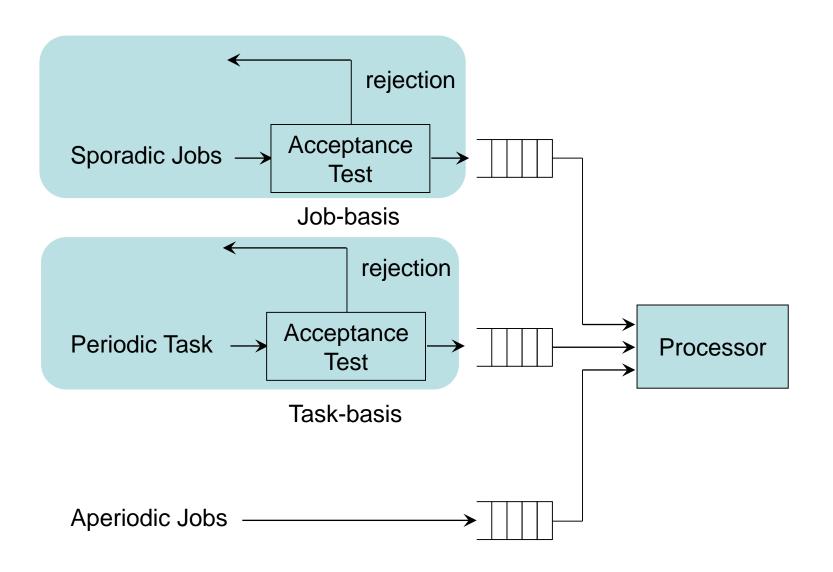
Aperiodic and Sporadic Job Scheduling

Embedded OS Implementation

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Definition

- Jobs of aperiodic and sporadic tasks
 - Inter-arrival times are arbitrary
- Aperiodic Jobs
 - Assigned to either no deadlines or soft deadlines
- Sporadic Jobs
 - Assigned to hard deadlines

- Handling of jobs
 - Aperiodic jobs
 - In a best-effort fashion
 - Accept anyway
 - Sporadic jobs
 - Accept jobs if deadline satisfaction is guaranteed
 - Otherwise, reject jobs

Correctness

 All accepted sporadic jobs and periodic jobs meet their respective deadlines

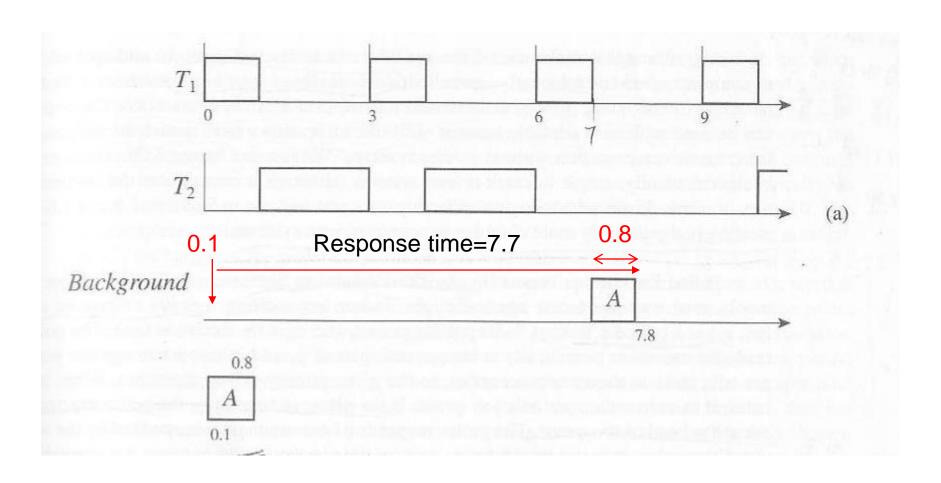
- Optimality
 - Aperiodic jobs
 - Minimizing the average response time of jobs
 - Sporadic jobs
 - Accept jobs if and only if they can be scheduled by some means

