

Endowment Tme Series for Report

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Definitions:

- OtherExpendituresAmt: Other expenditures for facilities and programs

Table 1: Organizations with 100% of their Endowments in One Category for All Years on File

Endowment Type	Organization Name	Number of Years on File
Board designated or quasi-endowment		
Board designated or quasi-endowment	Pittsburgh Ballet Theatre	7
Board designated or quasi-endowment	Dance Theatre of Harlem, The Tallahassee Ballet	6
Board designated or quasi-endowment	Ballet Quad Cities	2
Board designated or quasi-endowment	Canyon Concert Ballet	1
Permanent endowment		
Permanent endowment	Pittsburgh Ballet Theatre	7
Permanent endowment	Dance Theatre of Harlem, Madison Ballet	6
Permanent endowment	BalletMet	5
Permanent endowment	Aspen Santa Fe Ballet, Ballet West	4
Permanent endowment	New Mexico Ballet Company	3
Permanent endowment	Oregon Ballet Theatre	2
Permanent endowment	American Repertory Ballet, Colorado Ballet, Orlando Ballet	1
Temporarily restricted endowment		
Temporarily restricted endowment	Pittsburgh Ballet Theatre	7
Temporarily restricted endowment	Dance Theatre of Harlem, First State Ballet Theatre	6
Temporarily restricted endowment	Ballet Des Moines	2

