Week 1: Visualising and data tidying using R

Getting started 1

This week we will review various techniques for data **tidying**, **wrangling** and **visualization** in R. We'll revisit key concepts from your previous **R programming** course and build on them with more advanced methods for data manipulation and plotting.

Note

A lot of the content within this course is based on the open-source book Statistical Inference via Data Science and thus is a useful source for additional examples and questions.

First, start by opening **RStudio** by going to Desktop -> Maths-Stats -> RStudio. Once RStudio has opened create a new R script by going to File -> New File -> R Script. Next go to File -> Save As... and save the script into your personal drive, either M: or K: (do not save it to the H: drive). We shall now load into R all of the libraries we will need for this session. This can be done by typing the following into your R script:

```
library(ggplot2)
library(tidyverse)
library(nycflights13)
library(fivethirtyeight)
```

The libraries can be loaded into R by highlighting them in your script and then clicking on the Run button located in the top right of the script window. The first library ggplot2 allows us to use functions within that package in order to create nice data visualisations. The tidyverse library is actually a collection of different R packages for manipulating data. The final two libraries (nycflights13 and fivethirtyeight) contain interesting data sets that we shall examine in this session.

Notice that when loading the tidyverse package you get a message that tells you about conflicting functions of certain packages. This means that there is at least one or more functions

with the same name loaded from different packages (and thus one the function will mask the other).

- 1. Using:: after calling the package name every time we use the function from that package. E.g., dplyr::filter(...) will tell R to explicitly use the function filter from the dplyr library.
- 2. Load the conflicted library and use the conflicts_prefer("function", "package") function to explicitly declare which version of the function you want to use in the remaining R session (i.e. after conflicts_prefer() is called, e.g., conflict_prefer("filter", "dplyr")

Question

What do you think is the advantage of using the conflicts_prefer as opposed to the first approach?

Viewing the data

Before visualising any data set, we first need to know its contents. For example, the contents of the flights data within the nycflights13 library can be observed using the following command:

glimpse(flights)

```
Rows: 336,776
Columns: 19
               <int> 2013, 2013, 2013, 2013, 2013, 2013, 2013, 2013, 2013, 2~
$ year
$ month
               $ day
               <int> 517, 533, 542, 544, 554, 554, 555, 557, 557, 558, 558, ~
$ dep_time
$ sched dep time <int> 515, 529, 540, 545, 600, 558, 600, 600, 600, 600, 600, ~
$ dep_delay
               <dbl> 2, 4, 2, -1, -6, -4, -5, -3, -3, -2, -2, -2, -2, -2, -1~
$ arr time
               <int> 830, 850, 923, 1004, 812, 740, 913, 709, 838, 753, 849,~
$ sched_arr_time <int> 819, 830, 850, 1022, 837, 728, 854, 723, 846, 745, 851,~
$ arr_delay
               <dbl> 11, 20, 33, -18, -25, 12, 19, -14, -8, 8, -2, -3, 7, -1~
               <chr> "UA", "UA", "AA", "B6", "DL", "UA", "B6", "EV", "B6", "~
$ carrier
               <int> 1545, 1714, 1141, 725, 461, 1696, 507, 5708, 79, 301, 4~
$ flight
               <chr> "N14228", "N24211", "N619AA", "N804JB", "N668DN", "N394~
$ tailnum
               <chr> "EWR", "LGA", "JFK", "JFK", "LGA", "EWR", "EWR", "LGA",~
$ origin
               <chr> "IAH", "IAH", "MIA", "BQN", "ATL", "ORD", "FLL", "IAD",~
$ dest
```

This function provides a concise overview of a data frame's structure. For each column/variable, it displays the name, data type, and a brief preview of the actual values along with dimensions of the data set (i.e, 19 columns and 336776 rows).

Another useful function that can be used to quickly explore your data is the slice() function. It allows you to extract specific rows from a data frame based on their positions.

For example, slice(flights, 1:5) retrieves the first 5 rows of the flights data frame. Additionally, the .by argument in slice() enables grouped slicing (e.g. slice(flights, 1:3, .by = carrier) retrieves the first three rows within each group defined by the carrier variable). This function is useful for obtaining subsets of data for inspection or further analysis while preserving the structure within subgroups.

Task

Use the slice function to print the first row of the flights data frame grouped by origin.

Take hint

See the documentation for slice() (?slice).

Click here to see the solution

```
slice(flights, 1, .by = origin)
```

```
# A tibble: 3 x 19
```

day dep_time sched_dep_time dep_delay arr_time sched_arr_time year month <int> <int> <int> <int> <int> <dbl> <int> <int> 2013 2 819 1 1 517 515 830 4 2 2013 1 1 533 529 850 830 850 3 2013 1 542 540 923

- # i 11 more variables: arr delay <dbl>, carrier <chr>, flight <int>,
- # tailnum <chr>, origin <chr>, dest <chr>, air_time <dbl>, distance <dbl>,
- # hour <dbl>, minute <dbl>, time_hour <dttm>

Tidy data

What does it mean for your data to be **tidy**? Beyond just being organised, having **tidy** data means that your data follows a standardised format. Tidy data is about structuring your data so that:

- 1. Each variable has its own column
- 2. Each observation has its own row
- 3. Each type of observation forms a table.

This format makes it much easier to perform data analysis and ensures that your data is compatible with many of the tools and packages used in data science.

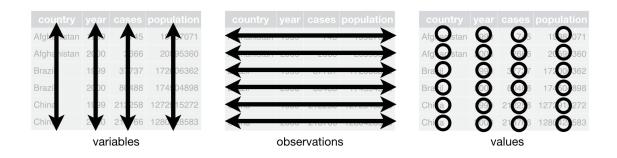


Figure 1: Tidy data graphic from http://r4ds.had.co.nz/tidy-data.html

For example, say the following table consists of stock prices:

Table 1: Stock Prices (Non-Tidy Format)

Date	Boeing Stock Price	Amazon Stock Price	Google Stock Price		
	\$173.55	\$174.90	\$174.34		
	\$172.61	\$171.42	\$170.04		

Although the data are neatly organised in a spreadsheet-type format, they are not in tidy format since there are three variables corresponding to three unique pieces of information (Date, Stock Name, and Stock Price), but there are not three columns. In tidy data format each variable should be its own column, as shown below. Notice that both tables present the same information, but in different formats.

Table 2: Stock Prices (Tidy Format)

Date	Stock Name	Stock Price
2009-01-01	Boeing	\$173.55
2009-01-02	Boeing	\$172.61
2009-01-01	Amazon	\$174.90
2009-01-02 2009-01-01	Amazon Google	\$171.42 \$174.34
	O	,
2009-01-02	Google	\$170.04

However, consider the following table:

Table 3: Date, Boeing Price, Weather Data

Date	Boeing Price	Weather
2009-01-01	\$173.55	Sunny
2009-01-02	\$172.61	Overcast

In this case, even though the variable **Boeing Price** occurs again, the data *is* tidy since there are three variables corresponding to three unique pieces of information (Date, Boeing stock price, and the weather on that particular day).

The non-tidy data format in the original table is also known as wide format whereas the tidy data format in the second table is also known as long/narrow data format. In this course, we will work mostly with data sets that are already in the tidy format.

Question

Consider the following data frame of average number of servings of beer, spirits, and wine consumption in three countries as reported in the FiveThirtyEight article Dear Mona Followup: Where Do People Drink The Most Beer, Wine And Spirits?

country	beer_servings	spirit_servings	wine_servings
Canada	240	122	100
South Korea	140	16	9
USA	249	158	84

This data frame is not in tidy format. What would it look like if it were? I need a hint

Think of these data as being in a wide format. What variables in this data set could be placed in different columns?

See the solution

beverages type	number of servings
beer_servings	240
beer_servings	140
beer_servings	249
spirit_servings	122
spirit_servings	16
spirit_servings	158
wine_servings	100
wine_servings	9
wine_servings	84
	beer_servings beer_servings spirit_servings spirit_servings spirit_servings wine_servings wine_servings

Converting to tidy data format

In this section, we will see how to convert a data set that is not in the **tidy** format i.e. wide format, to a data set that is in the **tidy** format i.e. long/narrow format.

First, let's download a **Comma Separated Values** (CSV) file of ratings of the level of democracy in different countries spanning 1952 to 1992: https://moderndive.com/data/dem_score.csv. We use the read_csv() function from the readr package to read it off the web:

dem_score <- read_csv("https://moderndive.com/data/dem_score.csv")</pre>

Note

Please refer back to your **R** programming course for an overview of how to import spreadsheets and .csv files into R.

In this dem_score data frame, the minimum value of -10 corresponds to a highly autocratic nation whereas a value of 10 corresponds to a highly democratic nation. Let's use the dem_score data frame but focus on only data corresponding to the country of Guatemala.

```
guat_dem <- dplyr::filter(dem_score,country == "Guatemala")
guat_dem</pre>
```

```
# A tibble: 1 x 10
                                   1967
                                                  1977
                                                          1982
  country
             1952
                    1957
                           1962
                                           `1972`
                                                                  1987
  <chr>
              <dbl>
                     <dbl>
                             <dbl>
                                    <dbl>
                                            <dbl>
                                                   <dbl>
                                                           <dbl>
                                                                   <dbl>
                                                                          <dbl>
1 Guatemala
                  2
                                -5
                                        3
                                                1
                                                      -3
                                                              -7
                                                                       3
                        -6
                                                                              3
```

Note

Here we have used the filter function from dplyr package to subset the data set. We will revisit this code for subsetting data later in the session.

In order for this data set to be on a **tidy** format, we need to take the values of the current column names in <code>guat_dem</code> (aside from <code>country</code>) and convert them into a new variable that will act as a key called <code>year</code>. Then, we'd like to take the numbers on the inside of the table and turn them into a column that will act as values called <code>democracy_score</code>. Our resulting data frame will have three columns: <code>country</code>, <code>year</code>, and <code>democracy_score</code>.

The pivot_longer function in the tidyr package can complete this task for us. The first argument to pivot_longer, is the data argument where we specify which data frame we would like to tidy. The next argument to pivot_longer is cols which specifies which columns we want to pivot into the longer format.

Note

There are helper functions which help us declaring which variable (or variables) we want to pivot !,start_with, last_col, everything, contains, etc. E.g. !country will the tell the function that all the variables except for country should be included in the pivoting process.

The next two arguments names_to and values_to, specify what we would like to call the new columns that convert our wide data into tidy/long format.

The inverse transformation of pivot_longer() is of course, pivot_wider() and allows us to pivot from a long to a wide format. As arguments we need to provide which column (or columns) to get the name of the output column (names_from), and which column (or columns) to get the cell values from (values_from). For instance, if want the data from the previous example to go back to a wide-format, we can use the following code:

```
# A tibble: 1 x 10
  country
             `1952` `1957` `1962` `1967` `1972`
                                                         1982
  <chr>
                     <dbl> <dbl>
                                   <dbl>
                                           <dbl>
                                                  <dbl>
                                                         <dbl>
                                                                 <dbl>
                                                                        <dbl>
1 Guatemala
                 2
                        -6
                               -5
                                       3
                                               1
                                                     -3
                                                             -7
                                                                     3
                                                                             3
```

Task

The information about drink consumption across countries is available on the drinks data set in the fivethirtyeight library:

library(fivethirtyeight) drinks

country	beer_servings	spirit_servings	wine_servings	total_litres_of_	_pure_alcohol
Afghanistan	0	0	0		0.0
Albania	89	132	54		4.9
Algeria	25	0	14		0.7

Convert this data frame to tidy data (long) format by pivoting the variables related to the servings of beer, spirits and wine. Name the new type of beverage column as beverages type and the servings as number of servings.

Take hint

Your new data frame should contain 4 columns: country, total_litres_of_pure_alcohol, beverages type and number of servings. You can use the ends_with() function to match variables according to a given pattern. Click here to see the solution

Reminder of ggplot

Now that we have our data on a tidy format we can use ggplot2 to produce a plot showing how the democracy scores have changed over the 40 years from 1952 to 1992 for Guatemala. Lets have a reminder of how we can do this using the ggplot.

First, we need to pass our data to the ggplot() function and then add layers that can combines data, aesthetic mapping, a geom (geometric object), a stat (statistical transformation), and a position adjustment.

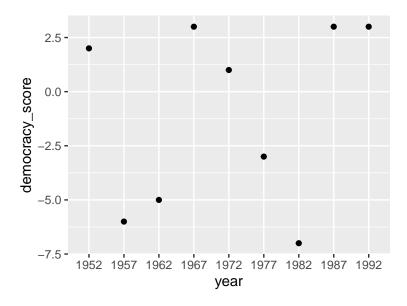
Let's start by laying out how we would map our aesthetics to variables in the data frame:

- The data frame is guat_dem_long so we use data = guat_dem_long.
- The mapping of the coordinates for the axes using aes(x = year, y = democracy_score), where aes() relates to the plots aesthetics. That is,
 - year maps to the x coordinate.

- democracy_score maps to the y coordinate.

Now we need to add an additional layer using the + command. Lets include a points layer first:

```
ggplot(data = guat_dem_long, mapping =aes(x = year, y = democracy_score)) +
   geom_point()
```



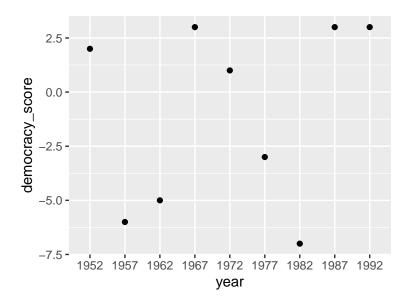
When adding layers using ggplot it should be noted that:

- the + command should come at the end of lines, otherwise R will produce an error.
- when adding additional layers it is a good idea to take a new line after each + command. This is so your code will be nice and clear with each layer given its own line of code. This is handy for code debugging.

