## Form of Notification to Agent by Issuer

To: Citibank, N.A., London Branch

Citigroup Centre

Canada Square

Canary Wharf

London E14 5LB

Attention: ecpissuance.uk@citi.com

Contact: Agency & Trust (the "**Agent**")

Eni S.p.A. (the "Issuer")

## Euro 4,000,000,000

## Euro-Commercial Paper Programme (the "Programme")

This notification is given by the undersigned Issuer to the Agent pursuant to Clause 5.3 of the agency agreement dated 1 March 2022 (as amended, supplemented and/or restated from time to time, the "**Agency Agreement**") between, *inter alia*, the Issuer and the Agent relating to the Programme.

Terms defined in the Agency Agreement relating to the Programme have the same meanings herein.

We hereby confirm our email instruction to prepare, complete, authenticate and issue a Eni Global Note (in accordance with the terms of the Agency Agreement) and give instructions to Euroclear and/or Clearstream, Luxembourg in order for you to:

(A) \*Credit account of **BNP Paribas with Euroclear/Clearstream, Luxembourg\*\*** with the following Eni Notes against payment of EUR 99,692,945.73:

**1** [Common Code: [●]]

**2** [ISIN: [●]]

3 Specified EUR

Currency:

**4** Principal Amount: 100,000,000.00

**5** Issue Date: 31/05/24

6 Trade Date: 29/05/24

**7** Denomination: 500k/1

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<sup>\*</sup> A separate fax or email is to be sent in respect of each Dealer to which Notes are to be issued. Repeat this information (numbering consecutively) if Notes of more than one tenor are to be issued to an Dealer.

<sup>\*\*</sup> Delete as appropriate.

8	Interest Basis:	Discount
9	Interest Rate (Fixed Rate Notes):	N/A
10	Interest Payment Date(s) (other than Discount Notes):	N/A
11	Day Count Fraction:	N/A
12	Reference Rate (Floating Rate Notes):	N/A
13	Margin (Floating Rate Notes):	N/A
14	[Compounding:	N/A
15	[Averaging:	N/A
16	[Lookback:	N/A
17	[Observation Period Shift:	N/A
18	Observation Period Shift Additional	
	Business Days:	N/A
19	Lockout:	N/A
20	Lockout Period Business Days:	N/A
21	Calculation Agent:	N/A
22	Redemption Amount:	100%
23	Maturity Date:	28/06/24
24	Purchase yield	3.96%
25	Details of any additions or variations to the selling restrictions:	N/A
26	Issue Price:	99.692946
27	Dealer's Commission:	N/A

**28** [Net] Proceeds 99,692,945.73

Payable to the

Issuer:

Euroclear/

29 Dealer's Euroclear 99290

Clearstream, Luxembourg/NBB

Securities
Settlement
System/[Other]
account to which
Notes are to be

credited:

30 Method of Non-syndicated

distribution:

31 Issuer's account BANQUE ENI S.A. – Brussels - ENIBBEBBXXX

to which the subscription monies are to be

credited:

32 New Global Note

Form: Applicable

33 New Global Note

intended to be held in a manner which would

allow Eurosystem

eligibility: Yes

**34** The Notes are

subject to
Legislative
Decree No. 239
of 1 April 1996 as
amended from

time to time or Yes

replaced ("Decree No.

239"):

35

The Notes are

"Typical" (26% Substitutive Tax).

36 Settlement type: Delivery Versus Payment

Yes

37 Delivery details: Euroclear 99290

**38** U.S. Selling

Restrictions: Not Applicable

This notification, and any non-contractual obligations arising out of or in connection with it, shall be governed by and construed in accordance with English law.

Date: 29/05/24

Eni S.p.A.