- What we are going to talk about are...
 - How to handle aperiodic jobs
 - Reserve a portion of CPU power for aperiodic jobs in fixedpriority and deadline-driven systems
 - Try to deliver high responsiveness
 - Schedulability of periodic tasks must not be affected
 - How to handle sporadic jobs
 - Employ mechanism proposed for the above
 - Test whether deadlines of sporadic jobs can be met

- Approaches
 - Background execution
 - Improvement: slack stealing
 - Interrupt-driven execution
 - Improvement: slack stealing
 - Polled execution
 - Improvement: Bandwidth-preserving servers

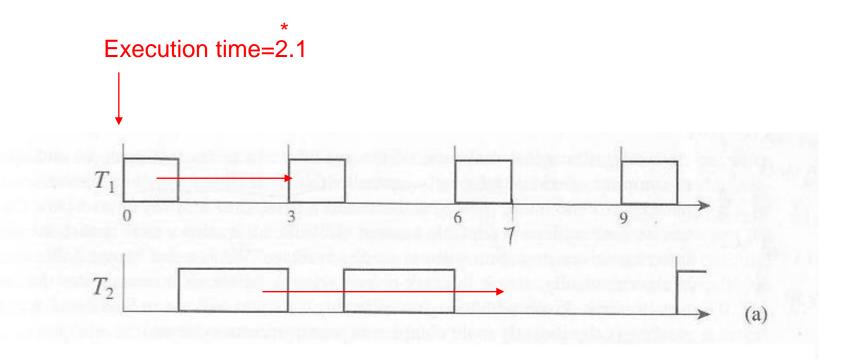
- Background execution
 - Handle aperiodic jobs whenever there is no periodic jobs to execute
 - Extremely simple
 - Always produce correct schedule
 - Poor response time

Background Execution



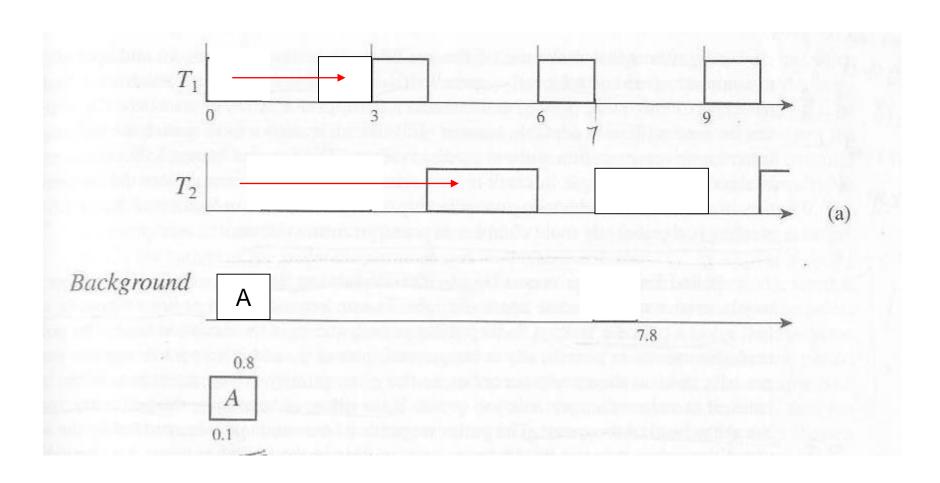
- Interrupt execution
 - An obvious extension to background execution
 - On arrivals, aperiodic jobs immediately interrupts the execution of any periodic jobs
 - Fastest response time
 - Potentially damage the schedulability of periodic jobs

