



Itqan Capital



Itqan Capital is a Saudi closed joint stock company, licensed in 2007 by the Saudi Capital Market Authority with license number 37- 07058.

About Itqan Capital



Represented by well-experienced board members in the field and governance world, which gives investors confidence, it also has an asset management team with global experiences that exceed 20 years of experience.



Paid Up Capital SAR 56 million



Itqan Is a leading Islamic investment company that provides products and services comply with sharia, holds all licenses in asset management, arrangement, advice, custody services, and investment banking services.



The company offers a variety of investment products that serve the aspirations of clients, investment solutions and various financial services that include asset management, investment banking, securities custody, and advisory services.



Focus

Creative
ideas

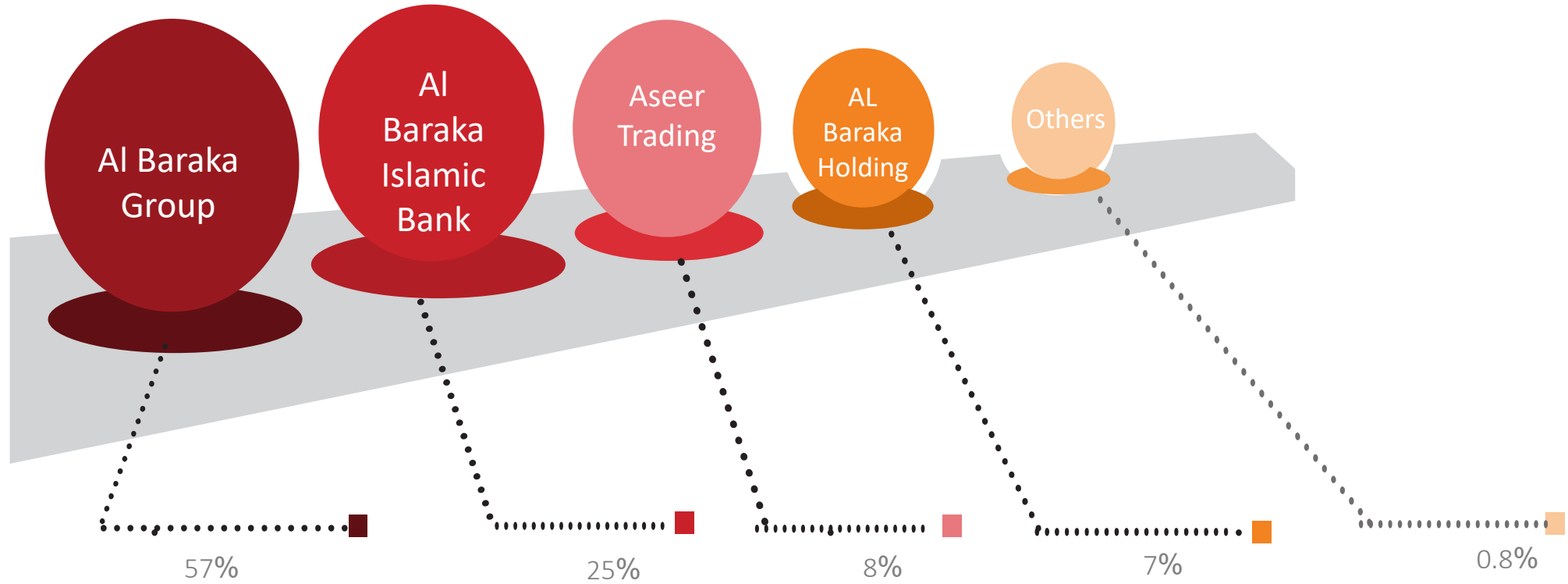
20+
Experience

Flexibility
and
transparency

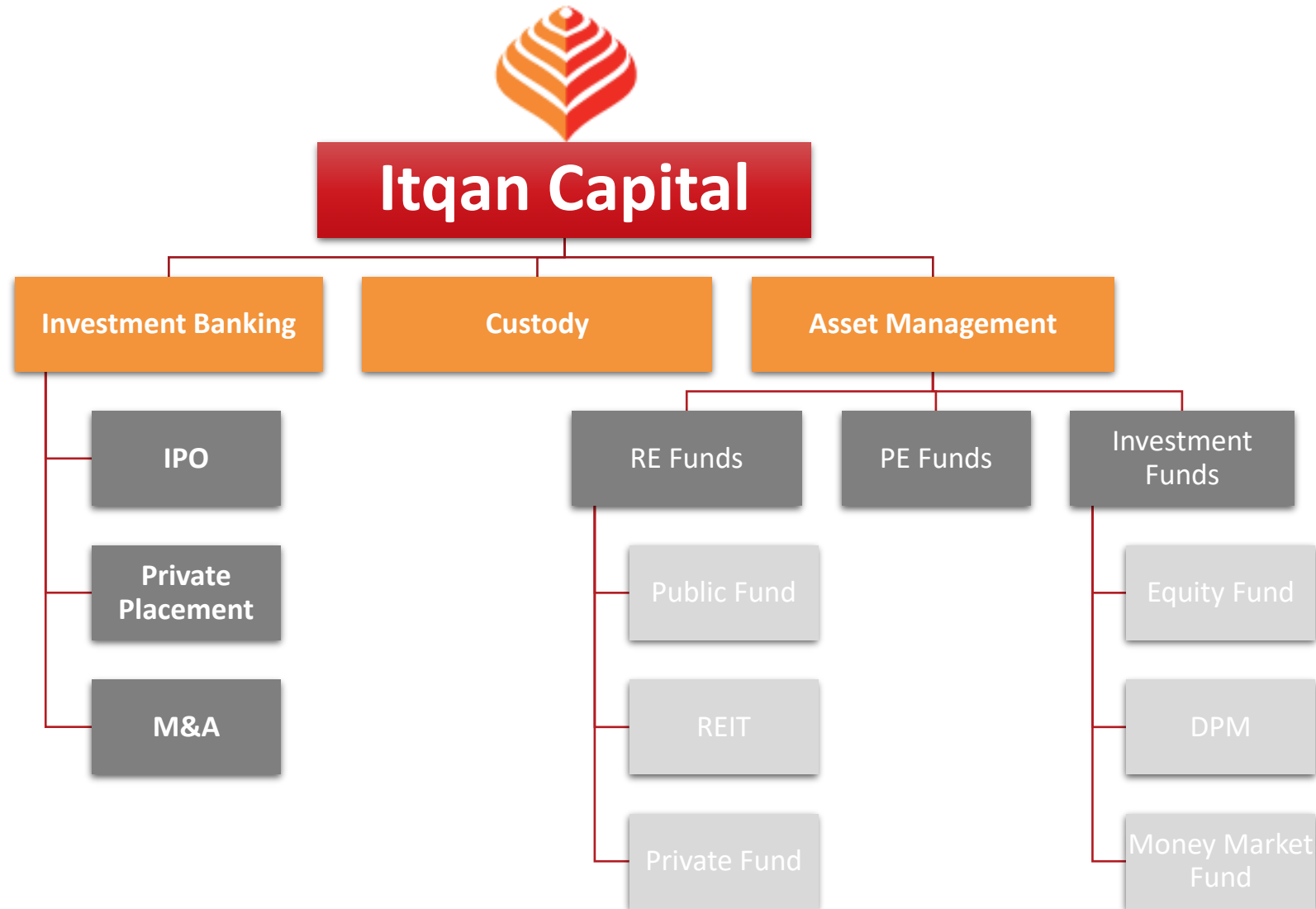
Simplified
procedures



Major Share Holders



The company provides a wide range of financial and investment services in compliance with Sharia





