



Research Watch List

November 3, 2008

Directions: From the list below, tell us the companies that you have interest in by clicking the name in the column labeled "Interest?". Or, you can specify your own companies by filling in the text box below. Then click the box titled "Submit by Email" to open Outlook, then "Send" in Outlook to email the form to 3DAdvisors.

| Company | Interest? | Ticker | Market Cap. | Short Int (%) | # Sellers Last 90 Days | Selling Volume Last 90 Days | Average Quarterly Selling Volume ¹ | Noteworthy Transactions |
|--|-----------|--------|-------------|---------------|------------------------|-----------------------------|---|---|
| Amgen Inc. | | AMGN | 63.42B | 2.4% | 8 | 185,016 | 200,863 | With many of their options under water, three execs sell common; Most shares sold in a quarter since 4Q05; EVP Morrow sells at \$54 after last selling at \$80. |
| Arch Capital Group Ltd. | | ACGL | 4.20B | 1.5% | 3 | 166,648 | 61,491 | After shares reach \$80 in Sept, insiders sell at prices as low as \$61 following Q3 release; CFO Vollaro makes first sale after announcing he'll leave in April. |
| BancorpSouth Inc. | | BXS | 2.00B | 9.3% | 9 | 367,965 | 8,512 | Largest round of profit taking in BXS history; Few reductions, but numerous execs make first or largest sales, including CEO Patterson and CFO Allen. |
| Everest Re Group Ltd. | | RE | 4.59B | 1.4% | 3 | 163,747 | 29,342 | CEO Taranto sells at prices 30% off high and says its "portfolio diversification for estate planning"; Director Dunne sells outside of his ongoing 10b5-1 plan. |
| Hancock Holding Co. | | HBHC | 1.40B | 12.3% | 9 | 91,526 | 16,450 | Selling intensifies as shares break \$50; CEO Chaney reverses Aug-07 buys; CFO Achary executes largest sales on record; EVP Saik sells 401k holdings. |
| Hudston City Bancorp Inc. | | HCBK | 9.14B | 5.0% | 3 | 87,000 | 201,174 | Director Bardel reverses Jan-08 purchase, sells stock for 7% profit; Multiple insiders have pledged holdings, including two who sold in Oct. (not margin call) |
| Liberty Global Inc. | | LBTYA | 5.11B | 4.5% | 7 | 232,491 ² | 78,749 | A number of execs and directors make largest personal sales well off highs; Director Wargo averages down from \$30 to \$18 over four sales since July. |
| Microsemi Corp. | | MSCC | 1.72B | 14.2% | 11 | 180,724 | 134,937 | 10b5-1 selling volume picks up as Company sticks by its 4Q guidance despite industry concerns; CEO Peterson's largest sale in nearly 2 years. |
| People's United Financial Inc. | | PBCT | 6.03B | 2.5% | 6 | 299,851 | 194,861 ³ | CEO Sherringham makes largest sale to date and at lowest prices yet; EVP Dreyer sells 80% of holdings; DIR Carter sells shares for 16% loss. |
| Perrigo Co. | | PRGO | 3.17B | 7.7% | 12 | 2,966,604 | 180,072 | Board members continue to unload significant amounts of their sizable positions; Directors Gibbons, Jandernoa and Arkin sell between 25% and 80%. |
| Sensient Technologies Corp. | | SXT | 1.21B | 6.5% | 4 | 248,650 | 65,650 | Key execs continue 10b5-1 sales at much lower prices; Monetizing options for profits less than 20%; CFO Hobbs and GC Hammond increase volume in plan. |
| Teledyne Technologies Inc. | | TDY | 1.67B | 4.5% | 5 | 643,229 | 56,864 | YTD selling volume spikes to record levels; DIR Bozzzone sells 40% of his holdings at 52-week low; CEO Mehrabian dumps 65% under 10b5-1 sales plan. |

¹ Average quarterly selling volume over the prior 12 quarters.

² Total does not include 1 million shares the Company repurchased from John Malone on 10/10/08.

³ The Company was converted from a state-chartered bank to a federal thrift in April 2007. The average volume figure includes the average of the last three quarters since the lock-up expiration.

Directions: Enter ticker symbols seperated by commas

Specify Other Companies: