DocTracker v3plus  
**系統安裝導覽**



V3.0

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|  |
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| 1. DocTracker 3 Server installation and setup |

## 1.1 System requirement

* 操作系統

- MS Windows Server 2012(R2)

* 資料庫

- MySQL 5.x

* 模組

- IIS Server 7.0 / 8.0

- .net Framework 3.5 sp1

-.net Framework 4.5

- Microsoft WSE 3.0

* 使用者訪問/安裝權限

- Administrator

## 1.2Install IIS Server / .net Framework (Windows 2012(R2)System)

|  |  |
| --- | --- |
| 在系統的 伺服器管理員裡，點選「管理」裡的[新增角色及功能] |  |
| 按一下[下一步(N) >] |  |
| In Installation Type select"Role-based or feature-based installation"，click[Next] |  |
| 在「伺服器選取項目」，按一下[下一步 (N) >] |  |
| 在 「伺服器角色」，點選「Web Server(IIS)」（Windows Server 2008 / 2012）或「網頁伺服器 (IIS)」（Windows Server 2016 / 2019） |  |
| Click [Add Features] on the pop up window |  |
| In"Server Roles"中，tick Application Server，and click[Next] |  |
| 在**「功能」**，點選**「.NET Framework 3.5 Features」**，and click[Next] |  |
| In**"Web Server Role(IIS) "**click[Next] |  |
| In **"Role Services"**，tick and add the options in**"Application Development"**like picture，and click[Next]  During the tick，some options will pop up window, click[Add Features] |  |
| In**"Application Server"**click[Next] |  |
| In**"Role Servers"**click[Next] |  |
| Click **"Install"**to start installation program |  |
| 等候安裝的過程完結 |  |
| Click **[Close]**after installation is complete |  |

## 1.3 Install Microsoft WSE 3.0

|  |  |
| --- | --- |
| Double click **"Microsoft WSE 3.0.msi"** to start **Microsoft WSE 3.0**installer |  |
| 按一下**[Next]** |  |
| Select**"I accept the terms in the license agreement"**and click**[Next]** |  |
| 選擇**「Runtime」** 然後按一下 **「Next」** |  |
| Click **"Install"**start installation program. |  |
| 等候安裝的過程完結 |  |
| Click **[Finish]**after installation is complete |  |

## 1.4 Install DocTrackerV3Plus and related tools

|  |  |
| --- | --- |
| Start “DocTracker Server Setup" | C:\Users\SIT\Desktop\temp\installGuidePics\1560241349607.jpg |
| Click "Next" | C:\Users\SIT\Desktop\temp\installGuidePics\1560241417970.jpg |
| 選擇安裝的路徑，按一下「Next」 | C:\Users\SIT\Desktop\temp\installGuidePics\1560241430693.jpg |
| 按一下 "Install" 啟動安裝程式 | C:\Users\SIT\Desktop\temp\installGuidePics\1560241467444.jpg |
| 等候安裝的過程完結 | C:\Users\SIT\Desktop\temp\installGuidePics\1560241492622.jpg |
| After installation is complete，make sure Launch the program is checked, and click[Finish] | 1560319475393 |

1.5 Setting License Key

|  |  |
| --- | --- |
|  | |
|  | |
| ***(If you unchecked the Launch the Program on accident do this step, else skip to next step)***  打開（預設安裝路徑是）  C:\DocTracker\GenHWBlueprintfolder and double click to run GenHWBluePrint.exe |  |
| Launching the Program will cause this window to pop up.  Fill in relevant data and click[Generate C2V File]button |  |
| Select the path to save the **C2V file** (In the figure, use desktop as example) and click **[Save]** |  |
| Emailed the **uDMSLicenceBlueprint.c2v** to the supplier  , and the supplier will return a **dt\_license.v2c** file as the license key. |  |
| Like figure, move dt\_license.v2cto(default installation path is)C:\DocTracker\Properties folder, and done. |  |

1.6 Run DocTracker Installation Helper

|  |  |
| --- | --- |
| Double click and run Launch DocTracker Installation Helper.exe shortcut on desktop | C:\Users\SIT\Desktop\temp\installGuidePics\1560241683519.jpg |
| DocTracker Server Installation Helper will detect other un-mounted components. Click "Start"， The installation process will proceed. This tool will have several components installed and tested | C:\Users\SIT\Desktop\temp\installGuidePics\1560241804493.jpg |

