Endowment Tme Series for Report

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De	efinitions:					

• OtherExpendituresAmt: Other expenditures for facilities and programs

Table 1: Organizations with 100% of their Endowments in One Category for All Years on File

Endowment Type	Organization Name	Number of Years on File
Board designated or quasi-endowment		
Board designated or quasi-endowment	Pittsburgh Ballet Theatre	7
Board designated or quasi-endowment	Dance Theatre of Harlem,	6
	The Tallahassee Ballet	
Board designated or quasi-endowment	Ballet Quad Cities	2
Board designated or quasi-endowment	Canyon Concert Ballet	1
Permanent endowment		
Permanent endowment	Pittsburgh Ballet Theatre	7
Permanent endowment	Dance Theatre of Harlem,	6
	Madison Ballet	
Permanent endowment	BalletMet	5
Permanent endowment	Aspen Santa Fe Ballet,	4
	Ballet West	
Permanent endowment	New Mexico Ballet	3
	Company	
Permanent endowment	Oregon Ballet Theatre	2
Permanent endowment	American Repertory	1
	Ballet, Colorado Ballet,	
	Orlando Ballet	
Temporarily restricted endowment		
Temporarily restricted endowment	Pittsburgh Ballet Theatre	7
Temporarily restricted endowment	Dance Theatre of Harlem,	6
	First State Ballet Theatre	
Temporarily restricted endowment	Ballet Des Moines	2

Board designated Temporarily restricted Permanent endowment or quasi-endowment endowment Ballet Memphis Kansas City Ballet American Ballet Theatre Cha Alvin Ailey American Dance Theater New York City Ballet Houston Ballet in Top 15 Nevada Ballet Theatre Charlotte Ballet New York City Ballet Atlanta Ballet Alvin Ailey American Dance Theater Percentage of Endowment in Category Tulsa Ballet Pacific Northwest Ballet Charlotte Ballet San Francisco Ballet Boston Ballet Kansas City Ballet Atlanta Ballet Pacific Northwest Ballet Nashville Ballet Dayton Ballet The Alabama Ballet Grand Rapids Ballet Ballet Arizona Fort Wayne Ballet The Sarasota Ballet Ballet Hispanico Endowment Not Ranked in Top 15 Richmond Ballet The Washington Ballet The Washington Ballet Miami City Ballet Eugene Ballet Fort Wayne Ballet Nashville Ballet Fort Wayne Ballet Dayton Ballet The Washington Ballet Grand Rapids Ballet 2017 Fiscal Year

Types of Endowments by Organization

Figure 1: The percentage of endowments held in temporarily restricted endowment, permanent endowment, or board designated or quasi-endowment. The first row of plots corresponds to the percentages for companies ranked in the top 15 by beginning of year balance, and the second row includes all remaining companies.

Rankings

Beginning of Year Balance versus Contributions

Figure 2: Comparing the rankings of beginning of year balance of the endowment to the ranking of contributions recieved.

Rank of Beginning of Year Balance

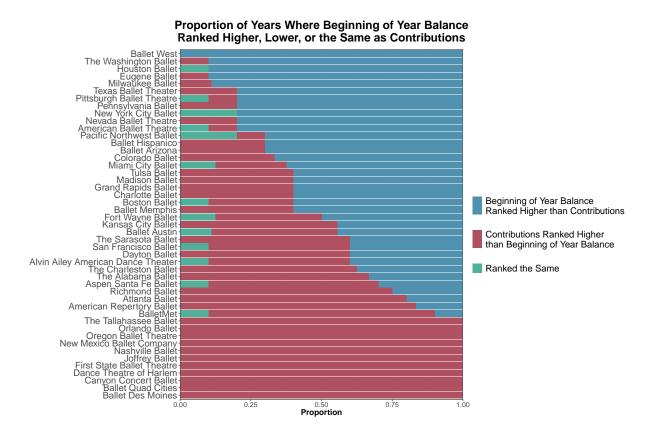
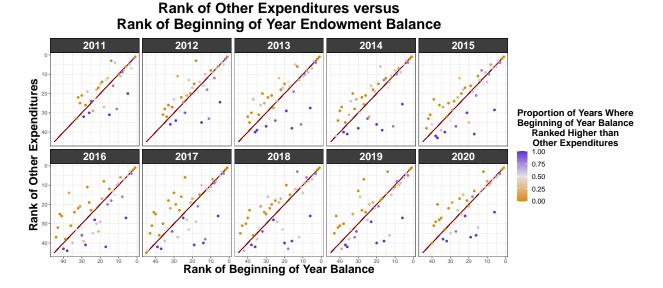


Figure 3: Comparing the Proportion of years where a company ranked higher, lower, or the same in beginning of year balance compared to contributions received.