Now we add a line connecting each point:

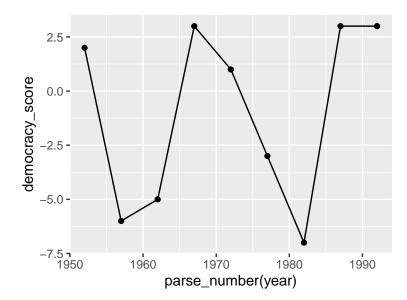
```
ggplot(data = guat_dem_long, mapping =aes(x = year, y = democracy_score)) +
   geom_point()+
   geom_line()
```

[`]geom_line()`: Each group consists of only one observation.
i Do you need to adjust the group aesthetic?



What happened? Note that the year variable in guat_dem_long is stored as a character vector since we had to circumvent the naming rules in R by adding backticks around the different year columns in guat_dem_long. This is leading to ggplot not knowing exactly how to plot a line using a categorical variable. We can fix this by using the parse_number function in the readr package:

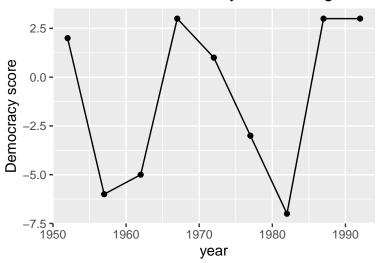
```
ggplot(data = guat_dem_long, mapping = aes(x = parse_number(year), y = democracy_score)) +
   geom_point()+
   geom_line()
```



We'll see later how we could use the mutate function to change year to be a numeric variable during the tidying process (alternatively we could have added the argument names_transform = list(year = as.integer) in the pivot_longer() function to declare the year column values as an integers; see ?pivot_longer for more details).

As a final step we can change the axes labels and include a title on our plot by adding another layer as follows:





Data wrangling

We are now able to import data and perform basic operations on the data to get it into the **tidy** format. In this and subsequent sections we will use tools from the **dplyr** package (included in **tidyverse**) to perform data **wrangling** which includes transforming, mapping and summarising variables.

The pipe %>%

Before we dig into data wrangling, let's first introduce the pipe operator (%>%). Just as the + sign was used to add layers to a plot created using ggplot, the pipe operator allows us to chain together data wrangling functions. The pipe operator can be read as then.

The piping syntax will be our major focus throughout the rest of this course and you'll find that you'll quickly be addicted to the chaining with some practice.

Data wrangling verbs

The d in dplyr stands for data frames, so the functions in dplyr are built for working with objects of the data frame type. In your previous **R** programming course you have already covered some of the most commonly used functions/verbs for wrangling and summarising data (i.e. filter, summarise and group_by). Thus, on this session we won't review these deeply (for more details of how these verbs work please refer back to your **R** programming course) but

rather we will introduce new verbs that you might not have seen before. Here is a description of some of these verbs:

- 1. select: Select variables in a data frame
- 2. filter: Pick rows based on conditions about their values
- 3. summarize: Compute summary measures known as "summary statistics" of variables
- 4. group_by: Group rows of observations together
- 5. mutate: Create a new variable in the data frame by mutating existing ones
- 6. join: Join/merge two data frames by matching along a "key" variable. There are many different join available. Here, we will focus on the inner_join function.

All of the verbs are used similarly where you: take a data frame, pipe it using the %>% syntax into one of the verbs above followed by other arguments specifying which criteria you would like the verb to work with in parentheses.

Select and rename columns

Subset Variables (Columns)



Figure 2: Select diagram from Data Wrangling with dplyr and tidyr cheatsheet.

We've seen that the flights data frame in the nycflights13 package contains many different variables. The names function gives a listing of all the columns in a data frame; in our case you would run names(flights). However, say you only want to consider two of these variables, carrier and flight. You can select these as follows:

```
flights %>%
select(carrier, flight)
```

carrier	flight
UA	1545
UA	1714
AA	1141
B6	725
DL	461

The select function allows a subset of columns to be extracted, making navigation data sets with a very large number of variables easier.

Reversely, one can exclude specific columns via negative selection (using -). For instance, in the flights data set, the year variable isn't really a variable here in that it doesn't vary (the flights data set actually comes from a larger data set that covers many years). Thus, we may want to remove the year variable from our data set since it won't be helpful for analysis in this case. We can deselect year by using the - sign:

```
flights_no_year <- flights %>% select(-year)
```

The select function can also be used to reorder columns in combination with the everything helper function. Let's suppose we would like the hour, minute, and time_hour variables, which appear at the end of the flights data set, to actually appear immediately after the day variable:

```
flights_reorder <- flights %>%
   select(month:day, hour:time_hour, everything())
names(flights_reorder)
```

```
[1] "month"
                       "day"
                                          "hour"
                                                            "minute"
[5] "time_hour"
                       "year"
                                          "dep_time"
                                                            "sched_dep_time"
 [9] "dep_delay"
                                          "sched_arr_time" "arr_delay"
                       "arr time"
[13] "carrier"
                                          "tailnum"
                       "flight"
                                                            "origin"
[17] "dest"
                       "air_time"
                                          "distance"
```

in this case everything() picks up all remaining variables.

Note

Alternatively we could use the relocate() verb to change column positions, using the same syntax as select() to make it easy to move blocks of columns at once. We will see an example of this in the next section.

Lastly, the helper functions starts_with, ends_with, and contains can be used to choose variables / column names that match those conditions.

Task

- Use starts_with helper function to select the arrival time and arrival delay columns from the flights data frame.
- Use ends_with to select departure and arrival delay columns from the flights data frame.
- Use contains to select columns to select departure times, schedule departure and departure delay columns from the flights data frame.

