



## ▼ Welcome to PBU502

## Configuring Business Logic - Scripts and Error Messages Online Training

## ▼ Chapter 1: Function Types: SQL Query, User Formula, Show Message

SQL Query Function

SQL Query Editor

SQL Query Editor - Test Run

SQL Query Editor - Inputs and Outputs

User Formula Function

User Formula Editor

Show Message Function

Show Message Function Properties

## ► Chapter 2: Labs - Validating a Barcode

End of Course

## Configuring Business Logic - Scripts and Error Messages Online Training

**Abstract:**

This training will take you into more practical uses for DELMIA Apriso. You will use what you have learned up to this point and expand upon it, creating a screen based on pre-determined requirements. You will also expand your use of common operation functions like the SQL query, User Formula, and Show Message function.

**Detailed objectives.** After the training you will know:

- Create a screen to meet specifications
- Expand knowledge of SQL query, User Formula, and Show Message functions

**Target audience:**

- People who need to configure business logic as part of their customer projects

**Requirements:**

- Working knowledge of Process Builder
- Skills to build Screens in Process Builder
- Skills to configure Standard Operations in Process Builder

**Role and level:**

- Working knowledge of Process Builder



Duration: 60 min



If you went through the Screen Flow Management training modules, you have used these functions already. Here, you will have an opportunity to expand and rehearse your knowledge and skills on them.





## ▼ Welcome to PBU502

Configuring Business Logic - Scripts  
and Error Messages Online  
Training

▼ Chapter 1: Function Types: SQL Query,  
User Formula, Show Message

## SQL Query Function

SQL Query Editor

SQL Query Editor - Test Run

SQL Query Editor - Inputs and  
Outputs

User Formula Function

User Formula Editor

Show Message Function

Show Message Function Properties

## ► Chapter 2: Labs - Validating a Barcode

End of Course

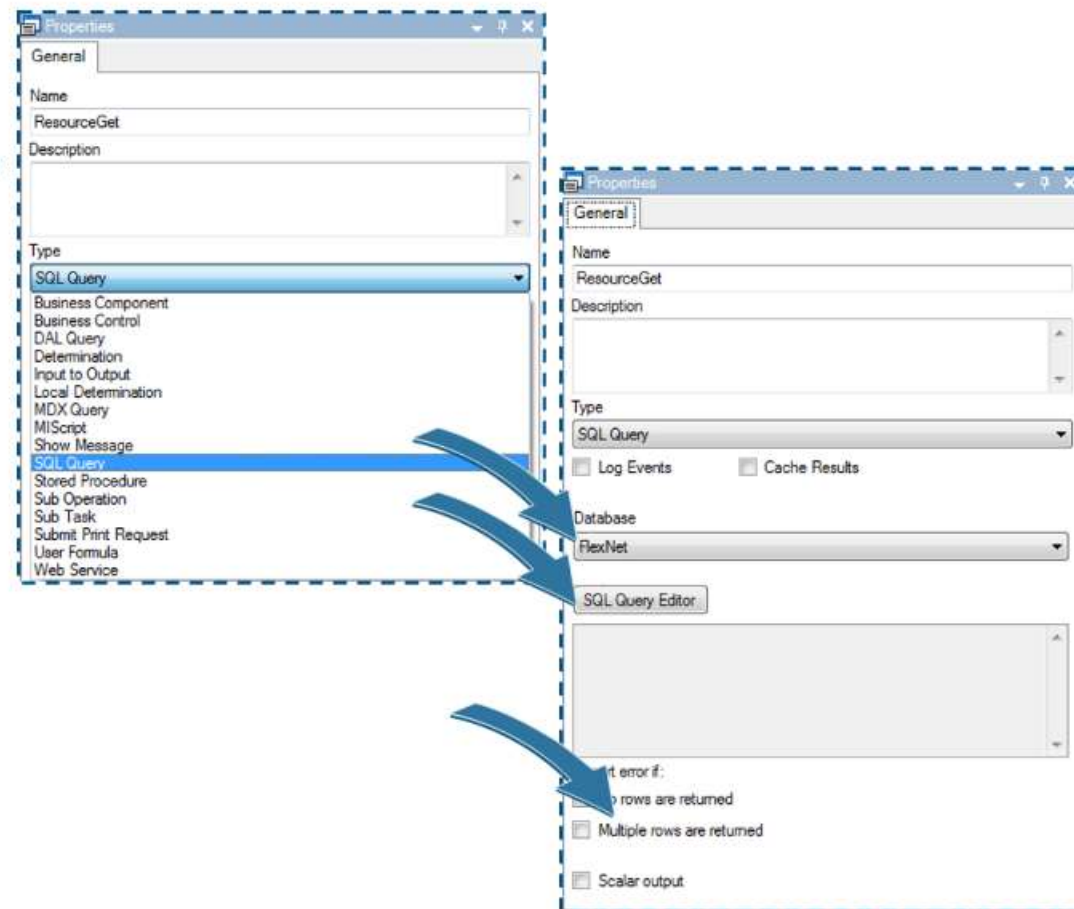
## SQL Query Function

The SQL Query Function executes a user-defined query against the database and return results.

This function type is used only to extract data from the database (i.e. Select statements only). In order to add/update/delete data, Business Components and stored procedures are used.

The properties allow you to:

- ▶ Run the query against defined database
- ▶ Edit, validate, and test execute the query
- ▶ Change between array and scalar outputs and allow for error messages



## ▼ Welcome to PBU502

Configuring Business Logic - Scripts  
and Error Messages Online  
Training

▼ Chapter 1: Function Types: SQL Query,  
User Formula, Show Message

SQL Query Function

SQL Query Editor

SQL Query Editor - Test Run

SQL Query Editor - Inputs and  
Outputs

User Formula Function

User Formula Editor

Show Message Function

Show Message Function Properties

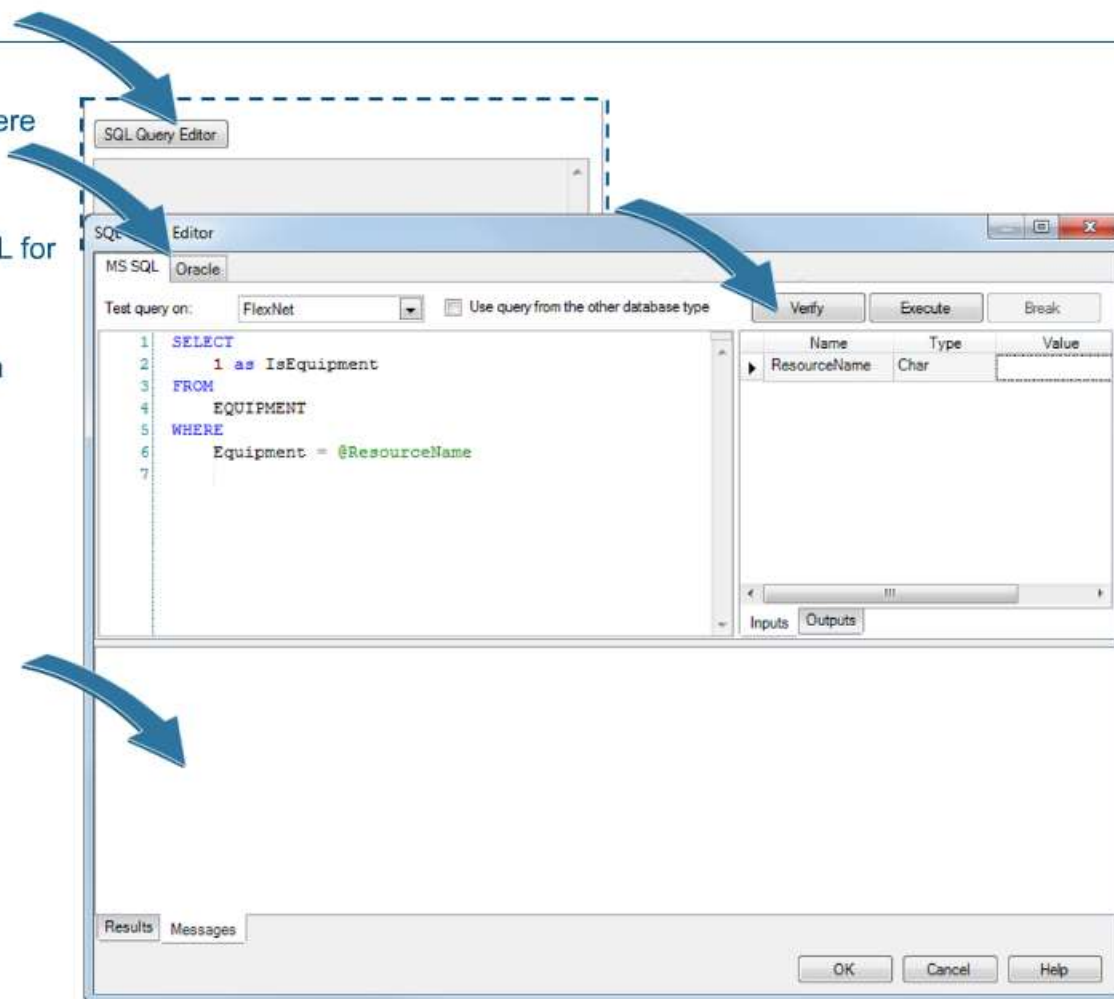
## ► Chapter 2: Labs - Validating a Barcode

End of Course

## SQL Query Editor

The SQL Query Editor button opens a popup, where you can work with your query.

- You have a choice between MS SQL and SQL for Oracle
- You can verify the syntax of your script - any messages appear at the bottom of the screen



## ▼ Welcome to PBU502

Configuring Business Logic - Scripts  
and Error Messages Online  
Training

▼ Chapter 1: Function Types: SQL Query,  
User Formula, Show Message

SQL Query Function

SQL Query Editor

SQL Query Editor - Test Run

SQL Query Editor - Inputs and  
Outputs

User Formula Function

User Formula Editor

Show Message Function

Show Message Function Properties

## ► Chapter 2: Labs - Validating a Barcode

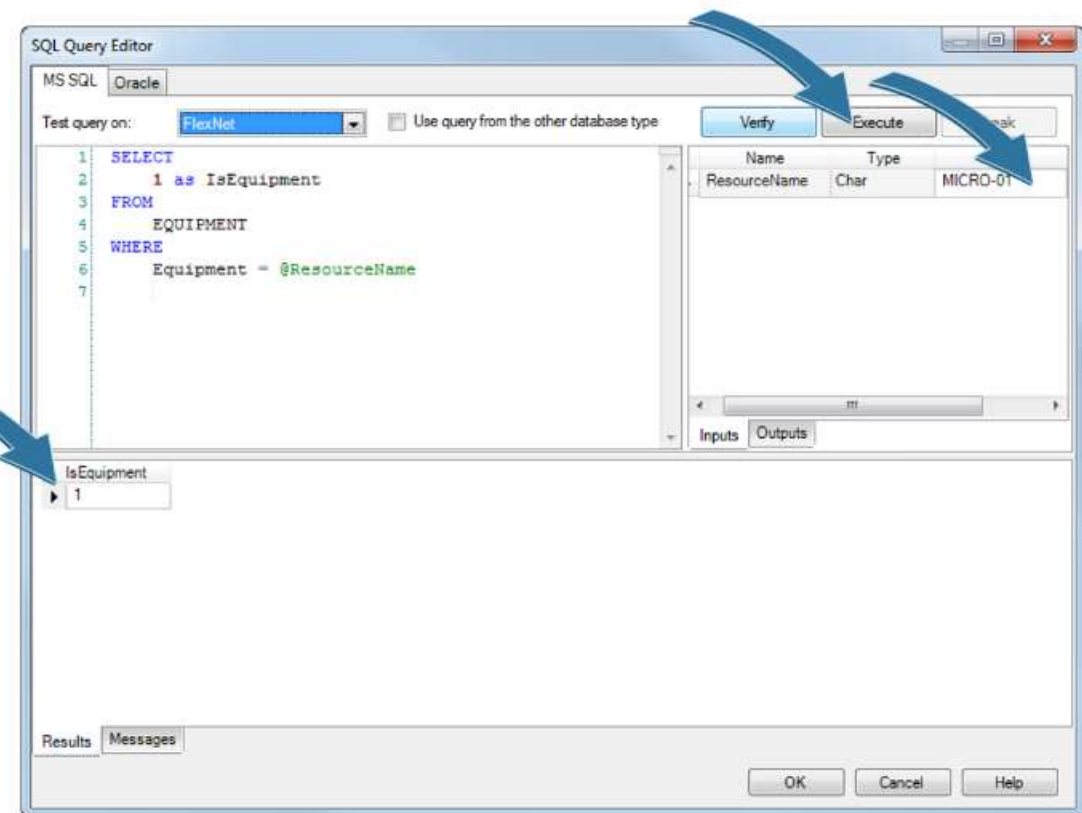
End of Course

## SQL Query Editor - Test Run

You can also test run your query.

