

## Research Watch List October 30, 2007

**Directions:** From the list below, tell us the companies that you have interest in by clicking the name in the column labeled "Interest?". Or, you can specify your own companies by filling in the text box below. Then click the box titled "Submit by Email" to open Outlook, then "Send" in Outlook to email the form to 3DAdvisors.

Company	Interest?	Ticker	Market Cap.	Short Int (%)	# Sellers Last 90 Days	Selling Volume Last 90 Days	Average Quarterly Selling Volume <sup>1</sup>	Noteworthy Transactions
Copart Inc.		CPRT	3.34B	1.6%	6	1,759,070	145,595	Four execs surface after shares gap up on surprise FY Q4 earnings; COO Meeks cashes out entire position ahead of retirement, but will remain on board.
Cypress Semiconductor Corp.		CY	5.53B	6.9%	9	1,991,606	60,924	EVPs Ramanathan and Chatila sell 90%, 85% while also flipping ESPP shares; CEO Rodgers sells more in two days than he had cumulatively over last 15 yrs.
Darden Restaurants Inc.		DRI	6.02B	1.3%	8	427,933	106,733	More shares sold since FYQ1 release (Sep. 18) than in any prior 4 week period; Sales show little support for RARE acquisition; Mostly mid-level execs.
eHealth Inc.		EHTH	611.2M	5.0%	7	1,481,800	1,025,670 <sup>2</sup>	Heavy selling under undisclosed 10b5-1 plans since lock-up expired in April; CEO Lauer, CFO Huizinga hold no common; Four sell between 65% and 95%.
Myriad Genetics Inc.		MYGN	2.39B	17.6%	10	311,884	55,946	A number of execs, including CEO Meldrum and CFO Moyes, adopt new 10b5-1 plans during period analysts question Flurizan clinical trials and quickly sell.
Progress Software Corp.		PRGS	1.35B	5.2%	6	415,069	208,114	Insiders resurface (financial restatement blackout) after FY Q4 release; Insiders active while Company fails to repurchase shares under new program.
Seagate Technology		STX	14.58B	2.9%	8	2,928,971 <sup>3</sup>	728,644 <sup>3</sup>	More selling as issue rebounds off June lows; CEO Watkins makes largest sale in short window between 2 trading plans; Silver Lake clears out entire position.
TomoTherapy Inc.		TTPY	1.06B	5.5%	10	3,384,859	4	Insiders use a secondary to sell before IPO lock-up expiration; Offering priced 20% off YTD high; CEO Robertson and Pres Reckwerdt sell 30% of holdings.
Verizon Communications Inc.		VZ	133.49B	0.7%	14	644,298	90,515	Option-related sales in Q3 generate slim profits; Some options nearing expiration, more had plenty of time left; Largest-ever sales for COO Strigl.

<sup>&</sup>lt;sup>1</sup> Average quarterly selling volume over the prior 12 quarters.

Directions: Enter ticker symbols seperated by commas

Specify Other Companies:

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<sup>&</sup>lt;sup>2</sup> eHealth held its IPO in October 2006. The average selling volume provided represents shares sold in Q2.

<sup>&</sup>lt;sup>3</sup> Seagate Technolgy figures do not include shares sold by James Davidson (Silver Lake Partners).

<sup>&</sup>lt;sup>4</sup> TomoTherapy held its IPO in May 2007.