

Finance and Consulting Workshop

February 10th 2017 | 5:15 pm – 8:00 pm |

Mock Interviews

Networking



Careers,
Life, and Yale

February 11th 2017 | 1:00 pm – 5:45 pm |

Banking

Alternative Finance

Consulting & Research

DAY 1: February 10th 2017

5:15 – 5:30 pm

Welcome

- Auditorium

Jimmy Lu '77, General Partner, iD Ventures America

Chris Hill '99, Principal, Siemer & Associates LLC

5:30pm

- Room 108 **Pizza and Salad**

5:45 – 6:45 pm

Workshop Sessions- Round 1

Auditorium – Mock Interviews (Moderated by Matt Meade '87, AYA Board of Governors; Chair, Data Security and Privacy Group, Buchanan Ingersoll & Rooney PC)

Panelists

Rahul Prasad '87 Ph.D, AYA Chair, Board of Governors; CLY Co-Founder

Nancy Stratford '77, AYA Vice Chair, Board of Governors; Portfolio Management

Akosua Barthwell Evans '90 JD, Founder and CEO, Barthwell Group

Caroline Van '79, Executive Officer, AYA Board of Governors

Room 208 – Networking (Moderated by Chris Hill '99, Principal, Siemer & Associates LLC)

Panelist

Jimmy Lu '77, General Partner, iD Ventures America

7:00 – 8:00 pm

Workshop Sessions- Round 2

Room 208 – Mock Interviews (Moderated by Matt Meade '87, AYA Board of Governors; Chair, Data Security and Privacy Group, Buchanan Ingersoll & Rooney PC)

Panelists

Rahul Prasad '87 Ph.D, AYA Chair, Board of Governors; Physicist/Manager at Lawrence Livermore National Laboratory

Nancy Stratford '77 AYA Vice Chair, Board of Governors; Portfolio Management

Akosua Barthwell Evans '90 JD, Founder and CEO, Barthwell Group

Caroline Van '79, Executive Officer, AYA Board of Governors

Auditorium - Networking (Moderated by Chris Hill '99, Principal, Siemer & Associates LLC)

Panelist

Jimmy Lu '77 BA, General Partner, iD Ventures America

DAY 2: February 11th 2017

1:00 – 1:15 pm

Welcome

Auditorium

Jimmy Lu '77, General Partner, iD Ventures America
Chris Hill '99, Principal, Siemer & Associates LLC

1:15 – 2:15 pm

Keynote Panel

Auditorium

Jack Callahan '80, Senior Vice President, Yale University Operations
Charles (Chip) Goodyear IV '80, Yale Corporation, President, Goodyear Capital Corporation
Lei Zhang '02 MBA, Yale Corporation, Founder, Hillhouse Capital Management Group Ltd.

2:30 – 3:30 pm

Career Panels - Round 1

Room 208 – Banking (Moderated by Nancy Stratford '77 AYA Vice Chair, Board of Governors; Portfolio Management)

Panelists

Richard Walden '83, Managing Director and Chief Credit Officer, JP Morgan
Daryl Jones '98, Head of Sales, Hedgeye
John Mills-Pierre '99, Wealth Management, Merrill Lynch
Billy Cheung '99, Investor Relations, Voya Financial
Daniel Friedman '80, Portfolio Manager, EOS Partners
Cathy Quense '76, Accion US Network

Auditorium – Consulting & Research (Moderated by Richard Foster '66 Ph.D, Managing Partner, Millbrook Management Group LLC)

Panelists

Akosua Barthwell Evans '90 JD, Founder and CEO, Barthwell Group
Akash Shah MD '06, Partner, McKinsey
Naomi Taylor '99, '08 MBA, Director Small Commercial Strategy, The Hartford
Lewis Alexander '87 Ph.D, M.Phil, US Chief Economist and Head of Fixed Income Research in the Americas
Ian Simon '05 MS, '08 Ph.D, Science Policy Analyst, Institute for Defense Analyses

Room 108 – Alternative Finance (Moderated by Chris Hill '99 Principal, Siemer & Associates LLC)

Panelists

Andrew Wallach '80, CEO & Co-founder Spring Owl Asset Management
David Schamis '95, Founding Partner, Atlas Merchant Capital
Ted Sullivan '84 MBA, EVP, Pimco
John “Tuck” Reynolds '80, Founder, Talcott LLC
Rob Bettigole '76, '83 MPPM, Elm Street Ventures
Sara Elenowitz '13, Associate, New Mountain Capital

3:45 – 4:45 pm

Career Panels - Round 2

Room 208 – Banking (Moderated by Nancy Stratford '77 AYA Vice Chair, Board of Governors; Portfolio Management)

Panelists

Richard Walden '83, Managing Director and Chief Credit Officer, JP Morgan

Daryl Jones '98, Head of Sales, Hedgeye

John Mills-Pierre '99, Wealth Management, Merrill Lynch

Billy Cheung '99, Investor Relations, Voya Financial

Daniel Friedman, Portfolio Manager, EOS Partners

Cathy Quense '76, Accion US Network

Room 116 – Consulting & Research (Moderated by Dr. Richard Foster '66 Ph.D, Managing Partner, Millbrook Management Group LLC)

Panelists

Akosua Barthwell Evans '90 JD, Founder and CEO, Barthwell Group

Akash Shah MD '06, Partner, McKinsey

Naomi Taylor '99, '08 MBA, Director Small Commercial Strategy, The Hartford

Lewis Alexander '87 Ph.D, M.Phil, US Chief Economist and Head of Fixed Income Research in the Americas

Ian Simon '05 MS, '08 Ph.D, Science Policy Analyst, Institute for Defense Analyses

Auditorium – Alternative Finance (Moderated by Chris Hill '99 Principal, Siemer & Associates LLC)

Panelists

Andrew Wallach '80, CEO & Co-founder Spring Owl Asset Management

David Schamis '95, Founding Partner, Atlas Merchant Capital

Ted Sullivan '84 MBA, EVP, Pimco

John “Tuck” Reynolds ' BA, Founder, Talcott LLC

Rob Bettigole '76, '83 MPPM, Elm Street Ventures

Sara Elenowitz '13, Associate, New Mountain Capital

4:45 – 5:45 pm

Networking Reception

Room 108 – Chat with our Alumni Panelists, Light hors d'oeuvres and beverages

**Thank you to the Whitney Humanities Center for hosting us.*

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