
P2 Chapter 3: Sequences and Series

Arithmetic Series

Series

A **series** is a sum of terms in a sequence.

You will encounter ‘series’ in many places in A Level:

Arithmetic Series (this chapter!)

Sum of terms in an arithmetic sequence.

$$2 + 5 + 8 + 11$$

Binomial Series (Later in Year 2)

You did Binomial expansions in Year 1. But when the power is negative or fractional, we end up with an infinite series.

$$\sqrt{1+x} = (1+x)^{\frac{1}{2}} = 1 + \frac{1}{2}x - \frac{1}{8}x^2 + \frac{1}{6}x^3 - \dots$$

Taylor Series (Further Maths)

Expressing a function as an infinite series, consisting of polynomial terms.

$$e^x = 1 + \frac{x}{1!} + \frac{x^2}{2!} + \frac{x^3}{3!} + \dots$$

Extra Notes: A ‘series’ usually refers to an infinite sum of terms in a sequence. If we were just summing some finite number of them, we call this a partial sum of the series.

e.g. The ‘*Harmonic Series*’ is $1 + \frac{1}{2} + \frac{1}{3} + \frac{1}{4} + \dots$, which is infinitely many terms. But a we could get a partial sum, e.g. $H_3 = 1 + \frac{1}{2} + \frac{1}{3} = \frac{11}{6}$

However, in this syllabus, the term ‘series’ is used to mean either a finite or infinite addition of terms.



Terminology: A ‘*power series*’ is an infinite polynomial with increasing powers of x . There is also a chapter on power series in the Further Stats module.

Arithmetic Series

n^{th} term

$$u_n = a + (n - 1)d$$

 **Sum of first n terms**

$$S_n = \frac{n}{2}(2a + (n - 1)d)$$

Example:

Let's prove it!

Take an arithmetic sequence 2, 5, 8, 11, 14, 17, ...

$$S_5 = 2 + 5 + 8 + 11 + 14$$

Reversing:

$$S_5 = 14 + 11 + 8 + 5 + 2$$

Adding these:

$$2S_5 = 16 + 16 + 16 + 16 + 16 = 16 \times 5 = 80$$

$$\therefore S_5 = 40$$

The idea is that each pair of terms, at symmetrically opposite ends, adds to the same number.

Proving more generally:

$$S_n = a + (a + d) + (a + 2d) + \cdots + (a + (n - 1)d)$$

$$S_n = (a + (n - 1)d) + \cdots + (a + 2d) + (a + d) + a$$

Adding:

$$2S_n = (2a + (n - 1)d) + \cdots + (2a + (n - 1)d) = n(2a + (n - 1)d)$$

$$\therefore S_n = \frac{n}{2}(2a + (n - 1)d)$$

Fro Exam Note: The proof has been an exam question before. It's also a university interview favourite!

Alternative Formula

$$a + (a + d) + \cdots + L$$

Suppose last term was L .

We saw earlier that each opposite pair of terms (first and last, second and second last, etc.) added to the same total, in this case $a + L$.

There are $\frac{n}{2}$ pairs, therefore:



$$S_n = \frac{n}{2}(a + L)$$

Examples

Find the sum of the first 30 terms of the following arithmetic sequences...

1

$$2 + 5 + 8 + 11 + 14 \dots$$

$$S_{30} =$$

?

2

$$100 + 98 + 96 + \dots$$

$$S_{30} =$$

?

3

$$p + 2p + 3p + \dots$$

$$S_{30} =$$

?

Fro Tips: Again, explicitly write out " $a = \dots, d = \dots, n = \dots$ ". You're less likely to make incorrect substitutions into the formula.

Make sure you write $S_n = \dots$ so you make clear to yourself (and the examiner) that you're finding the sum of the first n terms, not the n th term.

Find the minimum number of terms for the sum of $4 + 9 + 14 + \dots$ to exceed 2000.

?

Examples

Find the sum of the first 30 terms of the following arithmetic sequences...

1 $2 + 5 + 8 + 11 + 14 \dots$ $S_{30} = 1365$

2 $100 + 98 + 96 + \dots$ $S_{30} = 2130$

3 $p + 2p + 3p + \dots$ $S_{30} = 465p$

Fro Tips: Again, explicitly write out " $a = \dots, d = \dots, n = \dots$ ". You're less likely to make incorrect substitutions into the formula.

