



DocSend



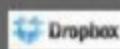
Advancing document sharing

The Team

- Attended Stanford CS together and worked together as early engineers at Greystripe
- Dave and Tony were freshman roommates; Dave and Russ also roomed together in undergrad



Russ Heddleston, CEO



- Stanford BS Computer Systems, MS Computer Science, Harvard MBA
- Co-founder and COO at Pursuit.com (acq. by Facebook)
- Also at Greystripe, Dropbox, Trulia



Tony Cassanego, CTO



- Stanford BS Computer Science
- Engineering Manager, Greystripe (acq. by ValueClick)
- Built doc sharing service Backboard at Inereo (acq. by Box)



Dave Koslow, CPO



- Stanford BS and MS Computer Science
- Engineering Manager, Greystripe (acq. by ValueClick)
- Also at Google, Palm

What We've Been Compared To

"Snapchat for Documents!"

"Google Analytics for Documents!"

"SalesForce plus Dropbox!"

"Dropbox plus Google Analytics!"

"Asana for pet insurance plus Palantir!"*

* ok ok, we're still waiting to hear this one

Today's issues with external doc sharing

Who in an organization is viewing

- Did the CEO get to see my presentation?
- Who in the organization looked at the follow up material I sent?

What are visitors engaging with

- Which pages do visitors spend the most time viewing?
- Is my document too long? Are later pages viewed less?

How to control the visitor experience

- Leverage your company's branding in the doc viewer.
- Know when it's the right time to engage the client.

Revenue Model

Freemium. Charge for branding, team, & data.

- \$10 / user / month*
- Corporate branding
- Team control & features
- Data and API access
- Advanced security
- CRM integration



* price point aimed at long tail adoption

Market Size

Data

- 17.8m sales reps on LinkedIn (9m in USA)
- 6.7m sales reps in BLS Census Data 2011

Assumptions

- 60% of LinkedIn sales reps are real
- \$250 per salesperson per year price point*
- +60% additional revenue from Marketing & IT

Result

~\$5.3 billion global market for *DocSend*

* assumes a higher price point for salespeople

The Larger Market Opportunity

DocSend falls under large and growing budgets



1. "Predicts 2013: CRM Goes More Cloud, Becomes an App, Has a New Leader and Changes Name", Gartner, 4 December 2012, <http://www.gartner.com/id=2264615>

2. "Market Share: All Software Markets, Worldwide, 2011", Gartner, 29 March 2012, <http://www.gartner.com/id=1998315>

3. "Market Share Analysis: Enterprise Content Management Software, Worldwide, 2011", Gartner, 19 June 2012, <http://www.gartner.com/id=2054315>

Customer Acquisition

Focus for 6 months on building and testing

Top ideas for growth after launch:

- DocSend branding in presentations
- Freemium lowers barrier to adopt
- Platform partners (SalesForce, Chrome)
- Incubators (Y Combinator, TechStars)
- Referral model (limit # of docs in free)

Start with small sales teams, then move up market

Competitive Landscape

Self Serve

Dropbox (\$795/5usr/yr)
Google Docs (\$100/user/yr)
Zoho (\$960/10usr/yr)



Direct Sales

Box ("call us", ~\$300/usr/yr)
SharePoint (\$84/user/yr)

ClearSlide (\$7680/10usr/yr)
Brainshark ("call us")
FileBoard (\$384/user/year)
SlideShark (\$149/user/yr)

