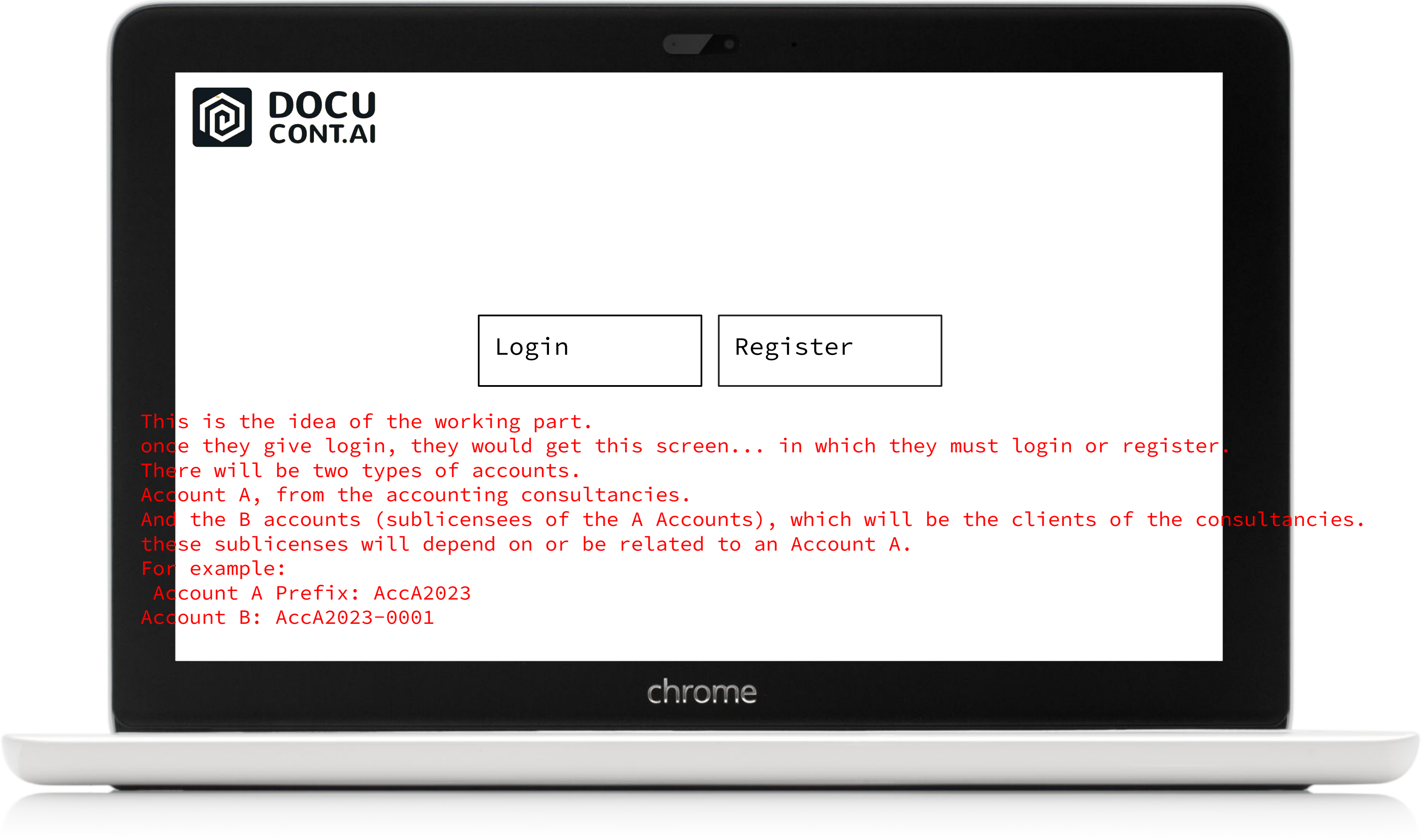