Where Endowments are Held

Types of Endowments by Organization

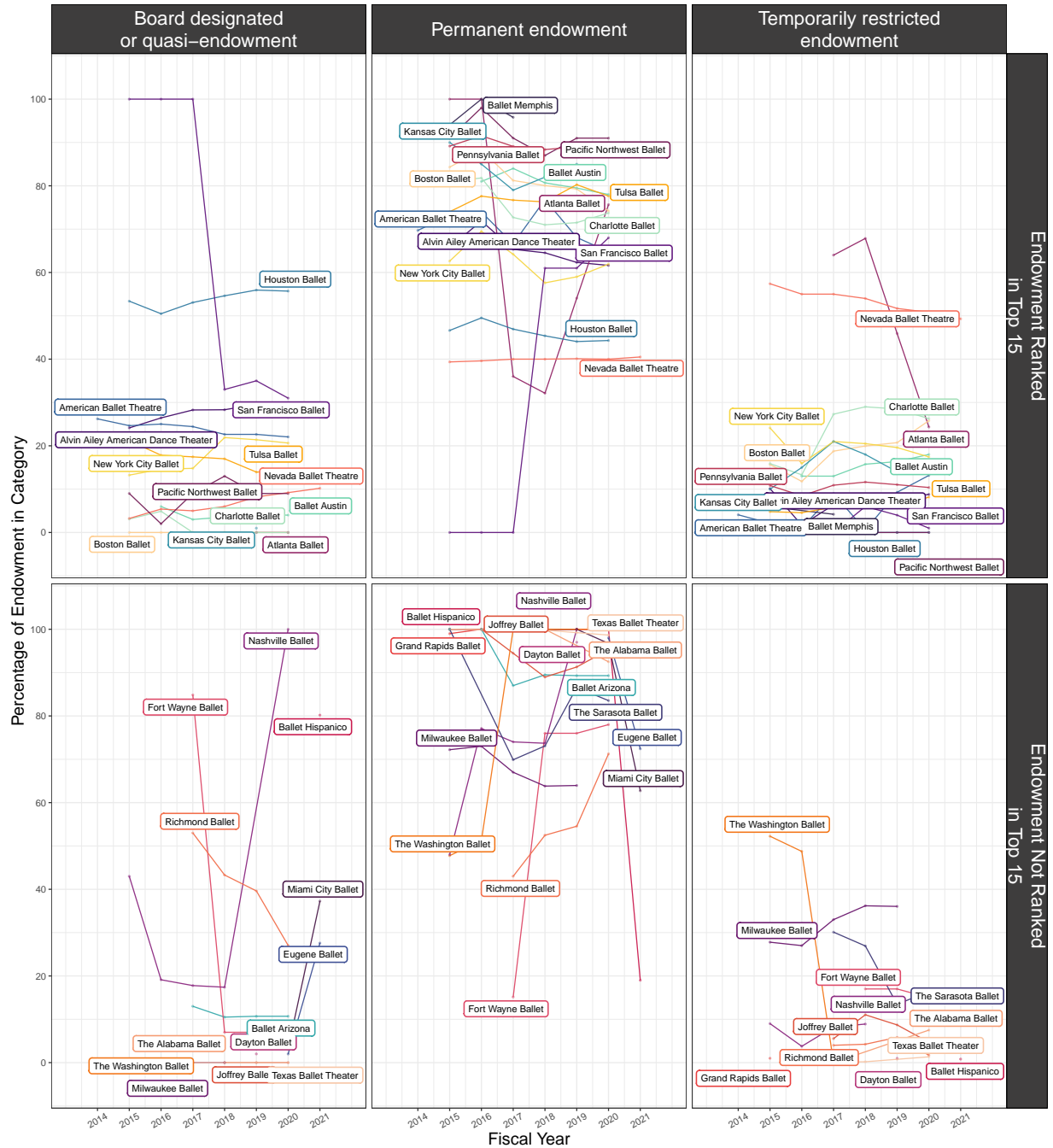


Figure 1: The percentage of endowments held in temporarily restricted endowment, permanent endowment, or board designated or quasi-endowment. The first row of plots corresponds to the percentages for companies ranked