HashiCorp Vault on the AWS Cloud

Quick Start Reference Deployment

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Contents

Overview
Costs and Licenses
Architecture
Prerequisites
Specialized Knowledge
Deployment Steps
Step 1. Prepare an AWS Account5
Step 2. Launch the Quick Start
Step 3. Access Consul via SSH
Step 4. Initialize Vault13
Step 5. Unseal Vault12
Step 6. Enable Audit Logging15
Step 7. Seal Vault16
Step 8. Get Started with Vault16
Troubleshooting16
Additional Resources
Send Us Feedback
Document Revisions18



This Quick Start deployment guide was created by Amazon Web Services (AWS) in partnership with HashiCorp, Inc.

Overview

This Quick Start reference deployment guide provides step-by-step instructions for deploying <u>HashiCorp</u> Vault on the Amazon Web Services (AWS) Cloud. <u>Quick Starts</u> are automated reference deployments that use AWS CloudFormation templates to launch, configure, and run the AWS compute, network, storage, and other services required to deploy a specific workload on AWS.

HashiCorp Vault secures, stores, and tightly controls access to secrets across distributed infrastructure and applications from a central location. Vault handles leasing, key revocation, key rolling, and auditing. Through a unified API, users can access an encrypted key/value store and network encryption-as-a-service, or generate AWS Identity and Access Management (IAM) and AWS Security Token Service (AWS STS) credentials, SQL and NoSQL databases, X.509 certificates, Secure Shell (SSH) credentials, and more. Vault provides several key features:

- Secret sprawl and management: The growing popularity of microservices, infrastructure
 automation, and dynamic cloud environments has increased the number of secrets
 required to connect services and infrastructure. This secret sprawl expands the surface
 area for an attack, both in terms of potential infiltration points and internal damage in
 the event of a compromise. Vault uses time-bound, limited permissioned, dynamic
 secrets to reduce the potential impact of a secret compromise.
- Auditability: The volume of secrets in a modern infrastructure makes it difficult for security teams to organize, distribute, and secure secrets. Vault gives security operations certainty in when, where, and how secrets are being used across a system with a detailed audit log.
- Usability: Often the biggest hurdle to proper security is the complexity of implementing
 the security solution. With simple installation and setup, Vault lowers the barrier to
 entry for organizations to use responsible secret management across their
 infrastructure.

Vault is designed for both DevOps professionals and application developers, making it perfect for modern, elastic infrastructures.



This Quick Start is for users who looking for a service discovery solution, monitoring solution, or a key/value store. The Quick Start is built using the open-source version of Vault, but is also compatible with Vault Enterprise.

Additional details about Vault are available on the HashiCorp <u>Vault</u> and <u>Vault Enterprise</u> websites.

For additional solutions from HashiCorp and AWS, see the <u>AWS Quick Start for HashiCorp</u> Consul.

Costs and Licenses

You are responsible for the cost of the AWS services used while running this Quick Start reference deployment. There is no additional cost for using the Quick Start.

The AWS CloudFormation template for this Quick Start includes configuration parameters that you can customize. Some of these settings, such as instance type, will affect the cost of deployment. See the pricing pages for each AWS service you will be using for cost estimates.

This Quick Start uses the open-source version of HashiCorp Vault, which doesn't require a license.

Architecture

Deploying this Quick Start with the **default parameters** builds the following Consul and Vault environment in its own virtual private cloud (VPC) in the AWS Cloud. For details about the VPC architecture, see the Amazon VPC Quick Start Guide.