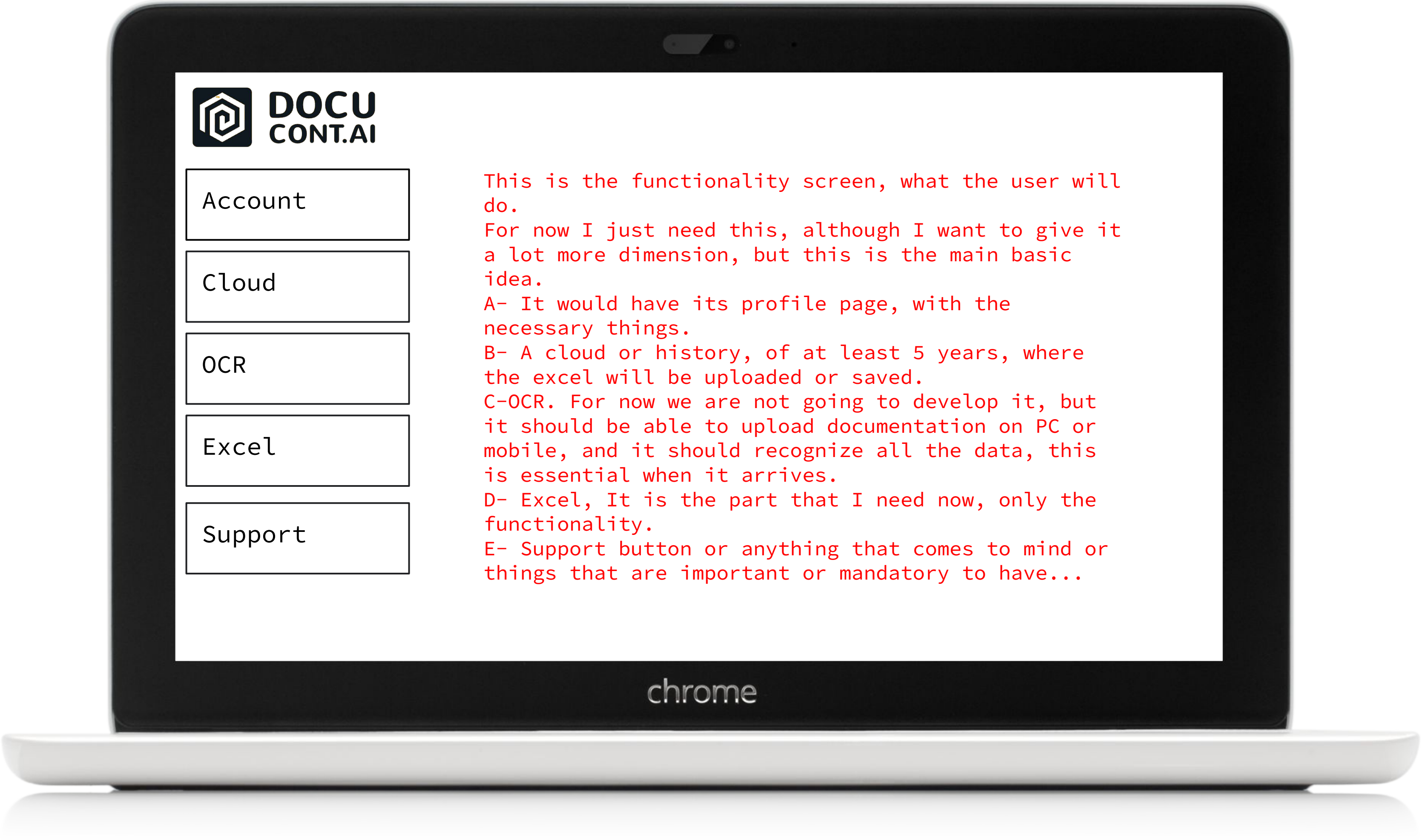
Main Screen



