



नीति आयोग
National Institution for Transforming India
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India Banking Conclave 2024

12-13 January 2024



Shaping the Future of Financial Institutions



In a rapidly evolving economic landscape, the India Banking Conclave 2024 emerges as a pivotal platform, convened by the Council for International Economic Undertaking (CIEU), to deliberate and illuminate the path forward for India's financial institutions. As the nation steers through significant transformations, this conclave serves as a catalyst for shaping the roadmap toward a \$10 trillion economy over the next decade. And as the Prime Minister Narendra Modi has given the dream to the country of becoming developed by 2047, these institutions are required to be more robust.

Resilient Comeback Post-COVID

In a world where India shines as a beacon of hope and growth, the revival of its financial institutions stands as a central pillar of economic resurgence. Multilateral agencies acknowledge India's potential, while recognizing the imperative need to rejuvenate the financial sector. Amidst these endeavors, India endured the rigorous process of cleansing and fortifying its financial foundations in recent years.

Consolidation and Evolution

A paramount shift manifests in the consolidation of financial institutions, marked by structural strengthening and meticulous cleanup of their balance sheets. Public sector banks underwent mergers, shrinking their numbers from 22 to a more robust 12. Amidst them, a diverse array of private sector banks, regional rural banks, small sector banks, payment banks, State Co-Operative banks, scheduled Urban Co-Operative banks, and foreign banks operate within India's financial landscape.

Redefining Stability

The meticulous cleansing of banks' books and those of their patrons, corporations, and governments exemplifies the sustained efforts to re-establish financial stability. Through institutionalizing debt management and activating bankruptcy regulations, the journey to a healthier financial ecosystem materialized. The significant reduction of the gross Non-Performing Assets (NPA) ratio—from 15.5 percent in 2018-19 to 5.8 percent by December 2022—underlines the positive trajectory.

Charting Credit and Deposits

Analyzing the recent past, credit growth observed a CAGR of 0.62 percent during FY16-FY22. By FY22, total credit extended surged to an impressive US\$ 1,532.31 billion. Simultaneously, deposits witnessed a CAGR of 10.92 percent, culminating in a remarkable US\$ 2.12 trillion by FY22. The growth of bank assets across sectors to US\$ 2.67 trillion in 2022 signals a robust trajectory.

Digital Transformation in Focus

In tandem with growth, the expansion of bank accessibility prevails. With over 213,145 ATMs across India, including rural and semi-urban areas, and an influx of 480 million new clients via Jan Dhan accounts, technology amplifies both efficiency and service innovation. Reforms within the NBFC, MFI segments, and cooperative lenders bolster these efforts.

Join us at the India Banking Conclave 2024 as we gather luminaries, experts, and visionaries to chart a transformative course for India's financial institutions. Your participation contributes to the foundation of India's economic future.



Organising Committee



Satish Marathe
Functional Director
Reserve Bank of India,
(Convenor)



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Member
Board of Governors, CIEU



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National Convenor
Swadeshi Jagaran Manch



Mrugank Paranjape
Non-Exec Director
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Non Executive Chairman
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Reserve Bank of India



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Senior Partner
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Non-Executive Director
Union Bank of India



Umesh Pandey
Non-Executive Director
Jammu & Kashmir Bank



Veni Thapar
Non-Executive Director
Bank of India

Invited Speakers



Nirmala Sitharaman
Minister of Finance of India



Piyush Goyal
Minister of Commerce &
Industry



Sunil Mehta
CEO
*IBA (Former MD, Punjab
National Bank)*



Gopal Krishan Agarwal
Official Spokesperson
BJP



Anantha Nageswaran
Chief Economic Advisor
Government of India



Jayant Sinha
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*Chairman-Standing committee on
Finance*



Sushil Kumar Modi
Member of Parliament



NK Singh
Former Member
Rajya Sabha



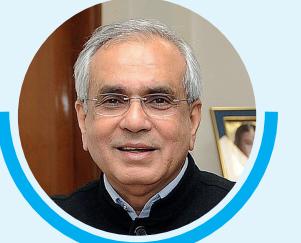
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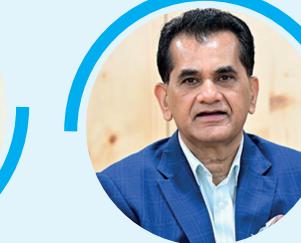
Rajiv Kumar
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Foundation
Former VC, NITI Aayog