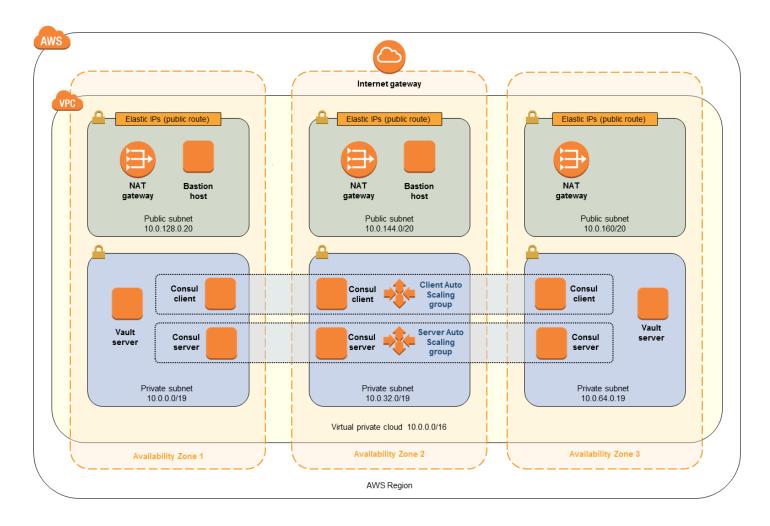


Figure 1: Quick Start Architecture for Consul and Vault on AWS

The Quick Start provides two deployment options:

- **Deployment of HashiCorp Vault into a new VPC** (end-to-end deployment) builds a new VPC with public and private subnets, and then deploys HashiCorp Vault into that infrastructure.
- **Deployment of HashiCorp Vault into an existing VPC** provisions HashiCorp Vault into your existing infrastructure.

If you use the deployment option to create a new VPC, the AWS CloudFormation template included with the Quick Start creates the following components:

A VPC with public and private subnets across three Availability Zones.



- Linux bastion hosts in the public subnets to allow inbound Secure Shell (SSH) access to EC2 instances in the private subnets.
- A Consul environment, as described in the <u>HashiCorp Consul Quick Start deployment</u> guide. Vault uses Consul DNS to discover and integrate with Consul.
- Two Vault server nodes in the private subnets.

Prerequisites

Specialized Knowledge

Before you deploy this Quick Start, we recommend that you become familiar with the following AWS services. (If you are new to AWS, see <u>Getting Started with AWS</u>.)

- Amazon VPC
- Amazon EC2

Deployment Steps

Step 1. Prepare an AWS Account

- 1. If you don't already have an AWS account, create one at http://aws.amazon.com by following the on-screen instructions.
- 2. Use the region selector in the navigation bar to choose the AWS Region where you want to deploy HashiCorp Vault on AWS.
- 3. Create a key pair in your preferred region.
- 4. If necessary, <u>request a service limit increase</u> for the Amazon EC2 **t2.medium** and **m4.large** instance types. You might need to do this if you already have an existing deployment that uses these instance types, and you think you might exceed the <u>default limit</u> with this reference deployment.

Step 2. Launch the Quick Start

 Choose one of the following options to deploy the AWS CloudFormation template into your AWS account.

> Launch Quick Start (for new VPC)

Launch Quick Start (for existing VPC)



The templates are launched in the US West (Oregon) region by default. You can change the region by using the region selector in the navigation bar.

Each stack takes approximately 10 minutes to create.

Note You are responsible for the cost of the AWS services used while running this Quick Start reference deployment. There is no additional cost for using this Quick Start. See the pricing pages for each AWS service you will be using for full details.

- 2. On the **Select Template** page, keep the default setting for the template URL, and then choose **Next**.
- 3. On the **Specify Details** page, review the parameters for the template. Enter values for the parameters that require your input. For all other parameters, you can customize the default settings provided by the template.

In the following tables, parameters are listed and described separately for deploying HashiCorp Vault into a <u>new VPC</u> or an <u>existing VPC</u>.

The deployment option for an existing VPC requires a Consul Quick Start environment to be present in your VPC. For more information, see the <u>Quick Start deployment guide</u> <u>for HashiCorp Consul</u>, or use the <u>standalone (non-VPC) Consul Quick Start template</u>.

