

Financial Report

November 2024

Financial Summary

Metric	Amount
Income	\$4,200.00
Expenses	\$2,450.00
Net Balance	\$1,750.00
Savings	\$5,800.00
Savings Rate	41.7%
Transaction Count	66

Budget Analysis

Budget Metric	Value
Total Budget	\$3,000.00
Used	\$2,450.00
Remaining	\$550.00
Usage	81.7%

Spending by Categories

Category	Amount	Percentage	Transactions
Food & Dining	\$850.50	34.7%	25
Transportation	\$420.00	17.1%	12
Shopping	\$380.75	15.6%	8
Entertainment	\$295.25	12.1%	15
Bills & Utilities	\$503.50	20.5%	6

Income vs Expenses Trend

Date	Income	Expenses	Net
05/21	\$500	\$300	\$200
05/22	\$600	\$350	\$250
05/23	\$700	\$400	\$300

05/24	\$800	\$450	\$350
05/25	\$900	\$500	\$400
05/26	\$1,000	\$550	\$450
05/27	\$1,100	\$600	\$500

Weekly Spending Trend

Week	Total Expenses
05/05 - 05/11	\$600.00
05/12 - 05/18	\$650.00
05/19 - 05/25	\$700.00
05/26 - 06/01	\$750.00
Average	\$625.00

Financial Insights

- 1. Improved Savings:** Your savings rate has improved by 15.4% since last month.
- 2. High Food Expenses:** Food expenses are 12% higher than your average.
- 3. Budget Alert:** Used 85% of your monthly budget. Consider reducing expenses.

Additional Statistics

Statistic	Value
Average Transaction	\$37.12
Largest Expense	\$125.75
Largest Expense Category	Food & Dining
Most Spending Category	Food & Dining