in the top 15 by beginning of year balance, and the second row includes all remaining companies.

Rankings

Beginning of Year Balance versus Contributions

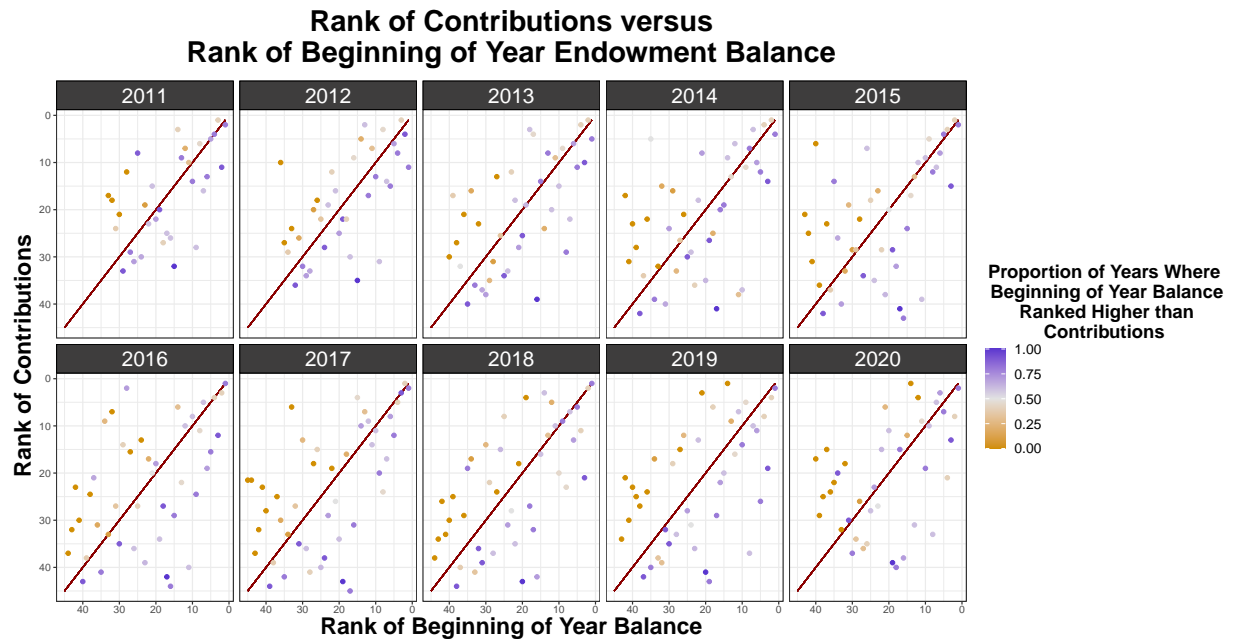


Figure 2: Comparing the rankings of beginning of year balance of the endowment to the ranking of contributions received.