Note The templates for the two scenarios share most, but not all, of the same parameters. For example, the template for an existing VPC prompts you for the VPC and private subnet IDs in your existing VPC environment. You can also download the templates and edit them to create your own parameters based on your specific deployment scenario.

• Parameters for deployment into a new VPC:

View template

VPC Network Configuration:

Parameter (name)	Default	Description
Availability Zones (AvailabilityZones)	Requires input	Choose three Availability Zones that will be used to deploy the components for HashiCorp Vault. The Quick Start preserves the logical order you specify.
VPC CIDR (VPCCIDR)	10.0.0.0/16	CIDR block for the VPC.
Private Subnet 1 CIDR (PrivateSubnet1CIDR)	10.0.0.0/19	CIDR block for the private subnet located in Availability Zone 1.



Parameter (name)	Default	Description
Private Subnet 2 CIDR (PrivateSubnet2CIDR)	10.0.32.0/19	CIDR block for the private subnet located in Availability Zone 2.
PrivateSubnet 3 CIDR (PrivateSubnet3CIDR)	10.0.64.0/19	CIDR block for the private subnet located in Availability Zone 3.
Public Subnet 1 CIDR (PublicSubnet1CIDR)	10.0.128.0/20	CIDR block for the public (DMZ) subnet located in Availability Zone 1.
Public Subnet 2 CIDR (PublicSubnet2CIDR)	10.0.144.0/20	CIDR block for the public (DMZ) subnet located in Availability Zone 2.
PublicSubnet 3 CIDR (PublicSubnet3CIDR)	10.0.160.0/20	CIDR block for the public (DMZ) subnet located in Availability Zone 3.
Permitted IP range (AccessCIDR)	Requires input	The CIDR IP range that is permitted to access the Vault environment. We recommend that you use a constrained CIDR range to reduce the potential of inbound attacks from unknown IP addresses.

$Vault\ Setup:$

Parameter	Default	Description
Email Address (EmailAddress)	Requires input	Email address for SNS topic. Alarms for Vault instance memory utilization.
Key Name (KeyPairName)	Requires input	Public/private key pair, which allows you to connect securely to your instance after it launches. When you created an AWS account, this is the key pair you created in your preferred region.
Vault node instance type (VaultInstanceType)	m4.large	EC2 instance type for the Vault node.

${\it Consul \, Setup:}$

Parameter	Default	Description
Consul client nodes (ConsulClientNodes)	3	The number of client nodes that will be created.
Consul server nodes (ConsulServerNodes)	3	The number of Consul server nodes that will be created. You can choose 3, 5, or 7 nodes.
Consul cluster node instance type (ConsulInstanceType)	t2.medium	The EC2 instance type for the Consul instance.



$AWS\ Quick\ Start\ Configuration:$

Parameter	Default	Description
Quick Start S3 Bucket Name (QSS3BucketName)	aws-quickstart	S3 bucket name for the Quick Start assets. This bucket name can include numbers, lowercase letters, uppercase letters, and hyphens (-), but should not start or end with a hyphen. You can specify your own bucket if you copy all of the assets and submodules into it, if you want to override the Quick Start behavior for your specific implementation.
Quick Start S3 Key Prefix (QSS3KeyPrefix)	quickstart-hashicorp-vault/	S3 key prefix for the Quick Start assets. This prefix can include numbers, lowercase letters, uppercase letters, hyphens (-), and forward slashes (/), but should not start or end with a forward slash (which is automatically added). This parameter enables you to override the Quick Start behavior for your specific implementation.

