

10 Steps to Set Up Your Python Project for Success

How to add tests, CI, code coverage, and more



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In this guide we'll walk through adding tests and integrations to speed development and improve code quality and consistency. If don't have a basic working Python package, check out my guide to building one and then meet right back here.

Build Your First Open Source Python Project

A step-by-step guide to a working package

towardsdatascience.com



Cool. Here's our ten-step plan for this article:

1. Install Black
2. Create .pycache
3. Install pytest
4. Create Tests
5. Sign up for Travis CI and Configure
6. Create .travis.yaml
7. Test Travis CI
8. Add Code Coverage
9. Add Coveralls
10. Add PyUp

This guide is for macOS with Python 3.7. Everything works as of early 2019, but things change fast.

We've got work to do. Let's hop to it! 🐾

Step 1: Install Black



Your package code should follow common style conventions. [Black](#) is a Python package that automatically formats your code for you so that it meets [PEP 8](#). Black is relatively new and already has over a million downloads. Using it has quickly become a best practice in Python coding. [Here's a good guide](#) to Black.

I'm using Atom for my editor, so I added the *Python-Black* package to Atom — install info is [here](#). Now Atom will reformat your code when you save your file.

While we're at it, let's add Black to the development environment for our collaborators. Eventually, anyone who works on the project will adhere to the same style guide, or else their pull request won't be accepted. 😊

Add `black==18.9b0` to the next empty line of `requirements_dev.txt` and run

```
pip install -r requirements_dev.txt.
```

Black makes 88 characters the default max line length. Some guides and programs require 79 characters, e.g. [Sphinx style guide](#). In the Black Atom, package you can set the max length.

Now that we're set up to save time writing code, let's save time pushing our app to PyPI.

Step 2: Create `.pypirc`

When we use [twine](#) to push our builds to TestPyPI and PyPI we need to enter our login info manually. See [my previous article](#) if you aren't familiar with twine. Let's automate that process.

Twine will look for a file named `.pypirc` in our home directory. It will grab our url, login, and password when uploading our file.

Create your `.pypirc` file in your home directory with:

```
touch ~/.pypirc
```

Add the following contents to your `.pypirc` file:

```
[distutils]
index-servers =
  pypi
  testpypi

[testpypi]
repository: https://test.pypi.org/legacy
username = your_username
password = your_pypitesting_password

[pypi]
username = your_username
password = your_pypi_password
```

Replace with your username and passwords. Make sure to save this file in your home directory and not your current working directory. If you want to make sure other users on your machine can't access this file, you can change its permissions from the command line:

```
chmod 600 ~/.pypirc
```

Now you can upload your package to TestPyPI with the following command:

```
twine upload -r testpypi dist/*
```

Upload to the real PyPI with this command:

```
twine upload dist/*
```

No more usernames and passwords to enter. Isn't that nice? 😊

Now let's add some tests to make sure our package works.

Step 3: Install and Configure pytest

Pytest is the most popular, easy-to-use library for testing your Python code. In this example, we'll add simple tests to our project. If you want to learn about pytest, here's a nice intro tutorial. Another good guide is [Brian Okken's book, Python Testing with Pytest](#).

Add pytest to your requirements_dev.txt file with

```
pytest==4.3.0
```

Run `pip install requirements_dev.txt`

Then run the following so that pytest can find your package:

```
pip install -e .
```

If you deactivate your virtual environment, you'll need to run both pip commands again to run your tests.



Step 4: Create Tests

Add a *tests* folder in the top level of your project. Add a file inside it called `test_your_package_name.py`. My file is named `test_notebookc.py`. Starting the file with `test_` makes it automatically discoverable by pytest.

In `test_notebookc.py` I added the following test to check whether the correct name prints as part of the function output. Modify to fit your own file and function names.

```
1  """Tests for `notebookc` package."""
2  import pytest
3  from notebookc import notebookc
4
5
6  def test_convert(capsys):
7      """Correct my_name argument prints"""
8      notebookc.convert("Jill")
9      captured = capsys.readouterr()
10     assert "Jall" in captured.out
```

test_notebookc.py hosted with ❤ by GitHub

[view raw](#)

What’s going on here?