Make sure you write $S_n = \dots$ so you make clear to yourself (and the examiner) that you're finding the sum of the first n terms, not the n th term.

Find the minimum number of terms for the sum of $4 + 9 + 14 + \dots$ to exceed 2000.

$$S_n > 2000, \quad a = 4, \quad d = 5$$

$$\frac{n}{2}[2a + (n - 1)d] > 2000$$

$$\frac{n}{2}[8 + (n - 1)5] > 2000$$

$$5n^2 + 3n - 4000 > 0$$

$$n < -28.5 \text{ or } n > 27.9$$

So 28 terms needed.

Test Your Understanding

Edexcel C1 Jan 2012 Q9

9. A company offers two salary schemes for a 10-year period, Year 1 to Year 10 inclusive.

Scheme 1: Salary in Year 1 is £ P .

Salary increases by £(2 T) each year, forming an arithmetic sequence.

Scheme 2: Salary in Year 1 is £($P + 1800$).

Salary increases by £ T each year, forming an arithmetic sequence.

- (a) Show that the total earned under Salary Scheme 1 for the 10-year period is

$$\text{£}(10P + 90T).$$

(2)

For the 10-year period, the total earned is the same for both salary schemes.

- (b) Find the value of T .

?

(4)

For this value of T , the salary in Year 10 under Salary Scheme 2 is £29 850.

- (c) Find the value of P .

?

(3)

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$$\text{£}(10P + 90T).$$

(2)

For the 10-year period, the total earned is the same for both salary schemes.

- (b) Find the value of T .

$$T = 400$$

(4)

For this value of T , the salary in Year 10 under Salary Scheme 2 is £29 850.

- (c) Find the value of P .

$$P = \text{£}24450$$

(3)

Exercise 3.2

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Extension

1 [MAT 2007 1J]

The inequality

$$(n+1) + (n^4 + 2) + (n^9 + 3) + \dots + (n^{10000} + 100) > k$$

Is true for all $n \geq 1$. It follows that

- A) $k < 1300$
- B) $k^2 < 101$
- C) $k \geq 101^{10000}$
- D) $k < 5150$

?

2

[AEA 2010 Q2]

The sum of the first p terms of an arithmetic series is q and the sum of the first q terms of the same arithmetic series is p , where p and q are positive integers and $p \neq q$.

Giving simplified answers in terms of p and q , find

- a) The common difference of the terms in this series,
- b) The first term of the series,
- c) The sum of the first $(p + q)$ terms of the series.

Solution on next slide.

3

[MAT 2008 1J]

The function $S(n)$ is defined for positive integers n by

$$S(n) = \text{sum of digits of } n$$

For example, $S(723) = 7 + 2 + 3 = 12$.

The sum

$$S(1) + S(2) + S(3) + \dots + S(99)$$

equals what?

?

Exercise 3.2

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- A) $k < 1300$
- B) $k^2 < 101$
- C) $k \geq 101^{10000}$
- D) $k < 5150$

***k* will be largest when *n* is its smallest, so let *n* = 1.**

Each of the *n* terms are therefore 1, giving the LHS:

$$100 + (1 + 2 + 3 + \dots + 100)$$
$$100 + \frac{100}{2} (2 + 99 \times 1) = 5150$$

The answer is D.

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Solution on next slide.

When we sum all digits, we can separately consider sum of all units digits, and the sum of all tens digits.

Each of 1 to 9 occurs ten times as units digit, so sum is $10 \times (1 + 2 + \dots + 9) = 450$

Similarly each of 1 to 9 occurs ten times as tens digit, thus total is $450 + 450 = 900$.

Solution to Extension Q2

[AEA 2010 Q2]

The sum of the first p terms of an arithmetic series is q and the sum of the first q terms of the same arithmetic series is p , where p and q are positive integers and $p \neq q$.

Giving simplified answers in terms of p and q , find

- The common difference of the terms in this series,
- The first term of the series,
- The sum of the first $(p + q)$ terms of the series.