• Parameters for deployment into an existing VPC:

<u>View template</u>

Parameter label	Default	Description
AccessCIDR	Requires input	The CIDR IP range that is permitted to access the Consul environment. We recommend that you set this value to a trusted CIDR block. For example, you might want to restrict access to your corporate network. A value of 0.0.0.0/0 will allow access from any IP address.
BastionSecurityGroupID	Requires input	The ID of the bastion host security group for enabling SSH connections (e.g., sg-7f16e910).
ConsulEC2RetryTagKey	Requires input	The EC2 instance tag key to filter on when joining to other Consul nodes.
ConsulEC2RetryTagValue	Requires input	The EC2 instance tag value to filter on when joining to other Consul nodes.
EmailAddress	Requires input	Email address for the Amazon SNS topic, which is triggered by Vault instance memory utilization alarms.
KeyPair	Requires input	Public/private key pair, which allows you to connect securely to your instance after it launches. When you created an AWS account, this is the key pair you created in your preferred region.



Parameter label	Default	Description
PrivateSubnet1ID	Requires input	ID of the private subnet in Availability Zone 1 (e.g., subnet-a0246dcd) where the first Vault server instance will be deployed.
PrivateSubnet2ID	Requires input	ID of the private subnet in Availability Zone 2 (e.g., subnet-e3246d8e) where the second Vault instance will be deployed.
QSS3BucketName	aws-quickstart	S3 bucket name for the Quick Start assets. This bucket name can include numbers, lowercase letters, uppercase letters, and hyphens (-), but should not start or end with a hyphen. You can specify your own bucket if you copy all of the assets and submodules into it, if you want to override the Quick Start behavior for your specific implementation.
QSS3KeyPrefix	quickstart-hashicorp-vault/	S3 key prefix for the Quick Start assets. This prefix can include numbers, lowercase letters, uppercase letters, hyphens (-), and forward slashes (/), but should not start or end with a forward slash (which is automatically added). This parameter enables you to override the Quick Start behavior for your specific implementation.
QuickStartS3URL	https:// s3.amazonaws.com	Used to dynamically generate URLs for subtemplates.
VPCCIDR	Requires input	CIDR block for your existing VPC.
VPCID	Requires input	ID of your existing VPC (e.g., vpc-0343606e).
VaultDownloadURL	https://releases.hashicorp. com/vault/0.7.0/vault_0.7. o_linux_amd64.zip	The URL used to download the Vault zip file.
VaultInstanceType	m4.large	EC2 instance type for the Vault node.

When you finish reviewing and customizing the parameters, choose **Next**.

- 4. On the **Options** page, you can <u>specify tags</u> (key-value pairs) for resources in your stack and <u>set advanced options</u>. When you're done, choose **Next**.
- 5. On the **Review** page, review and confirm the template settings. Under **Capabilities**, select the check box to acknowledge that the template will create IAM resources.
- 6. Choose **Create** to deploy the stack.



- 7. Monitor the status of the stack. When the status is **CREATE_COMPLETE**, the deployment is complete.
- 8. You can use the URL displayed in the **Outputs** tab for the stack to view the resources that were created.

Step 3. Access Consul via SSH

To access the Vault environment, first connect to one of the bastion host instances. Use an SSH agent to forward your private key on connection.

Important Do not copy your private key to the bastion host.

For more information on SSH agents, see the **GitHub documentation**.

To use an SSH agent to access the Consul environment on Mac or Linux:

1. Use the command:

```
ssh-add ~/.ssh/id_rsa
```

2. At the prompt, type your passphrase or press **Enter** for no passphrase.

```
Enter passphrase (empty for no passphrase): [Hit Enter Again or Enter passphrase]
Enter same passphrase again: [Hit Enter Again or Enter passphrase]
```

3. In the Amazon EC2 console, select one of the two bastion hosts and note its Elastic IP address.



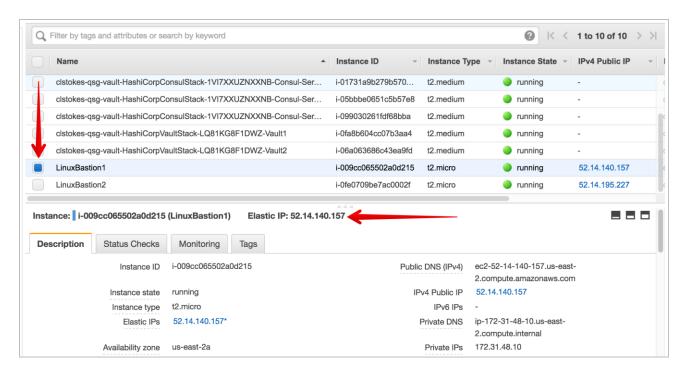


Figure 2: Finding the Elastic IP address for the bastion host instance

In the example in Figure 2, the Elastic IP for LinuxBastion1 is **52.14.140.157**.