THE ITQAN CAPITAL **WINNING TEAM**



Dr. Bassam Hashim Al Sayed

MD & CEO

Dr. Bassam Hashim Al Sayed holds a Ph.D. degree and a Master's degree in Islamic economics from the University of Wales, UK, and a bachelor's degree in management and economics from King Abdul Aziz University in Jeddah. Dr. Bassam has over 30 years of experience in the administrative, financial and investment fields. He began his career as a financial accountant at Al Rajhi Company in Jeddah in 1986 and then joined Dallah Al Baraka Group in 1988 and held several administrative and investment positions where he spent most of his career with the group. Dr. Bassam started his service in Dallah Al Baraka Holding Company in 1988 as manager of the consultation and training department, then he served as investment officer in the same company in 1995. In 1999 he held the position of Senior Manager of the Investment Funds Unit at Al-Baraka Investment & Development Company and Al-Tawfeek Company for Investment Funds until 2008, then Dr. Bassam joined Al-Tawfeek Financial Company (Itqan Capital) until 2012 as Head of Investment Funds, after that he moved to Alinma Investment Company, a wholly owned company by Alinma Bank and its investment arm as Head of Asset Management then promoted in 2015 to hold the position of Chief Investment Officer in the same company which achieved many important results and accomplishments during his service in the company, in addition to his supervision role in the management of brokerage (local and international) and product development departments. Dr. Bassam joined Emirates NBD Capital KSA in April 2018 as head of Asset Management Department. At April 2020 Dr. Bassam joined Itqan Capital and held the position of Deputy CEO & General Supervisor of Investments and Specialized Funds.



THE ITQAN CAPITAL **WINNING TEAM**



Khaled Maher Shebli

Head Of Business Development

Khaled Holds a Bachelor's degree in Administrative Sciences – MIS - of ASU University Jordan 2007. He has more than 13 years experience in the financial companies sector and has managed many M&A and public and private offerings in different sectors with a total volume of deals exceeding 900 million Saudi Riyals. Khaled is heading the fund raising function of Itqan Capital and has a wide range of business connections that allow him to generate business leads and support all functions. His integrity, selling and technical skills has earned him trusted advisor status with many clients across different industries.



Malsi Saleh

Head Of Custody

Malsi holds a Bachelor's degree in Applied Accounting from Oxford Brookes University and is a member of the Association of Chartered Certified Accountants (ACCA, England). He has over 18 years of experience in investment, custody and asset management. Malsi has over 11 years of experience in the Saudi money market with HSBC Saudi Arabia in various compliance and operating roles. He worked in Ernst & Young and HSBC in Sri Lanka before moving to Saudi Arabia an Itqan Capital. His unique experience and skills enable him to generate custody business among many leading financial institutions in Saudi Arabia.



THE ITQAN CAPITAL **WINNING TEAM**



Mohsin Jazar

Portfolio & Money Market Manager

He holds a Bachelor of Commerce at Ain Shams University, a fund manager with more than 25 years of experience in the fields of financial services, worked for Dallah Al Baraka Company and Al Tawfiq Company for Investment Funds and worked in managing investment portfolios to meet the needs of clients from institutions and people to achieve the best results for their investment portfolios and holds a CME certificate 1,2,3



Investment Products

Total AUM 975mn SAR

- Itqan Sukuk and Murabaha Fund
- Direct Investment In Murabaha Fund

Money
Market

- REEF 1
- REEF 2
- REEF 3
- Itqan for Real Estate
- Itqan Residential Fund

Real Estate
Funds

- Itqan Saudi Equity Fund
- DPM

Equity
Investment



Itqan Sukuk & Murabaha Fund

Investment Target

The fund aims to invest in the capital market in order to preserve and develop capital in the medium and long term through murabaha deposits and sukuk that are considered low risk. The fund invests mainly in the Saudi and Gulf money markets in a diversified investment portfolio consisting of high-quality investment tools, as well It is subject to the provisions of Islamic Sharia.