Vivek Joshi
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Government of India,
Department of Financial



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Reserve Bank of India



Amitabh Kant
Former CEO
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Dr Charan Singh
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*Reserve Bank of India,
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Strategy Lead Partner
EY; Ex NitiAayog



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MD and Chief Executive Officer
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Gaurav Kumar
CEO
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Prof. of Finance
University of California Los Angeles



Raman Agarwal
Director
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12th January 2024

3:00 PM-5:00 PM	VIKSIT BHARAT Strengthening the FinTech Brigade
5:00 PM-7:00 PM	GROUND REPORT Decoding the Bankruptcy Code

13th January 2024

10:00 AM-12:00 PM	ShePower Viksit Bharat ki Nayi Paribhasha: A Masterclass in Women's Journey of Navigating Leadership Roles
12:00 PM-1:00 PM	CAPITAL MARKETS Navigating Markets Amid International Conflicts — New Fractures & New Futures
2:30 PM-4:30 PM	REAL WATCHDOGS Art of Asking Right Question

India Banking Conclave 2024 - Agenda

12th January 2024

10 AM Onwards	REGISTRATION	3:50 PM-4:30 PM	BACKROOM BOYS
10:30 AM-11:10 AM	INAUGURAL SESSION		Refinancing the ReGrowth Story
11:10 AM-11:50 AM	HOT TOPIC Indian Debt, Indian Problems, Indian Solutions	4:30 PM-5:10 PM	REAL BHARAT STORIES
11:50 AM-12:30 PM			Financing the Real India
12:30 PM-1:10 PM	BIG DEBATE The Journey of Consolidated Banks	5:10PM-5:50 PM	POWER PUNCH
			Building FinTech Story in India
1:10 PM-1:50 PM	BIG IDEA Vision for 2047	5:50 PM-6:30 PM	POWERFUL CONVERSATION
1:50 PM-2:30 PM	LUNCH		Future of Banks in India
2:30 PM-3:10 PM	DIGITAL FOOTPRINTS Making of the e-Bharat	6:30 PM-7:10 PM	BLUEPRINT
			The Banks in Viksit Bharat
3:10 PM-3:50 PM	AGENDA of GLOBAL SOUTH Future of Multilateral Development Bank	7:10 PM-7:50 PM	GURU SPEAKS
			Searching Spiritual Tools in age of AI
7:50 PM ONWARD	DEVELOPING TO DEVELOPED Financing the Growth Story		DINNER



Our Partners



India Banking Conclave 2024 - Agenda

13th January 2024

10 AM Onwards	REASSEMBLE & COFFEE
10:30 AM-11:10 AM	THINKING LAB Digital Innovation & Banks
11:10 AM-11:50 AM	FOCUSED PLAYERS Rebuilding India post-COVID
11:50 AM-12:30 PM	GLOBAL SUJOURN India at Centre of the World
12:30 PM-1:10 PM	BHARAT FIRST India & Global Financial Architecture
1:10 PM-1:40 PM	LUNCH
1:40 PM-2:20 PM	HOT DEBATE Case for DeGovernmentalisation of Banks, or not

2:20 PM-3:00 PM	SPECIAL SESSION The Banks & \$10 trillion India
3:00 PM-3:40 PM	IN CONVERSATION Can the Next Decade be India's Era
3:40 PM-4:30 PM	BHARAT TALES Financing the Last Man
4:30 PM-4:55 PM	CONCLUDING NOTE Conclave Briefing
4:55 PM-5:30 PM	VELEDICTORY NOTE Financing Multi-Trillion Dream

Veranda



vivechana

Bank of India

बैंक ऑफ महाराष्ट्र
Bank of Maharashtra

केनरा बैंक
Canara Bank

Bank of Baroda

पंजाब स्थिर बैंक
Punjab & Sind Bank

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punjab national bank

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Council for
**International Economic
Understanding**

Council for International Economic Understanding (CIEU) is an independent research oriented think-tank based out of New Delhi. We look forward to encouraging in-depth research, exchange dialogues, curate ideas leading to resolving the issues of the last man standing



Venue:

Shangri-La Eros, New Delhi

12 -13 January 2024

10:00 am - 06:00 pm

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