4. Log in, and type **yes** when prompted to continue connecting:

5. In the Amazon EC2 console, select one of the Vault hosts and note its private IP address.



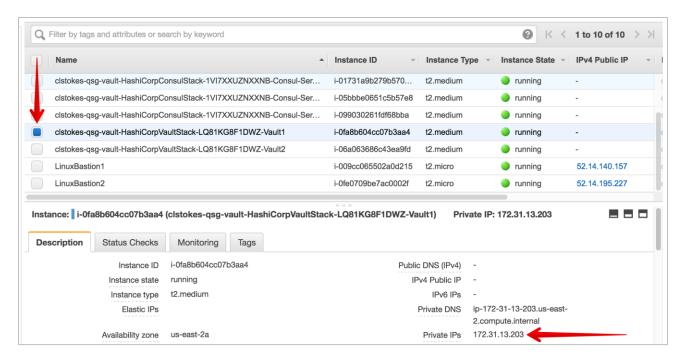


Figure 3: Finding the private IP address for the Vault host

In the example in Figure 2, the private IP for Consul-Server is 172.31.13.203.

6. From the bastion host, connect to the Vault host, using Ubuntu as the user:

```
3. ubuntu@ip-172-31-13-203: ~ (ssh)
[ec2-user@ip-172-31-48-10 ~]$ ssh ubuntu@172.31.13.203
The authenticity of host '172.31.13.203 (172.31.13.203)' can't be established.
ECDSA key fingerprint is 9d:90:9f:2f:bb:53:58:55:9c:54:ac:58:81:cc:ad:c8.
Are you sure you want to continue connecting (yes/no)? yes
Warning: Permanently added '172.31.13.203' (ECDSA) to the list of known hosts.
Welcome to Ubuntu 16.04.1 LTS (GNU/Linux 4.4.0-57-generic x86_64)
* Documentation: https://help.ubuntu.com
                  https://landscape.canonical.com
* Management:
* Support:
                  https://ubuntu.com/advantage
 Get cloud support with Ubuntu Advantage Cloud Guest:
   http://www.ubuntu.com/business/services/cloud
98 packages can be updated.
29 updates are security updates.
Last login: Mon Mar 13 18:09:16 2017 from 172.31.48.10
To run a command as administrator (user "root"), use "sudo <command>".
See "man sudo_root" for details.
ubuntu@ip-172-31-13-203:~$
```

7. View Consul members:

```
consul members
```



```
3. ubuntu@ip-172-31-13-203: ~ (ssh)
ubuntu@ip-172-31-13-203:~$ consul members
Node Address Status Type Build Pr
ip-172-31-1-24 172.31.1.24:8301 alive client 0.7.5 2
                                                        Build Protocol DC
ip-172-31-13-203 172.31.13.203:8301 alive client 0.7.5 2
                                                                          dc1
ip-172-31-13-241 172.31.13.241:8301 alive server 0.7.5 2
                                                                         dc1
ip-172-31-19-254 172.31.19.254:8301 alive client 0.7.5 2
                                                                          dc1
ip-172-31-23-216 172.31.23.216:8301 alive client 0.7.5 2
                                                                        dc1
ip-172-31-30-68 172.31.30.68:8301 alive server 0.7.5 2 ip-172-31-39-183 172.31.39.183:8301 alive server 0.7.5 2
                                                                        dc1
                                                                          dc1
ip-172-31-41-1 172.31.41.1:8301 alive client 0.7.5 2
                                                                        dc1
ubuntu@ip-172-31-13-203:~$
```