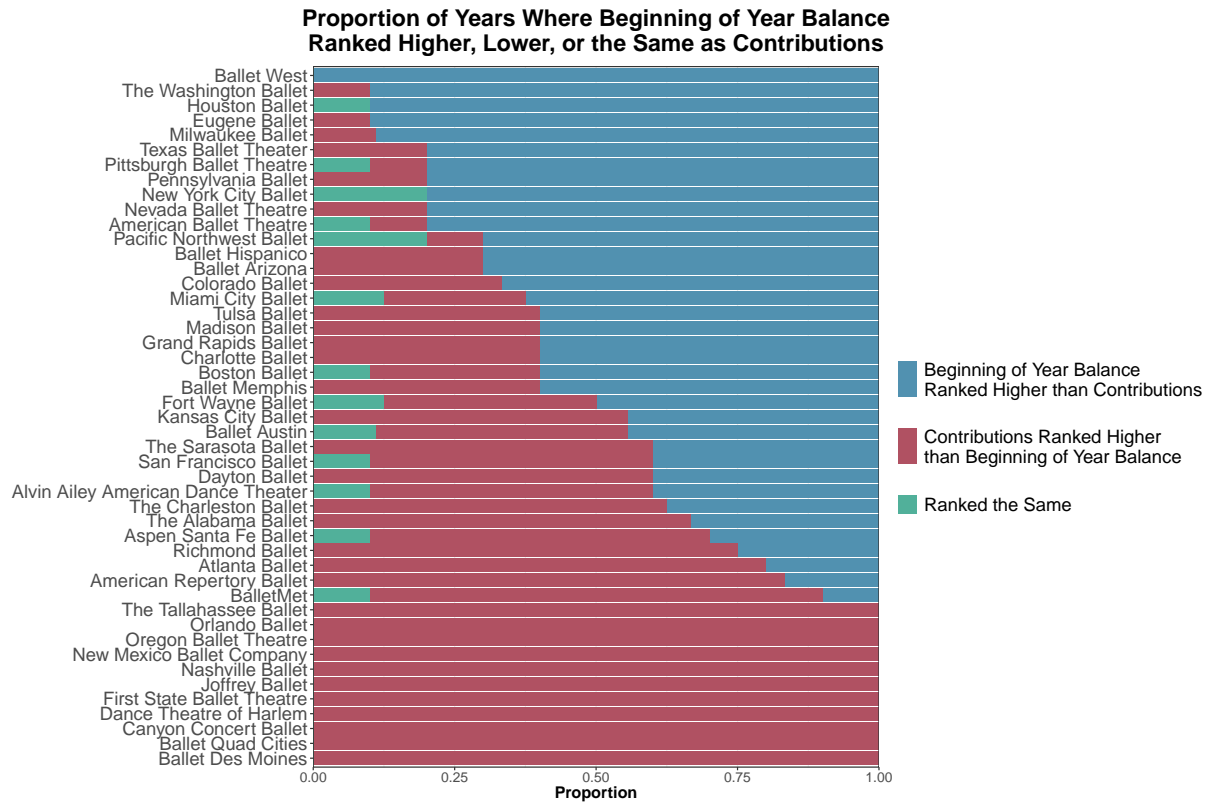
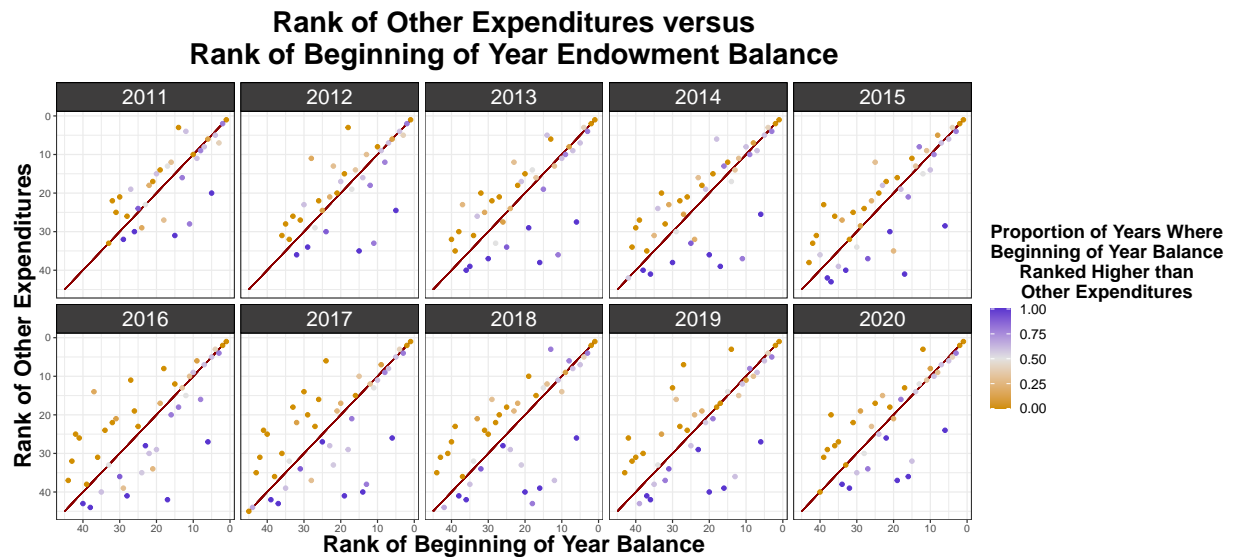