This is the idea of the working part.
once they give login, they would get this screen... in which they must login or register.
There will be two types of accounts.
Account A, from the accounting consultancies.
And the B accounts (sublicensees of the A Accounts), which will be the clients of the consultancies.
these sublicenses will depend on or be related to an Account A.
For example:
Account A Prefix: AccA2023
Account B: AccA2023-0001

Main Screen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Account
Cloud
OCR
Excel
Support
This is the functionality screen, what the user will do.
For now I just need this, although I want to give it a lot more dimension, but this is the main basic idea.
A- It would have its profile page, with the necessary things.
B- A cloud or history, of at least 5 years, where the excel will be uploaded or saved.
C-OCR. For now we are not going to develop it, but it should be able to upload documentation on PC or mobile, and it should recognize all the data, this is essential when it arrives.
D- Excel, It is the part that I need now, only the functionality.
E- Support button or anything that comes to mind or things that are important or mandatory to have...
chrome

Funcionality

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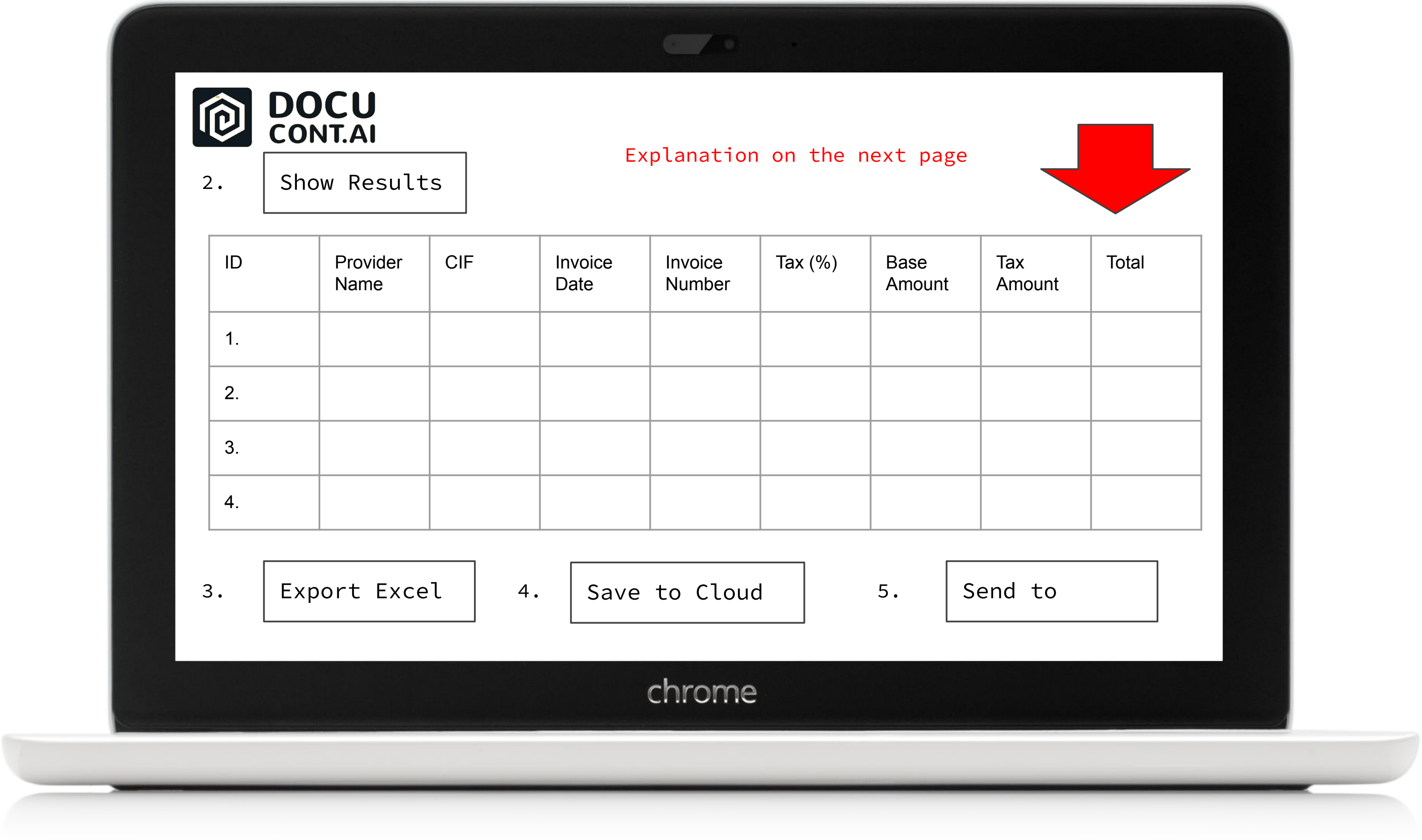
1. Upload Files

2. Generate Table

This is the functionality of EXCEL.
As you can see, you can upload an invoice, or several invoices, together in a single document, or several at the same time... you have to cover all the options.
Once uploaded, I would hit the "generate" button and the AI executes the order.
It is important that it be something fast, and that, above all, the client does not see the prompt or the order, they just have to press the button.

Results



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2. Show Results

Explanation on the next page

ID	Provider Name	CIF	Invoice Date	Invoice Number	Tax (%)	Base Amount	Tax Amount	Total
1.								
2.								
3.								
4.								

3. Export Excel

4. Save to Cloud

5. Send to

Results

Once you click on the generate button on the previous screen, and the AI has done everything. It will only show the table that I showed you.
It will generate a row, with automatic Id, according to the invoices they are.

And then you can:
Download the excel of the table you see.
Save it in the cloud
Send it to your accounting agency. This is where the issue of licenses and sublicenses becomes important.

This means that when the accounting agency enters with its license, it will have a table with its clients and the excel files that have been sent to it through the intranet/platform.

It would be necessary to assess the options of being able to "edit" the table, before exporting or saving, to correct errors or "train" the AI.
It would also be necessary to see in the future how to "train" the OCR, because some invoices will be easy, and others will not... and this is super important