### Keyword Search over Data Service Integration for Accurate Results

#### Vidmantas 7emleris

CMS Computing dept., CERN / LSIR, IC, EPFL Supervised by: prof. K.Aberer, dr. R.Gwadera (EPFL); dr. V.Kuztesov (Cornell), dr. P.Kreuzer (CERN)

16th April 2013







#### Outline

- Introduction
  - Problem statement
  - State-of-the-Art
- 2 Implementation
- Conclusions & Future work
- 4 Backup slides

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# Preliminaries (1/2)

#### Virtual data service integration (EII)

- lightweight virtual integration (vs. data-warehousing, publish-subscribe)
- usually queried with structured languages, e.g. SQL, YQL, etc
- growing # of sources and applications: corporate, governmental, mashups...
  - e.g. Yahoo's YQL, Google Fusion Tables, ...

#### How it works?

- process the query & send requests to services
- consolidate the results:
  - namings & dataformats (XML, JSON, ..)
  - apply filters, aggregations, service composition

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# Preliminaries (2/2)

# Example query (in DASQL used at CMS, CERN)



**Remark:** this is close to boolean retrieval + (aggregation XOR projections).

#### The problem: for users it is overwhelming to:

- learn a query language
- remember how exactly data is structured and named

#### Intuition: Could Keyword Queries solve it?

- list sizes of RelVal datasets where number of events>1000
- avg(dataset size) Zmmg 'number of events'>1000

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#### Problem statement

#### Given:

- schema terms (entity and field names)
- value terms
  - values listing (for some fields)
  - constrains, e.g. regexps, mandatory service inputs
- query:  $KWQ = (kw_1, kw_2, ..., kw_n)$

**Task:** interpret each  $kw_i \in KWQ$  as:

- schema term (result type; projections; or field name in a predicate)
- values term (a value condition in a predicate)
- operator, or unknown.



#### State of the art

- Nature of Keyword queries:
  - ambiguous: structured queries as results
  - nearby keywords are often related
- "Keyword Search over EII" received not much attention:
  - KEYMANTIC generates SQL suggestions from keyword query
    - uses heuristics to "cover" keyword interdependencies
  - KEYRY also generates SQL suggestions
    - ★ uses Hidden Markov Model (HMM) as first step
- Farther works:
  - SeCo Natural Language to compose services
  - SODA SQL suggestions over large data-warehouse; rely on metadata ontology

### Challenges

- keyword queries are ambiguous
  - solution: ranked list of query suggestions
- no direct access to the data:
  - need bootstrapping values lists (available only for some fields)
  - rely on regexps otherwise -> false positives
- no fully predefined schema
  - bootstrap list of fields through queries and maintain it...
  - some field names are unclean (coming directly from XML, JSON responses)

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### Implementation Overview

- 1 tokenizer: clean up; identify patterns
- 2 identify and score "entry points" with
  - string matching [for entity names]
  - IR (IDF-based)[unclean fieldnames]
  - ist of known values
  - regular expressions on allowed values
- combine entry points
  - consider various entry point permutations (keyword labelings)
  - 2 promote ones respecting keyword dependencies or other heuristics
  - interpret as structured queries

