
P2 Chapter 3: Sequences and Series

Arithmetic Series

Series

A **series** is a sum of terms in a sequence.

You will encounter 'series' in many places in A Level:

Arithmetic Series (this chapter!)

Sum of terms in an arithmetic sequence.

$$2 + 5 + 8 + 11$$

Binomial Series (Later in Year 2)

You did Binomial expansions in Year 1. But when the power is negative or fractional, we end up with an infinite series.

$$\sqrt{1+x} = (1+x)^{\frac{1}{2}} = 1 + \frac{1}{2}x - \frac{1}{8}x^2 + \frac{1}{6}x^3 - \dots$$

Taylor Series (Further Maths)

Expressing a function as an infinite series, consisting of polynomial terms.

$$e^x = 1 + \frac{x}{1!} + \frac{x^2}{2!} + \frac{x^3}{3!} + \dots$$

Extra Notes: A 'series' usually refers to an infinite sum of terms in a sequence. If we were just summing some finite number of them, we call this a partial sum of the series.

e.g. The '*Harmonic Series*' is $1 + \frac{1}{2} + \frac{1}{3} + \frac{1}{4} + \dots$, which is infinitely many terms. But we could get a partial sum, e.g. $H_3 = 1 + \frac{1}{2} + \frac{1}{3} = \frac{11}{6}$

However, in this syllabus, the term 'series' is used to mean either a finite or infinite addition of terms.

Terminology: A '*power series*' is an infinite polynomial with increasing powers of x . There is also a chapter on power series in the Further Stats module.

Arithmetic Series

n^{th} term

$$u_n = a + (n - 1)d$$

 Sum of first n terms

$$S_n = \frac{n}{2}(2a + (n - 1)d)$$

Example:

Take an arithmetic sequence 2, 5, 8, 11, 14, 17, ...

$$S_5 = 2 + 5 + 8 + 11 + 14$$

Reversing:

$$S_5 = 14 + 11 + 8 + 5 + 2$$

Adding these:

$$2S_5 = 16 + 16 + 16 + 16 + 16 = 16 \times 5 = 80$$

$$\therefore S_5 = 40$$

Let's prove it!

The idea is that each pair of terms, at symmetrically opposite ends, adds to the same number.

Proving more generally:

$$S_n = a + (a + d) + (a + 2d) + \cdots + (a + (n - 1)d)$$

$$S_n = (a + (n - 1)d) + \cdots + (a + 2d) + (a + d) + a$$

Adding:

$$2S_n = (2a + (n - 1)d) + \cdots + (2a + (n - 1)d) = n(2a + (n - 1)d)$$

$$\therefore S_n = \frac{n}{2}(2a + (n - 1)d)$$

Fro Exam Note: The proof has been an exam question before. It's also a university interview favourite!

Alternative Formula

$$a + (a + d) + \cdots + L$$

Suppose last term was L .

We saw earlier that each opposite pair of terms (first and last, second and second last, etc.) added to the same total, in this case $a + L$.

There are $\frac{n}{2}$ pairs, therefore:



$$S_n = \frac{n}{2}(a + L)$$

Examples

Find the sum of the first 30 terms of the following arithmetic sequences...

1 $2 + 5 + 8 + 11 + 14 \dots$

$S_{30} =$?

2 $100 + 98 + 96 + \dots$

$S_{30} =$?

3 $p + 2p + 3p + \dots$

$S_{30} =$?

Fro Tips: Again, explicitly write out " $a = \dots, d = \dots, n = \dots$ ". You're less likely to make incorrect substitutions into the formula.

Make sure you write $S_n = \dots$ so you make clear to yourself (and the examiner) that you're finding the sum of the first n terms, not the n th term.

Find the minimum number of terms for the sum of $4 + 9 + 14 + \dots$ to exceed 2000.

?

Examples

Find the sum of the first 30 terms of the following arithmetic sequences...

1 $2 + 5 + 8 + 11 + 14 \dots$ $S_{30} = 1365$

2 $100 + 98 + 96 + \dots$ $S_{30} = 2130$

3 $p + 2p + 3p + \dots$ $S_{30} = 465p$

Fro Tips: Again, explicitly write out " $a = \dots, d = \dots, n = \dots$ ". You're less likely to make incorrect substitutions into the formula.

Make sure you write $S_n = \dots$ so you make clear to yourself (and the examiner) that you're finding the sum of the first n terms, not the n th term.