We first import our module. Then we create a function with `test_my_function_name`. This naming convention is helpful for other people and the code coverage package we’ll add soon.

Then we call our function, *convert*, with “Jill” as the argument. Then we capture the output. As a reminder, our *convert* function is extremely basic — it takes the parameter *my_name* and outputs a line:

```
print(f"I'll convert a notebook for you some day, {my_name}.")
```

Pytest checks to see if the string “Jall” is in the output. It shouldn’t be present, because we passed in “Jill”. See the pytest documentation on capturing output [here](#).

Run your test by entering `pytest` on the command line. Your test should fail with red text.

```
===== FAILURES =====
----- test_convert -----

capsys = <_pytest.capture.CaptureFixture object at 0x10c9fe400>

    def test_convert(capsys):
        """check that name argument prints"""
        notebookc.convert("Jill")
        captured = capsys.readouterr()
>       assert "Jall" in captured.out
E       assert 'Jall' in "I'll convert a notebook for you some day, Jill.\n"
E       + where "I'll convert a notebook for you some day, Jill.\n" = CaptureResult(out="I'll con
vert a notebook for you some day, Jill.\n", err='').out

tests/test_noteboookc.py:9: AssertionError
===== 1 failed in 0.08 seconds =====
```

It's good practice to make sure your tests fail when they should. Don't just write them so they are green right away. Otherwise, your tests might not be testing what you think they are. 😊

After we have a failing test we can change our expected output from `Jall` to `Jill`, and our tests should pass in green.

```
tests/test_notebookc.py . [100%]
===== 1 passed in 0.05 seconds =====
```

Yep, all good. Now we have a test that ensures that when someone passes a string value to our function, that string is printed.

Let's add a test to check that only a string has been passed to our function. If anything other than a string is passed, then a `TypeError` should be raised. [Here's a good guide](#) on exceptions and error handling in Python.

When we write the test before we write the code that makes the test pass, we're doing test-driven development (TDD). TDD is a proven method to write code with fewer errors. [Here's a nice article](#) on TDD.

Let's try something different this time. As an exercise, add your own test and code to ensure only a string can be passed as the argument to `convert()`. Hint: integers, lists, and dicts get type-converted to strings. Follow me on Twitter @discdiver and I'll post the solution there.

After we have passing tests we are ready to integrate our package with a CI service.

Step 5: Sign up for Travis CI and Configure



[Travis CI](#) is a “hosted, distributed continuous integration service used to build and test software projects”. It was recently acquired by [Idera](#). There are other CI options, but Travis CI is popular, free for open-source, and well-documented.

Travis CI makes it easier to ensure that only code that passes your tests and standards is integrated into your project. Learn more about Travis CI [here](#) and more about continuous integration [here](#).

Sign up for an account at <https://travis-ci.org/>. Click on the *Review and add your authorized organizations* link from your Travis CI profile page. You'll be prompted for your GitHub password. Click *Grant* next to your organization access.

The screenshot shows the Travis CI profile page for 'Travis CI for Open Source'. On the left is a sidebar with 'Personal settings' (Profile, Account, Emails, Notifications, Billing, SSH and GPG keys, Security, Sessions, Blocked users, Repositories, Organizations, Saved replies, Applications) and 'Developer settings'. Below that is 'Organization settings' with 'notebooktoall'. The main content area shows the organization's profile, permissions (Read org and team membership, Access commit status, Access deployment status, Access user email addresses (read-only), Write repository hooks), and organization access for 'notebooktoall' with a 'Grant' button.

I had to sync my account for *notebooktoall* to show as an organization and for the *notebookc* repository to appear. It often takes a minute or more for data to start flowing. Then toggle your repo to *on*.

The screenshot shows the repository settings for 'notebookc'. It includes a toggle switch that is turned on (indicated by a checkmark) and a 'Settings' button.

Click on *settings*. You can choose whether you want Travis to build on pushed pull requests and/or on pushed branches.

General

The screenshot shows the 'General' settings section for repository 'notebookc'. It has two toggle switches: 'Build pushed branches' (turned off) and 'Build pushed pull requests' (turned on). Each toggle has a help icon (question mark) to its right.

Now we need to configure a file locally so that Travis will build for each pull request.

Step 6: Create .travis.yml

In the top level of your project folder, add a `.travis.yml` file with these contents:

```
dist: xenial
language: python
python: 3.7.2
install:
  - pip install -r requirements_dev.txt
  - pip install -e .
script:
  - pytest
```

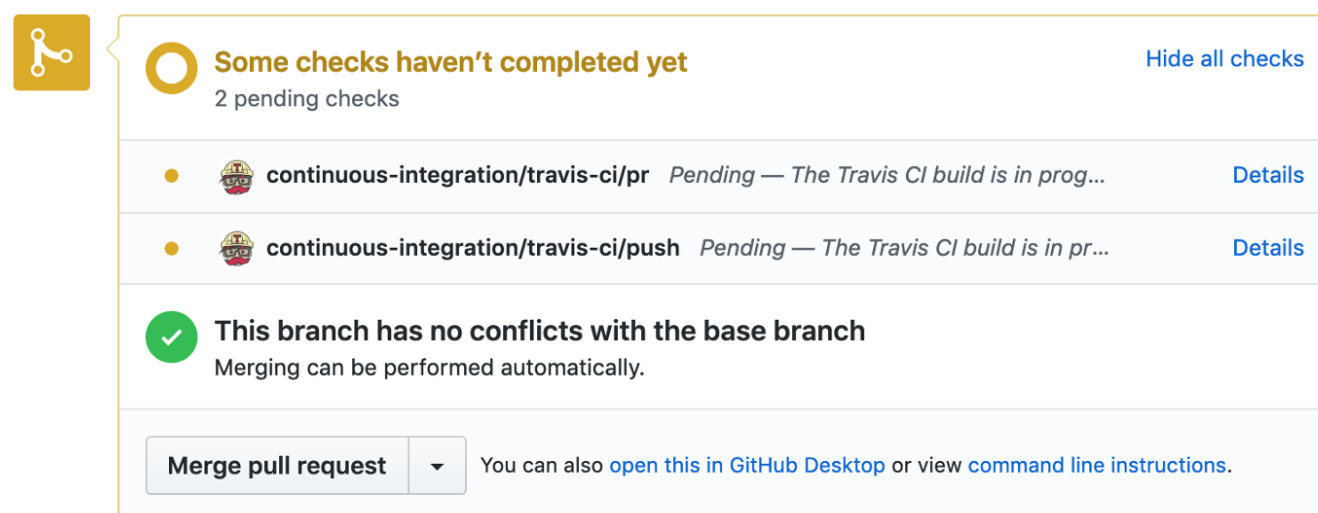
`dist: xenial` is needed to specify that Travis should use Ubuntu Xenial 16.04 for its virtual environment. Xenial must be specified for testing Python 3.7 code. More info [here](#).

Different versions of Python can be specified for testing. We'll get into that topic in a future article. Follow [me](#) to make sure you don't miss it!

The `install` section ensures our packages for development are installed. `pip install -e .` installs your package as a wheel into Travis's virtual environment. Then Travis will find your package when it runs `pytest`.