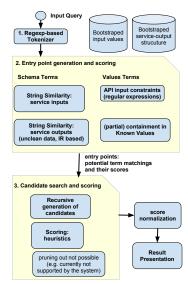


Figure 1: Query processing

### Example query processing

```
Input Query
Q:datasets sizes RelVal 'number of events > 1000'
                                                                                                            Bootstraped
                                                                                                Bootstraped
                                                                            1. Regexp-based
                                                                                                           service-output
                                                                              Tokenizer
                                                                                                input values
Schema terms:
                                                                                                             strucuture
datasets -> 0.9, schema: dataset
                                                                           2. Entry point generation and scoring
Schema terms (multi-word):
                                                                            Schema Terms
                                                                                                  Values Terms
                                                                                                   API input constraints
'number of events>1000' ->
                                                                              String Similarity:
                                                                                                   (regular expressions)
                                                                               service inputs
       0.93, pred: dataset.nevents>1000
                                                                              String Similarity:
                                                                                                   (partial) containment in
       0.93, pred: file.nevents>1000
                                                                               service outputs
                                                                                                      Known Values
                                                                            (unclean data, IR based)
'dataset sizes'->0.99, project: dataset.size
                                                                                              entry points:
                                                                                              potential term matchings
sizes -> 0.41, project: dataset.size
                                                                                              and their scores
                                                                          3. Candidate search and scoring
Value terms:
                                                                                   Recursive
                                                                                  generation of
                                                                                   candidates
                                                                                                               score
RelVal -> 1.0, value: group=RelVal
                                                                                                            normalization
RelVal -> 0.7, value: dataset=*RelVal*
                                                                                   Scoring:
                                                                                  heuristics
       and some more with lower scores...
                                                                                                               Result
                                                                                 pruning out not possible
                                                                                                            Presentation
                                                                                   (e.g. currently not
 0.38
          dataset group=RelVal | grep dataset.size, dataset.nevents>1000
                                                                                 supported by the system)
          dataset dataset=*RelVal* | grep dataset.size, dataset.name, dataset.nevents>1000
          block dataset=*RelVal* | grep block.size, block.name, block.nevents>1000
```

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file dataset=\*RelVal\* | grep file.size, file.name, file.nevents>1000 debug

Figure 2: Query processing

### Step 1: Tokenizer

- Clean-up
  - remove extra spaces, normalize formatting
  - recognize simple unambiguous expressions
- Split into tokens on these regular expressions:
  - [terms] operator value (e.g. "number of events">10, dataset=Zmm)
  - 2 terms in quotes (e.g. "magnetic field")
  - individual terms

### Step 2: Entry point Generation and Scoring (1/2)

#### Matching schema terms

did not work well: string edit-distance, semantic similarity

$$d(w_1, w_2) = \begin{cases} 1, & \text{if } w_1 = w_2 \\ 0.9, & \text{if } lemma(w_1) = lemma(w_2) \\ 0.7, & \text{if } stem(w_1) = stem(w_2) \\ 0.6 \cdot sdist(stem(w_1), stem(w_1)), & \text{otherwise} \end{cases}$$

 $sdist(w_1, w_2) > 0$ , iff  $w_1$  and  $w_2$  are within very small string-edit distance (penalize transpositions, and changes in middle)

#### Matching multi-word unclean schema terms

- some terms are non-informative -> IDF needed
- use Information Retrieval library (Whoosh) with BM25F scoring
- create virtual documents each representing "a field of an entity"
  - fully-qualified machine readable (e.g. block.replica.creation\_time)
    - ★ tokenized+stemmed (e.g. creation time)
    - ★ context tokenized+stemmed parent (e.g. block; replica)
  - human readable title, if any (e.g. "Creation time")

### Step 2: Entry point Generation and Scoring (2/2)

#### Matching Value terms:

- Regular expression (regexp) can result in false positives:
  - ▶ it do not guarantee that actual match exists as regexp can be loose
  - thus, regexp matches are scored lower than other methods
    - to reduce false positives: exclude regexp match if not in known values, and field's values do not change often
- Known values (strings)
  - these automatically bootstrapped
  - assign decreasing score for: full match, partial match, and keywords with wildcards

### Step 3: Answer candidate scoring: formulas

$$score\_avg = rac{\displaystyle\sum_{i=1}^{|\mathcal{K}WQ|} \left( score(tag_i|kw_i) + \displaystyle\sum_{h_j \in \mathcal{H}} h_j(tag_i|kw_i; tag_{i-1,..,1}) 
ight)}{N\_non\_stopword}$$

$$score\_prob = \sum_{i=1}^{|KWQ|} \left( \ln\left(score(tag_i|kw_i)\right) + \sum_{h_j \in H} h_j(tag_i|kw_i; tag_{i-1,..,1}) \right)$$

- $score(tag_i|kw_i)$  ~ likelihood of  $kw_i$  to be  $tag_i$
- $h_j(tag_i|kw_i; tag_{i-1,..,1})$  the score boost returned by heuristic  $h_j$  given a tagging so far (often all i-1 tags are not needed).