Take hint

In the flights data frame arrival time and arrival delay columns all begin with the arr character, while departure and arrival delay columns end with the delay character. Lastly, departure times, schedule departure and departure delay columns all contain the dep characters

Click here to see the solution

```
# Select arrival time and arrival delay columns
flights %>%
  select(starts_with("arr")) %>%
  slice(1:3)
# A tibble: 3 x 2
  arr_time arr_delay
     <int>
               <dbl>
       830
1
                  11
2
       850
                  20
3
       923
                  33
# Select departure and arrival delay columns
flights %>%
  select(ends_with("delay")) %>%
  slice(1:3)
# A tibble: 3 x 2
  dep_delay arr_delay
      <dbl>
                <dbl>
          2
1
                   11
2
          4
                   20
3
          2
                   33
```

```
# Select departure times, schedule departure and departure delay columns
flights %>%
  select(contains("dep"))%>%
  slice(1:3)
# A tibble: 3 x 3
  dep_time sched_dep_time dep_delay
     <int>
                    <int>
1
       517
                      515
2
       533
                      529
                                   4
3
       542
                      540
                                   2
```

Finally, if we want to rename a column while preserving the other columns we can use the rename function. Suppose we wanted dep_time and arr_time to be departure_time and arrival_time instead in the flights_time data frame:

```
flights_time <- flights %>%
  select(contains("time")) %>%
  rename(departure_time = dep_time, arrival_time = arr_time)
names(flights_time)
```

```
[1] "departure_time" "sched_dep_time" "arrival_time" "sched_arr_time" [5] "air_time" "time_hour"
```

Note that in this case we used a single = sign with rename. e.g,. departure_time = dep_time. This is because we are not testing for equality like we would using ==, but instead we want to assign a new variable departure_time to have the same values as dep_time and then delete the variable dep_time.

Filter observations using filter

Subset Observations (Rows)



The filter function allows you to specify criteria about values of a variable in your data set and then chooses only those rows that match that criteria.

Important

Recall that the base R has already a filter function defined. So make sure to avoid any conflicts either by calling dplyr::filter() every time you use the function (specially if you have loaded the conflicts library) or alternatively run theconflict_prefer() function to let R know that it should use dplyr's filter function as default.

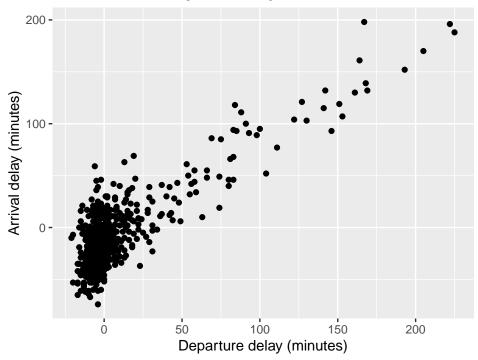
```
conflict_prefer("filter", "dplyr")
```

[conflicted] Will prefer dplyr::filter over any other package.

Since you have already covered this in your **R programming course**, let's begin straight away by focusing only at *Alaska Airlines* flights leaving from New York City in 2013. We can combine the data wrangling output with ggplot plotting techniques. Run the following code and look at the resulting scatterplot.

```
flights %>%
  filter(carrier == "AS") %>%
  ggplot(aes(x = dep_delay, y = arr_delay)) +
  geom_point()+
  labs(x = "Departure delay (minutes)", y = "Arrival delay (minutes)",
        title = "Alaska Airlines flights leaving NYC in 2013")
```





Here is an explanation of what we've just did:

- Take the data frame flights then
- filter the data frame so that only those where the carrier equals AS are included. (recall that the double equals sign == tests equality, and not a single equals sign =).
- pass the filtered data to the ggplot function and add a point layer and then modify axis labels.

You can combine multiple criteria together using operators that make comparisons:

- | corresponds to **or**
- & corresponds to and

We can often skip the use of & and just separate our conditions with a comma. You'll see this in the example below.

Note

In addition, you can use other mathematical checks (similar to ==):

ullet > corresponds to **greater than**

- < corresponds to less than
- >= corresponds to greater than or equal to
- <= corresponds to less than or equal to
- != corresponds to **not equal to**

To see many of these in action, let's select all flights that left JFK airport heading to Burlington, Vermont (BTV) or Seattle, Washington (SEA) in the months of October, November, or December. Run the following:

```
btv_sea_flights_fall <- flights %>%
  filter(origin == "JFK", (dest == "BTV" | dest == "SEA"), month >= 10) %>%
  relocate(dest,.before = dep_time )
```

yearmo	n tla	ydestdep_	_stimed_	dep	dinhagtsiched_	am	dialag	ieh igh	ntailn om igi a ir_	_t ilnist ea	nhœ	umin	uttiene_hour
201310	1	SEA729	735	-6	1049 1040	9	DL	183	N721 JIFW 352	2422	7	35	2013-
													10-01
													07:00:00
201310	1	SEA853	900	-7	$1217\ 1157$	20	B6	63	N807 JIB K362	2422	9	0	2013-
													10-01
													09:00:00
201310	1	BT ₩ 16	925	-9	$1016\ 1033$	-	B6	1634	4N192 JIB K 48	266	9	25	2013-
						17							10-01
													09:00:00

Note

Even though colloquially speaking one might say "all flights leaving Burlington, Vermont and Seattle, Washington," in terms of computer logical operations, we really mean "all flights leaving Burlington, Vermont or Seattle, Washington." For a given row in the data, dest can be BTV, SEA, or something else, but not BTV and SEA at the same time. Also note that we have used the relocate function to change the dest column position to just before the dep_time. See ?relocate for further details.

Another example uses! to pick rows that *do not* match a condition. The! can be read as **not**. Here, we are selecting rows corresponding to flights that **did not** go to Burlington, VT or Seattle, WA.

```
not_BTV_SEA <- flights %>%
  filter(!(dest == "BTV" | dest == "SEA")) %>%
  relocate(dest,.before = dep_time )
not_BTV_SEA %>%
  slice(1:3)
```

A tibble: 3 x 19

```
year month
                 day dest
                            dep_time sched_dep_time dep_delay arr_time
  <int> <int> <int> <chr>
                               <int>
                                                <int>
                                                           <dbl>
                                                                    <int>
   2013
             1
                   1 IAH
                                 517
                                                  515
                                                               2
                                                                      830
  2013
             1
                                                  529
                                                               4
2
                   1 IAH
                                 533
                                                                      850
   2013
             1
                   1 MIA
                                 542
                                                  540
                                                               2
                                                                      923
```

- # i 11 more variables: sched_arr_time <int>, arr_delay <dbl>, carrier <chr>,
- # flight <int>, tailnum <chr>, origin <chr>, air_time <dbl>, distance <dbl>,
- # hour <dbl>, minute <dbl>, time_hour <dttm>

As a final note we point out that filter should often be the first verb you'll apply to your data. This narrows down the data to just the observations your are interested in.

Task

What is another way of using the **not** operator! to filter only the rows that are not going to Burlington, VT nor Seattle, WA in the flights data frame?

