

Form of Notification to Agent by Issuer

To: Citibank, N.A., London Branch
Citigroup Centre
Canada Square
Canary Wharf
London E14 5LB

Attention: ecpissuance.uk@citi.com

Contact: Agency & Trust (the “**Agent**”)

Eni S.p.A. (the “Issuer”)

Euro 4,000,000,000

Euro-Commercial Paper Programme (the “Programme”)

This notification is given by the undersigned Issuer to the Agent pursuant to Clause 5.3 of the agency agreement dated 1 March 2022 (as amended, supplemented and/or restated from time to time, the “**Agency Agreement**”) between, *inter alia*, the Issuer and the Agent relating to the Programme.

Terms defined in the Agency Agreement relating to the Programme have the same meanings herein.

We hereby confirm our email instruction to prepare, complete, authenticate and issue a Eni Global Note (in accordance with the terms of the Agency Agreement) and give instructions to Euroclear and/or Clearstream, Luxembourg in order for you to:

- (A) *Credit account of **ING Bank N.V. with Euroclear/Clearstream, Luxembourg**** with the following Eni Notes against payment of EUR 39,244,093.36:

1	[Common Code:	[•]]
2	[ISIN:	[•]]
3	Specified Currency:	EUR
4	Principal Amount:	40,000,000.00
5	Issue Date:	31/05/24
6	Trade Date:	29/05/24
7	Denomination:	500k/1

* A separate fax or email is to be sent in respect of each Dealer to which Notes are to be issued. Repeat this information (numbering consecutively) if Notes of more than one tenor are to be issued to an Dealer.

** Delete as appropriate.

8	Interest Basis:	Discount
9	Interest Rate (Fixed Rate Notes):	N/A
10	Interest Payment Date(s) (other than Discount Notes):	N/A
11	Day Count Fraction:	N/A
12	Reference Rate (Floating Rate Notes):	N/A
13	Margin (Floating Rate Notes):	N/A
14	[Compounding:	N/A
15	[Averaging:	N/A
16	[Lookback:	N/A
17	[Observation Period Shift:	N/A
18	Observation Period Shift Additional Business Days:	N/A
19	Lockout:	N/A
20	Lockout Period Business Days:	N/A
21	Calculation Agent:	N/A
22	Redemption Amount:	100%
23	Maturity Date:	29/11/24
24	Purchase yield	3.81%
25	Details of any additions or variations to the selling restrictions:	N/A
26	Issue Price:	98.110233
27	Dealer's Commission:	N/A

28	[Net] Proceeds Payable to the Issuer:	39,244,093.36
29	Dealer's Euroclear/ Clearstream, Luxembourg/NBB Securities Settlement System/[Other] account to which Notes are to be credited:	Euroclear 22529
30	Method of distribution:	Non-syndicated
31	Issuer's account to which the subscription monies are to be credited:	BANQUE ENI S.A. – Brussels - ENIBBEBBXXX Account Number: BE62968101260261
32	New Global Note Form:	Applicable
33	New Global Note intended to be held in a manner which would allow Eurosystem eligibility:	Yes
34	The Notes are subject to Legislative Decree No. 239 of 1 April 1996 as amended from time to time or replaced ("Decree No. 239"):	Yes
35	The Notes are "Typical" (26% Substitutive Tax).	Yes
36	Settlement type:	Delivery Versus Payment
37	Delivery details:	Euroclear 22529

38 U.S. Selling
Restrictions: Not Applicable

This notification, and any non-contractual obligations arising out of or in connection with it, shall be governed by and construed in accordance with English law.

Date: 29/05/24

Eni S.p.A.