

Research Watch List June 11, 2009

Directions: From the list below, tell us the companies that you have interest in by clicking the name in the column labeled "Interest?". Or, you can specify your own companies by filling in the text box below. Then click the box titled "Submit by Email" to open Outlook, then "Send" in Outlook to email the form to 3DAdvisors.

			Market	Short	# Sellers	Selling Volume	Average Quarterly	
Company	Interest?	Ticker	Сар.	Int (%)	Last 90 Days	Last 90 Days	Selling Volume ¹	Noteworthy Transactions
Activision Blizzard Inc.		ATVI	16.48B	1.6%	4	15,953,181	596,209	Insiders continue to dump shares since 2008 merger; Most significant activity comes from Co-Chairman Kelly, who has sold 76% of holdings since deal.
F5 Networks Inc.		FFIV	2.61B	11.1%	8	265,110	87,769	Insiders clearing out stock immediately upon vesting; CEO McAdams executes largest sale in 3 years, sells half of holdings; CAO Rodriquez sells half as well.
Iconix Brand Group Inc.		ICON	936.3M	13.0%	4	805,891	167,977	Three insiders sell in June stock offering; CEO Cole violates short swing with trade after buying shares in Feb; Cole and Director Mendelow each sell 30%.
J.B. Hunt Transport Svcs Inc.		JBHT	4.14B	10.3%	10	1,812,156	564,968	The entire management team clears out all their stock options, including those that vested in June; CEO Thompson has almost no actionable holdings.
J. Crew Group Inc.		JCG	1.64B	28.7%	4	171,586	64,160	Two named execs adopt sales plans and commence trading day(s) later; EVP Waddle and CFO Scully sell 80%, 66% of holdings, respectively.
Knight Transportation Inc.		KNX	1.52B	12.1%	7	1,378,892	283,292	Execs selling stock after proposing option exchange; CFO Jackson sells 40% of holdings; Knight family members average down from 2008 dispositions.
Neutral Tandem Inc.		TNDM	913.8M	6.0%	7	1,225,536	918,503	Three top execs, including CEO Wren, sell more than 50% of holdings; Early investor Dixon Doll and Director Hawk both clear out nearly entire position.
Oceaneering International Inc.		OII	2.91B	5.1%	8	255,587	92,623	Largest round of sales since 3Q07 comes at prices 40% off 52-week high; All five named officers sell 45% to 67% of holdings; Exec sales not option related.
People's United Financial Inc.		PBCT	5.35B	3.6%	5	80,703	225,881	Although trading volume has decreased from late 2008 levels, selling resumes in Q2 at lowest prices yet; Head of Commercial Banking sells 70% of holdings.
Petrohawk Energy Corp.		HK	6.86B	4.4%	4	500,400	28,506	CB Wilson, a timely trader, now selling at prices 32% below those he accepted in Aug-08; VC Christmas and CFO Mize execute first sales to date.
Precision Castparts Corp.		PCP	12.02B	2.4%	6	188,925	121,435	Profit taking at prices 35% off the high; EVP Hackett sells 80% of his holdings, skims non-expiring option for 14% profit; Execs sell at lowest prices in 3 years.
St. Joe Co.		JOE	2.40B	11.4%	5	35,363	19,186	With their options under water, execs cash in common at lowest sale prices on record; CFO McCalmont last seen buying in late 2007 at \$30, now sells at \$24.
Tekelec		TKLC	1.14B	9.4%	9	105,194	22,959	CIO Wells skims options for 10% profit and sells 55% of holdings; CAO Rush sells entire position; Very low retention of common stock from comp grants.
Tupperware Brands Corp.		TUP	1.67B	2.9%	8	132,571	55,728	Execs execute multiple sales after unimpressive 1Q release; Trading at prices off from those taken in mid-2008; Grp Pres Drake clears out options and stock.

¹ Average quarterly selling volume over the prior 12 quarters.

Directions: Enter ticker symbols seperated by commas

Specify Other Companies:

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