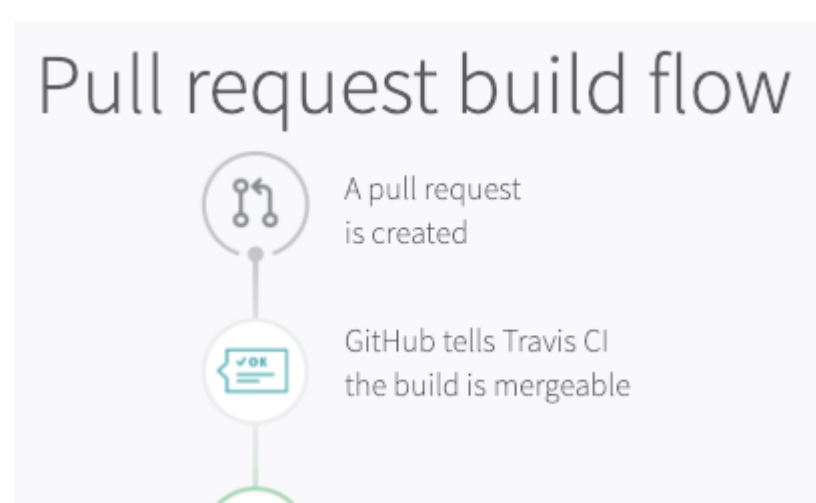
Step 7: Test Travis CI

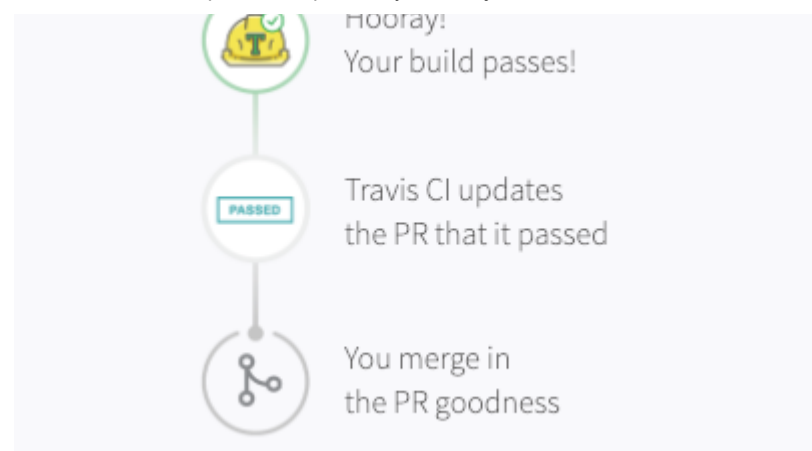
Commit your changes, push to GitHub, make a PR. Travis should start to run automatically within a few seconds.



The screenshot shows a GitHub pull request interface. At the top, a yellow box with a GitHub logo icon contains the text "Some checks haven't completed yet" and "2 pending checks". To the right of this box is a link "Hide all checks". Below this, there are two pending checks, each with a yellow circle icon and a GitHub logo icon. The first check is "continuous-integration/travis-ci/pr" with the status "Pending — The Travis CI build is in prog..." and a "Details" link. The second check is "continuous-integration/travis-ci/push" with the status "Pending — The Travis CI build is in pr..." and a "Details" link. Below these, there is a green checkmark icon and the text "This branch has no conflicts with the base branch" and "Merging can be performed automatically." At the bottom, there is a button "Merge pull request" and a dropdown arrow, followed by the text "You can also [open this in GitHub Desktop](#) or view [command line instructions](#)."

Here's what Travis is doing.