For this purpose, you can enter values for required inputs, if needed:

- Click Execute
- Observe how the bottom tab changes to Results and shows what your query will return



Search...

▼ Welcome to PBU502

Configuring Business Logic - Scripts and Error Messages Online Training

▼ Chapter 1: Function Types: SQL Query, User Formula, Show Message

SQL Query Function

SQL Query Editor

SQL Query Editor - Test Run

SQL Query Editor - Inputs and Outputs

User Formula Function

User Formula Editor

Show Message Function

Show Message Function Properties

► Chapter 2: Labs - Validating a Barcode

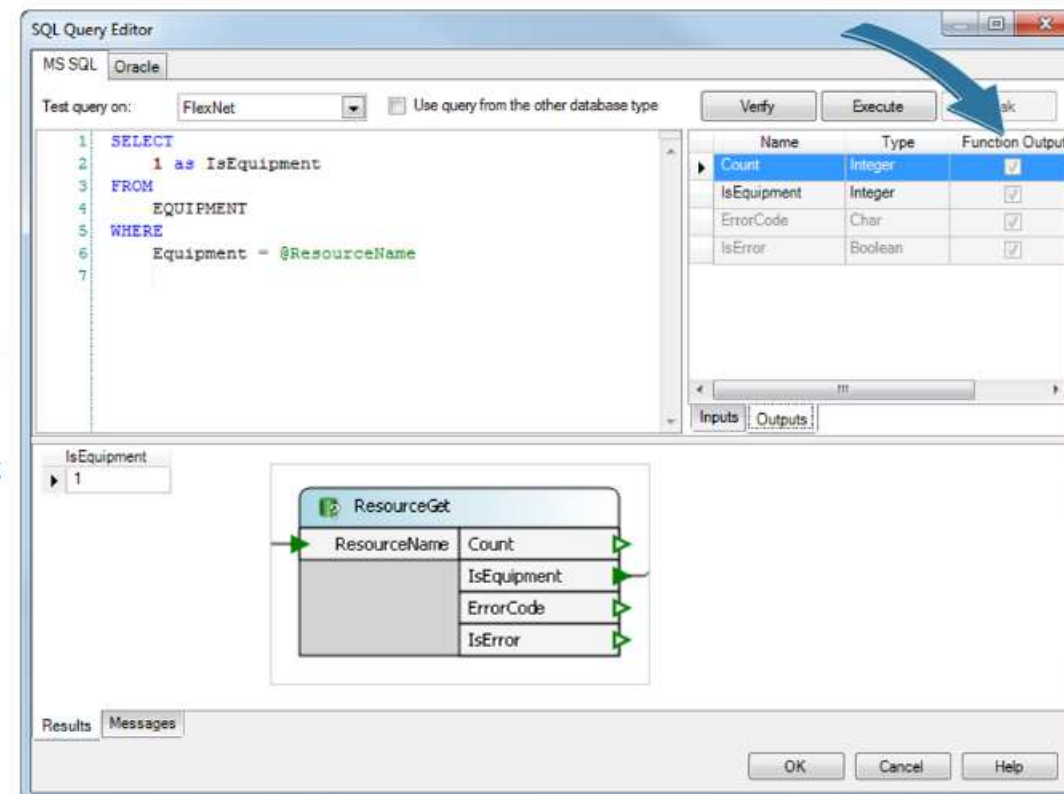
End of Course

## SQL Query Editor - Inputs and Outputs

When you add a SQL Query function, you don't need to create function inputs and outputs first.

When you paste or enter your SQL query, and close the SQL Query Editor, the system will automatically configure the query's inputs and outputs as the function inputs and outputs.

Also, when you reopen your SQL Query function, and modify the query, the system will allow you to decide which of new query outputs should be shown as function outputs. In such cases, you will see the check boxes in the Function Output column as active.







## ▼ Welcome to PBU502

Configuring Business Logic - Scripts  
and Error Messages Online  
Training

▼ Chapter 1: Function Types: SQL Query,  
User Formula, Show Message

SQL Query Function

SQL Query Editor

SQL Query Editor - Test Run

SQL Query Editor - Inputs and  
Outputs

User Formula Function

User Formula Editor

Show Message Function

Show Message Function Properties

## ► Chapter 2: Labs - Validating a Barcode

End of Course

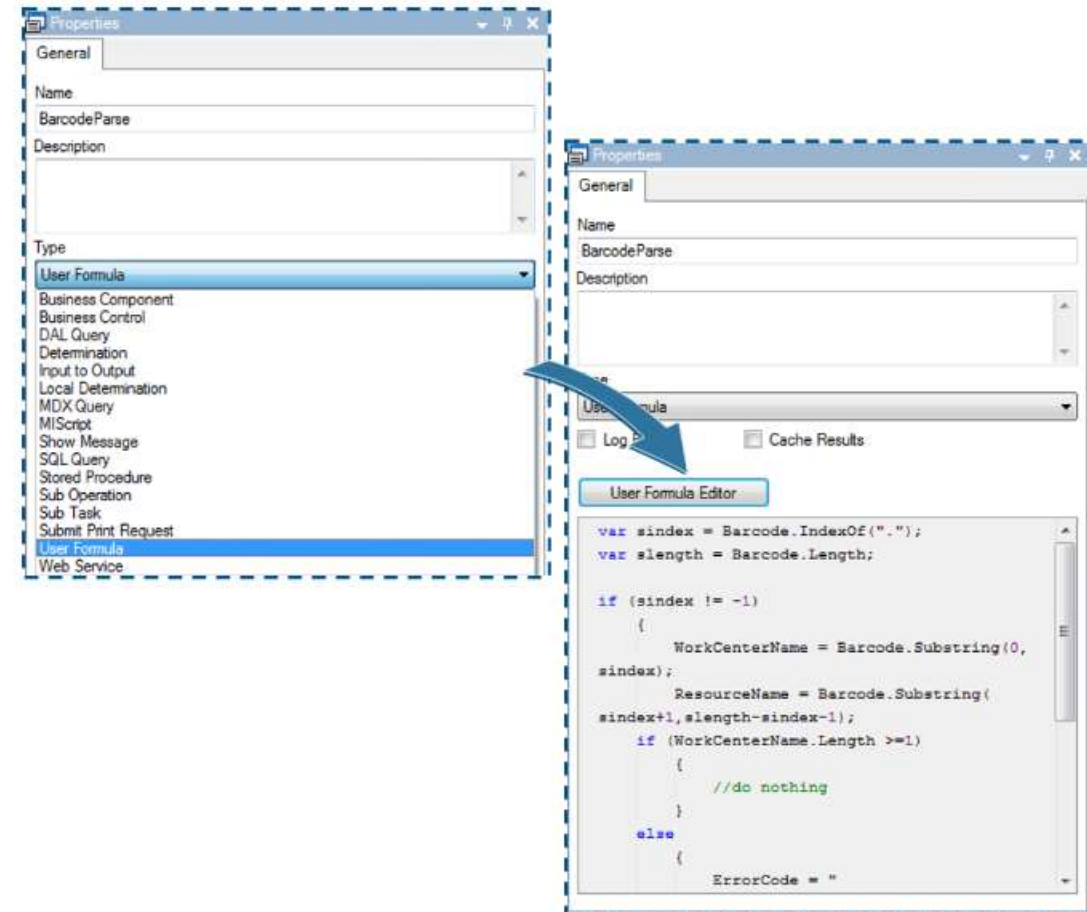
## User Formula Function

A User Formula function is used to add programming language scripts to the business logic.

DELMIA Apriso supports scripts in

- C#
- JavaScript
- Visual Basic

The formula is added and edited in the User Formula Editor.





▼ Welcome to PBU502

Configuring Business Logic - Scripts  
and Error Messages Online  
Training

▼ Chapter 1: Function Types: SQL Query,  
User Formula, Show Message

SQL Query Function

SQL Query Editor

SQL Query Editor - Test Run

SQL Query Editor - Inputs and  
Outputs

User Formula Function

User Formula Editor

Show Message Function

Show Message Function Properties

► Chapter 2: Labs - Validating a Barcode

End of Course

## User Formula Editor

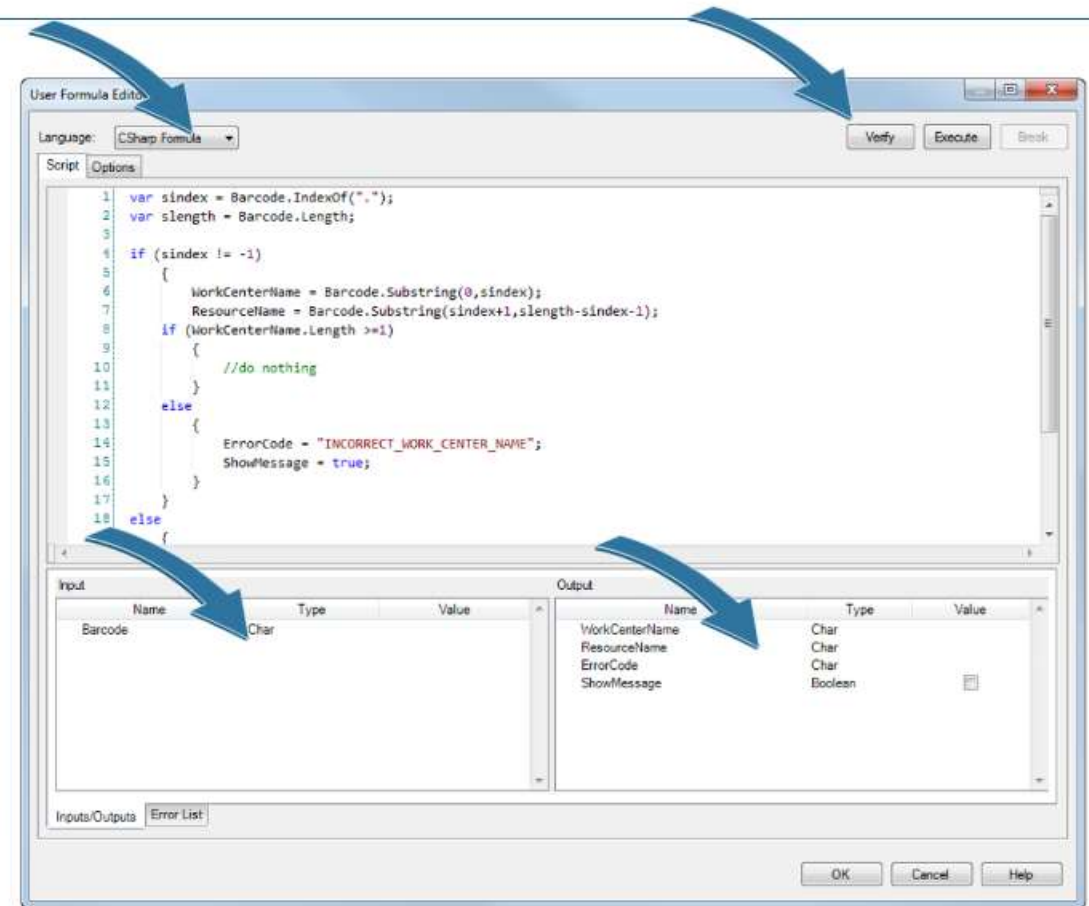
The look of the User Formula Editor is similar to the SQL Query Editor.

