# **Endowment Tme Series for Report**

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Definitions:	

• OtherExpendituresAmt: Other expenditures for facilities and programs

Table 1: Organizations with 100% of their Endowments in One Category for All Years on File

Endowment Type	Organization Name	Number of Years on File
Board designated or quasi-endowment		
Board designated or quasi-endowment	Pittsburgh Ballet Theatre	7
Board designated or quasi-endowment	Dance Theatre of Harlem,	6
	The Tallahassee Ballet	
Board designated or quasi-endowment	Ballet Quad Cities	2
Board designated or quasi-endowment	Canyon Concert Ballet	1
Permanent endowment		
Permanent endowment	Pittsburgh Ballet Theatre	7
Permanent endowment	Dance Theatre of Harlem,	6
	Madison Ballet	
Permanent endowment	BalletMet	5
Permanent endowment	Aspen Santa Fe Ballet,	4
	Ballet West	
Permanent endowment	New Mexico Ballet	3
	Company	
Permanent endowment	Oregon Ballet Theatre	2
Permanent endowment	American Repertory	1
	Ballet, Colorado Ballet,	
	Orlando Ballet	
Temporarily restricted endowment		
Temporarily restricted endowment	Pittsburgh Ballet Theatre	7
Temporarily restricted endowment	Dance Theatre of Harlem,	6
	First State Ballet Theatre	
Temporarily restricted endowment	Ballet Des Moines	2

### Board designated Temporarily restricted Permanent endowment or quasi-endowment endowment Ballet Memphis Kansas City Ballet American Ballet Theatre Cha Endowment Ranked Alvin Ailey American Dance Theater New York City Ballet Houston Ballet Nevada Ballet Theatre Charlotte Ballet New York City Ballet Atlanta Ballet Alvin Ailey American Dance Theater Percentage of Endowment in Category Tulsa Ballet Pacific Northwest Ballet Charlotte Ballet San Francisco Ballet Boston Ballet Kansas City Ballet Atlanta Ballet Pacific Northwest Ballet Nashville Ballet Dayton Ballet The Alabama Ballet Grand Rapids Ballet Ballet Arizona Fort Wayne Ballet The Sarasota Ballet Ballet Hispanico Endowment Not Ranked Richmond Ballet The Washington Ballet The Washington Ballet Miami City Ballet Eugene Ballet Fort Wayne Ballet Nashville Ballet Fort Wayne Ballet Dayton Ballet The Washington Ballet Grand Rapids Ballet 2017 Fiscal Year

# Types of Endowments by Organization

Figure 1: The percentage of endowments held in temporarily restricted endowment, permanent endowment, or board designated or quasi-endowment. The first row of plots corresponds to the percentages for companies ranked in the top 15 by beginning of year balance, and the second row includes all remaining companies.

# **Rankings**

# **Beginning of Year Balance versus Contributions**

# Rank of Contributions versus Rank of Beginning of Year Endowment Balance

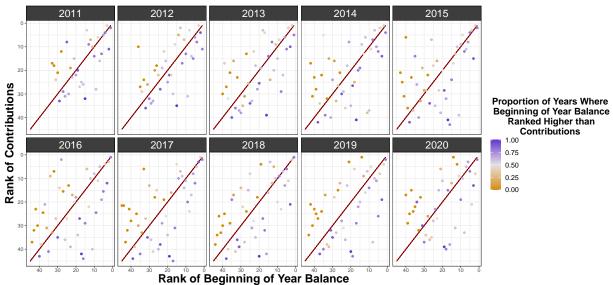


Figure 2: Comparing the rankings of beginning of year balance of the endowment to the ranking of contributions recieved.

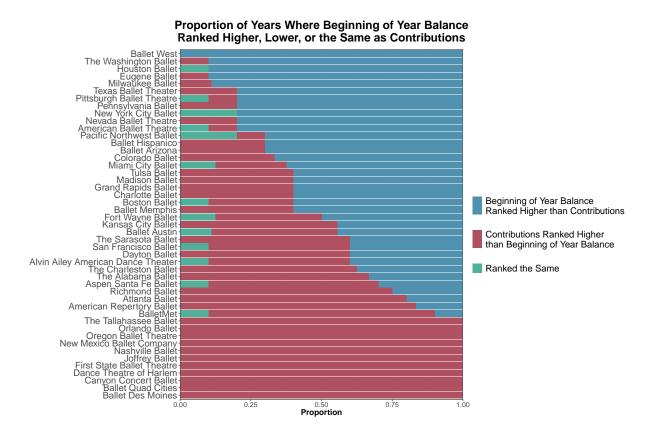
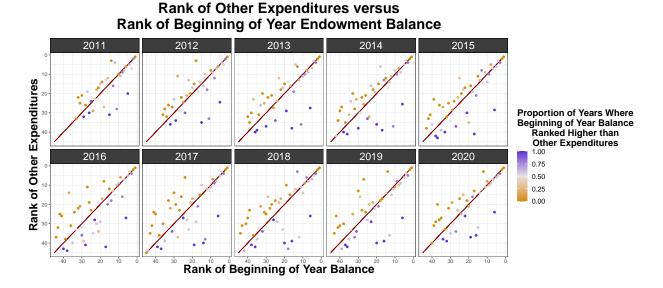


