21shares



Factsheet as of 07 February, 2024¹

Investment Objective

100% physically backed by Ether (ETH), the second-largest cryptoasset by market cap, the 21Shares Ethereum Staking ETP (AETH) tracks the performance of ETH and delivers staking yields that are reinvested into the ETP for enhanced performance. AETH has the longest track record of any physical ETH product on the market.

Product Details

| Issuer | 21Shares AG | |
|--|---------------|--|
| Fee | 1.49% | |
| ISIN | CH0454664027 | |
| UCITS Eligible | Yes² | |
| Replication Method | Physical | |
| Domicile | Switzerland | |
| Lending Eligible | No | |
| Legal Structure | Debt Security | |
| Registered Countries | | |
| AT, BE, CH, CZ, DE, DK, ES, FI, FR, HR, HU, IE, IT, LI, LU, MT, NL, NO, PL, PT, RO, SE, SK | | |

Global Crypto Classification Standard

Underlying: Ethereum

Level 1 Stack: Smart Contract Platform

Level 2 Sector: Infrastructure Level 2 Industry: Payment Platform Level 3 Class: Native Currency

Key Facts

| AUM | \$ 341,635,682 |
|------------------------|----------------|
| Securities Outstanding | 13,060,000 |
| Nav Per Unit | \$ 26.16 |
| 30 Days Change | -3.36% |

Service Providers

Market Maker Flow Traders, GHCO

Custody

Coinbase Custody Trust Company, LLC, Copper Technologies (Switzerland) AG

Authorized Participants

Flow Traders, Jane Street, L&S, GHCO, DRW Holdings, Bluefin Europe LLP, Nyenburgh, Virtu Financial Ireland Limited

Collateral Agent

The Law Debenture Trust Corporation PLC





Benefits



Well established

The Ethereum Network is the foundation for Decentralized Finance (DeFi), the fastest growing digital asset sector, and the second largest digital asset by market cap. Its strong position and liquidity indicate strong long-term investment potential.



100% physically backed

AETH is 100% physically backed by the underlying ETH and kept in cold storage by an institutional-grade custodian, offering greater protection than custody options available to individual investors.



Staking with ease

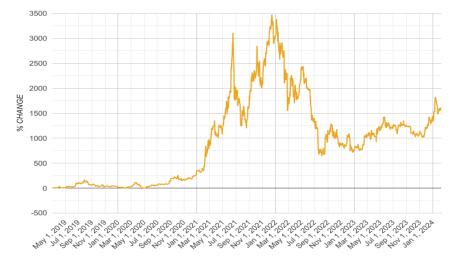
Individual investors seeking the benefits of staking are typically required to meet a high investment threshold and wait for withdrawals. With AETH, investors can access staking yields with the benefit of professional risk management while avoiding the need to lock assets.



Carbon Neutral

Since 2018, 21Shares has been fully carbon-neutral. Our commitment involves offsetting our carbon footprint through green initiatives, like cleaner power generation, reforestation efforts, and coral reef protection, all geared towards safeguarding the planet for future generations.

Historical Performance since Inception



Cumulative Performance

| 30 Days | -3.36% |
|-----------------|----------|
| 3 Months | 12.35% |
| YTD | 5.63% |
| 1 Year | 44.45% |
| 3 Years | 32.52% |
| Since inception | 1614.69% |

Trading Information

| Bloomberg | RIC | SEDOL | WKN | Valor |
|-----------|--------|---------|--------|----------|
| AETH SW | AETH.S | BFY1WT6 | A2T68Z | 45466402 |

Exchanges, Local Ticker and Currency

| Exchange | Local Ticker | Currency |
|-----------------------|--------------|----------|
| Boerse Duesseldorf | ETHA GD | EUR |
| Wiener Boerse | AETH AV | EUR |
| Boerse Stuttgart | ETHA GS | EUR |
| NASDAQ OMX | AETH SS | SEK |
| Deutsche Boerse Xetra | ETHA GY | EUR |
| Deutsche Boerse Xetra | ETHB GY | USD |
| BX Swiss | AETHCHF BW | CHF |
| Gettex | ETHA GZ | EUR |
| SIX Swiss Exchange | AETH SE | USD |
| SIX Swiss Exchange | AETHEUR SE | EUR |
| SIX Swiss Exchange | AETHCHF SE | CHF |
| SIX Swiss Exchange | AETHGBP SE | GBP |
| Euronext Amsterdam | AETH NA | USD |
| Euronext Paris | AETH FP | EUR |

Fundamentals

- Leading & largest smart-contract platform by Market Cap, traded volume and AuM, with the deepest liquidity.
- Second most decentralized blockchain with over 900K validators, and has one of the most vibrant ecosystems with over 2500 applications spanning across multiple industries.
- One of the few deflationary digital assets within the entire market, while offering a staking mechanism that pays dividens to users for helping secure the network.

Risk Factors

- Limited progress in scalability may prompt developers and users to explore alternative smart-contract solutions.
- Unanticipated risks associated with data blobs in the upcoming major scaling upgrade could negatively impact Ethereum's functionality.
- The regulatory ambiguity associated with the potential classification as a security.

About Us

Crypto Made Easy

21Shares offers the world's largest suite of cryptocurrency exchange-traded products (ETPs) with the mission to enhance accessibility to crypto investing. The company pioneered the world's first physically backed ETP in 2018 and consistently expands its offerings with cutting-edge products backed by comprehensive research. Catering to both institutional and retail investors, 21Shares combines traditional finance (TradFi) and decentralized finance (DeFi) expertise. Based in Zurich and New York, the team consists of skilled entrepreneurs, engineers, researchers, and financial experts committed to transforming cryptocurrency investment.

Contact Us

21shares.com

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