- There is a dropdown to determine the formula language (C# is the default for DELMIA Apriso 2017)
- You have Verify and Execute buttons which work similar to those in the SQL Query Function
- The test run inputs can be entered
- The test run results can be verified, too



For a User Formula function, it is advised to add function inputs and outputs before you paste the script. Otherwise you will get errors when verifying your script in the User Formula Editor. You can always leave the Editor, add the inputs/outputs, and re-verify.

Always make sure the data types between inputs/outputs and the script variables match.



## ▼ Welcome to PBU502

Configuring Business Logic - Scripts  
and Error Messages Online  
Training

▼ Chapter 1: Function Types: SQL Query,  
User Formula, Show Message

SQL Query Function

SQL Query Editor

SQL Query Editor - Test Run

SQL Query Editor - Inputs and  
Outputs

User Formula Function

User Formula Editor

Show Message Function

Show Message Function Properties

## ► Chapter 2: Labs - Validating a Barcode

End of Course

## Show Message Function

The Show Message Function is used to define a set of messages which will be shown on the screen.

It is used for error messages, therefore when the function returns a message, the Standard Operation execution is stopped, and no data changes are committed to the database.

Properties

General

Name  
ShowMessage

Description

Type  
Show Message

Business Component  
Business Control  
DAL Query  
Determination  
Input to Output  
Local Determination  
MDX Query  
MIScript  
Show Message  
SQL Query  
Stored Procedure  
Sub Operation  
Sub Task  
Submit Print Request  
User Formula  
Web Service

Properties

General

Name  
ShowMessage

Description

Type  
Show Message

☐ Log Events

Messages

Add Remove

Code	Severity
INCORRECT_WORK_CENTER_NAME	Error
INCORRECT_INPUT_FORMAT	Error

Code:

Device	Prompt
Desktop	Work Center name is invalid.
Mobile	Work Center name is invalid.
Text	Work Center name is invalid.





▼ Welcome to PBU502

Configuring Business Logic - Scripts  
and Error Messages Online  
Training

▼ Chapter 1: Function Types: SQL Query,  
User Formula, Show Message

SQL Query Function

SQL Query Editor

SQL Query Editor - Test Run

SQL Query Editor - Inputs and  
Outputs

User Formula Function

User Formula Editor

Show Message Function

Show Message Function Properties

► Chapter 2: Labs - Validating a Barcode

End of Course

## Show Message Function Properties

There are 2 main properties of the function:

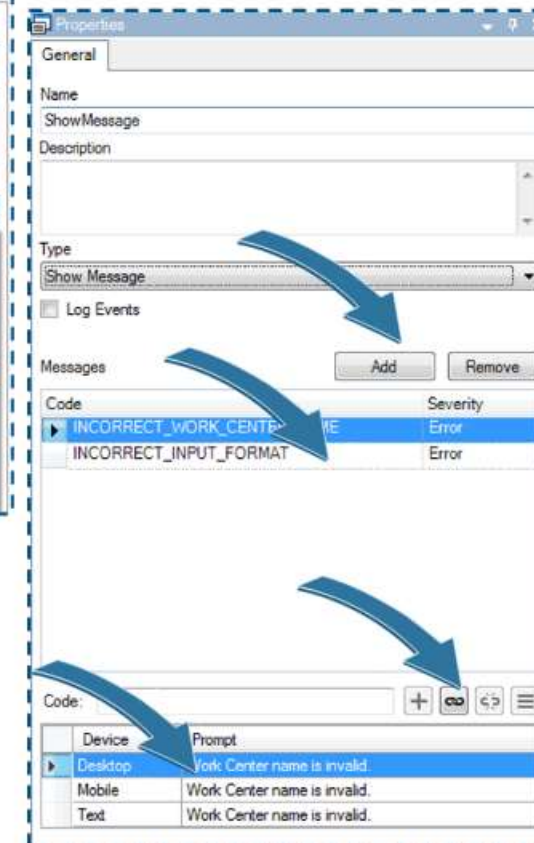
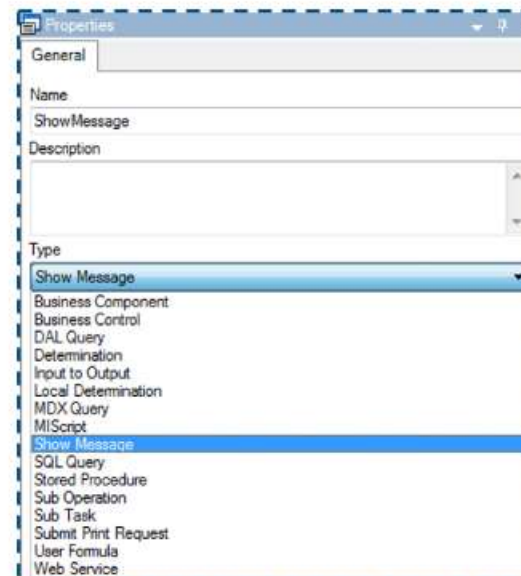
- ▶ **Message Code** - an error code, typically generated in a User Formula type function
- ▶ **Prompt** - which is the actual text users see on screen, when the error message is triggered

Here are the ways to configure messages:

- ▶ You can manage message codes using the Add and Remove buttons
- ▶ You can type or paste message codes in the function properties
- ▶ The corresponding message texts can be added from the Dictionary (if a message is a standard one, and is used in many places in the solution)
- ▶ The texts can be pasted individually, and adjusted for different type of devices



You can use a variable value in the message text, when you use its name in curly brackets, e.g. „Product {ProductNo} is not available in work center {WorkCenterName}.





## ▼ Welcome to PBU502

Configuring Business Logic - Scripts  
and Error Messages Online  
Training

▼ Chapter 1: Function Types: SQL Query,  
User Formula, Show Message

SQL Query Function

SQL Query Editor

SQL Query Editor - Test Run

SQL Query Editor - Inputs and  
Outputs

User Formula Function

User Formula Editor

Show Message Function

Show Message Function Properties

## ▼ Chapter 2: Labs - Validating a Barcode

Case Study For Labs

LAB 1: Create Screen to Validat  
Barcode Format

LAB 1: Create Screen to Validate  
Barcode Format

LAB 1: Create TRNXX\_VLD Screen

LAB 1: TRNXX.Barcode.Get View  
Configuration

LAB 1: Test Run TRNXX\_VLD Screen

LAB 1:  
TRNXX.BarcodeStatus.Display View  
Configuration

## LAB 1: Create Screen to Validate Barcode Format

### Task:

- ▶ Create Screen TRNXX\_VLD
- ▶ Create and attach a View to capture the barcode
- ▶ Create and attach a View to display validation results

### What you will learn:

- ▶ How to create the Screen for validating barcodes. You will configure all visual elements, and so you will set the stage for the next lab, in which you will configure the business logic with the user formulas and error messages

### Training environment:

- ▶ In case of any technical problems, please contact [DELMIA.Apriso.training@3ds.com](mailto:DELMIA.Apriso.training@3ds.com)



Remember to use the following to login and name Screens thorough this entire training:

- TRN<yourinitials> if your are an external self-paced learner
- TRN<yourtrigram> if you are a 3DS employee self-paced learner



20 min



## ▼ Welcome to PBU502

Configuring Business Logic - Scripts  
and Error Messages Online  
Training

▼ Chapter 1: Function Types: SQL Query,  
User Formula, Show Message

SQL Query Function

SQL Query Editor

SQL Query Editor - Test Run

SQL Query Editor - Inputs and  
Outputs

User Formula Function

User Formula Editor

Show Message Function

Show Message Function Properties

## ▼ Chapter 2: Labs - Validating a Barcode

Case Study For Labs

LAB 1: Create Screen to Validat  
Barcode Format

LAB 1: Create Screen to Validate  
Barcode Format

LAB 1: Create TRNXX\_VLD Screen

LAB 1: TRNXX.Barcode.Get View  
Configuration

LAB 1: Test Run TRNXX\_VLD Screen

LAB 1:  
TRNXX.BarcodeStatus.Display View  
Configuration

## LAB 1: Create TRNXX\_VLD Screen

### ► Create Screen TRNXX\_VLD

- Base Screen: checked
- Layout: Portal2PanelsAndTab
- Header: PortalDefaultHeader

The screenshot displays two SAP configuration windows. The 'New Entity Wizard' window is in the foreground, showing the 'Entities Types' section with 'Screen' selected. Below this, the 'Combination of specific Layout and View(s)' section shows 'Name: TRN\_VLD', 'Subtype: N/A', and 'Revision: TRN.000.000.000'. The 'Properties' window is open to the 'General' tab, showing fields for 'Name: TRN\_VLD', 'Revision: TRN.000.000.000', 'Title', 'Code', 'Translation', 'Description', 'Layout: Portal2PanelsAndTab', 'Instance', 'Navigation: Normal', 'On Initialize: Operation', 'Name', 'Revision', 'On Load: Operation', 'Name', 'Revision', 'Header: PortalDefaultHeader', and 'Revision: (none - revision determined at runtime)'.



## ▼ Welcome to PBU502

Configuring Business Logic - Scripts and Error Messages Online Training

## ▼ Chapter 1: Function Types: SQL Query, User Formula, Show Message

SQL Query Function

SQL Query Editor

SQL Query Editor - Test Run

SQL Query Editor - Inputs and Outputs

User Formula Function

User Formula Editor

Show Message Function

Show Message Function Properties

## ▼ Chapter 2: Labs - Validating a Barcode

Case Study For Labs

LAB 1: Create Screen to Validate Barcode Format

LAB 1: Create Screen to Validate Barcode Format

LAB 1: Create TRNXX\_VLD Screen

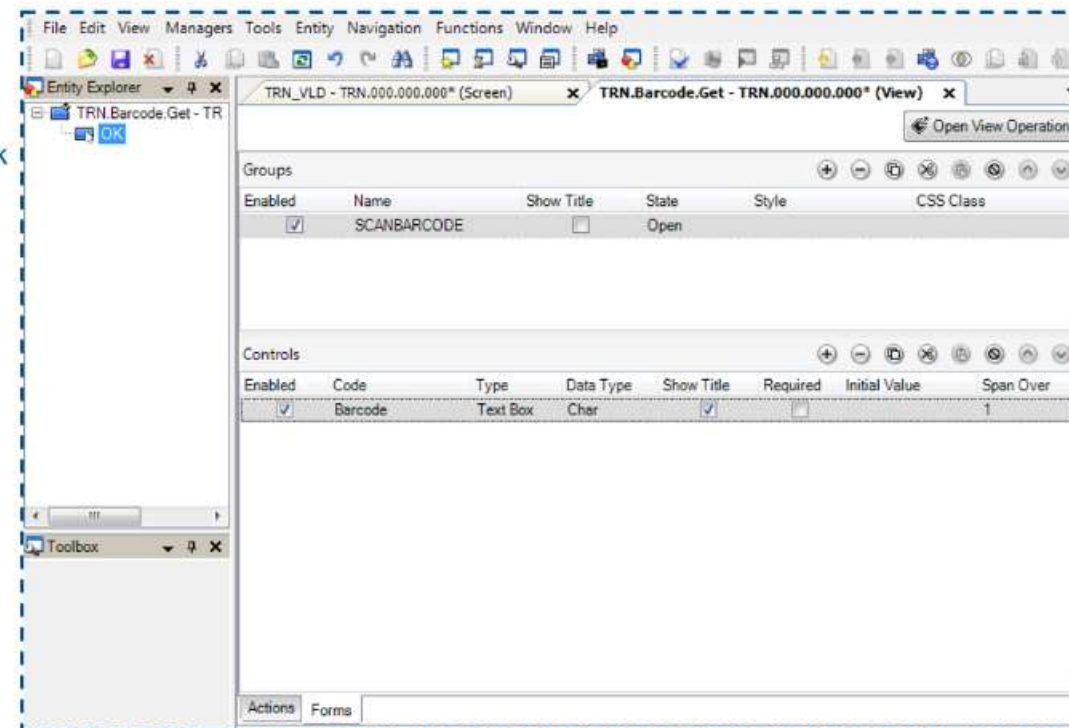
LAB 1: TRNXX.Barcode.Get View Configuration

