DIA-10 – Offer Terms (CPC)

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Quick overview (parameters): P_0 = €0.10, Discount = 20%, Floor = €0.05, Cap = €0.15 · Soft Cap = €50,000, Hard Cap = €250,000 · Min/Max ticket = €100 / €10,000

1. Purpose

These terms govern contributions to the DIA-10 project. Participants receive a Convertible Participation Certificate (CPC) as proof. A CPC is non-transferable, non-interest-bearing and confers no dividend rights. It documents a project-related contribution with the option to convert into DIA-10 tokens upon the Conversion Event.

2. Parameters & Subscription

(a) Contribution in EUR; (b) min/max per participant as above; (c) payments to the project IBAN only; (d) acceptance at the issuer's discretion; (e) refund if Soft Cap is not reached within the deadline.

3. Conversion Mechanics

At token launch, each CPC converts into tokens: token price = min(Cap, max(Floor, P_0 × (1 – Discount))). Allocated tokens = contribution / token price (less any fees).

4. Rights & Duties

No voting rights and no profit participation before conversion. Information rights: periodic project updates (progress, milestones, use of proceeds).

5. KYC/AML

Participation requires successful identification (KYC/AML). The issuer may reject applications (e.g., sanctions lists, high-risk jurisdictions).

6. Status & Refunds

Statuses: pledged → confirmed → converted → refunded. Refunds if Soft Cap is not met, in case of project cancellation, or compliance rejection (less unavoidable fees).

7. Risks (Summary)

Early-stage contributions are speculative (total loss possible). Market/liquidity/regulatory risks and technical risks (smart-contract bugs, wallet loss). No assurance of secondary market. Only commit capital you can afford to lose.

Hash Reference

Binding text hash (SHA-256): [[CPC_SHA256_EN]] (matches certificate & verify page).

Markus Goffin • Founder