Page 1: Internal Report — Competitor Pricing Strategies

Zomato is offering dynamic pricing based on time slots and demand.

Swiggy introduced premium packaging tiers and surge delivery fees.

Uber Eats piloted a flat delivery charge in high-density areas to improve predictability and user trust.

New players like Zepto and Dunzo are experimenting with free delivery thresholds.

Al-based pricing models being tested to match local demand spikes.

Page 2: User Preference Insights

A recent survey of 12,000 users revealed key behavioral patterns:

68% prefer delivery speed over discounts.

35% of Gen Z users want more local/regional food options.

Tier-2 city users show higher engagement with in-app rewards.

78% of users say order tracking and communication are critical to satisfaction.

Urban millennials are more likely to use scheduled deliveries.

Page 3: Regional Market Performance Analysis

Performance metrics across four major regions:

South India shows the highest repeat orders and loyalty.

Hyderabad: Most engaged user base (avg 3.7 orders/week).

West India leads in weekend demand (Mumbai, Pune).

East India shows fastest YoY growth in new user acquisition.

North India lags slightly in app engagement but has higher cart sizes.

Page 4: Customer Feedback Trends

Insights from 15,000 feedback entries across the platform:

20% improvement in delivery ETA accuracy in the past 6 months.

18% users reported higher trust in support response time.

Orders with localized cuisines saw 23% more 5-star reviews.

Top complaints: missing items (11%), late delivery (9%), app crashes (3%).

User education on refund policies reduced complaints by 14%.

Page 5: Strategic Business Initiatives Q3–Q4 focus areas:

Cloud Kitchen Partnerships expanding in 10 new cities.

Voice ordering being tested via Google Assistant integration.

Swiggy is piloting community meal plans for apartment clusters.

Zomato rolling out "Z-Prime" with bundled delivery + loyalty perks.

Quick commerce (Instamart, Blinkit) integration underway for crossover traffic.

Page 6: App Usage & Engagement Metrics

Key usage trends (from app analytics):

Peak hours: 1–2 PM (lunch), 7:30–9 PM (dinner).

Avg. session time: 5.4 minutes.

12% of users open the app more than 3 times/day.

Bounce rate lowest during weekends (Fri-Sun).

Session time increases by 9% when a personalized offer is shown.

Page 7: Promotions & Discounts Impact

What's working in promotions:

BOGO (Buy One Get One) drives 40% more first-time users.

Flash discounts improve order volume by 28% during off-peak hours.

Personalized couponing leads to 18% higher monthly retention.

New bundling (snacks + meals) raised average order value by 12%.

Cashback-based offers outperform percentage discounts in Tier-2 markets.

Page 8: Operational Bottlenecks Identified

Common issues causing churn:

14% of orders delayed due to inventory sync failures with restaurant POS.

Refund requests peak between 9–11 PM.

Partner kitchen load adds ~4 minutes to delivery time during peak.

Delivery partner shortages still observed during heavy rain zones.

Automated customer care handoff needs better escalation detection.

Page 9: AI & Automation in Operations

Current AI initiatives:

Smart ETA prediction using real-time traffic + kitchen data — 32% better accuracy.

Auto-routing improved partner utilization by 21%.

NLP-based chatbots handle 75% of support queries without escalation.

Kitchen demand forecasting helps in load balancing.

Order prioritization logic optimized for high-volume kitchens.

Page 10: Q2–Q3 Forecast and Strategic SWOT Forecast:
User base expected to grow by 18% in metro cities.
Delivery partner base to expand by 12% in Tier-2 areas.
Avg. order value forecasted to increase 6% by bundling initiatives.
SWOT Inputs for Strategy:
Strengths:
Brand recall in metros
Scalable delivery network
Loyal subscription base
Weaknesses:
Inventory sync errors
Late refund processing
Inconsistent partner training
Opportunities:
Voice ordering

Regional menu expansion
Hyperlocal micro-markets
Threats:
Rising CAC (Cost per Acquisition)
New D2C (Direct-to-Consumer) food brands
Regulatory policies on delivery fees