### Step 3: Answer candidate scoring: heuristics

- Relationships between keywords:
  - promote if nearby keywords refer to related schema terms (e.g. entity name and it's value)
  - boost important keywords
    - ★ parts of speech of different importances, e.g. stop-words vs. nouns
    - ★ keyword's position (e.g. expect result type in beginning [focus extraction])
- Qualities of Data Integration System:
  - promote dataservice inputs over filters on their results
    - ★ it is more efficient, if possible
    - \* more choices, so more false matches
  - ▶ if some keyword can be matched as the requested entity, and mapping of other keywords fits the service constraints
  - common use-case: retrieve an entity given it's "primary key" or wildcard on it
  - to execute the query, service constraints must be satisfied
    - ★ could useful to show the interpretations that achieve high rank, even if they do not satisfy some constraints (e.g. a mandatory filter is missing)

### Evaluation: Accuracy

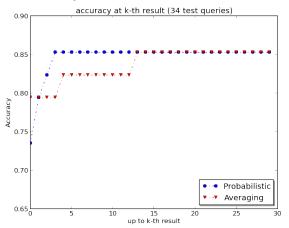


Figure 3: Accuracy comparison of the two scoring methods at kth result

- accuracy of 85% @ 4th suggestion
- testing set is limited need more live feedback

### Presenting the results to the user

#### Query: Zmmg number of events>10

Showing only top 10 suggestions. see all

color coding: input predicates - cheap filters on outputs - expensive entity to return

```
Are searching for: dataset, file, block, run, status, see all
0.52
           file dataset=*Zmmg* | grep file.name, file.nevents>10
0.52
           dataset dataset=*Zmmg* | grep dataset.name, dataset.nevents>10
0.52
           block dataset=*Zmmq* | grep block.name, block.nevents>10
0.28
             Explanation:
0.28
            find Block name (i.e. block.name) for each block where dataset=*Zmmg* AND Number of events (i.e. block.nevents) >
0.12
           dataset dataset=*Zmmq* | grep dataset.nevents, dataset.name, dataset.nfiles>10
0.12
           dataset_dataset=*Zmmg* | grep_dataset_nevents_dataset_name_dataset_nblocks>10
0.08
           dataset dataset=*event* | grep dataset.name, dataset.nblocks>10
0.08
           file dataset=*event* | grep file.name, file.nevents>10
0.08
           run dataset=*event* | grep run.run number, run.nlumis>10
```

### Autocompletion prototype



Figure 5: prototype of auto-completion based interface

- autocompletion can be combined with keyword-search to obtain improved results
- it could seamlessly provide feedback for improving system components

# Using the feedback for self-improvement (As Backup ???)

First, the implicit feedback from auto-completion could be useful for evaluating and improving the quality of the entity matching (learned edit-distance metrics, updating the weights of different matching metrics). Second, the user's selections in auto-completion fields could serve as training data for machine learning-based algorithms (and it is of better quality because user is selecting autocompleted values for separate terms), however it is important to gather sufficiently large sets of high quality feedback, to avoid over-fitting the machine learning models.

Also users implicit feedback (clicking on the link), could be useful, however it is of limited quality (the user may click on it just for figuring out what the query returns even if it was not directly related with his information needs expressed as the the input keywords). An alternative to this could be asking users if the result was what they were asking for, when they see the results of actual structure query (this could be a little bit overwhelming, but looks quite optimal).