Interrupt Execution



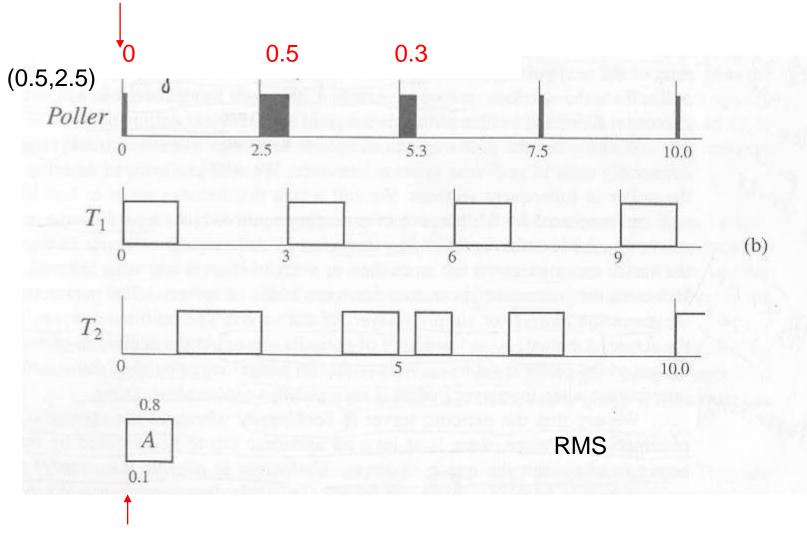
- Slack stealing
 - To postpone periodic jobs when it is safe to do so
 - Algorithmically simple, but hard to implement

Slack Stealing



- Polled execution
 - A purely periodic task (polling server) to serve a queue of aperiodic jobs
 - When the polling server gains control of the CPU, it services aperiodic jobs in the queue
 - If the queue becomes empty, the polling server suspends immediately
 - The queue is not checked until the next polling period

The polling server drops all its budget at time 0 since there is no ready aperiodic jobs



Aperiodic job A arrives at time 0.1

- Polling servers are easy to implement and to analyze
- However, a polling server lost all its budget once the queue is empty
 - If we can *preserve* the residual budget, aperiodic jobs can be serviced and their response time can be shortened

- Bandwidth-preserving servers
 - Deferrable servers
 - Sporadic servers
 - Constant utilization servers, total bandwidth servers
- These servers aim at improving responsiveness by means of:
 - Preserving budget whenever possible
 - Aggressively replenish

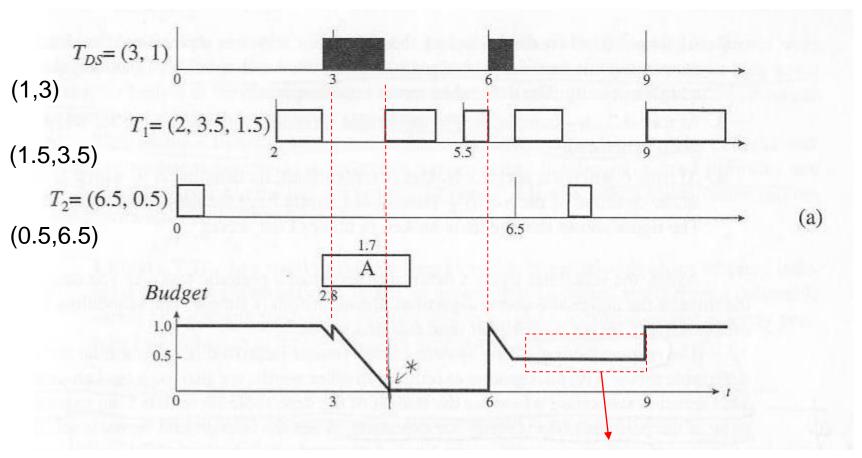
- Terminology (1/3)
 - Periodic jobs
 - Jobs of periodic tasks
 - Server
 - A task servicing sporadic jobs
 - Can be either periodic servers or sporadic servers
 - Characterized by (c,p)
 - Don't confuse with a periodic task, a server does not stands for a periodic task
 - c→budget, c/p→server size

- Terminology (2/3)
 - Backlogged
 - A server is backlogged if there are some ready jobs in its queue
 - -Eligible
 - A server is eligible if it has budget and is backlogged

- Terminology (3/3)
 - Budget consumption rules
 - Define how budget is consumed when servicing jobs
 - Budget replenishment rules
 - Define how budget is replenished
 - Server execution
 - When a server is eligible, it is scheduled with other periodic tasks as if it was a periodic task
 - When budget is exhausted, the server is suspended immediately

 Let a deferrable server be denoted by (c_s,p_s)

- Consumption rules:
 - Budget is consumed at rate of 1 whenever the server services aperiodic jobs
- Replenishment rules:
 - Budget is set to c_s at k^*p_s , for k=0,1,2,...

