say
is just unparalleled so yeah i would
definitely think that
amazon is a stock that either you should
be opening up a position in
and or looking to do so in the mid to
near future
finally 31 analysts have an average
price target of four thousand
one hundred and six dollars per share
which would mean an upside of thirty two
percent on this stock
over the coming years with a bull case
of five thousand
two hundred and even the lowest price
target we're looking at for amazon
is 3700 which would still represent
roughly a 20
upside which is really nice all right
moving on to the second stock that i
honestly just could not leave out of
this video even though i have spoken

about this company
quite a bit over the past couple of
months on the channel and so for this
reason
some of you might be a little bit sick
of hearing it but
i'm just so bullish on this company and
the industry that it operates in
and considering the fact that they
recently just released their q4 earnings
figures which were fantastic
i had to highlight these in today's
video the company is truly
cannabis ticker symbol t-r-u-l in canada
and tcnnf over-the-counter in the united
states
now since i've spoken about this company
a lot lately i might sound like a broken
record at this point so i'll keep it
pretty brief and quickly go over their
q4 earnings
so true leave is obviously a cannabis
company and its current dominance is in
the florida market where it owns the
largest majority of the market share in
that state
and since we've recently spoken about
true leave let me just fill you in on
the q4 figures since this is new
information to the channel
as expected revenues are up
substantially for continued growth in
cannabis sales and total sales were
521.533 million
in 2020 representing growth of 268.7
percent
over 2019 figures this was totally to be
expected considering their dominance
over the florida cannabis market and
expansion into
new states honestly true leave continues
to impress me with their growth and is
expected to continue on this growth
trend
we can see from this chart that by 2025
the company's top line
is expected to hit roughly 1.3 billion
and their bottom line should hit over
330 million
making this by far the most profitable
cannabis company
at the moment moving on their income
from operations was 218 million
up 105 percent over 2019

and their basic earnings per share were
55 cents
up 7 cents over 2019. regarding their
balance sheet
total assets are now 816 million
up 385 million since last year
with a current ratio now sitting at 3.53
so yeah trell maintains strong liquidity
and a solid balance sheet as a backbone
for their growth and one last thing
about the cannabis market we're seeing
more and more states legalizing adult
recreational use cannabis just this past
wednesday governor andrew cuomo of new
york has signed a bill to legalize
recreational use marijuana and being the
fourth largest state by population
this provides massive opportunity for a
company like true leave
i mean honestly we're just seeing
fantastic business and financial growth
for true leave and there's really
not that many negative elements that i
can bring up or even highlight
for this company's growth over the
coming five years that i can see from my
research
as of right now i am a shareholder of
truly though and i hold around 115
shares of the company
which fluctuates between five and six
percent of the portfolio's weight but
honestly i'm so bullish on this company
that i would even bring that position up
to
maybe even ten percent of the portfolio
i really just see tremendous upside
for the continued growth of this company
and as a result their stock as well
even analysts are projecting very nice
price targets for true leave over the
coming year
as demonstrated from this chart and by
the way since i'm very bullish on the
continued growth of the cannabis
industry as a whole i've pretty much
analyzed every single one of these
companies
and from my research other than aphria
which i'm still a shareholder of since
around three dollars per share as of
last year and i've only sold off a
certain portion of that position
well true leave is really the only

cannabis company that i'm currently investing in and a dollar cost averaging on the dips moving on to the next stock this is a company that is new to the channel but that upon further research i am considering opening up a first position in at current price point so no i am not yet a shareholder of this company when and if i do end up opening up a position though i will be letting my patreon community know first so definitely make sure to check out the link down below to access our discord group as well as all the patreon exclusive posts that i post on there but the company i'm speaking about is baidu ticker symbol bidu on the nasdaq if this is the first time that you hear about this company well it is an internet search provider in china essentially think of it as the google of china but considering the fact that google is banned in that country well this is their largest player in the search space and while baidu does primarily offer a search platform there are many other online websites and services that are banned in china that we're used to using in north america so baidu is the main provider of alternatives for their country including a wiki website social media platform healthcare wikis and more so with that said why would i be bringing up this company though instead of speaking about google then well truth be told google is pretty much always a great company to buy and hold in your portfolio it's just an absolute monster of a company but baidu has seen some very bearish movements over the past two months with shares plummeting over 33 percent from its 52-week high of 354 dollars per share and as we can