LAB 1: Test Run TRNXX\_VLD Screen

LAB 1:  
TRNXX.BarcodeStatus.Display View Configuration

## LAB 1: TRNXX.Barcode.Get View Configuration

- ▶ In the context\_left panel, copy and link the View PortalForm to TRNXX.Barcode.Get View
- ▶ Open the new View and delete GROUP2
- ▶ Rename GROUP1 to SCANBARCODE and uncheck the Show Title box
- ▶ Delete the check\_box Control
- ▶ Change the text\_ex Control to:
  - Code: Barcode
  - Show Title: checked
  - Title Translation: Enter Barcode
  - Type: Text Box
  - Data Type: Char
- ▶ In Actions tab, delete the BUTTON\_2 Action
- ▶ Change the BUTTON\_1 Action to:
  - Name: OK
  - Show Title: checked
  - Title Translation: OK
  - Type: Button (Primary)
- ▶ Save the View
- ▶ Change the View and the Screen to Prototype







## ▼ Welcome to PBU502

Configuring Business Logic - Scripts  
and Error Messages Online  
Training

▼ Chapter 1: Function Types: SQL Query,  
User Formula, Show Message

SQL Query Function

SQL Query Editor

SQL Query Editor - Test Run

SQL Query Editor - Inputs and  
Outputs

User Formula Function

User Formula Editor

Show Message Function

Show Message Function Properties

## ▼ Chapter 2: Labs - Validating a Barcode

Case Study For Labs

LAB 1: Create Screen to Validat  
Barcode Format

LAB 1: Create Screen to Validate  
Barcode Format

LAB 1: Create TRNXX\_VLD Screen

LAB 1: TRNXX.Barcode.Get View  
Configuration

LAB 1: Test Run TRNXX\_VLD Screen

LAB 1:  
TRNXX.BarcodeStatus.Display View  
Configuration

## LAB 1: Test Run TRNXX\_VLD Screen

- ▶ Test run the TRNXX\_VLD Screen
- ▶ It should look like the screenshot to the right

In next steps, you will configure the right panel of the Screen.



Configuring Business Logic - Scripts and Error Messages Online Training

▼ Chapter 1: Function Types: SQL Query, User Formula, Show Message

SQL Query Function

SQL Query Editor

SQL Query Editor - Test Run

SQL Query Editor - Inputs and Outputs

User Formula Function

User Formula Editor

Show Message Function

Show Message Function Properties

▼ Chapter 2: Labs - Validating a Barcode

Case Study For Labs

LAB 1: Create Screen to Validate Barcode Format

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LAB 1: TRNXX.Barcode.Get View Configuration

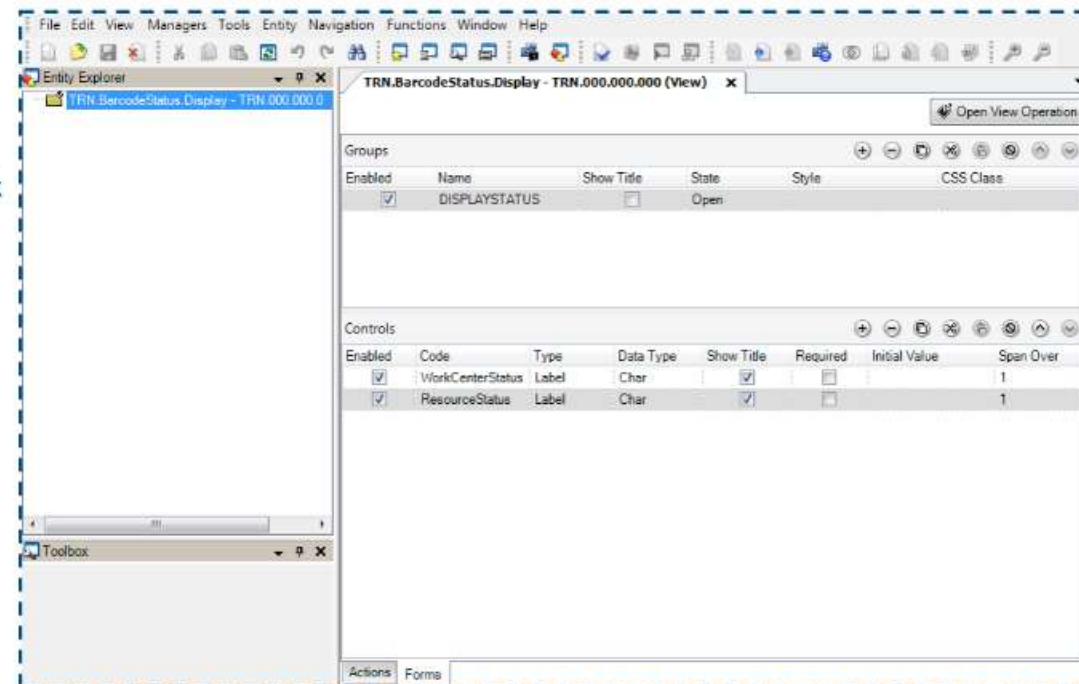
LAB 1: Test Run TRNXX\_VLD Screen

LAB 1:  
TRNXX.BarcodeStatus.Display View Configuration

LAB 1: Test Run TRNXX\_VLD Screen Again

## LAB 1: TRNXX.BarcodeStatus.Display View Configuration

- ▶ In the context\_right panel of Screen TRNXX\_VLD, copy and link PortalForm View to TRNXX.BarcodeStatus.Display View
- ▶ Open the new View and delete GROUP2
- ▶ Rename GROUP1 to DISPLAYSTATUS and uncheck the Show Title box
- ▶ Change the text\_ex Control to:
  - Code: WorkCenterStatus
  - Show Title: checked
  - Title Translation: Work Center Status
  - Type: Label
  - Data Type: Char
- ▶ Change the check\_box Control to:
  - Code: ResourceStatus
  - Show Title: checked
  - Title Translation: Resource Status
  - Type: Label
  - Data Type: Char
  - Clean Initial Value and Default Value
- ▶ In Actions tab, delete both Actions
- ▶ Save the View and change to Prototype





Configuring Business Logic - Scripts  
and Error Messages Online  
Training

▼ Chapter 1: Function Types: SQL Query,  
User Formula, Show Message

SQL Query Function

SQL Query Editor

SQL Query Editor - Test Run

SQL Query Editor - Inputs and  
Outputs

User Formula Function

User Formula Editor

Show Message Function

Show Message Function Properties

▼ Chapter 2: Labs - Validating a Barcode

Case Study For Labs

LAB 1: Create Screen to Validat  
Barcode Format

LAB 1: Create Screen to Validate  
Barcode Format

LAB 1: Create TRNXX\_VLD Screen

LAB 1: TRNXX.Barcode.Get View  
Configuration

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LAB 1:  
TRNXX.BarcodeStatus.Display View  
Configuration

LAB 1: Test Run TRNXX\_VLD Screen  
Again

## LAB 1: Test Run TRNXX\_VLD Screen Again

- ▶ Test run the TRNXX\_VLD Screen
- ▶ It should look like the screenshot to the right
- ▶ When you enter anything into the Enter Barcode field, and click OK, the Screen will reload, but nothing will happen



In the next lab, you will add business logic so that this screen becomes fully functional.



SQL Query Editor

SQL Query Editor - Test Run

SQL Query Editor - Inputs and Outputs

User Formula Function

User Formula Editor

Show Message Function

Show Message Function Properties

## ▼ Chapter 2: Labs - Validating a Barcode

Case Study For Labs

LAB 1: Create Screen to Validat Barcode Format

LAB 1: Create Screen to Validate Barcode Format

LAB 1: Create TRNXX\_VLD Screen

LAB 1: TRNXX.Barcode.Get View Configuration

LAB 1: Test Run TRNXX\_VLD Screen

LAB 1:  
TRNXX.BarcodeStatus.Display View Configuration

LAB 1: Test Run TRNXX\_VLD Screen Again

End of LAB 1

LAB 2: Create Business Logic to Validate Barcode

LAB 2: Create Business Logic to Validate Barcode

## LAB 2: Create Business Logic to Validate Barcode

### Task:

- ▶ Create a Standard Operation with the business logic to validate the barcode consisting of several functions

### What you will learn:

- ▶ About function that uses C# formula to check the barcode input format for its correctness
- ▶ About function will use a different C# formula to inform the user on the Screen if the workcenter and resource (both included in the barcode) exist or not
- ▶ A Show Message function will be responsible for displaying error messages if needed

### Training environment:

- ▶ In case of any technical problems, please contact [DELMIA.Apriso.training@3ds.com](mailto:DELMIA.Apriso.training@3ds.com)



25 min





SQL Query Editor - Test Run

SQL Query Editor - Inputs and Outputs

User Formula Function

User Formula Editor

Show Message Function

Show Message Function Properties

## ▼ Chapter 2: Labs - Validating a Barcode

Case Study For Labs

LAB 1: Create Screen to Validate Barcode Format

LAB 1: Create Screen to Validate Barcode Format

LAB 1: Create TRNXX\_VLD Screen

LAB 1: TRNXX.Barcode.Get View Configuration

LAB 1: Test Run TRNXX\_VLD Screen

LAB 1: TRNXX.BarcodeStatus.Display View Configuration

LAB 1: Test Run TRNXX\_VLD Screen Again

End of LAB 1

LAB 2: Create Business Logic to Validate Barcode

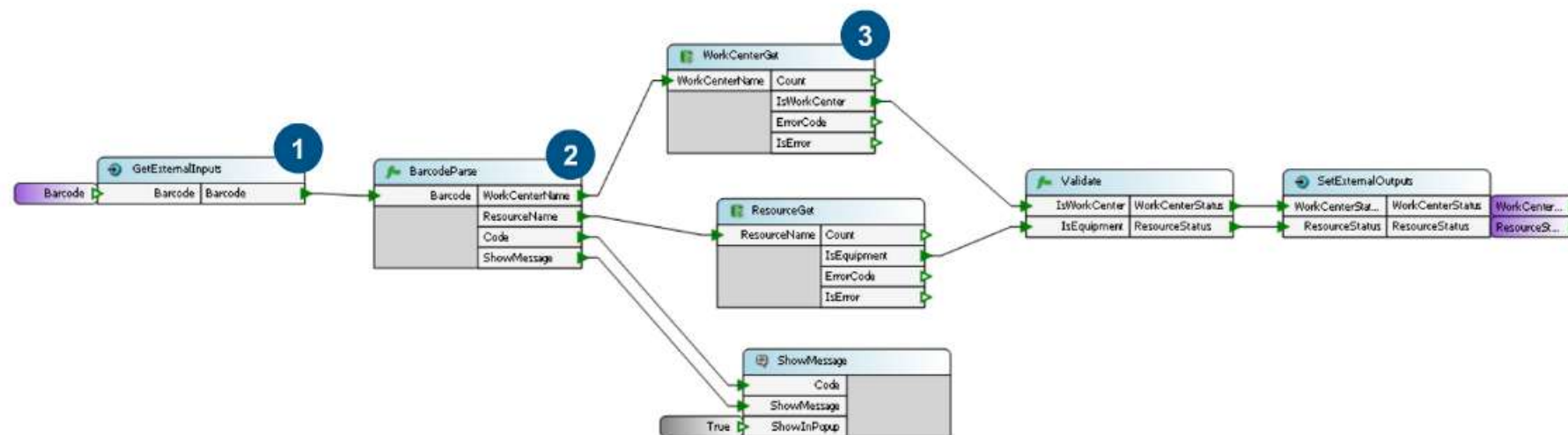
LAB 2: Create Business Logic to Validate Barcode