|  |  |
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| If finds that the tools needs to installed MySQL, The message will pop up to check the installation location.  Click **"No"** to install to the default path C:\ProgramFiles\MySQL\MySQL Server 5.5”.  If you click **"Yes"**, please select the installation destination (**MySQL\MySQL Server**  **5.5** folder will be automatically generated)  If you press **"Cancel"**, will return **DocTracker Server Installation Helper** window | C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527751047665.jpg C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527751879673.jpg |
| Wait for picture to appear and carefully enter the password for setting the MySQL ROOT user (example **doc50tracker**), then press **[OK]** | C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527752043703.jpg |
| Need to re-enter the MySQL ROOT password just entered to create the database, then press **[OK]** | C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527752418081.jpg |
| Confirm the installation status, if needed, follow the instructions and press **[Reload]** | C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527753190786.jpg |
| Click on the **Configuration** page, change the **Installation Path**, **Permission Type** and **Server Path** as needed | C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527753400289.jpg |
| Double click to run Launch DocTracker Server Console.exe shortcut on desktop  DocTracker Server Console will check the operating status  \* If needed, set the language in the lower right corner | C:\Users\SIT\Desktop\temp\installGuidePics\1560242243428.jpg  C:\Users\SIT\Desktop\temp\installGuidePics\1560242293109.jpg |
| If the installation path is not default **C:\DocTracker**, you need to change it in the **System Parameter** and press **[Save]**.  Then enter the Database password in the **Root Information** window and press **[OK]**. The **System Parameter** have been updated. | C:\Users\SIT\Desktop\temp\installGuidePics\1560306743762.jpg  C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527754392514.jpg  C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527754472422.jpg |
| If you need to change the database password, click on the **Configuration**, enter the **DB Account Name** and **DBAccount Password**, click **[Update Account]** | C:\Users\SIT\Desktop\temp\installGuidePics\1560306998806.jpg |
| Password verification, then click **[OK]** | C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527755120475.jpg |
| If the tool detects that the account already exists, it will ask if it is needed to update the password.  Press **"No"** to return password verification page  Press **"Yes"** to display the account password updated page | C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527755189522.jpg |
| Account password is updated, click **OK** to confirm | C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527755354118.jpg |
| The initial installation requires **"Update Web Configuration"**.  Enter the **DB Account Name** and **DB Account Password**, and click **[Update ALL Config]**. | C:\Users\SIT\Desktop\temp\installGuidePics\1560306951717.jpg |
| **"ALL Config"** has been updated, click **OK** to confirm | C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527755852131.jpg |
| All **Status** shows **Success** of main installation | C:\Users\SIT\AppData\Local\LINE\Cache\tmp\1560394329225.jpg |
| Please enter in the web browser's address bar **URL(http://127.0.0.1/doctracker)**  or use shortcuts installed on the desktop after installation to verify that the installation is complete |  |
| If the server version is Windows Server 2012 R2 or latest, the screen shown in the figure will appear. Please change the **Web.Config** file as follows |  |
| Use **Notepad** to open the **Web.config** file in the C:\DocTracker\Web folder | C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527756590976.jpg |
| Find the following sentence near the bottom and delete.  <mimeMap fileExtension=".json" mimeType="application/json" /> |  |
| Save and close window if the sentence be deleted. |  |
| Restart **IIS** |  |
| Login screen will return to normal |  |
| Default account  ID: admin Password: 12345 The initial logon screen for changing the password as shown in the figure indicates normal connection to the database and complete of the main installation. |  |

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| 2.OCR STATION installation and setup |

**系統需求**

* 操作系統

- MS Windows Server 2012(R2)

* 資料庫

- MSSQL Compact 4

* 模組

- .net Framework 3.5 sp1

- .net Framework 4.5

- Microsoft WSE 3.0

- MSSQL Compact 4 Runtime

* 使用者訪問/安裝權限

- Administrator

* User right required to run the application service

- LocalSystem

* 1. Install Microsoft WSE 3.0

|  |  |
| --- | --- |
| In Server Manager, tap[Add roles and features] |  |
| 按一下[Next] |  |
| In Installation Type select"Role-based or feature-based installation"，click[Next] |  |
| In "Server Selection"，click[Next] |  |
| In ''Server Roles"，click[Next] |  |
| In **"Features"** , tick **".NET Framework 3.5 Features"** |  |
| For .NET framework 4.5 defaults should be installed on Server 2012 R2. Extend the item list of “.NET Framework 4.5 Features” to confirm “.NET Framework 4.5” is installed already and click[Next] |  |
|  |  |
|  |  |
|  |  |
| Click **[Install]** to start installation program in the confirmation step. |  |
| 等候安裝的過程完結 |  |
| Click **[Close]**after installation is complete |  |

* 1. Install Microsoft WSE 3.0

|  |  |
| --- | --- |
| Double click **"Microsoft WSE 3.0.msi"** to start **Microsoft WSE 3.0**installer |  |
| 按一下**[Next]** |  |
| Select**I accept the terms in the license agreement**and click**[Next]** |  |
| Select **"Runtime"** and click **"Next"** |  |
| Click **"Install"**start installation program. |  |
| 等候安裝的過程完結 |  |
| Click **[Finish]**after installation is complete |  |