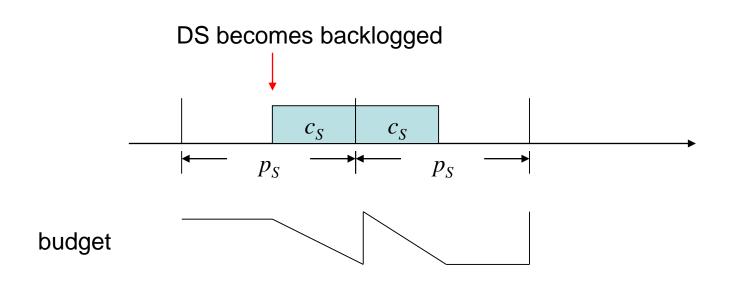


Preserving budget

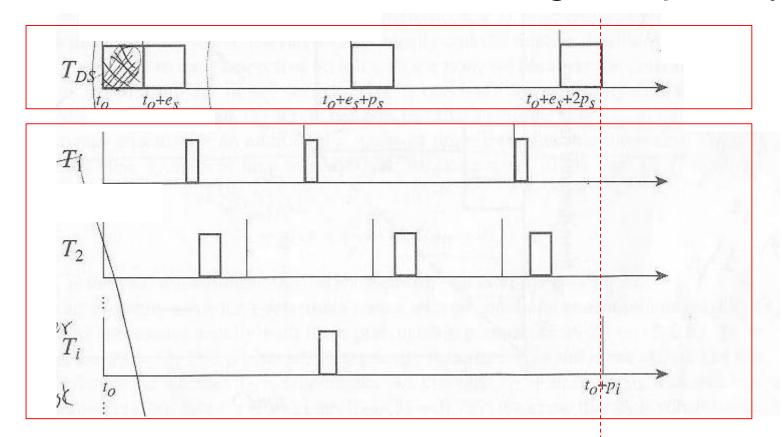
- Because budget is preserved, aperiodic jobs may conflict with any periodic jobs at any time
 - Differently, jobs of a purely periodic task are ready at the beginning of every period

 Does critical instants for tasks of a fixedpriority system in which there is a deferrable server exists?

 The below figure shows a scenario in which a deferrable server interferes lowpriority tasks most



• Theorem: Critical instant of task T_i if a deferrable server is of the highest priority



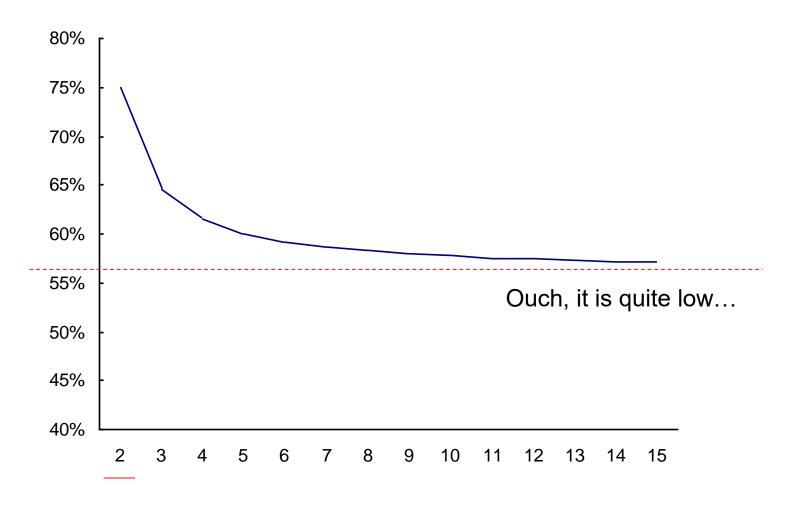
- Response time analysis
 - For each i, task T_i is schedulable if R_{i,j}
 converges no later than P_i

$$R_{i,0} = c_i$$

$$R_{i,j} = c_i + c_s + \left\lceil \frac{R_{i,j-1} - c_s}{p_s} \right\rceil \times c_s + \sum_{k=1}^{i-1} \left\lceil \frac{R_{i,j-1}}{p_k} \right\rceil \times c_k$$