LAB 2: Functions Description, part 1

## LAB 2: Functions Description, part 1

The Operation is quite complex, so let's take a look at the final version, along with why it is structured this way. The Operation has seven different functions:

- 1 GetExternallInputs - this function gathers the barcode information provided to the system
- 2 BarcodeParse - the purpose of this function is to take the barcode, check if exists (which separates work center and resource), extract the names of the work center and resource as separate variables, and return error messages if the barcode is formatted incorrectly
- 3 WorkCenterGet - this function verifies if the workcenter given in the barcode exists in the database. It will return a 1 if the workcenter can be found in the database. This 1 will later be translated into a meaningful message on the TRNXX\_VLD Screen



LAB 2: Create Business Logic to  
Validate BarcodeLAB 2: Create Business Logic to  
Validate Barcode

LAB 2: Functions Description, part 1

LAB 2: Functions Description, part 2

LAB 2: Create  
TRNXX.Barcode.Validate OperationLAB 2: Add GetExternalInputs  
Function

LAB 2: Add BarcodeParse Function

LAB 2: Add WorkCenterGet  
FunctionLAB 2: Configure WorkCenterGet  
Function

LAB 2: Add ResourceGet Function

LAB 2: Add Validate Function

LAB 2: Add SetExternalOutputs  
Function

LAB 2: Add ShowMessage Function

LAB 2: Add Error Messages

LAB 2: Add Text Error Messages

LAB 2: Link Operation  
TRNXX.Barcode.Validate

LAB 2: Test Run TRNXX\_VLD Screen

End of LAB 2

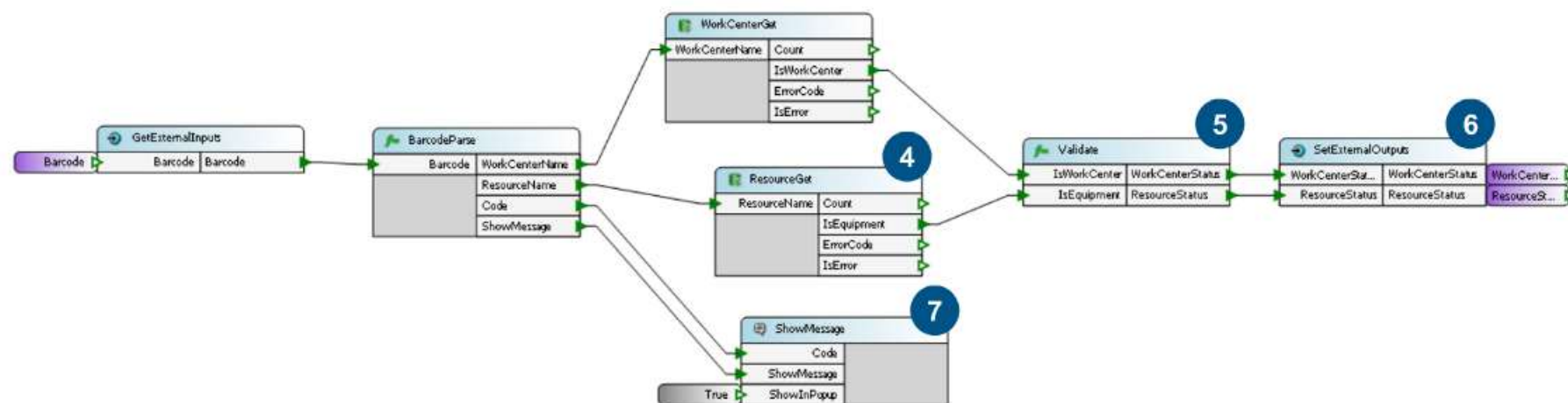
Summary

End of Course

## LAB 2: Functions Description, part 2

- 4 ResourceGet - the purpose of this function is to confirm if the resource (equipment) from the barcode can be found in the database
- 5 Validate - this function validates the information about the workcenter and resource are present and displays the end result (positive)
- 6 SetExternalOutputs - the purpose of this function is to return information when the workcenter and resource are correct
- 7 ShowMessage - this function will return an error messages when the barcode is structured incorrectly

Take a look at the final Operation structure and... let's get to work!



LAB 2: Create Business Logic to  
Validate Barcode

LAB 2: Create Business Logic to  
Validate Barcode

LAB 2: Functions Description, part 1

LAB 2: Functions Description, part 2

LAB 2: Create  
TRNXX.Barcode.Validate Operation

LAB 2: Add GetExternalInputs  
Function

LAB 2: Add BarcodeParse Function

LAB 2: Add WorkCenterGet  
Function

LAB 2: Configure WorkCenterGet  
Function

LAB 2: Add ResourceGet Function

LAB 2: Add Validate Function

LAB 2: Add SetExternalOutputs  
Function

LAB 2: Add ShowMessage Function

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LAB 2: Add Text Error Messages

LAB 2: Link Operation  
TRNXX.BarcodeValidate

LAB 2: Test Run TRNXX\_VLD Screen

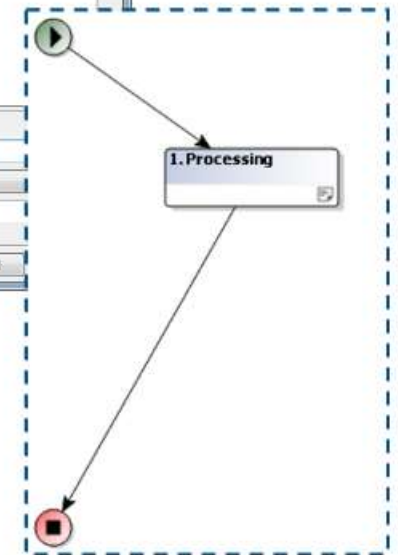
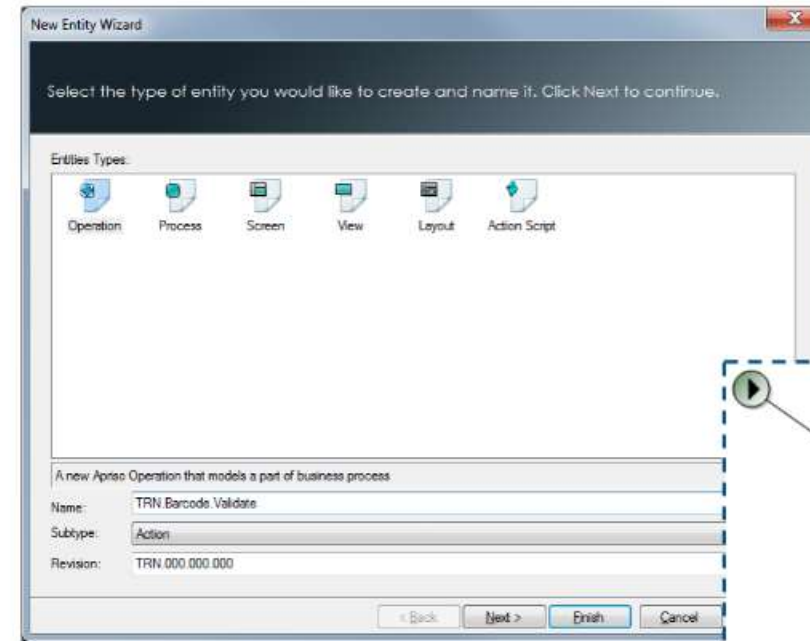
End of LAB 2

Summary

End of Course

## LAB 2: Create TRNXX.Barcode.Validate Operation

- ▶ Create a new Operation:
  - Name: TRNXX.Barcode.Validate
  - Subtype: Action
- ▶ It has only one Step, change its name to: Processing
- ▶ Make sure the Step navigation is complete







LAB 2: Create Business Logic to Validate Barcode

LAB 2: Create Business Logic to Validate Barcode

LAB 2: Functions Description, part 1

LAB 2: Functions Description, part 2

LAB 2: Create TRNXX.Barcode.Validate Operation

LAB 2: Add GetExternalInputs Function

LAB 2: Add BarcodeParse Function

LAB 2: Add WorkCenterGet Function

LAB 2: Configure WorkCenterGet Function

LAB 2: Add ResourceGet Function

LAB 2: Add Validate Function

LAB 2: Add SetExternalOutputs Function

LAB 2: Add ShowMessage Function

LAB 2: Add Error Messages

LAB 2: Add Text Error Messages

LAB 2: Link Operation TRNXX.Barcode.Validate

LAB 2: Test Run TRNXX\_VLD Screen

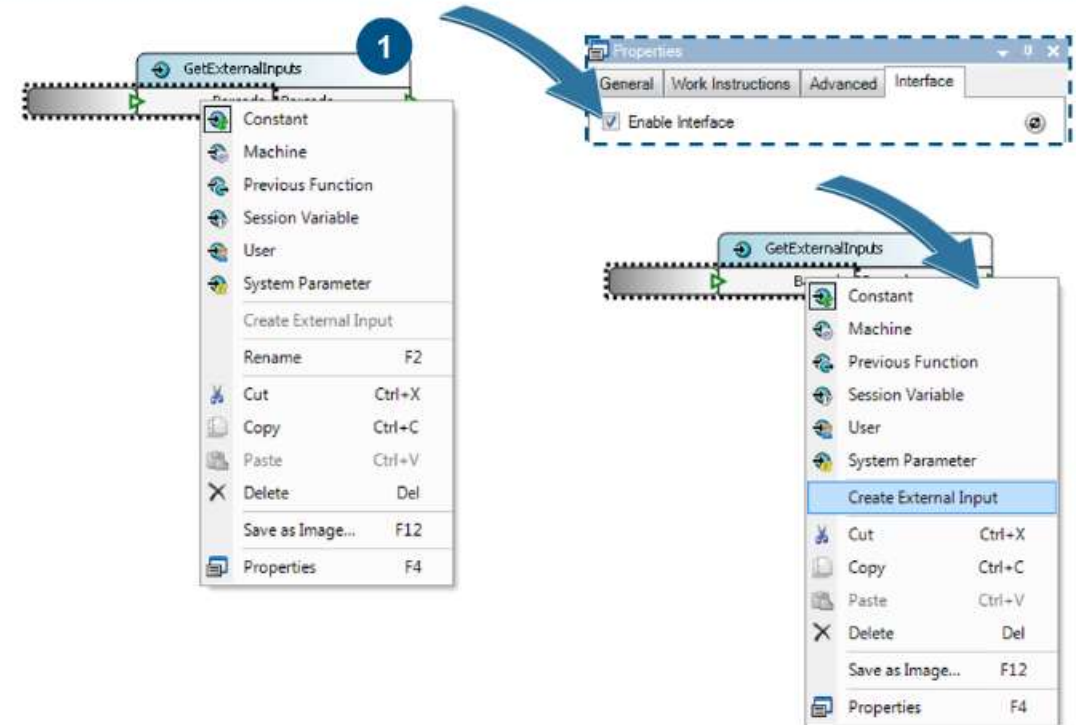
End of LAB 2

Summary

End of Course

## LAB 2: Add GetExternalInputs Function

- ▶ Go into the Step
- ▶ Add a new Function:
  - Name: GetExternalInputs
  - Type: Input to Output
- ▶ Add a Pair to the function:
  - Name: Barcode  
(It has to be identical to the Barcode Form Control on the TRNXX.Barcode.Get View.)
- ▶ Right click the function input and select Create External Input
- ▶ If allowing external input is greyed out, go to Operation Properties, Interface Tab, and check the Enable Interface box





