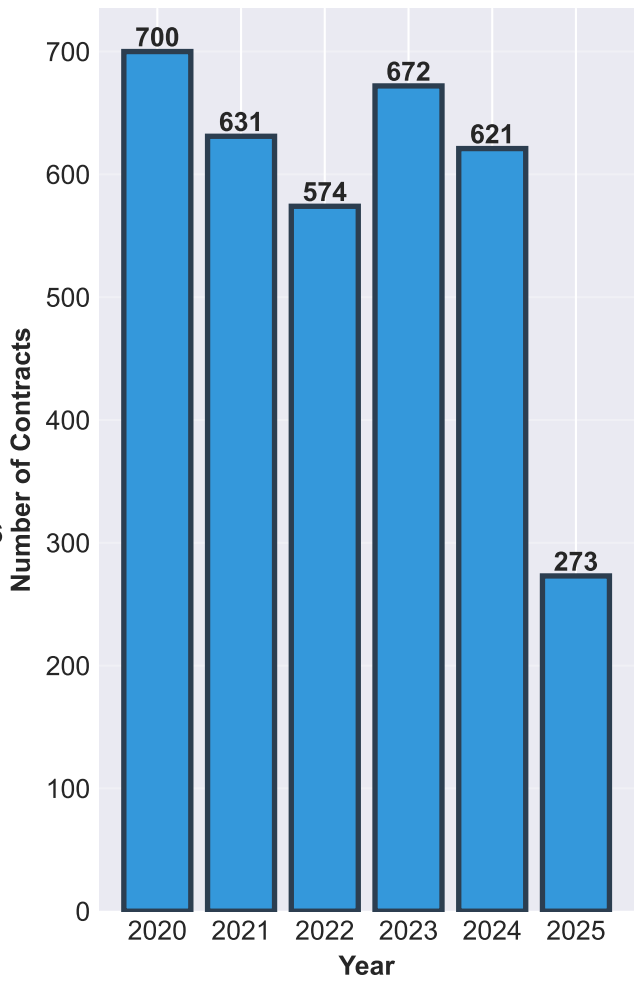
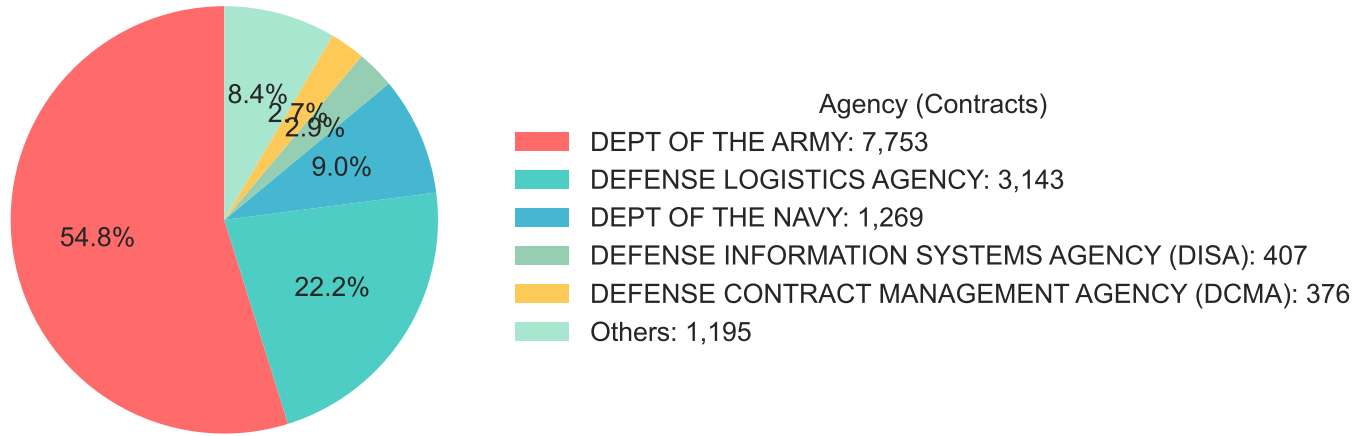