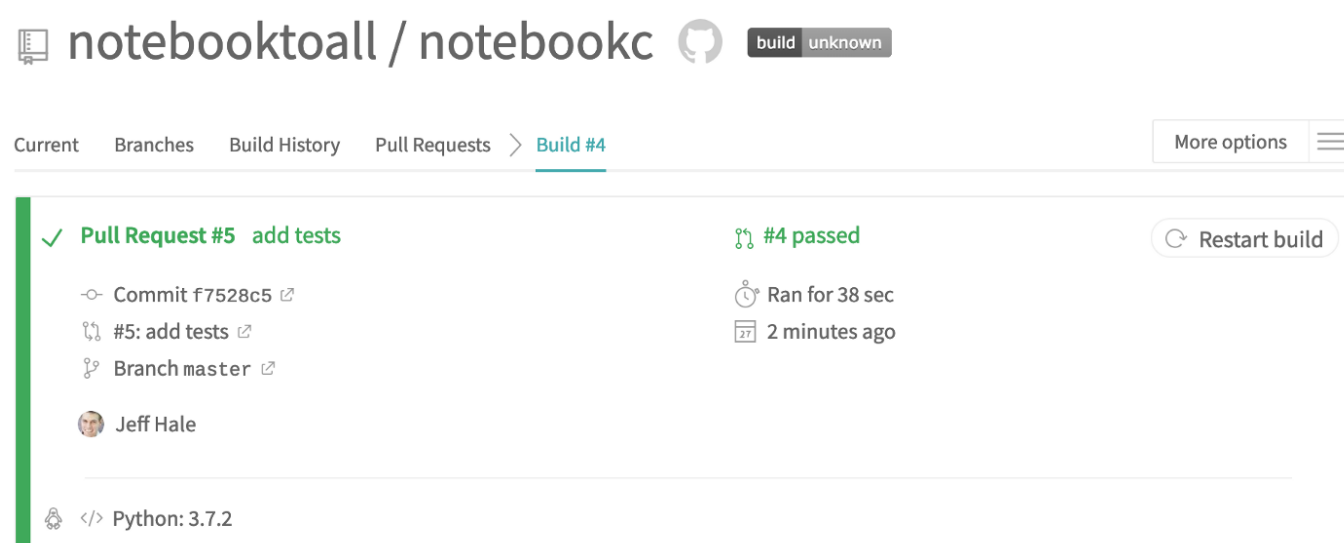
From travis.ci

Travis will tell you if your PR fails.

Note that if a pull request fails, you can push to the same branch and Travis automatically reruns.

Go to your repo's page on Travis and have a look around. There's lots of info on Travis about your builds. You'll probably be visiting this site a good bit in the future trying to figure out why your build didn't pass. 😊

Assuming everything is green, you're good to go!



If you don't see any red or green, click on the *More options* menu and select *Requests* from the dropdown. If you see red, have a look at the error messages. If you see the error *Build config file is required*, then Travis isn't finding your `.travis.yml` file on GitHub. Make sure it's in your GitHub repo. 😊

Travis sends you emails to let you know when a build fails and when a failed build has been fixed.

Remember that you can keep pushing your commits to an open PR and Travis will rerun automatically.

Let's see just how much of our code has test coverage.

Step 8: Add Code Coverage

A code coverage report shows you what percentage of your code has at least some test coverage. We'll add the `pytest-cov` package to create a report.

Add the following line to `requirements_dev.txt`:

```
pytest-cov==2.6.1
```

Run with `pytest --cov=my_project_name`

My output of `pytest --cov=notebookc` looks like this:

```
tests/test_notebookc.py . [100%]

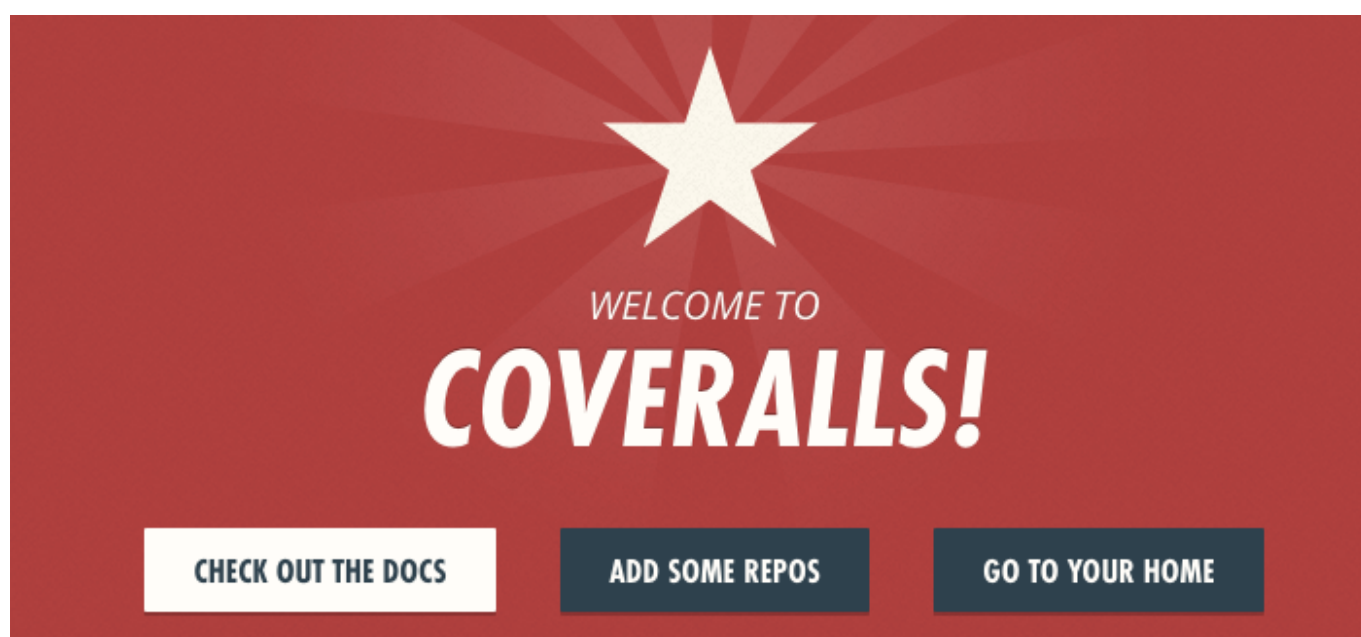
----- coverage: platform darwin, python 3.7.2-final-0 -----
Name                               Stmts  Miss  Cover
-----
notebookc/__init__.py                0      0   100%
notebookc/notebookc.py              4      0   100%
TOTAL                               4      0   100%

===== 1 passed in 0.04 seconds =====
```

