



Cognos Training

Updated for 2025



Agenda



- Login
- Preferences
- Popular Reports
- Connections
- Closing Reports
- Emailing Reports
- Shortcuts
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- Scheduling Report Views
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- Who To Notify About Issues
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Login

- Use Firefox web browser for Cognos
 - Other browsers do not show all the menus
- <https://prodcognos.amentum.com/ibmcognos/bi/>
- Use the same username and password used to login or unlock your computer
 - Also known as your services username and password
- If you're unable to login, visit <https://resetpw.amentum.com/> or call 1-800-822-2429

Sign in with your [Services ID](#)

 john.doe| 

 Password

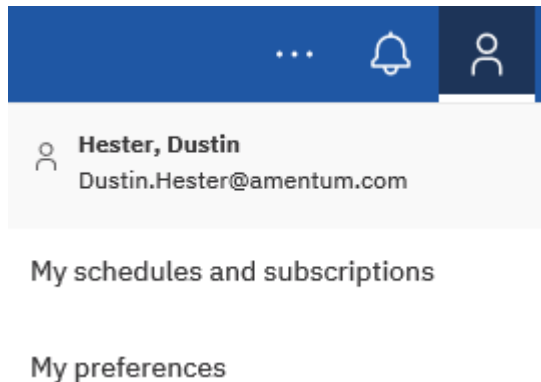
Sign in

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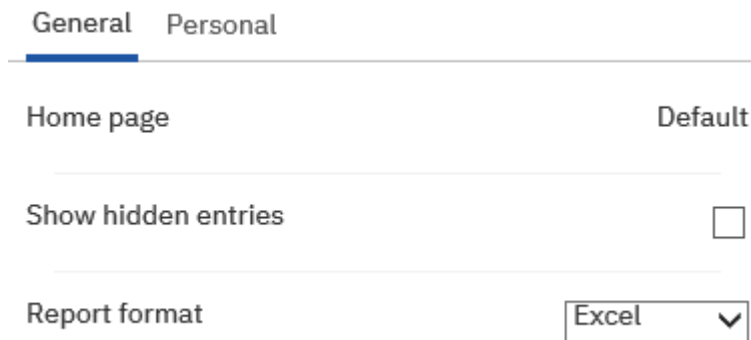


Preferences

- Most everyone prefers to run reports to open with Excel
- Click the person icon at the top-right and select My Preferences



- Choose Excel next to report format



Popular Reports

- There are currently over 1,000 reports available to use in Cognos
- Listed below are the top ten most-used reports and their location
 1. General Ledger Detail Team Content > All Reports > General Ledger
 2. Timesheet History Report Team Content > All Reports > Labor Distribution
 3. Open Billing Detail Transactions Team Content > All Reports > Billing
 4. Project Loaded Cost Team Content > All Reports > Projects
 5. Project Status Report Team Content > All Reports > Projects
 6. Timesheet Edit Detail By Employee Team Content > All Reports > Labor Distribution
 7. Unprocessed Timesheets Team Content > All Reports > Labor Distribution
 8. AR Cash Receipts Team Content > All Reports > Accounts Receivable
 9. Timesheet Daily Detail Inquiry Team Content > All Reports > Labor Distribution
 10. Accounts Receivable Aging Team Content > All Reports > Accounts Receivable



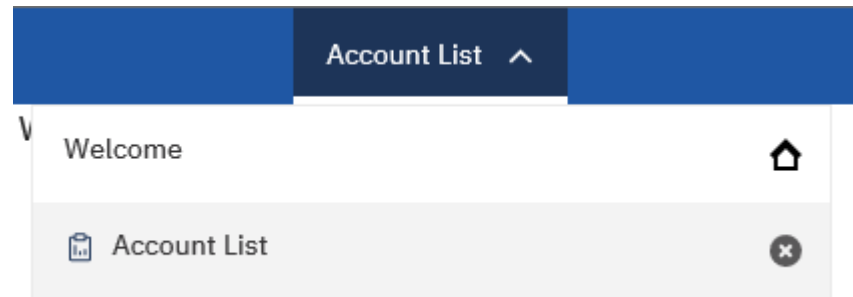
Connections

- You will be asked to choose a connection when you run a report.
- PRODCP = Fiscal Year 2022 and forward
- If you need data from before FY 2022, ask your supervisor for the appropriate connection



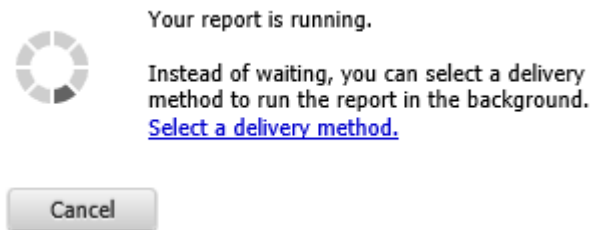
Closing Reports

- You must close the report after you run it.
- If you try to run it again and it's still open, you'll get the same results
- Close the report by clicking drop-down in the center of the screen
- Click the white X in the black circle



Emailing A Report

- Run your report and when the window below appears, choose Select A Delivery Method



- Click Email Report...



