

Damien Adams Vialaret

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EDUCATION

University of Ottawa Telfer School of Management	Ottawa, ON
<i>Honors Bachelor of Commerce – Finance (Bilingual degree, English/French)</i>	Sep 2020 - Dec 2024
<ul style="list-style-type: none">• Latest TGPA: 8.00/10.00• Scholarship: French Studies Bursary• Relevant Coursework: Equity Valuation (A), Options and Futures (A), Fixed Income Investments (A+), Financial Modeling (A+), Fintech (A+) Portfolio Management (A-), Corporate Finance (A-), Finance Theory (A-)	

PROFESSIONAL EXPERIENCE

BMO Capital Markets Collateral Management Group	Toronto, ON
<i>Analyst – OTC Derivatives</i>	May 2024 - Aug 2024
<ul style="list-style-type: none">• Performed daily functions to manage margining on unilateral and bilateral trades with call volumes reaching ~\$4B.• Communicated with publicly traded companies and prepared risk reports for the bank's upper management.• Pitched a Proactive Portfolio Reconciliation System (functioning VBA/full wireframe/walkthrough) to Managing Director, Director, and Manager, focusing on report automation, data efficiency, and operational risk reduction.• Expanded my network by engaging with key banking partners, including Capital Markets MDs and VPs.	
Scotiabank Commercial Banking	Ottawa, ON
<i>Commercial Banking Analyst</i>	Jan 2024 - Apr 2024
<ul style="list-style-type: none">• Managed a portfolio of companies with annual revenues of up to \$1.1B, servicing 20+ credit requests, analyzing 50+ financial statements, conducting 10+ annual reviews, and successfully completing 2 full client onboardings.• Led the Benchmark Rate Reform (CORRA transition) on a book of ~\$200MM+ of loans and swaps.• Automated processes using Excel VBA and complex data mapping.• Received recognition from Directors & Senior VP for "passion and work ethic".	
University of Ottawa Telfer School of Management	Ottawa, ON
<i>Teaching Assistant – Financial Management (ADM 2350)</i>	Sep 2023 - Dec 2023
<ul style="list-style-type: none">• Provided 5 final exam review sessions, covering complex finance concepts and practice problems (200 students each).• Held 12 office hours, helping students understand fundamental finance concepts (8-15 students each).• Tutored students one-on-one to solve/understand technical questions.• Gave back to younger students by teaching/sharing knowledge acquired throughout school and work experiences.	

CERTIFICATIONS

CFA Institute Level I Candidate	Exp Nov 2024
<ul style="list-style-type: none">• November 2024 exam	
Investment Funds in Canada Moody's	Issued Jun 2023
<ul style="list-style-type: none">• Securities certification on advanced wealth management principles and financial tools (paid by BMO ~\$850)	
Bloomberg Market Concepts Bloomberg	Issued Jun 2023
<ul style="list-style-type: none">• Learned key concepts about equity research, macroeconomics, and efficient navigation through the terminal	

EXTRACURRICULAR ACTIVITIES & SKILLS

CFA Institute Research Challenge CFA Institute	Toronto, ON
<ul style="list-style-type: none">• Competing on Telfer School of Management's Equity Research team – Cargojet valuation	2024
Ontario Provincial Championships Cycling	Belleville, ON
<ul style="list-style-type: none">• 1st place – Provincial Champion (World Championships Qualifying)	2018

Soft Skills: Team Player, Excellent Communication, Competitive, Fast Learner, Eager to Learn

Tools: Bloomberg Terminal, CapIQ, Factset, Pitchbook, IBIS World, MS Excel (VBA), MS Power Point

Languages: English and French (both fluent, spoken and written)