LAB 2: Create Business Logic to Validate Barcode

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LAB 2: Functions Description, part 1

LAB 2: Functions Description, part 2

LAB 2: Create TRNXX.Barcode.Validate Operation

LAB 2: Add GetExternalInputs Function

LAB 2: Add BarcodeParse Function

LAB 2: Add WorkCenterGet Function

LAB 2: Configure WorkCenterGet Function

LAB 2: Add ResourceGet Function

LAB 2: Add Validate Function

LAB 2: Add SetExternalOutputs Function

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LAB 2: Add Error Messages

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LAB 2: Link Operation TRNXX.Barcode.Validate

LAB 2: Test Run TRNXX\_VLD Screen

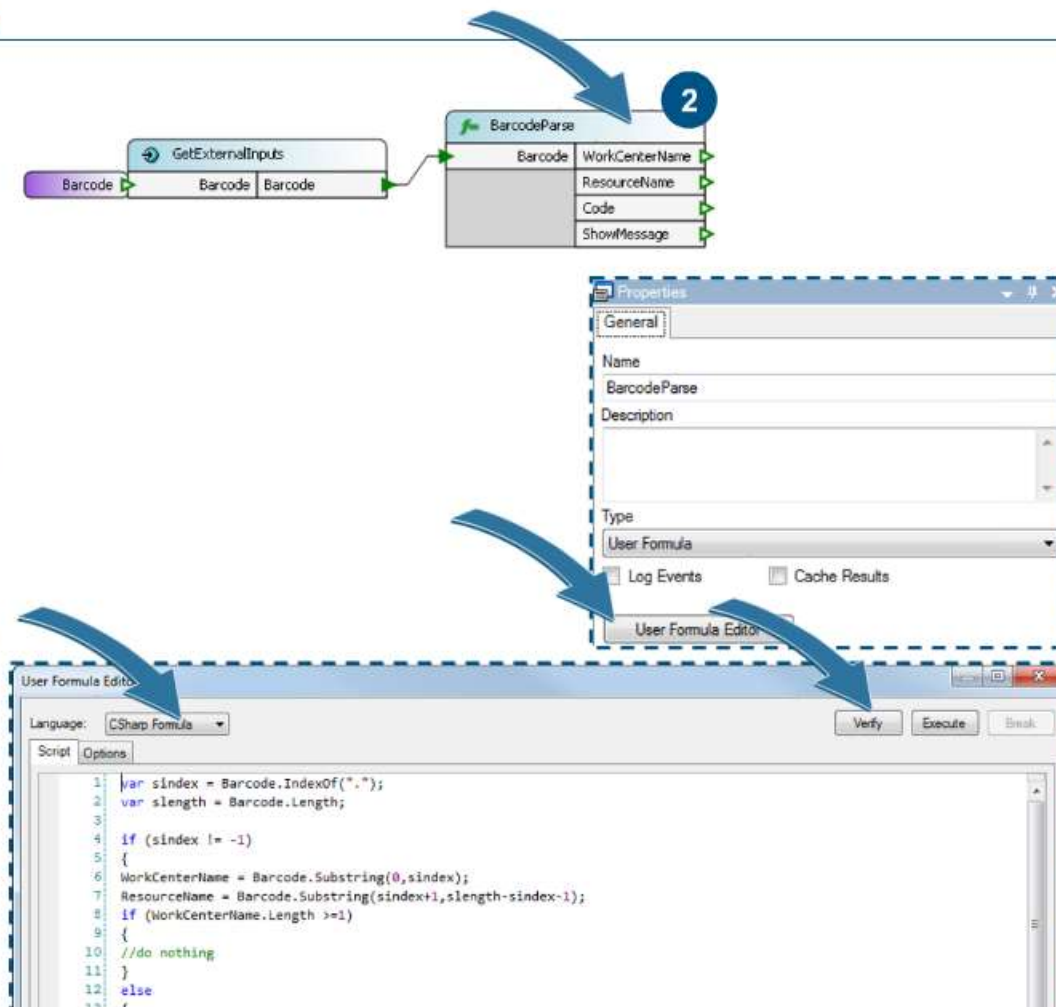
End of LAB 2

Summary

End of Course

## LAB 2: Add BarcodeParse Function

- ▶ Add a new Function:
  - Name: BarcodeParse
  - Type: User Formula
- ▶ Add 4 Outputs to the function:
  - Name: WorkCenterName, Type: Char
  - Name: ResourceName, Type: Char
  - Name: Code, Type: Char
  - Name: ShowMessage, Type: Boolean
- ▶ Drag and Drop the outputs from the GetExternalInputs and as inputs to the BarcodeParse function to match the screenshot
- ▶ In the BarcodeParse function's properties, click on the User Formula Editor
- ▶ Make sure the Language is CSharp Formula, paste the C# script from scripts:



### SCRIPT FILE: Desktop/Training Materials/Level 1

- ▶ Click Verify to make sure the formula is valid
- ▶ Close User Formula Editor, and save the Operation

LAB 2: Create Business Logic to Validate Barcode

LAB 2: Create Business Logic to Validate Barcode

LAB 2: Functions Description, part 1

LAB 2: Functions Description, part 2

LAB 2: Create TRNXX.Barcode.Validate Operation

LAB 2: Add GetExternalInputs Function

LAB 2: Add BarcodeParse Function

LAB 2: Add WorkCenterGet Function

LAB 2: Configure WorkCenterGet Function

LAB 2: Add ResourceGet Function

LAB 2: Add Validate Function

LAB 2: Add SetExternalOutputs Function

LAB 2: Add ShowMessage Function

LAB 2: Add Error Messages

LAB 2: Add Text Error Messages

LAB 2: Link Operation TRNXX.Barcode.Validate

LAB 2: Test Run TRNXX\_VLD Screen

End of LAB 2

Summary

End of Course

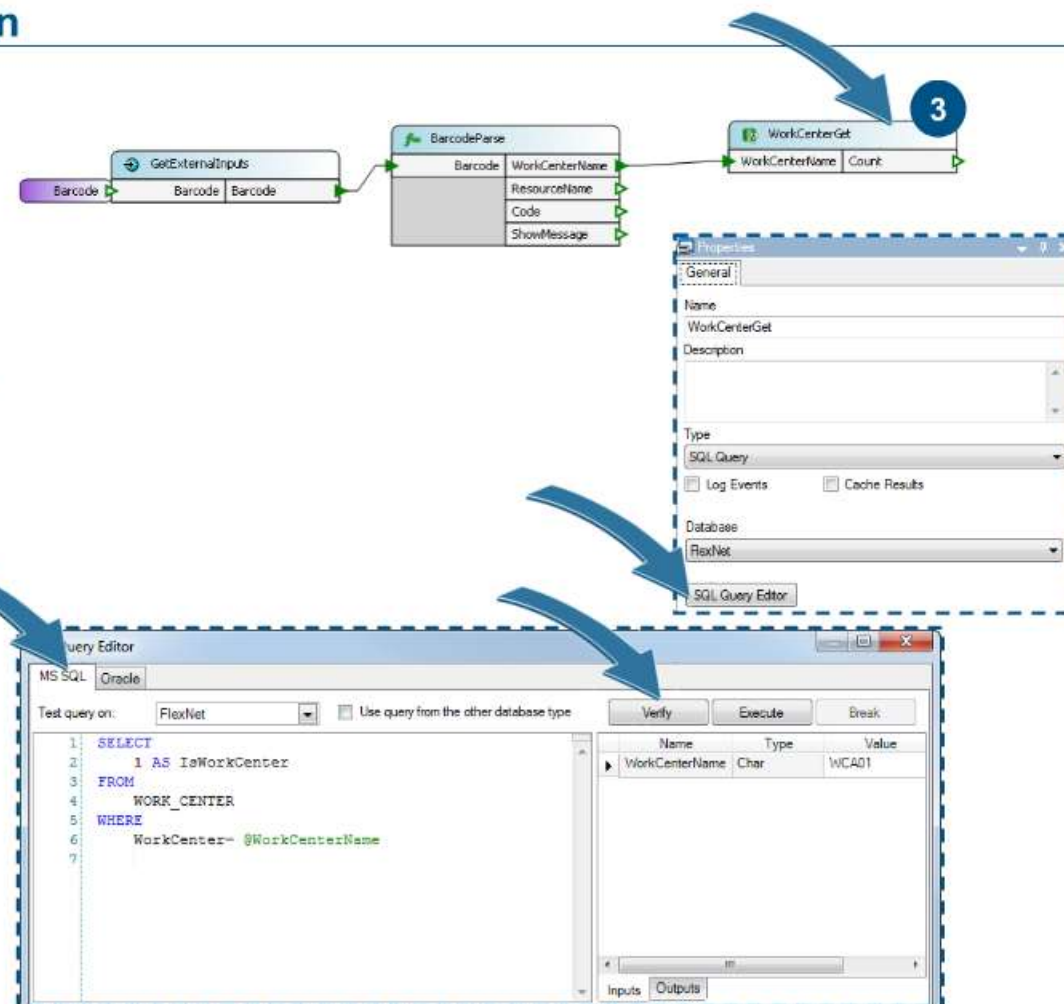
## LAB 2: Add WorkCenterGet Function

Let's move to checking the barcode info against workcenter and resource data.

- ▶ Add a new Function:
  - Name: WorkCenterGet
  - Type: SQL Query
- ▶ Drag and Drop the WorkCenterName output from the BarcodeParse function as an input to the WorkCenterGet function
- ▶ In the WorkCenterGet function's properties, click on the SQL Query Editor
- ▶ Make sure the selected tab is MS SQL
- ▶ Paste the SQL script from the scripts:

### SCRIPT FILE: Desktop/Training Materials/Level 1

- ▶ Click Verify to make sure the script is valid



LAB 2: Create Business Logic to Validate Barcode

LAB 2: Create Business Logic to Validate Barcode

LAB 2: Functions Description, part 1

LAB 2: Functions Description, part 2

LAB 2: Create TRNXX.Barcode.Validate Operation

LAB 2: Add GetExternalInputs Function

LAB 2: Add BarcodeParse Function

LAB 2: Add WorkCenterGet Function

LAB 2: Configure WorkCenterGet Function

LAB 2: Add ResourceGet Function

LAB 2: Add Validate Function

LAB 2: Add SetExternalOutputs Function

LAB 2: Add ShowMessage Function

LAB 2: Add Error Messages

LAB 2: Add Text Error Messages

LAB 2: Link Operation TRNXX.Barcode.Validate

LAB 2: Test Run TRNXX\_VLD Screen

End of LAB 2

Summary

End of Course

## LAB 2: Configure WorkCenterGet Function

- ▶ Close the SQL Query Editor
- ▶ Note the WorkCenterGet function received a new output. It was generated automatically based on what was added in the SELECT statement of the SQL query
- ▶ Set IsWorkCenter Data Type to Integer Scalar
- ▶ Check the Scalar output box at the bottom of function properties
  - This will make the system add 2 more outputs to the SQL query function automatically. They can be used to generate error message should the query return either no or multiple records

The screenshot shows the configuration of the **WorkCenterGet** function. The function has an input **WorkCenterName** and two outputs: **Count** and **IsWorkCenter**. A blue arrow points to the **IsWorkCenter** output, and a blue circle with the number **3** is next to it. The **Properties** window is open, showing the **General** tab. The **Type** is set to **SQL Query**. The **Database** is set to **FlexNet**. The **SQL Query Editor** contains the following SQL:

```
SELECT
  1 AS IsWorkCenter
FROM
  WORK_CENTER
WHERE
  WorkCenter= #WorkCenterName
```

The **Report error if:** section has three checked options: **No rows are returned**, **Multiple rows are returned**, and **Scalar output**. A blue arrow points to the **Scalar output** checkbox. Below the **Properties** window, the output table is updated to include **Count**, **IsWorkCenter**, **ErrorCode**, and **IsError**.