Figure 3: Comparing the Proportion of years where a company ranked higher, lower, or the same in beginning of year balance compared to contributions received.

Beginning of Year Balance versus Other Expenditures



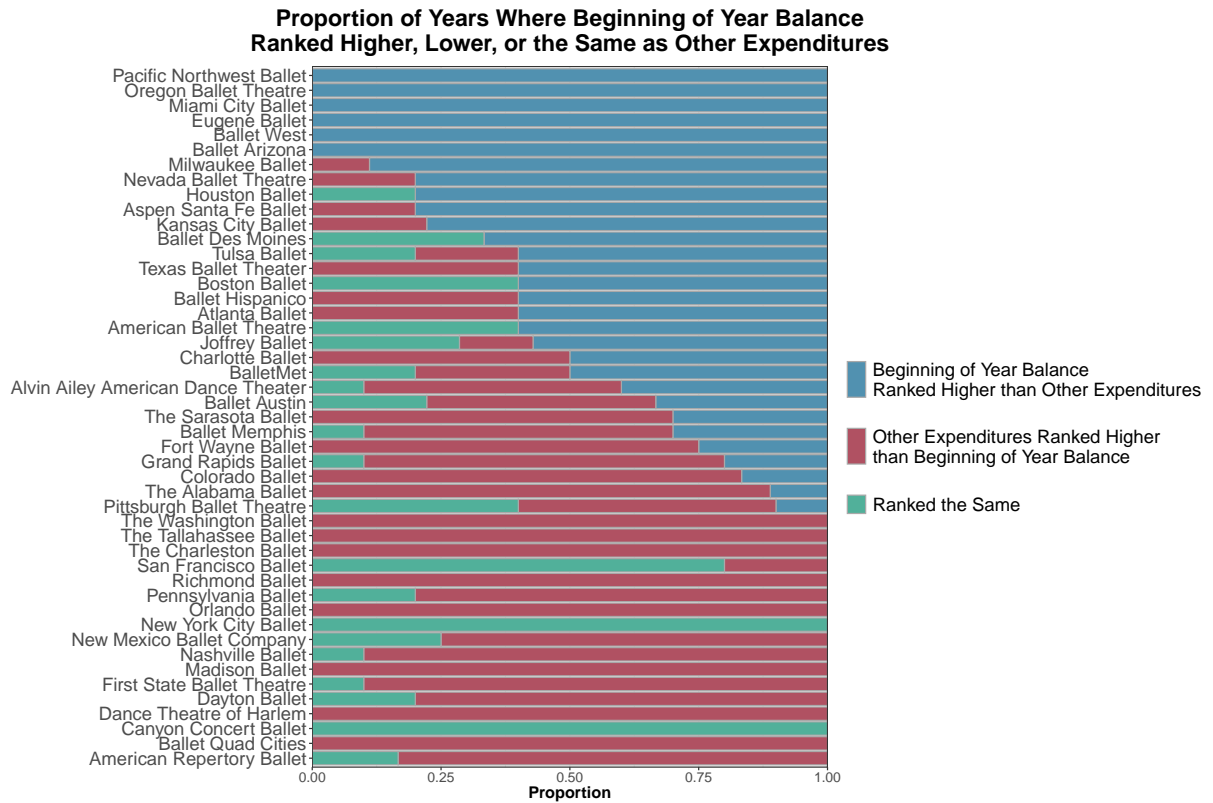


Figure 4: Comparing the proportion of years where a company ranked higher, lower, or the same in beginning of year balance compared to expenditures.

How ranks change over time

Ranking of Endowment Beginning of Year Balance

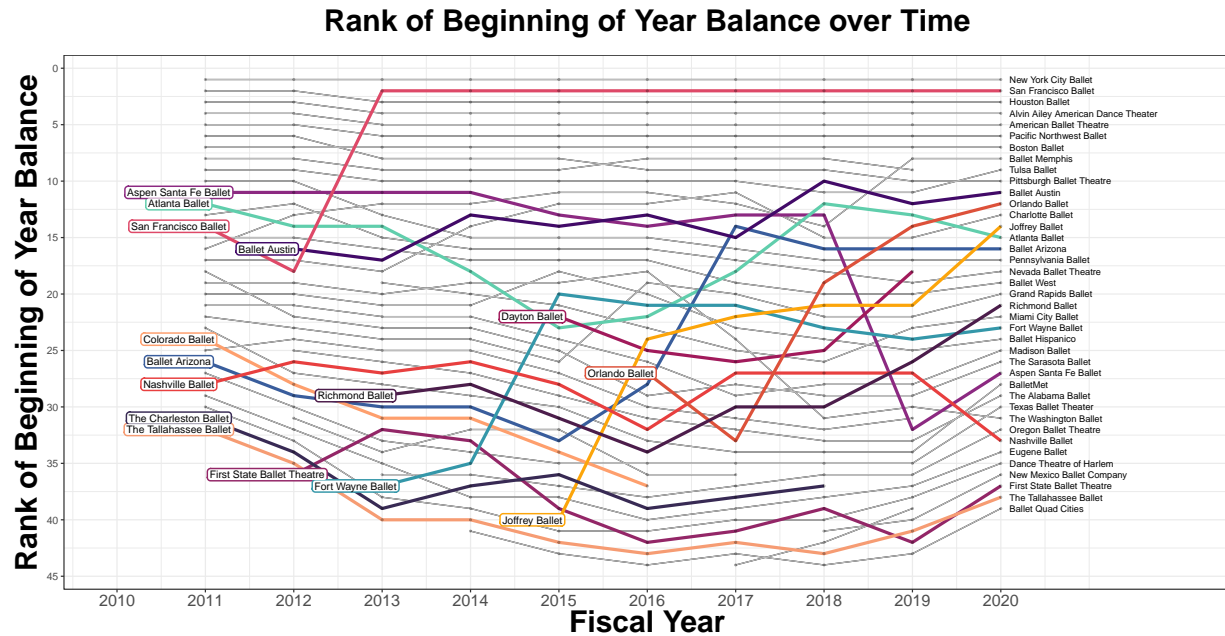


Figure 5: Rank of the endowment beginning of year balance over time. The 15 companies with the most variability in ranking, defined as the mean difference in rankings between fiscal years, are shown in color. Names of all companies are on the right.