Sweet, all our code is covered! When you only have a few lines that's not a high bar. 😊 But we don't need to tell the world that — let's show them that we've got coverage!

Step 9: Add Coveralls

Coveralls provides a history of your code coverage for all the world to see.



Head over to <https://coveralls.io/> and signup for an account using your GitHub credentials. Add your organization and toggle on your repo when it appears.

In `requirements_dev.txt` add `coveralls==1.6.0`. Your `requirements_dev.txt` should now look like this:

```

pip==19.0.3
wheel==0.33.0
twine==1.13.0
pytest==4.3.0
pytest-cov==2.6.1
coveralls==1.6.0

```

Alter your `.travis.yml` file so it looks like the following (substituting your package name):

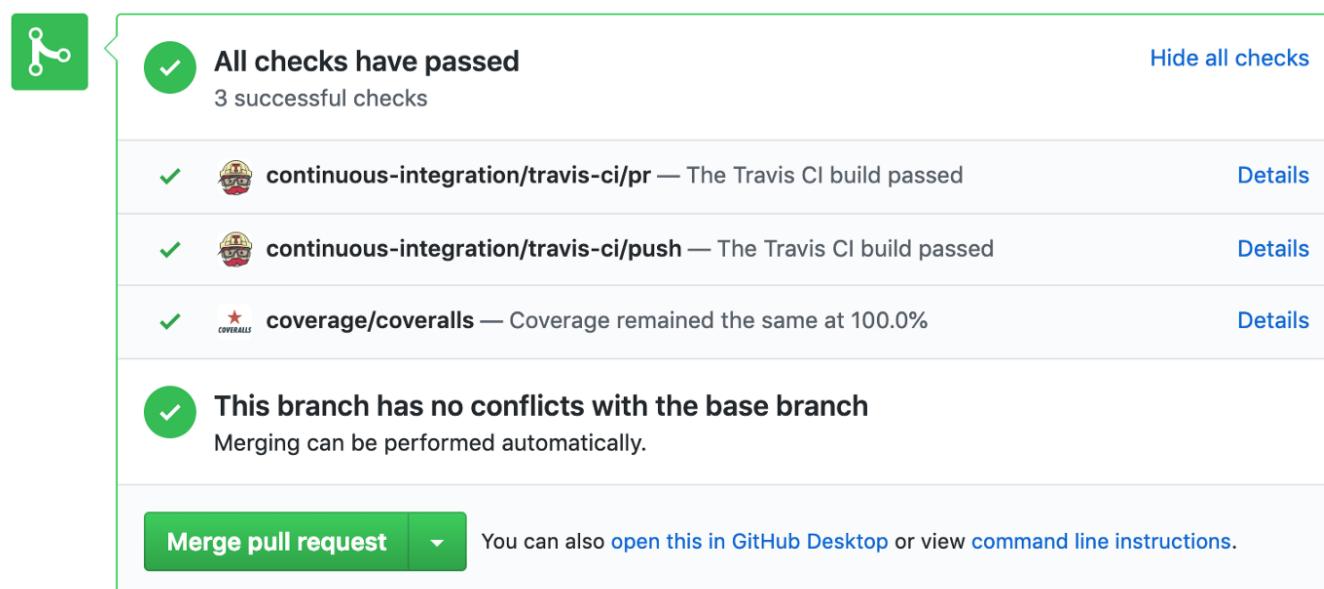
```

dist: xenial
language: python
python: 3.7.2
install:
  - pip install -r requirements_dev.txt
  - pip install -e .
script:
  - pytest --cov=my_package_name
after_success:
  - coveralls