2020	2019	٢٠١٨	٢٠١٧	٢٠١٦	٢٠١٥	٢٠١٤	٢٠١٣	
3.30%	3.4%	2.95%	2.94%	2.99%	2.31%	1.78%	0.83%	Itqan Murabaha & MM Fund
1.69%	2.35%	2.18%	1.62%	2.03%	0.72%	0.82%	0.78%	SIBOD 3 months
1.61%	%١,٠١	0.77%	1.32%	0.96%	1.59%	0.97%	0.05%	Diff

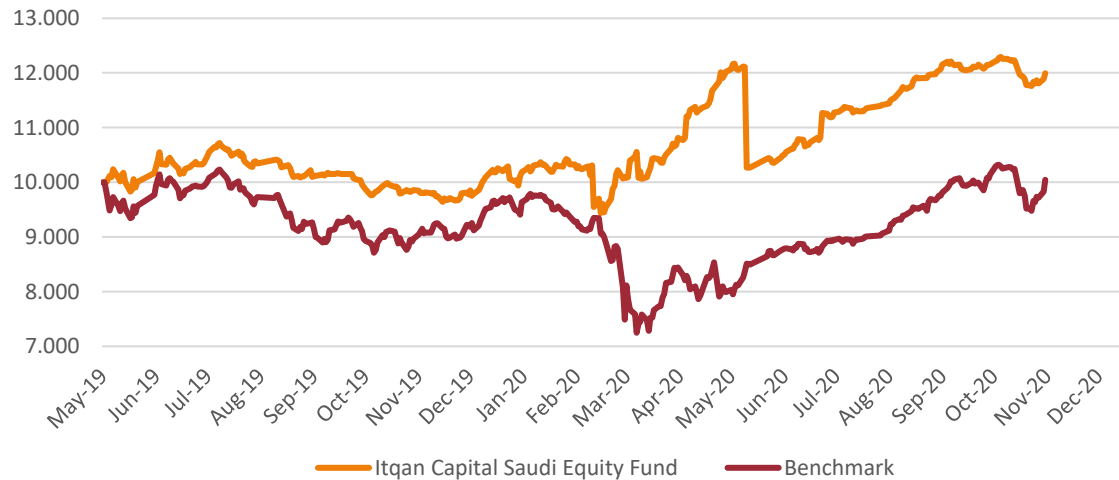


Itqan Capital Saudi Equity Fund

Fund Objective:

To achieve capital growth in the medium and long term by investing in shares of Saudi companies that are listed in the Saudi stock market or the Saudi parallel equity market (Nomou) which are compliant with the Shariya Commission.