Take a hint

Try using the %in% operator

Click here to see the solution

```
flights %>%
  filter( !dest %in% c("BTV", "SEA")) %>%
  head()
```

A tibble: 6 x 19

```
year month
                 day dep_time sched_dep_time dep_delay arr_time sched_arr_time
  <int> <int> <int>
                         <int>
                                         <int>
                                                     <dbl>
                                                              <int>
                                                                               <int>
                                                         2
1 2013
             1
                   1
                           517
                                            515
                                                                 830
                                                                                 819
                                                         4
2 2013
             1
                   1
                                            529
                                                                850
                                                                                 830
                           533
3 2013
                                                         2
                                                                                 850
                   1
                           542
                                            540
                                                                923
4 2013
                   1
                           544
                                            545
                                                        -1
                                                               1004
                                                                                1022
5 2013
                   1
                           554
                                            600
                                                        -6
                                                                 812
                                                                                 837
  2013
             1
                   1
                           554
                                            558
                                                        -4
                                                                                 728
6
```

- # i 11 more variables: arr_delay <dbl>, carrier <chr>, flight <int>,
- # tailnum <chr>, origin <chr>, dest <chr>, air_time <dbl>, distance <dbl>,

hour <dbl>, minute <dbl>, time_hour <dttm>

Create new variables/change old variables using mutate



When looking at the flights data set, there are some clear additional variables that could be calculated based on the values of variables already in the data set. Passengers are often frustrated when their flights depart late, but change their mood a bit if pilots can make up some time during the flight to get them to their destination close to when they expected to land. This is commonly referred to as "gain" and we will create this variable using the mutate function. Note that we will be overwriting the flights data frame with one including the additional variable gain here, or put differently, the mutate command outputs a new data frame which then gets saved over the original flights data frame.

```
flights <- flights %>%
  mutate(gain = dep_delay - arr_delay)
```

Let's take a look at dep_delay, arr_delay, and the resulting gain variables in our new flights data frame:

dep_delay	$\operatorname{arr_delay}$	gain
2	11	-9
4	20	-16
2	33	-31
-1	-18	17
-6	-25	19

The flight in the first row departed 2 minutes late but arrived 11 minutes late, so its "gained time in the air" is actually a loss of 9 minutes, hence its gain is -9. Contrast this to the flight in the fourth row which departed a minute early (dep_delay of -1) but arrived 18 minutes early (arr_delay of -18), so its "gained time in the air" is 17 minutes, hence its gain is +17.

Question

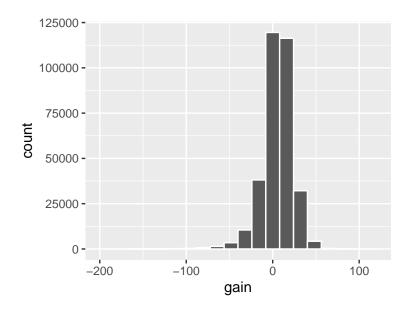
Why did we overwrite flights instead of assigning the resulting data frame to a new object, like flights_with_gain?

Answer

As a rough rule of thumb, as long as you are not losing information that you might need later, it's acceptable practice to overwrite data frames. However, if you overwrite existing variables and/or change the observational units, recovering the original information might prove difficult. In this case, it might make sense to create a new data object.

Let's look at visualize this gain variable in the form of a histogram:

```
ggplot(data = flights, mapping = aes(x = gain)) +
  geom_histogram(color = "white", bins = 20)
```



We can also create multiple columns at once and even refer to columns that were just created in a new column.

gain	hours	gain_per_hour
-9	3.783333	-2.378855
-16	3.783333	-4.229075
-31	2.666667	-11.625000
17	3.050000	5.573771
19	1.933333	9.827586

Question

What do positive values of the gain variable in flights correspond to?

- (A) Departure delays are greater than arrivals delays
- (B) Departure delays are lower than arrivals delays
- (C) Departures and arrivals delays are the same

What about negative values?

- (A) Departure delays are greater than arrivals delays
- (B) Departure delays are lower than arrivals delays
- (C) Departures and arrivals delays are the same

And what about a zero value?

- (A) Departure delays are greater than arrivals delays
- (B) Departured lays are lower than arrivals delays
- (C) Departures and arrivals delays are the same

Question

Could we create the dep_delay and arr_delay columns by simply subtracting dep_time from sched_dep_time and similarly for arrivals? Try the code out and explain any differences between the result and what actually appears in flights.

Take a hint

See the description of the variables arr_time, dep_time, sched_dep_time and sched_arr_time in the flights data set ?flights

Answer

The differences are due to departure and arrival times have a HHMM or HMM format. E.g., if we compute the difference between a flight scheduled to arrive by 923 and its actual arrival time at 850, the result would be a difference of 73, while in reality there

was only a 33 min difference if we consider the correct time format! We will see more detials on how to work with time-date variables later on in this session.

Summarise variables using summarize

The next common task is to be able to summarise data: take a large number of values and summarise them with a single value. While this may seem like a very abstract idea, something as simple as the sum, the smallest value, and the largest values are all summaries of a large number of values.



We can calculate the standard deviation and mean of the temperature variable temp in the weather data frame of nycflights13 in one step using the summarize (or equivalently using the UK spelling summarise) function in dplyr. Before compute the mean it is important to notice that there are some missing values in the data. Thus, by default any time you try to summarise a number of values (using mean() and sd() for example) that has one or more missing values, an NA will be returned.

You can summarise all non-missing values by setting the na.rm argument to TRUE (rm is short for remove). This will remove any NA missing values and only return the summary value for all non-missing values. So the code below computes the mean and standard deviation of all non-missing values. Notice how the na.rm=TRUE are set as arguments to the mean and sd functions, and not to the summarize function.

```
summary_temp <- weather %>%
  summarize(mean = mean(temp, na.rm = TRUE), std_dev = sd(temp, na.rm = TRUE))
summary_temp
```

Important

It is **not** good practice to include na.rm = TRUE in your summary commands by default; you should attempt to run code first without this argument as this will alert you to the presence of missing data. Only after you have identified where missing values occur and have thought about the potential issues of these should you consider using na.rm = TRUE.

Question

Say a doctor is studying the effect of smoking on lung cancer for a large number of patients who have records measured at five year intervals. She notices that a large number of patients have missing data points because the patient has died, so she chooses to ignore these patients in her analysis. What is wrong with this doctor's approach?

- (A) Introduces a selection bias since patient who died due to lung cancer are excluded from the analysis, leading to an underestimation of the true impact of smoking on lung cancer risk
- (B) There is no problem, smaller datasets with fewer missing values may require less computational resources, leading to faster processing times.
- (C) Removing patients with missing data reduces the sample size. Hence, conclusions may not be as easily generalizable to the broader population, as the excluded patients may represent a different subset with unique characteristics.
- (D) Removing missing values can result in a dataset with fewer errors and inconsistencies, which can lead to more accurate analyses.

Using grouping structures



It is often more useful to summarise a variable based on the groupings of another variable.

Let's say we are interested in the mean and standard deviation of temperatures but *grouped* by month. Run the following code:

This code is identical to the previous code that created summary_temp, with an extra .by = month added. This kind per-operation grouping allow us to do the grouping within the operation where the summarisation takes place without changing the structure of the data .

Question

The drop_na() function can be used in the pipeline to remove missing observations from a data set. Try running the following code to compute the mean and standard deviation of the temperature in the weather data set and comment on the output. Why is this different from one one we had before?