Figure 3: Comparing the Proportion of years where a company ranked higher, lower, or the same in beginning of year balance compared to contributions received.

### **Beginning of Year Balance versus Other Expenditures**



# **Proportion of Years Where Beginning of Year Balance** Projection Ranke Pacific Northwest Ballet Oregon Ballet Theatre-Miami City Ballet Eugene Ballet Ballet West-Ballet West-Ballet West-Ballet Hest-Ballet West-Ballet Harizona-Milwaukee Ballet Hest-Ballet Hest-Ballet Haspen Santa Fe Ballet Kansas City Ballet Ballet Des Moines Tulsa Ballet Texas Ballet Theater-Boston Ballet Hispanico Atlanta Ballet American Ballet Hester-Ballet Memphis Fort Wayne Ballet Charlotte Ballet Austin-The Sarassota Ballet Grand Rapids Ballet Grand Rapids Ballet Grand Rapids Ballet The Alabama Ballet The Alabama Ballet The Washington Ballet The Washington Ballet The Charleston Ballet The Charleston Ballet The Charleston Ballet San Francisco Ballet Company-Nashville Ballet New York City Ballet New York City Ballet First State Ballet Theatre-Dayton Ballet First State Ballet Theatre-Dayton Ballet Dance Theatre of Harlem-Canyon Concert Ballet Dance Theatre of Ballet Quad Cities-American Repertory Ballet Ranked Higher, Lower, or the Same as Other Expenditures Beginning of Year Balance Ranked Higher than Other Expenditures Other Expenditures Ranked Higher than Beginning of Year Balance Ranked the Same

Figure 4: Comparing the proportion of years where a company ranked higher, lower, or the same in beginning of year balance compared to expenditures.

0.50 Proportion

# How ranks change over time

# **Ranking of Endowment Beginning of Year Balance**

# Rank of Beginning of Year Balance over Time New York Cry Balat Sen Francisco Balat Houston Balat Ho

Figure 5: Rank of the endowment beginning of year balance over time. The 15 companies with the most variability in ranking, defined as the mean difference in rankings between fiscal years, are shown in color. Names of all companies are on the right.

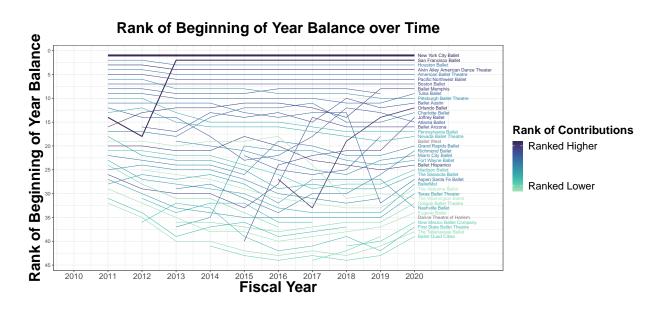


Figure 6: Rank of the endowment beginning of year balance over time, where the color indicates the ranking of the mean contributions received over all years on file for the company.

# **Rank of Contributions over Time**

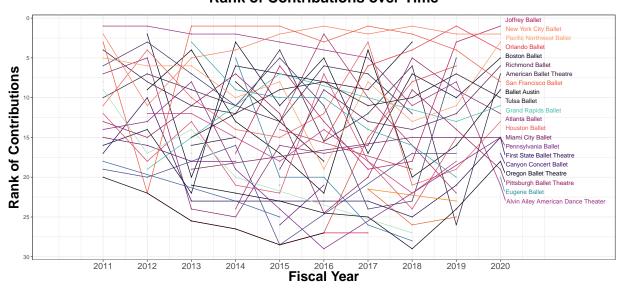


Figure 7: The rankings of contributions over time, by organization.