

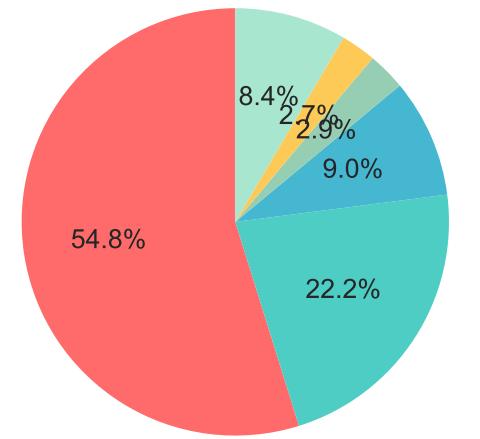
Leonardo DRS: US Defense Contract Analysis (2020-2025)

14,514 Total Contracts

Annual Contract Volume

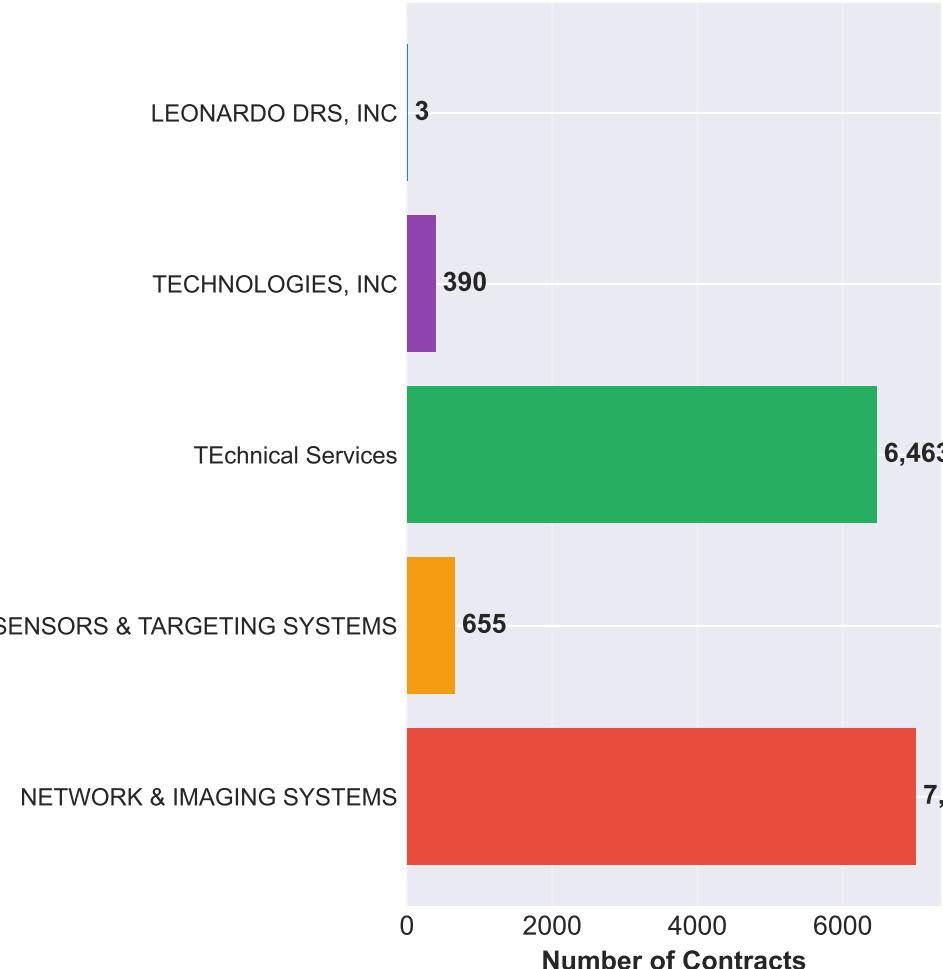
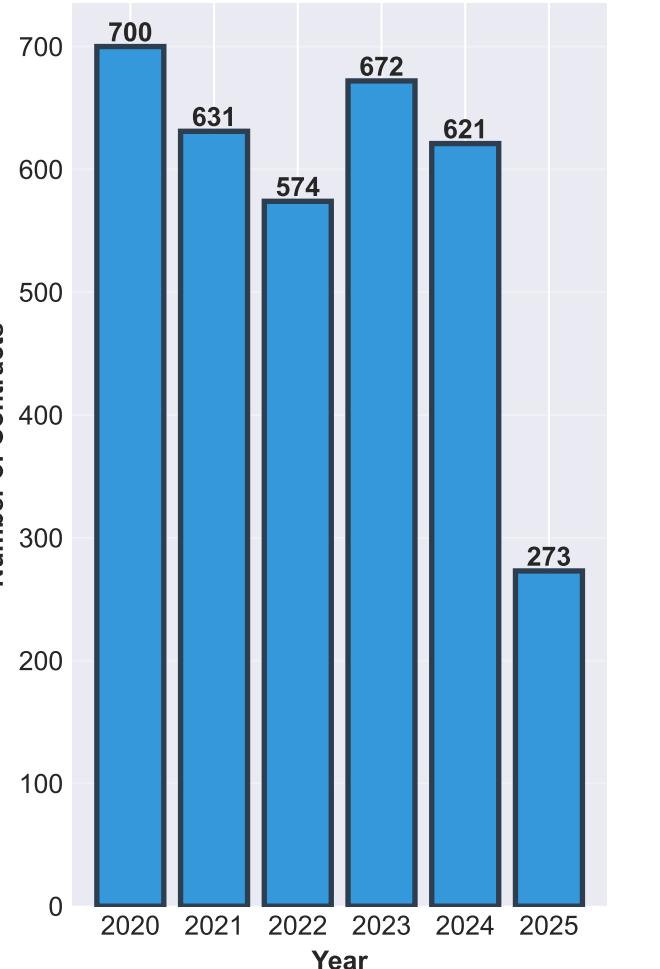
Contracts by DRS Entity