see from this chart
it would appear that the market is
showing some resistance for this stock
at around the 200 per share level going
back to
january of this year so yes it did
bounce off of this resistance line
last week and now i expect that we'll
see a reversal for this company's stock
over the coming months and why this is
also a great time to buy baidu
right now well one of the main reasons
why the stock continued to crash
down past the 230 dollar level was
because
baidu was part of eight stocks that were
massively liquidated by the hedge fund
archigos capital that got a margin call
a couple of weeks back so this had a
direct impact on baidu share price
as this hedge fund liquidated a massive
amount of stock
so essentially what i'm saying here is
that this share price having plummeted
further over the past couple of weeks
was
very much tied to this incident and now
makes baidu stock
really attractive from a valuation
standpoint as we can see from this chart
the company also has expected revenue
growth of
13 annually through to 2023
which should help the stock recover over
the coming years and provide some very
nice upside for
investors speaking of stock upside 18
analysts have an
average price target of 349 dollars per
share
over the year showing upside of 70
and based on the stocks current price in
parallel to their earnings and other
financials
i think this is very achievable finally
baidu also has a great balance sheet
with over 162 billion
chinese yen which is enough to cover the
entirety of the company's debt
so again i haven't yet opened up a
position in baidu
i'm somewhat hoping that it'll drop back
down to around the 210
per share range at which point if it

does i will absolutely be opening up a position
and on the flip side if we do end up seeing continued bullish price movements for attack in general
as well as baidu i wouldn't mind opening up a position
under the 230 per share range for the coming year minimum
and finally the fourth and last stock for today's video that i think at the very least you should be adding to your watch list for the month of april is teledog ticker symbol t-doc on the nyse
and again this is a company that isn't necessarily new to the channel but that upon further analysis and especially considering the current price point that this stock is trading at
i really wanted to bring it up once again for the month of april as my convictions towards telehealth have not changed one bit and tdog being one of the main players in the american space
with a share price that is down roughly 40
i believe this stock should be on your radar as this is an opportune time to potentially buy in for the first time for a multi-year hold now in terms of share price movements there seems to be a support line
around the 170 dollar mark going back to last november but look it isn't out of the question that values could continue to drop back down
to the 140 150 range i'll be honest here i did make the mistake of getting back into tdoc at an opportune time it was somewhat premature
after i got out of tdoc at around the 280 dollar per share range
that was triggered by a stop limit order that i set for this stock
i got back in at an average share price of around 213 dollars which obviously in retrospect now was significantly uh too
early however considering how the price has been trending over the past couple of weeks

now well below 200
per share i have no problem whatsoever
buying more and dollar cost averaging to
lower my cost basis for a multi-year
hold
with that said if you're looking to
either day trade or shorter term swing
trade on
a position like tdoc or pretty much any
other position for that matter that i
speak about on my channel then
this is definitely not going to be right
for you as we're looking here for
investments that are going to grow over
the coming
five-ish years minimum i've been seeing
a lot of posts lately on forums and
other videos that telehealth is dead and
honestly i just think that
is foolish if you look at a more macro
point of view here so
telehealth is an industry that is 100
going to thrive over the coming five to
10 years
medicine is one of the industries that's
going to be disrupted the most in this
time frame
and a company like tdoc is definitely
one of the best players to be invested
in
if you want to ride at this wave now
could we see more volatility in the
industry and this company in particular
absolutely and so this is the company
that i would not recommend
owning if you're not willing to hold on
through volatility but for me and based
on
my convictions i think tdoc is just a
great company to hold
if you don't have any telehealth stocks
at all and you're looking to first open
up a position
tdog should be it as it's one of the
largest players in the united states
which has the largest healthcare market
in the world and is poised for the most
disruption and growth tdoc's financials
have also been growing like a
weed despite lots of investors being
worried about the stock being a
coveted play that's just not what we're
seeing based on top line growth and
projected growth

through to 2025 it is expected to reach
5.5
billion at annual growth of 25
all this to say that at current price
points if you haven't yet opened up a
position
in telehealth or tdoc i think this is an
opportune price point
however do not be surprised if we
continue seeing
higher volatility than the wider market
for a company like tdoc
and once again if we see the stock
continue to tumble down
around the 150 range i will be loading
up
on this company and that wraps it up for
part one of stocks to watch in april
2021 i really hope you enjoyed today's
video and that it provided you some
up-to-date value on these companies if
it did you know what to do smash the
like button it really helps the channel
out and also consider
checking out the links down below to
resources i use and recommend
for new and intermediate investors and
if you want to get in
on a daily conversation about various
different investing topics
then make sure to check out the link
below to my patreon community where i
post patreon exclusive posts
around three times per week and then we
also have access to
a discord community of really engaged
investors
on that note thanks a lot for watching
today's video and i will see you in the
next one