Step 4. Initialize Vault

Open an SSH tunnel from your local workstation and Linux bastion host:

```
export VAULT_ADDR=http://127.0.0.1:8200
vault init
```

You will see output similar to the following:

```
. . .
                                                    3. ubuntu@ip-172-31-13-203: ~ (ssh)
ubuntu@ip-172-31-13-203:~$ export VAULT_ADDR=http://127.0.0.1:8200
Unseal Key 1: TcjxCREBZmi4za50s2+IVEN3ca9Vgg51k06fv+/pBfwB
Unseal Key 2: FZQFvx5uMDRna3eTnh13i4sMFJ0RmgoHndS/GyQ37g4C
Unseal Key 3: BAy5m0QK4Dzh1YJxr3Vhxic6pUGu0jlVTcAqE1imi2gD
Unseal Key 4: eVJxV0hSVcOvpFrZWTZuBrtf8ZtJRwxBa/NdMsElbNIE
Unseal Key 5: aMrNcxI2hcspGq87aF54SxdpQEf2Dz8Tu+fIOr20CbQF
Initial Root Token: 27122110-eda6-d817-d923-6e63c0b2ccfc
Vault initialized with 5 keys and a key threshold of 3. Please
securely distribute the above keys. When the Vault is re-sealed,
                                                                            Secure these keys.
restarted, or stopped, you must provide at least 3 of these keys
to unseal it again.
Vault does not store the master key. Without at least 3 keys,
your Vault will remain permanently sealed.
ubuntu@ip-172-31-13-203:~$
```

Warning If you lose the keys shown in the previous output screen, your Vault will be permanently sealed.



Step 5. Unseal Vault

1. To unseal your Vault, use the command:

```
vault unseal
```

You will be prompted for the key. Cut and paste the keys shown in the output in step 4.

2. Repeat the unseal command three times.

```
4. ubuntu@ip-172-31-13-203: ~ (ssh)
ubuntu@ip-172-31-13-203:~$ vault unseal
Key (will be hidden): Cut and paste Unseal Key 1
Sealed: true
Key Shares: 5
Key Threshold: 3
Unseal Progress: 1
Unseal Nonce: 10c6d500-cc7f-92f6-c5d6-211642d6fcb3
ubuntu@ip-172-31-13-203:~$ vault unseal
Key (will be hidden): Cut and paste Unseal Key 2
Sealed: true
Key Shares: 5
Key Threshold: 3
Unseal Progress: 2
Unseal Nonce: 10c6d500-cc7f-92f6-c5d6-211642d6fcb3
ubuntu@ip-172-31-13-203:~$ vault unseal
Key (will be hidden): Cut and paste Unseal Key 3
Sealed: false
Key Shares: 5
Key Threshold: 3
Unseal Progress: 0
Unseal Nonce
ubuntu@ip-172-31-13-203:~$ □
```

3. Use the command vault status to check the status of Vault. If you've unsealed Vault successfully, it should output Sealed: false similar to the following:

4. Repeat the vault unseal command for the second Vault server node (using **VaultNode2PrivateIp**) to unseal the second Vault server and to activate Vault's high availability mode.



Step 6. Enable Audit Logging

1. Authenticate by using the initial root token, which is provided as part of the Vault initialization output.

2. Enable the Vault audit logs:

```
vault audit-enable file file_path=/var/log/vault_audit.logstatus
```

3. This Quick Start is configured to ship Vault audit logs to Amazon CloudWatch. To see your logs, open the Amazon CloudWatch console at https://console.aws.amazon.com/cloudwatch/. In the navigation pane, choose Logs, and then choose Vault-Audit-Logs. You'll see a screen similar to Figure 4.

