

# Key Investment Information Sheet (KIIS)

## 1. Issuer (Project Sponsor)

MAGO SERVICE TRADE SRL ("DIA-10"). Address: Aleea Textilistilor Nr. 1 – BL. MY1, Sc. 1, Ap. 16, Sector 3, 032801 Bucharest, Romania. Trade Register: J40/5941/2015. Tax No.: CUI-34523632. Contact: <https://99-i.com/> · [mgoffin@web.de](mailto:mgoffin@web.de) · +40 (0)752-30 77 11.

## 2. Crowdfunding Project

DIA-10 — Convertible Participation Certificates (CPC). EU focus (US persons currently excluded). Soft/Hard Cap EUR 50,000 / EUR 250,000. Ticket EUR 100–EUR 10,000. Payment: SEPA/SWIFT.

## 3. Key Characteristics of the Offer

- Type: Convertible Participation Certificates (CPC).
- Base price P0: EUR 0.10. Investor discount: 20%.
- Protection: floor EUR 0.05 · cap EUR 0.15.
- Allocation: batches weekly after payment; wallet import thereafter.
- Conversion: CPC converts 1:1 (approx.) into DIA-10 tokens at token launch.

## 4. Main Risks (summary)

Early-stage venture risk; market/technology adoption; regulatory changes; token launch timing; liquidity and pricing risks; operational and cybersecurity. Investors may lose all invested capital.

## 5. Use of Proceeds

Use of Proceeds	%
Platform & compliance (setup, ECSP fees)	20
Product development & data pipeline	35
Market development & partnerships	25
Operations (cloud, security, admin)	15
Buffer/contingency	5

## 6. Timeline (indicative)

Step	When
Crowdfunding window	T0–T0+8 weeks
Soft-cap decision date	Week 6
Tokenisation & allocation batches	Weekly after payment
Conversion to DIA-10	At token launch

## 7. Investor Fees & Charges

No management fee at subscription. Bank transfer fees may apply. Network fees for on-chain transfers (if any) are borne by the investor.

## **DIA-10 · Key Investment Information Sheet (KIIS)**

### **8. Complaints & Contact**

MAGO SERVICE TRADE SRL (“DIA-10”), Aleea Textilistilor Nr. 1 – BL. MY1, Sc. 1, Ap. 16, Sector 3, 032801 Bucharest, Romania. Web: <https://99-i.com/> · Email: [mgoffin@web.de](mailto:mgoffin@web.de) · Tel: +40 (0)752-30 77 11.

This document is informative and does not constitute investment advice or an offer in jurisdictions where prohibited.