Answer

The drop_na() function remove all missing observation from the data set while specifying na.rm =T in each summarizing function only removes the missing values for the specific variable to which the function is applied.

We now revisit the n counting summary function (see the \mathbf{R} programming course for more details). For example, suppose we would like to get a sense for how many flights departed from each of the three airports in New York City:

origin	count
EWR.	120835

We see that Newark (EWR) had the most flights departing in 2013 followed by JFK and lastly by LaGuardia (LGA). Note, there is a subtle but important difference between sum and n. While sum simply adds up a large set of numbers, the latter counts the number of times each of many different values occur.

```
Task
With the weather data set, write code to produce the mean and standard deviation
temperature for each day in 2013 for NYC.
Take a hint
See the documentation for summarize() (?summarize)
Click here to see the solution
 weather %>%
  summarize(mean = mean(temp, na.rm = TRUE),
             std_dev = sd(temp, na.rm = TRUE),
             .by = day)
# A tibble: 31 x 3
     day mean std_dev
   <int> <dbl>
                  <dbl>
          57.6
       1
                   17.4
 1
 2
       2
          55.7
                   20.2
 3
         53.8
       3
                   18.9
 4
       4
         54.0
                   18.8
         55.6
 5
       5
                   16.2
 6
          55.7
                   15.6
 7
       7
          55.6
                   17.4
 8
       8
          55.0
                   17.6
 9
       9
          56.6
                   17.4
10
      10 56.9
                   17.8
# i 21 more rows
```

Grouping by more than one variable

You are not limited to grouping by one variable. Say you wanted to know the number of flights leaving each of the three New York City airports for each month, we can also group by a second variable month:

```
# A tibble: 36 x 3
   origin month count
   <chr> <int> <int>
 1 EWR
              1
                 9893
2 LGA
              1
                 7950
3 JFK
              1
                 9161
4 EWR
             10 10104
5 JFK
             10
                 9143
6 LGA
             10
                 9642
7 JFK
             11
                8710
8 EWR
             11
                 9707
9 LGA
             11 8851
10 JFK
             12
                 9146
# i 26 more rows
```

We see there are 36 rows for by_origin_monthly because there are 12 months times 3 airports (EWR, JFK, and LGA). How can we visualize this information? Lets look now into different techniques for manipulation and visualizing categorical data.

Working with categorical data

Visualizing categorical data

Recall that barplots, or barcharts, are used to visualise the distributions of categorical variables. This essentially provides us with the frequencies of categories within a categorical variable. You can use either the raw data (e.g. the original flights data set) or the summarised data set (e.g. the by_origin_monthly data set we just created) to create barplots in ggplot.

Raw data and geom_bar()

Here we can use a data set with variable(s) representing the categories. We can add a <code>geom_bar()</code> layer to create a barplot layer by counting the number of cases for each level of a categorical variable and use the <code>fill=origin</code> option to assign a different color to the counts based on the origin.

```
flights %>%
  ggplot(aes(x=factor(month),fill=origin))+
  geom_bar()+
  scale_x_discrete(labels = month.abb) +
  labs(x= "Months",y="Number of flights")
```

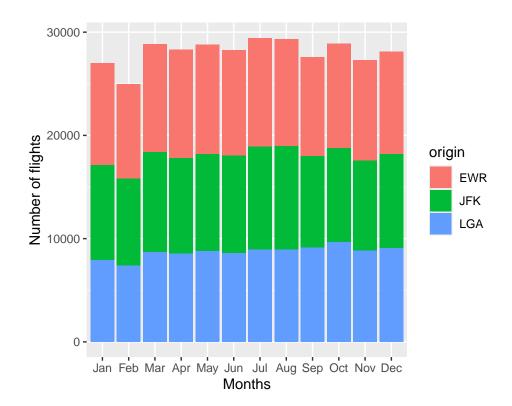


Note that the month variable in our data set is an integer. Thus, we convert this into a factor using the factor() function directly in the aesthetic mapping. Then we provide appropriate labels for each month (labels = month.abb) by adding one more scale_x_discretelayer.

Summarized data set and geom_col()

Here we can use a data set with variables representing the categories and the counts of each category (e.g. the by_origin_monthly data set we just created). To produce the bar plot we add a geom_col() layer which expects a data set that already contains the counts for each group. We use the fill=origin option to assign a different color to the counts based on the origin.

```
by_origin_monthly %>%
ggplot(aes(x = factor(month), y = count, fill= origin )) +
  geom_col() +
  scale_x_discrete(labels = month.abb)+
  labs(x= "Months",y="Number of flights")
```



Note that the month variable in our data set is an integer. Thus, we convert this into a factor using the factor() function directly in the aesthetic mapping. Then we provide appropriate labels for each month (labels = month.abb) by adding one more scale_x_discretelayer.

This is what is referred to as a *Stacked barplot* since the bars for each origin are simply stacked on top of one another for each of the carriers. This provides us with a visually nice barplot to present the monthly number of flights by airport of origin. However, there are also alternative barplots to the stacked barplot.

• One alternative to a stacked barplot is the **side-by-side** (or **dodged**) **barplot**, which, as suggested by its name, places the bars next to each other instead of on top of one another. This can be produced by including **position** = 'dodge' within the geom_col or geom_bar layer.

Question

How would you modify the code above to produced a *dodged* barplot? Answer

Depending on the structure of your data you could change the column/bar layer to geom_col(position = "dodge") or geom_bar(position = "dodge") respectively.

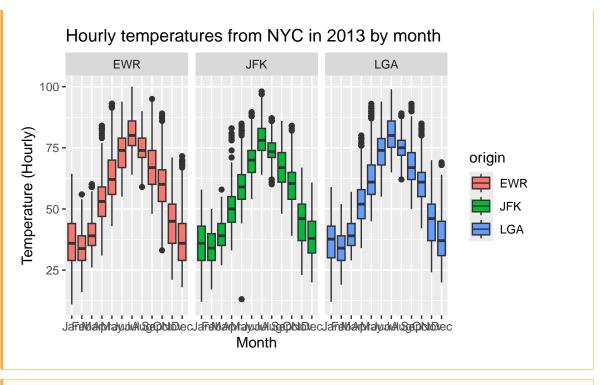
• A second alternative is to use a **faceted barplot**. This can be produced by adding a facet_wrap() layer to ggplot. E.g. try adding facet_wrap(~ origin, ncol = 1) to any of the previous barplots you have produced. The facet_wrap function tells ggplot that we want to separate out barplots by origin, and hence we use ~ origin.

Task

Boxplots are useful visualisations when comparing the distribution of a numerical variable split across groups (or a categorical variable). Taking the weather data set, use ggplot to create a boxplot showing how the hourly temperature changes by month for each of the three different Weather stations (origin variable). Use a different color for each station. Take a hint

To create boxplots using ggplot you can use the <code>geom_boxplot</code> function. If we want to look at boxplots of a variable separately for a categorical variable then you need to declare that variable as a factor using the <code>factor</code> function.