Contract Distribution by Agency

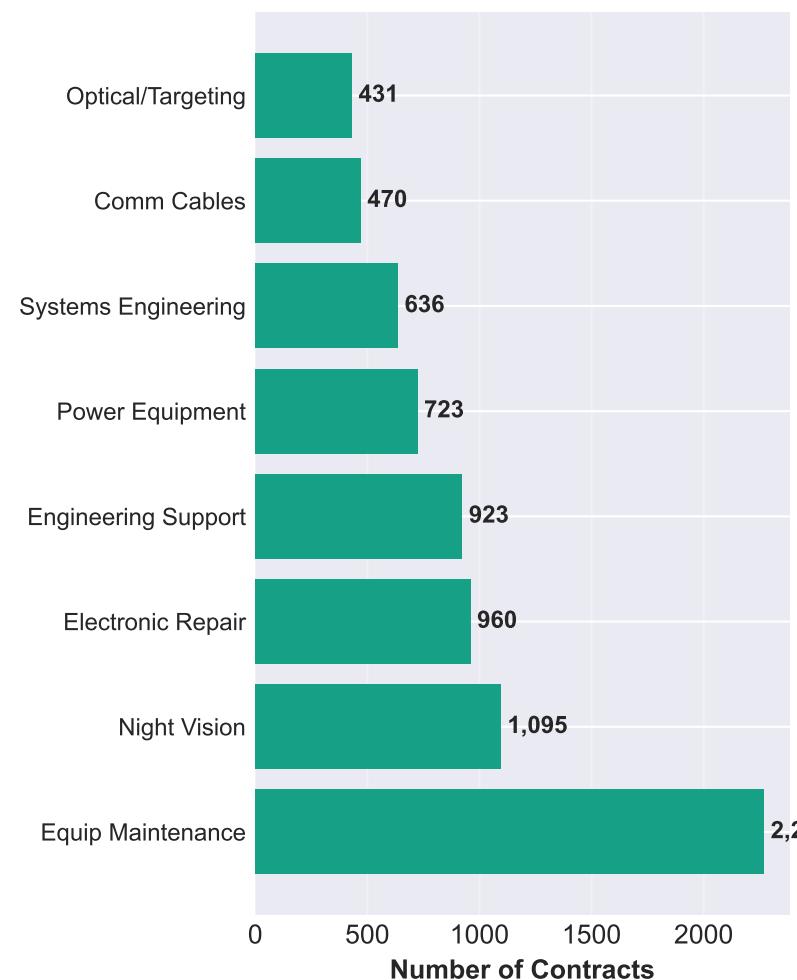


Agency (Contracts)

- DEPT OF THE ARMY: 7,753
- DEFENSE LOGISTICS AGENCY: 3,143
- DEPT OF THE NAVY: 1,269
- DEFENSE INFORMATION SYSTEMS AGENCY (DISA): 407
- DEFENSE CONTRACT MANAGEMENT AGENCY (DCMA): 376
- Others: 1,195



Top Product/Service Categories



STRATEGIC SIGNIFICANCE

- Italian-owned since 2008 (\$5.2B acquisition)
- 100% owned by Leonardo S.p.A. (Italy)
- Maintains US security clearances (SSA)
- Critical supplier to US Army (53% of contracts)
- \$3+ billion annual US defense revenue

KEY CAPABILITIES:

- Night Vision Systems (1,095 contracts)
- Electronic Warfare Systems
- Fire Control & Targeting
- Naval Radar Systems
- Ground Vehicle Electronics

INTELLIGENCE VALUE:

- Technology transfer pathway to Italy/EU
- Visibility into US military requirements
- Supply chain vulnerability assessment
- Foreign ownership model for others

