



Research Watch List

May 6, 2008

Directions: From the list below, tell us the companies that you have interest in by clicking the name in the column labeled "Interest?". Or, you can specify your own companies by filling in the text box below. Then click the box titled "Submit by Email" to open Outlook, then "Send" in Outlook to email the form to 3DAdvisors.

Company	Interest?	Ticker	Market Cap.	Short Int (%)	# Sellers Last 90 Days	Selling Volume Last 90 Days	Average Quarterly Selling Volume ¹	Noteworthy Transactions
AMR Corp.		AMR	2.25B	16.7%	5	391,052	110,658	Top five execs sell newly-vested stock at steeply discounted prices; Shares accounted for large part of holdings with most of their options under water.
BMC Software Inc.		BMC	6.78B	3.2%	5	607,937	320,824	SVP Vescuso monetizes non-expiring options for 9% profit; CEO Beauchamp continues to be only officer that holds any common; CFO Solcher sells 50%.
CarMax Inc.		KMX	4.70B	21.6%	3	80,816	159,731	Selling after Company's fiscal Q4 earnings miss and lowered full-year guidance; All three insiders' sales came at lowest prices taken in two years.
Chesapeake Energy Corp.		CHK	28.14B	7.4%	7	404,029	114,765	99% of McClendon's 30 mil shares pledged; COO Dixon trades outside of his ongoing 10b5-1 plan; CFO Rowland sells 100% of actionable holdings.
Corning Inc.		GLW	42.59B	1.1%	9	1,404,365	1,130,510	Selling volume picks up as shares near 52 week high; Selling resumes one session after GLW reports 1Q earnings; Pres Volanakis sells 25% of holdings.
GameStop Corp.		GME	8.53B	6.9%	10	1,121,861	2,535,482 ²	Large sales after President resigns and stock downgraded; CEO Fontaine, COO DeMatteo and CFO Carlson sell 40% to 65% of holdings in past year.
NRG Energy Inc.		NRG	10.36B	6.8%	4	333,250	20,133	CEO Crane's and CFO Flexon's first sales since 4Q03 IPO; Sales part of plans adopted in Aug. 2007 that were never disclosed; Flexon sells 30% of holdings.
Potlatch Corp.		PCH	1.78B	10.2%	4	40,333	33,638	Rare round of sales for this management team, first since late 2005 just ahead of Feb. 2006 reorg; Two execs monetize all available stock options.
Ryder System Inc.		R	4.08B	8.4%	9	157,285	126,554	Trading picks up as shares reach new all-time highs; EVP Renehan sells 80% of holdings, Div Pres Tegnalia 50%; Dir Fuente cashes in 65% with first sale.
SL Green Realty Corp.		SLG	5.80B	13.4%	4	367,675	218,840 ³	Same five insiders last took profits together in 2/07 at \$155, now trade higher volume at \$92; All five sell more than exercised for; CFO Hughes sells 40%.
Snap-On Inc.		SNA	3.45B	3.0%	6	578,278	28,788	Director Michaels sells nearly entire position after resigning from CEO role; Michaels monetizes remaining options for 6% profit; CIO Moreno sells 60%.
Transocean Inc.		RIG	48.89B	5.5%	7	559,848	315,421	Heavy selling since merger, mostly by former GSF insiders; Pres Marshall, SVP Richard sell 80% and 100% of positions; Incumbent CFO Cauthen sells 95%.
Yum! Brands Inc.		YUM	19.13B	2.7%	9	413,717	1,031,531	SVP Blum sells outside his 10b5-1 plan; CFO Carucci, CPO Byerlein execute largest ever sales; New COO (Eaton) sells remaining stock w/ and w/o a plan.

¹ Average quarterly selling volume over the prior 12 quarters.

² Selling volume skewed by 18 million shares sold by former director James Kim.

³ Chairman Stephen Green accounted for 60% of the shares sold over the past 12 quarters. His sales accounted for just 15% of the volume in the past 90 days.

Directions: Enter ticker symbols seperated by commas

Specify Other Companies: