



Research Watch List

October 3, 2007

Directions: From the list below, tell us the companies that you have interest in by clicking the name in the column labeled "Interest?". Or, you can specify your own companies by filling in the text box below. Then click the box titled "Submit by Email" to open Outlook, then "Send" in Outlook to email the form to 3DAdvisors.

Company	Interest?	Ticker	Market Cap.	Short Int (%)	# Sellers Last 90 Days	Selling Volume Last 90 Days	Average Quarterly Selling Volume ¹	Noteworthy Transactions
Anadigics Inc.		ANAD	1.13B	23.1%	8	572,169	98,059	Aggressive behavior seen in Q2 continues at higher prices; Directors enter mix: Solomon and Strigl sell 40%, 55%; CEO Bastani in and out of sales plan.
AutoDesk Inc.		ADSK	11.48B	2.8%	12	691,062	1,247,509 ²	10b5 and non-10b5 sales continue into Q3; EVP Bado and CFO Castino sell 55% and 40%; All thirteen of ADSK's Section 16 filers surface since June.
Correction Corp. of America		CXW	3.15B	1.4%	6	353,227	271,322	Sales continue as issue trades 25% off Q3 high; GC Puryear commences new 10b5-1 plan at \$25; Two other insiders continue plan sales despite weakness.
Fossil Inc.		FOSL	2.59B	11.0%	11	592,196	55,170 ³	Largest round of non-Kartsotis sales in Company history; Sentiment reversal as Kartsotis brothers bought frequently in 2006; Div. Pres. Brooks sold 70%.
Foundry Networks Inc.		FDRY	2.72B	9.1%	7	461,114	525,225 ⁴	Selling resumes upon lifting of option inquiry blackout period; No reductions yet, but a few record sales; Treas Iburg, GC Moore open 10b5-1 plans after selling.
LKQ Corp.		LKQX	1.87B	16.5%	9	2,112,320	272,905	Second time in two years insiders sold into secondary offering; No seller with multiple sales last quarter, this is early and we will continue to monitor.
Leucadia National Corp.		LUK	10.73B	3.0%	4	335,097	8,907	Historically infrequent sellers shed holdings into all-time highs; CFO Orlando (86%), EVP Mara (65%), VP Wheeler (90%) make largest sales in 10 years.
Oracle Corp.		ORCL	111.72B	1.1%	9	7,444,136 ⁵	2,518,355 ⁵	Pres. Prince and EVP Williams cash out entire position; Second most shares sold in a quarter since 2000 ⁵ ; No options monetized were nearing expiration.
Synaptics Inc.		SYNA	1.25B	10.9%	7	715,444	142,601	After Aug. sales, CFO Knittel opens 10b5 plan in Sept. and quickly sells 95% of holdings; CB Faggin announces resignation and sells; CEO Lee clears out 35%.
Thermo Fisher Scientific Inc.		TMO	24.45B	3.5%	9	2,148,448	379,326	Selling spikes in Q3 as issue reaches new all-time high; Significant holdings erosion: CEO Dekkers (57%), SVP Broadbent (97%), EVP Casper (55%).
UAP Holding Corp.		UAPH	1.67B	7.5%	6	603,989	168,310	Execs sell in 11/06 secondary and 10b5-1 plans since; Sizeable ownership reductions: CEO Cordell (56%), CFO Bullock (60%), EVP Howard (100%).

¹ Average quarterly selling volume over the prior 12 quarters.

² AutoDesk insiders sold 1.2 million shares in the month of June after being locked out prior three quarters for option investigation.

³ Average selling volume excludes 7.2 million shares sold by Kartsotis brothers during the past 12 quarters.

⁴ Selling volume taken during 12 quarter period between 3Q03 and 2Q06 (prior to option inquiry blackout period).

⁵ All totals exclude shares sold by CB Larry Ellison, who sold 130 million shares since 2004 (5 million in Q307).

Directions: Enter ticker symbols seperated by commas

Specify Other Companies: