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EXPERIENCE

• Pluto.fi San Francisco, CA May 2021 - August 2023

Co-Founder and Co-CTO

- o Fundraising and Leadership: * Raised \$5M in VC funding to build and scale Pluto's AI financial advisory product.
 - * Scaled the technology and team to support 25,000 users and over \$40M in tracked assets.
 - * Conducted 100+ interviews after sourcing candidates from AngelList, recruiters, and inbound applications.
 - * Hired a team of 3 engineers and product designers.

Infrastructure and Cloud Computing:

- * Architected and deployed 50+ K8s microservices and cron jobs alongside CI/CD with CircleCI.
- * Managed a 30 node Kubernetes cluster with over 1TB of RAM to support a 10,000 pod workload.
- * Built an order management system to process 12.5M trading decisions every hour using Kafka.
- * Achieved 99.99% system uptime through comprehensive monitoring and observability.
- * Engineered a high-performance database architecture using MongoDB and Redis, which supported ultra-high transaction volumes of 100+ million per month with average latency under 10ms.

o Product Management and AI Innovation:

- * Single-handedly streamlined the entire brokerage integration process to operational readiness in just 14 days covering payment rails, KYC, order management, and compliance – shattering the typical 6-month timeline for a traditional team of 10.
- * Overhauled the user onboarding experience, simplifying KYC and deposit/withdrawal processes, which increased user conversion rates by 30%.
- * Introduced the first AI financial assistant that uses advanced NLP techniques like CoT, RAG, and ReAct to provide accurate and contextually relevant responses to user queries.
- * Implemented measures to reduce irrelevant or inconsistent responses by 90%, significantly improving user experience and engagement.
- * Pioneered an AI-powered UI that generates real-time charts and insights based on user prompts for a wide range of financial topics, from individual stock performance to market trends.

• Lowe's Cybersecurity Engineer

Mooresville, NC May 2020 - May 2021

• University of South Carolina

Columbia, SC

Internship - Network Security Engineer

October 2018 - December 2020

• Office of Naval Research

Columbia, SC

Undergraduate Research in Cybersecurity

August 2020 - October 2020

Projects

• Quantitative Securities Trading System:

- Built a performant, event-sourced data pipeline for backtesting with over 700M minutes of historical tick data in Python.
- o Deployed a secure AWS infrastructure on ECS and Docker to manage over \$50,000 of personal investment capital.
- BetterReplies: An iOS app featuring a fine-tuned AI assistant capable of generating personalized replies
 - Developed with Python and SwiftUI, automatically deployed using GitHub Actions and Terraform.
 - o Integrated a robust, cloud-native backend architecture on AWS, including ECR, Lambda, S3, and API Gateway.
 - o Performed comparative analysis of LLM providers such as OpenAi, Anthropic, and LLaMa to optimize AI response quality.

EDUCATION

• University of South Carolina

Columbia, SC

Bachelor of Science

August 2018 - December 2020

- o Degree in Integrated Information Technology (Hybrid degree for Computer Science and Cybersecurity)
- o Major GPA of 4.0, Overall GPA of 3.986

Programming Skills

• Languages: Python, Swift, SQL, Terraform

Cloud Providers: AWS, Digital Ocean, Heroku

- Databases: MongoDB, Postgres, Redis, Pinecone, Supabase
- Technologies: REST, Kafka, Kubernetes, Git, Flask, CircleCi, Github Actions
- LLMs: Prompt Engineering, Fine-tuning, Data Gathering, Retrieval-Augmented Generation, Chain-of-Thought
- Paradigms: Functional Programming, OOP, Microservices, Infrastructure as Code, Cloud Native