Find the minimum number of terms for the sum of $4 + 9 + 14 + \dots$ to exceed 2000.

$$S_n > 2000, \quad a = 4, \quad d = 5$$

$$\frac{n}{2}[2a + (n-1)d] > 2000$$

$$\frac{n}{2}[8 + (n-1)5] > 2000$$

$$5n^2 + 3n - 4000 > 0$$

$$n < -28.5 \text{ or } n > 27.9$$

So 28 terms needed.

Test Your Understanding

Edexcel C1 Jan 2012 Q9

9. A company offers two salary schemes for a 10-year period, Year 1 to Year 10 inclusive.

Scheme 1: Salary in Year 1 is $\pounds P$.

Salary increases by $\pounds(2T)$ each year, forming an arithmetic sequence.

Scheme 2: Salary in Year 1 is $\pounds(P + 1800)$.

Salary increases by $\pounds T$ each year, forming an arithmetic sequence.

- (a) Show that the total earned under Salary Scheme 1 for the 10-year period is

$$\pounds(10P + 90T).$$

(2)

For the 10-year period, the total earned is the same for both salary schemes.

- (b) Find the value of T .

?

(4)

For this value of T , the salary in Year 10 under Salary Scheme 2 is $\pounds 29\,850$.

- (c) Find the value of P .

?

(3)

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- (a) Show that the total earned under Salary Scheme 1 for the 10-year period is

$$\pounds(10P + 90T).$$

(2)

For the 10-year period, the total earned is the same for both salary schemes.

- (b) Find the value of T .

$$T = 400$$

(4)

For this value of T , the salary in Year 10 under Salary Scheme 2 is $\pounds 29\,850$.

- (c) Find the value of P .

$$P = \pounds 24450$$

(3)

Exercise 3.2

Pearson Pure Mathematics Year 2/AS

Page 18

Extension

1 [MAT 2007 1J]

The inequality

$$(n+1) + (n^4+2) + (n^9+3) + \dots + (n^{10000}+100) > k$$

Is true for all $n \geq 1$. It follows that

- A) $k < 1300$
- B) $k^2 < 101$
- C) $k \geq 101^{10000}$
- D) $k < 5150$

?

2

[AEA 2010 Q2]

The sum of the first p terms of an arithmetic series is q and the sum of the first q terms of the same arithmetic series is p , where p and q are positive integers and $p \neq q$.

Giving simplified answers in terms of p and q , find

- a) The common difference of the terms in this series,
- b) The first term of the series,
- c) The sum of the first $(p+q)$ terms of the series.

Solution on next slide.

3

[MAT 2008 1I]

The function $S(n)$ is defined for positive integers n by

$S(n)$ = sum of digits of n

For example, $S(723) = 7 + 2 + 3 = 12$.

The sum

$S(1) + S(2) + S(3) + \dots + S(99)$
equals what?

?

Exercise 3.2

Pearson Pure Mathematics Year 2/AS

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1 [MAT 2007 1J]

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$$(n + 1) + (n^4 + 2) + (n^9 + 3) + \dots + (n^{10000} + 100) > k$$

Is true for all $n \geq 1$. It follows that

- A) $k < 1300$
- B) $k^2 < 101$
- C) $k \geq 101^{10000}$
- D) $k < 5150$

k will be largest when n is its smallest, so let $n = 1$.

Each of the n terms are therefore 1, giving the LHS:

$$100 + (1 + 2 + 3 + \dots + 100) \\ 100 + \frac{100}{2}(2 + 99 \times 1) = 5150$$

The answer is D.

3 [MAT 2008 1I]

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The sum

$S(1) + S(2) + S(3) + \dots + S(99)$
equals what?

2 [AEA 2010 Q2]

The sum of the first p terms of an arithmetic series is q and the sum of the first q terms of the same arithmetic series is p , where p and q are positive integers and $p \neq q$.

Giving simplified answers in terms of p and q , find

- a) The common different of the terms in this series,
- b) The first term of the series,
- c) The sum of the first $(p + q)$ terms of the series.

Solution on next slide.

When we sum all digits, we can separately consider sum of all units digits, and the sum of all tens digits.

Each of 1 to 9 occurs ten times as units digit, so sum is $10 \times (1 + 2 + \dots + 9) = 450$

Similarly each of 1 to 9 occurs ten times as tens digit, thus total is $450 + 450 = 900$.

Solution to Extension Q2

[AEA 2010 Q2]

The sum of the first p terms of an arithmetic series is q and the sum of the first q terms of the same arithmetic series is p , where p and q are positive integers and $p \neq q$.

Giving simplified answers in terms of p and q , find

- The common different of the terms in this series,
- The first term of the series,
- The sum of the first $(p + q)$ terms of the series.

