

# Federal Law From 18.06.2005 N 61-Fz "On Amending The Federal Law" On The Securities Market ", Federal Law" On Protection Of Rights And Interests Of Investors In Securities Market "And The Federal Law" On The Central Bank Of Russian Federation (Bank Of Russia) "

June 18, 2005 N 61-FZ

### Article 1

Article 1

The Federal Law of April 22, 1996 N 39-FZ "On the Securities Market" (Collected Legislation of the Russian Federation, 1996, N 17, Art. 1918, 1999, N 28, Art. 3472, 2002, N 52, Art. 5141, 2004, N 27, Art. 2711; N 31, Art. 3225, 2005, N 11, art. 900) as follows:

1) in Article 2:

the fifth part, the words ", as if in accordance with this Federal Law issue of securities not subject to state registration, - the identification number";

part of the twenty-first, the words "subject to state registration"; supplement the twenty-sixth part as follows:

"Identification - Digital (letter, signed) code that identifies a specific issue (additional issue) equity securities that are not subject to state registration. ";

2) the fourth part of the fourth paragraph of Article 9 shall read as follows:

"State registration number (Additional issue) of securities, and if in accordance with this Federal Law (additional issue) of equity securities are not subject to state registration, - the identification number of such issuance (Additional issue) of securities ";

3) in Article 19:

seventh paragraph of paragraph 1, the words "unless otherwise provided by the Federal Law"; paragraph 4 is repealed;

4) Article 25 supplemented by the sixth part as follows:

"In the cases provided for by this Federal Law, the presentation by the issuer of the report on the issue (additional issue) of securities to the registration authority, and State registration of the report on the issue (additional issue) of securities is not implemented. ";

5) Chapter 5 add Article 27.5-1 as follows:

"Article 27.5-1. Features bond issue and circulation of Bank of Russia."

- 1. Bank of Russia bonds are issued in certificated form of bearer bonds with mandatory centralized custody.
- 2. Issuance of bonds Bank of Russia carried out withoutstate registration of the issue (additional issue) of such bonds, said bonds without a prospectus and without state registration of the report on the issue (additional issue) bonds.

The decision on the placement of bonds by the Bank of Russia, and the decision to approve the issue (additional issue) of Bank of Russia bonds accepted by an authorized body of the Bank of Russia in accordance with the Federal Law "On the Central Bank The Russian Federation (Bank of Russia)."

Identification number of the issue (additional issue) of Bank of Russia bonds assigned to the Bank of Russia in accordance with the procedure established by the federal executive body the securities market.

3. Placement and management of Bank of Russia bonds are made only of Russian credit organizations.

Prohibited the deployment of Bank of Russia bonds earlier than three days of access to the information contained in the decision to issue(Additional issue) of Bank of Russia bonds by publishing information on the Bank of Russia website.

4. The Bank of Russia is obliged to disclose information about the decision on the placement of bonds Bank of Russia on the approval of the issue(Additional issue) of bonds by the Bank of Russia, on completion of Bank of Russia bonds and performance of the obligations on the bonds of the Bank of Russia.

Disclosure referred to in the first paragraph information provided by the Bank of Russia not later than five days from the date of occurrence of the event by publishing it in the official publication of the Bank of Russia and (or) on the Bank of Russia in the Internet. ";

6) Article 27.6 shall read as follows:

"Article 27.6. Restrictions on treatment of equity securities

- 1. Appeal issued securities issue (additional issue) which is subject to state registration, prohibiteduntil full payment thereof and the state registration of the issue (additional issue) of these securities.
- 2. Public trading of equity securities, including securities of foreign issuers, issue (additional issue)which is subject to state registration, prohibited prior to registration of the securities prospectus. ";
- 7) <u>paragraph 4</u> of Article 51, after the words "not passed state registration" the words "(except for issues(Additional issue) of securities are not subject to state registration in accordance with this Federal Law). "

# **Article 2**

### Article 2

The Federal Law of March 5, 1999 N 46-FZ "On protection of rights and legitimate interests of investors in the securities market" (Collected Legislation of the Russian Federation, 1999, N 10, Art. 1163, 2002, N 50, Art. 4923) as follows:

- 1) <u>, paragraph 2</u> of Article 2, after the words "as well as an appeal"add the words "Bank of Russia bonds";
- 2) in <u>Article 5</u>:

<u>paragraph 1</u>, after the words "securities, the issue of which is not registered by the state", the words "(except securities accommodation which in the cases providedfederal laws, performed without state registration of the issue)";

paragraph 2, the words "except in cases stipulated by federal law";

3) <u>, paragraph 1</u> of Article 9, after the words "of canceled releasessecurities ", the words" as well as on issues of securities are not subject to compliance with the federal laws of their state registration.

# Article 3

Article 3

The Federal Law of July 10, 2002 N 86-FZ "On the Central Bank of the Russian Federation (Bank of Russia)" (Collected Legislation of the Russian Federation, 2002, N 28, Art. 2790, 2004, N 31, Art. 3233) as follows:

1) in the first part of Article 18:

<u>paragraph 9</u> add the following paragraph:

"To place bonds Bank of Russia";

add paragraph 17.1 as follows:

"17.1) confirm the decision on the issue (additional issue) of bonds Bank of Russia";

2) in the second part of <u>Article 44</u>, the words "on the next issue of" substitute "to approve the issue (additional issue)."

Russian President VLADIMIR PUTIN

The Kremlin, Moscow June 18, 2005

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