* 1. Install SQL Compact Runtime

|  |  |
| --- | --- |
| Open the **"SSCERRuntime\_x64‐ENU.msi"** installation file to run SQL Compact Runtime |  |
| Click"Next" |  |
| Select**"Iaccept the terms in the licenseagreement"**，and click**[Next]** |  |
| Click"Install" |  |
| 等候安裝的過程完結 |  |
| Click"Finish" |  |

2.3 Install DocTracker OCR Station and models

|  |  |
| --- | --- |
| Install "DocTracker OCR Station.exe" | C:\Users\SIT\Desktop\temp\installGuidePics\1560243937816.jpg |
| Click "Next" |  |
| Determine the installation path , and click "Next" |  |
| Click[Install]start installation program. |  |
| 等候安裝的過程完結 |  |
| Click [Finish] |  |
| At(default installation path)  **C:\Program Files (x86)\DocTracker\iDRS\_15\iDRS\_15\_4\_5\_Win64\bin** folder, double click and run to execute **iDRS License Installer** |  |
| In iDRS License Installer, click[Next] |  |
| Click [I Agree] |  |
| Paste the provided **IDRS Serial License key** and confirm that **C:\Program Files (x86)\DocTracker\iDRS\_15\iDRS\_15\_4\_5\_Win64\resources** is the Path to OCR resources path, and then click **[Install]** |  |
| 等候安裝的過程完結 |  |
| During installation，It may pop up MICROSOFT VISUAL C++ 2010 RUNTIME LIBRARIES WITH SERVICE PACK 1 install window |  |
| Tick “ I have read and accept the license terms”and click [Install] |  |
| 等候安裝的過程完結 |  |
| Click [Finish]after installation complete |  |
| Continue install part of the **IDRS OCR** component**, click**[Next] |  |
| 按一下[Finish]當安裝過程已完成 |  |
| Open windows folder of “C:\Program Files (x86)\DocTracker\iDRS\_15\iDRS\_15\_4\_5\_Win64\redist\Microsoft\vs2017\64bits” and run the “vc\_redist.x64”  （32位的伺服器在C:\Program Files (x86)\DocTracker\iDRS\_15\iDRS\_15\_4\_5\_Win64\redist\Microsoft\vs2017\32bits\vc\_redist.x86） |  |
| 點選「I agree to the license terms and conditions」一項，然後按一下[Install] |  |
| 等候安裝的過程完結 |  |
| Click [Close] |  |

2.4Register DocTracker OCR Station service

|  |  |  |  |
| --- | --- | --- | --- |
| Run the **Command Prompt** as **system administrator**. The detailed method is as follows:  Click the **Windows button** on your keyboard and look for **Command Prompt** in the menu  又或  Click the **start icon** in the red circle like the picture, and then press the keyboard key directly to enter **cmd,** then the **Command Prompt** character program will be displayed on the left side of the screen. | | C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527761942023.jpg | |
| Change the path to **"C:\Program Files(x86)\DocTracker\DocTracker OCR Station"** and run the following command  cd C:\Program Files (x86)\DocTracker\DocTracker OCR Station |  | |
| 在命令列執行以下一句命令  "Register DocTracker OCR StationService.bat" |  | |
| If the red frame on the right figure is displayed, it indicates that the **OCRStation** has been successfully installed. |  | |
| The **"DocTracker OCR Station"** service is registered on the **Service** interface |  | |
| 輸入 **C:\ProgramData\Ricoh**  in Windows Explorer to open this hidden folder |  | |