(a)	$q = \frac{p}{2}(2a + (p-1)d)$ and $p = \frac{q}{2}(2a + (q-1)d)$	M1 A1	Attempt one sum formula Both correct expressions
	$2\left(\frac{q}{p} - \frac{p}{q}\right) = d(p-1-q+1)$ $d = \frac{2(q^2 - p^2)}{pq(p-q)}; \quad d = \frac{-2(p+q)}{pq}$	dM1 A1 A1 (5)	Eliminate a . Dep on 1 st M1 Must use 2 indep. eqns Correct elimination of a Correct simplified $d =$
(b)	$2a = \frac{2q}{p} + \frac{(p-1)2(q+p)}{pq}; \quad a = \frac{q^2(q-1) - p^2(p-1)}{pq(q-p)}$	M1	Substitute for d in a correct sum formula i.e. eqn in a only
	$\frac{q^2 + qp + p^2 - p - q}{pq} \text{ or } \frac{q^2 + (p-1)(q+p)}{pq} \text{ or } \frac{p^2 + (q-1)(q+p)}{pq}$	dM1 A1 (3)	Rearrange to $a =$. Dep M1 Correct single fraction with denom = pq
(c)	$S_{p+q} = \frac{p+q}{2} \left(\frac{2q}{p} + \frac{(p-1)2(q+p)}{pq} + \frac{-2(p+q)}{pq}(p+q-1) \right)$	M1	Attempt sum formula with $n = (p+q)$ and fit their a and d
	$= \frac{p+q}{2} \left[\frac{2(q^2 + qp + p^2 - p - q)}{pq} - \frac{2(p+q-1)(p+q)}{pq} \right]$	M1	Attempt to simplify-denominator = pq or $2pq$
	$\frac{p+q}{pq} [-pq] = -[p+q]$	A1 (3) [11]	A1 for $-(p+q)$ (S+ for concise simplification/factorising)

Homework Exercise

1 Find the sums of the following series.

a $3 + 7 + 11 + 14 + \dots$ (20 terms)

b $2 + 6 + 10 + 14 + \dots$ (15 terms)

c $30 + 27 + 24 + 21 + \dots$ (40 terms)

d $5 + 1 + -3 + -7 + \dots$ (14 terms)

e $5 + 7 + 9 + \dots + 75$

f $4 + 7 + 10 + \dots + 91$

g $34 + 29 + 24 + 19 + \dots + -111$

h $(x + 1) + (2x + 1) + (3x + 1) + \dots + (21x + 1)$

Hint For parts **e** to **h**, start by using the last term to work out the number of terms in the series.

2 Find how many terms of the following series are needed to make the given sums.

a $5 + 8 + 11 + 14 + \dots = 670$

b $3 + 8 + 13 + 18 + \dots = 1575$

c $64 + 62 + 60 + \dots = 0$

d $34 + 30 + 26 + 22 + \dots = 112$

Hint Set the expression for S_n equal to the total and solve the resulting equation to find n .

3 Find the sum of the first 50 even numbers.

4 Find the least number of terms for the sum of $7 + 12 + 17 + 22 + 27 + \dots$ to exceed 1000.

Homework Exercise

- 5 The first term of an arithmetic series is 4. The sum to 20 terms is -15 . Find, in any order, the common difference and the 20th term.
- 6 The sum of the first three terms of an arithmetic series is 12. If the 20th term is -32 , find the first term and the common difference.
- 7 Prove that the sum of the first 50 natural numbers is 1275.
- Problem-solving**
Use the same method as Example 4.
- 8 Show that the sum of the first $2n$ natural numbers is $n(2n + 1)$.
- 9 Prove that the sum of the first n odd numbers is n^2 .
- 10 The fifth term of an arithmetic series is 33. The tenth term is 68. The sum of the first n terms is 2225.
- a Show that $7n^2 + 3n - 4450 = 0$. (4 marks)
- b Hence find the value of n . (1 mark)

Homework Exercise

- 11 An arithmetic series is given by $(k + 1) + (2k + 3) + (3k + 5) + \dots + 303$
- a Find the number of terms in the series in terms of k . (1 mark)
- b Show that the sum of the series is given by $\frac{152k + 46208}{k + 2}$ (3 marks)
- c Given that $S_n = 2568$, find the value of k . (1 mark)
- 12 a Calculate the sum of all the multiples of 3 from 3 to 99 inclusive,
 $3 + 6 + 9 + \dots + 99$ (3 marks)
- b In the arithmetic series
 $4p + 8p + 12p + \dots + 400$
where p is a positive integer and a factor of 100,
- i find, in terms of p , an expression for the number of terms in this series.
- ii Show that the sum of this series is $200 + \frac{20\,000}{p}$ (4 marks)
- c Find, in terms of p , the 80th term of the arithmetic sequence
 $(3p + 2), (5p + 3), (7p + 4), \dots,$
giving your answer in its simplest form. (2 marks)

Homework Exercise

- 13** Joanna has some sticks that are all of the same length. She arranges them in shapes as shown opposite and has made the following 3 rows of patterns.