Performance Since Inception

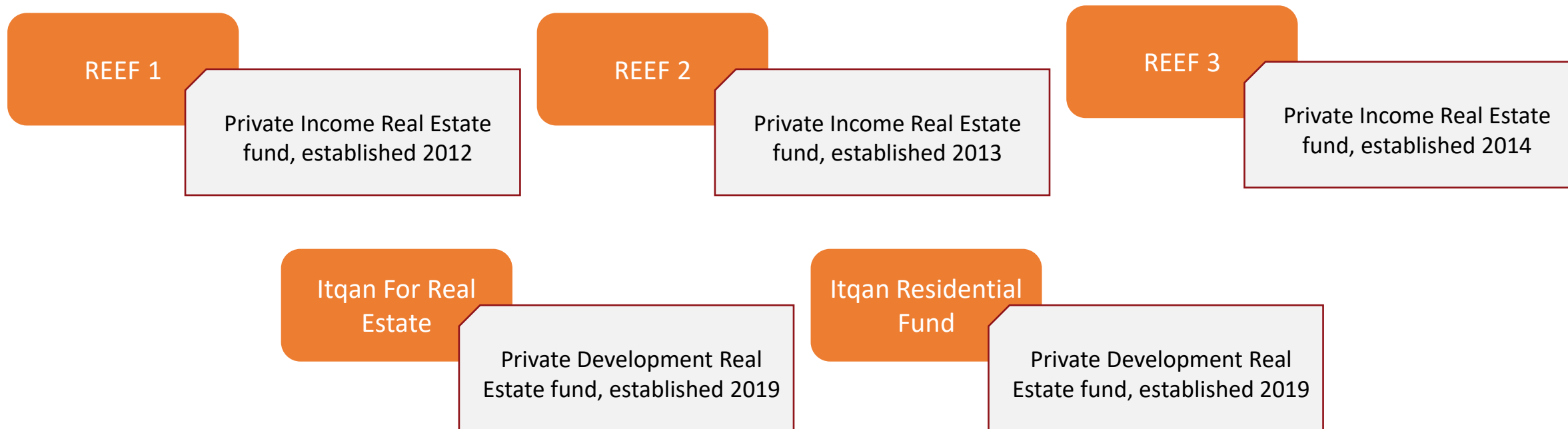


Period	31/12/2020	Since Inception
Itqan Capital Saudi Equity Fund	18.80%	22%
Benchmark	7.68%	4%
Alpha	11.12%	18%

* End of evaluation Dec 31.



Real Estate Funds





Investment Banking

Private Equity

- IPO, Tadawul & Numw
- Private Placement
- Right Issue
- Capital Reductions

Debt Instruments

- Securitization
- Commercial Sukuk
- Leverage & Debt Arranging

M&A Transactions

- Merging with other companies
- Acquiring complementary or competitive activities
- Arrange for strategic partner entry Reverse acquisition of joint stock companies

Advisory

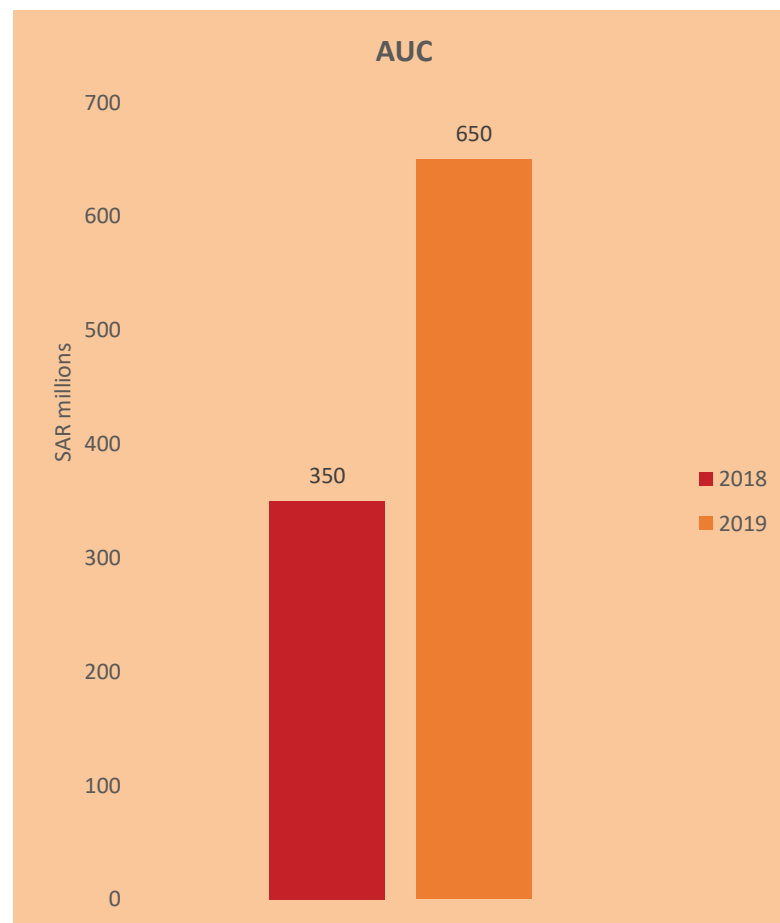
- Strategic Planning
- Company Valuations
- Financial Restructure
- Evaluate Negotiated deals
- Privatizations



Major Custody Clients



Providing custody services for securities (stocks, bonds, real estate, companies) and they are kept in a special purpose company independent of the company's assets.



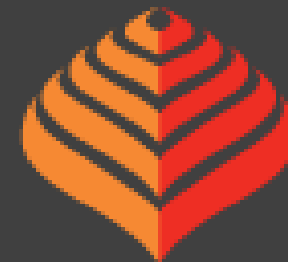


List of Clients

Ashmore



ITQAN
CAPITAL



THANK YOU