```

Now when Travis builds your project, it will install the necessary packages, run your tests, and create a coverage report. Then it sends the coverage report to coveralls.

Commit, push to GitHub, and watch the magic happen. It can take a few minutes for your coverage report to flow, so be patient.



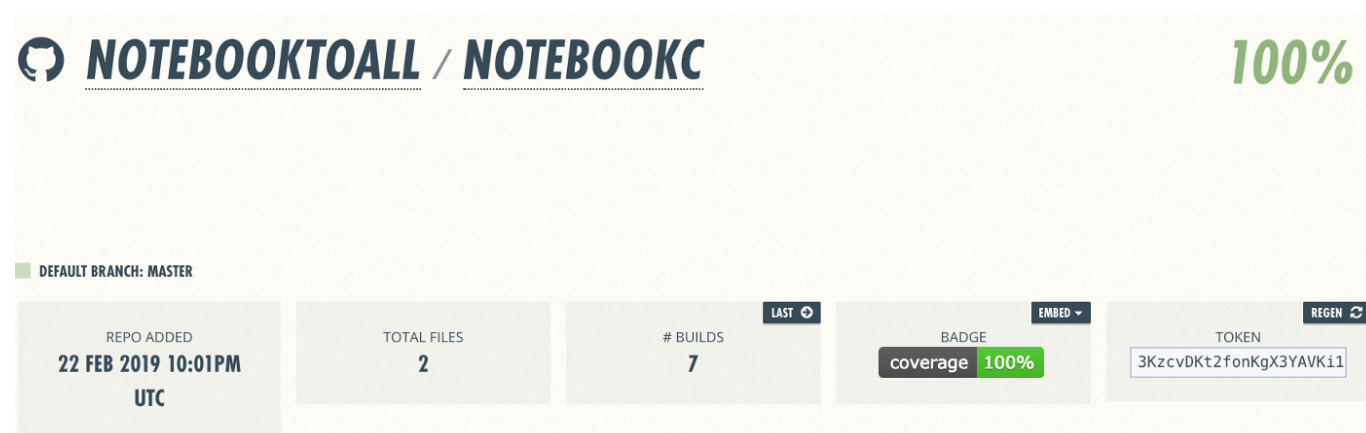
The image shows a GitHub Actions status bar with a green checkmark icon. It contains the following information:

- All checks have passed** (3 successful checks) [Hide all checks](#)
- [continuous-integration/travis-ci/pr](#) — The Travis CI build passed [Details](#)
- [continuous-integration/travis-ci/push](#) — The Travis CI build passed [Details](#)
- [coverage/coveralls](#) — Coverage remained the same at 100.0% [Details](#)
- This branch has no conflicts with the base branch**
Merging can be performed automatically.

At the bottom, there is a green button labeled "Merge pull request" and a message: "You can also [open this in GitHub Desktop](#) or view [command line instructions](#)."

Now coveralls shows in your PR checks. Cool!

Over on the Coveralls webpage, we should show 100% coverage.



The image shows the Coveralls dashboard for the repository `notebooktoall / notebookc`. The coverage is 100%. The dashboard includes the following information:

- REPO ADDED:** 22 FEB 2019 10:01PM UTC
- TOTAL FILES:** 2
- # BUILDS:** 7
- BADGE:** coverage 100%
- TOKEN:** 3KzcvDKt2fonKgX3YAVKi1

At the bottom, there are buttons for "LAST", "EMBED", and "REGEN".

