



Brainstorm & idea prioritization

Use this template in your own brainstorming sessions so your team can unleash their imagination and start shaping concepts even if you're not sitting in the same room.

- 10 minutes** to prepare
- 1 hour** to collaborate
- 2-8 people** recommended



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Need some inspiration?

See a finished version of this template to kickstart your work.

[Open example](#)



Before you collaborate

A little bit of preparation goes a long way with this session. Here’s what you need to do to get going.

 10 minutes

A

Team gathering

Define who should participate in the session and send an invite. Share relevant information or pre-work ahead.

B

Set the goal

Think about the problem you'll be focusing on solving in the brainstorming session.

C

Learn how to use the facilitation tools

Use the Facilitation Superpowers to run a happy and productive session.

[Open article](#) 

1

Define your problem statement

What problem are you trying to solve? Frame your problem as a How Might We statement. This will be the focus of your brainstorm.

 5 minutes

PROBLEM

How might we track expenses of a user and draw useful conclusions from visualizations?



Key rules of brainstorming

To run an smooth and productive session



Stay in topic.



Encourage wild ideas.



Defer judgment.



Listen to others.



Go for volume.



If possible, be visual.

Brainstorm

Write down any ideas that come to mind that address your problem statement.

 10 minutes

Add on Features

TIP



You can select a sticky note and hit the pencil [switch to sketch] icon to start drawing!

Bhavika

need / wants option

Daily reminder to add expenses

Budget vs Actual expenditure reports

Clear cashflow

Keerthana

creating saving goals

Tracking daily investments

alerts for over budget

All cards & investments under one roof

Kiruthika

Bill payment reminders

Security & Data Confidentiality

Streamlining tax reductions

Track income & project savings

Shanmathi

Vizualisation of expenses as pie chart

Store receipts of payments

Monthly expenditure reports

Reminders for recurring payments

Person 5

Person 6

Person 7

Person 8



Group ideas

Take turns sharing your ideas while clustering similar or related notes as you go. Once all sticky notes have been grouped, give each cluster a sentence-like label. If a cluster is bigger than six sticky notes, try and see if you and break it up into smaller sub-groups.