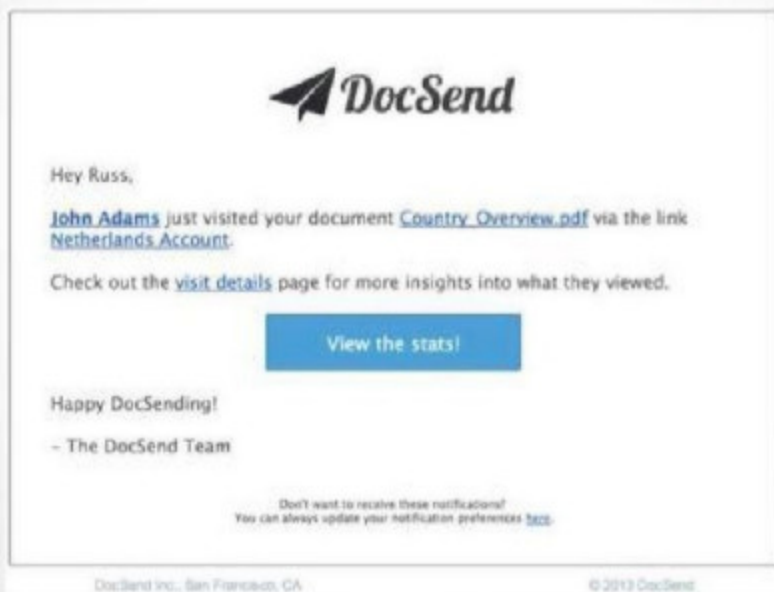
Collaboration

Sales

Product Walkthrough

Real Time Visitor Notifications

Know right when your docs are opened



"From a sales perspective, I want the data fast and messy. I want real time statistics."

Rich document visitor info

See detailed info about your doc visitors

All Visits



Tony Cassanego
CTO at DocSend

- Visited for 3 minutes, 45 seconds on 6/3/2013
- Looked at Sales Pitch via the link Jhana Education
- Lives in San Francisco, California
- 18 shared connections including Laura Heddlerton and Charlie Heddl...

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Dave Koslow
CPO at DocSend

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Russ Heddlerton
CEO at DocSend

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"Our biggest challenge is getting in front of people. This would make my job easier because I'd get to see who cares about what I'm sending out."



So what does a document viewed in *DocSend* look like?



It looks just like this; we're in a *DocSend* viewer right now.

Real-time analytics

See what visitors find most engaging



"If they're spending 3 seconds on the expensive program then maybe there's no interest there. It gives us some insight. It's very very helpful."

Controls for limiting doc access

Support for:

- Tracking doc forwarding
- Expiration dates
- Information collection forms
 - Name
 - Email
 - Company
 - Phone
- Single-view use
- Required passcode
- Blocking downloading

Create new Link for Sales Overview USA

Required:

* Link Name ⓘ

Box

Optional:

☐ Allow downloading ⓘ

☒ Ask visitors for info ⓘ

☐ Don't ask the first visitor ⓘ

☐ Request name

☒ Request email

☐ Request company

☐ Request phone

☐ Set expiration date ⓘ

☐ Limit to one view ⓘ

☐ Require a Link passcode ⓘ

☒ Active ⓘ

Save Cancel Help

*"What we worry about is that it gets around to different VCs or being sent out to multiple people...
Nothing is locked down now so that's an issue."*

Use your company branding



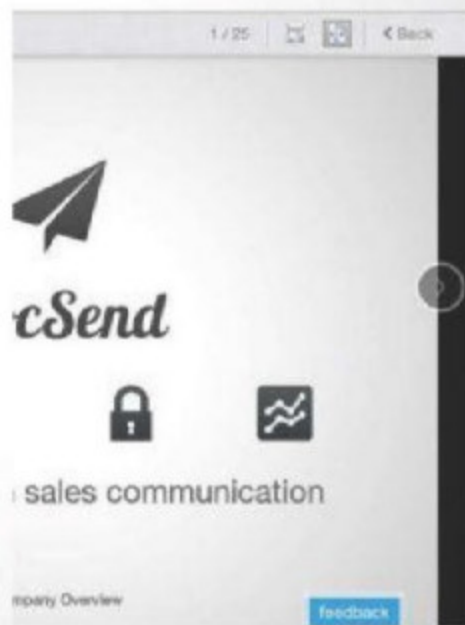
"Having branding is a big deal. Marketing really cares about that."

Engage doc visitors when they visit

Chat with visitors in your doc



Collect feedback and questions



"Allowing them to give feedback as they go through the document is the most important thing."

It's better with mobile

- Get notifications when your documents are accessed
- Follow usage of your documents in real time; dig into the data for each visit
- Create, send, and manage your links while on the go
- A superior mobile doc viewing experience (no install)



Example Interviews and Customers



Kwesi Graves

Social Media Sales @
Hearsay Social



Sunny Manivannan

VP Business Dev. @
Rescale



Kevin Pong

Interior Designer @
Ken Fulk



Kim Cassidy

Ad Tech Sales @
AOL



James Ollunga

Advertising Sales @
McCann Worldgroup



Shruti Challa

Sales Strategy @
Groupon Rewards



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Interested? Send us an email

hello@docsend.com





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