She notices that 6 sticks are required to make the single pentagon in the first row, 11 sticks in the second row and for the third row she needs 16 sticks.

- a** Find an expression, in terms of n , for the number of sticks required to make a similar arrangement of n pentagons in the n th row.

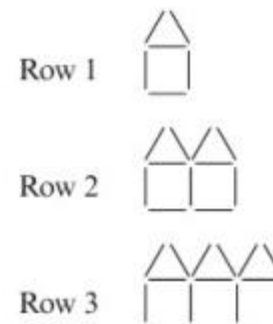
Joanna continues to make pentagons following the same pattern. She continues until she has completed 10 rows.

- b** Find the total number of sticks Joanna uses in making these 10 rows.

Joanna started with 1029 sticks. Given that Joanna continues the pattern to complete k rows but does not have enough sticks to complete the $(k + 1)$ th row:

- c** show that k satisfies $(5k - 98)(k + 21) \leq 0$

- d** find the value of k .



(3 marks)

(3 marks)

(4 marks)

(2 marks)

Challenge

An arithmetic sequence has n th term $u_n = \ln 9 + (n - 1) \ln 3$. Show that the sum of the first n terms $= a \ln 3^{n^2+3n}$ where a is a rational number to be found.

Homework Answers

- 1 a 820 b 450 c -1140
 d -294 e 1440 f 1425
 g -1155 h $231x + 21$
- 2 a 20 b 25 c 65 d 4 or 14
- 3 2550 4 20
- 5 $d = -\frac{1}{2}$, 20th term = -5.5 6 $a = 6, d = -2$
- 7 $S_{50} = 1 + 2 + 3 + \dots + 50$
 $S_{50} = 50 + 49 + 48 + \dots + 1$
 $2 \times S_{50} = 50(51) \Rightarrow S_{50} = 1275$
- 8 $S_{2n} = 1 + 2 + 3 + \dots + 2n$
 $S_{2n} = 2n + (2n - 1) + (2n - 2) + \dots + 1$
 $2 \times S_n = 2n(2n + 1) \Rightarrow S_n = n(2n + 1)$
- 9 $S_n = 1 + 3 + 5 + \dots + (2n - 3) + (2n - 1)$
 $S_n = (2n - 1) + (2n - 3) + \dots + 5 + 3 + 1$
 $2 \times S_n = n(2n) \Rightarrow S_n = n^2$
- 10 a $a + 4d = 33, a + 9d = 68$
 $d = 7, a = 5$ so $S_n = \frac{n}{2}[2(5) + (n - 1)7]$
 $\Rightarrow 2225 = \frac{n}{2}(7n + 3) \Rightarrow 7n^2 + 3n - 4450 = 0$
- b 25
- 11 a $\frac{304}{k + 2}$
 b $S_n = \frac{152}{k + 2}(k + 1 + 303) = \frac{152k + 46\,208}{k + 2}$
 c 17

- 12 a 1683
 b i $\frac{100}{p}$
 ii $S_{\frac{100}{p}} = \frac{50}{p} \left[8p + \left(\frac{100 - p}{p} \right) 4p \right]$
 $S_{\frac{100}{p}} = \frac{50}{p} [4p + 400] = 200 \left[1 + \frac{100}{p} \right]$
- c $161p + 81$
- 13 a $5n + 1$ b 285
 c $S_k = \frac{k}{2}[2(6) + (k - 1)5] = \frac{k}{2}(5k + 7)$
 $\frac{k}{2}(5k + 7) \leq 1029$
 $5k^2 + 7k - 2058 \leq 0$
 $(5k - 98)(k + 21) \leq 0$
 d $k = 19$

Challenge

$$\begin{aligned}
 S_n &= \frac{n}{2}(2 \ln 9 + (n - 1) \ln 3) = \frac{n}{2}(\ln 81 - \ln 3 + n \ln 3) \\
 &= \frac{n}{2}(\ln 27 + n \ln 3) = \frac{n}{2}(\ln 3^3 + \ln 3^n) \\
 &= \frac{n}{2}(\ln 3^{n+3}) = \frac{1}{2}(\ln 3^{n^2+3n}) \Rightarrow a = \frac{1}{2}
 \end{aligned}$$