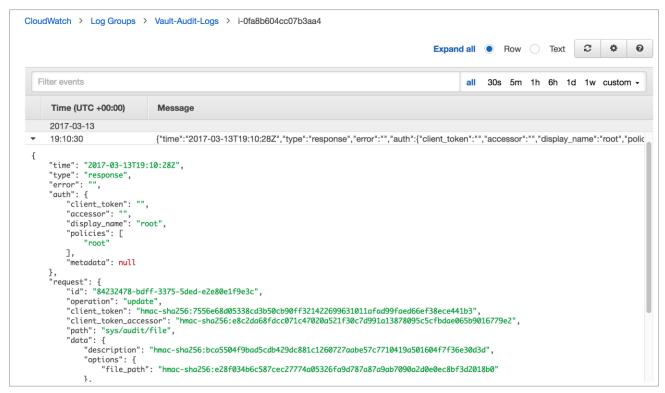


Figure 4: Viewing Vault audit logs



Step 7. Seal Vault

1. To seal your Vault, use the command:

```
vault seal
```

Expected output:

```
● ● 4. ubuntu@ip-172-31-13-203:~(ssh)
ubuntu@ip-172-31-13-203:~$ vault seal
Vault is now sealed.
ubuntu@ip-172-31-13-203:~$ □
```

2. Check the status of your Vault:

```
vault status
```

Expected output:

Step 8. Get Started with Vault

To create your first secret and integrate Vault with your environment, see the <u>getting</u> <u>started section</u> of the HashiCorp Vault website.

Troubleshooting

Q. I encountered a CREATE_FAILED error when I launched the Quick Start. What should I do?

A. If AWS CloudFormation fails to create the stack, we recommend that you relaunch the template with **Rollback on failure** set to **No**. (This setting is under **Advanced** in the AWS CloudFormation console, **Options** page.) With this setting, the stack's state will be retained and the instance will be left running, so you can troubleshoot the issue. (You'll want to look at the log files in %ProgramFiles%\Amazon\EC2ConfigService and C:\cfn\log.)



Important When you set **Rollback on failure** to **No**, you'll continue to incur AWS charges for this stack. Please make sure to delete the stack when you've finished troubleshooting.

For additional information, see <u>Troubleshooting AWS CloudFormation</u> on the AWS website or contact us on the AWS Quick Start Discussion Forum.

Q. I encountered a size limitation error when I deployed the AWS CloudFormation templates.

A. We recommend that you launch the Quick Start templates from the location we've provided or from another S3 bucket. If you deploy the templates from a local copy on your computer or from a non-S3 location, you might encounter template size limitations when you create the stack. For more information about AWS CloudFormation limits, see the <u>AWS documentation</u>.

Additional Resources

AWS services

- Amazon EC2
 http://docs.aws.amazon.com/AWSEC2/latest/WindowsGuide/
- Amazon VPC
 http://aws.amazon.com/documentation/vpc/

HashiCorp Vault

- HashiCorp
 https://www.hashicorp.com
- Vault https://www.vaultproject.io
- Vault Enterprise <u>https://www.hashicorp.com/vault.html</u>

Quick Start reference deployments

 AWS Quick Start home page https://aws.amazon.com/quickstart/



 AWS Quick Start for HashiCorp Consul <u>https://s3.amazonaws.com/quickstart-reference/hashicorp/consul/latest/doc/hashicorp-consul-on-the-aws-cloud.pdf</u>

Send Us Feedback

We welcome your questions and comments. Please post your feedback on the <u>AWS Quick Start Discussion Forum</u>.

You can visit our <u>GitHub repository</u> to download the templates and scripts for this Quick Start, and to share your customizations with others.

Document Revisions

Date	Change	In sections
April 2017	Added Linux bastion hosts; updated Consul to version o.8.o; removed Seed server; added Amazon EC2 retry functionality	Changes in templates and throughout guide
November 2016	Initial publication	_



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