- Response time analysis is accurate, but can we have a polynomial time test like the utilizationbound test?
- Bad news:
 - There is no know utilization bound if a deferrable server is of an arbitrary priority
- Good news:
 - Consider a system of n independent, preemptable periodic tasks and $p_s < p_1 < ... < p_n < 2p_s$ and $p_n > p_s + c_s$

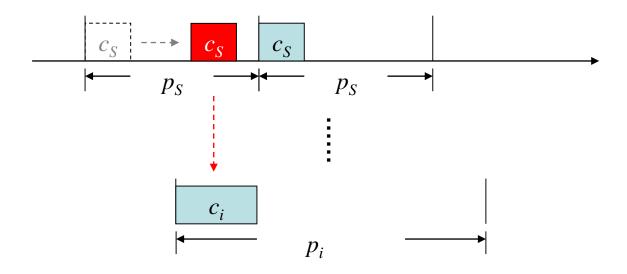
$$U_{RM/DS}(n) = (n-1)\left[\left(\frac{u_{ds}+2}{u_{ds}+1}\right)^{1/(n-1)}-1\right]$$
[Lehoczky87] 28



Utilization bound when $U_s = 1/3$

- Yet another good news:
 - We can still make use of the old utilization bound if some conservative considerations are taken

If the deferrable server T_{DS} is of an arbitrary priority, it may impose up to one additional C_s on feasible intervals of jobs of some low-priority task Ti

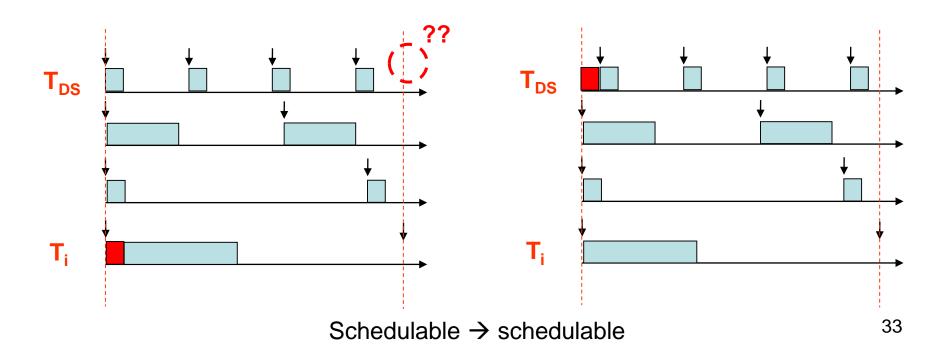


- Task set $\{T_1, \dots, T_m, T_{DS}, T_{m+2}, \dots, T_n\}$
 - $-\{T_1,...,T_m\}$ is schedulable if $\sum ci/pi \leq U(m)$
 - For i=m+1~n, the reminder of the task set is schedulable if

$$\sum_{j=1}^{i} \frac{c_j}{p_j} + \frac{c_s}{p_i} \le U(i)$$

- Let's try T_1 =(0.6,3), T_{DS} =(0.8,4), T_3 =(0.5,5), T_4 =(1.4,7)

 Why can we treat the additional c_s as "extra blocking time" of T_i?



- Let a sporadic job is characterized by arrival time a, execution time c, deadline d
 - Let its density be defined as c/(d-a)
- Theorem: A system of independent sporadic jobs is schedulable if the total density of jobs is no larger than 1 at any time instant

A sporadic task is of a stream of sporadic jobs



- Let a_i be the inter-arrival time between the i-th sporadic job and the (i+1)-th sporadic job, c_i be its computation time damand
- c_i/a_i is referred to the instantaneous utilization of the i-th job

- Assumption:
 - All periodic and sporadic jobs must be completed by the arrival of their next successive jobs