 20 minutes

Alerts & Reminders

alerts for over budget

Bill payment reminders

Reminders for recurring payments

Daily reminder to add expenses

Add on Features

Streamlining tax reductions

need / wants option

Security & Data Confidentiality

Clear cashflow

Reports

Monthly expenditure reports

Vizualisation of expenses as pie chart

Store receipts of payments

Budget vs Actual expenditure reports

Savings & Investments

Track income & project savings

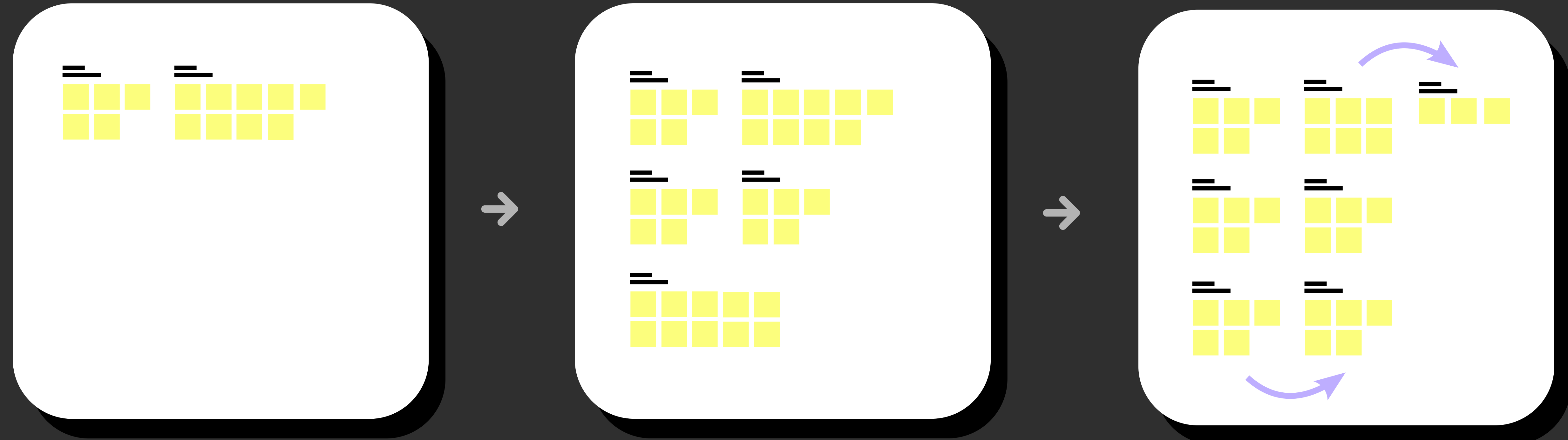
creating saving goals

Tracking daily investments

All cards & investments under one roof

TIP

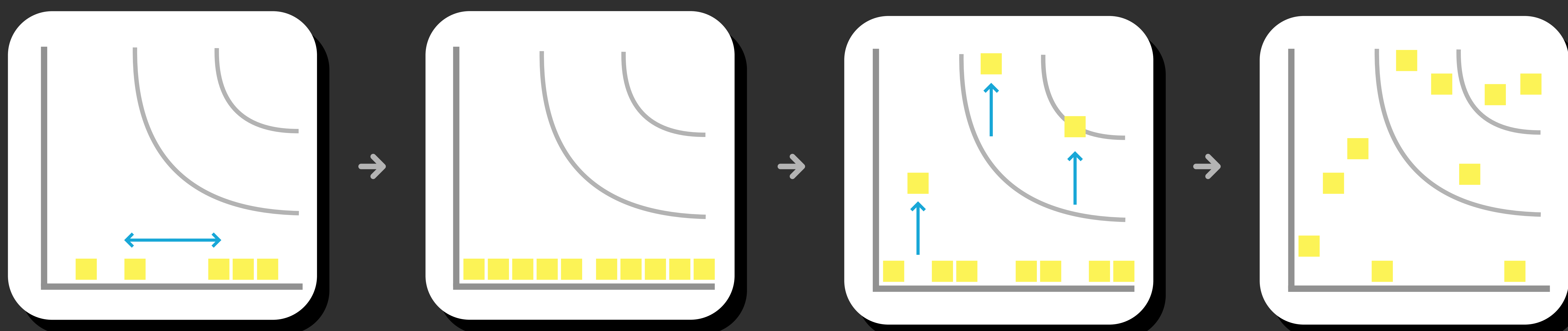
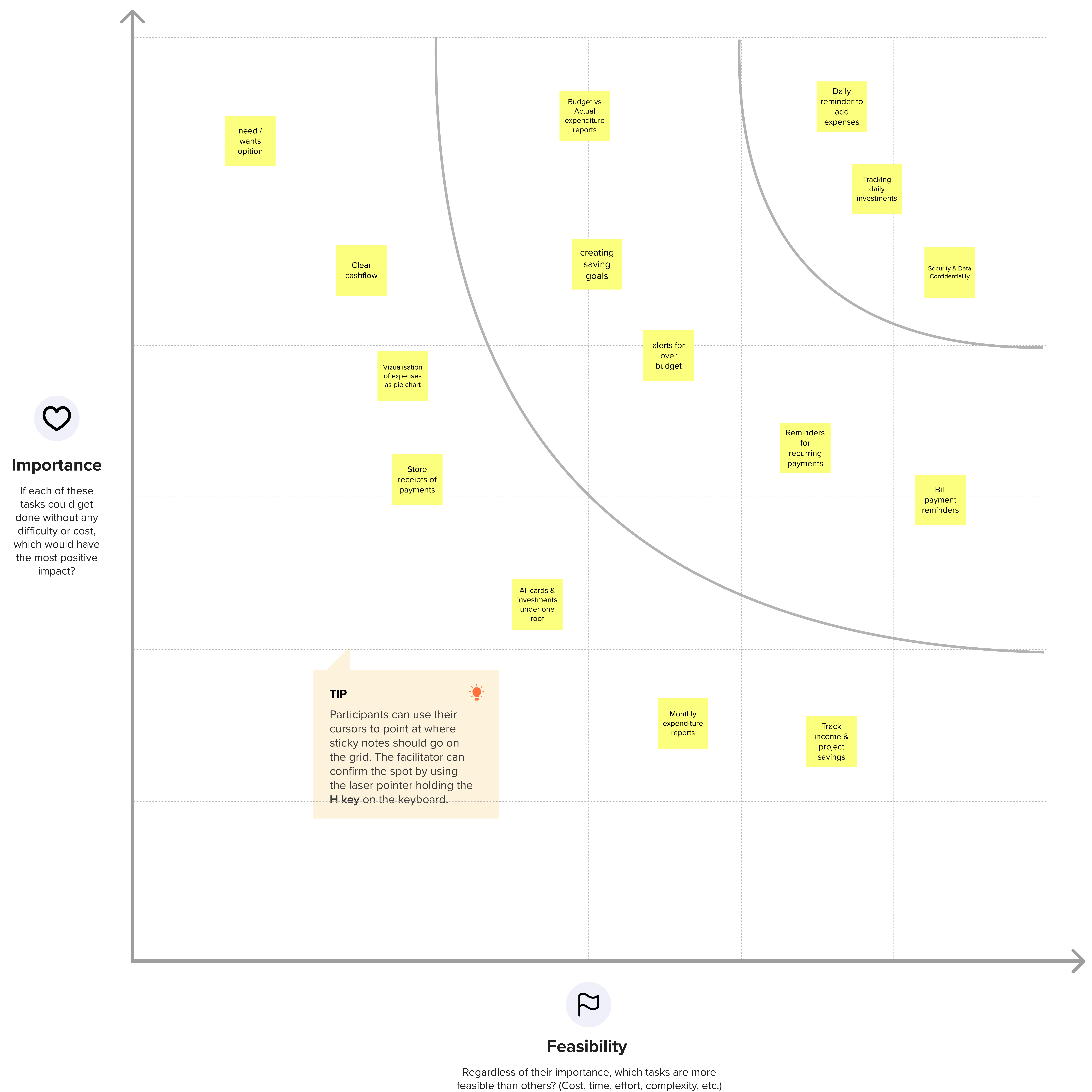
Add customizable tags to sticky notes to make it easier to find, browse, organize, and categorize important ideas as themes within your mural.



Prioritize

Your team should all be on the same page about what's important moving forward. Place your ideas on this grid to determine which ideas are important and which are feasible.

 20 minutes





After you collaborate

You can export the mural as an image or pdf to share with members of your company who might find it helpful.

Quick add-ons

- A

Share the mural
Share a view link to the mural with stakeholders to keep them in the loop about the outcomes of the session.
- B

Export the mural
Export a copy of the mural as a PNG or PDF to attach to emails, include in slides, or save in your drive.

Keep moving forward

- Strategy blueprint**
Define the components of a new idea or strategy.
[Open the template →](#)
- Customer experience journey map**
Understand customer needs, motivations, and obstacles for an experience.
[Open the template →](#)
- Strengths, weaknesses, opportunities & threats**
Identify strengths, weaknesses, opportunities, and threats (SWOT) to develop a plan.
[Open the template →](#)

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