(a) $q = \frac{p}{2}(2a + (p-1)d) \quad \text{and} \quad p = \frac{q}{2}(2a + (q-1)d)$ $2\left(\frac{q}{p} - \frac{p}{q}\right) = d(p-1-q+1)$ $d = \frac{2(q^2 - p^2)}{pq(p-q)}; \quad d = \frac{-2(p+q)}{pq}$	M1 A1 dM1 A1 A1 (5)	Attempt one sum formula Both correct expressions Eliminate a . Dep on 1 st M1 Must use 2 indep. eqns Correct elimination of a Correct simplified $d =$ Substitute for d in a correct sum formula i.e. eqn in a only
(b) $2a = \frac{2q}{p} + \frac{(p-1)2(q+p)}{pq}; \quad a = \frac{q^2(q-1) - p^2(p-1)}{pq(q-p)}$ $\frac{q^2 + qp + p^2 - p - q}{pq} \text{ or } \frac{q^2 + (p-1)(q+p)}{pq} \text{ or } \frac{p^2 + (q-1)(q+p)}{pq}$	M1 dM1 A1 (3)	Rearrange to $a =$. Dep M1 Correct single fraction with denom = pq
(c) $S_{p+q} = \frac{p+q}{2} \left(\frac{2q}{p} + \frac{(p-1)2(q+p)}{pq} + \frac{-2(p+q)}{pq}(p+q-1) \right)$ $= \frac{p+q}{2} \left[\frac{2(q^2 + qp + p^2 - p - q)}{pq} - \frac{2(p+q-1)(p+q)}{pq} \right]$ $\frac{p+q}{pq} [-pq] = - [p+q]$	M1 M1 A1 (3) [11]	Attempt sum formula with $n = (p+q)$ and ft their a and d Attempt to simplify denominator = pq or $2pq$ A1 for $-(p+q)$ (S+ for concise simplification/factorising)

Homework Exercise

1 Find the sums of the following series.

a $3 + 7 + 11 + 14 + \dots$ (20 terms)

b $2 + 6 + 10 + 14 + \dots$ (15 terms)

c $30 + 27 + 24 + 21 + \dots$ (40 terms)

d $5 + 1 + -3 + -7 + \dots$ (14 terms)

e $5 + 7 + 9 + \dots + 75$

f $4 + 7 + 10 + \dots + 91$

g $34 + 29 + 24 + 19 + \dots + -111$

h $(x + 1) + (2x + 1) + (3x + 1) + \dots + (21x + 1)$

Hint For parts e to h, start by using the last term to work out the number of terms in the series.

2 Find how many terms of the following series are needed to make the given sums.

a $5 + 8 + 11 + 14 + \dots = 670$

Hint Set the expression for S_n equal to the total and solve the resulting equation to find n .

b $3 + 8 + 13 + 18 + \dots = 1575$

c $64 + 62 + 60 + \dots = 0$

d $34 + 30 + 26 + 22 + \dots = 112$

3 Find the sum of the first 50 even numbers.

4 Find the least number of terms for the sum of $7 + 12 + 17 + 22 + 27 + \dots$ to exceed 1000.

Homework Exercise

- 5 The first term of an arithmetic series is 4. The sum to 20 terms is -15 . Find, in any order, the common difference and the 20th term.
- 6 The sum of the first three terms of an arithmetic series is 12. If the 20th term is -32 , find the first term and the common difference.
- 7 Prove that the sum of the first 50 natural numbers is 1275.
- 8 Show that the sum of the first $2n$ natural numbers is $n(2n + 1)$.
- 9 Prove that the sum of the first n odd numbers is n^2 .
- 10 The fifth term of an arithmetic series is 33. The tenth term is 68. The sum of the first n terms is 2225.
- a Show that $7n^2 + 3n - 4450 = 0$. (4 marks)
- b Hence find the value of n . (1 mark)

Problem-solving

Use the same method as Example 4.

Homework Exercise

11 An arithmetic series is given by $(k + 1) + (2k + 3) + (3k + 5) + \dots + 303$

a Find the number of terms in the series in terms of k . (1 mark)

b Show that the sum of the series is given by $\frac{152k + 46208}{k + 2}$ (3 marks)

c Given that $S_n = 2568$, find the value of k . (1 mark)

12 a Calculate the sum of all the multiples of 3 from 3 to 99 inclusive,

$$3 + 6 + 9 + \dots + 99 \quad (3 \text{ marks})$$

b In the arithmetic series

$$4p + 8p + 12p + \dots + 400$$

where p is a positive integer and a factor of 100,

i find, in terms of p , an expression for the number of terms in this series.

ii Show that the sum of this series is $200 + \frac{20\,000}{p}$ (4 marks)

c Find, in terms of p , the 80th term of the arithmetic sequence

$$(3p + 2), (5p + 3), (7p + 4), \dots,$$

giving your answer in its simplest form. (2 marks)

Homework Exercise

- 13 Joanna has some sticks that are all of the same length.