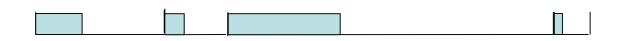
 Corollary: A periodic system and a collection of sporadic tasks are schedulable by EDF if the sum of utilization of the former and instantaneous utilization of the latter is no greater than 1 at any time

- Consumption rules is simple: A server consumes its budget only when it executes
- Replenishment rules: as follows

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Replenishment Rules of a Constant Utilization Server of Size \tilde{u}_s
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- **R1** Initially, $e_s = 0$, and d = 0.
- R2 When an aperiodic job with execution time e arrives at time t to an empty aperiodic job queue,
 - (a) if t < d, do nothing;
 - (b) if $t \ge d$, $d = t + e/\tilde{u}_s$, and $e_s = e$.
- \mathbb{R}^3 At the deadline d of the server,
 - (a) if the server is backlogged, set the server deadline to $d + e/\tilde{u}_s$ and $e_s = e$;
 - (b) if the server is idle, do nothing.

- The instantaneous utilization of every sporadic job equals to the server size, as is its name
- Budget is replenished only on the deadlines of jobs



Pitfall: A sporadic job may have two "deadlines":

- •The deadline comes with the job→da
- The deadline assigned by CUS algorithm→db
 The job might not be fulfilled in time if db is later than da

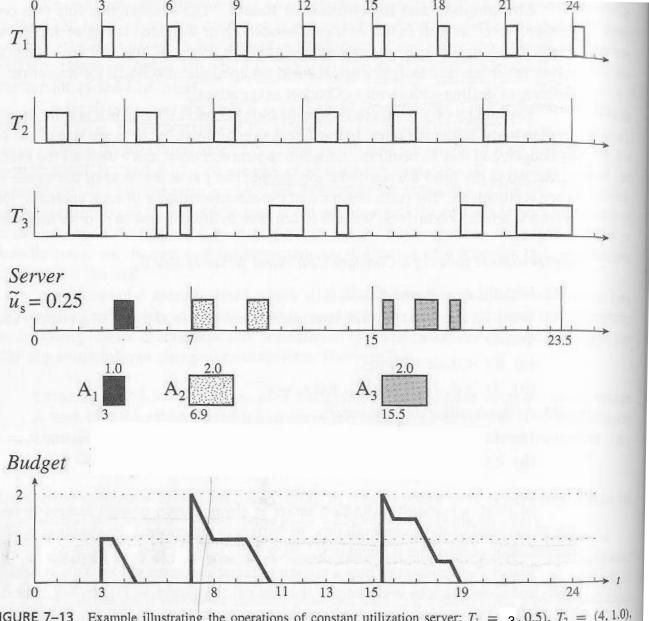


FIGURE 7-13 Example illustrating the operations of constant utilization server: $T_1 = 3, 0.5$, $T_2 = (4, 1.0)$, $T_3 = (19, 4.5)$.

Total Bandwidth Servers

- CUS replenish budget on deadlines of jobs only
 - Aperiodic jobs arrives before an upcoming server deadline will be pended until budget is replenished at the deadline

- Is it possible to advance the replenishment?
 - Yes: total bandwidth servers

Total Bandwidth Servers

- Consumption rules: the same as those of CUS
- Replenishment rules:

Replenishment Rules of a Total Bandwidth Server of size \tilde{u}_s

- **R1** Initially, $e_s = 0$ and d = 0.
- R2 When an aperiodic job with execution time e arrives at time t to an empty aperiodic job queue, set d to $\max(d, t) + e/\tilde{u}_s$ and $e_s = e$.
- R3 When the server completes the current aperiodic job, the job is removed from its queue.
 - (a) If the server is backlogged, the server deadline is set to $d + e/\tilde{u}_s$, and $e_s = e$.
 - (b) If the server is idle, do nothing.

Instantly replenish server budget!

Summary

- Serving aperiodic/sporadic jobs in periodic system
 - Priority-driven systems (DS)
 - Deadline-driven systems (CUS)
- One major approach for server design is to emulate a periodic task
 - Budget should be retain as long as possible
 - Budget should be replenished as soon as possible
- Aperiodic jobs are served in best-effort fashion
- Acceptance of sporadic jobs should be tested