Alright, let’s add one more tool to our belt.

Step 10: Add PyUp

PyUp.io lets you know when package dependencies are out of date or have security vulnerabilities. It automatically makes a pull request to update the package on GitHub.

Go to <https://pyup.io/>, register through GitHub, and connect your organization.

When you add your repo, I suggest you toggle your update schedule to every week. Then you won’t get lots of pull requests if you have a bunch of package dependencies.

Setup

Dependency Updates

All

Security

Update **all** dependencies and send pull requests as soon as there's a new release available.

Update Schedules

every day

every week

every month

Send one pull request **every week** containing all available updates.

Safety CI

Check every commit for dependencies with known security vulnerabilities and display a commit status on GitHub. [Learn More.](#)

Add

Here’s an example of a repository on PyUp that shows some out of date packages.

Package name

Q

pyup7 updatespython 31 blocker

requirements_dev.txt

pip	==18.1	19.0.1	outdated	Python 3	Permissive	PR
bumpversion	==0.5.3	0.5.3	up-to-date	Python 3	Permissive	
wheel	==0.32.1	0.32.3	outdated	Python 3	Permissive	PR
watchdog	==0.9.0	0.9.0	up-to-date	Python 3	Permissive	

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Package	Current Version	Latest Version	Status	Python 3	Permissive	PR
flake8	==3.5.0	3.7.5	outdated	✓ Python 3	📄 Permissive	PR ↗
tox	==3.5.2	3.7.0	outdated	✓ Python 3	📄 Permissive	PR ↗
coverage	==4.5.1	4.5.2	outdated	✓ Python 3	📄 Permissive	PR ↗
Sphinx	==1.8.1	1.8.4	outdated	✓ Python 3	📄 Permissive	PR ↗
twine	==1.12.1	1.12.1	up-to-date	✓ Python 3	📄 Permissive	
pytest	==3.8.2	4.2.0	outdated	✓ Python 3	📄 Permissive	PR ↗
pytest-runner	==4.2	4.2	up-to-date	✓ Python 3	📄 Permissive	

Now you’ll know when a package is updated — and knowing is half the battle. Automated pull requests must be the other half, right? 😊

Wrap

In this article you’ve learned how to add and configure Black, pytest, Travis CI, Coveralls, and PyUp. We’ve set the stage for more secure code with more consistent style. That’s pretty sweet!

In a future article we’ll look at how to configure and build your docs with Read The Docs, add badges, manage releases, and more. Follow [me](#) to make sure you don’t miss it.

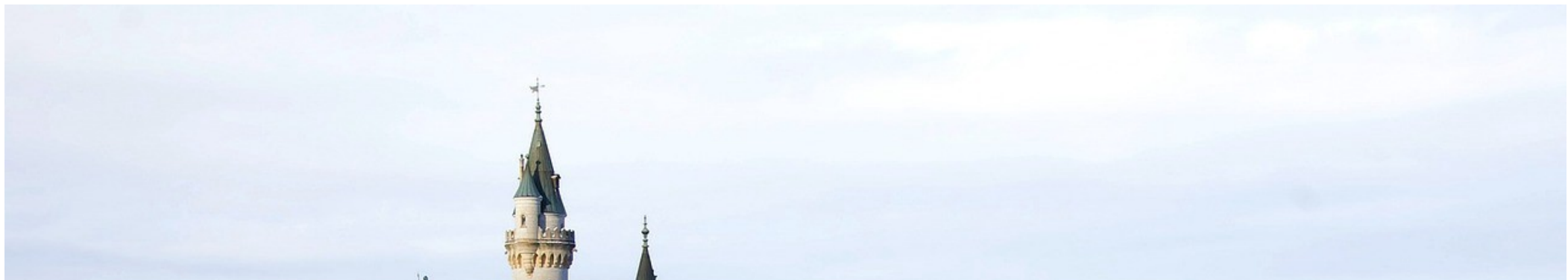
I hope you found this guide useful. If you did, please share it on your favorite social media channels so others can find it too. 🙌

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Thanks to Kathleen Hale.

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