She arranges them in shapes as shown opposite and has made the following 3 rows of patterns.

She notices that 6 sticks are required to make the single pentagon in the first row, 11 sticks in the second row and for the third row she needs 16 sticks.

- a Find an expression, in terms of n , for the number of sticks required to make a similar arrangement of n pentagons in the n th row.



Row 1



Row 2



Row 3

(3 marks)

Joanna continues to make pentagons following the same pattern. She continues until she has completed 10 rows.

- b Find the total number of sticks Joanna uses in making these 10 rows. (3 marks)

Joanna started with 1029 sticks. Given that Joanna continues the pattern to complete k rows but does not have enough sticks to complete the $(k + 1)$ th row:

- c show that k satisfies $(5k - 98)(k + 21) \leq 0$ (4 marks)

- d find the value of k . (2 marks)

Challenge

An arithmetic sequence has n th term $u_n = \ln 9 + (n - 1) \ln 3$. Show that the sum of the first n terms = $a \ln 3^{n^2+3n}$ where a is a rational number to be found.

Homework Answers

- 1** **a** 820 **b** 450 **c** -1140
d -294 **e** 1440 **f** 1425
g -1155 **h** $231x + 21$
- 2** **a** 20 **b** 25 **c** 65 **d** 4 or 14
- 3** 2550 **4** 20
- 5** $d = -\frac{1}{2}$, 20th term = -5.5 **6** $a = 6, d = -2$
- 7** $S_{50} = 1 + 2 + 3 + \dots + 50$
 $S_{50} = 50 + 49 + 48 + \dots + 1$
 $2 \times S_{50} = 50(51) \Rightarrow S_{50} = 1275$
- 8** $S_{2n} = 1 + 2 + 3 + \dots + 2n$
 $S_{2n} = 2n + (2n - 1) + (2n - 2) + \dots + 1$
 $2 \times S_n = 2n(2n + 1) \Rightarrow S_n = n(2n + 1)$
- 9** $S_n = 1 + 3 + 5 + \dots + (2n - 3) + (2n - 1)$
 $S_n = (2n - 1) + (2n - 3) + \dots + 5 + 3 + 1$
 $2 \times S_n = n(2n) \Rightarrow S_n = n^2$
- 10** **a** $a + 4d = 33, a + 9d = 68$
 $d = 7, a = 5$ so $S_n = \frac{n}{2}[2(5) + (n - 1)7]$
 $\Rightarrow 2225 = \frac{n}{2}(7n + 3) \Rightarrow 7n^2 + 3n - 4450 = 0$
- b** 25
- 11** **a** $\frac{304}{k+2}$
b $S_n = \frac{152}{k+2}(k+1+303) = \frac{152k+46208}{k+2}$
c 17

- 12** **a** 1683
b **i** $\frac{100}{p}$
ii $S_{\frac{100}{p}} = \frac{50}{p} \left[8p + \left(\frac{100-p}{p} \right) 4p \right]$
 $S_{\frac{100}{p}} = \frac{50}{p} [4p + 400] = 200 \left[1 + \frac{100}{p} \right]$
c $161p + 81$
- 13** **a** $5n + 1$ **b** 285
c $S_k = \frac{k}{2}[2(6) + (k - 1)5] = \frac{k}{2}(5k + 7)$
 $\frac{k}{2}(5k + 7) \leq 1029$
 $5k^2 + 7k - 2058 \leq 0$
 $(5k - 98)(k + 21) \leq 0$
d $k = 19$

Challenge

$$\begin{aligned}
 S_n &= \frac{n}{2}(2 \ln 9 + (n - 1) \ln 3) = \frac{n}{2}(\ln 81 - \ln 3 + n \ln 3) \\
 &= \frac{n}{2}(\ln 27 + n \ln 3) = \frac{n}{2}(\ln 3^3 + \ln 3^n) \\
 &= \frac{n}{2}(\ln 3^{n+3}) = \frac{1}{2}(\ln 3^{n^2+3n}) \Rightarrow a = \frac{1}{2}
 \end{aligned}$$