- Click OK

A screenshot of a dialog box titled "Set the email options - General Ledger Detail". The text inside says: "Specify the recipients and contents of the email. To add recipients, click an HTML report as the message body, leave the Body box empty and sel". It has fields for "To:" (containing "Hester, Dustin (Dustin.Hester);"), "Cc:" (empty), and "Subject:" (containing "Report: General Ledger Detail"). Below these is a "Body:" section with a rich text editor toolbar (containing icons for undo, redo, bold, italic, underline, strikethrough, bulleted list, numbered list, indent, outdent, and link) and a large empty text area. At the bottom, there is a checked checkbox labeled "Attach the report" and "OK" and "Cancel" buttons.

Report Views

- Save a report view to one of your favorite reports in your My Content
- Mouse over the report name and click the ellipses to the right
- Click Create Report View
- Click My Content
- Click Save
- Go to report view, click ellipses and go to properties
- Click Report
- Click Set Values
- Click Set
- Choose connection, choose parameters and click Save



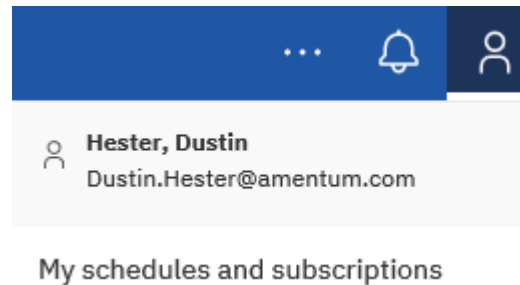
Scheduling Report Views

- Schedule a report view to run at a recurring time in the future
- Go to report view, click ellipses and go to properties
- Click Schedule
- Click Create Schedule
- Choose frequency, options, etc.
- Most important:
 - Set delivery to Send by Email
 - Edit details
 - Attach report output
- Click Save



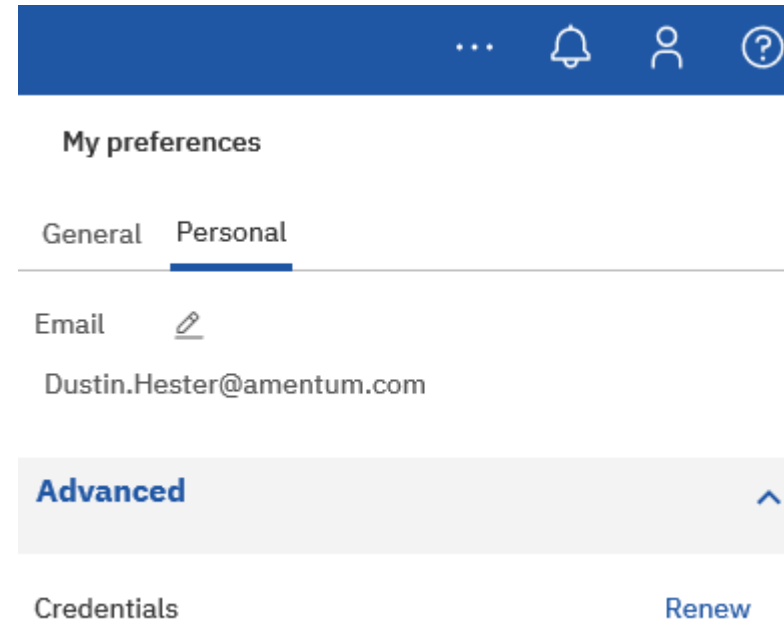
View Activities & Schedules

- Where to go to see if a report...
 - Is running in the background
 - Failed to run
 - Is setup to run in the future
- Go to My schedules and subscriptions under person icon
- Schedule = What you have scheduled to run in the future
- Current = What is currently running
- Past = What ran in the past, shows if it succeeded or failed



Renew Credentials

- You must renew credentials if you changed your login password
- Go to person icon
- My preferences
- Personal
- Advanced
- Click Renew to the right of Credentials



Who To Notify About Issues

- Visit <https://amentum.servicenowservices.com/amtm>
- Search for Cognos in the search bar
- Enter as much detail as possible



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QUESTIONS?