Additional problem is that what was so far modelled by the sequential machine learning algorithms, such as HMM, was not directly the structured

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#### Conclusions

- growing popularity of data-service integration systems, increase need accessing data easily
  - one successful approach can be keyword search proposing structured queries
  - keyword search in EII (i.e. then no complete access is available) received fairly little attention...
- discussed a real-world case and first open-source implementation
  - able to use patterns
  - users quite like the idea..
  - ▶ most of performance problems may be deep in underlying services...
  - ► this will contribute to improve the overall efficiency of the physics analysis program by the CMS Collaboration

★ the system is going to be further supported

#### Future work

- better interpretation of patterns in queries
- tuning the accuracy based on users' feedback
- exploring the auto-completion further
- exploring the Machine Learning approaches once more data is gathered?
- technical
  - large parts of keyword search can be moved to client-side
  - performance improvements

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### Closely related works

- (I do not need that much detail:)
- KEYMANTIC
  - based on metadata, keywords are scored as potential matches to schema terms (entity names and their attributes, using some entity matching techniques) or as potential value matches (by checking any available constraints, such as the regular expressions imposed by the database or data-services).
  - Then, these scores are combined, and refined by heuristics that increase the scores of query interpretations with the nearby keywords having related labels assigned.
  - 3 Finally, these labels are interpreted as SQL queries.
- SEYRY incorporate users feedback through training an Hidden Markov Model's (HMM) tagger taking keywords as its input.
  - It uses the List-Viterbi [?] algorithm to produce the top-k most probable tagging sequences (where tags represent the "meaning" of each keyword).
  - This is interpreted as SQL queries and presented to the users.
  - The HMM

### Uniqueness of this implementation

- 1 no assumptions on input query
  - plain keywords vs. full-sentence
  - still can use patterns if present (phrases, predicates/conditions)
- 2 implements a specific real-world use-case
  - different selection of entry points / scoring heuristics and entity matching
  - scoring
  - 3 specific query language
- first open-source implementation
  - the code will be further maintained

### Tuning the scoring parameters

- 1 tuned individual components to "sufficient" level
  - unit tests and manual testing
- fine-tune the whole system (by hand)
  - use keyword queries by written users or developer for evaluation
  - important variables to be tuned:
    - ★ weights for regexps, etc
    - ★ likelihood of not taking a keyword
    - ★ BM25F "field" and "query" weights (for IR matching multi-word terms)

Data integration war-stories: Dataservice Performance

### Project priorities and constraints

Due to the constraints on the project duration, a number of items had to be excluded from the implementation: question answering approaches with deep language processing; complex service orchestration (feeding of outputs into inputs of other services, which is anyway not directly supported by the EII system and the service performance is not adequate for this 1); and lastly the performance is of lower priority, as the end user's perceived performance is still dominated by services taking minutes to respond, and the performance was already covered by the earlier works.

<sup>&</sup>lt;sup>1</sup>this due to issues with data service performance and unavailability of basic capabilities such as pagination or sorting of their results; we do not control the data services, so a number of suggestions for the providers have been proposed (see appendix ??); second, these improvements would take a considerable effort to be implemented, pushing this far beyond the scope of this project

### Complete list of project deliverables

- keyword search engine and related components
  - ▶ implementation of entity matching techniques & heuristics
  - ▶ code for bootstrapping of: 1) allowed values, 2) fields in service results
  - tuning the system's parameters
  - prototype of advanced auto-completion input widget
  - slight relaxation of DASQL: prototype of "simple service orchestration" even then the existing fields are not known in advance - gives more power and simplifies the keyword search
- 2 log analysis and data service performance benchmarking at CMS
  - proposed solutions for data service providers
- user surveys, presentations and tutorials at the CMS Collaboration
  - constant cooperation with a selected group of ~5+ users for feedback

#### References

prototype online: https://docs-bulk-tool.cern.ch/das/

Vidmantas Zemleris