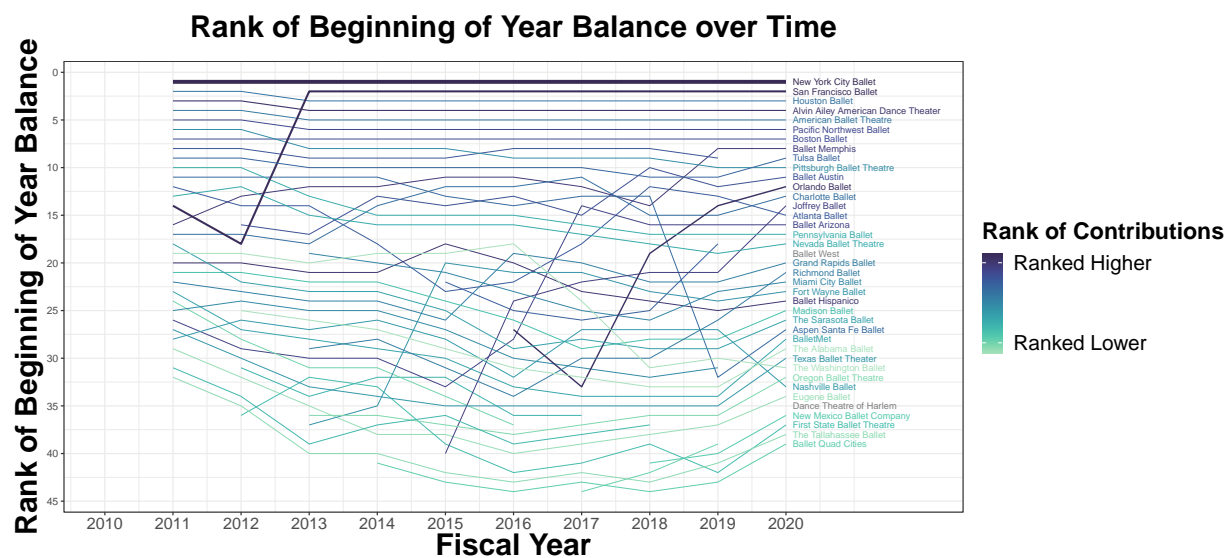


Figure 6: Rank of the endowment beginning of year balance over time, where the color indicates the ranking of the mean contributions received over all years on file for the company.

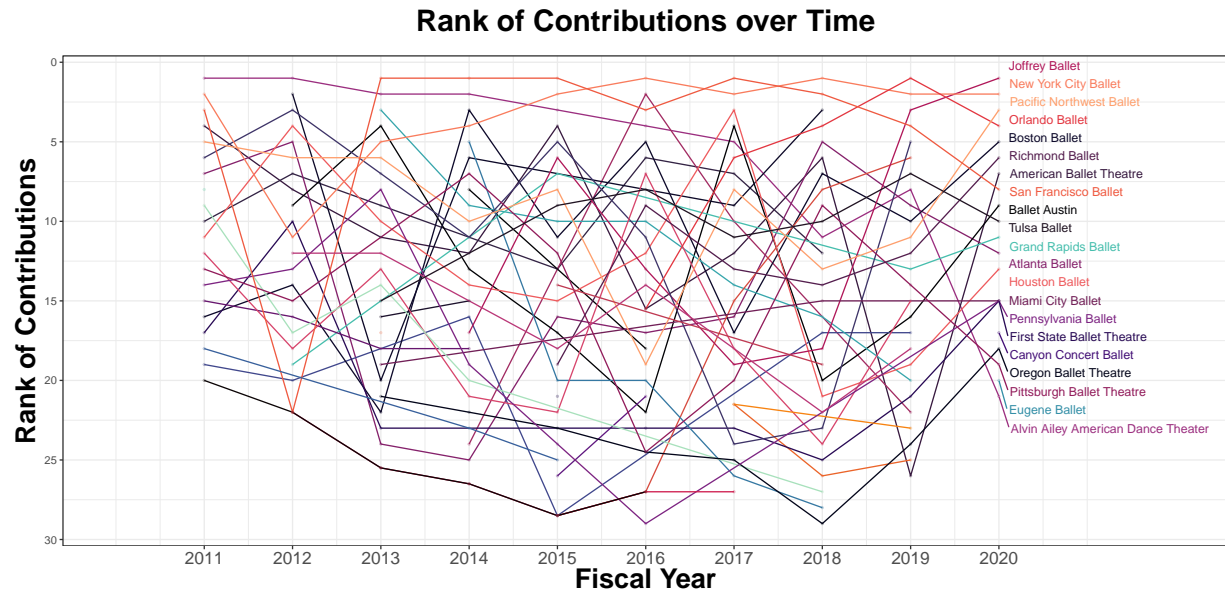


Figure 7: The rankings of contributions over time, by organization.