|  |  |
| --- | --- |
| Open **ocrstation.ini** file in the folder. Modify **OCR\_LANGUAGE** to set the main language used in OCR.  English = 0,  German = 1,  French = 2,  Spanish = 3,  Italian = 4,  British = 5,  Swedish = 6,  Danish = 7,  Norwegian = 8,  Dutch = 9,  Portuguese = 10,  Brazilian = 11,  Galician = 12,  Icelandic = 13,  Greek = 14,  Czech = 15,  Hungarian = 16,  Polish = 17,  Romanian = 18,  Slovak = 19,  Croatian = 20,  Serbian = 21,  Slovenian = 22,  Luxemb = 23,  Finnish = 24,  Turkish = 25,  Russian = 26,  Byelorussian = 27,  Ukrainian = 28,  Macedonian = 29,  Bulgarian = 30,  Estonian = 31,  Lithuanian = 32,  Afrikaans = 33,  Albanian = 34,  Catalan = 35,  IrishGaelic = 36,  ScottishGaelic = 37,  Basque = 38,  Breton = 39,  Corsican = 40,  Frisian = 41,  Nynorsk = 42,  Indonesian = 43,  Malay = 44,  Swahili = 45,  Tagalog = 46,  Japanese = 47,  Korean = 48,  Schinese = 49,  Tchinese = 50,  Quecha = 51,  Aymara = 52,  Faroese = 53,  Friulian = 54,  Greenlandic = 55,  HaitianCreole = 56,  RhaetoRoman = 57,  Sardinian = 58,  Kurdish = 59,  Cebuano = 60,  Bemba = 61,  Chamorro = 62,  Fijan = 63,  Ganda = 64,  Hani = 65,  Ido = 66,  Interlingua = 67,  Kicongo = 68,  Kinyarwanda = 69,  Malagasy = 70,  Maori = 71,  Mayan = 72,  Minangkabau = 73,  Nahuatl = 74,  Nyanja = 75,  Rundi = 76,  Samoan = 77,  Shona = 78,  Somali = 79,  Sotho = 80,  Sundanese = 81,  Tahitian = 82,  Tonga = 83,  Tswana = 84,  Wolof = 85,  Xhosa = 86,  Zapotec = 87,  Javanese = 88,  PidginNigeria = 89,  Occitan = 90,  Manx = 91,  TokPisin = 92,  Bislama = 93,  Hiligaynon = 94,  Kapampangan = 95,  Balinese = 96,  Bikol = 97,  Ilocano = 98,  Madurese = 99,  Waray = 100,  None = 101,  SerbianLatin = 102,  Latin = 103,  Latvian = 104,  Hebrew = 105,  Cmc7 = 106,  E13BOptical = 107,  OCRA1Alphanum = 108,  OCRA1Eurobank = 109,  OCRA1Numeric = 110,  OCRB1Alphanum = 111,  OCRB1Eurobank = 112,  OCRB1Numeric = 113,  Numeric = 114,  Esperanto = 115,  Maltese = 116,  Zulu = 117,  Afaan = 118,  Asturian = 119,  AzeriLatin = 120,  Luba = 121,  Papamiento = 122,  Tatar = 123,  Turkmen = 124,  Welsh = 125,  Arabic = 126,  Farsi = 127,  Mexican = 128,  BosnianLatin = 129,  BosnianCyrillic = 130,  Moldovan = 131,  SwissGerman = 132,  Tetum = 133,  Kazakh = 134,  MongolianCyrillic = 135,  UzbekLatin = 136, |  |

|  |  |
| --- | --- |
| Start setting up the **OCR Station.** Double-click the shortcut of **DocTracker OCR Client Config** on the desktop to open the **DocTracker OCR Station Control Panel** program. |  |
| Open **DocTracker OCR Station Control Panel**. The bottom right can set language. | C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527819569260.jpg |
| Enter the **Server Setting** page, can see **System Info.** And **Installation key.** | C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527824904852.jpg |
| Click **Server Setting**, open the **Installation Key** download by **DocTracker Server**, and copy the installation key.  For the key generation method, see the **"2.5 Generating Installation Key"** section below |  |
| Copy the **installation key** which set by the **DocTracker OCR Station Control Panel server** in the installation key box and press [Bind] | C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527824048232.jpg |
| After Bind, the **Key binding succeed** window will pop up. Press **[ok]**.  After pressing the successful bind, the **System Info** will display related information. | C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527824904852.jpg |
| Create a folder in the **Server** as shown in the figure (path and name can be changed) | C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527824334354.jpg |
| Go to the Watched Folders page and set the location of the **Global Scan** or **PaperCut** folder and the **Repository** folder.  If the previous step has a custom folder name or path, select the appropriate folder. | C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527824631916.jpg |
| Enter the **Service** window and start the service for uploading.  Right-click **DocTracker OCR Station** and click **Start.**  \*Confirm that the **DocTracker OCR Station service** status needs to be **Running,** the system can operate normally |  |
| After the service is start, it can actually test and upload data. |  |

|  |  |
| --- | --- |
| 2.5 Generate installation key |  |
| 1. Creating a default account by admin account. Role is **Technician**(example. use **it** as User ID) | C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527821757825.jpg  C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527821928304.jpg |
| 2. Log in with the new account, select **SERVER\_PATH** and click the **[Update]** button to update the server location.  For example, change 127.0.0.1 to the intranet IP or Domain. | C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527822187157.jpg C:\Users\Admin\AppData\Local\LINE\Cache\tmp\1527822414198.jpg |
| 3. Log in with the new account and select **OCR Station Management.**  Click **[Add]** on the final OCR Station Setting page. |  |
| 4. Fill in the **OCR Server** information.  **Station ID** can be customized.  IP Address is **OCR Server IP** (**If installed on the same machine available 127.0.0.1**),  Port usage is not used (**recommended between 60000-65535**).  Press **[Save]** after entering |  |
| 5. Click the **[Installation Key]** button after tick the newly added OCR setting record, and open the installation key just download. |  |
|  |  |