LAB 2: Create Business Logic to Validate Barcode

LAB 2: Create Business Logic to Validate Barcode

LAB 2: Functions Description, part 1

LAB 2: Functions Description, part 2

LAB 2: Create TRNXX.Barcode.Validate Operation

LAB 2: Add GetExternalInputs Function

LAB 2: Add BarcodeParse Function

LAB 2: Add WorkCenterGet Function

LAB 2: Configure WorkCenterGet Function

LAB 2: Add ResourceGet Function

LAB 2: Add Validate Function

LAB 2: Add SetExternalOutputs Function

LAB 2: Add ShowMessage Function

LAB 2: Add Error Messages

LAB 2: Add Text Error Messages

LAB 2: Link Operation TRNXX.Barcode.Validate

LAB 2: Test Run TRNXX\_VLD Screen

End of LAB 2

Summary

End of Course

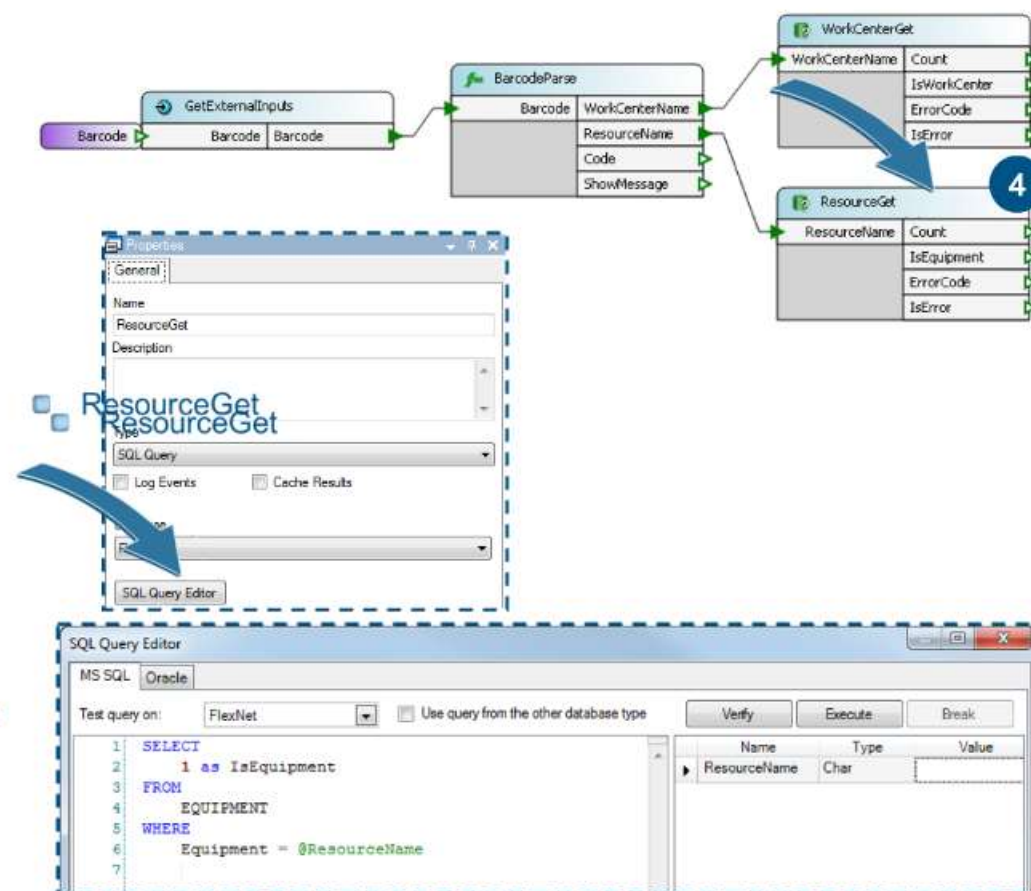
## LAB 2: Add ResourceGet Function

Now add a function to check the resource name.

- ▶ Add a new Function:
  - Name: ResourceGet
  - Type: SQL Query
- ▶ Drag and Drop the ResourceName output from the BarcodeParse function as an input to the ResourceGet function
- ▶ In the function's properties, click on the SQL Query Editor.
- ▶ Make sure the selected tab is MS SQL
- ▶ Paste the SQL script from the scripts:

**SCRIPT FILE: Desktop/Training Materials/Level 1**

- ▶ Click Verify to make sure the script is valid
- ▶ Close the SQL Query Editor and check the Scalar output box
- ▶ Make sure that the IsEquipment Data type is set as Integer Scalar





## OUTLINE

Search...



LAB 2: Create Business Logic to Validate Barcode

LAB 2: Create Business Logic to Validate Barcode

LAB 2: Functions Description, part 1

LAB 2: Functions Description, part 2

LAB 2: Create TRNXX.Barcode.Validate Operation

LAB 2: Add GetExternalInputs Function

LAB 2: Add BarcodeParse Function

LAB 2: Add WorkCenterGet Function

LAB 2: Configure WorkCenterGet Function

LAB 2: Add ResourceGet Function

LAB 2: Add Validate Function

LAB 2: Add SetExternalOutputs Function

LAB 2: Add ShowMessage Function

LAB 2: Add Error Messages

LAB 2: Add Text Error Messages

LAB 2: Link Operation TRNXX.Barcode.Validate

LAB 2: Test Run TRNXX\_VLD Screen

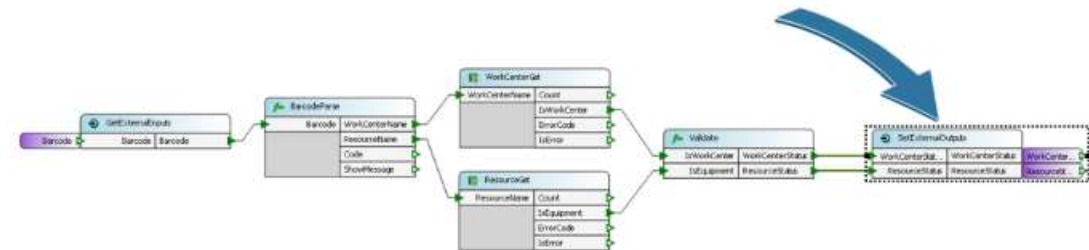
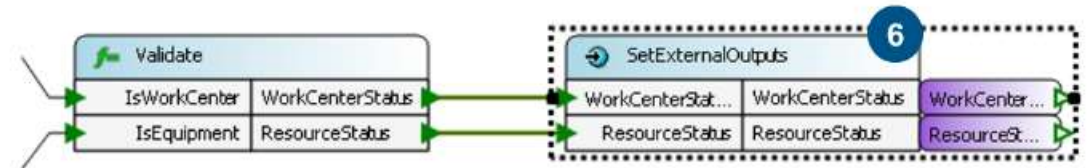
End of LAB 2

Summary

End of Course

## LAB 2: Add SetExternalOutputs Function

- ▶ Add a new Function:
  - Name: SetExternalOutputs
  - Type: Input to Output
- ▶ Add 2 Pairs:
  - Name: WorkCenterStatus, Type: Char
  - Name: ResourceStatus, Type: Char
- ▶ Connect the outputs with corresponding names from the Validate function to respective inputs in the SetExternalOutputs function
- ▶ Right-click on each output in the SetExternalOutputs function and select the Add External Routing option



LAB 2: Create Business Logic to Validate Barcode

LAB 2: Create Business Logic to Validate Barcode

LAB 2: Functions Description, part 1

LAB 2: Functions Description, part 2

LAB 2: Create TRNXX.Barcode.Validate Operation

LAB 2: Add GetExternalInputs Function

LAB 2: Add BarcodeParse Function

LAB 2: Add WorkCenterGet Function

LAB 2: Configure WorkCenterGet Function

LAB 2: Add ResourceGet Function

LAB 2: Add Validate Function

LAB 2: Add SetExternalOutputs Function

LAB 2: Add ShowMessage Function

LAB 2: Add Error Messages

LAB 2: Add Text Error Messages

LAB 2: Link Operation TRNXX.Barcode.Validate

LAB 2: Test Run TRNXX\_VLD Screen

End of LAB 2

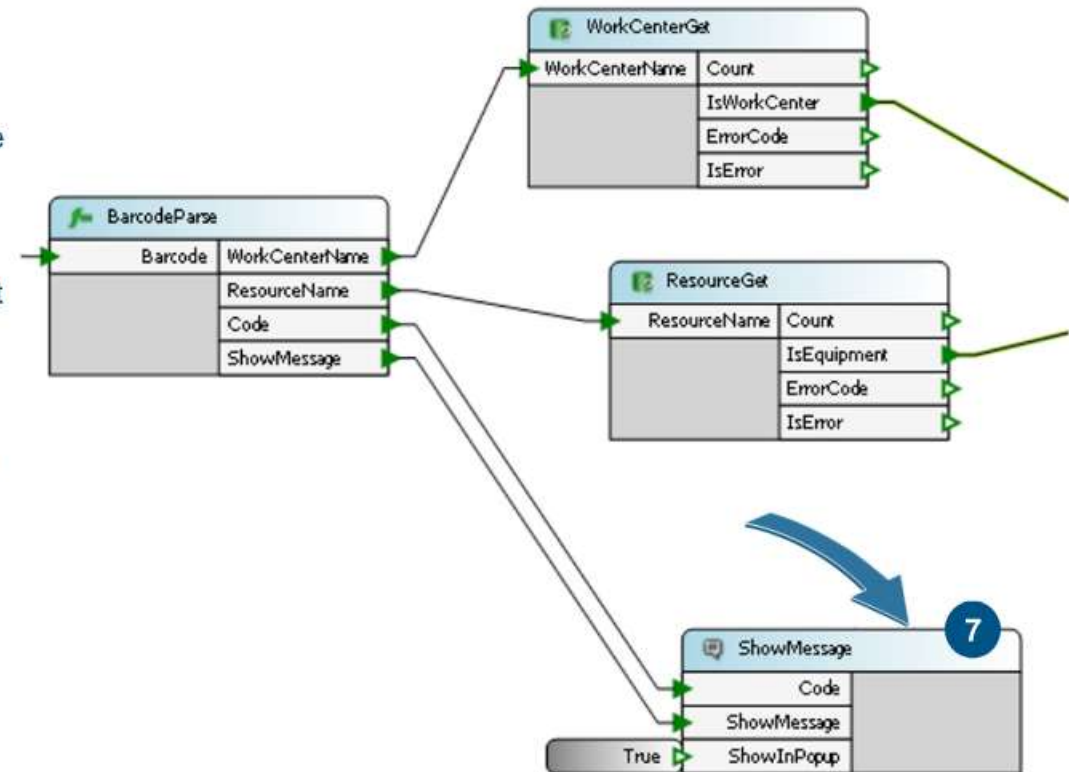
Summary

End of Course

## LAB 2: Add ShowMessage Function

- ▶ Add a new Function:
  - Name: ShowMessage
  - Type: Show Message
- ▶ Connect the ErrorCode output from BarcodeParse function to the Code input of the ShowMessage function
- ▶ Connect the ShowMessage output from BarcodeParse function to the ShowMessage input of the ShowMessage function

The ShowInPopup input controls if the error is shown in a red background bar at the top of the screen, or in a popup. You may set this input to True.



LAB 2: Create Business Logic to Validate Barcode

LAB 2: Create Business Logic to Validate Barcode

LAB 2: Functions Description, part 1

LAB 2: Functions Description, part 2

LAB 2: Create TRNXX.Barcode.Validate Operation

LAB 2: Add GetExternalInputs Function

LAB 2: Add BarcodeParse Function

LAB 2: Add WorkCenterGet Function

LAB 2: Configure WorkCenterGet Function

LAB 2: Add ResourceGet Function

LAB 2: Add Validate Function

LAB 2: Add SetExternalOutputs Function

LAB 2: Add ShowMessage Function

LAB 2: Add Error Messages

LAB 2: Add Text Error Messages

LAB 2: Link Operation TRNXX.BarcodeValidate

LAB 2: Test Run TRNXX\_VLD Screen

End of LAB 2

Summary

End of Course

## LAB 2: Add Error Messages

Now you will add the actual error messages to be shown, depending on what error code the BarcodeParse function returns. If you check the C# formula there, you will see they are:

- ▶ INCORRECT\_WORK\_CENTER\_NAME and
  - ▶ INCORRECT\_INPUT\_FORMAT
- 
- ▶ Go to ShowMessage function properties
  - ▶ Click the Add button
  - ▶ Paste INCORRECT\_WORK\_CENTER\_NAME as the code
  - ▶ The text which you will want to show to users for this error is Work Center name is invalid
  - ▶ Paste it into the Prompt field in the Desktop row.
  - ▶ When you hit Enter, this text will be populated for Mobile and Text rows, too

The screenshot shows the 'Properties' dialog for the 'Show Message' function. The 'Type' is set to 'Show Message'. The 'Add' button is highlighted with a blue arrow. Below the dialog, a table shows the added message:

Code	Severity
INCORRECT_WORK_CENTER_NAME	Error

Below the table, there is a section for 'Code:' with a '+' button and a 'Code' field. To the right, a table shows the prompt for different devices:

Device	Prompt
Desktop	Work Center name is invalid.
Mobile	
Text	





LAB 2: Create Business Logic to  
Validate Barcode

LAB 2: Create Business Logic to  
Validate Barcode

LAB 2: Functions Description, part 1

LAB 2: Functions Description, part 2

LAB 2: Create  
TRNXX.Barcode.Validate Operation

LAB 2: Add GetExternalInputs  
Function

LAB 2: Add BarcodeParse Function

LAB 2: Add WorkCenterGet  
Function

LAB 2: Configure WorkCenterGet  
Function

LAB 2: Add ResourceGet Function

LAB 2: Add Validate Function

LAB 2: Add SetExternalOutputs  
Function

LAB 2: Add ShowMessage Function

LAB 2: Add Error Messages

LAB 2: Add Text Error Messages

LAB 2: Link Operation  
TRNXX.BarcodeValidate

LAB 2: Test Run TRNXX\_VLD Screen

End of LAB 2

Summary

End of Course

## LAB 2: Add Text Error Messages

- ▶ Click the Add button again
- ▶ Paste INCORRECT\_INPUT\_FORMAT as the code
- ▶ Paste „The Barcode is not valid. The valid barcode should have the structure WorkCenter.Resource” in the Prompt field on the Desktop
- ▶ Save the Operation and set to Prototype

Properties

General

Name

ShowMessage

Description

Type

Show Message

Log Events

Messages

Add Remove

Code	Severity
INCORRECT_WORK_CENTER_NAME	Error
INCORRECT_INPUT_FORMAT	Error

Code:

Device Prompt

Desktop	The Barcode is not valid. The valid barcode should
Mobile	The Barcode is not valid. The valid barcode should ...
Text	The Barcode is not valid. The valid barcode should ...





LAB 2: Create Business Logic to Validate Barcode

LAB 2: Create Business Logic to Validate Barcode

LAB 2: Functions Description, part 1

LAB 2: Functions Description, part 2

LAB 2: Create TRNXX.Barcode.Validate Operation

LAB 2: Add GetExternalInputs Function

LAB 2: Add BarcodeParse Function

LAB 2: Add WorkCenterGet Function

LAB 2: Configure WorkCenterGet Function

LAB 2: Add ResourceGet Function

LAB 2: Add Validate Function

LAB 2: Add SetExternalOutputs Function

LAB 2: Add ShowMessage Function

LAB 2: Add Error Messages

LAB 2: Add Text Error Messages

LAB 2: Link Operation TRNXX.Barcode.Validate

LAB 2: Test Run TRNXX\_VLD Screen

End of LAB 2

Summary

End of Course

## LAB 2: Link Operation TRNXX.BarcodeValidate

The Operation will be triggered when a user enters a barcode, and clicks on OK button. You need to link the Operation to this button.

- ▶ Go to the TRNXX.Barcode.Get View, and go into OK Action properties
- ▶ Set On Action option to Operation and link TRNXX.Barcode.Validate
- ▶ Go to Barcode Control properties and set the OK as the Submit Action
- ▶ Save the View

The screenshot shows the DELMIA Apriso interface with the TRN\_VLD screen. The screen has a text input field labeled "Enter Barcode:" and an "OK" button. The Properties window is open, showing the General tab for the OK button. The Name is "OK", and the Show Title checkbox is checked. The Title is "OK", and the Code is "OK". The Translation is "OK". The Defined checkbox is checked, and the Type is "Button (Primary)". The On Action is set to "Operation", and the Name is "TRN.Barcode.Validate". The Revision is "(none - revision determined at runtime)".

LAB 2: Create Business Logic to Validate Barcode

LAB 2: Create Business Logic to Validate Barcode

LAB 2: Functions Description, part 1

LAB 2: Functions Description, part 2

LAB 2: Create TRNXX.Barcode.Validate Operation

LAB 2: Add GetExternalInputs Function

LAB 2: Add BarcodeParse Function

LAB 2: Add WorkCenterGet Function

LAB 2: Configure WorkCenterGet Function

LAB 2: Add ResourceGet Function

LAB 2: Add Validate Function

LAB 2: Add SetExternalOutputs Function

LAB 2: Add ShowMessage Function

LAB 2: Add Error Messages

LAB 2: Add Text Error Messages

LAB 2: Link Operation TRNXX.Barcode.Validate

LAB 2: Test Run TRNXX\_VLD Screen

End of LAB 2

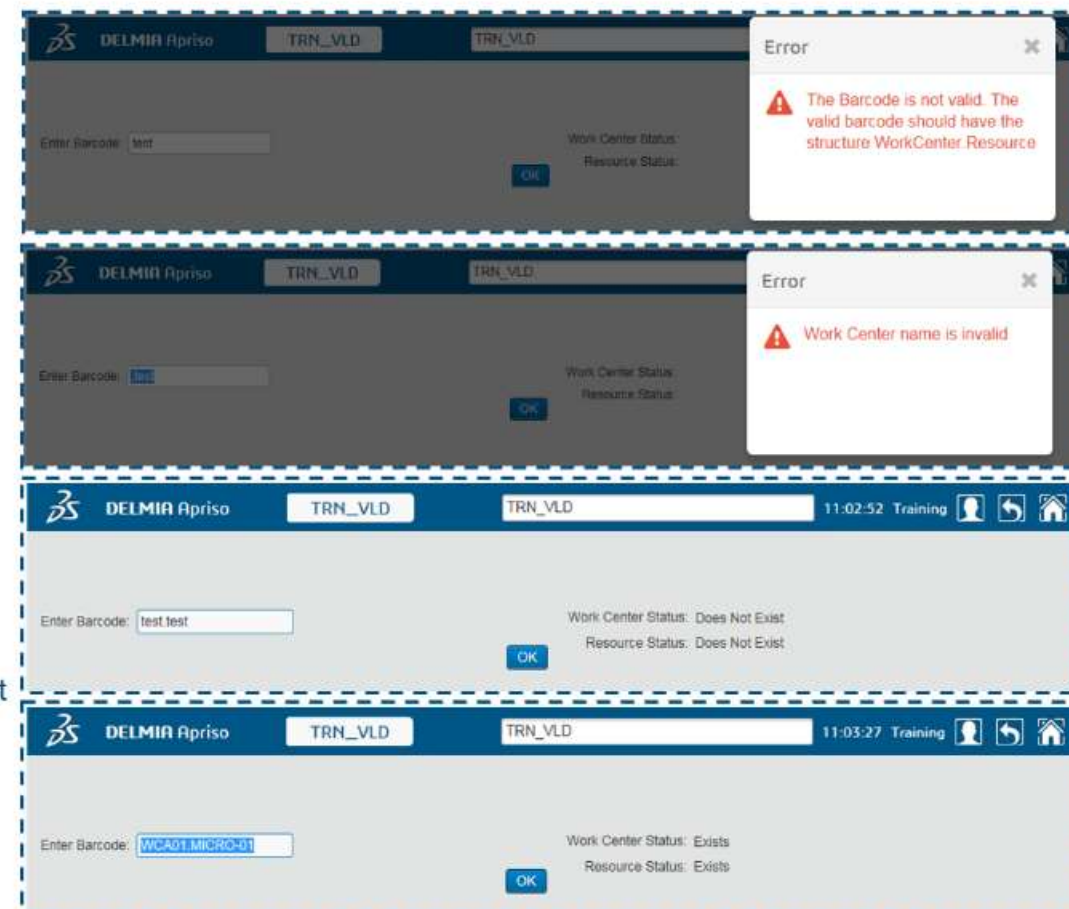
Summary

End of Course

## LAB 2: Test Run TRNXX\_VLD Screen

### ▶ Test run the TRNXX\_VLD Screen

1. When you enter any text, without a full stop, you will get an error message: „The Barcode is not valid. The valid barcode should have structure WorkCenter.Resource“
2. When you enter a text with a full stop as the first character, you will get an error: „Work Center name is invalid.“
3. When you add any text with a full stop in the middle, you get no error message, but will most probably see that neither the work center nor the resource exist
4. To see that the work center and the resource exist in the system, use this string as the barcode: WCA01.MICRO-01





LAB 2: Create Business Logic to  
Validate Barcode

LAB 2: Create Business Logic to  
Validate Barcode

LAB 2: Functions Description, part 1

LAB 2: Functions Description, part 2

LAB 2: Create  
TRNXX.Barcode.Validate Operation

LAB 2: Add GetExternalInputs  
Function

LAB 2: Add BarcodeParse Function

LAB 2: Add WorkCenterGet  
Function

LAB 2: Configure WorkCenterGet  
Function

LAB 2: Add ResourceGet Function

LAB 2: Add Validate Function

LAB 2: Add SetExternalOutputs  
Function

LAB 2: Add ShowMessage Function

LAB 2: Add Error Messages

LAB 2: Add Text Error Messages

LAB 2: Link Operation  
TRNXX.Barcode.Validate

LAB 2: Test Run TRNXX\_VLD Screen

End of LAB 2

Summary

End of Course

## Summary

Functions are key components of Standard Operations which constitute the business logic flow through the system.

You have just seen how you can use User Formula functions, SQL Query functions, and Show Message functions to configure business logic.

Process Builder has several more function types, and you will find more information about them in Process Builder Help.

- ▣ Welcome
- ▣ What's New
- ▶ Getting Started
- ▶ User Interface Elements
- ▶ Entity Maintenance
- ▼ Managing Processes and Operations
  - ▶ Managing Operation Navigation
  - ▶ Managing Step Navigation
- ▼ Managing Function Navigation
  - ▣ Function Navigation Overview
  - ▣ Function Navigation Right-Click Menu
  - ▣ Function Properties
  - ▼ Types of Functions
    - ▣ Business Component Function
    - ▣ DAL Query Function
    - ▣ Determination Function
    - ▣ Input to Output Function
    - ▣ Local Determination Function
    - ▣ MDX Query Function
    - ▣ MIScript Function
    - ▣ Show Message Function
    - ▣ SQL Query Function
    - ▣ Stored Procedure Function
    - ▣ Sub Operation Function
    - ▣ Submit Print Request Function
    - ▣ Sub Task Function
    - ▣ User Formula Function
    - ▣ Web Service Function
  - ▶ Function Input and Output Properties
  - ▶ How To...