Leonardo DRS: US Defense Contract Analysis (2020-2025)
14,514 Total Contracts

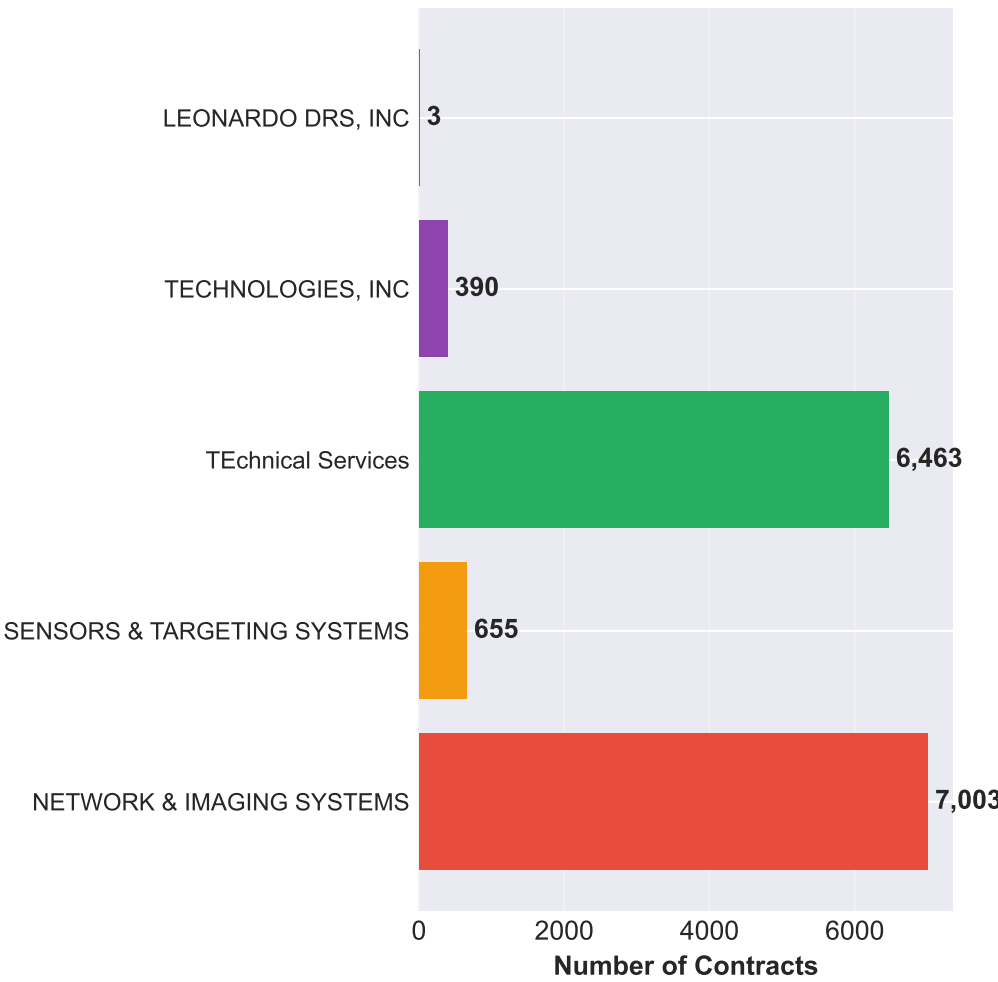
Annual Contract Volume



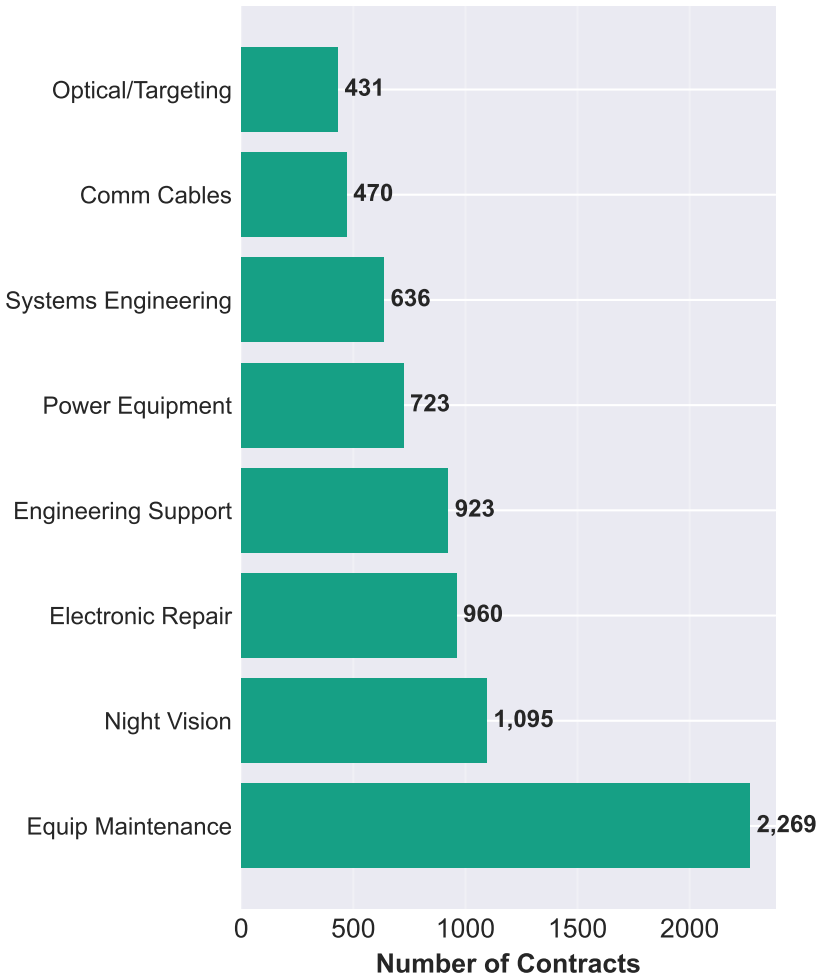
Contract Distribution by Agency



Contracts by DRS Entity



Top Product/Service Categories



STRATEGIC SIGNIFICANCE

- Italian-owned since 2008 (\$5.2B acquisition)
- 100% owned by Leonardo S.p.A. (Italy)
- Maintains US security clearances (SSA)
- Critical supplier to US Army (53% of contracts)
- \$3+ billion annual US defense revenue

KEY CAPABILITIES:

- Night Vision Systems (1,095 contracts)
- Electronic Warfare Systems
- Fire Control & Targeting
- Naval Radar Systems
- Ground Vehicle Electronics

INTELLIGENCE VALUE:

- Technology transfer pathway to Italy/EU
- Visibility into US military requirements
- Supply chain vulnerability assessment
- Foreign ownership model for others

Critical Supply Chain Dependencies