Beginning of Year Balance versus Other Expenditures



Proportion of Years Where Beginning of Year Balance Projection Ranke Pacific Northwest Ballet Oregon Ballet Theatre-Miami City Ballet Eugene Ballet Ballet West-Ballet West-Ballet West-Ballet Hest-Ballet West-Ballet Harizona-Milwaukee Ballet Hest-Ballet Hest-Ballet Haspen Santa Fe Ballet Kansas City Ballet Ballet Des Moines Tulsa Ballet Texas Ballet Theater-Boston Ballet Hispanico Atlanta Ballet Hispanico Atlanta Ballet Hispanico Atlanta Ballet Haspen South Ballet Ballet Hispanico Atlanta Ballet American Ballet Hester-Doffrey Ballet Charlotte Ballet Austin-Ballet Memphis Fort Wayne Ballet Grand Rapids Ballet Grand Rapids Ballet Grand Rapids Ballet The Alabama Ballet The Alabama Ballet Fitts Der Alabama Ballet The Washington Ballet The Urallahassee Ballet The Charleston Ballet San Francisco Ballet San Francisco Ballet Pennsylvania Ballet New York City Ballet New York City Ballet New Mexico Ballet Company Nashville Ballet First State Ballet Theatre Dayton Ballet Company Concert Ballet Concert Ballet Dance Theatre of Harlem Canyon Concert Ballet Ballet Quad Cities American Repertory Ballet Ranked Higher, Lower, or the Same as Other Expenditures Beginning of Year Balance Ranked Higher than Other Expenditures Other Expenditures Ranked Higher than Beginning of Year Balance Ranked the Same

Figure 4: Comparing the proportion of years where a company ranked higher, lower, or the same in beginning of year balance compared to expenditures.

0.50 Proportion

How ranks change over time

Rank of Beginning of Year Balance over Time

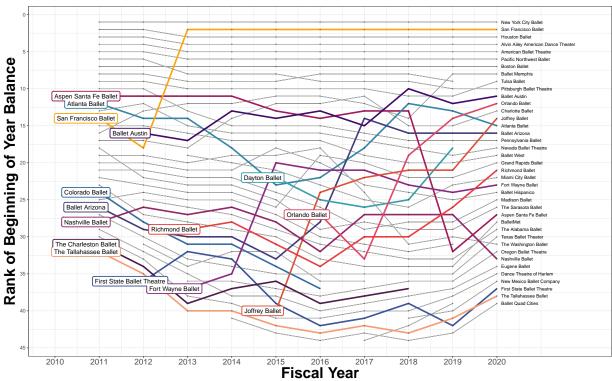


Figure 5: Rank of the endowment beginning of year balance over time. The 15 companies with the most variability in ranking, defined as the mean difference in rankings between fiscal years, are shown in color. Names of all companies are on the right.

##	# A tibble: 46 x 4			
##	# Groups: organization	name	[46]	
##	organization_name	min	max	difference
##	<chr></chr>	<dbl></dbl>	<dbl></dbl>	<dbl></dbl>
##	1 Joffrey Ballet	40	14	-26
##	2 Aspen Santa Fe Ballet	11	27	16
##	3 Orlando Ballet	27	12	-15
##	4 Fort Wayne Ballet	37	23	-14
##	5 Colorado Ballet	24	37	13
##	6 The Washington Ballet	19	31	12
##	7 San Francisco Ballet	14	2	-12
##	8 Ballet Arizona	26	16	-10
##	9 Ballet Memphis	16	8	-8
##	10 The Sarasota Ballet	18	26	8
##	# i 36 more rows			