Click here to see the solution

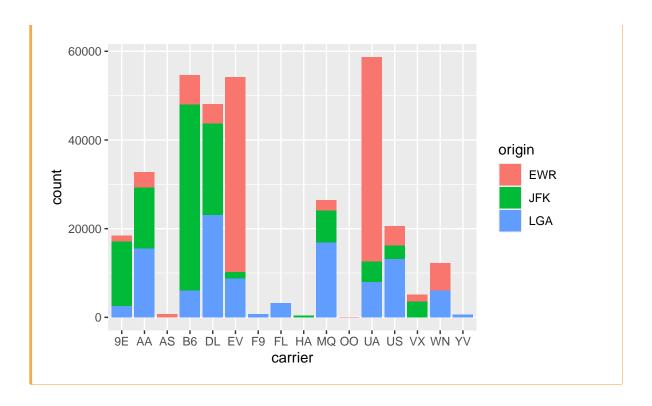


Task

By using the summarise() function, how could we identify how many flights left each of the three airports for each carrier? Can you create a barplot showing these results? Take a hint

You can count how many flights left each of the three airports by summarising the data using the n() function while grouping by the origin and carrier. Then, you can pass the resulting data frame to ggplot using the pipeline command %>% and use a geom_col layer as in the previous example.

Click here to see the solution



Vectorised if-else thru case_when

In many situations, we may want to represent continuous variables as discrete categories (e.g., grouping temperatures into "cold," "warm," and "hot" ranges). The case_when function provides an efficient way to handle multiple if-else statements by vectorizing them, allowing us to evaluate conditions and assign categories more cleanly and concisely. In this session, we will use case_when to categorize weather conditions based on meteorological data from the weather dataset. Let suppose that we want to categorize the temperature variable into three categories:

- low for temperatures < 39.9
- **medium** for temperature values ≥ 39.9 and ≤ 70
- **high** for temperature values > 70

We can achieve this with the following code:

```
weather %>%
  mutate(
   temp_cat = case_when(
   is.na(temp) ~ NA,
```

```
temp < 39.9 ~ "low",
between(temp,39.9 ,70) ~ "medium",
    .default = "large"
)
) %>%
relocate(temp,temp_cat)
```

```
weather %>%
  mutate(
    temp_cat = case_when(
        is.na(temp) ~ NA,
        temp < 39.9 ~ "low",
        between(temp,39.9 ,70)~ "medium",
        .default = "large"
    )
) %>%
  relocate(temp,temp_cat) %>% slice(1:5) %>% kable()
```

temptemp	_ crit ginyear	mon	thay	hou	rdewphumi d vind_	_wiind_spreind_	_gprætc	ippressu xi sil	o time_hou
39.02low	EWR2013	1	1	1	26.0659.37 270	10.35702NA	0	1012.0 10	2013-01- 01 01:00:00
39.02low	EWR2013	1	1	2	26.9661.63 250	8.05546 NA	0	1012.3 10	2013-01- 01
39.02low	EWR2013	1	1	3	28.0464.43 240	11.50780NA	0	1012.5 10	02:00:00 2013-01- 01
39.92mediu	n E WR2013	1	1	4	28.0462.21 250	12.65858NA	0	1012.2 10	03:00:00 2013-01- 01
39.02low	EWR2013	1	1	5	28.0464.43 260	12.65858NA	0	1011.9 10	04:00:00 2013-01- 01 05:00:00

Here we use the mutate command to create new variable named temp_cat. The case_when will then set to NA those values in the original temp variable that are missing. Then if the values of temp are < 30.9 it will assign them the label of low. If they lie between 39.9 and 70 it will assign them the label of medium and finally set to large any of the values that do not meet any of the aforementioned conditions. We can also use the function relocate to change the columns position so that the temp and temp_cat appears first on the data frame.

Task

Create a new variable called extreme_weather that takes the value of extreme if the wind speed exceeds 64 mph and the temperature is less than 40°F and not extreme otherwise. Then, relocate this new variable along with the variables used to create it at the first columns of the data frame, and sort them out based on wind_speed.

Take a hint

Use the conditional operators \mid and & to add multiple conditions.

Click here to see the solution

```
weather %>%
  mutate(
    extreme weather = case when(
      is.na(temp)|is.na(wind_speed) ~ NA,
      temp < 40 & wind_speed > 64~ "extreme",
      .default = "not extreme"
    )
  ) %>%
  relocate(extreme_weather,temp,wind_speed) |>
  arrange(desc(wind_speed))
# A tibble: 26,115 x 16
   extreme_weather temp wind_speed origin year month
                                                          day hour dewp humid
                                            <int> <int> <int> <dbl> <dbl> <dbl>
   <chr>
                   <dbl>
                               <dbl> <chr>
                    39.0
                              1048. EWR
                                             2013
                                                      2
                                                            12
                                                                   3 27.0
                                                                            61.6
 1 extreme
 2 not extreme
                    57.2
                                42.6 EWR
                                             2013
                                                            31
                                                                   6 53.6
                                                                            87.7
                                42.6 JFK
                                                                   4 53.1 100
 3 not extreme
                    53.6
                                             2013
                                                      1
                                                            31
 4 not extreme
                    60.8
                                40.3 EWR
                                             2013
                                                      1
                                                            31
                                                                   4 59
                                                                            93.8
 5 not extreme
                    59
                                40.3 LGA
                                             2013
                                                      1
                                                            31
                                                                   4 55.4
                                                                            93.7
 6 not extreme
                    46.0
                                39.1 EWR
                                             2013
                                                            31
                                                                   8 30.0
                                                                            53.3
                                                      1
```

14 28.9

7 46.4

3 52.0 100

10 -0.04 29.2

61.9

81.7

i 26,105 more rows

7 not extreme

8 not extreme

9 not extreme

10 not extreme

i 6 more variables: wind_dir <dbl>, wind_gust <dbl>, precip <dbl>,

38.0 JFK

36.8 JFK

36.8 JFK

36.8 JFK

2013

2013

2013

2013

3

1

1

11

6

31

31

24

pressure <dbl>, visib <dbl>, time_hour <dttm>

41

53.1

51.8

28.0

Joining data frames

Another common task is joining (merging) two different data sets. For example, in the flights data, the variable carrier lists the carrier code for the different flights. While UA and AA might be somewhat easy to guess for some (United and American Airlines), what are VX, HA, and B6? This information is provided in a separate data frame airlines.

airlines

carrier	name
9E	Endeavor Air Inc.
AA	American Airlines Inc.
AS	Alaska Airlines Inc.
B6	JetBlue Airways
DL	Delta Air Lines Inc.

We see that in airports, carrier is the carrier code while name is the full name of the airline. Using this table, we can map the carrier in the flights data set to its corresponding full name stored in the airlines data. However, will we have to continually look up the carrier's name for each flight in the airlines data set?

No! Instead of having to do this manually, we can have R automatically do the "looking up" for us.

Note that the values in the variable carrier in flights match the values in the variable carrier in airlines. In this case, we can use the variable carrier as a key variable to join/merge/match the two data frames by. Key variables are almost always identification variables that uniquely identify the observational units. This ensures that rows in both data frames are appropriately matched during the join. This diagram helps us understand how the different data sets are linked by various key variables:

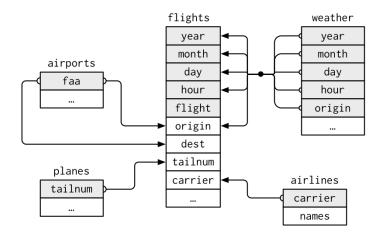


Figure 3: Data relationships in nycflights13 from R for Data Science, Hadley and Garrett (2016).

Joining by "key" variables

In both flights and airlines, the key variable we want to join/merge/match the two data frames with has the same name in both data sets: carriers. We make use of the inner_join function to join by the variable carrier.

If we compare the flights and the flights_joined we just created, we will observe that these are identical except that flights_joined has an additional variable name whose values were drawn from airlines.

A visual representation of the inner_join is given below:

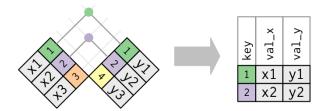


Figure 4: Diagram of inner join from R for Data Science.

There are more complex joins available, but the inner_join will solve nearly all of the problems you will face here.

Joining by "key" variables with different names

Say instead, you are interested in all the destinations of flights from NYC in 2013 and ask yourself:

- "What cities are these airports in?"
- "Is ORD Orlando?"
- "Where is FLL?"

The airports data frame contains airport codes:

airports

faa	name	lat	lon	alt	tz	dst	tzone
04G	Lansdowne Airport	41.13047	- 80.61958	1044	-5	A	America/New_York
06A	Moton Field Municipal Airport	32.46057	85.68003	264	-6	A	America/Chicago
06C	Schaumburg Regional	41.98934	88.10124	801	-6	A	America/Chicago
06N	Randall Airport	41.43191	74.39156	523	-5	A	America/New_York
09J	Jekyll Island Airport	31.07447	81.42778	11	-5	A	America/New_York

However, looking at both the airports and flights and the visual representation of the relations between the data frames in the figure above, we see that in:

- airports the airport code is in the variable faa
- flights the airport code is in the variable origin

So to join these two data sets, our inner_join operation involves a logical operator == argument that accounts for the different names.

We can read the code out loud as:

"Take the flights data frame and inner join it to the airports data frame by the entries where the variable dest is equal to faa"

Let's construct the sequence of commands that computes the number of flights from NYC to each destination, but also includes information about each destination airport:

```
# A tibble: 5 x 9
 dest num_flights airport_name
                                                             alt
                                                                    tz dst
                                               lat
                                                      lon
                                                                             tzone
              <int> <chr>
  <chr>
                                             <dbl>
                                                    <dbl> <dbl> <dbl> <chr> <chr>
1 ORD
              17283 Chicago Ohare Intl
                                              42.0
                                                    -87.9
                                                             668
                                                                    -6 A
                                                                             Amer~
2 ATL
              17215 Hartsfield Jackson Atl~
                                                                    -5 A
                                              33.6 -84.4 1026
                                                                             Amer~
3 LAX
              16174 Los Angeles Intl
                                              33.9 -118.
                                                             126
                                                                    -8 A
                                                                             Amer~
4 BOS
              15508 General Edward Lawrenc~
                                              42.4 -71.0
                                                              19
                                                                    -5 A
                                                                             Amer~
5 MCO
              14082 Orlando Intl
                                              28.4 -81.3
                                                              96
                                                                    -5 A
                                                                             Amer~
```

In case you didn't know, ORD is the airport code of Chicago O'Hare airport and FLL is the main airport in Fort Lauderdale, Florida, which we can now see in our named_dests data frame.

Joining by multiple "key" variables

Say instead we are in a situation where we need to join by multiple variables. For example, in the first figure in this section we see that in order to join the flights and weather data frames, we need more than one key variable: year, month, day, hour, and origin. This is because the combination of these 5 variables act to uniquely identify each observational unit in the weather data frame: hourly weather recordings at each of the 3 NYC airports.

We achieve this by specifying a vector of key variables to join by.

A tibble: 335,220 x 32

	year	${\tt month}$	day	dep_time	sched_dep_time	${\tt dep_delay}$	${\tt arr_time}$	<pre>sched_arr_time</pre>
	<int></int>	<int></int>	<int></int>	<int></int>	<int></int>	<dbl></dbl>	<int></int>	<int></int>
1	2013	1	1	517	515	2	830	819
2	2013	1	1	533	529	4	850	830
3	2013	1	1	542	540	2	923	850
4	2013	1	1	544	545	-1	1004	1022
5	2013	1	1	554	600	-6	812	837
6	2013	1	1	554	558	-4	740	728
7	2013	1	1	555	600	-5	913	854
8	2013	1	1	557	600	-3	709	723
9	2013	1	1	557	600	-3	838	846
10	2013	1	1	558	600	-2	753	745

- # i 335,210 more rows
- # i 24 more variables: arr_delay <dbl>, carrier <chr>, flight <int>,
- # tailnum <chr>, origin <chr>, dest <chr>, air_time <dbl>, distance <dbl>,
- # hour <dbl>, minute <dbl>, time_hour.x <dttm>, gain <dbl>, hours <dbl>,
- # gain_per_hour <dbl>, temp <dbl>, dewp <dbl>, humid <dbl>, wind_dir <dbl>,
- # wind_speed <dbl>, wind_gust <dbl>, precip <dbl>, pressure <dbl>,
- # visib <dbl>, time_hour.y <dttm>

Question

Looking at the first figure in this section, when joining flights and weather (or, in other words, matching the hourly weather values with each flight), why do we need to join by all of year, month, day, hour, and origin, and not just hour?

Answer

year,month,day,hour,origin are the key variables that allow us to uniquely identify the
observational units.

Task

Create a new data frame that shows the top 5 airports with the largest average arrival delays from NYC in 2013.

Take a hint

Compute the mean arrival delay from each destination. You can then join the resulting data set with the airports data which contains the airports names and search for the top 5 entries.

Click here to see the solution

The end?

Congratulations! You have reached the end of today's session. But wait, there's still more! To further enhance your skills in Data analysis, check out the additional material provided on handling date-time data. This will help you learn how to manage and manipulate date-time variables within the framework of tidy data, enabling you to perform more precise and effective analyses.